

Hong Kong Public Offering – White Form 香港公開發售 – 白表

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in your name 閣下如欲以本身名義獲發行香港發售股份，請用本申請表格

NOTE: Unless otherwise defined herein or the context otherwise requires, capitalized terms used in this Application Form shall bear the same meanings as those defined in the prospectus issued by Christine International Holdings Limited (the "Company") dated February 10, 2012 (the "Prospectus") together with any supplement thereto.

附註：除本申請表格所界定或文義另有所指外，本申請表格所用詞彙與克莉絲汀國際控股有限公司（「本公司」）於二零一二年二月十日刊發的招股章程（「招股章程」）連同其任何補充文件所界定者具有相同涵義。

Please staple your payment here 請將股款繫釘在此

A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong (Chapter 32 of the Laws of Hong Kong).



GLOBAL OFFERING

Table with 2 columns: Offer Details and Amount. Includes Number of Offer Shares in the Global Offering (250,000,000 Shares), Number of Hong Kong Offer Shares (25,000,000 Shares), and Maximum Offer Price (HK\$2.22 per Hong Kong Offer Share).

全球發售

Table with 2 columns: Offer Details and Amount. Includes Global Offering Shares (250,000,000), Hong Kong Offer Shares (25,000,000), and Maximum Offer Price (HK\$2.22 per Hong Kong Offer Share).

Application Form for Hong Kong Offer Shares 香港發售股份申請表格

Applications will be accepted until 12:00 noon on February 15, 2012. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink.

截止接受申請時間為二零一二年二月十五日中午十二時正。閣下必須細閱本申請表格所附載的條件及指示。本申請表格各適用部分必須以墨水筆或原子筆清楚填妥，方為有效。

To: Christine International Holdings Limited (the "Company") BNP Paribas Capital (Asia Pacific) Limited The Hong Kong Underwriters

致：克莉絲汀國際控股有限公司（「貴公司」）法國巴黎資本（亞太）有限公司 香港包銷商

I/We: apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company; enclose payment in full for the Hong Kong Offer Shares with a maximum Offer Price of HK\$2.22 per Offer Share applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;

本人/吾等：按照招股章程及本申請表格的條款及條件，並在 貴公司組織章程大綱及細則所載的各項規限下，申請以下數目的香港發售股份；夾附申請香港發售股份每股發售價最高發售價2.22港元所需的全數股款（包括1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費）；

Signed by (all) applicant(s) (all joint applicants must sign): 由（所有）申請人簽署（所有聯名申請人必須簽署）：

Date: 日期： D 日 / M 月 / Y 年

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交

Table for Broker use with columns for Broker No., 經紀號碼, and Broker's Chop, 經紀印章.

Warning: It is important that you read the terms and conditions and application procedures overleaf. You must sign this Application Form in writing (and not by way of personal chop and follow the application procedures overleaf), otherwise the application is liable to be rejected.

警告：閣下必須細閱背頁的條款及條件及申請手續。閣下須依照背頁列明的申請手續親筆（而非蓋上個人印章）簽署本申請表格，否則申請將被拒絕受理。

Hong Kong Public Offering – White Form 香港公開發售 – 白表

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in your name 閣下如欲以本身名義獲發行香港發售股份，請用本申請表格

Number of Hong Kong Offer Shares applied for (not to exceed 12,500,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering)
申請認購香港發售股份數目(申請認購股份數目不得超過12,500,000股香港發售股份，即香港公開發售項下初步可供認購香港發售股份總數的50%)

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Cheque/banker's cashier order number
支票／銀行本票號碼

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Total amount of payment
付款總額

HK\$	港元
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Name of bank on which cheque/banker's cashier order is drawn*
支票／銀行本票之付款銀行名稱*

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* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited – Christine Public Offer".

* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「中國銀行(香港)代理人有限公司—克莉絲汀公開發售」。

To be completed in **BLOCK** letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有指明外，請用墨水筆或原子筆以英文正楷填寫。聯名申請人僅須填寫排名首位申請人的地址。

Applicant's name in English
申請人之英文姓名／名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Applicant's name in Chinese
申請人之中文姓名／名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Applicant's occupation in English
申請人之職業
(以英文填寫)

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Applicant's Hong Kong identity card number/passport number/Hong Kong business registration certificate number**
(Please delete as appropriate)
申請人之香港身份證號碼／護照號碼／香港商業登記證號碼**
(請刪去不適用者)

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Name(s) of all other joint applicant(s) in English (if any)
所有其他聯名申請人之英文姓名／名稱(如有)

(1) _____	(1) _____
(2) _____	(2) _____
(3) _____	(3) _____

Hong Kong identity card number(s)/passport number(s)/Hong Kong business registration number(s) of all other joint applicants**
(Please delete as appropriate)
所有其他聯名申請人之香港身份證號碼／護照號碼／香港商業登記證號碼**
(請刪去不適用者)

(1) _____	(1) _____
(2) _____	(2) _____
(3) _____	(3) _____

Applicant's Hong Kong address in English and telephone number
申請人之香港地址(以英文填寫)及電話號碼
(Joint applicants should give the address and telephone number of the first-named applicant only)
Only an address in Hong Kong will be accepted.
(聯名申請人僅須填寫排名首位的申請人地址及電話號碼)
只接受香港地址。

	Telephone No. 電話號碼

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each such joint beneficial owner(s)).
由代名人遞交：請填寫各實益擁有人的賬戶號碼或識別編碼(如屬聯名實益擁有人，則填寫各聯名實益擁有人的賬戶號碼或識別編碼)。

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If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit. The account number or identification code for each (joint) beneficial owner must be provided.
如閣下為代名人，而並無填寫本欄，則是項申請將被視為閣下本身利益而提出。務須填寫各(聯名)實益擁有人的賬戶號碼或識別編碼。

** (1) For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide the Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where appropriate, passport numbers or (if they are body corporates) their Hong Kong business registration certificate numbers. Hong Kong identity card/passport/Hong Kong business registration numbers provided will be used for checking the validity of the Application Forms and such data would be transferred to a third party for the accomplishment of such purpose.
倘閣下以個人身份申請，必須填寫閣下的香港身份證號碼或護照號碼。倘閣下持有香港身份證，請填寫香港身份證號碼，否則請填寫護照號碼。倘為法人團體，請填寫香港商業登記證號碼。所有聯名申請人(倘屬個人)必須提供其香港身份證號碼或(倘屬法人團體)香港商業登記證號碼。所提供的香港身份證／護照／香港商業登記證號碼將用作核實申請表格的有效性，而有關資料會轉交第三方進行核實。
(2) Part of your Hong Kong identity card number/passport number, or if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be used for checking the validity of the Application Forms and for processing the application for shares and such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque (if any). Inaccurate completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque (if any).
閣下或(倘屬聯名申請人)排名首位申請人的香港身份證／護照部分號碼或會印列於閣下的退款支票(如有)上。上述資料將用作核實申請表格的有效性及辦理申請認購股份程序，而有關資料亦會轉交第三方安排退款。兌現閣下的退款支票(如有)前，閣下的銀行或須核實閣下的香港身份證號碼／護照號碼。倘閣下填寫的香港身份證號碼／護照號碼並不正確，或會延遲或無法兌現閣下的退款支票(如有)。
Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and who wish to collect refund cheque(s) (if any) and/or share certificate (where applicable) in person from the Company's Hong Kong Share Registrar, Boardroom Share Registrars (HK) Limited, at 12th Floor, The Lee Gardens, 33 Hysan Avenue, Causeway Bay, Hong Kong from 9:00 a.m. to 1:00 p.m. on the date of collection of refund cheque(s) (if any) and/or share certificates (where applicable), which is expected to be on February 22, 2012, or such other date as notified by the Company in the newspapers as the date of despatch/collection of the share certificates/e-refund payment instructions/refund cheques, should mark "✓" in the box on the left.
申請認購1,000,000股或以上香港發售股份的申請人如欲於領取退款支票(如有)及/或股票(如適用)當日(預期為二零一二年二月二十二日)或本公司於報章公佈發/領取股票/電子退款指示/退款支票的較後日期上午九時正至下午一時正親身到本公司的香港證券登記處實德證券登記有限公司(地址為香港銅鑼灣希慎道33號利園12樓)領取退款支票(如有)及/或股票(如適用)，須在左端方格內加上「✓」號。

