

Hong Kong Public Offering — YELLOW Form 香港公開發售 — 黃表

Use this Application Form if you want the share certificate for the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account maintained in CCASS. 閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記所獲配發香港發售股份的股票,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下於中央結算系統設立的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請用本申請表格。

Note: Unless otherwise defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Xiwang Special Steel Company Limited (the “Company”) dated 13 February 2012 (the “Prospectus”) together with any supplement thereto.
附註: 除非本申請表格另有界定外,本申請表格所用詞彙與西王特鋼有限公司(「本公司」)於二零一二年二月十三日刊發的招股章程(「招股章程」)連同其任何補充文件所界定的詞彙具相同涵義。
Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from its reliance upon the whole or any part of the contents of this Application Form.
香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示不會就本申請表格全部或任何部分內容而產生或因其依賴該等內容而引致的任何損失承擔任何責任。
A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and other documents specified in the paragraph headed “Documents Delivered to the Registrar of Companies in Hong Kong as required by section 38D of the Companies Ordinance, the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
本申請表格文本連同白色及綠色申請表格、招股章程及招股章程附錄,送交公司註冊處處長及備查文件中心(「送交香港公司註冊處處長的文件」)一段所述的其他文件,已遵照公司條例第38D條的規定,送交香港公司註冊處處長登記。香港證券事務監察委員會及香港公司註冊處處長對任何此等文件的內容概不負責。
This Application Form is not for publication, distribution or release in the United States (including its territories and possessions, any state of the United States and the District of Columbia), the United Kingdom, Switzerland, Singapore, Japan, Australia, the European Economic Area, Canada, United Arab Emirates, Dubai, State of Kuwait, Kingdom of Saudi Arabia, Kingdom of Bahrain, State of Qatar, the PRC, or the Cayman Islands.
本申請表格不得在英國(包括其屬地及領土,美國任何州及哥倫比亞特區)、美國、瑞士、加拿大、日本、澳洲、歐洲經濟區、加拿大、阿拉伯聯合酋長國、迪拜、科威特國、沙特阿拉伯王國、巴林王國、卡塔尔國、中國或開曼群島刊登、分發或發售。
The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the U.S. Securities Act. The Hong Kong Offer Shares are being offered and sold outside of the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will not and is not currently intended to be any public offering of securities in the United States.
本申請表格所載資料並不構成在美國境內出售證券的要約。除非本申請表格已根據美國證券法登記或已獲得豁免,否則證券不得在美國境內出售。香港發售股份乃根據美國證券法S規例於美國境外進行的離岸交易中發售及銷售。本公司證券不會且目前不擬於美國境內發售。
This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.
在任何根據有關法例不得發送、分發或轉載本申請表格及招股章程的司法管轄區內,本申請表格及招股章程不得以任何方式發送、分發或轉載(全部或部分)。本申請表格及招股章程僅供閣下本人,不得發送、分發或轉載本申請表格或招股章程的全部或部分內容。如未能遵守此項指令,可能違反美國證券法或其他司法管轄區的適用法例。

Staple your payment here 請將股款緊釘在此

XIWANG SPECIAL STEEL COMPANY LIMITED (西王特鋼有限公司) (incorporated in Hong Kong with limited liability) (於香港註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 500,000,000 Shares, comprising 400,000,000 New Shares to be offered by the Company and 100,000,000 Sale Shares to be offered by the Selling Shareholder (subject to the Over-allotment Option)
Number of International Offering Shares : 450,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares : 50,000,000 Shares (subject to adjustment)
Maximum Offer Price : HK\$3.36 per Offer Share payable in full on application and subject to refund on final pricing, plus brokerage of 1%, Hong Kong Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%
Nominal value : HK\$0.10 per Share
Stock code : 1266

全球發售

全球發售項下的發售股份數目 : 500,000,000 股份,包括本公司將予提呈發售的 400,000,000 股新股份及售股股東將予提呈發售的 100,000,000 股銷售股份(視乎超額配股權的行使情況而定)
國際發售股份數目 : 450,000,000 股股份(可予調整及視乎超額配股權的行使情況而定)
香港發售股份數目 : 50,000,000 股股份(可予調整)
最高發售價 : 每股發售股份 3.36 港元(須於申請認購時繳足,視乎最終定價可予退還,另加 1% 經紀佣金、0.005% 香港聯交所交易費及 0.003% 證監會交易徵費)
面值 : 每股股份 0.10 港元
股份代號 : 1266

Application form 申請表格

Applications will be accepted until 12:00 noon on Thursday, 16 February 2012 (or such other time or date as may subsequently be announced). You must read the conditions and instructions attached to this Application Form. You must complete all parts of this Application Form. Please write clearly in ink and sign your name(s) on this page.

截止接受申請時間為二零一二年二月十六日(星期四)中午十二時正(或隨後可能公佈的任何其他日期或時間)。閣下必須細閱本申請表格所附載的條件及指示。本申請表格各部分必須以墨水筆或原子筆清楚填妥及於首頁簽署。

To: Xiwang Special Steel Company Limited (the “Company”) J.P. Morgan Securities (Asia Pacific) Limited (the “Sole Sponsor”) J.P. Morgan Securities (Asia Pacific) Limited (the “Sole Global Coordinator”) The Hong Kong Underwriters

