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**SAMLING GLOBAL LIMITED**

**三林環球有限公司\***

*(a company incorporated in Bermuda with limited liability)*

**(Stock Code: 3938)**

## **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER IN RELATION TO A POSSIBLE PRIVATISATION PROPOSAL**

Reference is made to the announcement dated 30 January 2012 issued by the Company (the “**Announcement**”) in relation to a possible proposal for the privatisation of the Company by SSC (the “**Company Privatisation**”) and a possible proposal for the privatisation of both Lingui (a subsidiary of the Company listed on Bursa Malaysia) (the “**Lingui Privatisation**”) and Glenealy (an associated company (as defined in the Takeovers Code) of the Company, also listed on Bursa Malaysia) (the “**Glenealy Privatisation**”) by the Company (which, together with the Company Privatisation, are collectively referred to as the “**Proposal**”). Terms used in the Announcement shall have the same meanings when used in this announcement unless otherwise defined.

### **INDEPENDENT FINANCIAL ADVISER TO THE INDEPENDENT BOARD COMMITTEE**

An independent board committee, which comprises all the non-executive directors of the Company, namely Mr. Chan Hua Eng, Mr. Fung Ka Pun, Mr. Tan Li Pin, Richard, Mr. David William Oskin and Mr. Amirsham A Aziz, has been established by the Board to consider the possible Proposal and, in the event a firm intention to make an offer for the Company Privatisation is expressed by SSC, to make a recommendation to the independent shareholders of the Company in respect of the Company Privatisation and as to whether the terms of the Company Privatisation are, or are not, fair and reasonable and as to voting, and to make recommendation to the Board as to whether or not to put forward the proposal for each of the Lingui Privatisation and the Glenealy Privatisation to the board of directors of Lingui and Glenealy respectively.

On 15 February 2012, Quam Capital Limited, a corporation licensed by the Securities and Futures Commission to carry out type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), was appointed as the independent financial adviser (with the approval of the independent board committee) to advise the independent

\* *for identification purposes only*

board committee in connection with the possible Proposal, and in the event a firm intention to make an offer for the Company Privatisation is expressed by SSC, the Company Privatisation in accordance with Rule 2.1 of the Takeovers Code.

**No formal offer in respect of the Proposal has been submitted to the Company. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Company's shares, as there is no certainty that the Proposal may proceed or may result in a binding agreement.**

By Order of the Board  
**Samling Global Limited**  
**Chan Hua Eng**  
*Chairman*

Hong Kong, 15 February 2012

*As at the date of this announcement, the Board comprises Yaw Chee Ming as executive director, Chan Hua Eng as non-executive director and, Fung Ka Pun, Tan Li Pin, Richard, David William Oskin and Amirsham A Aziz as independent non-executive directors.*