Any alteration to any application detail that you provided on this form should be authorized by the signature of the applicant.
對閣下在本申請表格內提供的任何申請資料的任何更正應由申請人簽字授權方可進行。

ADDRESS LABEL 地址標貼

Please restate name(s) and address as set out above
in **BLOCK** letters in English

請用英文正楷再次填寫上表所示姓名／名稱及地址

Name(s) 姓名／名稱	
Address 地址	

For Bank use 此欄供銀行填寫

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Hong Kong Public Offering – White Form
Please use this Application Form if you want the Hong Kong Offer Shares to be issued in your name



CHRISTINE INTERNATIONAL HOLDINGS LIMITED

克莉絲汀國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

- A. Who can apply**
- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or above and must have a Hong Kong address.
 - If you are a **firm**, the application must be made in the name(s) of the individual member(s), not in the firm's name. The number of joint applicants may not exceed four.
 - If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
 - Save under the circumstances provided by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of Shares in the Company;
 - the chief executive, a director or a supervisor of the Company or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become a connected person of the Company or any of its subsidiaries immediately upon completion of the Global Offering;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a person who has been allocated or has/have applied or has/have indicated an interest in the International Offer Shares under the International Offering;
 - a legal or natural person of the People's Republic of China (other than Hong Kong, Macau and Taiwan (except a qualified domestic institutional investor));
 - a U.S. person inside the United States, or would not be acquiring Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S under the U.S. Securities Act); or
 - a person who does not have a Hong Kong address.
- B. If you are a nominee**
- You may make more than one application for the Hong Kong Offer Shares if and only if you are a **nominee**, in which case you may make an application by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE or YELLOW Application Form**, and lodge more than one Application Form in your own name if each application is made on behalf of different beneficial owners.
- In the box in this Application Form marked "For Nominees", you must include:
- an account number; or
 - some other identification code.
- For each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters that he/she has been duly authorized by such person or, if more than one, all of them, to submit this application and to agree to the terms of this Application Form on behalf of such person/each such person and agree to disclose such information about such person/each such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".
- C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)**
- Save in the case of applications made by nominees in accordance with paragraph B above, multiple applications or suspected multiple applications will be rejected. All of your applications (including the part of the application made by HKSCC Nominees Limited ("HKSCC Nominees") acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and joint applicants together:
- make more than one application (whether individually or jointly with others) on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or CCASS Custodian Participant) or to the designated eWhite Form Service Provider via the **eWhite Form service (www.ewhiteform.com.hk)**;
 - both apply (whether individually or jointly) on one **WHITE Application Form** and one **YELLOW Application Form** or on one **WHITE or YELLOW Application Form** and give **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or CCASS Custodian Participant) or to the eWhite Form Service Provider through the **eWhite Form service (www.ewhiteform.com.hk)**;
 - apply on one **WHITE or YELLOW Application Form** (whether individually or jointly) or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or CCASS Custodian Participant) or to the eWhite Form Service Provider via the **eWhite Form service (www.ewhiteform.com.hk)** for more than 50% of the Shares (i.e. 12,500,000 Shares), initially being offered for public subscription under the Hong Kong Public Offering; or
 - have applied for or taken up, or indicated an interest (whether individually or jointly with others) in, or have been or will be placed or allocated (including conditionally and/or provisionally) International Offer Shares under the International Offering.
- Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) onto the eWhite Form Service Provider through the **eWhite Form (www.ewhiteform.com.hk)**. If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be treated as being made for your benefit.
- An unlisted company means a company with no equity securities listed on the Hong Kong Stock Exchange.**
- Statutory control means you:**
- control the composition of the board of directors of a company; or
 - control more than half of the voting power of a company; or
 - hold more than half of the capital of a company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).
- D. Allocation of Hong Kong Offer Shares – Pools A and B**
- The 25,000,000 Hong Kong Offer Shares initially being offered for subscription under the Hong Kong Public Offering (subject to any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offering and the International Offering) will be divided into two pools for allocation purposes: 12,500,000 shares in Pool A and 12,500,000 shares in Pool B. The Hong Kong Offer Shares in Pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) of HK\$5,000,000 or less. The Hong Kong Offer Shares in Pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) of more than HK\$5,000,000 and up to the total value of Pool B. You should be aware that applications in Pool A and applications in Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares in both of the pools are under-subscribed, the surplus Hong Kong Offer Shares in that pool will be transferred to the other pool to satisfy demand; if that other pool is also under-subscribed, you can only receive an allocation of Hong Kong Offer Shares from either Pool A or Pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 50% of the initial number of 25,000,000 Hong Kong Offer Shares, which is more than 12,500,000 Hong Kong Offer Shares, are liable to be rejected. Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants, although the allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which means that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.
- E. Supplemental information**
- If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw his/her/their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn his/her/their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and all applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
- F. Effect of completing and submitting this Application Form**
- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- instruct and authorize** the Company, and/or the Sole Global Coordinator (or its respective agents or nominees), each acting as an agent of the Company, to execute any transfer forms, contract notes or other documents on your behalf and to do your best to do all other things necessary to effect the registration of any Hong Kong Offer Shares allocated to you in your name(s) or the name of HKSCC Nominees, as the case may be, as required by the Memorandum and Articles of Association of the Company and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - undertake** to sign all documents and to do all things necessary to enable you or HKSCC Nominees, as the case may be, to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Memorandum and Articles of Association of the Company;
 - represent, warrant and undertake** that you understand that the Shares have not been and will not be registered under the U.S. Securities Act;
 - represent, warrant and undertake** that: (a) neither you nor the person(s) for whose benefit you are applying for the Shares is restricted by any applicable laws of Hong Kong or elsewhere from making this application, or paying any application moneys for, or being allotted or taking up any Hong Kong Offer Shares; (b) neither you nor the person(s) for whose benefit you are applying for the Shares is within the U.S. (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form or that you are a person or persons described in paragraph h(3) of Rule 902 of Regulation S under the U.S. Securities Act; (c) you and any of the person(s) for whose benefit you are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act); and (d) the allotment of or the application for the Hong Kong Offer Shares to or by you or any of the other persons by whom or for whose benefit the application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
 - confirm** that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus and this Application Form in making your application, and will not rely on any other information or representation concerning the Company save as set out in any supplement to the Prospectus, and you agree that the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters and any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will not have any liability for any information or representations not contained in the Prospectus, this Application Form and any supplement to the Prospectus;
 - agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it due to an innocent misrepresentation or other than as provided in the Prospectus;
 - warrant** that the application is the only application which will be or has been made for your benefit in respect of Hong Kong Offer Shares on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated eWhite Form Service Provider via the **eWhite Form service (www.ewhiteform.com.hk)**;
 - warrant** that if the application is made by an agent on your behalf, you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
 - warrant** that if you are an agent for another person, reasonable inquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated eWhite Form Service Provider via the **eWhite Form service (www.ewhiteform.com.hk)**, and that you are duly authorized to sign this Application Form or to give **electronic application instructions** as that other person's agent;
- agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
 - undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, nor received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up or indicate any interest in any International Offer Shares in the International Offering, and have not otherwise participated in the International Offering and will not do so;
 - warrant** the truth and accuracy of the information contained in your application;
 - agree to disclose** to the Company, the Hong Kong Share Registrar, the Receiving Banks, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and their respective advisors and agents any personal data or other information which they require about you or the person(s) for whose benefit you have made the application;
 - agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
 - undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
 - authorize** the Company to place your name(s) or the name of HKSCC Nominees, as the case may be, on the Company's register of members as the holder(s) in Hong Kong of any Hong Kong Offer Shares allocated to you, and (subject to the terms and conditions set out in this Application Form and in the Prospectus) authorize the Company and/or the Company's agents to send any share certificate(s) (where applicable) and/or to send any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post to the address stated in this Application Form at your own risk (except if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in this Application Form that you wish to collect your refund cheque(s) and/or share certificate(s) (where applicable) in person);
 - confirm** that you have read the terms and conditions and application procedures set out in the Prospectus, this Application Form and in the designated website at www.ewhiteform.com.hk and agree to be bound by them and are aware of the restrictions on the Global Offering of the Offer Shares described in the Prospectus;
 - undertake** that the Company and its representatives will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to make any allocation of the Hong Kong Offer Shares in response to your application and you may be prosecuted for making a false declaration;
 - if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and provisions of the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters and other parties involved in the Global Offering, nor any of their respective officers, directors, employees, agents or partners, representatives, advisors or any other parties involved in the Global Offering in Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
 - agree** with the Company and each Shareholder of the Company and the Company agrees with each Shareholder of the Company, to observe and comply with the Companies Law, the Hong Kong Companies Ordinance, the Memorandum and Articles of Association of the Company;
 - agree** with the Company and each Shareholder of the Company that the Shares in the Company are freely transferable by the holder thereof; and
 - authorize** the Company to enter into a contract on your behalf with each Director and officer of the Company whereby such Directors and officers undertake to observe and comply with their obligations to the Shareholders of the Company as stipulated in the Memorandum and Articles of Association of the Company.
- The Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters, other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisors are entitled to rely on any warranty, representation, declaration or statement made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.
- Power of attorney**
- If your application is made through a duly authorized attorney, the Sole Global Coordinator (or its agents and nominees) may accept your application at their discretion and be subject to any conditions it thinks fit including the production of evidence of the authority of your attorney. The Sole Global Coordinator will have full discretion to reject or accept an application, in full or in part, without assigning any reason.
- Determination of Offer Price**
- The Offer Price is expected to be fixed by agreement between the Sole Global Coordinator (on behalf of the Underwriters) and the Company on or about February 15, 2012, and in any event, not later than February 20, 2012. The Offer Price will be not more than HK\$2.22 per Offer Share and is expected to be not less than HK\$1.60 per Offer Share. Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.22 per Offer Share together with the applicable 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee, subject to refund if the Offer Price should be lower than HK\$2.22 per Hong Kong Offer Share. The fixed Offer Price will be announced on February 22, 2012 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese). The Sole Global Coordinator (on behalf of the Underwriters and with the Company's consent) may reduce the number of Offer Shares being offered under the Global Offering and/or the indicative offer price range below that stated in the Prospectus (which is HK\$1.60 to HK\$2.22 per Hong Kong Offer Share) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction in the number of Offer Shares being offered under the Global Offering and/or the indicative offer price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) no later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Such notice will also be available at the websites of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company at www.christine.com.cn. Applicants should have regard to the possibility that any announcement of a reduction in the number of Offer Shares and/or the indicative offer price range may not be made until that time. If applications for Hong Kong Offer Shares have been submitted prior to the last day for lodging applications under the Hong Kong Public Offering, then even if the number of Offer Shares and/or the indicative offer price range is reduced, such applications cannot be subsequently withdrawn. If for any reason, the Offer Price is not agreed between the Company and the Sole Global Coordinator (on behalf of the Underwriters) on or before February 20, 2012, the Global Offering will not proceed and will lapse.
- Allotment of Hong Kong Offer Shares**
- Subject to the terms and conditions as set out herein and in the Prospectus, the application for the Hong Kong Offer Shares will not be processed and no allotment of any such Hong Kong Offer Shares will be made until the closing of the application on the basis of the application lists.
- The Company expects to announce the results of applications under the Hong Kong Public Offering and the basis of allotment under the Hong Kong Public Offering on February 22, 2012 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's website (www.christine.com.cn) (in English and in Chinese) and on the Hong Kong Stock Exchange's website (www.hkexnews.hk).
- Results of allocations of the Hong Kong Public Offering, and the Hong Kong identity card/passport/Hong Kewness registration numbers of successful applicants (where applicable) will be made available through a variety of channels as described in the section entitled "How to Apply for Hong Kong Offer Shares – Publication of Results" in the Prospectus on February 22, 2012.
- If your application for Hong Kong Offer Shares is successful (in whole or in part)**
- If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your share certificate(s) (where applicable), you may collect it/them in person from:
- Boardroom Share Registrars (HK) Limited
12th Floor, The Lee Gardens, 33 Hysan Avenue, Causeway Bay, Hong Kong
- between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of despatch of share certificate(s)/e-Refund payment instructions/refund cheques. This is expected to be on February 22, 2012.
- If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Boardroom Share Registrars (HK) Limited) to collect share certificate(s) (where applicable). If you are a corporate applicant which opts for personal collection, you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your corporation's chop. Such authorized representative must produce at the time of collection, evidence of identity acceptable to Boardroom Share Registrars (HK) Limited.
- If you do not collect your share certificate(s) (where applicable) personally within the time period specified for collection, it/they will be despatched to you by ordinary post to the address as specified on this Application Form at your own risk.
- If you applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 or more Hong Kong Offer Shares and have not indicated on your Application Form that you wish to collect your share certificate(s) (where applicable) in person, then your share certificate(s) (where applicable) will be sent to the address in this Application Form on the date of despatch, which is expected to be on February 22, 2012, by ordinary post and at your own risk. **Share certificates will only be issued if the application lists the Hong Kong Public Offering has become unconditional and not having been terminated in accordance with its terms at 8:00 a.m. on February 23, 2012 (Hong Kong time).**
- The Company will not issue temporary documents of title. No receipt will be issued for sums paid on application.
- In the event that the Offer Price is less than the price per Hong Kong Offer Share paid by you, the surplus application monies (including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.
- Circumstances in which you will not be allotted Hong Kong Offer Shares**
- You may not be allotted Hong Kong Offer Shares for any of the following reasons:
- Full discretion of the Company or its agents to reject or accept your application**
The Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners or the designated eWhite Form Service Provider have/have/have full discretion to reject or accept an application, in whole or in part, without having to give any reasons for such rejection or acceptance.
 - If your application is revoked or withdrawn**
By completing and submitting this Application Form or applying to the eWhite Form Service Provider through the eWhite Form service or giving **electronic application instructions** to HKSCC, you agree that your application or the application made by HKSCC Nominees on your behalf cannot be revoked on or before February 22, 2012. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form or apply to the eWhite Form Service Provider through the eWhite Form service or submit your **electronic application instructions** to HKSCC and an application has been made by HKSCC Nominees on your behalf accordingly. This collateral contract will be in consideration of the Company agreeing that the Company will not offer any Hong Kong Offer Shares to any person on or before March 11, 2012, except by means of one of the procedures referred to in the Prospectus.
- Your application or the application made by HKSCC Nominees on your behalf may only be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a Business Day), if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or to the extent that applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the prospectus as supplemented.
- If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which have not been accepted will be deemed to be an announcement of the results of allocation, and when such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.
- If the allotment of Hong Kong Offer Shares is void**
Your allotment of Hong Kong Offer Shares to you or to HKSCC Nominees, if made, will be void if the Listing Committee of the Hong Kong Stock Exchange (the "Listing Committee") does not grant permission to list the Shares either:
 - within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.

