

Hong Kong Public Offering — WHITE FORM 香港公開發售 — 白色表格
Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name
如閣下欲以本身名義獲發行所配發的香港發售股份，請使用本申請表格

Staple your
payment
here
請將股款
緊釘在此

Note: Unless otherwise defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Sunshine Oilsands Ltd. dated 20 February 2012 (the "Prospectus").
附註：除本申請表格另有界定者外，本申請表格所用詞彙與陽光油砂有限公司於二零一二年二月二十日發行的招股章程（「招股章程」）所界定者具有相同涵義。
Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易所及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不承擔因本申請表格全部或任何部分內容而產生或因此依賴等內容而引致的任何損失或承擔任何責任。
A copy of this Application Form, together with a copy of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified under "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance, The Securities and Futures Commission in Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.
本申請表格連同黃色及綠色申請表格、招股章程及招股章程附錄七（送呈公司註冊處處長及備查文件）所述的其他文件，已遵照公司條例第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會及香港公司註冊處處長對任何此等文件的內容概不負責。
The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia), Canada or any other jurisdiction where such distribution is not permitted by the relevant law. These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or Canada.
本申請表格所載資料不會於或向美國境內（包括其領土及屬地、美國各州及哥倫比亞特區）、加拿大或有關法域並不允許分發的任何其他司法權區直接或間接刊發、分發或發佈。於美國或加拿大，該等資料並非亦不構成購買或認購證券的任何要約或招攬。
The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus may be obtained from the company making the offer or the selling security holder and will contain detailed information about the company and its management and financial statements. No public offer of securities is to be made by the Company in the United States.
本申請表格所載資料並非在美國境內提出發售證券的要約。除非證券已根據適用法例登記或已獲豁免登記，否則不得在美國發售或出售。本申請表格所載證券並非亦不會根據一九三三年美國證券法（經修訂）登記，未辦理登記或未適當獲得豁免登記的證券不可在美國發售或出售。凡在美國公開發售證券，均須基於招股章程進行。該招股章程可從發售公司或發售證券之持有人獲得，並會載有有關該公司及其管理層和財務報表的資料。本公司不會在美國公開發售證券。



SUNSHINE OILSANDS LTD.
陽光油砂有限公司*

(a corporation incorporated under the Business Corporations Act of the Province of Alberta, Canada with limited liability)
(一家根據加拿大阿爾伯塔省商業公司法註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 923,299,500 Shares (subject to reallocation and the Over-Allotment Option)
Number of Hong Kong Offer Shares : 92,330,000 Shares (subject to reallocation)
Number of International Offer Shares : 830,969,500 Shares (subject to reallocation and the Over-Allotment Option)
Maximum Offer Price : HK\$5.08 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

Nominal Value : Not Applicable
Stock Code : 2012

全球發售

根據全球發售的發售股份數目 : 923,299,500股股份（可予重新分配並視乎超額配股權行使與否而定）
香港發售股份數目 : 92,330,000股股份（可予重新分配）
國際發售股份數目 : 830,969,500股股份（可予重新分配及視超額配股權行使與否而定）
最高發售價 : 每股發售股份5.08港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費（須於申請時以港元繳足及可予退還）

面值 : 不適用
股份代號 : 2012

Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, 23 February 2012.
You must read the conditions and instructions attached to this Application Form.
You must complete all parts of this Application Form. Please write clearly.

截止接受認購申請時間為二零一二年二月二十三日（星期四）中午十二時正。
閣下須細閱本申請表格所附帶的條件及指示。
本申請表格各部分必須全部清楚填妥，方為有效。

To: Sunshine Oilsands Ltd. (the "Company")
The Hong Kong Underwriters
Morgan Stanley Asia Limited
Deutsche Bank AG, Hong Kong Branch
BOCI Asia Limited