致: 西王特鋼有限公司(「貴公司」) 摩根大通證券(亞太)有限公司(「獨家保薦人」) 摩根大通證券(亞太)有限公司(「獨家全球協調人」) 香港包銷商

I/we: apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association of the Company;
enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$3.36 per Share payable in full on application plus 1% brokerage, 0.005% Stock Exchange trading fee, and 0.003% SFC transaction levy, subject to refund;
undertake and agree to accept the number of the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us, on this application;
authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allocated to me/us, and the Company and/or their respective agents to deposit the relevant share certificate(s) directly into CCASS for credit to my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
(if this application is made for my/our own benefit) warrant that this application is the only application which will be made for my/our benefit on a WHITE or YELLOW Application Form or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk) or by giving electronic application instructions to HKSCC via CCASS;
(if I am/we are an agent(s) for another person) warrant that I/we have made reasonable enquiries of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk) or by giving electronic application instructions to HKSCC via CCASS, and that I am/we are duly authorised to sign the Application Form or to give electronic application instructions as that other person’s agent;
represent, warrant and undertake that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and I am/we are the person(s) for whose benefit I am/we are applying for non-U.S. person(s) outside the United States (as defined in Regulation S) when completing and submitting the application or a person described in paragraph(b)(3) of Rule 902 of Regulation S;
represent, warrant and undertake that I am not/we are not one of the persons for whose benefit I am/we are applying or taking up any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares; and that the allotment of the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would not require the Company, the Sole Sponsor, the Sole Global Coordinator and the Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
undertake and confirm that I/we and the person(s) for whose benefit I am/we are applying have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offering Shares under the International Offering nor otherwise participate in the International Offering;
undertake that this application and representation will be relied upon by the Company, the directors of the Company, the Sole Sponsor, the Sole Global Coordinator and the Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
request that any refund cheque(s) be made payable to me (or in the case of joint applicants, to the first-named applicant in this Application Form) and (subject to the terms and conditions set out in this Application Form) be sent by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them and am/are aware of the conditions and restrictions of the Hong Kong Public Offering described in the Prospectus; and
agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等: 按招股章程及本申請表格所載條款及條件,並在貴公司組織章程大綱及組織章程細則規限下,申請以下數目的香港發售股份; 附帶申請香港發售股份所需的全數款項,有關款項不多於每股股份3.36港元,須於申請時繳足,另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費(可予退還); 承諾及同意接受申請的香港發售股份數目,或任何就本申請分配予本人/吾等較申請數目為少的香港發售股份; 授權貴公司將香港結算代理人的名稱列入貴公司的股東名冊內,作為本人/吾等獲分配的任何香港發售股份的持有人,並授權貴公司及/或貴等各自的代理人把有關股票直接存入中央結算系統,以記存於本人/吾等的中央結算系統投資者戶口持有人股份戶口或本人/吾等指定的中央結算系統參與者股份戶口內;
(倘此項申請是為本人/吾等利益提出)保證此項申請為本人/吾等利益以白色或黃色申請表格或根據網上白表服務(www.hkeipo.hk)向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示提出的唯一申請;(倘本人/吾等為其他人士作代理)保證本人/吾等已向該其他人士作出合理查詢,確保此項申請是為該其他人士利益以白色或黃色申請表格或根據網上白表服務(www.hkeipo.hk)向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示提出的唯一申請,而本人/吾等已獲正式授權,以該其他人士代理人的身份簽署申請表格或發出電子認購指示;
聲明、保證及承諾本人/吾等對香港發售股份的了解亦不會根據美國證券法登記,且本人/吾等或本人/吾等為其利益提出申請的人士在填寫及提交本申請之時為身處美國境外的非美國人士(定義見S規例)或是S規例第902條(h)(3)段所描述的人士;
聲明、保證及承諾本人/吾等或本人/吾等為其利益提出申請的人士並不受香港或其他地方的任何適用法例限制提出本認購申請,支付任何申請款項或認購任何香港發售股份;以及 貴公司、獨家保薦人、獨家全球協調人及包銷商均須遵守任何香港以外地區的任何法律或規例(不論具有法律效力與否)的任何規定;
承諾及保證本人/吾等或本人/吾等為其利益提出申請的人士,並未申請、認購、表示有意認購、收取或獲配發或分配(包括有條件及/或暫時)國際發售項下的任何發售股份,並將不會申請、認購或表示有意認購國際發售項下的任何國際發售股份,亦不會參與國際發售;
明白 貴公司、貴公司董事、獨家保薦人、獨家全球協調人及包銷商將依賴本聲明及陳述,以決定是否就本申請分配任何香港發售股份;
要求任何退款支票以本人(如屬聯名申請人,以本申請表格上排名首位的申請人為抬頭人,並在遵守本申請表格所載的條款及條件的情況下,以普通郵遞方式寄往本申請表格上所述地址,郵遞風險概由本人/吾等承擔,惟本人/吾等申請1,000,000股或以上香港發售股份,並已於本申請表格上表明本人/吾等擬按本申請表格及招股章程所訂明的手續親身領取任何退款支票者除外);
已細閱並同意遵守本申請表格及招股章程所載條款及申請手續,且知悉招股章程所述香港公開發售的條件及限制;及 同意本申請表格(其任何條款或由此而訂立的合同)將受香港法例管轄,並須按其解釋。

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: D M Y 日 月 年

For broker use 此欄供經紀填寫
 Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼	
Broker’s Chop 經紀印章	

Warning: It is important that you read the terms and conditions and application procedures on the page overleaf. Only one application may be made for the benefit of any person on either a WHITE or YELLOW Application Form or to the HK eIPO White Form Service Provider under the HK eIPO White Form service or by giving electronic application instructions to HKSCC via CCASS. Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk) or by giving electronic application instructions to HKSCC via CCASS, applications made by an applicant for more than 50% of the Hong Kong Offer Shares being initially offered for public subscription, where applicable (the details of which are set out in the terms and conditions of this Application Form), and applications where cheques or banker’s cashier orders are dishonored upon their first presentation will be rejected. All boxes in this Application Form must be completed, otherwise the application is liable to be rejected. You must sign this application in writing (and not by personal chop), otherwise the application is liable to be rejected. You may be prosecuted if you make a false declaration. You must complete this Application Form in English (except Chinese name), otherwise the application is liable to be rejected.

警告: 閣下必須細閱背頁的條款和條件及申請手續。任何人士僅能以受益人身份以白色或黃色申請表格或根據網上白表服務向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示提出一次認購申請,以白色及/或黃色申請表格或根據網上白表服務(www.hkeipo.hk)向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示提交的重複或疑屬重複的認購申請,申請人申請認購超過初步提呈認購(如適用)(詳情載於本申請表格的條款及條件)香港發售股份一半的認購申請,以及支票或銀行本票於首次過戶時未能獲兌現的認購申請均會拒絕受理。必須填妥本申請表格內各欄,否則有關申請將不獲受理。閣下必須親筆簽署本申請,不得以個人印章代替,否則申請將不獲受理。閣下如作出虛假聲明,可能會遭受檢控。除中文姓名外,閣下必須以英文填寫本申請表格,否則有關申請將不獲受理。

Use this Application Form if you want the share certificate for the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS
閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記所獲配發香港發售股份的股票,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下於中央結算系統設立的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請用本申請表格

Number of Hong Kong Offer Shares applied for (Not to exceed 25,000,000 Shares being 50% of the 50,000,000 Hong Kong Offer Shares initially comprised in the Hong Kong Public Offering)
申請認購香港發售股份數目 (不得超過25,000,000股股份,即香港公開發售初步包括的50,000,000股香港發售股份的50%)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
付款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn**
支票/銀行本票的付款銀行名稱**

** Cheque or banker's cashier orders should be crossed "Account Payee Only" and made payable to "The Bank of East Asia (Nominees) Limited - Xiwang Special Steel Public Offer".
** 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「東亞銀行受託代管有限公司-西王特鋼公開發售」。

To be completed in ink and in BLOCK letters in English, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有註明外,請用墨水筆或原子筆以英文正楷填寫,聯名申請人只須填寫排名首位申請人的地址。

Your name in English
閣下英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your name in Chinese
閣下中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your occupation in English
閣下職業(以英文填寫)

Your Hong Kong Business Registration Certificate No./Hong Kong Identity Card No./Passport No.*
(Please delete as appropriate)*
閣下的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)。

Names of all other joint applicants (in English) (if any)
所有其他聯名申請人的英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong Business Registration Certificate No./Hong Kong Identity Card No./Passport No. of all other joint applicants*
(Please delete as appropriate)*
所有其他聯名申請人的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)*

(1)
(2)
(3)

Your address in English and telephone number (joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted
閣下的地址(以英文填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)。只接受香港地址

Telephone No. 電話號碼

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner in the box below). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit. The account number or identification code for each beneficial owner must be provided.

由代名人遞交:請於以下方格填寫每名實益擁有人(或倘屬聯名實益擁有人,則為每名實益擁有人)的賬戶號碼或身份識別編碼。倘申請人為代名人但並無填寫此欄,本申請將被視作為閣下為本身的利益作出,務須填寫各實益擁有人(或倘屬聯名實益擁有人)的賬戶號碼或身份識別編碼。

Tick this box if you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque(s) (if any) in person from the share registrar of the Company, Tricor Investor Services Limited (the "Hong Kong Share Registrar"), at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, on the date of collection of refund cheque which is expected to be on Wednesday, 22 February 2012. Please see the section overleaf headed "Refund of application monies" for details of when, where and how to collect your refund cheque (if any).
倘閣下申請認購1,000,000股或以上的香港發售股份,且擬於領取退款支票日期(預期為二零一二年二月二十二日(星期三))親臨本公司證券登記處卓佳證券登記有限公司(「香港證券登記處」),地址為香港灣仔皇后大道東28號金鐘匯中心26樓領取閣下的退款支票(如有),請在方格內加上「✓」號。有關領取退款支票(如有)的時間、地點及手續詳情,請參閱背頁「退還申請款項」一節。

+ For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong Business Registration Certificate number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration Certificate number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration Certificate number (if you are a body corporate) will be used for checking the validity of your Application Form and such data will be transferred to a third party for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration Certificate numbers.

* Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verifications of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay encashment of or may invalidate your refund cheque.

+ 就中央結算系統投資者戶口持有人而言,本申請僅會接納香港身份證號碼(倘申請人為個人)或香港商業登記號碼(倘申請人為法人團體)(請參閱背頁「申請手續」一節第二段)。倘閣下透過指定中央結算系統參與者(不包括中央結算系統投資者戶口持有人)申請認購而閣下持有香港身份證,請填寫香港身份證號碼,否則,請填寫護照號碼。倘屬法人團體,請填寫香港商業登記號碼。閣下的香港身份證號碼或護照號碼(倘閣下為個人)或香港商業登記號碼(倘閣下為法人團體)將被用以核實閣下的申請表格是否有效,有關資料將轉交第三方以辦理以上事項。所有聯名申請人(倘彼等屬個人)必須填寫香港身份證號碼(或適用)護照號碼,或(倘彼等屬法人團體)必須填寫香港商業登記號碼。

* 閣下所提供的閣下或(倘屬聯名申請人)排名首位申請人的香港身份證/護照部分號碼或會印列於閣下的退款支票(如有)。上述資料亦會轉交第三方作退款用途。兌現閣下的退款支票前,閣下的銀行或須核實閣下的香港身份證號碼/護照號碼。閣下填寫的香港身份證號碼/護照號碼並不正確,或會延遲或無法兌現閣下的退款支票。

ADDRESS LABEL 地址標貼

Repeat your name(s) and address as set out above in BLOCK letters in English
請以英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱

Address 地址

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED
此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印鑑

(see paragraph 2 under section "How to make your application" overleaf)
(請參閱背頁「申請手續」一節的第2段)

For Bank use 此欄供銀行填寫

Use this Application Form if you want the allotted share certificate for the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account maintained in CCASS



XIWANG SPECIAL STEEL COMPANY LIMITED

(西王特鋼有限公司)

(incorporated in Hong Kong with limited liability)

GLOBAL OFFERING

CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the name(s) of the individual member(s), not in the name of the firm.
- If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying:
 - are/is an existing beneficial owner of the Shares;
 - are/is the chief executive or a director of the Company or any of its subsidiaries;
 - are/is an associate (as defined in the Listing Rules) of any of the above;
 - are/is a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering and the Capitalisation Issue;
 - are/is a person who does not have a Hong Kong address;
 - are/is a U.S. person, not outside the United States, or will not be acquiring Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S);
 - have been allotted or have applied for International Offering Shares under the International Offering; or
 - are/is a legal or natural person of the PRC (except qualified domestic institutional investors).
- The total number of joint applicants may not exceed four.

B. If you are a nominee

- If, and only if, you are a nominee, you may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); and (ii) lodging more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on the Application Form marked “For nominees”, you must include:
 - an account number; or
 - some other identification codes.

For each beneficial owner, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit. As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for his/her benefit on a WHITE or YELLOW Application Form or to the HK eIPO White Form Service Provider under the HK eIPO White Form service or by giving electronic application instructions to HKSCC via CCASS, and that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and to agree to the terms of this Application Form on behalf of such authorised owner(s). You further undertake to supply to the Company and/or Hong Kong Share Registrar, receiving banks, Sole Global Coordinator and their respective advisors and agents such information about such beneficial owner(s) as any of them may require for any of the purposes set out in the section below headed “Personal Data”.

C. Lodge only one application on a WHITE and YELLOW Application Forms or through giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk) for your benefit (or for the benefit of you and any of your joint applicants)

- Multiple applications or suspected multiple applications are liable to be rejected. Save as referred to in section B above, all of your applications for the Hong Kong Offer Shares (including the part of the application made by HKSCC Nominees Limited acting on electronic application instructions) will be rejected as multiple applications if you, or you and your joint applicants together or any of your joint applicants:
 - make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or to the designated HK eIPO White Form Service Provider via the HK eIPO White Form service or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant); or
 - apply both (whether individually or jointly with others) on one (or more) WHITE Application Form and one (or more) YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider via the HK eIPO White Form service or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider via the HK eIPO White Form service or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) for more than 25,000,000 Hong Kong Offer Shares being 50% of the Shares initially being offered for public subscription under the Hong Kong Public Offering; or
 - have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) Offer Shares under the International Offering.

In addition to the above, all of your applications are also liable to be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on electronic application instructions). An application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company, then the application will be treated as being for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control means you:

- control the composition of the board of directors of that company; or
- control more than half the voting power of that company; or
- hold more than half the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares – pools A and B

There will be initially a total of 50,000,000 Hong Kong Offer Shares (subject to re-allocation) to be offered for subscription by members of the public in Hong Kong under the Hong Kong Public Offering, representing approximately 10% of the total number of Offer Shares initially being offered under the Global Offering. For allocation purposes only, the number of the Hong Kong Offer Shares will be divided equally into two pools: Pool A and Pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable thereon) or less. The Hong Kong Offer Shares available in pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable thereon) and up to the total value of pool B.

Applicants should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If the Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. If there is over-subscription, allocation of the Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to pool A and pool B, will be based on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary, depending on the allocation of Hong Kong Offer Shares validly applied for by applicants through the allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares. Each application under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in the Application Form submitted by him/her/it that he/she/it and any person(s) for whose benefit he/she/it is making the application have not indicated an interest for or applied for or taken up and will not indicate an interest for or apply for Hong Kong Offer Shares under the International Offering or otherwise participated in the International Offering, and such applicant's application will be rejected if the said undertaking and/or confirmation is breached and/or untrue, as the case may be or if he has been or will be placed or allocated Offer Shares under the International Offering.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, the applicant (and if the application is made by joint applicants, each of the joint applicants jointly and severally) for himself/herself/itself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
 - instructs and authorises the Company and/or the Sole Global Coordinator as agents for the Company to execute any transfer forms, contract notes or other documents on the applicant's behalf and to do on the applicant's behalf all other things necessary to effect the registration of any Hong Kong Offer Shares allocated to the applicant in the name of HKSCC Nominees as required by the Company's Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
 - undertakes to sign all documents and to do all things necessary to enable HKSCC Nominees, to be registered as the holder of the Hong Kong Offer Shares allocated to the applicant(s), and as required by the Company's Articles of Association;
 - agrees that any Hong Kong Offer Shares allocated to the applicant shall be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to the applicant's CCASS Investor Participant stock account or the stock account of the applicant's designated CCASS Participant, in accordance with the applicant's election on this Application Form;
 - agrees that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion: (i) not to accept any or part of the Hong Kong Offer Shares allocated to the applicant in the name of HKSCC Nominees or not to accept such allocated Hong Kong Offer Shares for deposit into CCASS; (ii) to cause such allocated Hong Kong Offer Shares to be withdrawn from CCASS and transferred into the applicant's name (or, in the case of joint applicants, to the name of the first-named applicant) at the applicant's own risk and costs; and (iii) to cause such allocated Hong Kong Offer Shares to be issued in the name of the applicant's name (or, in the case of joint applicants, to the first-named applicant) and in such a case, to post the share certificates for such allocated Hong Kong Offer Shares at the applicant's own risk to the address on the applicant's Application Form by ordinary post or to make available the same for the applicant's collection;
 - agrees that each of HKSCC and HKSCC Nominees may adjust the number of the Hong Kong Offer Shares issued in the name of HKSCC Nominees;
 - agrees that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and the Application Form;
 - agrees that neither HKSCC nor HKSCC Nominees shall be liable to the applicant in any way;
 - represents, warrants and undertakes that he/she/it understands that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and the applicant is/they (the other person(s) for whose benefit he/she/it is applying is a non-U.S. person(s) outside the United States (as defined in Regulation S) when completing and submitting this Application Form or a person described in paragraph(h)(3) of Rule 902 of Regulation S;
 - confirms that the applicant has received and/or read a copy of the Prospectus and has only relied on the information and representations contained in the Prospectus in making the application, and not on any other information or representation concerning the Company save as set out in any supplement to the Prospectus;