Public Offer – White Form
Please use this Application Form if you want the Hong Kong Offer Shares to be issued in your name

4. **You made applications under the Hong Kong Public Offering as well as the International Offering**
 Your application will be rejected if:
- you make multiple applications or suspected multiple applications;
 - you or the person on whose benefit you apply has/have taken up or indicated an interest or applied for or received or have/have been or will be placed or allocated (including conditionally and/or provisionally) International Offer Shares in the International Offering.
- By filing in this Application Form or applying to the eWhite Form Service Provider through the eWhite Form service or applying by giving **electronic application instructions** to HKSCC via CCASS, you agree not to apply for International Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received International Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.
5. **Incorrect payment**
 You will not receive any allocation of Hong Kong Offer Shares if your payment is not made correctly.
6. **If your application is not accepted**
 Your application will not be accepted if:
- either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement does not become unconditional;
 - either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement is terminated in accordance with their respective terms; or
 - the Company believes that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdictions in which your application is completed and signed.
7. **Application Form not filled in correctly**
 Your application will be rejected if your Application Form is not completed correctly in accordance with the instructions as stated in this Application Form.
8. **Dishonoured cheque or banker's cashier order**
 Your application will be rejected if you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation.
9. **If you apply for more than 50% of the Hong Kong Offer Shares**
 Your application will be rejected if you apply for more than 50% of the Hong Kong Offer Shares (i.e. 12,500,000 Shares), initially being offered under the Hong Kong Public Offering.

Refund of your application monies

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee). No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the Offer Price as finally determined is less than the maximum Offer Price of HK\$2.22 per Offer Share paid on application, the Company will refund to you the surplus application monies together with the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to the surplus application monies without interest.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it/them from:

Boardroom Share Registrars (HK) Limited

12th Floor, The Lee Gardens, 33 Hysan Avenue, Causeway Bay, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques. The date of despatch/collection is expected to be on February 22, 2012.

