



# XIWANG SPECIAL STEEL COMPANY LIMITED

(西王特鋼有限公司)

(incorporated in Hong Kong with limited liability)  
(於香港註冊成立的有限公司)

## GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	500,000,000 Shares, comprising 400,000,000 New Shares to be offered by the Company and 100,000,000 Sale Shares to be offered by the Selling Shareholder (subject to the Over-allotment Option)
Number of International Offering Shares	:	450,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares	:	50,000,000 Shares (subject to adjustment)
Maximum Offer Price	:	HK\$3.36 per Offer Share payable in full on application and subject to refund on final pricing, plus brokerage of 1%, Hong Kong Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%
Nominal value	:	HK\$0.10 per Share
Stock code	:	1266

## 全球發售

全球發售項下的發售股份數目	:	500,000,000股股份，包括本公司將予提呈發售的400,000,000股新股份及售股股東將予提呈發售的100,000,000股銷售股份(視乎超額配股權的行使情況而定)
國際發售股份數目	:	450,000,000股股份(可予調整及視乎超額配股權的行使情況而定)
香港發售股份數目	:	50,000,000股股份(可予調整)
最高發售價	:	每股發售股份3.36港元(須於申請認購時繳足，視乎最終定價可予退還，另加1%經紀佣金、0.005%香港聯交所交易費及0.003%證監會交易徵費)
面值	:	每股股份0.10港元
股份代號	:	1266

Please read carefully the prospectus of Xiwang Special Steel Company Limited (the “Company”) dated Monday, 13 February 2012 (the “Prospectus”) (in particular, the section “How to Apply for Hong Kong Offer Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus together with any supplement thereto have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed “Documents Delivered to the Registrar of Companies in Hong Kong” in “Appendix VII – Documents Delivered to the Registrar of Companies and Available for Inspection” in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 38D of the Companies Ordinance of Hong Kong, The Securities and Futures Commission (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

This Application Form is not for publication, distribution or release in the United States (including its territories and possessions, any state of the United States and the District of Columbia), the United Kingdom, Switzerland, Singapore, Japan, Australia, the European Economic Area, Canada, United Arab Emirates, Dubai, State of Kuwait, Kingdom of Saudi Arabia, Kingdom of Bahrain, State of Qatar, the PRC or the Cayman Islands.

The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the U.S. Securities Act. The Hong Kong Offer Shares are being offered and sold outside of the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will not and is not currently intended to be any public offering of securities in the United States.

This Application Form and the Prospectus may not be forwarded, distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding, distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

Your attention is drawn to the paragraph headed “Personal Data” in this Application Form which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

To: Xiwang Special Steel Company Limited (the “Company”)  
J.P. Morgan Securities (Asia Pacific) Limited (the “Sole Sponsor”)  
J.P. Morgan Securities (Asia Pacific) Limited (the “Sole Global Coordinator”)  
The Hong Kong Underwriters

在填寫本申請表格前，請仔細閱讀西王特鋼有限公司(「本公司」)於二零一二年二月十三日(星期一)刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請認購香港發售股份」一節)及刊於本申請表格背面的指引。除本申請表格另有說明者外，本申請表格所使用的詞語與招股章程及其任何補充文件所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格文本連同各份白色及黃色申請表格文本、招股章程及招股章程(附錄七—送呈公司註冊處處長及備查文件)中「送呈香港公司註冊處處長的文件」段所列的其他文件，已遵照香港公司條例第38D條的規定，向香港公司註冊處處長註冊。證券及期貨事務監察委員會(「證監會」)和香港公司註冊處處長對任何此等文件的內容概不負責。

本申請表格不得在美國(包括其屬地及領土、美國任何州及哥倫比亞特區)、英國、瑞士、新加坡、日本、澳洲、歐洲經濟區、加拿大、阿拉伯聯合酋長國、迪拜、科威特國、沙特阿拉伯王國、巴林王國、卡塔爾國、中國或開曼群島刊登、分發或發佈。

本申請表格所載資料並不構成在美國提出銷售證券的要約。除非已根據美國證券法登記或已獲得豁免，否則證券不得在美國發售或銷售。香港發售股份乃根據美國證券法S規例於美國境外進行的離岸交易中發售及出售。本公司證券不會且目前不擬於美國公開發售。

在任何根據有關法例不得發送、分發或轉載本申請表格及招股章程的司法權區內，本申請表格及招股章程不得以任何方式發送、分發或轉載(全部或部分)。本申請表格及招股章程僅致閣下本人。概不得發送或分發或轉載本申請表格或招股章程的全部或部分內容。未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法例。