- agrees that (without prejudice to any other rights which the applicant may have) once the application has been accepted, the applicant may not revoke or rescind it because of an innocent misrepresentation;
- (if the application is made for the applicant's own benefit) warrants that the application (the only application which will be made for the applicant's benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS;
- (if the application is made by an agent on the applicant's behalf) warrants that the applicant has validly and irrevocably conferred on the agent all necessary power and authority to make the application;
- (if the applicant is an agent for another person) warrants that reasonable enquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or to the designated HK eIPO White Form Service Provider via the HK eIPO White Form service or by giving electronic application instructions to HKSCC via CCASS, and that the applicant is duly authorised to sign the Application Form or to give electronic application instructions as that other person's agent;
- agrees that once the application is accepted, the application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
- undertakes and confirms that the applicant (if the application is made for the applicant's benefit) or the person(s) for whose benefit the application is made has not applied for or taken up or indicated an interest in or received or been placed on allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate an interest in any Offer Shares, nor otherwise participate, in the International Offering;
- warrants the truth and accuracy of the information contained in the application;
- agrees to disclose to the Company and/or the Hong Kong Share Registrar, the receiving banks, the Sole Global Coordinator and any of their respective advisers and agents any personal data and information which they require about the applicant or the person(s) for whose benefit the applicant has made the application;
- agrees that the application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertakes and agrees to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to the applicant under the application; and
- authorises the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to the applicant, and the Company and/or their respective agents to send any refund cheque(s) (where applicable) to the applicant (or in case of joint applicants) the first-named applicant on the Application Form by ordinary post at the applicant's own risk to the address stated on the Application Form, except that if an applicant has applied for 1,000,000 Hong Kong Offer Shares or more and has indicated on the Application Form that the applicant will collect the refund cheque(s) (where applicable) in person, the applicant may do so from the Hong Kong Share Registrar from 9:00 a.m. to 1:00 p.m. on Wednesday, 22 February 2012.
- understands that these declarations and representations will be relied upon by the Company, the directors of the Company, the Sole Sponsor and the Sole Global Coordinator in deciding whether or not to allocate any Hong Kong Offer Shares in response to the applicant's application and that the applicant may be prosecuted for making a false declaration;
- if the laws of any place outside Hong Kong are applicable to an applicant's application, the applicant agrees and warrants that he/she/it has complied with all such laws and none of the Company, the Sole Global Coordinator and the Underwriters nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of the applicant's offer to purchase, or any actions arising from the applicant's rights and obligations under the terms and conditions contained in the Application Form and the Prospectus;
- agrees with the Company and each shareholder of the Company that the Shares are freely transferable by the holders thereof;
- agrees that the Company, the directors of the Company, the Sole Sponsor, the Sole Global Coordinator, the Underwriters, and any of their respective directors, and any other parties involved in the Global Offering are liable only for, and that the applicant has only relied upon, the information and representations contained in the Prospectus and any supplement to the Prospectus;
- confirms that the applicant has read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- confirms that the applicant is aware of the restrictions on Global Offering of the Offer Shares described in the Prospectus; and
- agrees that the processing of the application may be done by any of the receiving banks of the Company and is not restricted to the banks at which the application was lodged.

The Company, the Sole Sponsor, the Sole Global Coordinator, the Underwriters, and their respective directors, officers, employees, partners, agents and advisers and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by the applicants in their applications.

In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally.

You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

G. Power of attorney

If your application is made through a duly authorised attorney, the Company, the Sole Sponsor and the Sole Global Coordinator (or any of its agents or nominees) may accept it at its discretion, and subject to any conditions it thinks fit, including production of evidence of the authority of your attorney. The Sole Global Coordinator and its respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.

H. Determination of Offer Price

The Offer Price is expected to be determined by agreement between the Sole Global Coordinator (for itself and on behalf of the Underwriters) and the Company on Friday, 17 February 2012 or such later date as may be agreed by the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters). Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$3.36 per Offer Share together with brokerage of 1%. Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003% amounting to a total of HK\$3.39387 for one board lot of 1,000 shares. The Sole Global Coordinator (for itself and on behalf of the Underwriters), may, where considered appropriate, base on the level of interest expressed by prospective professional and other investors during a book-building process, and with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction of the number of Offer Shares and/or the reduction in the indicative Offer Price range will be published in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and at the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.xiwangsteel.com not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. In the absence of any such notice being published on or before the morning of the last day for lodging applications under the Hong Kong Public Offering, the Offer Price, as agreed upon by the Sole Global Coordinator (for itself and on behalf of the Underwriters) with the Company, will under no circumstances be set outside the Offer Price range as stated in the Prospectus. If, for any reason, the Offer Price is not agreed between the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters) by Tuesday, 21 February 2012, the Global Offering will not proceed and will lapse.

I. Allocation of Hong Kong Offer Shares

The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application monies for the Hong Kong Offer Shares (including the application monies from other investors during a book-building process, and with the consent of the Company) expects to announce the final Offer Price, the level of indications of interest in the International Offering, the level of applications, the results of applications and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering on its own website at www.xiwangsteel.com and the website of the Stock Exchange at www.hkexnews.hk and in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Wednesday, 22 February 2012. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants under the Hong Kong Public Offering will be available in a manner described in the section headed “How to Apply for Hong Kong Offer Shares – Publication of results” in the Prospectus.

J. If your application for the Hong Kong Offer Shares is successful (in whole or in part)

- No receipt will be issued for application monies paid. The Company will not issue transfer documents of title. If an application is wholly or partly successful, the share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to the applicant's CCASS Investor Participant stock account or the stock account of the applicant's designated CCASS Participant as instructed by the applicant on the Application Form on Wednesday, 22 February 2012 or, under contingent situation, on any other date HKSCC or HKSCC Nominees choose on this YELLOW Application Form. If an application is wholly or partly successful, the applicant shall be deemed to have applied on the basis of the Prospectus as supplemented.
- For the Hong Kong Offer Shares credited to the stock account of your designated CCASS participant (other than CCASS Investor Participant), the applicant can check the number of Hong Kong Offer Shares allocated to him/her/it with that CCASS Participant.
- If an applicant is applying as a CCASS Investor Participant on a YELLOW Application Form: The Company is expected to make available the results of the Hong Kong Public Offering, including the results of CCASS Investor Participants' applications, in the manner described in the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus, on Wednesday, 22 February 2012. Applicants should check the results made available by Wednesday, 22 February 2012 and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 22 February 2012 or such other date HKSCC or HKSCC Nominees choose. Immediately after the credit of the Hong Kong Offer Shares to the applicants' stock accounts, applicants can check their new account balance via the CCASS Phone System by calling 2979 7888 or CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's “An Operating Guide for Investor Participants”) in effect from time to time). HKSCC will also make available to the applicants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.