If you are an individual who opts for personal collection you must not authorize any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Boardroom Share Registrars (HK) Limited) for collection of your refund cheque(s). If you are a corporate applicant and opt for personal collection you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your corporation's chop. Such authorized representative must produce at the time of collection, evidence of identity acceptable to Boardroom Share Registrars (HK) Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, it/they will be despatched to you by ordinary post to the address on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you wish to collect your refund cheque(s) in person, your refund cheque(s) will be sent to the address on your Application Form on the date of despatch, which is expected to be on February 22, 2012, by ordinary post and at your own risk. It is intended that special efforts will be made to avoid undue delay in refunding monies where appropriate.

Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;
- "Warning" on the first page;
- "If you are a nominee";

How to make your application

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares and in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 12,500,000 Hong Kong Offer Shares. On application, you must pay the maximum Offer Price of HK\$2.22 per Hong Kong Offer Share, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee. The table below sets out the total amount payable for certain numbers of the Hong Kong Offer Shares and the maximum number of Hong Kong Offer Shares you can apply for.
- Complete this Application Form and sign it. **Only written signatures will be accepted.**
- Each application must be accompanied by either one cheque or one banker's cashier order.
- Staple your cheque or cashier order to this Application Form. You must pay for the Hong Kong Offer Shares applied for by **one cheque** or by **one banker's cashier order**.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must correspond with your name on this Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be payable to "Bank of China (Hong Kong) Nominees Limited – Christine Public Offer";
- be crossed "Account Payee Only"; and
- not be post-dated.

Your application may be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

- be in Hong Kong dollars;
- be issued by a licensed bank in Hong Kong and have your name certified on the back by a person authorized by the bank. The name on the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the banker's cashier order must be the same as the name of the first-named applicant;
- be payable to "Bank of China (Hong Kong) Nominees Limited – Christine Public Offer";
- be crossed "Account Payee Only"; and
- not be post-dated.

Your application may be rejected if your banker's cashier order does not meet all these requirements.

- "Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)";
- all representations and warranties under the section entitled "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your application monies".

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers of the Hong Kong Offer Shares or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares (where which you have successfully applied for and/or the despatch of share certificate(s) and/or e-Refund payment instructions and/or refund cheque(s) (where applicable) to which you are entitled).

It is important that the applicants and holders of securities shall inform the Company and the Hong Kong Share Registrar concerned immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of Shares may be used, held and/or stored (by whatever means) for the following purposes:

- processing your application and e-Refund payment instructions (where applicable), and verification of compliance with the terms and the application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- registering the Hong Kong Offer Shares or transfers into or out of the name(s) of holder(s) of the securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by any laws, rules or regulations (whether statutory or otherwise), the Hong Kong Stock Exchange, the SFC and any other statutory or governmental bodies;
- disclosing identities of successful applicants by way of announcement(s) or otherwise;
- disclosing relevant information to facilitate claims or entitlements; and
- any other purpose or purposes which the Company and the Hong Kong Share Registrar to discharge their obligations to the holders of the securities and/or regulators, and any other purpose which the holders of Shares may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar to the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of Shares to, from, or with any and all of the following persons and entities:

- the Company and its appointed agents, such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for Shares request deposit into CCASS, to HKSCC and/or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other person or institution with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stock brokers.

4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the company secretary of the Company at its registered address disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law. In any case may be the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form or by giving Electronic Application Instructions to HKSCC or to the eWhite Form Service Provider, you agree to all of the above.

3. Top off this Application Form, fold the form once and lodge it in one of the special collection boxes at any of the following branches of

Bank of China (Hong Kong) Limited:

Branch Name	Address
Hong Kong Island	
Bank of China Tower Branch	3/F, 1 Garden Road
North Point (Kiu Fai Mansion) Branch	413-415 King's Road, North Point
Gilman Street Branch	136 Des Voeux Road Central
Kowloon	
Kwan Tong Branch	20-24 Yue Man Square, Kwan Tong
Humphrey's Avenue Branch	4-4A Humphrey's Avenue, Tsim Sha Tsui
Mei Foo Mount Sterling Mall Branch	Shop N47-49 Mount Sterling Mall, Mei Foo Sun Chuen
New Territories	
Texaco Road Branch	Shop A112, East Asia Gardens, 36 Texaco Road, Tsuen Wan
Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long

6. Your Application Form can be lodged at these times:

Friday, February 10, 2012	- 9:00 a.m. to 5:00 p.m.
Saturday, February 11, 2012	- 9:00 a.m. to 1:00 p.m.
Monday, February 13, 2012	- 9:00 a.m. to 5:00 p.m.
Tuesday, February 14, 2012	- 9:00 a.m. to 5:00 p.m.
Wednesday, February 15, 2012	- 9:00 a.m. to 12:00 noon

7. The latest time for lodging your application is 12:00 noon on February 15, 2012, or if the application lists are not open on that day, then by 12:00 noon on the next day the application lists are open. The application lists will open between 11:45 a.m. and 12:00 noon on that day, subject to the weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on February 15, 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. **Business Day** means a day that is not a Saturday, Sunday or a public holiday in Hong Kong on which banks in Hong Kong are generally open for business.

8. The right is reserved to present all or any remittance for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on February 15, 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of e-Refund payment instructions/refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
2,000	4,484.75	50,000	112,118.88	450,000	1,009,069.92	4,000,000	8,969,510.40
4,000	8,969.51	60,000	134,542.66	500,000	1,121,188.80	4,500,000	10,090,699.20
6,000	13,454.27	70,000	156,966.43	600,000	1,345,426.56	5,000,000	11,211,888.00
8,000	17,939.02	80,000	179,390.21	700,000	1,569,664.32	6,000,000	13,454,265.60
10,000	22,423.78	90,000	201,813.98	800,000	1,793,902.08	7,000,000	15,696,643.20
12,000	26,908.53	100,000	224,237.76	900,000	2,018,139.84	8,000,000	17,939,020.80
14,000	31,393.28	150,000	336,356.64	1,000,000	2,242,377.60	9,000,000	20,181,398.40
16,000	35,878.05	200,000	448,475.52	1,500,000	3,363,566.40	10,000,000	22,423,776.00
18,000	40,362.80	250,000	560,594.40	2,000,000	4,484,755.20	12,500,000 ⁽¹⁾	28,029,720.00
20,000	44,847.55	300,000	672,713.28	2,500,000	5,605,944.00		
30,000	67,271.33	350,000	784,832.16	3,000,000	6,727,132.80		
40,000	89,695.10	400,000	896,951.04	3,500,000	7,848,321.60		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

香港公開發售 — 白表
閣下如欲以本身名義獲發行香港發售股份，請用本申請表格



CHRISTINE INTERNATIONAL HOLDINGS LIMITED

克莉絲汀國際控股有限公司

(於開曼群島註冊成立之有限公司)

全球發售

申請條件

除另有指明外，下列條件所用詞彙與招股章程所界定者具有相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下代為申請之受益人必須年滿18歲及擁有香港地址。
- 閣下(如屬商號)，則必須以個人成員而非以商號之名義申請。申請人數目不得超過四名。
- 閣下如屬法人團體，申請表格必須加蓋公司印章(印列公司名稱)及由獲正式授權之負責人簽署，並必須註明其職銜。
- 除上述規則准許之情況外，如閣下或閣下代為申請之受益人屬下列人士，則閣下不得申請香港發售股份：
 - 本公司股份的現有實益擁有人；
 - 本公司或其附屬公司的行政總裁、董事或監事；
 - 本公司或其任何附屬公司的關連人士(定義見上市規則)或緊隨全球發售完成當時成為本公司或任何其他附屬公司關連人士的人士；
 - 以上任何人士的聯繫人(定義見上市規則)；
 - 已獲分配或已申請或有意申請國際發售項下國際發售股份的人士；
 - 中華人民共和國(不包括香港、澳門及台灣)的法人或自然人(合資格境內機構投資者除外)；
 - 在美國境內或不在離岸交易(定義見美國證券法S規則)(購入香港發售股份的發行人)中；或
 - 無香港地址的人士。

乙. 倘閣下代為他人

閣下只有身為代理人，方可提交多於一份香港發售股份申請，在此情況下，閣下可以下列方式提出申請：(i)透過中央結算系統向香港發售發出**電子認購指示**(倘閣下為中央結算系統參與者)；或(ii)使用**白色或黃色**申請表格並以閣下本身的名義提交超過一份申請表格(倘每份申請代表不同的實益擁有人提出)。閣下必須在每份申請表格上註有「由代理人遞交」一節內填上各實益擁有人(如屬聯名實益擁有人，則為每名該等實益擁有人)的：