閣下敬請留意本申請表格「個人資料」一段，當中載有本公司及香港證券登記處有關個人資料及遵守個人資料(私隱)條例的政策及慣例。

致：西王特鋼有限公司(「貴公司」)  
摩根大通證券(亞太)有限公司(「獨家保薦人」)  
摩根大通證券(亞太)有限公司(「獨家全球協調人」)  
香港包銷商

I We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the desired number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$3.36 per Share payable in full on application plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee, and expected to be not less than HK\$2.65 per Offer Share;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the directors of the Company and the Sole Global Coordinator in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- undertake and confirm that we and the person(s) for whose benefit we are applying have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest for, any International Offering Shares, nor otherwise participate in the International Offering;
- authorize the Company (or its agents) to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in the Prospectus and this Application Form) to send any share certificate(s) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form except where the applicant has applied for 1,000,000 or more Hong Kong Offer Shares and that applicant collects any share certificate(s) in person in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Auto payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, in the Prospectus and the HK eIPO White Form website at [www.hkeipo.hk](http://www.hkeipo.hk) and agrees to be bound by them;
- represent, warrant and undertake that (i) the applicant or any persons for whose benefit the applicant is applying is outside the United States when completing and submitting this Application Form and is not a U.S. person (as defined in Regulation S under the U.S. Securities Act, as amended), or is a person described in paragraph (b)(3) of Rule 902 of Regulation S under the U.S. Securities Act as amended, and (ii) the allotment of or application for the Hong Kong Offer Shares to or by the applicant or the persons for whose benefit this application is made would not require us, the Sole Global Coordinator or any of the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認吾等已(i)遵照電子公開發售指引及透過銀行/股票經紀遞交網上白表申請的運作程序以及吾等就香港公開發售提供網上白表服務的所有適用法例及規例(不論法定或其他情況);及(ii)閱讀並同意遵守招股章程及本申請表格所載的條款和條件及申請手續。為代表與本申請有關的各相關申請人作出申請，吾等：

- 按招股章程及本申請表格所載條款及條件，並在遵守組織章程細則的情況下，申請以下數目的香港發售股份；
- 隨附申請香港發售股份所需的全數款項(不多於每股股份3.36港元，須於申請時繳足，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)及預期不低於每股發售股份2.65港元；
- 確認相關申請人已承諾及同意接納該等申請人根據本申請所申請的香港發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的香港發售股份；
- 明白貴公司、貴公司董事及獨家全球協調人將依賴此等聲明及陳述，以決定是否因應本申請而配發任何香港發售股份；
- 承諾及確認吾等及吾等為其利益提出申請的人士，並未申請、認購、表示有意認購、收取或獲配發或分配(包括有條件及/或暫時)任何國際發售股份，並將不會申請、認購或表示有意認購任何國際發售股份，亦不會參與國際發售；
- 授權貴公司(或其代理)將相關申請人的姓名/名稱列入貴公司股東名冊內，作為任何將配發予彼等的香港發售股份的持有人，並(在符合招股章程及本申請表格所載的條款及條件的情況下)授權貴公司(或其代理)根據本申請表格及招股章程所載手續按本申請表格上所示地址以普通郵遞方式寄發任何股票(惟申請人申請1,000,000股或以上香港發售股份，並按申請表格及本招股章程所述程序親自領取任何股票則除外)，郵誤風險概由相關申請人承擔；
- 要求把任何電子自動退款指示發送到以單一銀行賬戶繳交申請款項的付款賬戶內；
- 要求任何以多銀行賬戶繳交申請款項的申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱並同意遵守本申請表格、招股章程及網上白表網站[www.hkeipo.hk](http://www.hkeipo.hk)所載的條款、條件及申請手續；
- 聲明、保證及承諾(i)申請人及申請人為其利益提交申請的人士於填妥及遞交本申請表格時為身處美國境外的非美籍人士(定義見美國證券法S規例，經修訂)或是美國證券法S規例902條(h)(3)段(經修訂)所述人士，及(ii)申請人及申請人為其利益提交申請的人士獲配發或申請香港發售股份不會引致本公司、獨家全球協調人或包銷商須遵守香港以外任何地區的任何法例或規例的任何規定(不論是否具有法律效力)；及
- 同意本申請(其任何獲接納及由此而訂立的合同)將受香港法例管轄，並須按其詮釋。

Signature:  
簽名:

Date:  
日期:

Name of applicant:  
申請人姓名:

Capacity:  
身份:

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.  
香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 合共  
are enclosed for a total sum of 總金額為

	Cheque(s) 張支票
HK\$	港元

Cheque number(s)  
支票編號

4 Please use BLOCK letters 請以正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱		
Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商身份證明	
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker's Chop 經紀印章	

For Bank use 此欄供銀行填寫

**Hong Kong Public Offering — HK eIPO White Form Service Provider Application Form 香港公開發售 — 網上白表服務供應商申請表格**  
**Please use this Application Form if you are a HK eIPO White Form Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.**  
**倘閣下為網上白表服務供應商，並代表相關申請人申請認購香港發售股份，請用本申請表格。**

**GUIDE TO COMPLETING THIS APPLICATION FORM**

References to boxes below are to the numbered boxes on the Application Form.

**1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.**

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form** Service Providers who may provide **HK eIPO White Form** services in relation to the Hong Kong Public Offering, which was released by the Securities and Futures Commission.

**2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.**

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by a **HK eIPO White Form** Service Provider using this Application Form need not be one of the number of Shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
Number of Hong Kong Offer Shares applied for	Amount payable on application	Number of Hong Kong Offer Shares applied for	Amount payable on application	Number of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$
1,000	3,393.87	60,000	203,632.13	2,000,000	6,787,737.60
2,000	6,787.74	70,000	237,570.82	3,000,000	10,181,606.40
3,000	10,181.60	80,000	271,509.50	4,000,000	13,575,475.20
4,000	13,575.47	90,000	305,448.19	5,000,000	16,969,344.00
5,000	16,969.34	100,000	339,386.88	6,000,000	20,363,212.80
6,000	20,363.21	200,000	678,773.76	7,000,000	23,757,081.60
7,000	23,757.09	300,000	1,018,160.64	8,000,000	27,150,950.40
8,000	27,150.95	400,000	1,357,547.52	9,000,000	30,544,819.20
9,000	30,544.82	500,000	1,696,934.40	10,000,000	33,938,688.00
10,000	33,938.69	600,000	2,036,321.28	15,000,000	50,908,032.00
20,000	67,877.38	700,000	2,375,708.16	20,000,000	67,877,376.00
30,000	101,816.06	800,000	2,715,095.04	25,000,000 <sup>(1)</sup>	84,846,720.00
40,000	135,754.75	900,000	3,054,481.92		
50,000	169,693.44	1,000,000	3,393,868.80		

\* The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%.

**3 Complete your payment details in Box 3.**

You must state in this box the application monies (in figures) you are submitting together with this application form and the corresponding number of Hong Kong Offer Shares applied for on behalf of the underlying applicants.

If you are submitting application monies using method (b) above, you must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **HK eIPO White Form** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque(s) must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "The Bank of East Asia (Nominees) Limited – Xiwang Special Steel Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorized signatories of the **HK eIPO White Form** Service Provider.

Your application is liable to be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator or their respective agents have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

**4 Insert your details in Box 4 (using BLOCK letters).**

You should write your name, **HK eIPO White Form** Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

**PERSONAL DATA**

**Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

**1 Reasons for the collection of your personal data**

From time to time it is necessary for applicants for Hong Kong Offer Shares to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for Hong Kong Offer Shares or transferring Hong Kong Offer Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate, and/or the dispatch of e-Auto payment instructions, and/or the dispatch of refund cheque to which you are entitled.

It is important that applicants inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

**2 Purposes**

The personal data of the applicants may be used, held and/or stored (by whatever means) for the following purposes:

- processing your application and e-Auto payment instructions/refund cheque(s), where applicable, and verification of compliance with the terms and application procedures set out in the Prospectus and the Application Form and announcing results of allocations of the Hong Kong Offer Shares;
- registering new issues or transfers into or out of the name of holders of Shares including, where applicable, in the name of HKSCC Nominees Limited;
- maintaining or updating the register of members of the Company;
- conducting or assisting to conduct signature verifications, any verification or exchange of information;
- establishing entitlements of holders of Hong Kong Offer Shares, such as distributions and notices;
- distributing communications from or on behalf of the Company or/and its subsidiaries;
- compiling statistical information and investor profiles;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- enabling compliance with all applicable laws, rules and regulations (whether statutory or otherwise) in Hong Kong or elsewhere;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of Hong Kong Offer Shares and/or regulators and/or any other purposes to which the holders of Hong Kong Offer Shares may from time to time agree.