K. Circumstances in which you may not be allotted Hong Kong Offer Shares

- You may not be allotted Hong Kong Offer Shares for any of the following reasons:
- If your application is revoked:**
 - By completing and submitting an Application Form or submitting electronic application instructions to HKSCC or the HK eIPO White Form Service Provider, you agree that your application or the application made by HKSCC Nominees on your behalf cannot be revoked on or before the fifth day after the time of opening of the application lists (excluding for this purpose and day which is Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your application form or submit your electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the fifth day after the time of opening of the application lists (excluding for this purpose and day which is Saturday, Sunday or public holiday in Hong Kong) except by means of one of the procedures referred to in the Prospectus.
 - However, your application or the application made by HKSCC Nominees on your behalf may only be revoked before or on the fifth day after the time of opening of the application lists (excluding for this purpose and day which is Saturday, Sunday or public holiday in Hong Kong) if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in English in South China Morning Post and in Chinese in the Hong Kong Economic Times of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
 - If the allocation of the Hong Kong Offer Shares is void:**
 - Your allocation of the Hong Kong Offer Shares (and the allocation to HKSCC Nominees, as the case may be) will be void if the Listing Committee does not grant permission to list the Shares either:
 - within three weeks from the closing date of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.

Use this Application Form if you want the allotted share certificate for the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account maintained in CCASS

- If you make applications under the Hong Kong Public Offering as well as under the International Offering:
 - By filling in any of the Application Forms or giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider, you agree not to apply for Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received International Offering Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Offer Shares under the Hong Kong Public Offering.
- If the Company (or its agents or nominees), the Sole Global Coordinator (as agents for the Company) or the designated HK eIPO White Form Service Provider or their respective agents or nominees exercise their discretion to reject your application:
 - The Company (or its agents or nominees), the Sole Sponsor, the Sole Global Coordinator (as agents for the Company), the designated HK eIPO White Form Service Provider (where applicable) or their respective agents or nominees have full discretion to reject or accept any application, in full or in part, without assigning any reason.
- Your application may be rejected if:
 - your application is a multiple or a suspected multiple application;
 - your Application Form is not completed in accordance with the instructions as stated therein (if you apply by an Application Form);
 - your payment is not made correctly or you pay by cheque or banker’s cashier order and the cheque or banker’s cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the Offer Shares under the International Offering;
 - your application is for more than 100% of the Hong Kong Offer Shares in either pool A or pool B being initially available under the Hong Kong Public Offering (i.e., 25,000,000 Hong Kong Offer Shares) as referred to under the section headed “Structure of the Global Offering” in the Prospectus; or
 - any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with the terms of such agreements or otherwise.

L. Refund of application monies

- An applicant will be entitled to a refund if:
- you do not receive any Hong Kong Offer Shares for any reason, in which case the Company will refund the application money together with the brokerage, Stock Exchange trading fee, and SFC transaction levy to the applicant, without interest;
 - the application is accepted only in part, in which case the Company will refund the appropriate portion of the application money together with related brokerage, the Stock Exchange trading fee and the SFC transaction levy, without interest; and
 - the Offer Price (as finally determined) is less than the price per Share initially paid by the applicant on application, in which case the Company will refund the surplus application money together with the appropriate portion of brokerage, the Stock Exchange trading fee, and the SFC transaction levy, without interest.

If an applicant has applied for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Public Offering and has indicated in the Application Form that the applicant wishes to collect its refund cheque, if applicable, in person from the Hong Kong Share Registrar, the applicant may collect the refund cheque (if any) in person from the Hong Kong Share Registrar from 9:00 a.m. to 1:00 p.m. on Wednesday, 22 February 2012.

If an applicant applies for 1,000,000 Hong Kong Offer Shares or more and has not indicated in the applicant’s Application Form that it will collect its refund cheque in person, or applies for less than 1,000,000 Shares, the applicant’s refund cheque will be sent to the address on the applicant’s Application Form on Wednesday, 22 February 2012 by ordinary post at the applicant’s own risk.

Refund cheques will be crossed “Account Payee Only”, and made out to the applicants, or if the applicant are joint applicants, to the first-named applicant on the Application Form. Part of the applicant’s Hong Kong Identity Card number/passport number, or, if the applicants are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by the applicant may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. A banker may require verification of the applicant’s Hong Kong Identity Card number/passport number before encashment of the applicant’s refund cheque.

Inaccurate completion of the applicant’s Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate the applicant’s refund cheque. Refund cheques are expected to be dispatched on Wednesday, 22 February 2012. It is intended that when processing applications, special efforts will be made to avoid delays in refunding application monies due. Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives each bearing a letter of authorisation from the corporation stamped with the corporation’s chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. Uncollected refund cheques will be despatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants’ own risk.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the “Ordinance”) came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of Public Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for Hong Kong Offer Shares to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for Hong Kong Offer Shares or transferring Hong Kong Offer Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate, and/or the dispatch of refund cheque to which you are entitled. It is important that applicants inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

- The personal data of the applicants may be used, held and/or stored (by whatever means) for the following purposes:
- processing your application and refund cheques (if applicable), and verification of compliance with the terms and application procedures set out in the Prospectus and the Application Form and announcing results of allocations of the Hong Kong Offer Shares;
 - registering new issues or transfers into or out of the names of holders of Shares including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the register of members of the Company;
 - conducting or assisting to conduct signature verifications, any verification or exchange of information;
 - establishing entitlements of holders of Hong Kong Offer Shares, such as distributions and notices;
 - distributing communications from or on behalf of the Company or its subsidiaries;
 - compiling statistical information and investor profiles;
 - making disclosures as required by any laws, rules or regulations;
 - disclosing identities of successful applicants by way of press announcements or otherwise;
 - enabling compliance with all applicable laws, rules and regulations (whether statutory or otherwise) in Hong Kong or elsewhere;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of Hong Kong Offer Shares and/or regulators and/or any other purpose to which the holders of Hong Kong Offer Shares may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of Shares will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purpose or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of Hong Kong Offer Shares to, from or with any and all of the following persons and entities:

- the Company, its advisers or its appointed agents such as financial advisors, receiving banks and overseas principal registrars;
- where applicants for Hong Kong Offer Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on the Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunication, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and
- any other persons or institutions with which the holders of Hong Kong Offer Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Access to and correction of personal data

The Ordinance provides applicants with rights to ascertain whether the Company or the Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company for the attention of the company secretary or the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

