

HONG KONG PUBLIC OFFERING — WHITE FORM 香港公開發售 — 白表
USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN YOUR NAME 如欲以 閣下之名義獲發行香港發售股份，請用本申請表格

Note: Unless Otherwise defined herein, capitalized terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Wonderful Sky Financial Group Holdings Limited dated 19 March 2012 (the "Prospectus") together with any supplement thereto.
附註：除本申請表格另有界定外，本申請表格所用詞彙與閣下財經集團控股有限公司刊發日期為二零一二年三月十九日之招股章程（招股章程）及其任何補充文件所界定者具有相同涵義。

The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC") and the Hong Kong Exchanges and Clearing Limited take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港聯合交易所有限公司（聯交所）、香港中央結算有限公司（香港結算）及香港交易所有限公司對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示不會就本申請表格全部或任何部分內容而產生或依賴該等內容而引致之任何損失承擔任何責任。
A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
本申請表格連同黃色及綠色申請表格、招股章程及招股章程附錄六中「送呈公司註冊處處長之文件」一段所述之其他文件，已遵照香港法例第32章公司條例第342C條之規定，送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會（證監會）與香港公司註冊處處長對任何此等文件之內容概不負責。
This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Offer Shares for sale in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended (the "U.S. Securities Act") and may not be offered or sold except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act.
本申請表格及招股章程不得在美國境內或向美國直接或間接派發，而此項申請亦不得在美國境內出售發售股份之要約。香港發售股份未曾亦將不會根據美國一九三三年證券法（經修訂）（美國證券法）登記，除在根據美國證券法S規例之離岸交易市場中提早發售或出售外，概不可供提早發售或出售。
This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, you acknowledge and agree to the following restrictions: This Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or distributed, directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein.
在根據任何司法權區法例不得發送、派發或複製本申請表格及招股章程之有關司法權區內，本申請表格及招股章程概不得以任何方式發送或派發或複製（全部或部分）。發送或派發或複製本申請表格或招股章程之全部或部分均未獲授權。如未獲遵守此項指令，可能違反美國證券法或其他司法權區之適用法例。閣下一經接納本申請表格及招股章程之條款，即確認及同意以下限制：本申請表格及招股章程或其任何副本不得攜進或傳送至美國或其任何領地或屬地，亦不得直接或間接在美國或向位於美國之收件人之任何僱員或聯屬人士派發。
Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.
本申請表格或招股章程之內容概不構成於提呈出售、要約購買或出售任何香港發售股份即屬違法之司法權區內作出有關提呈或要約，亦不得在有關司法權區內出售任何香港發售股份。

Staple your payment here 請將股款繫釘在此



WONDERFUL SKY FINANCIAL GROUP HOLDINGS LIMITED

皓天財經集團控股有限公司

(incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限責任公司)

GLOBAL OFFERING

Number of Offer Shares : 250,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares : 250,000,000 Shares (subject to adjustment)
Number of International Offer Shares : 225,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$1.50 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value : HK\$0.01 per Share
Stock Code : 1260

全球發售

發售股份數目：250,000,000股股份（可予調整及視超額配股權行使與否而定）
香港發售股份數目：250,000,000股股份（可予調整）
國際發售股份數目：225,000,000股股份（可予調整及視超額配股權行使與否而定）
最高發售價：每股發售股份港幣1.50元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費（須於申請時以港幣繳足，並可予退還）
面值：每股股份港幣0.01元
股份代號：1260

Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, 22 March 2012 (or such other time or date as may subsequently be announced).
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly.

截止接受認購申請時間：二零一二年三月二十二日（星期四）
中午12時正（或可能隨後公佈之其他時間或日期）。
閣下務請細閱本申請表格附載之條件及指示。
本申請表格各適用部分必須清楚填寫，方為有效。

To: Wonderful Sky Financial Group Holdings Limited (the "Company")
UBS AG, Hong Kong Branch (the "Sole Global Coordinator")
Oriental Parion Asia Limited (the "Sole Sponsor")
Oriental Parion Securities Limited
Haion International Securities Company Limited (together with UBS AG, Hong Kong Branch and Oriental Parion Securities Limited, the "Joint Bookrunners" and the "Joint Lead Managers")
The Hong Kong Underwriters

I/We: apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association of the Company;
enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$1.50 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund, plus 1% brokerage, 0.003% Stock Exchange trading fee and 0.005% SFC transaction levy);
undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us on this application;
declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk), to benefit me/us or the person for whose benefit I am/we are applying;
represent, warrant and undertake that I/we understand that the Offer Shares have not been and will not be registered under the U.S. Securities Act and I/we and any person for whose account or benefit I am/we are applying for the Offer Shares are outside the United States (as defined in Regulation S (under paragraph (b)(3) of Rule 902 of Regulation S);
represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to me/us or by me/us or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
warrant the truth and accuracy of the information contained in this Application Form;
undertake, confirm and declare that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Offer Shares;
understand that these declarations and representations will be relied upon by the Company, the Sole Global Coordinator the Sole Sponsor, the Joint Bookrunners and the Joint Lead Managers and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
authorize the Company to place my/our name(s) in the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any Share certificate(s) and/or refund cheque(s) by ordinary post at my/our own risk to the address given in this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any Share certificate(s) and/or refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant in this Application Form), and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any refund cheque(s) by ordinary post and at my/our own risk to the address stated in this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
have read the terms, conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
agree that this application made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /
D M Y
日 月 年

Warning:
It is important that you read and follow the terms, conditions and application procedures overleaf.
You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected.
You must sign this application in person (and not by way of personal chop), otherwise the application is liable to be rejected.
Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk). The followings are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk), for more than 12,500,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially made available for public subscription under the Hong Kong Public Offering); and where cheques or banker's cashier orders are dishonoured upon the first presentation.
You may be prosecuted if you make a false declaration.

致：皓天財經集團控股有限公司（貴公司）
瑞士銀行香港分行（獨家全球協調人）
東亞亞洲有限公司（獨家保薦人）
東亞亞洲證券有限公司
海通國際證券有限公司（連同瑞士銀行香港分行及東亞亞洲證券有限公司，合稱「聯席承銷經理人」及「聯席牽頭經銷人」）
香港包銷商

本人/吾等：
• 按照招股章程及本申請表格所載條款及條件，並受 貴公司之組織章程大綱及公司章程之規限下，申請認購以下數目之香港發售股份；
• 隨附申請認購香港發售股份所需之全數款項，即每股發售股份不超過港幣1.50元（須於申請時以港幣繳足，多繳款項將予退還，另加1%經紀佣金、0.003%聯交所交易費及0.005%證監會交易徵費）；
• 承諾及同意接納所申請香港發售股份數目或就本申請分配予本人/吾等較少數目之香港發售股份；
• 聲明、保證及承諾本人/吾等明白發售股份並未亦將不會根據美國證券法登記，且本人/吾等及本人/吾等代表或為其利益申請發售股份之人士均處美國境外（定義見S規例）或為S規例902條(b)(3)段所述之人士；
• 聲明、保證及承諾向本人/吾等或由本人/吾等或其利益而提出本申請之人士分配或申請香港發售股份，不會引致 貴公司須從香港以外任何地區之法律或法規之任何規定（不論是具法律效力）；
• 保證本申請表格所載之資料均屬真實及準確；
• 保證、確認及聲明，本人/吾等及本人/吾等代表為申請之受益人並亦不會表示有意認購或認購任何國際發售股份；
• 明白 貴公司、獨家全球協調人、獨家保薦人、聯席承銷經理人、聯席牽頭經銷人及香港包銷商將依賴本聲明及陳述以決定是否應向本申請認購任何香港發售股份；
• 授權 貴公司將本人/吾等之姓名/名稱列入 貴公司股東名冊內，作為本人/吾等所獲配發任何香港發售股份之持有人；及（在本申請表格及招股章程所載之條款及條件之規限下）以平郵方式將任何股票及/或退款支票寄往本申請表格所填寫之地址，郵誤風險概由本人/吾等承擔，除非本人/吾等已申請認購1,000,000股或以上之香港發售股份，並已於本申請表格上表明擬按本申請表格及招股章程所述程序親自領取任何股票及/或退款支票；
• 要求任何退款支票以本人/吾等（或如屬聯名申請人，以本申請表格內排名首位之申請人）為抬頭人，並（在本申請表格及招股章程所載之條款及條件之規限下）以平郵方式將任何退款支票寄往本申請表格所列地址，郵誤風險概由本人/吾等承擔，除非本人/吾等已申請認購1,000,000股或以上之香港發售股份，並已在本申請表格表明本人/吾等擬按本申請表格及招股章程所述程序，親自領取任何退款支票；
• 已細閱本申請表格及招股章程所載之條款、條件及申請手續，並同意受其約束；及
• 同意本人/吾等作出之本申請，任何對本申請之接納以及因而產生之合同，將受香港法律規管及按其詮釋。

For broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼	
Broker's Chop 經紀印章	

重要提示：
• 務請 閣下細閱及遵守背頁之條款、條件及申請手續。
• 除非另有訂明，閣下必須以英文填妥本申請，否則申請可被拒絕受理。
• 閣下必須親筆簽署本申請，不得以個人印章代替，否則申請可被拒絕受理。
• 任何人士僅能以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示，以受益人身份提出一次認購申請。倘出現下列情況，則有關認購申請可被拒絕受理：
• 以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出重複或疑屬重複申請；及由一名申請人（或聯名申請人）以一份白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出認購超過12,500,000股香港發售股份（即根據香港公開發售初步可供公眾人士認購之香港發售股份之25%）；及支票或銀行本票於首次過戶時未能兌現。
• 如作出虛假聲明，則 閣下可能會被檢控。

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 12,500,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially made available for subscription by the public under the Hong Kong Public Offering)
申請認購香港發售股份數目(除非另有規定,否則申請數目不得超過12,500,000股香港發售股份,即根據香港公開發售初步可供公眾人士認購之香港發售股份之50%)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
股款總額

HK\$ 港幣 元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票之付款銀行名稱*

* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited - Wonderful Sky Financial Public Offer".
支票或銀行本票須以「只准存入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「中國銀行(香港)代理人有限公司—皓天財經公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外,請用墨水筆以英文正楷填寫。聯名申請人只須填寫排名首位之申請人地址。

Your name in English
英文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Your name in Chinese
中文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Your occupation in English
職業(以英文填寫)

Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.
(Please delete as appropriate)+
閣下之香港身份證號碼/護照號碼
香港商業登記號碼(請刪除不適用者)+

Names of all other joint applicants in English (if any)
所有其他聯名申請人之英文姓名(如有)

(1) (2) (3)

Hong Kong Business Registration No./Hong Kong Identity Card No./Passport No. of all other joint applicants
(Please delete as appropriate)+
所有其他聯名申請人之香港商業登記號碼/香港身份證號碼/護照號碼
(請刪除不適用者)+

(1) (2) (3)

Your address in English
(Joint applicants should give the address and telephone number of the first-named applicant only)
(Only an address in Hong Kong will be accepted)
申請人地址(以英文填寫)
(聯名申請人只須申報名列首位申請人之地址及電話號碼)
(僅接納香港地址)

Tel. No. 電話號碼

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代理人遞交:請填寫每名實益擁有人(如屬聯名實益擁有人,則為每名實益擁有人)之賬戶號碼或身份識別編碼。如閣下為代理人但並無填寫此欄,本申請將視作以閣下本身為受益人提出。

- (1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.
如屬個人,閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證,請填寫香港身份證號碼,否則請填寫護照號碼。如屬法人團體,請填寫香港商業登記號碼。閣下之香港身份證號碼或護照號碼(如閣下屬個人)或香港商業登記號碼(如閣下屬法人團體),將用以核實本申請表格是否有效,而有關資料可能會轉交第三方進行核實。所有聯名申請人均必須填寫(如屬個人)其香港身份證號碼或(如適用)護照號碼,或(如屬法人團體)其香港商業登記號碼。
- (2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供之部分香港身份證號碼/護照號碼,或(倘閣下為聯名申請人)名列首位申請人之部分香港身份證號碼/護照號碼,可能列印於閣下之退款支票(如有)。有關資料亦將轉交第三方以安排退款。閣下之銀行可能會在兌現閣下之退款支票前,要求核實閣下之香港身份證號碼/護照號碼。不正確填寫閣下之香港身份證號碼/護照號碼,可能會導致延誤兌現閣下之退款支票,或使退款支票無效。

If you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your Share certificate(s) and/or refund cheque(s) (where relevant) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 29 March 2012 or such other dates as notified by the Company in the newspapers as the date of despatch/collection of Share certificate(s)/e-Refund payment instructions/refund cheque(s), please put a "✓" in the box on the left. Please see the sections overleaf headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when and where to collect your Share certificate(s) and/or refund cheque(s) (where relevant).
如閣下申請認購1,000,000股或以上香港發售股份,且擬於二零一二年三月二十九日(星期四)上午9時正至下午1時正,或本公司在報章上公佈發送/領取股票/電子退款指示/退款支票之其他日期,親身到香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下之股票及/或退款支票(如相關),請在左邊方格內填上「✓」號。有關領取股票及/或退款支票(如相關)之時間及地點詳情,請參閱背頁「倘成功申請香港發售股份(全部或部分)」及「退還款項」兩節。

ADDRESS LABEL 地址標貼
Please repeat your name and address as set out above in BLOCK letters
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱

Address 地址

For Bank use 此欄供銀行填寫



WONDERFUL SKY FINANCIAL GROUP HOLDINGS LIMITED

皓天財經集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be an individual; 18 years of age or older have a Hong Kong address; are outside the United States when completing and submitting the application or are a person described in paragraph (b)(3) of Rule 902 of Regulation S; and are not a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan) (except qualified domestic institutional investors).
- If you are a firm, the application must be in the names of the individual members, not in the name of the firm.
- If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
- Save as under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying are/are:
 - an existing beneficial owner of Shares in the Company;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering;
 - a legal or natural person of the PRC (except qualified domestic institutional investors);
 - inside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form and you are not a person described in paragraph (b)(3) of Rule 902 of Regulation S under the U.S. Securities Act;
 - a person who does not have a Hong Kong address; or
 - have been allocated or have applied for Shares under the International Offering.

B. If you are a nominee

You may make more than one application for the Hong Kong Offer Shares if and only if you are a nominee, in which case you may make an application by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodging more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
- some other identification code

For each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.

A nominee who submits this Application Form on behalf of another person is deemed to have warranted, represented to and undertaken with the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters such information about such person/every such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or your and any of your joint applicants' benefit)

Multiple or suspected multiple applications will be rejected. Save as referred to in paragraph B above, all of your applications (including the part of the application made by HKSCC Nominees Limited acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicant:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO Service Provider** via the **White Form eIPO service (www.eipo.com.hk)** (save in the case of applications made by nominees in accordance with paragraph B above);
- apply both (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one or more **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC or to the **White Form eIPO Service Provider** via the **White Form eIPO service (www.eipo.com.hk)**;
- apply (whether individually or jointly) on one or more **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO Service Provider** via the **White Form eIPO service (www.eipo.com.hk)** for more than 12,500,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially made available for public subscription under the Hong Kong Public Offering; or
- have applied for or taken up, or indicated an interest for, or have been or will be allocated or placed (including conditionally and/or provisionally) International Offer Shares under the International Offering.

