

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS.

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義獲發行香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下於中央結算系統內指定的中央結算系統參與者股份戶口,請用本表格申請。

NOTE: Unless otherwise defined herein or the context otherwise requires, capitalized terms used in this Application Form shall bear the same meanings as those defined in the prospectus issued by Christine International Holdings Limited (the "Company") dated February 10, 2012 (the "Prospectus") together with any supplement thereto.

附註: 除本申請表格所界定或文義另有所指外,本申請表格所使用詞彙與克莉絲汀國際控股有限公司(「本公司」)於二零一二年二月十日刊發的招股章程(「招股章程」)連同任何其他補充文件所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不認因本申請表格全部或任何部分內容而發生或因依賴該內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission of Hong Kong ("SFC"), the Hong Kong Stock Exchange, HKSCC and the Registrar of Companies in Bermuda take no responsibility as to the contents of any of these documents.

本申請表格或招股章程或白表或綠表或白表或綠表或招股章程或招股章程之司法權區內,概不得出售任何香港發售股份,本申請表格及招股章程不得在美國境內直接或間接發售,而此項申請亦不得構成在美國出售股份之要約。香港發售股份或白表或綠表或白表或綠表或招股章程或招股章程之司法權區內,概不得出售任何香港發售股份,本申請表格及招股章程不得在美國境內直接或間接發售,而此項申請亦不得構成在美國出售股份之要約。香港發售股份或白表或綠表或白表或綠表或招股章程或招股章程之司法權區內,概不得出售任何香港發售股份,本申請表格及招股章程不得在美國境內直接或間接發售,而此項申請亦不得構成在美國出售股份之要約。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor does this application constitute an offer of shares for sale in the United States. The Hong Kong Offer Shares have not been and will not be registered in the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered, sold, pledged, or transferred within the United States or outside the United States unless they are registered under the U.S. Securities Act or pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. No public offering of the Hong Kong Offer Shares will be made in the United States.

本申請表格或招股章程或白表或綠表或白表或綠表或招股章程或招股章程之司法權區內,概不得出售任何香港發售股份,本申請表格及招股章程不得在美國境內直接或間接發售,而此項申請亦不得構成在美國出售股份之要約。香港發售股份或白表或綠表或白表或綠表或招股章程或招股章程之司法權區內,概不得出售任何香港發售股份,本申請表格及招股章程不得在美國境內直接或間接發售,而此項申請亦不得構成在美國出售股份之要約。

In any jurisdiction where such offering, solicitation or sale would be unlawful, this Application Form and the Prospectus may not be published, forwarded, distributed, released or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, publications, distribution, release, or reproduction is not permitted under the laws of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding, publication, distribution, release or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act, or applicable laws of other jurisdictions.

在任何根據有關法例不得發售、刊發、派發、發售或複製本申請表格及招股章程之司法權區內,本申請表格及招股章程概不得以任何方式刊發、發售、派發、發售或複製(全部或部分)。本申請表格及招股章程僅致予閣下本人,發送、刊發、派發、發售或複製本申請表格或招股章程之全部或部分內容均屬未經授權。原本應遵守此項指令,可能違反美國證券法或其司法權區的適用法律。

Please staple your payment here 請將股款緊釘在此



# CHRISTINE INTERNATIONAL HOLDINGS LIMITED

## 克莉絲汀國際控股有限公司

(incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)

### GLOBAL OFFERING

Number of Offer Shares in the Global Offering	: 250,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares	: 25,000,000 Shares (subject to adjustment)
Number of International Offer Shares	: 225,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$2.22 per Hong Kong Offer Share (payable in full on application in Hong Kong dollars and subject to refund), plus 1% brokerage, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.00001 per Share
Stock code	: 1210

### 全球發售

全球發售之發售股份數目	: 250,000,000股股份(可予調整及視乎超額配股權行使與否而定)
香港發售股份數目	: 25,000,000股股份(可予調整)
國際發售股份數目	: 225,000,000股股份(可予調整及視乎超額配股權行使與否而定)
最高發售價	: 每股香港發售股份2.22港元(須於申請時以港元繳足,可予退還),另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費
面值	: 每股0.00001港元
股份代號	: 1210

### Application Form for Hong Kong Offer Shares 香港發售股份申請表格

Applications will be accepted until 12:00 noon on February 15, 2012. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink.

截止接受申請時間為二零一二年二月十五日中午十二時正。閣下必須細閱本申請表格所附載的條件及指示。本申請表格各適用部分必須以墨水筆或原子筆清楚填妥,方為有效。

To: Christine International Holdings Limited (the "Company")  
BNP Paribas Capital (Asia Pacific) Limited  
The Hong Kong Underwriters