致： 陽光油砂有限公司（「貴公司」）
香港包銷商
摩根士丹利亞洲有限公司
德意志銀行香港分行
中銀國際亞洲有限公司

I/We: apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Articles and the By-Laws of the Company;
endorse payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$5.08 per Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us in this application;
declare that this is the only application made and the only application to be made by me/us whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk), for benefit to me/us, the person for whose benefit I am/we are applying;
represent, warrant and undertake to you that I am not/we are not one of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares, and that I am not/we are not a U.S. person as defined in Regulation S under the U.S. Securities Act; and that I am not/one of us is a U.S. person as defined in Regulation S under the U.S. Securities Act;
represent, warrant and undertake the allotment of or the application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would not require the Company, the Joint Global Coordinators and/or the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
undertake and confirm that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Offer Shares;
understand that these declarations and representations will be relied upon by the Company, the Joint Global Coordinators and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
authorize the Company to place my/our name(s) on the register of members of the Company as the holder of any Hong Kong Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any Share certificate(s) and/or any refund cheques by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any Share certificate and/or refund cheques) in person in accordance with the procedures prescribed in this Application Form, to send any uncollected cheques) to me/us in the above manner after the prescribed deadline for collection);
require that any refund cheques be made payable to me/us (or in the case of joint applicants, to the first-named applicant);
have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等：
• 按照招股章程及本申請表格的條款及條件，並依據 貴公司的細則及附屬規定，申請認購以下數目的香港發售股份；
• 隨附申請認購香港發售股份所需全數款項，有關款項不超過每股5.08港元，須於申請時以港元繳足（可予退還），另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費；
• 承諾及同意接受獲分配的香港發售股份，或獲分配的任何較少數目的香港發售股份；
• 聲明及同意認購申請乃以本人/吾等或本人/吾等代表申請的人士為受益人以白色或黃色申請表格，或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出及擬作出的唯一認購申請；
• 聲明、保證及承諾 本人/吾等及本人/吾等為其利益提出認購申請的人士均無因受香港或其他地區任何適用法例所限不得提出本申請，支付任何申請款項，或獲配發或接納任何香港發售股份，且本人/吾等身處美國境外（定義見美國證券法規則）亦非美國籍人士（定義見美國證券法規則）；
• 聲明、保證及承諾 貴公司、聯席全球協調人及/或香港包銷商須因向本人/吾等或為其利益提出本申請的人士配發香港發售股份或本人/吾等或為其利益提出本申請的人士申請認購香港發售股份而遵守香港以外任何地區的法规或規則（不論該等具有法律效力的任何規定）；
• 承諾及確認，本人/吾等及本人/吾等為其利益提出認購申請的人士並無表示有意認購或已接納且將不會表示有意與認購或接納任何香港發售股份；
• 明白 貴公司、聯席全球協調人及香港包銷商將依賴此等聲明及陳述，以決定是否就本申請認購任何香港發售股份；
• 授權 貴公司將本人/吾等的姓名/名稱列入 貴公司的股東名冊內，作為本人/吾等所獲配發的任何香港發售股份的持有人，及（在符合本申請表格及招股章程所載條款及條件的情況下）按本申請表格上所示地址以普通郵遞方式寄發任何股票及/或退款支票，郵票風險概由本人/吾等承擔（惟本人/吾等已申請1,000,000股或以上香港發售股份，並於本申請表格上表明擬就本申請表格所述手續親自領取任何股票及/或退款支票則除外，而在規定領取期限後仍未獲領取的支票將按上述方式寄發予本人/吾等）；
• 要求任何退款支票以本人/吾等（或如屬聯名申請人，則為排名首位的申請人）為抬頭人；
• 已閣讀本申請表格及招股章程所載條款及條件並申請手續，並同意受其約束；及
• 同意本申請，任何對本申請的接納及因此訂立的合約須受香港法律規管及按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署)：

Date: 日期: / /
D 日 M 月 Y 年

Warning:
• It is important that you read the terms and conditions and the application procedures overleaf.
• You must complete this Application Form in English (except Chinese name) unless otherwise stated.
• You must sign this Application Form in writing (and not by personal chop), otherwise the application is liable to be rejected.
• Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO service provider under the White Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO service provider under the White Form eIPO service (www.eipo.com.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO service provider under the White Form eIPO service (www.eipo.com.hk), for more than 46,165,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially made available for subscription under the Hong Kong Public Offering); and where cheques or banker's cashier orders are dishonored upon the first presentation.
• You may be prosecuted if you make a false declaration.

警告：
• 閣下務必細閱背頁所載條款及條件以及申請手續。
• 除非另有聲明，閣下必須以英文填妥本申請表格（中文姓名除外）。
• 閣下必須親筆簽署本申請表格，不得以個人印章代替，否則申請將不獲受理。
• 僅限以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示以受益人身份提出一次認購申請。如出現下列情況，則有關認購申請概不予受理：以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出重複或疑屬重複申請；由一名申請人（或聯名申請人）以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出申請認購超過46,165,000股香港發售股份（即根據香港公開發售初步可供認購香港發售股份的50%）；及支票或銀行本票於首次過戶時不獲兌現。
• 閣下如作出虛假聲明，可能會被檢控。

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name 如閣下欲以本身名義獲發行所配發的香港發售股份，請使用本申請表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 46,165,000 Hong Kong Offer Shares) 申請認購香港發售股份數目(除非另有規定，不得超過46,165,000股香港發售股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額	HKS 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	

* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — Sunshine Oilsands Public Offer".
* 支票或銀行本票須以劃線註明「只准入抬頭人賬戶」方式開出，並須註明抬頭人為「中國銀行(香港)代理人有限公司—陽光油砂公開發售」。
To be completed in **BLOCK letters** in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請以墨水筆或原子筆以英文**正楷**填寫。聯名申請人只須填寫排名首位申請人的地址。

Name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
----------------------------	-------------------------------------	----------------

Name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
----------------------------	-------------------------------------	----------------

Occupation in English 職業(以英文填寫)	Your Hong Kong Business Registration No./ Hong Kong Identity Card No./ Passport No. (Please delete as appropriate) * 閣下的香港商業登記號碼/香港身份證號碼/ 護照號碼(請刪去不適用者)*
------------------------------------	--

Name(s) of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	(1) (2) (3)	Hong Kong Business Registration No./ Hong Kong Identity Card No./ Passport No. of all other joint applicants (Please delete as appropriate) * 所有其他聯名申請人的香港商業登記號碼/ 香港身份證號碼/護照號碼(請刪去不適用者)*	(1) (2) (3)
--	-------------------	---	-------------------

Hong Kong address in English (joint applicants should give the address and telephone number of the first-named applicant only) 香港地址(以英文填寫) (聯名申請人只須填寫排名首位申請人的地址及電話號碼)	Telephone Number 電話號碼
---	-----------------------