All of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of application made by HKSCC Nominees Limited acting on **electronic application instructions**).

- If an application is made by an unlisted company and
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,

then the application will be treated as being made for your own benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares — Pools A and B

The total number of Offer Shares available under the Hong Kong Public Offering is to be divided into two pools for allocation purposes (subject to any adjustment in the number of Offer Shares allocated between the International Offering and the Hong Kong Public Offering): 12,500,000 Hong Kong Offer Shares for pool A and 12,500,000 Hong Kong Offer Shares for pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of HK\$5 million or less (excluding the brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% payable). The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of more than HK\$5 million and up to the total value of pool B (excluding the brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% payable). Investors should be aware that applications in pool A and applications in pool B may require different allocation ratios. If Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in this pool and be allocated accordingly. For the purpose of this paragraph only, the "price" for Hong Kong Offer Shares means the price payable on application thereof (without regard to the Offer Price as finally determined). Applicants can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 12,500,000 Hong Kong Offer Shares will be rejected. No applications will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares originally allocated to each pool. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in this Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not received any Offer Shares under the International Offering, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorize** the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and/or the Hong Kong Underwriters (or their respective agents or nominees), each acting as an agent of the Company, to execute any **arrangements, contract notes or other documents on your behalf and to act on your behalf** all other things necessary to effect the registration of any Offer Shares allocated to you in your name(s) as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Offer Shares allocated to you, and as required by the Articles;
- represent, warrant and undertake** that you understand that the Offer Shares have not been and will not be registered under the U.S. Securities Act and you and any person for whose account or benefit you are applying for the Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph(h)(3) of Rule 902 of Regulation S;
- confirm** that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making this application, and not on any other information or representation concerning the Company save as set out in any supplement to the Prospectus and you agree that neither the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners and the Joint Lead Managers and the Hong Kong Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will have any liability for any such other information or representations;
- agree** (without prejudice to any other rights which you may have) that once this application has been accepted, you may not rescind it due to an innocent misrepresentation;
- (if the application is made for your own benefit) **warrant** that this application is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO Service Provider** via the **White Form eIPO service (www.eipo.com.hk)**;
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) **warrant** that reasonable inquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO Service Provider** via the **White Form eIPO service (www.eipo.com.hk)**, and that you are duly authorized to sign this Application Form or to give **electronic application instructions** as that other person's agent;
- agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;

- undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares in the International Offering, nor otherwise participate in the International Offering;
- warrant** the truth and accuracy of the information contained in this application;
- agree** to disclose to the Company, the Company's Hong Kong Share Registrar, the receiving banker, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters and their respective advisors and agents any personal data and any other information about you or the person(s) for whose benefit you have made the application which they require;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree** to accept the Offer Shares applied for, or any lesser number allocated to you under the application;
- authorize** the Company to place your name(s) on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or the Company's agents to send any Share certificate(s) (where applicable) and/or any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post to the address stated on this Application Form at your own risk (except if you have applied for 1,000,000 Hong Kong Offer Shares or more, as the case may be, and have indicated in this Application Form that you wish to collect your refund cheque and/or Share certificates (where applicable) in person);
- confirm** that you are aware of the restrictions on the Global Offering of the Offer Shares described in the Prospectus;
- undertstand** that these declarations and representations will be acted upon by the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters in deciding whether or not to allocate any Offer Shares in response to your application;
- if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters, nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree** with the Company, for itself and for the benefit of each shareholder of the Company (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed, for itself and on behalf of each shareholder of our Company) (and if applicable, with each CCASS Participant giving **electronic application instructions**) to observe and comply with the Companies Law, the Memorandum and the Articles;
- agree** with the Company and each shareholder of the Company that the Shares in the Company are freely transferable by the holder thereof;
- agree** that the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners and Joint Lead Managers, the Hong Kong Underwriters and any of their respective directors, officers, employees, partners, agents or advisors, and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement to the Prospectus (and only then to the extent such liability is held to exist by a court with competent jurisdiction); and
- confirm** that you have read the terms and conditions and application procedures as set out in the Prospectus and the Application Forms and agree to be bound by them.

The Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters, and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

You must complete this application in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

G. Power of attorney

If your application is made by a person duly authorized under a power of attorney, the Company, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and their respective agents or nominees, each severally as the Company's agent, may accept your application at their discretion, subject to any conditions they think fit, including production of evidence of the authority of your attorney.

H. Determination of offer price

The Offer Price is expected to be fixed by agreement between the Sole Global Coordinator and the Joint Bookrunners (on behalf of the Underwriters) and the Company on the Price Determination Date. The Offer Price will be not more than HK\$1.50 and is currently expected to be not less than HK\$1.18. Applicants for the Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.50 for each Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to any necessary rounding and refund if the Offer Price as finally determined is lower than HK\$1.50. The Price Determination Date is expected to be on or around Thursday, 22 March 2012 (Hong Kong time) and, in any event, not later than Monday, 26 March 2012 (Hong Kong time). The Sole Global Coordinator and the Joint Bookrunners (on behalf of the Underwriters) may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the prospectus (which is HK\$1.18 to HK\$1.50 per Offer Share) at any time prior to the morning of the last day for the lodging of applications under the Hong Kong Public Offering. In such a case, an announcement will be published in the Standard (in English), the Hong Kong Economic Times (in Chinese), on the Company's website (www.wsfjg.hk) and on the Stock Exchange's website (www.hkexnews.hk) not later than the morning of the day which is the last day for the lodging of applications under the Hong Kong Public Offering. If, for whatever reason, the Company and the Sole Global Coordinator and the Joint Bookrunners (on behalf of the Underwriters) are not able to agree on the Offer Price, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.

ALLOCATION OF HONG KONG OFFER SHARES

No proceeds will be taken on applications for the shares and no allocation of any such shares will be made until after the closing of the application lists.

The Company expects to release and announce the final Offer Price, the results of applications and the basis of allotment of the Hong Kong Offer Shares, the level of applications in the Hong Kong Public Offering and the level of interest in the International Offer Shares on or about Thursday, 29 March 2012 in the Standard (in English), the Hong Kong Economic Times (in Chinese), on the Company's website (www.wsfjg.hk) and on the Stock Exchange's website (www.hkexnews.hk).

Results of allocation of the Hong Kong Public Offering, and the Hong Kong Identity card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be made available in the manner described in the section headed "How to Apply for Hong Kong Offer Shares — X. Results of Allocation" in the Prospectus.

IF YOUR APPLICATION FOR HONG KONG OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.