致: 克莉絲汀國際控股有限公司(「貴公司」)  
法國巴黎資本(亞)有限公司  
香港包銷商

- I/We: apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares with a maximum Offer Price of HK\$2.22 per Offer Share, applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us on this application;
- warrant that this is the only application made and the only application intended to be made by me/us on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated eWhite Form Service Provider under the eWhite Form service (www.ewhiteform.com.hk), to benefit me/us or the person for whose benefit I am/we are applying;
- undertake and confirm that I/we (if the application is made for joint benefit or the persons) for whose benefit I/we have made the application have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares in the International Offering, and have not otherwise participated in the International Offering and will not do so;
- understand that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to make any allocation of the Hong Kong Offer Shares in response to my/our application and I/we may be prosecuted for making a false declaration;
- authorize the Company to place the name of HKSCC Nominees on the Company's register of members as the holder(s) in Hong Kong of any Hong Kong Offer Shares allotted to me/us and to deposit the relevant share certificates directly into CCASS operated by Hong Kong Securities Clearing Company Limited ("HKSCC") for the credit of my/our CCASS Investor Participant stock account or my/our designated CCASS participant stock account, and (subject to the terms and conditions set out in this Application Form and in the Prospectus) authorize the Company and/or the Company's agents to send any refund cheques (where applicable) to me/us or in case of joint applicants the first-named applicant in this Application Form by ordinary post to the address stated in my/our Application Form at my/our own risk (except if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in my/our Application Form that I/We wish to collect my/our refund cheque in person);
- request that any refund cheques (where applicable) be made payable to me or the case of joint applicants, to the first-named of us in this Application Form;
- have read the terms and conditions and application procedures set out on the pages attached to this Application Form, in the Prospectus and in the designated website at www.ewhiteform.com.hk and agree to be bound by them and am aware of the restrictions on the Hong Kong Public Offering described in the Prospectus;
- represent, warrant and undertake that I/we understand that the Shares have not been and will not be registered under the U.S. Securities Act;
- represent, warrant and undertake that: (a) neither I/we nor the person(s) for whose benefit I am/we are applying for the Shares is/are restricted by any applicable laws of Hong Kong or elsewhere from making this application, or paying any application moneys for, or being allotted or taking up any Hong Kong Offer Shares; (b) neither I/we nor the person(s) for whose benefit I am/we are applying for the Shares is/are within the U.S. as defined in Regulation S under the U.S. Securities Act when completing and submitting this Application Form or that I am/we are a person or persons described in paragraph h(3) of Rule 902 of Regulation S under the U.S. Securities Act; (c) I/we and any of the person(s) for whose benefit I am/we are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act); and (d) the allotment of or the application for the Hong Kong Offer Shares to or by me/us or any of the other persons by whom or for whose benefit the application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 本人/吾等: 按照招股章程及本申請表格的條款及條件,並在 貴公司組織章程大綱及細則所規定的各項規限下,申請以下數目的香港發售股份;
- 夾附申請香港發售股份每股發售價最高發售價2.22港元所需的全數股款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費);
- 承諾及同意接受 貴公司所發給的香港發售股份,或任何較少數目的香港發售股份;
- 保證是項認購申請為本人/吾等的利益,或本人/吾等為其利益作出申請的人士之利益以一份白色或黃色申請表格或透過中央結算系統向香港結算或透過白表或綠表或白表或綠表或招股章程或招股章程之司法權區內,概不得出售任何香港發售股份,本申請表格及招股章程不得在美國境內直接或間接發售,而此項申請亦不得構成在美國出售股份之要約。香港發售股份或白表或綠表或白表或綠表或招股章程或招股章程之司法權區內,概不得出售任何香港發售股份,本申請表格及招股章程不得在美國境內直接或間接發售,而此項申請亦不得構成在美國出售股份之要約。
- 承諾並確認本人/吾等(倘申請是為本人/吾等的利益作出)或本人/吾等為其利益作出申請的人士並無申請、接納或表示有意認購或已收取或已獲配發或分派(包括有條件及/或暫定地)國際發售項下的任何國際發售股份,亦將不會申請或接納或表示有意認購國際發售項下的任何國際發售股份,亦無以其他方式曾經或將會參與國際發售;
- 明白 貴公司組織章程大綱及細則將依據上述聲明和陳述,以決定是否將本人/吾等的申請分配任何香港發售股份,本人/吾等如作出虛假聲明,可能會遭受檢控;
- 授權 貴公司將香港結算代理人的名稱列入 貴公司的股東名冊中,作為配發予本人/吾等的任何香港發售股份的香港持有人,有關股票將直接存入香港中央結算有限公司(「香港結算」)運作的中央結算系統,以記存於本人/吾等的中央結算系統投資者戶口持有人股份戶口或本人/吾等指定的中央結算系統參與者股份戶口,並(在申請表格及招股章程條款及條件規限下)授權 貴公司及/或 貴公司的代理人將任何退款支票(如適用)以普通郵遞方式按本人/吾等的申請表格上所填寫的地址寄予本人/吾等或(如屬聯名申請人)本申請表格排名的申請人,郵遞風險由本人/吾等承擔(除非 閣下申請1,000,000股或以上的香港發售股份並在本人/吾等的申請表格上表明,本人/吾等有意親自領取本人/吾等的退款支票);
- 要求任何退款支票以本人或(倘屬聯名申請人)本申請表格內吾等中排名首位者為抬頭人;
- 已細閱有關遵守本申請表格所附各頁、招股章程及指定網站www.ewhiteform.com.hk所載的條款和條件及申請手續,且已知悉招股章程所載有關香港公開發售的限制;
- 聲明、保證及承諾,本人/吾等明白股份發售亦不會根據美國證券法登記;
- 聲明、保證及承諾:(a)本人/吾等與本人/吾等為其利益申請股份的人士提出本申請,或支付任何申請股款及接收或接納任何香港發售股份並不受香港或其他地方的任何適用法律限制;(b)本人/吾等或本人/吾等為其利益申請股份的人士於接獲及接收或接納本申請表格時並非身處美國境內(定義見美國證券法S規則)的人士,或本人/吾等並非美國證券法規則第903條第(3)段所述的人士;(c)本人/吾等或本人/吾等為其利益申請股份的任何人士均以離岸交易(定義見美國證券法S規則)購入香港發售股份;及(d)本人/吾等或本人/吾等為其利益申請股份的任何人士獲配發或申請香港發售股份,將不會導致 貴公司須遵守香港境內任何法律或規定的任何規定(不論是否具法律效力);及
- 閣下本人/吾等承諾,任何對本申請表格的接納以及由此訂立的合同,將受香港法律管轄及按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):  
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: ..... / ..... / .....  
D 日 M 月 Y 年

Warning:

- It is important that you read the terms and conditions and application procedures overleaf.
- You must sign this Application Form in writing (and not by way of personal chop and follow the application procedures overleaf), otherwise this application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by way of giving electronic application instructions to HKSCC via CCASS or to the eWhite Form Service Provider under the eWhite Form service (www.ewhiteform.com.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC via CCASS or to the eWhite Form Service Provider under the eWhite Form service (www.ewhiteform.com.hk), applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the eWhite Form Service Provider under the eWhite Form service (www.ewhiteform.com.hk) for more than 12,500,000 Hong Kong Offer Shares and applications where cheques or banker's cashier orders are dishonoured upon first presentation are liable to be rejected.
- You may be prosecuted if you make a false declaration.
- All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.

警告:

- 閣下必須細閱背頁列明的條款及條件及申請手續。
- 閣下須依照背頁列明的申請手續親筆(而非蓋上個人印章)簽署本申請表格,否則本申請將被拒絕受理。
- 僅限以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表或綠表或白表或綠表或招股章程或招股章程之司法權區內,概不得出售任何香港發售股份,本申請表格及招股章程不得在美國境內直接或間接發售,而此項申請亦不得構成在美國出售股份之要約。香港發售股份或白表或綠表或白表或綠表或招股章程或招股章程之司法權區內,概不得出售任何香港發售股份,本申請表格及招股章程不得在美國境內直接或間接發售,而此項申請亦不得構成在美國出售股份之要約。
- 閣下如作出虛假聲明,可能會遭受檢控。
- 必須填寫本申請表格中所有適用的空格,否則申請均會被拒絕受理。

For Broker use 此欄供經紀填寫	
Lodged by 由以下經紀遞交	
Broker No. 經紀號碼	
Broker's Chop 經紀印章	

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS. 閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義獲發行香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下於中央結算系統內指定的中央結算系統參與者股份戶口,請用本表格申請。

Number of Hong Kong Offer Shares applied for (not to exceed 12,500,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering)  
申請認購香港發售股份數目(申請認購股份數目不得超過12,500,000股香港發售股份,即香港公開發售項下初步可供認購香港發售股份總數的50%)

--

Cheque/banker's cashier order number  
支票/銀行本票號碼

--

Total amount of remittance  
付款總額

HK\$	港元
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Name of bank on which cheque/banker's cashier order is drawn\*  
支票/銀行本票之付款銀行名稱\*

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\* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited - Christine Public Offer".  
\* 支票或銀行本票須以「只准存入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「中國銀行(香港)代理人有限公司-克莉絲汀公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有指明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人僅須填寫排名首位申請人的地址。

Applicant's name (in English)  
申請人之英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

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Applicant's name (in Chinese)  
申請人之中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

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Applicant's occupation (in English)  
申請人之職業(以英文填寫)

--

Applicant's Hong Kong identity card number/passport number/Hong Kong business registration certificate number\*\*  
(Please delete as appropriate)  
申請人之香港身份證號碼/護照號碼/香港商業登記證號碼\*\*  
(請刪去不適用者)

Names of all other joint applicants (in English) (if any)  
所有其他聯名申請人之英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong identity card No./Passport No./Hong Kong Business Registration No. of all other joint applicants\*\*  
(Please delete as appropriate)  
所有其他聯名申請人之香港身份證號碼/護照號碼/香港商業登記證號碼\*\*  
(請刪去不適用者)

(1)
(2)
(3)

Applicant's address in English and telephone number (Joint applicants should give the address and the telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted  
申請人之地址(以英文填寫)及電話號碼(聯名申請人只須填寫排名首位的申請人地址及電話號碼)只接受香港地址


Telephone No.  
電話號碼

For nominees: Please provide an account number or identification code for each (joint) beneficial owner(s).  
由代名人遞交: 請填寫各(聯名)實益擁有人的賬戶號碼或識別號碼。

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If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit. The account number(s) or identification code(s) for each (joint) beneficial owner must be provided.  
如閣下為代名人,而並無填寫本欄,則是項申請將被視為閣下本人利益而提出。務須填寫各(聯名)實益擁有人的賬戶號碼或識別號碼。

