

**HONG KONG STOCK EXCHANGE FORMAL NOTICE**

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED****SWIRE PACIFIC MTN FINANCING LIMITED**

*(incorporated with limited liability under the laws of the Cayman Islands)* (the **Issuer**)

unconditionally and irrevocably guaranteed by

**SWIRE PACIFIC LIMITED**

*(incorporated with limited liability in Hong Kong)*

U.S.\$500,000,000 4.5 per cent. Guaranteed Notes due 2022 (the **Notes**)  
(Stock Code: 4537)

to be issued under the Issuer's U.S.\$3,500,000,000  
Medium Term Note Programme (the **Programme**)

*Joint Lead Managers*

**The Hongkong and Shanghai Banking Corporation Limited**  
**J.P. Morgan Securities Ltd.**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Circular dated 18 October 2011 and the Supplemental Offering Circular dated 21 February 2012, prepared in respect of the Programme and the pricing supplement dated as of 21 February 2012, prepared in respect of the Notes. The Notes will be offered to professional investors only. Permission to deal in the Notes is expected to become effective on 29 February 2012.

28 February 2012

*As at the date of this notice, Directors of Swire Pacific MTN Financing Limited are: P.A. Kilgour, D.L.Y. Ng, R.P. Etchells, R.J. Sharpe, Verita Limited, Integra Limited and Reid Services Limited, Directors of Swire Properties Offshore Financing Limited are: P.A. Kilgour, M.M.S. Low, Verita Limited, Integra Limited and Reid Services Limited and Directors of Swire Pacific Limited are: Executive Directors: C.D. Pratt (Chairman), P.A. Kilgour, M. Cubbon, G.L. Cundle, I.S.C. Shiu, J.R. Slosar, A.K.W. Tang; Non-Executive Directors: J.W.J. Hughes-Hallett, Baroness Dunn, P.A. Johansen, M.B. Swire; Independent Non-Executive Directors: C.K.M. Kwok, C. Lee, M.M.T. Yang, M.C.C. Sze, M. Leung, T.G. Freshwater.*