If you have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated your intention on this Application Form to collect your Share certificate(s) and/or refund cheques (where relevant) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, and have provided all information required by this Application Form, you may collect your Share certificate(s) and/or refund cheques (where applicable) from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor
Hopewell Centre, 183 Queen's Road East
Wanchai
Hong Kong

from 9:00 a.m. to 1:00 p.m. on Thursday, 29 March 2012 or any other date notified by the Company in the newspapers at the date of dispatch of share certificates-/Refund payment instructions/refund cheque. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited. If you do not collect your Share certificate(s) and/or refund cheque(s) (where applicable) in person within the time specified for collection, if/they will be dispatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 or more Hong Kong Offer Shares but have not indicated in this Application Form that you wish to collect your Share certificate(s) and/or refund cheques (where applicable) in person, your Share certificate(s) and/or refund cheques (where applicable) will be dispatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 30 March 2012 provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed "Underwriting — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination" in the Prospectus has not been exercised.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARES

You will not be allocated Hong Kong Offer Shares for any of the following reasons:

- If your application is revoked:**
 - By completing and submitting an Application Form, you agree that your application cannot be revoked before the fifth day after the closing of the application lists under the Hong Kong Public Offering (excluding for this purpose any day which is not a Business Day). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before the fifth day after the closing of the application lists under the Hong Kong Public Offering (excluding for this purpose any day which is not a Business Day), except by means of one of the procedures referred to in the Prospectus.
 - Your application may only be revoked before the fifth day after the closing of the application lists under the Hong Kong Public Offering (excluding for this purpose any day which is not a Business Day). If a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If you have not been so notified, or if you have been notified but have not withdrawn your applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and you shall be deemed to have applied on the basis of the Prospectus as supplemented.
 - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN YOUR NAME

2. If the Company, the Sole Global Coordinator, the Joint Bookrunners, the White Form eIPO Service Provider (where applicable) or its or their respective agents exercise their discretion to reject your application:
- The Company, the Sole Global Coordinator and the Joint Bookrunners (as agents of the Company), the White Form eIPO Service Provider (where applicable) or their respective agents have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.
3. If your application is rejected:
- Your application may be rejected if:
- your application is a multiple or a suspected multiple application;
 - this Application Form is not completed correctly or fully in accordance with the instruction;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allotted (including conditionally and/or provisionally) International Offer Shares in the International Offering. By filing in this application form, you agree not to apply for the International Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received International Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;
 - the Company, the Sole Global Coordinator, the Joint Bookrunners and the Hong Kong Underwriters believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in this Application Form is located;
 - if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the public for subscription or more than number of shares under Pool A or Pool B.
4. If your allocation of Hong Kong Offer Shares is void:
- Your allocation of Hong Kong Offer Shares, if made, will be void if the Listing Committee of the Stock Exchange (the "Listing Committee") does not grant permission to list the Shares either:
- within three weeks from the closing date of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists.
5. If any of the Hong Kong Underwriting Agreement and/or the International Purchase Agreement does not become unconditional or is terminated in accordance with the terms thereof.

REFUND OF YOUR MONEY

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage fee of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% to you, without interest. If the Offer Price as finally determined is less than the price per Offer Share initially paid by you on application, the surplus application monies (including brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% attributable to such surplus) will be refunded to you without interest. Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data may also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Incomplete completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. Refund cheques are expected to be despatched on Thursday, 29 March 2012. Please also refer to the section headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" above for details regarding collection of refund cheques.

The Company intends to make special efforts to avoid undue delays in refunding application monies, brokerage, SFC transaction levy and Stock Exchange trading fee where appropriate.

APPLICATION BY HKSCC NOMINEES LIMITED

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees Limited:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit (or your and any of your joint applicants' benefit)";
- All representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

HOW TO MAKE YOUR APPLICATION

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares and must not exceed 12,500,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table headed "Number of Hong Kong Offer Shares that may be applied for and payments" below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. You must pay the maximum offer price of HK\$1.50 per share, plus brokerage of 1% the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.003%. The table below sets out the total amount payable for certain numbers of Hong Kong Offer Shares.
2. Complete the form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.
3. Staple your payment to the top left hand corners of the form. You must pay for the Shares applied for by cheque or by banker's cashier order.
- Each application must be accompanied by either a separate cheque or banker's cashier order.
- If you pay by cheque, the cheque must:**
- be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must correspond with your name on this application form. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
 - be made payable to "Bank of China (Hong Kong) Nominees Limited - Wonderful Sky Financial Public Offer"; and
 - be crossed "Account Payee Only".
- Your application is liable to be rejected if your cheque:
- does not meet all these requirements; or
 - is dishonoured on its first presentation.
- If you pay by banker's cashier order, the cashier order must:**
- be issued by licensed banks in Hong Kong, and have your name certified at the back of the order by an authorized signatory of the bank on which it is drawn. The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
 - not be post-dated;
 - be in Hong Kong dollars;
 - be made payable to "Bank of China (Hong Kong) Nominees Limited - Wonderful Sky Financial Public Offer"; and
 - be crossed "Account Payee Only".
- Your application is liable to be rejected if your cheque or order does not meet all these requirements.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**
- From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.
- Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s) and/or the dispatch of refund cheque(s) to which you are entitled.
- It is important that holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
2. **Purposes**
- The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting or assisting to conduct signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by any laws, rules or regulations (whether statutory or otherwise);
 - disclosing identities of successful applicants by way of press announcement(s) or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.
3. **Transfer of personal data**
- Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:
- the Company or its appointed agents such as financial advisors, receiving bankers and the Hong Kong Share Registrar;
 - HKSCC and HKSCC Nominees, who will use the personal data for the purpose of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
 - any agents, contractors or third-party service providers who offer administrative, telecommunication, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their businesses;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.
4. **Access and correction of personal data**
- The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company at its registered address for the attention of the Company Secretary or the Company's Hong Kong Share Registrar for the attention of the privacy compliance officer (for the purposes of the Ordinance).
- By signing an Application Form or by giving electronic application instructions to HKSCC or the White Form eIPO Service Provider, you agree to all of the above.**

4. **For this Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches or sub-branches of:**

(a) Bank of China (Hong Kong) Limited

District	Branch name	Branch address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Gilman Street Branch	136 Des Voeux Road Central
	North Point (Kiu Fai Mansion) Branch	413-415 King's Road, North Point
Kowloon	Hampton's Avenue Branch	44A Hampton's Avenue, Tsim Sha Tsui
	Mong Kok Branch	589 Nathan Road, Mong Kok
New Territories	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
	Castle Peak Road (Tsuen Wan) Branch	201-207 Castle Peak Road, Tsuen Wan
	Yuen Long (Hang Fat Mansion) Branch	8-18 Castle Peak Road, Yuen Long

5. This Application Form can be lodged at these times:
- | | | |
|--------------------------|---|-------------------------|
| Monday, 19 March 2012 | — | 9:00 a.m. to 5:00 p.m. |
| Tuesday, 20 March 2012 | — | 9:00 a.m. to 5:00 p.m. |
| Wednesday, 21 March 2012 | — | 9:00 a.m. to 5:00 p.m. |
| Thursday, 22 March 2012 | — | 9:00 a.m. to 12:00 noon |
6. The latest time for lodging your application is **12:00 noon on Thursday, 22 March 2012** or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:
- a tropical cyclone warning signal 8 or above, or
 - a "black" rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 22 March 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.
- Business Day** means a day that is not a Saturday, Sunday or public holiday in Hong Kong.
7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 22 March 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

Wonderful Sky Financial Group Holdings Limited (Stock Code 1260)
(HK\$1.50 per Public Offer Share)

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$		HK\$
2,000	3,030.24	70,000	106,058.40	800,000	1,212,096.00	12,500,000 ⁽¹⁾	18,939,000.00
4,000	6,060.48	80,000	121,209.60	900,000	1,363,608.00		
6,000	9,090.72	90,000	136,360.80	1,000,000	1,515,120.00		
8,000	12,120.96	100,000	151,512.00	2,000,000	3,030,240.00		
10,000	15,151.20	150,000	227,268.00	3,000,000	4,545,360.00		
12,000	18,181.44	200,000	303,024.00	4,000,000	6,060,480.00		
14,000	21,211.68	250,000	378,780.00	5,000,000	7,575,600.00		
16,000	24,241.92	300,000	454,536.00	6,000,000	9,090,720.00		
18,000	27,272.16	350,000	530,292.00	7,000,000	10,605,840.00		
20,000	30,302.40	400,000	606,048.00	8,000,000	12,120,960.00		
30,000	45,453.60	450,000	681,804.00	9,000,000	13,636,080.00		
40,000	60,604.80	500,000	757,560.00	10,000,000	15,151,200.00		
50,000	75,756.00	600,000	909,072.00	11,000,000	16,666,320.00		
60,000	90,907.20	700,000	1,060,584.00	12,000,000	18,181,440.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.



