

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer Zhe	jiang Glass Company, Li	mited	
Date Submitted 01/0	03/2012		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>739</u> De	escription : H shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	a 384,999,000	RMB1	RMB384,999,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	384,999,000	RMB1	RMB384,999,000
(2) Stock code : <u>739</u> De	escription : Domestic	shares	
Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency) RMB 400,000,000
Increase/(decrease)	Nil	TUVE	Nil
Balance at close of the month	400,000,000	RMB1	RMB 400,000,000

29/02/2012

Stock code : Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	of the month (State	RMB 7	784,999,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	384,999,000	400,000,000				
Increase/ (decrease) during the month	Nil	Nil				
Balance at close of the month	384,999,000	400,000,000				

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled shares (*Note 1*)) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) NA (Preference shares) NA (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) NA Total B. (Preference shares) NA (Other class) NA

Convertibles (i.e. Convertible in Convertible in Convertibles) Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	 					
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		,	(Prefere	hary shares) $\frac{NA}{NA}$ Therefore class) $\frac{NA}{NA}$		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
2.		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	NA	
(Preference shares)	NA	
(Other class)	NA	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J _F · · · · · · · · · · · · · · · · · · ·		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	**						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price:	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Bo		and GEM lis	
]	No. of new	No. of new
				shares of	shares of
					issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at close of the
	m				month
	Type of Issue				ШОШП
		Class of shares issuable	-		
		(Note 1)			
9.	Capital	Issue and allotment (/ /)		!
9.	reorganisation		,		
	reorganisation	date: (dd/mm/yyyy)			
		EGM approval date: (/ /)		
		EGM approval date: (dd/mm/yyyy)	,		
		(dd/IIIII/yyyy)			
					-
		Class of shares issuable	_		
		(Note 1)			
10.	Other State	Issue and allotment (/ /	`		
	Other (Please specify) At price : State currency	issue una unotinent	,		
		date : (dd/mm/yyyy)			
		FGM approval date: (/ /)		
		Low approvar date.	,		
		(dd/mm/yyyy)			
		Total E. (Ordinary sha	ares)	NA	_
		(Preference sha			
		(Other c			
		(Office C	,1ass)	1171	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to F):	(1)		Nil
10	har increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E).	(1)	·	
			(2))	Nil
			` '		NT A
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):			NA
_					NA
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to E):		-	INA
(T	hese figures should be the same as the relevant figure	es under II above ("Movements in Issi	ued S	Share Capital	").)

Submitted by:
Title: Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.