- + (1) For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For body corporates, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong business registration numbers. Hong Kong identity card number/passport number/Hong Kong business registration number will be used for checking the validity of Application Forms and such data will be transferred to a third party for the accomplishment of such purpose.
如屬個別人士，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。所有聯名申請人須填寫(如屬個別人士)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用以核實申請表格是否有效，該等資料將轉交予第三方以供核實之用。
- (2) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供的香港身份證號碼/護照號碼的一部分，或如屬聯名申請人，則排名首位申請人的香港身份證號碼/護照號碼的一部分，或會列印在閣下的退款支票(如有)上。有關資料亦會轉交予第三方作退款用途。銀行或會於兌現閣下的退款支票前，要求核實閣下的香港身份證號碼/護照號碼。未有準確填寫閣下的香港身份證號碼/護照號碼，或會導致延誤兌現退款支票甚至無效。

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代名人遞交：請填寫各實益擁有人(或如屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人且並無填寫此欄，則是項申請將被視作以閣下本身利益提出。

If you have applied for 1,000,000 Hong Kong Offer Shares or more and you wish to collect your Share certificate(s) (where applicable) and refund cheque(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, put a ✓ in the box on the right. Please see the sections overleaf headed "If your application for the Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your Share certificate(s) and/or refund cheque(s) (where applicable).

如閣下申請1,000,000股或以上香港發售股份，並擬親身前往香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取股票(如適用)及退款支票(如適用)，請在右方空格內填上「✓」號。有關領取股票及/或退款支票(如適用)的時間、地點及方式詳情，請參閱背頁「如成功申請認購(全部或部分)香港發售股份」及「退還款項」兩節。

Any alteration to any application detail that you provide on this form should be authorized by the signature of the applicant.
對閣下在本表格內提供的任何申請資料的任何更正應由申請人簽字授權方可進行。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters in English
請用英文**正楷**填寫上表所示姓名/名稱及地址

Name 姓名/名稱
Address 地址

For Bank Use 此欄供銀行填寫

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name



SUNSHINE OILSANDS LTD.

陽光油砂有限公司*

(a corporation incorporated under the Business Corporations Act of the Province of Alberta, Canada with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a **firm**, the application must be in the names of the individual members, not the firm's name.
3. If you are a **body corporate**, the application must be signed by a duly authorized officer, who must state his or her representative capacity.
4. Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - the chief executive or a Director of the Company or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person immediately upon completion of the Global Offering;
 - an existing beneficial owner of Shares;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a United States person (as defined in Regulation S under the U.S. Securities Act);
 - inside the United States;
 - a person who does not have a Hong Kong address;
 - a resident of Canada; or
 - a legal or natural person of the People's Republic of China (except qualified domestic investors).
5. The number of joint applicants may not exceed four.

B. If you are a nominee

You may make more than one application for the Hong Kong Offer Shares only if you are a **nominee**, in which case you may make an application as a nominee by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodging more than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
- another identification number for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Global Coordinators, and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this Application Form and to agree to the terms of this Application Form on behalf of such person/each such person. You further undertake to supply to the Company, the Joint Global Coordinators, the Hong Kong Underwriters, the Company's Hong Kong Share Registrar, receiving bankers, advisors and agents such information about such person/each such person as any of them may require.

C. Lodge only one application for your benefit

Save in the case of application made by nominees in accordance with paragraph B above, multiple or suspected multiple applications are liable to be **rejected**. All of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO** service provider through the **White Form eIPO** service (www.eipo.com.hk);
- both apply using this Application Form in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- both apply using a **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO** service provider through the **White Form eIPO** service (www.eipo.com.hk);
- apply on one **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO** service provider through the **White Form eIPO** service (www.eipo.com.hk) (individually or jointly with others) for more than 46,165,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially being offered for subscription by the public); or
- apply for or take up any Shares under the International Offering or otherwise participate in the International Offering or indicate an interest for any International Offer Shares.

All of your applications are also liable to be rejected if more than one application is made for your benefit (including the part of an application made by HKSCC Nominees acting on **electronic application instructions** or to the **White Form eIPO** service provider through the **White Form eIPO** service (www.eipo.com.hk)) in accordance with the terms therein.

If an application is made by an unlisted company and

- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be treated as being for your benefit.

An **unlisted company** means a company with no equity securities listed on Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company, or
- control more than half of the voting power of that company, or
- hold more than one-half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares — Pools A and B

For allocation only, the total number of Hong Kong Offer Shares initially being offered for subscription under the Hong Kong Public Offering on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated **White Form eIPO** service provider through the **White Form eIPO** service (www.eipo.com.hk) (subject to any reduction of the Shares under the International Offering and the Hong Kong Public Offering) will be divided equally (to the nearest whole lot) into two pools: Pool A comprising 46,165,000 Hong Kong Offer Shares and Pool B comprising 46,165,000 Hong Kong Offer Shares, both of which are available on an equitable basis to successful applicants. All valid applications that have been received for Hong Kong Offer Shares with a total amount (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) of HK\$5 million or below will fall into Pool A and all valid applications that have been received for Hong Kong Offer Shares with a total amount (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) of over HK\$5 million and up to the total value of Pool B, will fall into Pool B. You should be aware that applications in Pool A and Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. You can only receive an allocation of Hong Kong Offer Shares from either Pool A or Pool B but not from both pools. When there is oversubscription, allocation of the Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants. The allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

Multiple or suspected multiple applications within either pool or between pools and any application on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated **White Form eIPO** service provider through the **White Form eIPO** service (www.eipo.com.hk) for more than 50% of the 92,330,000 Shares initially comprised in the Hong Kong Public Offering (that is 46,165,000 Hong Kong Offer Shares) are liable to be rejected.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicant(s) shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you can act as agent or nominee:

- **instruct and authorize** the Company and/or the Joint Global Coordinators (or their agents or nominees), as agents of the Company, to execute any documents on your behalf and to do on your behalf all things necessary to effect the registration of any Hong Kong Offer Shares allocated to you in your name(s) as required by the Articles and By-Laws of the Company, and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
- **undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares to be allocated to you, and as required by the Articles and the By-Laws of the Company;
- **agree** with the Company and each of its shareholders, and the Company agrees with each of its shareholders, to observe and comply with the Articles, the By-Laws, the ABCA and its regulations and the Companies Ordinance;
- **confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and agree to be bound by them;
- **confirm** that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations save as set out in any supplement to the Prospectus;
- **confirm** that you are aware of the restrictions on the Global Offering disclosed in the Prospectus;
- **agree** that none of the Company, the Joint Global Coordinators, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not contained in the Prospectus (and any supplement thereto);
- **undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participated in the International Offering;
- **agree** to disclose to the Company, the Hong Kong Share Registrar, receiving banks, the Joint Global Coordinators, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong are applicable to your application, **agree and warrant** that you have complied with all such laws and none of the Company, the Joint Global Coordinators and the Underwriters nor any of their respective officers or advisers will infringe any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;

- (if this application is made for your own benefit) **warrant** that this application is the only application which has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO** service provider through the **White Form eIPO** service (www.eipo.com.hk);
 - (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on the agent all necessary power and authority to make the application;
 - (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person that this application is the only application which has been or will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS, and that you are duly authorized to sign this Application Form as that other person's agent;
 - **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
 - **represent, warrant and undertake** that you understand that the Hong Kong Offer Shares have not been, and will not be registered under the U.S. Securities Act and you and any person for whose account or benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) when completing and submitting any Application Form or applying through the **White Form eIPO** service or an agent as described in paragraph (b)(3)(C) of Rule 902 of Regulation S;
 - **warrant** the truth and accuracy of the information contained in the application;
 - **undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application; **authorize** the Company to place your name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to dispatch any share certificate(s) and/or any e-Refund payment instructions and/or any refund cheque(s) to you or (in case of joint applicants) the first named applicant in the application by ordinary post at your own risk to the address stated on the application, except that if you have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated in the relevant application that you will collect the share certificate(s) and/or refund cheque(s) in person, you can collect your Share certificate(s) and/or refund cheque(s) (as applicable) in person between 9:00 a.m. and 1:00 p.m. on Wednesday, 29 February 2012 (Hong Kong time) from Computershare Hong Kong Investor Services Limited;
 - **authorize** the Company to enter into a contract on your behalf with each of the Directors and officers whereby each such Director and officer undertakes to observe and comply with their obligations to shareholders of the Company, as stipulated in the Articles and the By-Laws of the Company;
 - **represent** that you are not a resident of Canada;
 - **acknowledge** that Hong Kong Offer Shares may not be resold in Canada or to any resident of Canada, directly or indirectly, during the four month period commencing with the completion of the Global Offering, except pursuant to an exemption from the prospectus requirements of applicable Canadian securities laws, and in compliance with, or pursuant to exemptions from, the dealer registration requirements of such laws;
 - **understand** that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to allocate any Hong Kong Offer Shares in response to this application and you may be prosecuted for making a false declaration; and
 - **agree** that the processing of your application may be done by any of the Company's receiving bankers and is not restricted to the bank at which your Application Form was lodged.
- The Company, the Joint Global Coordinators, the Underwriters, the Joint Sponsors and their respective directors and any other parties involved in the Hong Kong Public Offering and International Offering are entitled to rely on any and all warranty, representation or declaration made by you in this Application Form. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made by a person duly authorized under a valid power of attorney, the Joint Global Coordinators, the Company, the Underwriters (or its respective agents or nominees) as their agents may accept it at its discretion, and subject to any conditions they think fit, including production of evidence of the authority of the attorney. The Company and the Joint Global Coordinators, in their capacity as the Company's agents, will have full discretion to reject or accept any application, in full or in part, without assigning any reason.

H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company on or around Friday, 24 February 2012 and in any event, no later than Wednesday, 29 February 2012.

The Joint Global Coordinators, on behalf of the Underwriters, may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$4.86 to HK\$5.08 per Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offering on Thursday, 23 February 2012 cause to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) notice of the reduction in the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range. Such notice will also include confirmation or revision, as appropriate, of the offering statistics as currently set out in the section headed "Summary" of the Prospectus and any other financial information which may change as a result of such reduction. If for any reason, the Offer Price is not agreed by Wednesday, 29 February 2012 between the Joint Global Coordinators (on behalf of the Underwriters) and the Company, the Global Offering will not proceed and will lapse.

Allotment of Hong Kong Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, Hong Kong Offer Shares will be allotted (either conditionally or unconditionally) after the application lists close. The Company expects to publish the announcement on the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering, the basis of allotment of the Hong Kong Offer Shares and the Offer Price in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before Wednesday, 29 February 2012. The results of allocations in the Hong Kong Public Offering (including successful applicants' identification document numbers, where appropriate) will be published on the website of the Stock Exchange at www.hkexnews.hk, the Company's website at www.sunshinoilsands.com, our results of allocations website at www.iporsults.com.hk and other channels as described in the section headed "How to apply for Hong Kong Offer Shares — Results of allocations" in the Prospectus.

If your application for the Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 Hong Kong Offer Shares or more and you have elected on this Application Form to collect your refund cheque(s) (where applicable) and/or Share certificate(s) (where applicable) in person, you may collect your refund cheque(s) (where applicable) and/or Share certificate(s) (where applicable) from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

from 9:00 a.m. to 1:00 p.m. on Wednesday, 29 February 2012, after which they will be posted to you by ordinary post at your own risk to the address stated on this Application Form.

Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Corporate applicants who opt for personal collection must attend by their authorized representatives bearing letters of authorization from the corporation stamped with the corporation's chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you apply for less than 1,000,000 Hong Kong Offer Shares or, if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) (where applicable) and your Share certificate(s) (where applicable) in person, your Share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) will be dispatched to the address on your Application Form on or before Wednesday, 29 February 2012 by ordinary post and at your own risk.

The Company will not issue temporary documents of title. No receipt will be issued for application monies received.

Circumstances in which you will not be allotted Hong Kong Offer Shares

1. You will not be allotted Hong Kong Offer Shares for any of the following reasons:
 1. **If you revoke your application:**

By completing and submitting an Application Form or giving **electronic application instructions** to HKSCC, you agree that your application or the application made by HKSCC Nominees on your behalf is irrevocable until after the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form or give your **electronic application instructions** to HKSCC and an application has been made by HKSCC Nominees on your behalf accordingly. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the end of the fifth day after the opening of the application lists (except for this purpose any day which is a Saturday, Sunday or a public holiday in Hong Kong), except by means of one of the procedures referred to in the Prospectus.

Your application or the application made by HKSCC Nominees on your behalf may only be revoked on or before the end of the fifth day after the opening of the application lists (except for this purpose any day which is a Saturday, Sunday or a public holiday in Hong Kong), if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicant(s) shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
 2. **If the Company, the Joint Global Coordinators or their respective agents exercise their discretion:**

The Company, the Joint Global Coordinators, **White Form eIPO** service provider (where applicable) and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.
 3. **If your application is rejected or not accepted:**

Your application will be rejected or not accepted if:
 - your application is a multiple or a suspected multiple applications;
 - your application Form is not completed correctly in accordance with the instructions as stated herein;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored on its first presentation;

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name

- you or the person for whose benefit you are applying have applied for and/or received or will receive Offer Shares under the International Offering;
- the Company or the Joint Global Coordinators believe that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address is located;
- if you apply for more than 50% of the Hong Kong Offer Shares initially being offered for subscription by the public;
- any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with their respective terms thereof; or
- you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Hong Kong Offer Shares and/or Offer Shares in the International Offering. By filling in any of the WHITE or YELLOW Application Forms or applying by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through White Form eIPO service (www.eipo.com.hk), you agree not to apply for any International Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.

4. If the allotment of Hong Kong Offer Shares is void:

- The allotment of Hong Kong Offer Shares to you or the HKSCC Nominees will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:
- within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies, including brokerage, SFC transaction levy and Stock Exchange trading fee. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage, SFC transaction levy and Stock Exchange trading fee) without interest. If the Offer Price as finally determined is less than the initial price per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. All such interest accrued prior to the date of dispatch of refund monies will be retained for the benefit of the Company.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. Please refer to the section headed "If your application for the Hong Kong Offer Shares is successful (in whole or in part)" above for details regarding the collection of refund cheques). The Company intends to make special efforts to avoid delays in refunding application monies where appropriate.

Application by HKSCC Nominees Limited

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the By-Laws and the Articles;
- "Warning" on the first page;
- "if you are a nominee";
- "Lodge only one application for your benefit";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar (the "Hong Kong Share Registrar") in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

- The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
 - registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and investor profiles;
 - making disclosures as required by laws, rules or regulations;
 - disclosing identities of successful applicants by way of press announcement(s) or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisors or its appointed agents such as financial advisors/receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunication, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar reserve the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how many Hong Kong Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 500 Hong Kong Offer Shares. Applications must be in one of the number of Shares set out under the column headed "No. of Hong Kong Offer Shares applied for" in the table below. No application for any other number of Shares will be considered and any such application is liable to be rejected. You must pay the maximum Offer Price of HK\$5.08 per Share, plus brokerage of 1%, the Stock Exchange trading fee of 0.003%, and the SFC transaction levy of 0.003%.
2. Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.
3. Staple your payment to this Application Form. You must pay for the Shares applied for by cheque or by banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.
 - If you pay by cheque, the cheque must:
 - be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
 - be made payable to "Bank of China (Hong Kong) Nominees Limited — Sunshine Oilsands Public Offer";
 - be crossed "Account Payee Only"; and
 - Your application is liable to be rejected if your cheque:
 - does not meet all these requirements;
 - is dishonored on its first presentation.
 - If you pay by banker's cashier order, the banker's cashier order must:
 - be issued by a licensed bank in Hong Kong and have your name certified on the back by a person authorized by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named joint applicant;
 - be in Hong Kong dollars;
 - not be post-dated;
 - be made payable to "Bank of China (Hong Kong) Nominees Limited — Sunshine Oilsands Public Offer"; and
 - be crossed "Account Payee Only".
4. Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.