WONDERFUL SKY FINANCIAL GROUP HOLDINGS LIMITED

皓天財經集團控股有限公司

(於開曼群島註冊成立之有限公司)

全球發售

申請條件

除另有註明外，此等條件所使用之詞彙具有招股章程賦予該詞之相同涵義。

甲. 申請人資格

- 閣下(申請人)及 閣下代為申請之任何受益人必須為年滿18歲或以上之人士; 擁有香港地址; 在填妥及遞交申請時身處美國境外或屬S規例第902條第(h)(3)段所述人士; 及並非中國(香港、澳門及台灣除外)之法人或自然人(除合格資格內機構投資者外)。

乙. 閣下為代理人

- 倘 閣下僅為代理人，則可以提交超過一份認購香港發售股份申請。閣下可以代理人名義(i)透過中央結算系統向香港結算發出電子認購指示(倘 閣下為中央結算系統參與者); 或(ii)使用白色或黃色申請表格提出申請，並以 閣下名義代表不同實益擁有人提交超過一份申請。閣下必須在本申請表格上註有「由代理人遞交」一欄內填上各實益擁有人(如屬聯名實益擁有人，則為每名該等實益擁有人)之:

- 賬戶號碼; 或
其他識別編碼
如 閣下未填妥上述資料，則本申請將視為以 閣下本身為受益人而提交。代表另一名人遞交本申請表格之代理人，被視為已向本公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人及香港包銷商發出保證、聲明和承諾，表示已正式獲該名人士(或如多於一名人士則為全體)授權遞交本申請，並代表該名人士/每名有關人士同意本申請表格之條款。閣下亦向本公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人及香港包銷商承諾，應會要求閣下「個人資料」一節所載任何目的，提供有關該名人士/每名有關人士之資料。

丙. 僅可以 閣下本身(或 閣下與任何聯名申請人)為受益人提交一份申請

重複或疑屬重複之申請概不受理。除上文乙段所述情況外，如 閣下或 閣下連同 閣下之聯名申請人或 閣下之任何聯名申請人作出以下任何一項行為，閣下之所有申請(包括由香港中央結算(代理人)有限公司根據電子認購指示提出之申請部分)將視為重複申請而概不受理:

- 以白色或黃色申請表格或向香港結算或向白表IPO服務(www.eipo.com.hk)向白表IPO服務供應商發出電子認購指示提出超過一次申請(不論個別或聯同其他人)(根據上文乙段由代理人遞交之申請除外);
(不論個別或共同)以一份白色申請表格及一份黃色申請表格或一份以上白色或黃色申請表格申請並向香港結算或向白表IPO服務(www.eipo.com.hk)向白表IPO服務供應商發出電子認購指示;
(不論個別或共同)用一份或以白色或黃色申請表格或向香港結算或向白表IPO服務(www.eipo.com.hk)向白表IPO服務供應商發出電子認購指示申請認購超過12,500,000股香港發售股份(即根據香港公開發售初步可供公眾認購之香港發售股份之50%); 或
已根據國際發售申請或認購或表示有意認購或已獲或將獲分配或配售(包括有條件及/或暫時性)國際發售股份

如以 閣下為受益人提出(包括由香港中央結算(代理人)有限公司根據電子認購指示而作出之申請部分)超過一次申請，則 閣下之所有申請亦將視作重複申請而不獲受理。如申請由非上市公司提出，且:

- 該公司主要從事證券買賣; 及
閣下可對該公司行使法定控制權。
則該申請將被視為以 閣下為受益人提出。
非上市公司指其證券並無在聯交所上市之公司。

對有關公司有法定控制權指 閣下:

- 控制該公司董事會之組成; 或
控制該公司一半以上之投票權; 或
持有該公司一半以上已發行股本(不包括任何無權分享超額指定金額之溢利或資本分派之已發行股本部分)。

丁. 香港發售股份之分配—甲組及乙組

獲分配方式: 根據香港公開發售可供認購之發售股份總數將分為兩組(或會於國際發售與香港公開發售之間獲分配之發售股份數目作出任何調整): 甲組12,500,000股香港發售股份及乙組12,500,000股香港發售股份。甲組之香港發售股份將按公平基準分配予申請香港發售股份認購總額為港幣5,000,000,000元或以下(不包括應付1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)之申請人。乙組之香港發售股份將按公平基準分配予申請香港發售股份認購總額為港幣5,000,000,000元以上且最多為乙組之總值(不包括應付1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)之申請人。投資者應注意，甲組之申請與乙組之申請可能有不同分配比例。如任何一組(並非兩組)之香港發售股份出現認購不足之情況，則剩餘之香港發售股份將轉往另一組; 以滿足該組之需求，並作出相應分配。僅就上述而言，香港發售股份之「價格」指申請時應付之價格(不理會最終釐定之發售價)。申請人僅可獲分配甲組或乙組而未獲另一組之香港發售股份。重複或疑屬重複申請及任何認購超過12,500,000股香港發售股份之申請將不予受理。任何申請認購超過各組原先獲分配之香港發售股份之申請將不獲受理。香港公開發售之每名申請人均須在其遞交之本申請表格上填寫及確認，申請人及其代為申請之受益人並無根據國際發售獲發任何發售股份，而倘上述承諾及/或確認遭違反及/或屬失實(視情況而定)，則該申請人之申請將被拒絕受理。

戊. 補充資料

倘有關於招股章程之任何補充文件，則已遞交申請之申請人可能會或不獲通知(視乎補充文件所載資料而定)其可撤回申請。倘申請人不將該通知，或倘申請人曾獲通知但並未按照指定程序撤回申請，則所有已遞交之申請仍屬有效並可獲接納。在上述情況下，申請一經提交概不得撤回，而申請人將被視為已基於經補充後之招股章程提出申請。

己. 填妥及遞交本申請表格之效用

填妥及遞交本申請表格，即表明 閣下(如屬聯名申請人，即 閣下與聯名申請人共同及個別)為本身或以代理人或代名人身份為 閣下所代表之每名人士:

- 指示及授權本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經銷人及/或香港包銷商(或彼等各自之代理人或代名人)擔當本公司代理人，代表 閣下簽訂任何轉讓表格、合約單據或其他文件，並根據章程之規定代表 閣下辦理一切其他必要手續，使 閣下獲分配之任何發售股份以 閣下之名義登記，及進行招股章程與本申請表格所述之各項安排;
承諾簽署所有文件及辦理所有必要事宜，使 閣下可按照章程之規定登記成為 閣下所獲分配發售股份之持有人;
聲明、保證及承諾 閣下明白發售股份並未亦將不會根據美國證券法登記，且 閣下及 閣下代表或其為其利益遞交發售股份之人士身處美國境外(定義見S規例)或為S規例902條第(h)(3)段所述之人士;
確認 閣下已收到一份招股章程，並依依賴招股章程所載之資料及陳述提出此申請而並無依賴招股章程任何補充文件以有關本公司之任何其他資料或陳述，而 閣下同意本公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人及香港包銷商以及彼等各自之董事、高級職員、僱員、合夥人、代理人、顧問或參與全球發售之任何其他人士均毋須對該等其他資料或陳述承擔任何責任;
同意(在不影響 閣下可能擁有之任何其他權利之情況下)對此申請一經接納，閣下便不可因無意作出之失實陳述而將其撤回;
(倘申請以 閣下為受益人提出)保證此申請為以 閣下為受益人以白色或黃色申請表格或向香港結算或向白表IPO服務(www.eipo.com.hk)向白表IPO服務供應商發出電子認購指示提出之唯一申請;
(倘申請由代理人代表 閣下提出)保證 閣下已有效且不可撤回地賦予 閣下之代理人一切必需權利及授權以提出此申請;
(倘 閣下為其他人土之代理人)保證已向該名人士合理查詢，此申請為以該名人士為受益人以白色或黃色申請表格或向香港結算或向白表IPO服務(www.eipo.com.hk)向白表IPO服務供應商發出電子認購指示提出之唯一申請，而 閣下已獲正式授權，以該名人士之代理人身份簽署本申請表格或發出電子認購指示;
同意倘 閣下之申請一經接納，閣下之申請將以本公司公佈之香港公開發售結果為證;
承諾並確認 閣下(倘申請以 閣下為受益人提出)或 閣下代為申請之受益人並無申請或認購或表示有意認購或已獲或將獲分配(包括有條件及/或臨時性)，亦不會申請或認購或表示有意認購國際發售之任何國際發售股份或以其他方式參與國際發售;
保證本申請所載資料真實準確;