\*\* (1) If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application. Please refer to paragraph 2 under the section "How to make your application" overleaf.  
倘閣下屬中央結算系統投資者戶口持有人,則本申請表格僅接受香港身份證號碼(倘閣下屬個人)或香港商業登記證號碼(倘閣下屬法人團體)。請參閱背頁「申請手續」一節內第2段。  
(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) for an individual, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. The Hong Kong identity card/Passport/Hong Kong Business Registration number will be used for checking the validity of your Application Forms and otherwise for processing the application for the Hong Kong Offer Shares and such data would be transferred to a third party for the accomplishment of such purpose.  
倘閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請,倘屬個人,閣下必須填寫閣下的香港身份證號碼或護照號碼。倘閣下持有香港身份證,請填寫香港身份證號碼,否則請填寫護照號碼。倘屬法人團體,請填寫香港商業登記證號碼。香港身份證/護照/香港商業登記證號碼將用於核實。閣下申請表格的有效性及辦理申請認購股份程序,而有關資料會轉交第三方進行核實。  
(3) Part of your Hong Kong identity card number/passport number, or if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you, may be printed on your refund cheque (if any). Such data would be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.  
閣下或(倘屬聯名申請人)排名首位申請人的香港身份證/護照部分號碼或會印列於閣下的退款支票(如有)上。有關資料亦會轉交第三方安排退款。兌現閣下的退款支票(如有)前,閣下的銀行或須核實閣下的香港身份證號碼/護照號碼。倘閣下填寫的香港身份證號碼/護照號碼並不正確,或會延遲或無法兌現閣下的退款支票。  
(4) All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.  
所有聯名申請人必須提供(倘屬個人)其香港身份證號碼或護照號碼(如適用),或(倘屬法人團體)其香港商業登記證號碼。  
Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and wish to collect refund cheque(s) (where relevant) in person from the Company's Hong Kong Share Registrar, Boardroom Share Registrars (HK) Limited, at 12th Floor, The Lee Gardens, 33 Hysan Avenue, Causeway Bay, Hong Kong on the date of despatch/collection of share certificates/e-refund payment instructions/refund cheque(s) (where relevant) which is expected to be on February 22, 2012, should mark '✓' in the box on the left.  
申請認購1,000,000股或以上香港發售股份的申請人如欲於發送/領取股票/電子退款指示/退款支票(如適用)當日(預期為二零一二年二月二十二日)親身到本公司的香港證券登記處實德證券登記有限公司(地址為香港銅鑼灣希慎道33號利園12樓)領取退款支票(如適用),須在左欄表格內加上「✓」號。

Any alteration to any application detail that you provided on this form should be authorized by the signature of the applicant.  
對閣下在本表格內提供的任何申請資料的任何更改應由申請人簽字授權方可進行。

## DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

**THIS BOX MUST BE DULY COMPLETED**  
必須填寫此欄

Participant I.D. of the CCASS Investor Participant or designated CCASS Participant  
中央結算系統投資者戶口持有人或指定的中央結算系統參與者的參與者編號

For designated CCASS Participant OR Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.  
指定的中央結算系統參與者或中央結算系統投資者戶口持有人,請加蓋顯示公司名稱的公司印章

(See paragraph 2 in the section "How to make your application" overleaf)  
(請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

### ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters  
請用正楷再次填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

Use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.



# CHRISTINE INTERNATIONAL HOLDINGS LIMITED

## 克莉絲汀國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

### GLOBAL OFFERING

#### Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meaning ascribed thereto in the Prospectus.

##### A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the names of the individual members, not the firm's name. The number of joint applicants may not exceed four.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
  - an existing beneficial owner of Shares in the Company;
  - the chief executive, a director or a supervisor of the Company or any of its subsidiaries;
  - a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries; or a person who will become a connected person of the Company or any of its subsidiaries immediately upon completion of the Global Offering;
  - an associate (as defined in the Listing Rules) of any of the above;
  - a person who has/have been allotted or has/have applied or has/have indicated an interest in the International Offer Shares under the International Offering;
  - a legal or natural person of the People's Republic of China (other than Hong Kong, Macau and Taiwan) (except qualified domestic institutional investor);
  - a U.S. person inside the United States, or would not be acquiring Hong Kong Public Offerings Shares in an offshore transaction (as defined in Regulation S under the U.S. Securities Act); or a legal or natural person of the People's Republic of China (other than Hong Kong, Macau and Taiwan); or
  - a person who does not have a Hong Kong address.

##### B. If you are a nominee

You may make more than one application for the Hong Kong Offer Shares if and only if you are a **nominee**, in which case you may make an application by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For Nominees", you must include:

- an account number; or
- some other identification code.

for each beneficial owner, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented and undertaken with the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters that he/she has been duly authorized by such person or, if more than one, all of them, to submit this application and to agree to the terms of this Application Form on behalf of such person/each such person and agree to disclose such information about such person/each such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

##### C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

- Save in the case of applications made by nominees in accordance with paragraph B above, multiple applications or suspected multiple applications will be rejected. All of your applications (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and joint applicants together:
  - make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through the eWhite Form Service Provider via the **eWhite Form Service (www.ewhiteform.com.hk)**); or
  - both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through the eWhite Form Service Provider via the **eWhite Form Service (www.ewhiteform.com.hk)**); or
  - apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly) or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through the eWhite Form Service Provider via the **eWhite Form Service (www.ewhiteform.com.hk)**) or to the eWhite Form Service Provider via the **eWhite Form Service (www.ewhiteform.com.hk)** for more than 50% of the Shares (i.e. 12,500,000 Shares) initially being offered for public subscription under the Hong Kong Public Offering; or
  - have applied for or taken up, or indicated an interest (whether individually or jointly with others) in, or have been or will be placed or allocated (including provisionally) International Offer Shares under the International Offering.
- Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions** or to the eWhite Form Service Provider through the **eWhite Form (www.ewhiteform.com.hk)**). If an application is made by an unlisted company and
  - the principal business of that company is dealing in securities; and
  - you exercise statutory control over that company;then the application will be treated as being made for your benefit.

An **unlisted company** means a company with no equity securities listed on the Hong Kong Stock Exchange.

##### Statutory control means you:

- control the composition of the board of directors of a company; or
- control more than half of the voting power of a company; or
- hold more than a specified amount of a company's equity (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or assets).

##### D. Allocation of Hong Kong Offer Shares – Pools A and B

The 25,000,000 Hong Kong Offer Shares initially being offered for subscription under the Hong Kong Public Offering (subject to any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offering and the International Offering) will be divided into two pools for allocation purposes: 12,500,000 Shares in Pool A and 12,500,000 Shares in Pool B. The Hong Kong Offer Shares in Pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price (excluding 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) of HK\$5,000,000 or less. The Hong Kong Offer Shares in Pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price (excluding 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) of more than HK\$5,000,000 and up to the total value of Pool B. You should be aware that applications in Pool A and applications in Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares in both pools are not fully subscribed, the Hong Kong Offer Shares in that pool will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. You can only receive an allocation of Hong Kong Offer Shares from either Pool A or Pool B, but not from both pools. Multiple or suspected multiple applications and any application for more than 12,500,000 Hong Kong Offer Shares, are liable to be rejected. Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants, although the allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

##### E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their application. If applicant(s) has/have not been notified, or if applicant(s) has/have been notified but has/have not withdrawn their application in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicant(s) shall be deemed to have applied on the basis of the Prospectus as supplemented.

