

NOTICE OF COMPULSORY ACQUISITION TO DISSENTING SHAREHOLDERS

Reference is made to the Composite Document jointly issued by Perfect Lead Investments Limited (“**Offeror**”) and Hang Ten Group Holdings Limited (“**Company**”) and despatched to the Shareholders on 12 January 2012 (“**Composite Document**”) and the announcement jointly issued by the Offeror and the Company on 16 February 2012 in which it was announced that as at 4:00 p.m. on 16 February 2012, being the latest time for acceptances of the Offer, the Offeror has received valid acceptances of the Offer in respect of 956,511,118 Shares (representing, as at the date of the said announcement, approximately 97.38% of the disinterested Shares and approximately 97.38% in value of the Shares in respect of which the Offer is made).

You have either not assented to the Offer or failed or refused to transfer your Shares to the Offeror in accordance with the Composite Document, and you are therefore regarded as a “dissenting shareholder” for the purposes of section 102 of the Companies Act 1981 of Bermuda (as amended) (“**Companies Act**”).

Capitalised terms used in this Notice shall have the same meaning as ascribed to them in the Composite Document, unless they are otherwise defined or the context otherwise requires.

YOU ARE HEREBY NOTIFIED that pursuant to Section 102 of the Companies Act, the Offeror desires to acquire your Shares at the Offer Price (being HK\$2.70 for each Share) (“Compulsory Acquisition”).

By virtue of giving this Notice to you, the Offeror is entitled and bound to acquire your Shares on the terms of the Offer, subject only to your right to apply to the Supreme Court of Bermuda (“**Court**”) within one month from the date on which this Notice is given for an order to the contrary.

Unless the Court has, on an application by you as a dissenting shareholder, ordered to the contrary, the Offeror will, on the expiration of one month from the date of this Notice, or, if an application to the Court by you as a dissenting shareholder is then pending, after that application has been disposed of, transmit a copy of this Notice to the Company together with an instrument of transfer executed on your behalf by any person appointed by the Offeror and on its own behalf by the Offeror, and pay or transfer to the Company the amount representing the price payable by the Offeror to you for your Shares which, by virtue of section 102 of the Companies Act, the Offeror is entitled to acquire. The Company shall thereupon register the Offeror as the holder of your Shares.

Hong Kong stamp duty at a rate of 0.1% of the market value of the Shares or the consideration payable by the Offeror for the Shares which the Offeror is entitled to acquire from you by virtue of section 102 of the Companies Act, whichever is higher, and calculated in accordance with the practice of the Collector of Stamp Revenue, will be deducted from the consideration amount to which you are entitled for such compulsory acquisition. The Company will hold the consideration amount in a separate bank account on trust for you in accordance with section 102(4) of the Companies Act. You will not receive the consideration amount until you apply in writing to the Company and provide satisfactory evidence of your entitlement to such consideration.

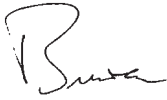
A form of request applying for payment of consideration (“**Form of Request**”) is enclosed. You may complete and sign the Form of Request and return it by post or by hand, marked “**Hang Ten Group Holdings Limited – Compulsory Acquisition**” on the envelope, to the Hong Kong Branch Registrar, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong, together with your share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for your former holding of the Shares. Following receipt of your Form of Request and the share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), the Company will, after completion of the transfer of your Shares to the Offeror, arrange for the consideration amount to which you are entitled to be sent through ordinary post by way of cheque (without interest and at your own risk) in accordance with the instructions given on your Form of Request.

If you are unable to produce the share certificate(s) for your former holding of the Shares, please complete the section entitled "Missing Certificates" in the Form of Request and sign the Form of Request and return it by post or by hand, marked "**Hang Ten Group Holdings Limited – Compulsory Acquisition**" on the envelope, to the Hong Kong Branch Registrar, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong, requesting that a Form of Indemnity and Statutory Declaration be sent to you for your completion.

No acknowledgement of receipt of any Form of Request, share certificate(s), transfer receipt(s) or any other document(s) of title (or any indemnity or indemnities in respect thereof) will be given.

17 February 2012

Perfect Lead Investments Limited

A handwritten signature in black ink, appearing to read "Lau Butt Farn". The signature is stylized and cursive.

Lau Butt Farn
Director