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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

US\$300,000,000 4.75 PER CENT. NOTES DUE 2017 (the “Notes”)
(Stock Code: 4532)

issued by

HENDERSON LAND MTN LIMITED

(the “Issuer”)

(Incorporated in British Virgin Islands with limited liability)

under the

US\$3,000,000,000 MEDIUM TERM NOTE PROGRAMME (the “Programme”)
(to be consolidated and form a single series with the US\$400,000,000 4.75 per cent.
guaranteed notes due 2017 issued on 14 February 2012)

unconditionally and irrevocably guaranteed by



恒基兆業地產有限公司

HENDERSON LAND DEVELOPMENT COMPANY LIMITED

Incorporated in Hong Kong with limited liability

(Stock Code : 12)

(the “Guarantor”)

Joint Lead Managers

DBS Bank Ltd.

The Hongkong and Shanghai Banking
Corporation Limited

J.P. Morgan Securities Ltd.

Morgan Stanley & Co. International plc
Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes issued by the Issuer under the Programme

(unconditionally and irrevocably guaranteed by the Guarantor) by way of debt issuance to professional investors as described in the Offering Circular dated 30 August 2011 and the pricing supplement dated 15 February 2012 and such permission to deal in the Notes is expected to become effective on 23 February 2012.

Hong Kong, 21 February 2012

As at the date of this announcement, the board of directors of the Guarantor comprises: (1) executive directors: Lee Shau Kee (Chairman), Lee Ka Kit, Lam Ko Yin, Colin, Lee Ka Shing, Yip Ying Chee, John, Suen Kwok Lam, Lee King Yue, Fung Lee Woon King, Lau Yum Chuen, Eddie, Li Ning, Kwok Ping Ho, Patrick and Wong Ho Ming, Augustine; (2) non-executive directors: Woo Po Shing, Au Siu Kee, Alexander, Leung Hay Man, Lee Pui Ling, Angelina, Lee Tat Man and Woo Ka Bui, Jackson (as alternate to Woo Po Shing); and (3) independent non-executive directors: Kwong Che Keung, Gordon, Ko Ping Keung and Wu King Cheong.

As at the date of this announcement, the board of the Issuer comprises Fung Lee Woon King, Lee King Yue, Lee Ka Shing and Kwok Ping Ho, Patrick.