- Tear off the Application Form, fold it once and lodge it in one of the special collection boxes provided at any of the following branches and sub-branches of:

Bank of China (Hong Kong) Limited

Branch Name	Address
Hong Kong Island	
Bank of China Tower Branch	3/F, 1 Garden Road
Quarry Bay Branch	Parkvale, 1060 King's Road, Quarry Bay
Chai Wan Branch	Block B, Walton Estate, 341-343 Chai Wan Road, Chai Wan
North Point (King's Centre) Branch	193-209 King's Road, North Point
Kowloon	
Metro City Branch	Shop 209, Level 2, Metro City Phase 1, Tsung Kwan O
Mong Kok Branch	590 Nathan Road, Mong Kok
Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
New Territories	
Yuen Long (Hang Fat Mansion) Branch	8-18 Castle Peak Road, Yuen Long

Bank of Communications Co., Ltd. Hong Kong Branch

Hong Kong Island	Branch/Sub-Branch Name	Address
	Hong Kong Branch	20 Pedder Street, Central
	Taikoo Shing Sub-Branch	Shop 38, G/F, City Plaza 2, 18 Taikoo Shing Road
	Hennessy Road Sub-Branch	G/F, Bank of Communications Building, 368 Hennessy Road
Kowloon		
	Shamshuipo Sub-Branch	G/F, Shop 1, Golden Centre, 94 Yen Chow Street
	Tsimshatsui Sub-Branch	Shop 1-3, G/F, 22-28 Mody Road
	Lam Tin Sub-Branch	G/F, 63-65 Kai Tin Tower, Kai Tin Road, Lam Tin
New Territories		
	Tsuen Wan Sub-Branch	G/F, Shop G9B-G11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road
	Shatin Sub-Branch	Shop No. 193, Level 3, Lucky Plaza

5. Your Application Form can be lodged at these times:

Monday, 20 February 2012	— 9:00 a.m. to 5:00 p.m.
Tuesday, 21 February 2012	— 9:00 a.m. to 5:00 p.m.
Wednesday, 22 February 2012	— 9:00 a.m. to 5:00 p.m.
Thursday, 23 February 2012	— 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Thursday, 23 February 2012, or, if the application lists are not open on that day, then by the time and date stated below. The application lists will be opened between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open in relation to the Hong Kong Public Offering if there is:
 - a tropical cyclone warning signal number 8 or above; or
 - a "black" rainstorm warning signal.

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 23 February 2012. Instead, they will open between 11:45 a.m. and 12:00 noon on the next Business Day which does not fall within the above circumstances at any time between 9:00 a.m. and 12:00 noon in Hong Kong.

7. Business day means a day (other than a Saturday or Sunday) on which banks in Hong Kong are open for business. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 23 February 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
500	2,565.61	40,000	205,248.26	3,000,000	15,393,619.20
1,000	4,131.20	50,000	256,560.32	4,000,000	20,524,825.60
1,500	7,696.81	60,000	307,872.38	5,000,000	25,656,032.00
2,000	10,262.41	70,000	359,184.45	6,000,000	30,787,238.40
2,500	12,828.02	80,000	410,496.51	7,000,000	35,918,444.80
3,000	15,393.62	90,000	461,808.58	8,000,000	41,049,651.20
3,500	17,959.22	100,000	513,120.64	9,000,000	46,180,857.60
4,000	20,524.83	200,000	1,026,241.28	10,000,000	51,312,064.00
4,500	23,090.43	300,000	1,539,361.92	15,000,000	76,968,096.00
5,000	25,656.03	400,000	2,052,482.56	20,000,000	102,624,128.00
6,000	30,787.23	500,000	2,565,603.20	25,000,000	128,280,160.00
7,000	35,918.43	600,000	3,078,723.84	30,000,000	153,936,192.00
8,000	41,049.63	700,000	3,591,844.48	35,000,000	179,592,224.00
9,000	46,180.83	800,000	4,104,965.12	40,000,000	205,248,256.00
10,000	51,312.03	900,000	4,618,085.76	46,165,000 ⁽¹⁾	236,882,143.46
20,000	102,624.13	1,000,000	5,131,206.40		
30,000	153,936.19	2,000,000	10,262,412.80		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

如閣下欲以本身名義獲發行所配發的香港發售股份，請使用本申請表格

- 閣下或閣下所作申請的受益人已根據國際發售申請及/或收取或將收取發售股份；
 - 本公司或聯席全球協調人相信閣下的申請將違反收取閣下的申請或閣下地址所在的司法管轄區域的適用證券或其他法例、規則或規例；
 - 閣下申請的股份數目超過香港發售股份中初步可供公眾認購的股份數目的50%；
 - 任何包銷協議未能成為無條件或已根據各自的條款終止；或
 - 閣下或閣下為其利益提出申請的人士已申請或接納或表示有興趣或已經或將獲配售或配發(包括有條件及/或暫時)香港發售股份及/或國際發售的股份。於填寫任何白色或黃色申請表格或向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示作出申請後，即表示閣下同意不會申請國際發售的任何國際發售股份。本公司將採取合理措施，識別並拒絕已根據國際發售獲得發售股份的投資者根據香港公開發售提出的申請，以及識別並拒絕已根據香港公開發售獲得發售股份並表示有興趣參與國際發售的投資者。
4. 如香港發售股份的配發無效：
如聯交所上市委員會於下列時間內並無批准股份上市，則閣下或香港結算代理人所獲配發的香港發售股份將無效：
- 截止登記申請起計三星期內；或
 - 聯交所上市委員會於截止登記申請起計三星期內通知本公司的較長時間(不得超過六星期)。

退還款項

閣下因(包括但不限於)上述任何原因而未能收取任何香港發售股份，本公司將不計利息退還申請股款(連同經紀佣金、證監會交易徵費及聯交所交易費)。閣下的申請僅部分獲接納，本公司會將按比例不計利息向閣下退還有關申請股款(連同相關的經紀佣金、證監會交易徵費及聯交所交易費)。如最終配發的發售價低於申請時所繳付初步每股股份價格(不包括經紀佣金、證監會交易徵費及聯交所交易費)，則本公司將不計利息向閣下退還多繳申請股款，連同有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。發還退還日期期的所有應計利息將撥歸本公司所有。

