

EXPECTED TIMETABLE⁽¹⁾

Latest time to complete electronic applications under White Form eIPO service through the designated website www.eipo.com.hk ⁽²⁾	11:30 a.m. on Thursday, 23 February 2012
Application lists open ⁽³⁾	11:45 a.m. on Thursday, 23 February 2012
Latest time to lodge WHITE and YELLOW application forms	12:00 noon on Thursday, 23 February 2012
Latest time to give electronic application instructions to HKSCC ⁽⁴⁾	12:00 noon on Thursday, 23 February 2012
Latest time to complete payment of White Form eIPO applications by effecting Internet banking transfers or PPS payment transfer(s)	12:00 noon on Thursday, 23 February 2012
Application lists close ⁽³⁾	12:00 noon on Thursday, 23 February 2012
Expected price determination date	on or around Friday, 24 February 2012
Announcement of:	
<ul style="list-style-type: none"> • the Offer Price; • an indication of the level of interest in the International Offering; • the level of applications in the Hong Kong Public Offering; and • the basis of allocation of the Hong Kong Offer Shares. 	
to be published in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and our website at www.sunshineoilsands.com and the website of the Stock Exchange at www.hkxnews.hk on or before	Wednesday, 29 February 2012
Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers and Hong Kong business registration numbers, where appropriate) to be available through a variety of channels (please refer to the section entitled "How to Apply for Hong Kong Offer Shares — Publication of Results") from	Wednesday, 29 February 2012
Results of allocations in the Hong Kong Public Offering will be available at www.iporeresults.com.hk with a "search by ID" function	Wednesday, 29 February 2012
Dispatch of Share certificates in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before ⁽⁵⁾	Wednesday, 29 February 2012
Dispatch of White Form e-Refund payment instructions / refund cheques (if applicable) on or before	Wednesday, 29 February 2012
Dealings in Shares on the Stock Exchange expected to commence on	Thursday, 1 March 2012

Notes:

- (1) All times refer to Hong Kong local time, except as otherwise stated.
- (2) You will not be permitted to submit your application to the **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications when the application lists close.
- (3) If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force at any time in Hong Kong between 9:00 a.m. and 12:00 noon on Thursday, 23 February 2012, the application lists will not open on that day. Please refer to the section entitled "How to Apply for Hong Kong Offer Shares — 11. Effect of Bad Weather on the Opening of the Application Lists" in this Prospectus.
- (4) Applicants who apply for the Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section entitled "How to Apply for Hong Kong Offer Shares — 6. Applying By Giving Electronic Application Instructions to HKSCC via CCASS" in this Prospectus.
- (5) Share certificates for the Hong Kong Offer Shares are expected to be issued on Wednesday, 29 February 2012 but will only become valid if the Global Offering has become unconditional in all respects (including the Underwriting Agreements not having been terminated in accordance with their terms) at any time prior to 8:00 a.m. on the Listing Date, which is expected to be Thursday, 1 March 2012. Investors who trade Shares on the basis of publicly available allocation details or prior to the receipt of the Share certificates do so entirely at their own risk.

For details of the structure of the Global Offering, including the conditions of the Global Offering, and the procedures for application for the Hong Kong Offer Shares, you should read the sections entitled "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" in this Prospectus.