- 同意向本公司、本公司之香港證券登記處、收款銀行、獨家全球協調人、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人及香港包銷商以及彼等各自之顧問及代理人披露其所需任何有關 閣下或 閣下為其利益提出申請之人士之個人資料及任何其他資料;
同意 閣下之申請、任何對本申請之接納以及因而產生之合同，將受香港法律規管及按其詮釋;
承諾並同意接納所申請發售股份數目或根據此申請分配予 閣下任何較少數目之發售股份;
授權本公司將 閣下之姓名列入本公司之股東名冊，作為 閣下所獲分配任何香港發售股份之持有人，並授權本公司及/或其代理人將任何股票(如適用)及/或退款支票(如適用)以郵寄方式按本申請表格所示地址寄予 閣下(如屬聯名申請人，則寄予本申請表格上排名首位之申請人)，郵誤風險概由 閣下承擔，除非 閣下已申請1,000,000股或以上香港發售股份(視情況而定)且已在本申請表格中表明擬親身領取退款支票及/或股票(如適用);
確認 閣下瞭解招股章程所述關於發售股份之全球發售各項限制;
明白本公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人及香港包銷商將基於上述聲明及陳述，以決定會否就 閣下提出之申請分配任何發售股份;
同意及聲明倘香港境外任何地區之法律適用於 閣下之申請，則 閣下已遵守一切有關法律，而本公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人、香港包銷商及彼等各自之高級職員或顧問因接納 閣下之認購申請或因 閣下根據招股章程所載條款及條件具之權利與責任而採取之行動不會違反香港境外地區之任何法律;
向本公司(就其本身及代表本公司各股東之利益)表示同意(而本公司一經接納全部或部分申請，即視為本公司就其本身及代表本公司各股東表示同意(在適用情況下亦向發出電子認購指示之各中央結算系統參與者表示同意)遵守及符合公司法、組織章程大綱及章程;
向本公司及本公司各股東表示同意本公司股份持有人的自由可根據本公司股份;
同意本公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人、香港包銷商及任何彼等各自之董事、高級職員、僱員、合夥人、代理人或顧問，以及參與全球發售之任何其他人士，僅須對招股章程及招股章程補充文件所載之資料及陳述負責(且僅限於其具體法律裁定存在之責任); 及
確認 閣下已細閱關於招股章程及申請表格之條款及條件以及申請程序，並同意受其約束。

本公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人及香港包銷商以及彼等各自之董事及參與全球發售之任何其他各方均有權依賴、承認及承下在本申請作出之任何保證、陳述或聲明。如為聯名申請人提出申請，聯名申請人明確作出、發出、接受或承擔之所有保證、陳述、聲明及責任將視為由申請人共同及個別作出、發出、接受或承擔。倘 閣下作出虛假聲明，可能會被檢控。除非另有訂明，閣下必須以英文填妥本申請表格，而 閣下或(倘為聯名申請人)各聯名申請人必須親筆簽署本申請表格，不得以個人印章代替，否則申請可被拒絕受理。

庚. 授權書

如閣下透過根據授權書獲得正式授權之人士(包括 閣下、本公司、獨家全球協調人、聯席賬簿管理人及聯席牽頭經銷人及彼等各自之代理人或代名人)各自作為本公司代理人，可在符合彼等認為適當之條件(包括取得證明 閣下之代表已獲授權之證據)之情況下，酌情接納 閣下之申請。

辛. 發售價之釐定

預期發售價由獨家全球協調人及聯席賬簿管理人(代表包銷商)與本公司於定價日期協定。發售價將不超過港幣1.50元且現時匯率不超過港幣1.18元。發售股份申請人須在申請時繳付最高發售價每股發售股份港幣1.50元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(可作出必須之四捨五入)，倘發售價最終低於港幣1.50元，多繳股款將予退還。預期定價日期將為二零一二年三月二十二日(星期四)或前後(香港時間)，惟無論如何不遲於二零一二年三月二十六日(香港時間)。獨家全球協調人及聯席賬簿管理人(代表包銷商)可在本公司同意下，於香港公開發售申請截止日期上午前，隨時調低全球發售發售價格及/或指示性發售價格範圍至低於招股章程所列之水平(即每股發售股份港幣1.18元至港幣1.50元)。在此情況下，本公司將於香港公開發售申請截止日期上午前，在英文文庫(英文)、香港經濟日報(中文)、本公司網站(www.hkexnews.hk)及聯交所網站(www.hkexnews.hk)刊登招股章程/電子認購指示/退款支票之任何其他日期上午9時正至下午1時正親身前往以下地點領取股票及/或退款支票(如適用):

香港發售股份之分配

本公司於截止登記認購申請後，方會動用股份申請所條款項及分配任何該等股份。本公司預期於二零一二年三月二十九日(星期四)或前後於英文文庫(英文)、香港經濟日報(中文)、本公司網站(www.hkexnews.hk)及聯交所網站(www.hkexnews.hk)發放及公佈最終發售價、香港發售股份之申請結果及配發基準。香港公開發售之申請程度以及國際發售股份之踴躍程度。香港公開發售之分配結果以及成功申請人士之香港身份證/護照/香港商業登記號碼(如適用)，將通過招股章程「如何申請香港發售股份-X.分配結果」一節所述方式公佈。

倘成功申請香港發售股份(全部或部分)

本公司不會就已付申請股款發出任何收據，亦不會發出任何臨時所有權文件。閣下不獲發給1,000,000股或以上香港發售股份，並在本申請表格填妥親身前往本公司香港證券登記處香港中央結算有限公司領取股票及/或退款支票(如適用)，且已提供本申請表格所規定之一切資料，則 閣下可於二零一二年三月二十九日(星期四)或本公司在報章公佈發售股票/電子認購指示/退款支票之任何其他日期上午9時正至下午1時正親身前往以下地點領取股票及/或退款支票(如適用):

- 香港中央證券登記有限公司
香港
灣仔
皇后大道東183號合和中心
171712-1716室

倘 閣下為個人申請人，並選擇親身領取，則不得授權他人代為領取。倘 閣下為公司申請人並選擇親身領取，則須由帶有加蓋公司印章授權書之授權代表領取。個人及授權代表(如適用)在領取時須出示本公司香港證券登記處香港中央證券登記有限公司接納之身份證明文件。倘 閣下並非在指定時間親身領取股票及/或退款支票(如適用)，則該等股票及退款支票將盡快以郵寄方式寄往本申請表格上所列地址，郵誤風險概由 閣下承擔。