##### F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
  - instruct and authorize** the Company, and/or the Sole Global Coordinator (or its respective agents or nominees), each acting as an agent of the Company, to execute any transfer forms, contract notes or other documents on your behalf and to do so on your behalf all other things necessary to effect the registration of any Hong Kong Offer Shares allocated to you in your name(s) or the name of HKSCC Nominees, as the case may be, as required by the Memorandum and Articles of Association of the Company and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
  - undertake** to sign all documents and to do all things necessary to enable you or HKSCC Nominees, as the case may be, to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Memorandum and Articles of Association of the Company;
  - represent, warrant and undertake** that you understand that the Shares have not been and will not be registered under the U.S. Securities Act;
  - represent, warrant and undertake** that: (a) neither you nor the person(s) for whose benefit you are applying for the Shares is/are restricted by any applicable laws of Hong Kong or elsewhere from making this application, or paying any application moneys for, or being allotted or taking up any Hong Kong Offer Shares; (b) neither you nor the person(s) for whose benefit you are applying for the Shares is/are within the U.S. (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form or that you are a person or persons described in paragraph (b)(3) of Rule 902 of Regulation S under the U.S. Securities Act; (c) you and any of the person(s) for whose benefit you are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act); and (d) the allotment of or the application for the Hong Kong Offer Shares to or by you or any of the other persons by whom or for whose benefit the application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
  - confirm** that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus and this Application Form in making your application, and will not rely on any other information or representation concerning the Company save as set out in any supplement to the Prospectus, and you agree that the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters and any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will not have any liability for any information or representations not contained in the Prospectus, this Application Form and any supplement to the Prospectus;
  - agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it due to an innocent misrepresentation or other than as provided in the Prospectus;
  - (if the application is made for your own benefit) **warrant** that the application is the only application which will be or has been made for your benefit in respect of Hong Kong Offer Shares on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant) or to the eWhite Form Service Provider via the **eWhite Form Service (www.ewhiteform.com.hk)**;
  - (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
  - (if you are an agent for another person) **warrant** that reasonable inquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant) or to the eWhite Form Service Provider via the **eWhite Form Service (www.ewhiteform.com.hk)**;
  - agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;

- undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, nor received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up or indicate any interest in any International Offer Shares in the International Offering, and have not otherwise participated in the International Offering and will not do so;
- warrant** the truth and accuracy of the information contained in your application;
- agree** to disclose to the Company, the Hong Kong Stock Registrar, the Receiving Banks, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and their respective advisors and agents any personal data or other information which they require about you or the person(s) for whose benefit you are applying for the application;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorize** the Company to place your name(s) or the name of HKSCC Nominees, as the case may be, on the Company's register of members as the holder(s) in Hong Kong of any Hong Kong Offer Shares allocated to you, and (subject to the terms and conditions set out in this Application Form and in the Prospectus) authorize the Company and/or the Company's agents to deposit any share certificate(s) (where applicable) into CCASS and/or to send any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form, and lodge more than one Application Form to the address stated in the Application Form at your own risk (except if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in this Application Form that you wish to collect your refund cheque(s) and/or share certificate(s) (where applicable) in person);
- confirm** that you have read the terms and conditions and application procedures set out in the Prospectus, this Application Form and in the designated website at **www.ewhiteform.com.hk** and agree to be bound by them and are aware of the restrictions on the Global Offering of the Offer Shares described in the Prospectus;
- understand** that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to make any allocation of the Hong Kong Offer Shares in response to your application and you may be prosecuted for making a false declaration;
- (if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters and the other parties involved in the Global Offering, nor any of their respective officers, directors, employees, agents or advisors, will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus);
- agree** with the Company and each Shareholder of the Company and the Company agrees with each Shareholder of the Company, to observe and comply with the laws and regulations that apply to the Company under the Hong Kong Companies Ordinance, the Memorandum and Articles of Association of the Company;
- agree** with the Company and each Shareholder of the Company that the Shares in the Company are freely transferable by the holder thereof;
- authorize** the Company to enter into a contract on your behalf with each Director and officer of the Company whereby such Directors and officers undertake to observe and comply with their obligations to the Shareholders of the Company as stipulated in the Memorandum and Articles of Association of the Company;
- agree** that any Hong Kong Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your election on this Application Form;
- agree** that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (i) not to accept any or part of the Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees or not to accept such allotted Hong Kong Offer Shares for deposit into CCASS; (ii) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are joint applicants, to the name of the first-named applicant) at your own risk and costs; (iii) to cause such allotted Hong Kong Offer Shares to be issued in your name (or, if you are a joint applicant, in the name of the first-named applicant) and in such a case, to post the shares certificates for such allotted Hong Kong Offer Shares at your own risk to the address on this Application Form by ordinary post or to make available the same for your collection;
- agree** that each of HKSCC and HKSCC Nominees may adjust the number of Hong Kong Offer Shares allotted to you and issued in the name of HKSCC Nominees;
- agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form; and
- agree** that neither HKSCC nor HKSCC Nominees Limited shall be liable to you in any way.

The Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters, other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisors are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed and imposed on the applicants jointly and severally.

##### G. Power of attorney

If your application is made through a duly authorized attorney, the Sole Global Coordinator (or its agents and nominees) may accept your application at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Sole Global Coordinator will have full discretion to reject or accept any application, in full or in part without assigning any reason.

##### H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between Sole Global Coordinator (on behalf of the Underwriters) and the Company on or around the morning of 15 February 2012, at any time not later than February 20, 2012. The Offer Price will be not more than HK\$2.22 per Offer Share and is expected to be not less than HK\$1.60 per Offer Share. Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.22 for each Hong Kong Offer Share together with 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee, subject to refund if the Offer Price specified is lower than HK\$2.22 per Hong Kong Offer Share. The fixed Offer Price will be announced on February 22, 2012 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese). The Sole Global Coordinator (on behalf of the Underwriters and with the Company's consent may reduce the number of Offer Shares being offered under the Global Offering and/or the indicative offer price range below that stated in the Prospectus (which is HK\$1.60 to HK\$2.22 per Hong Kong Offer Share) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction in the number of Offer Shares being offered under the Global Offering and/or the indicative offer price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) no later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Such notice will also be available at the websites of the Hong Kong Stock Exchange at **www.hkexnews.hk** and the Company at **www.christine.com.hk**. Applicants should have regard to the possibility that any announcement of a reduction in the number of Offer Shares and/or the indicative offer price range may not be made until that time. If applications for Hong Kong Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offering, then even if the number of Offer Shares and/or the indicative offer price range is reduced, such applications cannot be subsequently withdrawn. If, for any reason, the Offer Price is not agreed between the Company and the Sole Global Coordinator (on behalf of the Underwriters) on or before February 20, 2012 the Global Offering will not proceed and will lapse.

##### Allotment of Hong Kong Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, the application for the Hong Kong Offer Shares will not be processed and no allotment of any such Hong Kong Offer Shares will be made until the closing of the application lists.

The Company expects to announce the results of applications under the Hong Kong Public Offering and the basis of allotment under the Hong Kong Public Offering on February 22, 2012 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's website **www.christine.com.hk** (in English and Chinese) and on the Hong Kong Stock Exchange website (**www.hkexnews.hk**). Results of allocations of the Hong Kong Public Offering, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be made available through a variety of channels as described in the section headed "How to Apply for Hong Kong Offer Shares - Publication of Results" in the Prospectus on February 22, 2012.

##### If your application for Hong Kong Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your share certificate(s) (subject to their becoming valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. on February 23, 2012) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on February 22, 2012 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):** For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant:**

The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on February 22, 2012. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on February 22, 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your CCASS Investor Participant stock account you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your CCASS Investor Participant stock account.