退還支票將劃撥註明「只准入抬頭人賬戶」，並以閣下作為收款人，或如閣下為聯名申請人，則以申請表格上排名首位的申請人為收款人。閣下所提供香港身份證號碼/護照號碼的一部分，或如閣下申請人，則排名首位申請人的香港身份證號碼/護照號碼的一部分，或會印於退還支票(如有)上。有關資料亦會轉交予第三方退還用途。銀行或會於兌現閣下的退還支票前，要求核實閣下的香港身份證號碼/護照號碼。未有準確填妥閣下的香港身份證號碼/護照號碼，或會導致延誤兌現退還支票甚至無效。

有關領取退還支票的詳情，請參閱網頁「如成功申請認購(全部或部分)香港發售股份」一節。本公司擬作出特別安排，以盡量避免延遲退還申請股款(如適用)。

香港中央結算(代理人)有限公司的申请

如本申請表格乃由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，則本申請表格與招股章程不符的一切規定將不適用，且以招股章程所述者為準。在不限制此段一般原則下，本申請表格的以下章節在香港結算代理人簽署的情況下並不適用：

- 第一頁所載的所有保證，惟第一項有關根據招股章程及本申請表格的條款與條件及本公司附例及細則的規定申請認購香港發售股份保證除外；
- 第一頁的「警告」；
- 「閣下為代名人」；
- 「僅可為閣下本身的利益提交一份申請」；
- 「填妥及遞交本申請表格的效用」一節中關於陳述及保證，惟首項有關申請人名義登記香港發售股份及簽署文件，致使申請人登記成為所申請香港發售股份的持有人的陳述及保證除外；
- 「如成功申請認購(全部或部分)香港發售股份」；
- 「閣下不獲配發香港發售股份的情況」；及
- 「退還款項」。

申請手續

- 按照下表計算閣下擬申請認購的香港發售股份數目及應繳股款。閣下的申請股數最少必須為500股香港發售股份。申請認購股數須按照閣下「申請認購的香港發售股份數目」一欄載列的股份數目提出。申請認購任何其他數目的股份將不予考慮，而任何有關認購申請將概不受理。申請認購最高發售價每股5.08港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費。
 - 按照指示正確填妥並簽署本申請表格。隨接納親筆簽名。
 - 股款須繫釘在本申請表格上。申請認購股份數目必須以支票或銀行本票支付。每份申請須附單有單開出的支票或銀行本票。
- 如閣下以支票付款，該支票必須：
- 為港幣支票；
 - 不得為期票；
 - 由閣下在香港的港幣銀行賬戶開出；
 - 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印於支票上，或由獲銀行授權的人士在該支票背面加蓋。該賬戶名稱必須與申請表格上所示名稱相同。如屬聯名申請，則賬戶名稱必須與排名首位的申請人名稱相同；
 - 註明抬頭人為「中國銀行(香港)代理人有限公司—陽光油砂公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。
- 下列情況將導致閣下之申請可能被拒絕受理：
- 支票未能符合上述所有規定；
 - 支票首次過戶不獲兌現。
- 如閣下以銀行本票繳付股款，銀行本票必須：
- 由香港持牌銀行發出，而閣下的名稱須列於銀行本票背面，並由獲銀行授權的人士親筆、銀行本票背面所列名稱必須與申請表格上所示名稱相同。如屬聯名申請，則銀行本票背面所列名稱必須與排名首位的聯名申請人名稱相同；
 - 為港幣本票；
 - 不得為期票；
 - 註明抬頭人為「中國銀行(香港)代理人有限公司—陽光油砂公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。
- 如閣下的銀行本票未能符合上述所有規定，則閣下的申請將不被受理。
4. 請撕下申請表格，對摺一次，然後投入下列任何一間銀行分行及支行的特備收集箱內：

中國銀行(香港)有限公司

分行名稱	地址
港島區	
中環大廈分行	花園道1號3樓
銅鑼灣分行	銅鑼灣美芝道1060號柏惠苑
葵芳分行	葵芳葵芳道341-343號A、B座
北角英皇中心分行	北角英皇道193-209號
九龍區	
新都城分行	將軍澳新都城二期二樓209號
旺角分行	旺角彌敦道589號
開源道分行	觀塘開源道55號
新界區	
元朗恒發樓分行	元朗青山公路8-18號

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明是向股份申請人及持有人說明本公司及其香港證券登記處(「香港證券登記處」)就個人資料及條例而制訂的政策及慣例。

1. 收集

閣下個人資料的原因
證券申請人或證券登記持有人申請證券或轉讓或受讓證券或尋求香港證券登記處的服務時，須不時向本公司及香港證券登記處提供其最新的正確個人資料。未能提供所需資料會導致閣下有關證券的申請延誤或遭拒絕受理，亦可能妨礙或延誤閣下成功申請認購香港發售股份的登記或過戶及/或寄發閣下有權收取的股票及/或寄發退還支票。如提供的個人資料有任何錯誤，證券持有人必須即時知會本公司及香港證券登記處。

