

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this Prospectus and delivered to the Registrar of Companies in Hong Kong for registration are:

- (a) copies of each of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in the section entitled “Statutory and General Information — G. Other Information — 4. Consents” in Appendix VI to this Prospectus; and
- (c) a copy of each of the material contracts referred to in the section entitled “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix VI to this Prospectus.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Freshfields Bruckhaus Deringer at 9th Floor, Two Exchange Square, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this Prospectus:

- (a) our Articles and By-Laws;
- (b) the Accountants’ Report on our Group prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this Prospectus;
- (c) the audited consolidated financial statements of our Group for each of the financial years ended 31 December 2008, 2009 and 2010 and the nine months ended 30 September 2011;
- (d) the report from Deloitte Touche Tohmatsu in respect of the unaudited pro-forma financial information, the text of which is set out in Appendix II to this Prospectus;
- (e) the letters from Deloitte Touche Tohmatsu and the Joint Sponsors in relation to the loss estimate, the texts of which are set out in Appendix III to this Prospectus;
- (f) the letter prepared by McCarthy Tétrault LLP, our Company’s legal counsel on Canadian law summarising certain aspects of the laws of Alberta and Canada, the text of which is set out in “Summary of the Articles and By-Laws of our Company, Certain Alberta Laws and Canadian Federal Laws and Shareholder Protection Matters” in Appendix V to this Prospectus;
- (g) the Competent Persons’ Reports prepared by DeGolyer & MacNaughton Canada Limited and GLJ Petroleum Consultants Limited, the summary texts of which are set out in Appendix IV to this Prospectus;
- (h) the material contracts referred to in the section entitled “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix VI to this Prospectus;

- (i) the written consents referred to in the section entitled “Statutory and General Information — G. Other Information — 4. Consents” in Appendix VI to this Prospectus;
- (j) a list of the holders of unexercised options over Shares of our Company; and
- (k) the ABCA.

In addition:

- (a) the ABCA and the UPPVP Act can be accessed via the internet at http://www.qp.alberta.ca/Laws_Online.cfm;
- (b) the Investment Canada Act (Canada) and the ITA can be accessed via the internet at <http://laws.justice.gc.ca/en/BrowseTitle>; and
- (c) other laws of Alberta can be accessed via the internet at http://www.qp.alberta.ca/Laws_Online.cfm and the federal laws of Canada can be accessed via the internet at <http://laws.justice.gc.ca/en/BrowseTitle>.

Any information contained in, or that can be accessed via, the above websites does not constitute a part of this Prospectus.