HOW TO MAKE YOUR APPLICATION

- Use the table set out below to determine how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such Hong Kong Offer Shares. On application, you must pay the maximum Offer Price of HK\$5.36 per Share, plus brokerage of 1%, Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003%.
 - You, as the applicant(s), must complete the form as indicated below and sign on the first page of the application form. Only written signatures will be accepted.
 - If the application is made through a designated CCASS Participant (other than a CCASS Investor Participant):
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its Participant I.D. in the appropriate box;
 - if the application is made by an individual CCASS Investor Participant:
 - this Application Form must contain the CCASS Investor Participant’s full name and Hong Kong Identity Card number; and
 - the CCASS Investor Participant must insert its Participant I.D. in the appropriate box in this Application Form.
 - if the application is made by a joint individual CCASS Investor Participant:
 - this Application Form must contain all joint CCASS Investor Participants’ names and the Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
 - the CCASS Participant I.D. must be inserted in the appropriate box on the Application Form.
 - If the application is made by a corporate CCASS Investor Participant:
 - this Application Form must contain the CCASS Investor Participant’s company name and Hong Kong Business Registration Certificate number; and
 - the Participant I.D. and company chop (bearing its company name) must be inserted in the appropriate box in the Application Form.
- Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of CCASS Participant I.D. or other similar matters may render the application invalid.
 - Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked “For nominees” an account number or other identification code for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. Failure to provide the account number(s) or other identification code(s) for the beneficial owner(s) will result in the application being deemed to be submitted for the benefit of the nominee(s) in question.
- Staple your payment to the left hand corner of this Application Form. You must pay for the Hong Kong Offer Shares applied for by a cheque or by a banker’s cashier order. Each application must be accompanied by either one cheque or one banker’s cashier order.
 - If payment is made by cheque, the cheque must:
 - be in Hong Kong dollars;
 - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
 - show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must be the same as the name in the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the account names must be the same as the name of the first-named applicant;
 - be made payable to “The Bank of East Asia (Nominees) Limited – Xiwang Special Steel Public Offer”; and
 - be crossed “Account Payee Only”; and
 - not be post-dated.
 - Your application is liable to be rejected if your cheque does not meet all these requirements or is dishonoured on its first presentation. If payment is made by banker’s cashier order, the banker’s cashier order must:
 - be in Hong Kong dollars;
 - be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the back of the banker’s cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of the banker’s cashier order must be the same as the name of the first-named joint applicant;
 - be made payable to “The Bank of East Asia (Nominees) Limited – Xiwang Special Steel Public Offer”; and
 - be crossed “Account Payee Only”; and
 - not be post-dated.
- Your application is liable to be rejected if your banker’s cashier order does not meet all these requirements. No money shall be paid to any intermediary in Hong Kong who is not licensed or registered to carry on Type I regulated activity under Part V of the SFO.

4. Lodge the Application Form in one of the special collection boxes provided at any of the following locations:

Any of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch:

Branch name	Branch address
Hong Kong Island	Hong Kong Branch North Point Sub-Branch 20 Pender Street, Central 4E2-444 King’s Road
Kowloon	Kowloon Sub-Branch G/F, 563 Nathan Road
New Territories	Tiu Keng Leng Sub-branch Tsuen Wan Sub-Branch Unit L2-064 & 065 Metro Town Shopping Mall, 8 King Ling Road G/F, Shop G9B-G11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road

Any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

Branch name	Branch address
Hong Kong Island	Des Voeux Road Branch Hennessy Road Branch Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central 399 Hennessy Road, Wanchai
Kowloon	Kwun Tong Hoi Yuen Road Branch Tsimshatsui Branch G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon G/F, 10 Granville Road, Tsimshatsui
New Territories	Tsuen Wan Branch Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan

Any of the following branches of The Bank of East Asia, Limited:

Branch name	Branch address
Hong Kong Island	Main Branch Wanchai Branch 10 Des Voeux Road Central, HK Shop A-C, G/F, Eassey Commercial Building, 253-261 Hennessy Road, Wanchai
Kowloon	East Tsim Sha Tsui Branch Hoi Yuen Road Branch Shop G3 - G5, G/F, East Ocean Centre, 98 Granville Road, Tsim Sha Tsui Unit 1, G/F, Hewlett Centre, 54 Hoi Yuen Road
New Territories	Ha Kwai Chung Branch 202 Hing Fong Road

Any of the following branches of Wing Lung Bank, Limited:

Branch name	Branch address
Hong Kong Island	Head Office Johnston Road Branch 45 Des Voeux Road Central 118 Johnston Road
Kowloon	Mongkok Branch Tsim Sha Tsui Branch B/F Bank Centre, 636 Nathan Road 4 Carnarvon Road
New Territories	Shatin Plaza Branch 21 Shatin Centre Street

5. The Application Form can be lodged at these times:

Monday, 13 February 2012	— 9:00 a.m. to 5:00 p.m.
Tuesday, 14 February 2012	— 9:00 a.m. to 5:00 p.m.
Wednesday, 15 February 2012	— 9:00 a.m. to 5:00 p.m.
Thursday, 16 February 2012	— 9:00 a.m. to 12:00 noon

- The latest time for lodging the application is 12:00 noon on Thursday, 16 February 2012, or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open from 11:45 a.m. to 12:00 noon on Thursday, 16 February 2012, subject only to weather conditions. The application lists will not open if there is:
 - a tropical cyclone warning signal number 8 or above, or
 - a “black” rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 16 February 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business Day means a day that is not a Saturday, Sunday or public holiday in Hong Kong. The right is reserved to present all or any remittances for payment. However, your cheque or banker’s cashier order will not be presented for payment before 12:00 noon on Thursday, 16 February 2012. No receipt will be given for your payment. The Company will keep any interest accrued on your application monies (until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker’s cashier order.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$
1,000	3,393.87	60,000	203,632.13	2,000,000	6,787,737.60
2,000	6,787.74	70,000	237,570.82	3,000,000	10,181,606.40
3,000	10,181.60	80,000	271,509.50	4,000,000	13,575,475.20
4,000	13,575.47	90,000	305,448.19	5,000,000	16,969,344.00
5,000	16,969.34	100,000	339,386.88	6,000,000	20,363,212.80
6,000	20,363.21	200,000	678,773.76	7,000,000	23,757,081.60
7,000	23,757.09	300,000	1,018,160.64	8,000,000	27,150,950.40
8,000	27,150.95	400,000	1,357,547.52	9,000,000	30,544,819.20
9,000	30,544.82	500,000	1,696,934.40	10,000,000	33,938,688.00
10,000	33,938.69	600,000	2,036,321.28	15,000,000	50,908,032.00
20,000	67,877.38	700,000	2,375,708.16	20,000,000	67,877,376.00
30,000	101,816.06	800,000	2,715,095.04	25,000,000 ⁽¹⁾	84,846,720.00
40,000	135,754.75	900,000	3,054,481.92		
50,000	169,693.44	1,000,000	3,393,868.80		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義登記所獲配發香港發售股份的股票,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下於中央結算系統設立的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口內,請用本申請表格

- 倘閣下在香港公開發售及國際發售中均有提出申請:一經填妥任何申請表格或向香港結算或向網上白表供應商發出電子認購指示,即表示閣下同意不根據國際發售申請發售股份。有關方面將採取合理措施以識別及拒絕來自已取香港國際發售下國際發售股份的投資者在香港公開發售中提出的申請;以及識別及拒絕來自已取香港國際發售下的發售股份的投資者對國際發售所表示的興趣。
- 倘本公司(或其代理或代理人)、獨家全球協調人(作為本公司的代理)或指定的網上白表服務供應商或彼等各自的代理或代理人行使的權權拒絕受理閣下的申請:本公司(或其代理或代理人)、獨家保薦人、獨家全球協調人(作為本公司的代理)或指定的網上白表服務供應商(如適用)或彼等各自的代理或代理人可全權酌情拒絕或接納任何全部或部分申請而毋須給予任何理由。
- 倘發生下列情況,閣下的申請可能遭拒絕受理:
 - 閣下的申請為重複或疑屬重複申請;
 - 閣下並未根據本申請表格(閣下以申請表格提出申請)所列指示填妥申請表格;
 - 閣下並未以正確方式付款或閣下使用支票或銀行本票付款,而該支票或銀行本票在首次過戶時未能兌現;
 - 閣下或閣下為其利益提出申請的人士已申請或已認購或已表示有意認購或已收取或已經或將要獲配或配發(包括有條件及/或暫時)國際發售下的發售股份;
 - 如閣下申請超過招股章程「全球發售的架構」一節所述香港公開發售項下初步向公眾提呈的甲組乙組香港發售股份(即25,000,000股香港發售股份)100%以上;或
 - 任何包銷協議未能成為無條件或根據該等協議的條款或因其他原因予以終止。
- 閣下透過網上白表服務發出的電子認購指示並無根據指定網站www.hkeipo.hk所載指示、條款及條件填妥;
- 本公司、獨家保薦人、獨家全球協調人(為其本身及代表包銷商)及網上白表服務供應商或其各自的代理人相信、倘接納閣下的申請,將違反閣下填寫及/簽署閣下的申請所用的司法權區的適用證券或其他法律、規則或法規。