2. 用途

證券持有人的個人資料可以任何方式使用、持有及/或保存以作下列用途：

- 處理閣下的申請及退還支票(如適用)及核實是否符合本表格及招股章程所列的條款及申請手續及公佈香港發售股份的分配結果；
- 以(如適用)香港結算代理人的名義為證券持有人登記新發行證券或將證券轉至其名下或由其中轉讓予他人；
- 存置或更新本公司證券持有人名冊；
- 核實或協助核實簽名或核實或交換其他資料；
- 確定本公司證券持有人可獲取的利益，如股息、供股及紅股等；
- 寄發本公司及其附屬公司的公司通訊；
- 編製統計資料及投資者資料；
- 根據法例、規則或規例作出披露；
- 透過報章公告或以其他方式披露成功申請人的身份；
- 披露有關資料以便就權益查核；及
- 與上述有關的任何其他附帶或相關用途及/或據本公司及香港證券登記處履行彼等對證券持有人及/或監管機構的責任及證券持有人不時同意的任何其他用途。

3. 向他人轉交個人資料

本公司及香港證券登記處會對所持有關證券持有人的個人資料保密，但本公司及其香港證券登記處可能會作出其認為必要的查詢以確定個人資料的準確性以達到上述任何用途。尤其可能會將證券持有人的個人資料向下列任何及所有人士及實體披露、獲取或轉交有關資料(不論在香港或以外地區)：

- 本公司、其顧問或其委任的代理人(如財務顧問、收款銀行及海外主要過戶處)；
- 當證券申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人將就中央結算系統的運作使用個人資料；
- 任何已將公司印章或其他識別號碼列於本申請表格上的經紀；
- 任何向本公司及/或香港證券登記處提供與現任等各自的業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機構；及
- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券持有人權利確定本公司或香港證券登記處是否持有其個人資料、索取資料副本及更正任何不確資料。根據條例，本公司及香港證券登記處有權處理任何有關資料的要求或合理費用。就條例而言，所有查閱資料或更正資料的要求或查詢政策及實際應用及所持資料類別的要求，應向本公司的公司秘書或(視情況而定)香港證券登記處屬下的私隱條例專務主任提出。

簽署本申請表格後，即表示閣下同意上述各項。

交通銀行股份有限公司香港分行

分行/支行名稱	地址
港島區	
香港分行	中環畢打街20號
灣仔支行	太古城18號太古城中二期地下38號舖
軒尼詩道支行	軒尼詩道368號交通銀行大廈地下
九龍區	
深水埗支行	欽洲街94號黃金中心地下G11號舖
尖沙咀支行	麼地街22-28號地下1-3號舖
藍田支行	藍田道啟發大廈地下63-65號舖
新界區	
荃灣支行	沙咀道328號寶石大廈太平興業廣場地下G9B-G11號舖
沙田支行	好運中心商場三樓193號舖

5. 閣下可於下列時間內遞交申請表格：

- 二零一二年二月二十日(星期一) — 上午九時正至下午五時正
 - 二零一二年二月二十一日(星期二) — 上午九時正至下午五時正
 - 二零一二年二月二十二日(星期三) — 上午九時正至下午五時正
 - 二零一二年二月二十三日(星期四) — 上午九時正至中午十二時正
- 遞交申請的截止時間為二零一二年二月二十三日(星期四)中午十二時正，或如該日並無開始辦理認購申請登記，則為下列時間及日期之前。認購申請將於當日上午十一時四十五分至中午十二時正接受登記，惟須視乎天氣情況而定。如香港於二零一二年二月二十三日(星期四)上午九時正至中午十二時正期間任何時間發出：
- 八號或以上熱帶氣旋警告信號；或
 - 「黑色」暴雨警告信號；
- 則不會辦理有關香港公開發售的認購申請登記。如於下一個營業日上午九時正至中午十二時正期間任何時間香港並無發出上述警告信號，則改為當日上午十一時四十五分至中午十二時正辦理登記。
- 營業日指香港銀行開門營業的日子(不包括星期六或星期日)。
- 本公司保留將閣下的一切或任何股份過戶的權利。惟閣下的支票或銀行本票不會於二零一二年二月二十三日(星期四)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下的申請股款的應計利息(如屬退還，則計至退還支票發日期止)。本公司亦有權在閣下的支票或銀行本票過戶前保留任何股票及/或任何多收的申請認購款項或退還。

可供申請認購的股份數目及股款

申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元
500	2,565.61	40,000	205,248.26	3,000,000	15,393,619.20
1,000	5,131.20	50,000	256,560.32	4,000,000	20,524,825.60
1,500	7,696.81	60,000	307,872.38	5,000,000	25,656,032.00
2,000	10,262.41	70,000	359,184.45	6,000,000	30,787,238.40
2,500	12,828.02	80,000	410,496.51	7,000,000	35,918,444.80
3,000	15,393.62	90,000	461,808.58	8,000,000	41,049,651.20
3,500	17,959.22	100,000	513,120.64	9,000,000	46,180,857.60
4,000	20,524.83	200,000	1,026,241.28	10,000,000	51,312,064.00
4,500	23,090.43	300,000	1,539,361.92	15,000,000	76,968,096.00
5,000	25,656.03	400,000	2,052,482.56	20,000,000	102,624,128.00
6,000	30,787.23	500,000	2,565,603.20	25,000,000	128,280,160.00
7,000	35,918.43	600,000	3,078,723.84	30,000,000	153,936,192.00
8,000	41,049.63	700,000	3,591,844.48	35,000,000	179,592,224.00
9,000	46,180.83	800,000	4,104,965.12	40,000,000	205,248,256.00
10,000	51,312.03	900,000	4,618,085.76	46,165,000 ⁽¹⁾	236,882,143.46
20,000	102,624.13	1,000,000	5,131,206.40		
30,000	153,936.19	2,000,000	10,262,412.80		

⁽¹⁾ 閣下可申請的香港發售股份最高數目。