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HANG TEN

HANG TEN GROUP HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 00448)

**SUSPENSION OF TRADING
AND WITHDRAWAL OF LISTING OF THE COMPANY**

Reference is made to (i) the announcement dated 19 December 2011 jointly issued by the Offeror and the Company in relation to the Offer; (ii) the announcement dated 6 January 2012 jointly issued by the Offeror and the Company in relation to the delay in despatch of the Composite Document; (iii) the Composite Document dated 12 January 2012 jointly issued by the Offeror and the Company in relation to the Offer; (iv) the announcement dated 12 January 2012 jointly issued by the Offeror and the Company in relation to the despatch of the Composite Document; (v) the announcement dated 26 January 2012 jointly issued by the Offeror and the Company in relation to the Offer becoming unconditional as to acceptances; (vi) the announcement dated 2 February 2012 jointly issued by the Offeror and the Company in relation to, among other things, the Offer becoming unconditional in all respects, the extension of the Offer and the compulsory acquisition; and (vii) the announcement dated 16 February 2012 jointly issued by the Offeror and the Company in relation to, among other things, close of the Offer, despatch of Compulsory Acquisition Notices and suspension of trading in the Shares (“**Latest Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Composite Document and the Latest Announcement.

An application has been made to the Stock Exchange for the suspension of trading in the Shares from 9:00 a.m. on 17 February 2012, being the trading day immediately after the close of the Offer, until the withdrawal of listing of the Shares on the Stock Exchange following completion of the compulsory acquisition of the Outstanding Shares. The last day of trading in the Shares on the Stock Exchange was 16 February 2012.

An application will be made for the withdrawal of listing of the Shares on the Stock Exchange pursuant to Rule 6.15 of the Listing Rules.

It is proposed that listing of the Shares on the Stock Exchange will be withdrawn on or around 20 March 2012 subject to completion of the compulsory acquisition of all the Outstanding Shares. A further announcement will be made in relation to the completion of the compulsory acquisition and the withdrawal of listing of the Shares on the Stock Exchange.

By order of the Board of
HANG TEN GROUP HOLDINGS LIMITED
Chan Wing Sun
Chairman

Hong Kong, 17 February 2012

As at the date of this announcement, the Board comprises Chan Wing Sun and Lee Ching Yee, Brian Donald as executive Directors; and Cheung Yat Hung Alton, Kwong Chi Keung and So Hon Cheung Stephen as independent non-executive Directors.