倘 閣下申請少於1,000,000股香港發售股份，或 閣下申請1,000,000股或以上香港發售股份但並未在本申請表格上表明親身領取股票及/或退款支票(如適用)，則股票及/或退款支票(如適用)將會盡快以郵寄方式寄往本申請表格所列地址，郵誤風險概由 閣下承擔。發售股份之發售僅會於二零一二年三月三十日(星期五)上午8時正方成為所有權之有效證據，惟必須待下列情況建成，方可作實:(i)全球發售在各方面成為無條件;及(ii)招股章程內「包銷—香港公開發售—香港包銷協議—終止理由」一節所述終止權利並無獲行使。

導致 閣下不獲分配香港發售股份之情況

- 閣下可能因下列任何原因不獲分配香港發售股份:
1. 如 閣下之申請遭撤回:
申請表格一經填妥及遞交，即表示 閣下同意不得於截止登記香港公開發售之申請後第五天(就此而言不包括非營業日之任何日子)前撤回 閣下提交之申請。該協議以作為與本公司訂立之附屬合約之方式生效，包括 閣下遞交本申請表格時即具有約束力。基於該附屬合約，本公司同意，除按照招股章程所述任何一項程序發售外，不會於截止登記香港公開發售之申請後第五天(就此而言不包括非營業日之任何日子)前向任何人發售任何香港發售股份。
根據公司條例第40條對招股章程負責之人士如根據該條發出通知，免除或限制其對招股章程負責責任，閣下方可於截止登記香港公開發售之申請後第五天(就此而言不包括非營業日之任何日子)前撤回 閣下提交之申請。
如果刊登任何招股章程之補充文件，已提交申請之申請人可能會或可能不會(視乎補充文件所載內容而定)接獲彼等可撤回申請之通知。如果 閣下未接獲通知，或 閣下接獲通知後並未根據所通知之程序撤回申請，則所提交之一切申請將維持有效並可獲接納。根據上文所述，申請一經提交即不可撤回，且 閣下將被視為根據經補充之招股章程而作出申請。
認購申請一經接納，概不得撤回。就此而言，當分配結果在報章上公佈後，未被拒絕受理之申請即屬已獲接納，而分配結果有待達成若干條件或規定以抽籤方式分配，則該項接納將分別須待該等條件達成後方可作實或須親身抽籤結果而定。
2. 倘本公司、獨家全球協調人、聯席賬簿管理人、白表IPO服務供應商(如適用)或彼等各自之代理人行使酌情權拒絕 閣下之申請:
本公司、獨家全球協調人及聯席賬簿管理人(作為本公司之代理人)、白表IPO服務供應商(如適用)或彼等各自之代理人，可全權決定拒絕或接納任何申請，或只接納某部分之申請而毋須就拒絕或接納任何申請提供理由。
3. 倘 閣下之申請不予受理:
以下情況可能導致 閣下之申請被拒:
閣下之申請屬或疑屬重複申請;
本申請表格並未正確填妥或完全按指示填寫;
閣下未以正確方式付款，或 閣下以支票或銀行本票付款而該支票或銀行本票在首次過戶時未能兌現;
閣下或 閣下代為申請之受益人已根據國際發售申請或認購，或表示有意認購，或已經或將獲得(包括有條件及/或暫時性)配股或配發國際發售股份。填寫本申請表格，即表示 閣下同意不會申請認購國際發售中之國際發售股份。本集團將採取合理措施，在香港公開發售區區分及拒絕已在國際發售中獲得國際發售股份之投資者所作出之申請，並將區分及拒絕已在香港公開發售中獲得香港發售股份之投資者於國際發售中提出之認購意向;

如欲以 閣下之名義獲發行香港發售股份，請用本申請表格

- 本公司、獨家全球協調人、聯席賬簿管理人及香港包銷商相信接納 閣下之申請會觸犯 閣下填寫及/或簽署申請表格或 閣下於本申請表格上所示地址之所在司法權區任何適用證券或其他法律、規則或法規；
 - 閣下申請超過初步可供公眾認購之香港發售股份之50%或多於甲組或乙組之股份數目。
4. 倘 閣下之香港發售股份分配作廢：
- 如閣下之上市委員會(「上市委員會」)在下列期間並未批准股份上市，則 閣下之香港發售股份分配將會作廢：
- 截止登記認購申請後三星期內；或
 - 上市委員會在登記認購申請截止日期後三星期內知會本公司延長有關期間，則為不超過六個星期之較長期間。
5. 如任何香港包銷協議及/或國際購買協議未能成為無條件或已根據各自條款終止。

退還款項

倘 閣下因任何原因(不限於上述原因)未獲分配任何香港發售股份，本公司將不計利息向 閣下退還申請股款(連同1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費)。如 閣下之申請僅部分獲得接納，本公司將不計利息向 閣下退還適當部分之申請股款、1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。如最終釐定之發售價低於 閣下申請時初步支付之每股發售股份價格，則多收之申請股款(包括多收項應佔之1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費)將不計利息退還 閣下。

退還支票會劃線註明「只准存入抬頭人賬戶」，並以 閣下作為抬頭人，如屬聯名申請人，則以本申請表格上排名首位之申請人為抬頭人。 閣下(倘 閣下為聯名申請人，則名列首位之申請人)所提供之香港身份證號碼/護照號碼，其部分可能列印於 閣下之退還支票(如有)。該資料亦可能轉交予第三方以便安排退還。 閣下之銀行可能會於兌現 閣下之退還支票前，要求核實 閣下之香港身份證號碼/護照號碼。不正確填寫 閣下之香港身份證號碼/護照號碼，可能會導致退還支票現款支票，或使 閣下之退還支票無效。退還支票預期於二零一二年三月二十九日(星期四)寄發。

有關領取退還支票之詳情，請同時參閱上述「**備成成功申請香港發售股份(全部或部分)**」一節。

本公司擬作出特別安排，以盡量避免延遲退還申請股款、經紀佣金、證監會交易費及聯交所交易費(如適用)。

以香港中央結算(代理人)有限公司名義提出申請

如本申請表格由香港結算代理人代表發出**電子認購指示**申請香港發售股份之人士簽署，則本申請表格與招股章程不符之一切規定將不適用，以招股章程所述者為準。在不限制此般普遍適用之前提下，如香港中央結算(代理人)有限公司作為簽署人，則本申請表格之以下部分並不適用：

- 第一頁所載之所有保證，惟第一項有關表示根據招股章程及本申請表格之條款與條件及在章程規限下申請認購香港發售股份之保證除外；
- 第一頁之「重要提示」；
- 「倘 閣下為代理人」；
- 「僅可 閣下本身(或 閣下與任何聯名申請人)為受益人提交一份申請」；
- 「填妥及遞交本申請表格之效用」一節所有陳述及保證，惟首兩項有關以申請人名義登記香港發售股份以及申請人簽署所有文件，致使申請人登記成為所申請之香港發售股份之持有人之陳述及保證除外；
- 「倘成功申請香港發售股份(全部或部分)」；
- 「導致 閣下不獲配發香港發售股份之情況」；及
- 「退還款項」。

申請手續

1. 按照下表計算閣下擬認購之香港發售股份數目之應繳股款。閣下申請股數最少須為2,000股香港發售股份及必須不超過12,500,000股香港發售股份。申請必須按照下文「可供申請認購之香港發售股份數目及應繳款項」一表載列之股份數目提出。**申請認購任何其他數目之香港發售股份將不予考慮，而任何有關申請可被拒絕受理。** 閣下須繳付最高發售價每股股份港幣1.50元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。下表亦列出申請認購香港發售股份若干數目之應繳股款總額。

