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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CHINA OVERSEAS FINANCE (CAYMAN) IV LIMITED
(incorporated in the Cayman Islands with limited liability)

US\$250,000,000

**4.875 per cent. Guaranteed Notes due 2017 (the "New Notes")
to be consolidated and form a single series with the US\$500,000,000 4.875 per cent.
Guaranteed Notes due 2017 (the "Original Notes") issued on 15 February 2012
(Stock Code: 4533)**

unconditionally and irrevocably guaranteed by

CHINA OVERSEAS LAND & INVESTMENT LTD.
(incorporated in Hong Kong with limited liability)
(Stock Code: 688)

Joint Bookrunners and Joint Lead Managers

Deutsche Bank

HSBC

ICBC International

J.P. Morgan

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the New Notes by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 17 February 2012. Permission for the listing of, and dealing in, the New Notes is expected to become effective on 27 February 2012.

Hong Kong, 24 February 2012

As at the date of this announcement, Messrs. Kong Qingping (Chairman), Hao Jian Min (Vice Chairman and Chief Executive Officer), Xiao Xiao (Vice Chairman), Dong Daping, Nip Yun Wing, Luo Liang and Lin Xiaofeng are the executive directors; Messrs. Wu Jianbin (Vice Chairman), Zheng Xuexuan and Chen Bin are the non-executive directors; and Messrs. Li Kwok Po, David, Lam Kwong Siu, Wong Ying Ho, Kennedy and Madam Fan Hsu Lai Tai, Rita are the independent non-executive directors of the Company.

As at the date of this announcement, the directors of China Overseas Finance (Cayman) IV Limited are Messrs. Kong Qingping, Hao Jian Min, Lin Xiaofeng and Nip Yun Wing.