**3 Transfer of personal data**

Personal data (including Hong Kong Identity Card details) held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of Hong Kong Offer Shares will be kept confidential but the Company and the Hong Kong Share Registrar may to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of Hong Kong Offer Shares to, from or with any and all of the following persons and entities:

- the Company, or its appointed agents such as financial advisors and receiving banks;
- where applicants for Hong Kong Offer Shares request deposit into CCASS, to HKSCC and HKSCC Nominees Limited, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on the Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and
- any other persons or institutions with which the holders of Hong Kong Offer Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

By signing this Application Form or by giving **electronic application instructions** to HKSCC, you agree to all of the above.

**4 Access to and correction of personal data**

The Ordinance provides applicants with rights to ascertain whether the Company or the Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company for the attention of the company secretary or the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

**DELIVERY OF THIS APPLICATION FORM**

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving banks by Thursday, 16 February 2012 at 4:00 p.m.:

**The Bank of East Asia, Limited**  
42/F, BEA Tower, Millennium City 5  
418 Kwun Tong Road  
Kwun Tong, Kowloon  
Hong Kong

**Wing Lung Bank, Limited**  
45 Des Voeux Road  
Central  
Hong Kong

**Standard Chartered Bank (Hong Kong) Limited**  
15/F, Standard Chartered Tower  
388 Kwun Tong Road  
Hong Kong

**Bank of Communications Co., Ltd. Hong Kong Branch**  
No. 20 Pedder Street  
Central  
Hong Kong

**填寫本申請表格的指引**

下列提述的號碼乃申請表格中各欄的編號。

**1 在申請表格欄1簽署及填上日期。只接受親筆簽名。**

簽署人的姓名/名稱及代表身份亦必須註明。

使用本申請表格申請香港發售股份，閣下必須為名列於證券及期貨事務監察委員會公佈的網上白表服務供應商名單內可以就香港公開發售提供網上白表服務的人士。

**2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。**

閣下可代表各相關申請人的利益申請下表所載的香港發售股份數目的其中數目。代表相關申請人申請任何其他數目的香港發售股份將不獲受理。為免產生疑問，由網上白表服務供應商使用本申請表格申請認購的香港發售股份總數必須為下表所載的其中數目。

閣下代表相關申請人作出申請的申請人資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

可申請認購的香港發售股份數目及股款					
所申請的香港發售股份數目	申請時應付金額	所申請的香港發售股份數目	申請時應付金額	所申請的香港發售股份數目	申請時應付金額
	港元		港元		港元
1,000	3,393.87	60,000	203,632.13	2,000,000	6,787,737.60
2,000	6,787.74	70,000	237,570.82	3,000,000	10,181,606.40
3,000	10,181.60	80,000	271,509.50	4,000,000	13,575,475.20
4,000	13,575.47	90,000	305,448.19	5,000,000	16,969,344.00
5,000	16,969.34	100,000	339,386.88	6,000,000	20,363,212.80
6,000	20,363.21	200,000	678,773.76	7,000,000	23,757,081.60
7,000	23,757.09	300,000	1,018,160.64	8,000,000	27,150,950.40
8,000	27,150.95	400,000	1,357,547.52	9,000,000	30,544,819.20
9,000	30,544.82	500,000	1,696,934.40	10,000,000	33,938,688.00
10,000	33,938.69	600,000	2,036,321.28	15,000,000	50,908,032.00
20,000	67,877.38	700,000	2,375,708.16	20,000,000	67,877,376.00
30,000	101,816.06	800,000	2,715,095.04	25,000,000 <sup>(1)</sup>	84,846,720.00
40,000	135,754.75	900,000	3,054,481.92		
50,000	169,693.44	1,000,000	3,393,868.80		

\* 申請時應繳的上述款項已包括1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費。

**3 在欄3填上 閣下付款的詳細資料。**

閣下必須於本欄註明連同本申請表格所遞交申請股款的金額及代表相關申請人所申請的香港發售股份數目。

倘閣下按上文(b)段的方法繳交申請股款，閣下必須在本欄註明閣下連同本申請表格隨附的支票編號；及閣下必須在每張支票的背面註明(i)閣下的網上白表服務供應商身份證明及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(有)必須放進印有閣下公司印章的信封內。

以支票繳付股款，支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「東亞銀行受託代管有限公司-西王特鋼公開發售」；
- 以「只准入抬頭人賬戶」劃線方式開出；
- 不得為期票；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票於首次過戶時未能兌現，則閣下的申請將不獲受理。

閣下須負責確保所遞交的支票的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。倘出現誤差，本公司及獨家全球協調人或彼等各自的代理可全權酌情拒絕接受任何申請。