乙. 退還申請款項

- 在下列情況下,申請人有權獲發還款項:
 - 倘閣下因任何原因而未獲發任何香港發售股份,則本公司會將申請款項,連同經紀佣金、聯交所交易費及證監會交易費,不計利息一併退還申請人;
 - 倘申請人申請獲發還款項,則本公司會將申請款項的適當部分連同有關經紀佣金、聯交所交易費及證監會交易費不計利息退還申請人;
 - 倘發售價(以最終釐定為準)低於申請人最初在申請時繳付的每股股份價格,則本公司會將多餘的申請款項,連同經紀佣金、聯交所交易費及證監會交易費的適當部分不計利息退還申請人。
- 倘申請人申請認購香港公開發售項下1,000,000股或以下香港發售股份,並於申請表格上表明擬親臨香港證券登記處領取其退還款項(如適用),則申請人可於二零一二年二月二十二日(星期三)上午九時正至下午一時正親臨香港證券登記處領取退還款項(如有)。
- 倘申請人申請1,000,000股或以上香港發售股份,但並無在申請人的申請表格上表明會親身領取退還款項,或申請人申請少於1,000,000股股份,則申請人的退還款項會於二零一二年二月二十二日(星期三)以普通郵遞方式寄往申請人的申請表格上所示地址,郵遞風險概由申請人承擔。
- 倘申請人申請認購香港發售股份,所有退還款項將劃撥註明「只供退還款項」,而抬頭人將為申請人,或倘申請人屬聯名申請人,則為於申請表格上排名首位的申請人。申請人應將申請人香港身份證號碼/護照號碼的一部分,或倘申請人屬聯名申請人,則將排名首位的申請人的香港身份證號碼/護照號碼的一部分,可能列印於退還款項(如有)上。有關資料亦會轉交第三方支付退還用途。銀行可能於兌現申請人的退還款項,要求核實申請人的香港身份證號碼/護照號碼。
- 若申請人未能準確填寫香港身份證號碼/護照號碼,可能導致兌現申請人退還款項的工作受到阻延,或使申請人退還款項失敗。退還款項預期將於二零一二年二月二十二日(星期三)寄發。當處理申請時,將竭力避免退還申請款項延誤。
- 選擇親身領取款項的申請人,不得授權任何其他人士代其領取股票及支票。
- 選擇親身領取款項的申請人,必須由彼等授權代表領取,而各代表須加蓋其公司印鑑的公司授權書。個人申請人及授權代表(如適用)均必須於領取有關支票時,出示香港證券登記處接納的身份證明文件。個人申請人的退還款項將以普通郵遞方式寄往有關申請表格上所示地址,郵遞風險概由申請人承擔。

個人資料

個人資料收集聲明

個人資料(私隱)(條例)的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明是向公開發售股份申請人及持有人說明本公司及香港證券登記處就個人資料及條例而制訂的政策及慣例。

1. 收集閣下個人資料的原因

- 當香港發售股份申請人申請認購香港發售股份或將香港發售股份轉往其名下,或將其名下香港發售股份轉讓予他人,或要求香港證券登記處提供服務時,須不時向本公司及香港證券登記處提供其最新的準確個人資料。
- 倘未能提供所需資料,可能會導致閣下認購香港發售股份的申請延誤或閣下的申請不獲受理。此外,亦可能延誤或延誤閣下成功申請的香港發售股份的登記或轉讓,以及/或股票的寄發,及/或閣下有權獲發的退還款項的寄發。申請人所提供的個人資料如有任何不確,必須即時知會本公司及香港證券登記處。

2. 用途

- 申請人的個人資料可以任何方式採用、持有及/或保存,以作下列用途:
 - 處理閣下的認購申請及退還款項(如適用),以及核實是否符合招股章程及申請表格所列的條款及申請手續並公佈香港發售股份的分配結果;
 - 就股份的新發行或股份轉入股份持有人(包括(如適用)香港結算代理人)名下或將之轉讓予他人;
 - 保存或更新本公司股東名冊;
 - 核對或協助核對簽名或核對或交換任何資料;
 - 確定香港發售股份持有人的受益權利,例如分派及通告等;
 - 本公司或/及其附屬公司或代表本公司或/及其附屬公司寄發通訊;
 - 編製統計資料及投資者資料;
 - 遵照法律、規則或法規的規定作出披露;
 - 透過通告公告或其他方式披露獲接納申請的申請人身份;
 - 使之符合所有香港或其他地區的適用法律、規則及法規(不論法定或其他情況);
 - 披露有關資料以作出其他用途;及
 - 與上述有關的任何其他附帶或相關目的,或讓本公司及香港證券登記處履行對香港發售股份持有人的責任及/或監管當局的責任及/或香港發售股份持有人不時同意的任何其他用途。

3. 向他人提供個人資料

本公司及香港證券登記處會將股份申請人及持有人的個人資料保密,但本公司及香港證券登記處可在連或上述所有或任何目的必需情況下,作出其認為必要的查詢以確定個人資料的準確性,尤其可能會向下列任何人士及實體披露,取得或轉移(不論在香港或外地)香港發售股份申請人及持有人的個人資料:

- 本公司、其顧問或其委任的代理,例如財務顧問、收銀銀行及海外股份登記處;
 - (如申請人要求將香港發售股份存入中央結算系統時)為操作中央結算系統而須使用個人資料的香港結算及香港結算代理人;
 - 其公司印鑑或其他身份識別號碼列於申請表格上的任何登記;
 - 任何向本公司或香港證券登記處提供其各自業務運作有關行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商;
 - 聯交所、證監會及香港或其他地區的任何其他法定、監管或政府機關;及
 - 與香港發售股份持有人有業務往來或計劃有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀。
4. 查閱及更正個人資料
- 條例規定申請人有權查閱本公司或香港證券登記處是否持有其個人資料,並有權索取資料副本及更正任何不確的資料。依據條例,本公司及香港證券登記處有權處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例的資料及所持資料類別的要求,應向本公司(請註明收件人為本公司秘書)或本公司香港證券登記處的私隱保護條例事務主任提出。
- 簽署本申請表格後,即表示閣下同意上述各項。