- 賬戶號碼；或
- 其他識別編碼。

如閣下未填寫上述資料，則申請將被視作為閣下本身利益而提交。代表另一名人士遞交申請表格的代理人，視為已向本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經銷人及香港包銷商作出聲明和承諾，表示已正式獲該名人士(如多於一人則為全體)授權遞交本申請，並代表該名人士/每名有關人士向本申請表格的條款及同意會意要求就下列「個人資料」一節所載任何目的，披露有關該名人士/每名有關人士之資料。

丙. 僅可為閣下本身(或閣下與任何聯名申請人)的利益提交一份申請

- 閣下不得為閣下本人或閣下與任何聯名申請人(包括香港中央結算(代理人)有限公司(「香港結算代理人」)按**電子認購指示**提出申請)即被視為重複申請而被拒絕受理；
- (個人或連同他人)使用**白色或黃色**申請表格或透過中央結算系統(如閣下為中央結算系統投資者戶口持有人或透過一名中央結算系統結算參與者或中央結算系統託管商參與者提出申請)向香港結算或通過**白表服務(www.ewhitform.com.hk)**向指定白表服務供應商發出**電子認購指示**提出超過一份申請；或
- (個人或連同他人)同時以一份**白色**申請表格及一份**黃色**申請表格或以一份**白色**或一份**黃色**申請表格及透過中央結算系統(如閣下為中央結算系統投資者戶口持有人或透過一名中央結算系統結算參與者或中央結算系統託管商參與者提出申請)向香港結算或通過**白表服務(www.ewhitform.com.hk)**向e白表服務供應商發出**電子認購指示**提出超過一份申請，或向中央結算系統投資者戶口供公眾認購的股份的50%(即12,500,000股股份)以上；或
- (個人或連同他人)曾經申請或接納或表示有意認購，或曾經獲配售或分配或將會獲配售或分配(包括有條件及/或臨時)國際發售項下的國際發售股份。

除上述者外，如閣下提交超過一份閣下利益而提出的申請(包括香港結算代理人按**電子認購指示**提出的申請部分或透過**白表(www.ewhitform.com.hk)**向e白表服務供應商提出申請)，則閣下的所有申請亦將被視為重複申請而被拒絕受理。如果閣下一家非上市公司提出申請並且：

- 該公司的主要業務為證券交易；及
- 閣下行使對該公司的法定控制權。

則該項申請將被視為閣下的利益而提交。

非上市公司指並無基本證券在香港聯交所上市的公司。

法定授權是：

- 控制其公司董事會的構或；或
- 控制其公司一半以上的表決權；或
- 持有其公司一半以上已發行股本(不計任何無權獲得超出指定金額的溢利或股本分派的所有股份部分)。

丁. 香港發售股份的分配 - 甲組及乙組

為進行分配，根據香港公開發售初步提呈以供認購的25,000,000股香港發售股份(可因香港公開發售與國際發售之間分配的任何發售股份數目予以調整)將分為兩組：甲組即12,500,000股股份及乙組即12,500,000股股份。甲組的香港發售股份將公平分配予申請認購價為5,000,000港元或以下(不包括1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費)的香港發售股份的申請人。乙組的香港發售股份將公平分配予申請認購價為5,000,000港元以上但不超過乙組總額(不包括1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費)的香港發售股份的申請人。閣下應留意，甲組和乙組的申請所獲分配的百分比或有所不同。倘其中一組(而非兩組)的香港發售股份出現認購不足的情況，則該組多出的香港發售股份將轉撥回另一組，以滿足另一組的需求並作相應的分配。閣下僅可獲分配甲組或乙組而非兩組的香港發售股份。重複或額外申請以及超出香港發售股份初步數目25,000,000股50%(即12,500,000股香港發售股份)的申請將不被受理。香港公開發售僅根據所獲接獲的有效申請數目而向香港公開發售的投資者分配香港發售股份(甲組及乙組)。分配選擇或會因應申請人有效申請的香港發售股份數目而有所不同。然而，香港發售股份的分配可能因應情況而進行推展，即部分申請人可能獲分配數目較其申請相同數目香港發售股份的申請人更多的股份，而未能中籤的申請人則可能不獲分配任何香港發售股份。

戊. 補充資料

倘閣下招股章程的任何補充文件，則已提交申請的申請人可能會或可能不會(視乎補充文件所載資料而定)接獲可撤回申請通知。倘申請人未獲有關通知，或倘申請人接獲通知但並無根據所通知的程序撤回申請，則已提交之所有申請將仍然有效並可予接納。在上文規限下，申請一經提交即不得撤回，且申請人將被視為根據補充招股章程而提交申請。

己. 填表及提交本申請表格的效用

閣下填妥及提交本申請表格，即表示閣下(如屬聯名申請人，即各聯名申請人共同及個別)為閣下自己，或作為代理人或代名人及代表委託閣下作為代理人或代名人的每位人士：

- 指示並授權本公司及/或獨家全球協調人(或其各自的代理人或代名人，各自作為本公司的代理人)代表閣下簽署所有申請表格、成交單據或其他文件，並根據本公司組織章程大綱及細則的規定代表閣下作出任何其他必要的聲明，以致使閣下各名義或香港結算代理人(視情況而定)分配的任何香港發售股份得以登記，並以其其他方式使招股章程及本申請表格所述的各項安排得以進行；
- 承諾簽署所有文件並作出所有必要的聲明，以及根據本公司組織章程大綱及細則使閣下或香港結算代理人(視情況而定)登記；
- 聲明、保證及承諾：閣下明白股份並無亦不會根據美國證券法登記；
- 聲明、保證及承諾：(a)閣下及閣下為其利益申請股份的人士提出本申請，或支付任何申請款項或獲配發或接納任何香港發售股份不受香港或其他地方任何適用法律的限制；(b)閣下或閣下為其利益申請股份的人士於填妥及遞交本申請表格時並未處美國境內(定義見美國證券法S規則)的人士；且閣下並非美國證券法S規則第902條第a(3)段所述人士；及(c)閣下及閣下為其利益申請股份的任何人士能以離岸方式(定義見美國證券法S規則)購入香港發售股份；及(d)閣下或閣下為其利益申請股份的任何人士獲配發或申請香港發售股份，將不會導致本公司須遵守香港境外任何法律或法規的任何規定(不論是具法律效力)；
- 確認閣下已取及/或閣下認購招股章程，且僅依賴招股章程及本申請表格所載資料及聲明作出申請，而不會依賴招股章程以外的任何補充資料所載者之外任何閣下公司的資料或聲明，本申請表格、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經銷人、香港包銷商及任何彼等各方的董事、高級職員、僱員、合夥人、代理人或顧問或參與全球發售的任何其他人士概不會就並非載於招股章程、本申請表格及招股章程任何補充文件的任何資料或聲明負責；
- 同意(在不影響閣下可以享有的任何其他權利的前提下)閣下的申請一經接納，閣下不得因無意的失實陳述而為閣下或閣下的利益而提出任何法律訴訟；
- 陳述及承諾：閣下除按招股章程規定以外，閣下不得將申請：
 - 撤回或撤回申請；
 - 撤回或撤回申請；
 - 撤回或撤回申請；
 - 撤回或撤回申請；