If you apply for 1,000,000 Hong Kong Offer Shares or more and you have elected on your **YELLOW** Application Form to collect your refund cheque (where applicable) in person, please follow the same procedure, as those for **WHITE** Application Form applicants. Applicants who have applied on **YELLOW** Application Forms may not elect to collect their share certificates, which will be deposited into CCASS for the credit of their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. If you have applied for 1,000,000 Hong Kong Offer Shares or above and have not indicated on your Application Form that you will collect your refund cheque (if any) in person, or if you have applied for less than 1,000,000 Hong Kong Offer Shares, your refund cheque (if any) will be sent to the address on your Application Form on the date of despatch, which is expected to be on February 22, 2012, by ordinary post and at your own risk.

The Company will not issue temporary documents of title. Share certificates will only be valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated in accordance with its terms. No receipt will be issued for sums paid on application. In the event that the Offer Price is less than the price per Offer Share paid by you, the surplus application monies (including 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.

##### Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

##### 1. Full discretion of the Company or its agents to reject or accept your application

The Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners or the designated eWhite Form Service Provider has/have full discretion to reject or accept any application, in whole or in part, without having to give any reasons for such rejection or acceptance.

**Use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.**

- If your application is revoked or withdrawn**

By completing and submitting Application Form or applying to the eWhite Form Service Provider through the eWhite Form service or giving electronic application instructions to HKSCC, you agree that your application or the application made by HKSCC Nominees on your behalf cannot be revoked on or before February 22, 2012. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form or apply to the eWhite Form Service Provider through the eWhite Form service or submit your electronic application instructions to HKSCC and an application has been made by HKSCC Nominees on your behalf accordingly. This collateral contract will be in consideration of us agreeing that the Company will not offer any Hong Kong Offer Shares to any person on or before March 11, 2012, except by means of one of the procedures referred to in the Prospectus.

Your application or the application made by HKSCC Nominees on your behalf may only be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a Business Day), if a person responsible for the Prospectus under Section 40 of the Companies Ordinance Gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been notified, or to the extent that applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the prospectus as supplemented.

If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.
- If the allotment of Hong Kong Offer Shares is void**

Your allotment of Hong Kong Offer Shares to you or to HKSCC Nominees, if made, will be void if the Listing Committee of the Hong Kong Stock Exchange (the “Listing Committee”) does not grant permission to list the Shares either:

  - within three weeks from the closing of the application lists; or
  - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.
- You made applications under the Hong Kong Public Offering as well as the International Offering**

Your application will be rejected if:

  - you make multiple applications or suspected multiple applications;
  - you or the person on whose benefit you apply have taken up or indicated an interest or applied for or received or have/had been or will be placed or allocated (including conditionally and/or provisionally) International Offer Shares in the International Offering.

By filling in this Application Form or applying to the eWhite Form Service Provider through the eWhite Form service or applying by giving electronic application instructions to HKSCC via CCASS, you agree not to apply for International Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received International Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.
- Incorrect payment**

You will not receive any allocation of Hong Kong Offer Shares if your payment is not made correctly.
- If your application is not accepted**

Your application will not be accepted if:

  - either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement does not become unconditional;
  - either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement is terminated in accordance with their respective terms; or
  - the Company believes that by accepting your applications, this would violate the applicable securities or other laws, rules or regulations of the jurisdictions in which your application is completed and signed.
- Application Form not filled in correctly**

Your application will be rejected if your Application Form is not completed correctly in accordance with the instructions as stated in this Application Form.
- Dishonoured cheque or banker’s cashier order**

Your application will be rejected if you pay by cheque or banker’s cashier order and the cheque or banker’s cashier order is dishonoured on its first presentation.
- If you apply for more than 50% of the Hong Kong Offer Shares**

Your application will be rejected if you apply for more than 50% of the Hong Kong Offer Shares (i.e. 12,500,000 Shares) initially being offered under the Hong Kong Public Offering.

**Refund of your money**

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the related 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee). No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the Offer Price as finally determined is less than the maximum Offer Price of HK\$2.22 per Hong Kong Offer Share paid on application, the Company will refund to you the surplus application monies together with the related 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to the surplus application monies, without interest.

Refund cheques will be crossed “Account Payee Only”, and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Incomplete completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect them from:

Boardroom Share Registrars (HK) Limited  
12th Floor, The Lee Gardens, 33 Hysan Avenue, Causeway Bay, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques. The date of despatch/collection is expected to be on February 22, 2012.

If you are an individual who opts for personal collection you must not authorize any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Boardroom Share Registrars (HK) Limited) for collection of your refund cheque(s). If you are a corporate applicant and opt for personal collection you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your corporation’s chop. Such authorized representative must produce at the time of collection, evidence of identity acceptable to Boardroom Share Registrars (HK) Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, it/they will be despatched to you by ordinary post to the address on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you wish to collect your refund cheque(s) in person, your refund cheque(s) will be sent to the address on your Application Form on the date of despatch, which is expected to be on February 22, 2012, by ordinary post and at your own risk. It is intended that special efforts will be made to avoid undue delay in refunding monies where appropriate.

**Personal Data**

**Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”) came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for Shares or transferring Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company and/or the Hong Kong Share Registrar to effect transfers of the Hong Kong Offer Shares or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or e-Refund payment instructions and/or refund cheque(s) to which you are entitled.

It is important that the applicants and holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
- Purposes**

The personal data of the applicants and holders of securities may be held, used and/or stored (by whatever means) for the following purposes:

  - processing of your application and e-Refund payment instructions/refund cheque(s) (where applicable), and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing the results of allocation of the Hong Kong Offer Shares;
  - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
  - registering the Hong Kong Offer Shares or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;
  - maintaining or updating the register of holders of securities of the Company;
  - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
  - establishing benefit entitlements of holders of securities of the Company such as dividends, rights issues and bonus issues;
  - distributing communications from the Company and its subsidiaries;
  - compiling statistical information and shareholder profiles;
  - making disclosures as required by any laws, rules or regulations (whether statutory or otherwise), the Hong Kong Stock Exchange, the SFC and any other statutory or governmental bodies;
  - disclosing identities of successful applicants by way of announcement or otherwise;
  - disclosing relevant information to facilitate claims entitlements; and
  - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.
- Transfer of personal data**

Personal data held by the Company and its Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

  - the Company, its advisors or its appointed agents such as financial advisors and receiving banks;
  - where applicants for securities request that the Hong Kong Offer Shares be deposited into CCASS, HKSCC and/or HKSCC Nominees, who will use the personal data for the purpose of operating CCASS;
  - any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or its subsidiaries and/or the Hong Kong Offer Shares in connection with the operation of their respective businesses;
  - the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
  - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.
- Access to and correction of personal data**

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company at its registered address disclosed in the section headed “Corporate Information” in the Prospectus or as notified from time to time in accordance with applicable law. With the attention of the company secretary of the Company at its registered address disclosed in the “Corporate Information” section in the Prospectus or as notified from time to time in accordance with applicable law, or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form or by way of giving Electronic Application Instructions to HKSCC and to the eWhite Form Service Provider, you agree to all of the above.

**How to make your application**

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. An application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 12,500,000 Hong Kong Offer Shares. On application, you must pay the maximum Offer Price of HK\$2.22 per Hong Kong Offer Share, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee. The table below sets out the total amount payable for certain numbers of the Hong Kong Offer Shares and the maximum number of Hong Kong Offer Shares you can apply for.
- You, as the applicant(s), must complete the form as indicated below and sign on the first page of the application form. **Only written signatures will be accepted.**

**If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**

  - the designated CCASS Participant must endorse the Application Form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in the Application Form.