申請手續

- 按照下表計算閣下認購的香港發售股份數目的應繳股款。申請數目最少須為1,000股香港發售股份。申請認購數目為下表載列的其中一個數目。申請認購任何其他數目的香港發售股份將不予考慮,而任何有關申請將不獲受理。下表亦列載有關申請香港發售股份應付的總金額。於申請時,閣下須繳付每股股份的最高發售價3.36港元,另加1%經紀佣金,0.005%聯交所交易費及0.003%證監會交易費。
- 閣下作為申請人必須按以下所示填妥表格,並在申請表格首頁簽署。本公司僅接納親筆簽名。
 - 倘申請是通過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出:
 - 該指定的中央結算系統參與者須在表格上加蓋其公司印鑑(列有公司名稱)並在適當空格內填上其參與者編號;
 - 倘以個人中央結算系統投資者戶口持有人名義申請:
 - 本申請表格須填上中央結算系統投資者戶口持有人的全名及香港身份證號碼;及
 - 中央結算系統投資者戶口持有人須在本申請表格上的適當空格內填上其參與者編號;
 - 倘以聯名中央結算系統投資者戶口持有人名義申請:
 - 本申請表格須填上所有聯名中央結算系統投資者戶口持有人的姓名及所有聯名中央結算系統投資者戶口持有人的香港身份證號碼;及
 - 在申請表格上的適當空格內填上中央結算系統參與者編號。
 - 倘以中央結算系統公司投資者戶口持有人名義申請:
 - 本申請表格須填上中央結算系統投資者戶口持有人的名稱及香港商業登記證號碼;及
 - 在申請表格上的適當空格內填上參與者編號並蓋公司印鑑(列有公司名稱)。
 - 倘有關中央結算系統參與者的資料不確或不全,或中央結算系統參與者編號或其他類似事宜有疑或不足,均可能導致申請遭廢。倘代理人欲以其名義代表不同實益擁有人遞交不同申請表格,須在各份申請表格上註明「由代理人遞交」字樣,並在適當空格內,註明每名實益擁有人賬戶號碼或其他身份識別號碼,或倘屬聯名實益擁有人,則註明各聯名實益擁有人賬戶號碼或任何其他身份識別號碼。倘未能提供實益擁有人賬戶號碼或其他身份識別號碼,申請將被視作有關代理人的利益遞交。
- 閣下的付款支票須填妥於本申請表格左上角。申請香港發售股份的款項必須以一張支票或銀行本票支付。每份申請必須附有聯名開出的支票或銀行本票。
 - 倘以支票付款,該支票必須:
 - 為港元支票;
 - 由閣下在香港的持牌銀行的港元銀行賬戶開出;
 - 顯示閣下的賬戶名稱,而該戶名已預印在支票上,或由銀行授權的人士在支票背面加蓋證明姓名,該賬戶名稱必須與閣下於申請表格上填妥的中央結算系統投資者戶口持有人的姓名相同,如為聯名賬戶開出的支票,該聯名賬戶名稱之一必須與排名首位的申請人的姓名相同;
 - 註明抬頭人為「東亞銀行委託代辦有限公司-西王特納公開發售」;
 - 劃線註明「只准入抬頭人賬戶」;及
 - 並未開票。
 - 倘閣下的支票未能符合上述所有規定;或支票於首次過戶時不獲兌現,閣下的申請將不獲受理。倘以銀行本票繳付股款,銀行本票必須:
 - 為港元銀行本票;
 - 由香港的持牌銀行發出,並由銀行授權的人士在背面加蓋證明姓名。銀行本票背面顯示姓名須與本申請表格所填的姓名相同,如屬聯名申請,銀行本票背面顯示姓名必須與排名首位聯名申請人的姓名相同;
 - 註明抬頭人為「東亞銀行委託代辦有限公司-西王特納公開發售」;
 - 劃線註明「只准入抬頭人賬戶」;及
 - 並未開票。
- 倘閣下的銀行本票未能符合上述所有規定,則閣下的申請將不獲受理。申請款項不應支付予任何未獲牌照或未經從事證券及期貨條例第V部第1類受規管活動的香港中介機構。

4. 請將申請表格投入設於下列任何位置收集期內:

交通銀行股份有限公司香港分行的下列任何分行:

分行名稱	分行地址
港島區	香港分行 北角支行
九龍區	九龍支行
新界區	荃灣支行

交通銀行股份有限公司香港分行的下列任何分行:

港島區	香港分行 北角支行
九龍區	九龍支行
新界區	荃灣支行

渣打銀行(香港)有限公司的下列任何分行:

分行名稱	分行地址
港島區	德輔道分行 軒尼詩道分行
九龍區	觀塘開源道分行 尖沙咀分行
新界區	荃灣分行

東亞銀行有限公司的下列任何分行:

分行名稱	分行地址
港島區	總行 灣仔分行
九龍區	尖東分行 開源道分行
新界區	下葵涌分行

永隆銀行有限公司的下列任何分行:

分行名稱	分行地址
港島區	總行 莊士敦道分行
九龍區	旺角分行 尖沙咀分行
新界區	沙田廣福分行

5. 可於下列時間內遞交申請表格:

- 二零一二年二月十三日(星期一) - 上午九時正至下午五時正
- 二零一二年二月十四日(星期二) - 上午九時正至下午五時正
- 二零一二年二月十五日(星期三) - 上午九時正至下午五時正
- 二零一二年二月十六日(星期四) - 上午九時正至中午十二時正

- 遞交申請表格的最後期限為二零一二年二月十六日(星期四)中午十二時正,倘該日期不登記認購申請,則於下一個登記認購申請日中午十二時正之前。認購申請登記於二零一二年二月十六日(星期四)上午十一時四十五分至中午十二時正期間辦理登記,惟須視乎當日天氣情況而定。如下列警告訊號:如下列警告訊號在二零一二年二月十六日(星期四)上午九時正至中午十二時正期間內任何時間在香港懸掛,將不會登記申請。
 - 八號或以上熱帶氣旋警告訊號;或
 - 「黑色」暴雨警告訊號

而改為在下一個上午九時正至中午十二時正期間內任何時間在香港並無懸掛上述任何一項警告訊號的營業日當日上午十一時四十五分至中午十二時正進行。本公司將保留閣下的申請款項(如屬退款,則計至退款支票寄發日期止)的應計利息。本公司亦有權保留任何股票及/或任何多收的申請款項或退款,以待閣下的支票或銀行本票過戶。

- 本公司保留將一切或任何款項過戶的權利。然而,閣下的支票或銀行本票將不會於二零一二年二月十六日(星期四)中午十二時正前過戶。本公司將保留閣下的申請款項(如屬退款,則計至退款支票寄發日期止)的應計利息。本公司亦有權保留任何股票及/或任何多收的申請款項或退款,以待閣下的支票或銀行本票過戶。

可申請認購的香港發售股份數目及股款

所申請認購的香港發售股份數目	申請時應繳款項	所申請認購的香港發售股份數目	申請時應繳款項	所申請認購的香港發售股份數目	申請時應繳款項
	港元		港元		港元
1,000	3,393.87	60,000	203,632.13	2,000,000	6,787,737.60
2,000	6,787.74	70,000	237,570.82	3,000,000	10,181,606.40
3,000	10,181.60	80,000	271,509.50	4,000,000	13,575,475.20
4,000	13,575.47	90,000	305,448.19	5,000,000	16,969,344.00
5,000	16,969.34	100,000	339,386.88	6,000,000	20,363,212.80
6,000	20,363.21	200,000	678,773.76	7,000,000	23,757,081.60
7,000	23,757.09	300,000	1,018,160.64	8,000,000	27,150,950.40
8,000	27,150.95	400,000	1,357,547.52	9,000,000	30,544,819.20
9,000	30,544.82	500,000	1,696,934.40	10,000,000	33,938,688.00
10,000	33,938.69	600,000	2,036,321.28	15,000,000	50,908,032.00
20,000	67,877.38	700,000	2,375,708.16	20,000,000	67,877,376.00
30,000	101,816.06	800,000	2,715,095.04	25,000,000 ⁽¹⁾	84,846,720.00
40,000	135,754.75	900,000	3,054,481.92		
50,000	169,693.44	1,000,000	3,393,868.80		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。