- 保證並確認閣下(倘申請乃為閣下的利益作出)或閣下為其利益作出申請的人士並無申請、接納或表示有意認購或已收取或已獲配發或分配(包括有條件及/或暫定地)國際發售項下的任何國際發售股份，亦將不會申請或接納或表示有意認購國際發售項下的任何國際發售股份，亦無以其他方式曾經或將會參與國際發售；
- 保證閣下申請中所載信息屬屬真實及準確；
- 同意向本公司、香港證券登記處、收帳銀行、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經銷人及其各自的顧問和代理人披露任何個人資料或上述各方所屬關於閣下或閣下為其利益而提出申請的人士的任何其他信息；
- 同意閣下的申請、申請接納及因此訂立的合同將受香港法律管轄並按其詮釋；
- 承諾並同意接受所申請的香港發售股份，或閣下申請獲配發的較少數量的香港發售股份；
- 授權本公司將閣下或香港結算代理人(視情況而定)的名稱列入本公司的股東名冊中，作為分配閣下的任何香港發售股份的香港持有人，並(在本申請表格及招股章程所載條款及條件規限下)授權本公司及/或本公司的代理人寄發任何支票(如適用)，或將任何退款支票(如適用)以普通郵遞方式按本申請表格上所填寫的地址寄予閣下或(如屬聯名申請人)申請表格中排名第一的申請人。郵誤風險由閣下承擔(如申請1,000,000股或以上的香港發售股份並在申請表格上表明，閣下願親自領取退款支票及/或股票(如適用)者除外)；
- 確認閣下已細閱招股章程、本申請表格及指定網站www.ewhitform.com.hk內載列的條款及條件以及申請手續，並同意遵守且知悉招股章程內所述有關發售股份的全球發售限制；
- 明白本公司及獨家全球協調人將依上述聲明和陳述，以決定是否根據閣下的申請分配任何香港發售股份，閣下(如作出虛假聲明，可能會遭受法律制裁)；
- 如果香港以外的法律適用於閣下的申請，則閣下同意並保證，閣下已遵守所有該等法律，且本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經銷人、香港包銷商及參與全球發售的其他各方，以及其各自的高級職員、董事、僱員、代理人或顧問，概不會因接受閣下的購股要約而違反香港以外的任何法律、或因閣下在招股章程內有關條款及條件項下的權利和責任而引發任何訴訟；
- 向本公司及本公司各股東表示同意，而本公司亦向本公司各股東表示同意，遵守及遵循公司法、香港公司條例、本公司組織章程大綱及細則；
- 向本公司及本公司各股東表示同意本公司股份持有人可自由轉讓本公司股份；及
- 授權本公司代表閣下與本公司各董事及高級職員訂立合同。根據該等合同，有關董事及高級職員承諾遵守及遵循本公司組織章程大綱及細則規定其對本公司股東應盡的責任。

本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經銷人、香港包銷商、參與全球發售的其他各方及其各自的董事、高級職員、僱員、合夥人、代理人及顧問均沒有依賴閣下在本申請中所作出的任何保證、陳述或聲明。倘申請人與聯名申請人所作申請，所有由聯名申請人明確作出，表示或承擔或施加於聯名申請人的保證、陳述、聲明及責任將按閣下與申請人共同及個別作出，表示及承擔以及共同及個別地施加於申請人。

庚. 授權

倘閣下透過獲正式授權的代理人提出申請，獨家全球協調人(或其代理人及代名人)作為本公司的代理人可酌情並在該申請符合其認為合適的任何條件(包括出示)下，向獲授權人士的授權證明(視情況而定)接納閣下的申請。獨家全球協調人可全權酌情決定全部或部分拒絕或接受任何申請，而毋須申述任何理由。

釐定發售價

發售價須由獨家全球協調人(代表包銷商)與本公司(為其本身及代表售股股東)於二零一二年二月十五日或前協定，而無論如何不遲於二零一二年二月二十日。發售價將不高於每股發售股份2.22港元，並預期不低於每股發售股份1.60港元。申請香港發售股份的申請人於申請時須支付每股香港發售股份的最高發售價2.22港元，另加1%經紀佣金0.003%證監會交易費及0.005%香港聯交所交易費，倘發售價低於每股香港發售股份2.22港元，則有關款項將予退還。本公司將於二零一二年二月二十日於南華早報(以英文)及香港經濟日報(以中文)刊登所釐定的全球發售、獨家全球協調人(代表包銷商及經本公司同意)可透過香港公開發售申請表格截止日期上午十時前所釐定的全球發售的股份數目及/或指示性發售價範圍至於低於招股章程所述者(即每股香港發售股份1.60港元至2.22港元)。在該情況下本公司將會不遲於總交香港發售申請表格截止日期上午在港華早報(以英文)及香港經濟日報(以中文)刊登並向全球發售的發售股份數目及/或指示性發售價範圍的公告。該公告亦可可在香港聯交所網站www.hkexnews.hk及本公司網站www.christine.com.cn查閱。申請人應注意，有關調減發售股份數目及/或指示性發售價範圍的任何公告可能遲於上述時間方會刊發。倘申請人於總交香港公開發售申請表格日期前已遞交香港發售股份的申請，則即使如此調低發售股份數目及/或指示性發售價範圍，該等申請其亦不得撤回。倘本公司(為其本身及代表售股股東)與獨家全球協調人(代表包銷商)因任何原因未能於二零一二年二月二十日或之前協定發售價，則全球發售將不會進行並將失敗。

配發香港發售股份

在本申請表格及招股章程所載條款及條件規限下，截止登記認購申請前，概不會處理香港發售股份的申請，亦不會配發任何該等香港發售股份。本公司預計將於二零一二年二月二十二日在南華早報(以英文)、香港經濟日報(以中文)、本公司網站www.christine.com.cn(以英文及中文)及香港聯交所網站www.hkexnews.hk，公佈香港公開發售的申請結果及香港公開發售的配發結果。香港公開發售的配發結果，以及成功申請人的香港身份證/護照/香港商業登記證號碼(如適用)將會於二零一二年二月二十二日按招股章程[如何申請香港發售股份]一節所述的各個渠道公佈。

倘閣下成功申請認購香港發售股份(全部或部分)

如閣下申請認購1,000,000股或以上香港發售股份並在申請表格上表明擬親自領取股票(如適用)，則閣下應向本公司於報章上公佈香港發售/電子退款指示/退款支票日期當日上午九時正前，親自前往以下地點領取股票(如適用)：

- 寶德隆證券登記有限公司
香港銅鑼灣希慎道3號利園12樓
- 預期該日為二零一二年二月二十二日。
- 閣下應注意，閣下不得授權任何其他人士代為領取。閣下必須於領取股票(如適用)時出示身份證明文件為必須經寶德隆證券登記有限公司所接受的身份證明文件。如閣下為選擇親自領取股票的公司申請人，則閣下應將閣下的授權文件帶同蓋有公司印章的授權書領取。有關授權代表須於領取時出示寶德隆證券登記有限公司所接受的身份證明文件。
- 閣下未能在指定領取時間內親自領取股票(如適用)，則股票將會以普通郵遞方式寄往本申請表格上所述地址，郵誤風險由閣下自行承擔。
- 閣下申請認購1,000,000股或以上香港發售股份或閣下申請認購1,000,000股或以上香港發售股份且並無按照其條款終止的情況下於二零一二年二月二十三日上午八時正(香港時間)方能成為有效所獲認購。本公司將會發出臨時所有權文據，亦不會就繳交申請款項發出收據。如發售價較閣下支付的每股香港發售股份總價為低，則多收的申請款項(包括因該多收款項而收取的1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費)將不計利息退還予閣下。