**If you are applying as an individual CCASS Investor Participant:**

  - the Application Form must contain your full name and Hong Kong Identity Card number; and
  - you must insert your participant I.D. in the appropriate box in the Application Form.

**If you are applying as a joint individual CCASS Investor Participant:**

  - the Application Form must contain all joint CCASS Investor Participants’ names and the Hong Kong Identity Card number of all joint CCASS Investor Participants; and
  - your participant I.D. must be inserted in the appropriate box in the Application Form.

**If you are applying as a corporate CCASS Investor Participant:**

  - the Application Form must contain your company name and Hong Kong Business Registration number; and
  - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box in the Application Form.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of participant I.D. or other similar matters may render your application invalid.
- Staple your cheque or banker’s cashier order to the form. You must pay for the Hong Kong Offer Shares applied for by one cheque or by one banker’s cashier order. Each application must be accompanied by either one separate cheque or one separate banker’s cashier order.

**If you pay by cheque, the cheque must:**

  - be in Hong Kong dollars;
  - be drawn on your Hong Kong dollar bank account in Hong Kong;
  - show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the name of the first-named applicant;
  - be payable to “Bank of China (Hong Kong) Nominees Limited – Christine Public Offer”;
  - be crossed “Account Payee Only”; and
  - not be post-dated.

Your application will be rejected if your cheque:

  - does not meet all these requirements; or
  - is dishonoured upon its first presentation.

**If you pay by banker’s cashier order:**

  - the bank must be a licensed bank in Hong Kong;
  - you must purchase the banker’s cashier order, and have your name certified on the back by a person authorized by the bank. The name on the banker’s cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker’s cashier order must be the same as the name of the first-named applicant;
  - the banker’s cashier order must be in Hong Kong dollars;
  - the banker’s cashier order must be made payable to “Bank of China (Hong Kong) Nominees Limited – Christine Public Offer”;
  - the banker’s cashier order must be crossed “Account Payee Only”; and
  - the banker’s cashier order must not be post-dated.

Your application may be rejected if your banker’s cashier order does not meet all these requirements.

4. Tear off the Application Form, fold it once and lodge it in one of the special collection boxes at any one of the following branches or sub-branches of:

**Bank of China (Hong Kong) Limited:**

Branch Name	Address
Hong Kong Island	Bank of China Tower Branch North Point (Kiu Fai Mansion) Branch Gilman Street Branch
Kowloon	Kwan Tong Branch Humphrey’s Avenue Branch Mei Foo Mount Sterling Mall Branch
New Territories	Texaco Road Branch Castle Peak Road (Yuen Long) Branch

- Your Application Form can be lodged at these times:

  - Friday, February 10, 2012 – 9:00 a.m. to 5:00 p.m.
  - Saturday, February 11, 2012 – 9:00 a.m. to 1:00 p.m.
  - Monday, February 13, 2012 – 9:00 a.m. to 5:00 p.m.
  - Tuesday, February 14, 2012 – 9:00 a.m. to 5:00 p.m.
  - Wednesday, February 15, 2012 – 9:00 a.m. to 12:00 noon
- The latest time for lodging your application is 12:00 noon on February 15, 2012, or if the application lists are not open on that day, then by 12:00 noon on the next day the application lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:

  - a tropical cyclone warning signal number 8 or above; or
  - a “black” rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on February 15, 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. Business days means a day that is not a Saturday, Sunday or a public holiday in Hong Kong on which banks in Hong Kong are generally open for business.
- The right is reserved to present all or any remittance for payment. However, your cheque or banker’s cashier order will not be presented for payment before 12:00 noon on February 15, 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of e-Refund payment instructions/refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker’s cashier order.

**NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS**

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
2,000	4,484.75	50,000	112,118.88	450,000	1,009,069.92	4,000,000	8,969,510.40
4,000	8,969.51	60,000	134,542.66	500,000	1,121,188.80	4,500,000	10,090,699.20
6,000	13,454.27	70,000	156,966.43	600,000	1,345,426.56	5,000,000	11,211,888.00
8,000	17,939.02	80,000	179,390.21	700,000	1,569,664.32	6,000,000	13,454,265.60
10,000	22,423.78	90,000	201,813.98	800,000	1,793,902.08	7,000,000	15,696,643.20
12,000	26,908.53	100,000	224,237.76	900,000	2,018,139.84	8,000,000	17,939,020.80
14,000	31,393.28	150,000	336,356.64	1,000,000	2,242,377.60	9,000,000	20,181,398.40
16,000	35,878.05	200,000	448,475.52	1,500,000	3,363,566.40	10,000,000	22,423,776.00
18,000	40,362.80	250,000	560,594.40	2,000,000	4,484,755.20	12,500,000 <sup>(1)</sup>	28,029,720.00
20,000	44,847.55	300,000	672,713.28	2,500,000	5,605,944.00		
30,000	67,271.33	350,000	784,832.16	3,000,000	6,727,132.80		
40,000	89,695.10	400,000	896,951.04	3,500,000	7,848,321.60		

<sup>(1)</sup> Maximum number of Hong Kong Offer Shares you may apply for.



閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義獲發行香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下於中央結算系統內指定的中央結算系統參與者股份戶口,請用本表格申請。

2. 如閣下的申請被撤銷或撤回  
本申請表格一經填妥並交回或透過e白表服務向e白表服務供應商或向香港結算發出電子認購指示提出申請,即表示閣下同意閣下的申請或香港結算代理人閣下提交的申請不得於二零一二年二月二十二日或之前撤回。此項同意將成為與本公司訂立的附屬合約。在閣下遞交申請表格或透過e白表服務向e白表服務供應商提出申請或向香港結算發出電子認購指示及香港結算代理人據此代閣下作出的申請後即具有約束力。該附屬合約代表本公司同意,除按招股章程所述任何一項程序外,不會於二零一二年三月十一日或之前向任何人士發售任何香港發售股份。倘根據公司條例第40條對招股章程負責的人士根據該發售公告,免除或限制該人士對招股章程的責任,則閣下的申請或香港結算代理人閣下提交的申請方可於開始認購申請登記後第五天(就此而言不包括任何非營業日)或之前撤回。倘刊登招股章程的任何補充文件,則已提交申請的申請人可能會或可能不會(視乎補充文件所載資料而定)接獲可撤回申請通知。倘申請人未接獲有關通知,或倘申請人接獲通知但並無根據所通知的程序撤回申請,則已提交的所有申請將仍然有效並可予接納。在以上規限下,申請一經提交即可撤回,且申請人將被視為根據經補充招股章程而提交申請。

閣下的申請或香港結算代理人閣下提交的申請一經接納,概不得撤回。就此而言,公佈分配結果即構成對未拒絕的申請的接納。倘有關分配基準受若干條件規限或訂明以抽籤形式分配,則申請獲接納與否分別視乎有關條件能否達成或抽籤結果而定。

3. 如閣下獲配發的香港發售股份為無效  
如香港聯交所上市委員會(「上市委員會」)在下列期間未批准股份上市,則配發予閣下或香港結算代理人的香港發售股份(如有)將無效:  
• 由截止辦理認購申請登記起計三周內;或  
• 如上市委員會在截止辦理認購申請登記後三周內通知本公司延長有關期間,則最多在截止辦理認購申請登記起計六周內。

4. 閣下根據香港公開發售及國際發售提出申請  
閣下的申請將被拒絕受理:  
• 閣下作出重複申請或疑屬重複申請;  
• 閣下或閣下為其利益而作出申請的人士已接納或表示有意接納,或已申請或已獲或將獲配售或分配(包括有條件及/或臨時)國際發售中的香港發售股份。  
填妥本申請表格,透過e白表服務向e白表服務供應商提出申請或透過中央結算系統向香港結算發出電子認購指示提出申請,即表示閣下同意不會申請國際發售中的香港發售股份。本公司將採取合理措施,在香港公開發售中識別及拒絕已在國際發售中獲得國際發售股份的投資者所作出的申請,並將識別及拒絕已在香港公開發售中獲取香港發售股份的投資者對國際發售所表示的意向。