申請所繳付的金額不會獲發收據。

**4 在欄4填上閣下的詳細資料(用正楷)。**

閣下必須在本欄填上閣下的姓名、網上白表服務供應商身份證明及地址。閣下亦必須填寫閣下辦公地點的聯絡人士的姓名及電話號碼及(適用)經紀號碼及蓋上經紀印章。

**個人資料**

**個人資料收集聲明**

個人資料(私隱)條例(「條例」)的主要條文已於一九九六年十二月二十日在香港生效。個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及香港證券登記處就個人資料及條例而制訂的政策及慣例。

**1 收集 閣下個人資料的原因**

當香港發售股份申請人申請認購香港發售股份或將香港發售股份轉往其名下，或將其名下香港發售股份轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及香港證券登記處提供其最新的準確個人資料。

倘未能提供所需資料，可能會導致閣下認購香港發售股份的申請延誤或閣下的申請不獲受理。此外，亦可可能妨礙或延誤閣下成功申請的香港發售股份的登記或轉讓及/或股票發售的寄發，及/或任何電子自動退款指示的發送，及/或閣下有權獲發的退款支票的寄發。

申請人所提供的個人資料有任何不確，必須即時知會本公司及香港證券登記處。

**2 資料用途**

申請人的個人資料可以任何方式採用、持有及/或保存，以作下列用途：

- 處理閣下的認購申請及電子自動退款指示/退款支票(如適用)，以及核實是否遵守招股章程及申請表格載條款及申請手續並公佈香港發售股份的分配結果；
- 就股份的新發行或股份轉入股份持有人(包括(如適用)香港中央結算(代理人)有限公司)名下或將之轉讓予他人；
- 保存或更新本公司股東名冊；
- 核對或協助核對簽名或核對或交換任何資料；
- 確定香港發售股份持有人的權利，例如分派及通知等；
- 本公司或/及其附屬公司或代表本公司或及其附屬公司寄發通訊；
- 編製統計資料及投資者資料；
- 透過報章公告或其他方式披露成功申請人的身份；
- 使之可遵守所有香港或其他地區的適用法律、規則及法規(不論法定或其他情況)；

- 披露有關資料以便作出權利索償；及
- 與上述有關的任何其他附帶或相關目的及/或讓本公司及香港證券登記處履行對香港發售股份持有人及/或監管當局的責任及/或香港發售股份持有人不時同意的任何其他用途。

**3 向他人提供個人資料**

本公司及香港證券登記處會將香港發售股份申請人及持有人的個人資料(包括香港身份證明資料)保密，但本公司及香港證券登記處可在達致上述所有或任何目的必需情況下，作出其認為必要的查詢以確定個人資料的準確性，尤其可能會向下列任何及所有人士及實體披露、取得或提供(不論在香港或外地)香港發售股份申請人及持有人的個人資料：

- 本公司或彼等委任的代理，例如財務顧問及收款銀行；
- (如申請人要求將香港發售股份存入中央結算系統)為操作中央結算系統而須使用個人資料的香港結算及香港中央結算(代理人)有限公司；
- 其公司印鑑或其他身份識別編號載列於申請表格上的任何經紀；
- 任何向本公司或香港證券登記處提供與其業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
- 聯交所、證監會及香港或其他地區的任何其他法定、監管或政府機關；及
- 與香港發售股份持有人有業務往來或計劃有業務往來的任何其他人士或機構，例如其銀行、律師、會計師或股票經紀。

簽署本申請表格或向香港結算發出電子認購指示後，即表示閣下同意上述各項。

**4 查閱及更正個人資料**

條例規定申請人有權查明本公司或香港證券登記處是否持有其個人資料，並有權索取資料副本及更正任何不確的資料。依據條例，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例的資料及所持的資料類別的要求，應向本公司(請註明收件人為「公司秘書」)或香港證券登記處的私隱權條例事務主任提出。

**遞交本申請表格**

此填妥申請表格，連同適當支票，必須於二零一二年二月十六日(星期四)下午四時正前，送達下列收款銀行：

**東亞銀行有限公司**  
香港  
九龍觀塘  
觀塘道418號創紀之城五期  
東亞銀行中心42樓

**永隆銀行有限公司**  
香港  
中環  
德輔道中45號

**渣打銀行(香港)有限公司**  
香港  
觀塘道388號  
渣打中心15樓

**交通銀行股份有限公司香港分行**  
香港  
中環  
畢打街20號