閣下不獲配發香港發售股份的情況

- 閣下可能因下列原因而不獲配發香港發售股份：
- 本公司或代理人可全權決定拒絕或接納閣下申請。閣下或代理人、獨家全球協調人、聯席賬簿管理人或指定白表服務供應商可全權酌情決定全部或部分拒絕或接納任何認購申請，而毋須就此解釋原因。
 - 閣下的申請被撤回或撤回：一經提交並交出申請表格或透過白表服務向e白表服務供應商或向香港結算發出**電子認購指示**提出申請，即表示閣下同意並授權本公司及/或獨家全球協調人(或其各自的代理人)代表閣下提出申請。閣下填妥及遞交本申請表格，即表示閣下(如屬聯名申請人，即各聯名申請人共同及個別)為閣下自己，或作為代理人或代名人及代表委託閣下作為代理人或代名人的每位人士：
 - 指示並授權本公司及/或獨家全球協調人(或其各自的代理人或代名人，各自作為本公司的代理人)代表閣下簽署所有申請表格、成交單據或其他文件，並根據本公司組織章程大綱及細則的規定代表閣下作出任何其他必要的聲明，以致使閣下各名義或香港結算代理人(視情況而定)分配的任何香港發售股份得以登記，並以其其他方式使招股章程及本申請表格所述的各項安排得以進行；
 - 承諾簽署所有文件並作出所有必要的聲明，以及根據本公司組織章程大綱及細則使閣下或香港結算代理人(視情況而定)登記；
 - 聲明、保證及承諾：閣下明白股份並無亦不會根據美國證券法登記；
 - 聲明、保證及承諾：(a)閣下及閣下為其利益申請股份的人士提出本申請，或支付任何申請款項或獲配發或接納任何香港發售股份不受香港或其他地方任何適用法律的限制；(b)閣下或閣下為其利益申請股份的人士於填妥及遞交本申請表格時並未處美國境內(定義見美國證券法S規則)的人士；且閣下並非美國證券法S規則第902條第a(3)段所述人士；及(c)閣下及閣下為其利益申請股份的任何人士能以離岸方式(定義見美國證券法S規則)購入香港發售股份；及(d)閣下或閣下為其利益申請股份的任何人士獲配發或申請香港發售股份，將不會導致本公司須遵守香港境外任何法律或法規的任何規定(不論是具法律效力)；
 - 確認閣下已取及/或閣下認購招股章程，且僅依賴招股章程及本申請表格所載資料及聲明作出申請，而不會依賴招股章程以外的任何補充資料所載者之外任何閣下公司的資料或聲明，本申請表格、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經銷人、香港包銷商及任何彼等各方的董事、高級職員、僱員、合夥人、代理人或顧問或參與全球發售的任何其他人士概不會就並非載於招股章程、本申請表格及招股章程任何補充文件的任何資料或聲明負責；
 - 同意(在不影響閣下可以享有的任何其他權利的前提下)閣下的申請一經接納，閣下不得因無意的失實陳述而為閣下或閣下的利益而提出任何法律訴訟；
 - 陳述及承諾：閣下除按招股章程規定以外，閣下不得將申請：
 - 撤回或撤回申請；
 - 撤回或撤回申請；
 - 撤回或撤回申請；
 - 撤回或撤回申請；
- 閣下填妥及遞交本申請表格，即表示閣下(如屬聯名申請人，即各聯名申請人共同及個別)為閣下自己，或作為代理人或代名人及代表委託閣下作為代理人或代名人的每位人士：
 - 指示並授權本公司及/或獨家全球協調人(或其各自的代理人或代名人，各自作為本公司的代理人)代表閣下簽署所有申請表格、成交單據或其他文件，並根據本公司組織章程大綱及細則的規定代表閣下作出任何其他必要的聲明，以致使閣下各名義或香港結算代理人(視情況而定)分配的任何香港發售股份得以登記，並以其其他方式使招股章程及本申請表格所述的各項安排得以進行；
 - 承諾簽署所有文件並作出所有必要的聲明，以及根據本公司組織章程大綱及細則使閣下或香港結算代理人(視情況而定)登記；
 - 聲明、保證及承諾：閣下明白股份並無亦不會根據美國證券法登記；
 - 聲明、保證及承諾：(a)閣下及閣下為其利益申請股份的人士提出本申請，或支付任何申請款項或獲配發或接納任何香港發售股份不受香港或其他地方任何適用法律的限制；(b)閣下或閣下為其利益申請股份的人士於填妥及遞交本申請表格時並未處美國境內(定義見美國證券法S規則)的人士；且閣下並非美國證券法S規則第902條第a(3)段所述人士；及(c)閣下及閣下為其利益申請股份的任何人士能以離岸方式(定義見美國證券法S規則)購入香港發售股份；及(d)閣下或閣下為其利益申請股份的任何人士獲配發或申請香港發售股份，將不會導致本公司須遵守香港境外任何法律或法規的任何規定(不論是具法律效力)；
 - 確認閣下已取及/或閣下認購招股章程，且僅依賴招股章程及本申請表格所載資料及聲明作出申請，而不會依賴招股章程以外的任何補充資料所載者之外任何閣下公司的資料或聲明，本申請表格、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經銷人、香港包銷商及任何彼等各方的董事、高級職員、僱員、合夥人、代理人或顧問或參與全球發售的任何其他人士概不會就並非載於招股章程、本申請表格及招股章程任何補充文件的任何資料或聲明負責；
 - 同意(在不影響閣下可以享有的任何其他權利的前提下)閣下的申請一經接納，閣下不得因無意的失實陳述而為閣下或閣下的利益而提出任何法律訴訟；
 - 陳述及承諾：閣下除按招股章程規定以外，閣下不得將申請：
 - 撤回或撤回申請；
 - 撤回或撤回申請；
 - 撤回或撤回申請；
 - 撤回或撤回申請；

香港公開發售 — 白表

閣下如欲以本身名義獲發行香港發售股份，請用本申請表格

- 閣下根據香港公開發售以及國際發售提出申請**
 - 在下列情況下，閣下的申請將被拒絕受理：
 - 閣下作出重複申請或疑屬重複申請；
 - 閣下或／／為其利益而作出申請的人士已接納或表示有意接納，或已申請或獲或將獲配售或分配（包括有條件及／或臨時）國際發售中的國際發售股份。
 - 填妥本申請表格，透過e白表服務向c白表服務供應商提出申請或透過中央結算系統向香港結算發出**電子認購**指示提出申請，即表示閣下同意不會申請國際發售中的國際發售股份。本公司將採取合理措施，在香港公開發售中識別及拒絕已在國際發售中獲得國際發售股份的投資者所作出的申請，並將識別及拒絕已在香港公開發售中獲取香港發售股份的投資者對國際發售所表示的意向。
- 未繳妥股款**
 - 倘閣下並未繳妥股款，閣下將不會獲分配香港發售股份。
- 如閣下的申請未獲接納**
 - 在下列情況下，閣下的申請將不獲接納：
 - 香港包銷協議或國際包銷協議任何一份未能成為無條件；
 - 香港包銷協議或國際包銷協議任何一份已根據其各自條款終止；或
 - 本公司相信接納閣下的申請將違反閣下填妥並簽署申請表格時所在司法權區的適用證券法或其他法律、規則或規例。
- 未填妥申請表格**
 - 倘閣下的申請表格並未按本申請表格所載指示正確填寫，閣下的申請將不予受理。
- 支票或銀行本票未能兌現**
 - 倘閣下所交付的支票或銀行本票未能於首次過戶時成功兌現，閣下的申請將不予受理。
- 閣下申請認購超過50%的香港發售股份**
 - 倘閣下申請認購超過50%香港公開發售項下初步提呈以供認購的香港發售股份（即12,500,000股股份），閣下的申請將不予受理。

退還申請款項

閣下基於上述任何原因而未獲得任何香港發售股份，本公司將退還閣下的申請股款，包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費，惟不會就此支付利息。如閣下的申請僅部分獲接納，本公司會將閣下申請股款中的有關部分（包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費）不計利息退還予閣下。如最終釐定的發售價低於申請時所繳付的最高發售價每股發售股份2.22港元，本公司將不計利息退還閣下多收申請股款，連同多收申請股款應佔有關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。

退還支票將會劃線註明「只准入抬頭人賬戶」退還予閣下或如屬聯名申請人，則退還予閣下申請表格上排名首位的申請人。閣下所提供的香港身份證號碼／護照號碼的一部分，或如屬聯名申請人，則將排名首位申請人的香港身份證號碼／護照號碼的一部分，或會印列在退還支票（如有）上。有關資料亦會轉交第三方支付退還用途。閣下將退還支票兌現時，銀行或會要求查證閣下的香港身份證號碼／護照號碼，未能準確填妥閣下的香港身份證號碼／護照號碼，或會導致退還支票延遲兌現或退還支票無效。

如閣下申請認購1,000,000股或以上香港發售股份並在申請表格上表明擬親自領取退還支票（如有），閣下可在本公司於報章上公佈寄發／領取股票／電子退還支票／退還支票日期當日上午九時正至下午一時正期間，前往以下地點領取退還支票（如適用）：

寶德隆證券登記有限公司
香港銅鑼灣希慎道33號閣12樓

預期該寄發／領取日期為二零一二年二月二十二日。

倘閣下為選擇親自領取退還支票的個人申請人，則閣下不得授權任何其他人士代表閣下領取。閣下必須於領取退還支票時出示身份證明文件（必須為寶德隆證券登記有限公司所接受的身份證明文件）。倘閣下為選擇親自領取退還支票的公司申請人，則須由閣下的授權代表帶同蓋有閣下公司印章的授權書領取。有關授權代表須於領取時出示寶德隆證券登記有限公司所接受的身份證明文件。

如閣下未在指定領取時間內親自領取退還支票，則退還支票將會以普通郵遞方式寄往本申請表格上所示地址，郵誤風險概由閣下自行承擔。

如閣下申請認購1,000,000股以下香港發售股份或倘閣下申請認購1,000,000股或以上香港發售股份，但並無在申請表格上表明擬親自領取退還支票，則閣下的退還支票將於寄發日期（預期將為二零一二年二月二十二日）以普通郵遞方式寄往閣下申請表格上所示地址，郵誤風險概由閣下自行承擔。如有需要，將計劃作出免退還款發生不必要延誤的特別安排。