5. 未繳交股款  
倘閣下並未繳交股款,閣下將不會獲分配香港發售股份。  
6. 閣下的申請未獲接納  
在下列情況下,閣下的申請將不被接納:  
• 香港包銷協議或國際包銷協議任何一份未能成為無條件;  
• 香港包銷協議或國際包銷協議任何一份已根據其各自條款終止;或  
• 本公司相信接納閣下的申請將違反閣下填妥本申請表格時所在司法權區的適用證券法或其他法律、規則或規例。

7. 未填妥申請表格  
倘閣下的申請表格並未按本申請表格所載指示正確填妥,閣下的申請將不予受理。  
8. 支票或銀行本票未獲兌現  
閣下所交付的支票或銀行本票未能於首次過戶時成功兌現,閣下的申請將不予受理。  
9. 閣下申請認購超過50%的香港發售股份  
倘閣下申請認購超過50%香港公開發售項下初步提呈以供認購的香港發售股份(即12,500,000股股份),閣下的申請將不予受理。

退還閣下的款項  
閣下基於上述任何原因而未獲得任何香港發售股份,本公司將退還閣下的申請股款,包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費,惟不會就此支付利息。如閣下的申請僅部分獲接納,本公司會將閣下申請股款中的有關部分(包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)不計利息退還予閣下。如最終發售的發售價格低於申請時所繳付的最高發售價每股發售股份2.22港元,本公司將不計利息退還閣下多收申請股款。連同多收申請股款應佔相關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。閣下退還支票將劃撥註明「只准入抬頭人賬戶」退還予閣下或如屬聯名申請人,則退還予閣下申請表格上排名首位的申請人。閣下將提供的香港身份證號碼/護照號碼的一部分,或如屬聯名申請人,則排名首位申請人的香港身份證號碼/護照號碼的一部分,或會印列在退還支票(如有)上。有關資料亦會轉交閣下通知的銀行兌現時,銀行或會要求查閱閣下的香港身份證號碼/護照號碼,未能準確填妥閣下的香港身份證號碼/護照號碼,或會導致退還支票延遲兌現或退還支票無效。

閣下申請認購1,000,000股或以上的香港發售股份並在申請表格上表明擬親自領取退還支票(如有),閣下可在本公司如報章上公佈的寄發/領取日期/電子退還指示/退還支票日期當日上午九時正至下午一時正期間,前往以下地點領取退還支票(如適用):  
寶德隆證券登記有限公司  
香港銅鑼灣希慎道33號利國12樓  
預期該寄發/領取日期為二零一二年二月二十二日。

倘閣下為選擇親自領取退還支票的個人申請人,則閣下不得授權任何其他人士代表閣下領取。閣下必須於領取退還支票時出示身份證明文件(必須為寶德隆證券登記有限公司所接受的身份證明文件)。倘閣下為選擇親自領取退還支票的公司申請人,則須由閣下的授權代表帶同蓋有閣下公司印章的授權書領取。有關授權代表必須於領取退還支票時出示香港寶德隆證券登記有限公司所接受的身份證明文件。  
如閣下在指定領取時間內親自領取退還支票,則退還支票將會以普通郵遞方式寄往本申請表格上所示地址,郵遞風險概由閣下自行承擔。

倘閣下申請認購1,000,000股以下香港發售股份或倘閣下申請認購1,000,000股或以上香港發售股份,但並無在申請表格上表明擬親自領取退還支票,則閣下的退還支票將於寄發日期(預期為二零一二年二月二十二日)以普通郵遞方式寄往閣下申請表格上所示地址,郵遞風險概由閣下自行承擔。如有需要,將計劃作出避免延誤發生不必要延誤的特別安排。

個人資料  
收集個人資料聲明  
香港法例第486章個人資料(私隱)條例(「條例」)的主要條文已於一九九六年十二月二十日在香港生效。此份收集個人資料聲明為向香港發售股份申請人及持有人告知本公司及其香港證券登記處有關個人資料及條例的政策及慣例。

1. 收集閣下個人資料的原因  
證券申請人或證券登記持有人在申請證券或將股份轉往其名下或轉讓予他人,或要求香港證券登記處提供服務時,須不時向本公司及/或香港證券登記處提供其最新的準確個人資料。若未能提供所需資料,則可能導致閣下的證券申請不獲受理或延誤,或使本公司及/或香港證券登記處無法進行香港發售股份的過戶或以其他方式提供服務,亦可能阻礙或延誤登記或過戶。閣下已成功申請的香港發售股份及/或寄發股票及/或電子退還指示及/或閣下的退還支票。  
證券申請人及持有人所提供的個人資料如有任何不確,必須即時知會本公司及香港證券登記處。

2. 資料用途  
證券申請人及持有人的個人資料可以任何方式使用,持有及/或保存作下列用途:  
• 處理閣下的申請及電子退還指示/退還支票(如適用),並且核實是否遵守本申請表格及招股章程所載的條款及申請手續,以及公佈香港發售股份分配的分配結果;  
• 確保從香港及其他地方的所有適用法律及規例;  
• 為證券持有人登記香港發售股份或轉往其名下或由其名下轉讓予他人的股份,包括(如適用)以香港結算代理人的名義登記或轉讓;

• 保存或更新本公司證券持有人名冊;  
• 核對或協助核對簽名,任何其他核對或交換資料;  
• 確定股息、供股及紅股發行等本公司證券持有人的權利;  
• 發佈本公司及其附屬公司的通訊;  
• 編撰統計資料及股東資料;  
• 根據任何法律、規則或法規(不論法定與否),香港聯交所、證監會及任何其他法定或政府機構的規定進行披露;  
• 以公佈或其他方式披露或向申請人士的身份;  
• 披露有關資料以履行法律責任;  
• 與上述有關的任何其他附屬或相關目的及/或依本公司及香港證券登記處免除彼等對證券持有人及/或監管者的責任,及/或股份持有人在不同意的情況下向其他目的。

3. 轉交個人資料  
本公司及香港證券登記處可能會將證券持有人的個人資料,但本公司及香港證券登記處可能會基於上述用途作出其認為必要的查詢以確定個人資料的準確性,尤其可能會將股份持有人的個人資料向下列任何及所有人士及機構披露、獲取或轉讓有關資料(不論本地或外地):  
• 如證券申請人或證券持有人的代理人,例如財務顧問及收款銀行及;  
• 如證券申請人要求將香港發售股份存入中央結算系統,則可將個人資料給予香港結算及/或香港結算代理人用於中央結算系統;

• 因為本公司及其附屬公司及/或香港證券登記處提供與其各自的業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理人,亦包括成功三方服務供應商;  
• 香港聯交所、證監會及任何其他法定、監管或政府機構;及  
• 與任何進行進售或進行業務的任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料  
條例規定,申請人及證券持有人有權確定本公司及/或香港證券登記處是否有其個人資料,並有權索取有關資料的副本或更正任何不準確資料。根據條例,本公司和香港證券登記處有權處理任何查閱資料的要求或收取費用。所有查閱資料或更正資料的要求或查詢有關政策及慣例及持有資料種類的要求,均須提交本公司(招股章程「公司資料」一節所述或根據適用法律不時知會公司的註冊地址)的公司秘書或(視情況而定)送交香港證券登記處私隱條例事務主任。  
閣下簽署本申請表格或向香港結算及e白表服務供應商發出電子認購指示,即表示同意上述各項。