以香港結算代理人名義提出申請

如本申請表格乃由香港結算代理人代表發出**電子認購**指示申請香港發售股份的人士簽署，則本申請表格與招股章程不符的條文將不適用，且以招股章程條文為準。在不限制此段一般應用的前提下，本申請表格的以下部分在香港結算代理人作為簽署人的情況下並不適用：

- 第一頁所載的所有保證，惟第一項有關根據招股章程及本申請表格的條款及條件申請認購香港發售股份的保證及本公司

- 司組織章程大綱及細則規限者除外；
- 第一頁的「警告」；
- 倘閣下為代名人；
- 「僅可為閣下本身（或閣下與任何聯名申請人）的利益提交一份申請」；
- 「填妥及提交本申請表格的效用」一節項下的所有陳述及保證，惟首兩項有關以申請人名義登記香港發售股份及簽署致使申請人登記成為所申請認購香港發售股份持有人的文件除外；
- 「倘閣下成功申請認購香港發售股份（全部或部分）」；
- 「閣下不獲發配香港發售股份的情況」；及
- 「退還申請款項」。

個人資料

收集個人資料聲明

香港法例第486章個人資料（私隱）條例（「條例」）的主要條文已於一九九六年十二月二十日在香港生效。此份收集個人資料聲明為向香港發售股份申請人及持有人告知本公司及其香港證券登記處有關個人資料及條例的政策及慣例。

1. 收集閣下個人資料的原因

證券申請人或證券登記持有人在申請證券或將股份轉往其名下或轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及／或香港證券登記處提供其最新的準確個人資料。

若未能提供所需資料，則可能導致閣下的證券申請不獲受理或延誤，或使本公司及／或香港證券登記處無法進行香港發售股份的過戶或其他方式提供服務，亦可能阻礙或延誤登記或過戶。閣下已成功申請的香港發售股份及／或寄發股票及／或電子退還指示及／或閣下的退還支票（如有）。

證券申請人及持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港證券登記處。

2. 資料用途

股份申請人及持有人的個人資料可以任何方式運用，持有及／或保存作下列用途：

- 處理閣下的申請及電子退還指示／退還支票（如適用），並且核實是否遵守本申請表格及招股章程所載的條款及申請手續，以及公佈香港發售股份的分配結果；
- 為證券持有人登記香港發售股份或轉往其名下或由其名下轉讓予他人的股份，包括（如適用）以香港結算代理人的名義登記或轉讓；
- 保存或更新本公司證券持有人的名冊；
- 核對或協助核對簽名、任何其他核對或交換資料；
- 確定股息、供股及紅股發行等本公司證券持有人的權利；
- 發佈本公司及其附屬公司的通訊；
- 確保連從香港及其他地方的所有適用法例及規例；
- 編纂統計資料及股東資料；
- 根據任何法律、規則或法規（不論法定與否）、香港聯交所、證監會及任何其他法定或政府機構的規定進行披露；
- 以公佈或其他方式披露成功申請人士的身份；
- 披露有關資料以作出權利索償；及
- 與上述有關的任何其他附帶或相關的目及／或使本公司及香港證券登記處免除彼等對證券持有人及／或監管者的責任；及股份持有人不時同意的任何其他目的。

3. 轉交個人資料

本公司及香港證券登記處會將證券持有人的個人資料保密，但本公司及香港證券登記處可能會基於上述用途作其認為必要的查詢以確定個人資料的準確性，尤其可能會將股份持有人的個人資料向下列任何及所有人士及機構披露、獲取或轉交有關資料（不論在香港或外地）：

- 本公司，其顧問或其委任的代理人，例如財務顧問、收款銀行及海外過戶登記總處；
- 如股份申請人要求將股份存入中央結算系統，則可將個人資料轉交香港結算及／或香港結算代理人用於中央結算系統；
- 其公司印證或其他身份識別編號列於本申請表格上的任何經紀；
- 任何為本公司及／或香港證券登記處提供與其各自的業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 香港聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人進行行政擬進行業務的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券申請人及持有人權利審查本公司及／或香港證券登記處是否持有其個人資料，並有權索取資料副本及更正任何不確資料。有關條例、本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢有關政策及慣例以及所有持有資料類別的要求，應向本公司（招股章程「公司資料」一節所載或根據適用法例不時知會之註冊地址）的公司秘書或（視情況而定）本公司香港證券登記處屬下的私隱條例事務主任提出。

閣下簽署本申請表格或向香港結算或向c白表服務供應商發出電子認購指示，即表示同意上述各項。

- 請將本申請表格，對摺一次，然後投入下列任何一間分行的特備收集箱內：

中國銀行（香港）有限公司：

分行名稱	地址
香港島	中環大廈分行 北角偉輝大廈分行 德輔道中136號
九龍	觀塘分行 堪富利士道分行 美孚新邨連廣場N47-49
新界	德士古道分行 元朗青山道分行
	荃灣德士古道36號東亞花園A112號 元朗青山公路162號

- 閣下可於下列時間遞交申請表格：

- | | |
|-----------------|--------------|
| 二零一二年二月十日（星期五） | 上午九時正至下午五時正 |
| 二零一二年二月十一日（星期六） | 上午九時正至下午一時正 |
| 二零一二年二月十三日（星期日） | 上午九時正至下午五時正 |
| 二零一二年二月十四日（星期二） | 上午九時正至下午五時正 |
| 二零一二年二月十五日（星期三） | 上午九時正至中午十二時正 |
- 申請表格必須於二零一二年二月十五日中午十二時正前遞交，或如當日並未開始登記申請，則於翌日中午十二時正開始登記申請。認購申請登記將於當日上午十一時四十五分至中午十二時正期間辦理。惟須視乎當日天氣情況而定。如下列警告訊號於二零一二年二月十五日上午九時正至中午十二時正任何時間在香港生效，將不會接受申請登記：
 - 八號或以上熱帶氣旋警告訊號；或
 - 「黑色」暴雨警告訊號。而改為其後上午九時正至中午十二時正任何時間在香港並無懸掛上述任何一項警告訊號之營業日上午十一時四十五分至中午十二時正期間內進行登記。**營業日**指除星期日、星期日或香港公眾假日以外香港銀行一般開門營業的日子。
 - 本公司保留權利將所有或任何認購申請款項過戶，惟閣下的支票或銀行本票將不會於二零一二年二月十五日中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請股款（如屬退還，則計至電子退還指示／退還支票寄發日期止）的任何應計利息。本公司亦保留權利在閣下的支票或銀行本票過戶之前保留任何股票及／或任何多收的申請股款或退還。

可申請認購香港發售股份數目及股款

申請香港發售股份數目	申請時應繳款項（港元）	申請香港發售股份數目	申請時應繳款項（港元）	申請香港發售股份數目	申請時應繳款項（港元）	申請香港發售股份數目	申請時應繳款項（港元）
2,000	4,484.75	50,000	112,118.88	450,000	1,009,069.92	4,000,000	8,969,510.40
4,000	8,969.51	60,000	134,542.66	500,000	1,121,188.80	4,500,000	10,090,699.20
6,000	13,454.27	70,000	156,966.43	600,000	1,345,426.56	5,000,000	11,211,888.00
8,000	17,939.02	80,000	179,390.21	700,000	1,569,664.32	6,000,000	13,454,265.60
10,000	22,423.78	90,000	201,813.98	800,000	1,793,902.08	7,000,000	15,696,643.20
12,000	26,908.53	100,000	224,237.76	900,000	2,018,139.84	8,000,000	17,939,020.80
14,000	31,393.28	150,000	336,356.64	1,000,000	2,242,377.60	9,000,000	20,181,398.40
16,000	35,878.05	200,000	448,475.52	1,500,000	3,363,566.40	10,000,000	22,423,776.00
18,000	40,362.80	250,000	560,594.40	2,000,000	4,484,755.20	12,500,000 ⁽¹⁾	28,029,720.00
20,000	44,847.55	300,000	672,713.28	2,500,000	5,605,944.00		
30,000	67,271.33	350,000	784,832.16	3,000,000	6,727,132.80		
40,000	89,695.10	400,000	896,951.04	3,500,000	7,848,321.60		

⁽¹⁾ 閣下最多可申請認購之香港發售股份數目。