### 申請手續

1. 按照下表計算閣下擬認購的香港發售股份數目所應付的認購申請款項。閣下申請認購的股數最少為2,000股香港發售股份。申請認購股數須為下表所列的其中一個數目。申請任何其他數目香港發售股份概不會接受且該等申請可予拒絕。下表亦列出申請認購該等香港發售股份數目(最多12,500,000股發售股份)的應付股款總額。閣下須於申請時繳付每股香港發售股份2.22港元的最高發售價,另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。下表載列申請認購若干香港發售股份數目的應付股款總額以及閣下最多可申請的香港發售股份數目。

2. 閣下(作為申請人)必須按照下列指示填妥表格,並於申請表格首頁簽署。本公司僅接納親筆簽署。  
如閣下通過指定的中央結算系統參與者(中央結算系統投資者戶口持有人)申請認購:  
• 指定中央結算系統參與者必須在申請表格上加蓋公司印章(即鑒別印公司名稱),以作拒絕,並在申請表格的適當空格內填上其參與者編號。

如閣下以個人中央結算系統投資者戶口持有人的身份申請認購:  
• 申請表格必須載有閣下的全名及香港身份證號碼;及  
• 閣下必須在申請表格的適當空格內填上閣下的參與者編號。  
如閣下以聯名個人中央結算系統投資者戶口持有人的身份申請認購:  
• 申請表格必須填寫所有聯名中央結算系統投資者戶口持有人的姓名及所有聯名中央結算系統投資者戶口持有人的香港身份證號碼;及  
• 在申請表格的適當空格內必須填上閣下的參與者編號。  
如閣下以個人中央結算系統投資者戶口持有人的身份申請認購:  
• 申請表格必須填寫閣下的公司名稱及香港證券登記處號碼;及  
• 在申請表格的適當空格內必須填上閣下的參與者編號及加蓋公司印章(即鑒別印閣下公司名稱)。  
倘若中央結算系統參與者的資料不確或不全,或參與者編號或其他事項有錯誤,均可導致申請無效。  
閣下的支票或銀行本票須緊釘於表格上。閣下必須填一張支票或一張銀行本票發付所認購香港發售股份的股款。每份申請均須附帶一張獨立開出支票或一張獨立開出銀行本票。

如以支票付款,該支票必須:  
• 為港元支票;  
• 閣下在香港的港元銀行賬戶中開出;  
• 顯示閣下的賬戶名稱,而該賬戶名稱必須已預印在支票上,或由有關銀行授權簽署的人士在該支票背書。該賬戶名稱必須與閣下姓名相同。如屬聯名申請,則該賬戶名稱必須與排名首位申請人的姓名相同;  
• 註明抬頭人為「中國銀行(香港)代理人有限公司-克莉絲汀公開發售」;  
• 劃線註明「只准存入抬頭人賬戶」;及  
• 不得為期票。  
閣下的認購申請將不被接納,倘閣下的支票:  
• 未能符合上述所有規定;或  
• 首次過戶不獲兌現。

如以銀行本票付款  
• 銀行須為香港持牌銀行;  
• 閣下必須購買銀行本票,並由發出本票的銀行授權人在銀行本票背面簽署以核證閣下姓名。銀行本票所示姓名必須與申請表格所示姓名相同。如屬聯名申請,則銀行本票背面所示姓名必須與排名首位申請人的姓名相同;  
• 銀行本票必須為港元本票;  
• 銀行本票必須註明抬頭人為「中國銀行(香港)代理人有限公司-克莉絲汀公開發售」;  
• 銀行本票上劃線註明「只准存入抬頭人賬戶」;及  
• 銀行本票不得為期票。  
如閣下的銀行本票不符合上述所有規定,閣下的認購申請可能不被接納。

4. 請閣下申請表格,對摺一次,然後投入下列任何一間分行或支行的特備收集箱內:

中國銀行(香港)有限公司:		
分行名稱	地址	
香港島	中銀大廈分行 北角倚輝大廈分行 利科文街分行	花園道1號3樓 北角英皇道413-415號 德輔道中136號
九龍	觀塘分行 堪富利士道分行 美孚萬事達廣場分行	觀塘裕民坊20-24號 尖沙咀堪富利士道4-4A 美孚新邨萬事達廣場N47-49
新界	德士古道分行 元朗青山道分行	荃灣德士古道36號東亞花園A12號 元朗青山公路162號

5. 閣下可於下列時間內遞交申請表格:  
二零一二年二月十日(星期五) - 上午九時正至下午五時正  
二零一二年二月十一日(星期六) - 上午九時正至下午一時正  
二零一二年二月十三日(星期一) - 上午九時正至下午五時正  
二零一二年二月十四日(星期二) - 上午九時正至下午五時正  
二零一二年二月十五日(星期三) - 上午九時正至中午十二時正  
6. 閣下遞交申請表格的截止時間為二零一二年二月十五日中午十二時正,或如當日並未開始登記申請,則於翌日中午十二時正開始登記申請。認購申請登記將於當日上午十一時四十五分至中午十二時正期間辦理,須視乎當日天氣情況而定。如香港於二零一二年二月十五日上午九時正至中午十二時正內任何時間懸掛下列警告訊號,將不會辦理認購申請登記:  
• 八號或以上熱帶氣旋警告訊號;或  
• 「黑色」暴雨警告訊號  
認購申請登記將改為香港在上午九時正至中午十二時正期間任何時間並無懸掛上述警告訊號的下一個營業日上午十一時四十五分至中午十二時正期間內進行。營業日指除星期六、星期日或香港公眾假日以外香港銀行一般開門營業的日子。  
7. 本公司保留權利將所有或任何認購申請款項退還,惟閣下的支票或銀行本票將不會於二零一二年二月十五日中午十二時正前過戶。本公司不會向閣下發出付款收據,本公司將保留閣下申請股款(如屬退還,則計至電子退還指示/退還支票發款日期止)的任何應計利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何股票及/或任何多收的申請股款或退還。

### 可申請認購香港發售股份數目及股款

申請香港發售股份數目	申請時應繳款項(港元)	申請香港發售股份數目	申請時應繳款項(港元)	申請香港發售股份數目	申請時應繳款項(港元)	申請香港發售股份數目	申請時應繳款項(港元)
2,000	4,484.75	50,000	112,118.88	450,000	1,009,069.92	4,000,000	8,969,510.40
4,000	8,969.51	60,000	134,542.66	500,000	1,121,188.80	4,500,000	10,090,699.20
6,000	13,454.27	70,000	156,966.43	600,000	1,345,426.56	5,000,000	11,211,888.00
8,000	17,939.02	80,000	179,390.21	700,000	1,569,664.32	6,000,000	13,454,265.60
10,000	22,423.78	90,000	201,813.98	800,000	1,793,902.08	7,000,000	15,696,643.20
12,000	26,908.53	100,000	224,237.76	900,000	2,018,139.84	8,000,000	17,939,020.80
14,000	31,393.28	150,000	336,356.64	1,000,000	2,242,377.60	9,000,000	20,181,398.40
16,000	35,878.03	200,000	448,475.52	1,500,000	3,363,566.40	10,000,000	22,423,676.00
18,000	40,362.78	250,000	560,594.40	2,000,000	4,484,755.20	12,500,000 <sup>(1)</sup>	28,029,720.00
20,000	44,847.53	300,000	672,713.28	2,500,000	5,605,944.00		
30,000	67,271.33	350,000	784,832.16	3,000,000	6,727,132.80		
40,000	89,695.10	400,000	896,951.04	3,500,000	7,848,321.60		

<sup>(1)</sup> 閣下最多可申請認購之香港發售股份數目。