2. 正確按照指示填妥並簽署表格，只填納親筆簽名。

3. 股款須緊釘於表格左上角。申請股份之股款必須以**支票或銀行本票**支付。

每份申請必須附有單獨開出之支票或銀行本票。

如以**支票**付款，該支票必須：

- 為港幣支票；
- 不得為期票；
- 由香港之港幣銀行賬戶開出；
- 顯示閣下之賬戶名稱，而該戶名須已預印在支票上，或由銀行授權人在該支票背面簽署證明戶名。該戶名必須與本申請表格上所示之閣下姓名相同。如屬聯名申請，該戶名必須與排名首位申請人之姓名相同。倘以聯名賬戶開出支票，則其中一名聯名賬戶持有人名稱必須與排名首位申請人之姓名相同；
- 註明抬頭人為「**中國銀行(香港)代理人有限公司**」及「**皓天財經**」；及
- 劃線註明「只准存入抬頭人賬戶」。

下列情況將導致閣下之申請可能**不獲受理**：

- 支票未能符合所有上述規定；或
- 支票首次過戶時不獲兌現。

倘以**銀行本票**繳付股款，本票必須：

- 由香港特種銀行發出，並由發出本票銀行之授權簽署人在本票背面簽署證明 閣下姓名。本票背面所顯示姓名須與申請表格所填寫之姓名相同。如屬聯名申請，本票背面所顯示姓名必須與排名首位申請人之姓名相同；
- 不得為期票；
- 為港幣本票；
- 註明抬頭人為「**中國銀行(香港)代理人有限公司**」及「**皓天財經**」；及
- 劃線註明「只准存入抬頭人賬戶」。

支票或本票如不符合所有有關要求，則 閣下之申請可被**拒絕受理**。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中之主要條文已於一九九六年十二月二十日在香港生效。此份個人資料收集聲明旨在向香港發售股份之申請人及持有人說明本公司及其香港證券登記處有關個人資料及條例之政策及慣例。

1. 收集 閣下個人資料之原因

證券申請人或證券登記處持有申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及其香港證券登記處提供最新及正確之個人資料。若未能提供所需資料，可能會導致本公司或香港證券登記處拒絕受理 閣下之證券申請或延誤或無法進行過戶或提供服務，亦可能會阻礙或延誤登記或轉讓 閣下成功申請之香港發售股份及/或寄發 閣下應得之股票及/或退還支票。

證券持有人所提供之個人資料如有任何不正確之處，必須即時知會本公司及其香港證券登記處。

2. 用途

- 證券申請人及持有人之個人資料可基於下列目的以任何方式被使用、持有及/或保存：
 - 處理 閣下之申請及退還支票(如適用)，並核實有否遵照本申請表格及招股章程所載之條款及申請手續；以及公佈香港發售股份之分配結果；
 - 確保遵守香港及其他地方之一切適用法例及條例；
 - 登記新發行或登記轉讓證券持有人名下或由其名下轉讓予他人之證券，包括(如適用)以香港結算代理人之名義登記；
 - 保存或更新本公司證券持有人名冊；
 - 核對或協助核對簽名或任何其他核實或交換資料；
 - 確定本公司證券持有人可獲取之利益，例如股息、供股及發行紅股；
 - 寄發本公司及其附屬公司之通訊；
 - 編撰統計資料及股東資料；
 - 根據任何法例、規則或條例之規定作出披露(不論為法定披露或其他披露)；
 - 透過於報章公佈或其他方式披露成功申請人士之身份；
 - 披露有關資料以備作出權利申索；及
 - 與上述有關之任何其他附帶或相關目的及/或使本公司及其香港證券登記處履行彼等對證券持有人及/或監管機構之責任及/或證券持有人不時同意之其他目的。

3. 轉交個人資料

本公司及其香港證券登記處所持有之證券申請人及持有人之個人資料將會保密，但本公司及香港證券登記處可能會為上述目的或其中任何一項作出後視為必要之查詢，以確定個人資料之準確性，尤其可能會向或獲下列任何或所有人士及實體披露、索取或轉交證券申請人及持有人之個人資料(不論在香港或外地)：

- 本公司或其委任之代理，例如財務顧問、收款銀行及香港證券登記處；
- 當申請人要求將香港發售股份存入中央結算系統時，香港結算及香港結算代理人可就中央結算系統之運作使用該等個人資料；
- 任何向本公司及/或香港證券登記處提供與其業務運作有關之行政、電訊、付款或其他服務之代理人、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 任何與證券持有人進行交易或擬進行交易之其他人士或機構，例如彼等之銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券申請人及持有人權利查核本公司及/或香港證券登記處是否持有其個人資料，並有權索取資料副本及更正任何不正確資料。根據條例規定，本公司及香港證券登記處有權處理任何查閱資料之要求收取合理費用。就本條例而言，所有關於查閱資料或更正資料或索取關於政策及慣例資料或所持資料類別之要求，應送交本公司註冊地址致本公司秘書或送交本公司香港證券登記處之私隱條例專任主任。

閣下簽署申請表格或向香港結算或白表IPO服務供應商發出**電子認購指示**，即表示同意上述各項。

4. 攜不本申請表格，對摺一次，然後投入下列任何一間分行或支行之特備收集箱：

(a) 中國銀行(香港)有限公司

地區	分行名稱	分行地址
香港島	中環大廈分行 禮利文街分行 北角僑輝大廈分行	花園道1號3樓 德輔道中136號 北角英皇道413-415號
九龍	堪富利士道分行 旺角分行 開源道分行	尖沙咀堪富利士道4-4A 彌敦道589號 觀塘開源道55號
新界	荃灣青山道分行 元朗恒發樓分行	荃灣青山道201-207號 元朗青山公路8-18號

5. 閣下可於下列時間遞交本申請表格：

二零一二年三月十九日(星期一)	上午9時正至下午5時正
二零一二年三月二十日(星期二)	上午9時正至下午5時正
二零一二年三月二十一日(星期三)	上午9時正至下午5時正
二零一二年三月二十二日(星期四)	上午9時正至中午12時正

6. 遞交申請表格之截止時間為**二零一二年三月二十二日(星期四)中午12時正**，如該日並無開始登記認購申請，則為下一日開始登記認購申請之中午12時正。本公司將於當日上午11時45分至中午12時正期間登記認購申請，惟視乎當日天氣情況而定。如下列警告信號在二零一二年三月二十二日(星期四)上午9時正至中午12時正期間內任何時間在香港懸掛，將不會登記認購申請：

- 8號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告信號。

如在該日之下一個營業日上午9時正至中午12時正內任何時間並無懸掛上述任何一項警告，申請認購登記將改為在該日之下一個營業日上午11時45分至中午12時正期間進行。

營業日指星期六、日或香港公眾假期以外之日子。

7. 本公司保留將 閣下之一切或任何股款過戶之權利，然而， 閣下之支票或銀行本票不會於二零一二年三月二十二日(星期四)中午12時正前過戶。本公司將不發出付款收條。本公司將保留 閣下之申請股款之任何應得利息(如屬退還，則計至退還支票寄發日期止)。在 閣下之支票或銀行本票過戶前，本公司亦有權保留任何股票及/或任何多收之申請股款或退還。

皓天財經集團控股有限公司(股份代號 1260) (每股公開發售股份港幣1.50元) 可供申請認購股份數目及應繳款項							
申請認購之 香港發售股份數目	申請時 應繳款項	申請認購之 香港發售股份數目	申請時 應繳款項	申請認購之 香港發售股份數目	申請時 應繳款項	申請認購之 香港發售股份數目	申請時 應繳款項
	港幣		港幣		港幣		港幣
2,000	3,030.24	70,000	106,058.40	800,000	1,212,096.00	12,500,000 ⁽¹⁾	18,939,000.00
4,000	6,060.48	80,000	121,209.60	900,000	1,363,608.00		
6,000	9,090.72	90,000	136,360.80	1,000,000	1,515,120.00		
8,000	12,120.96	100,000	151,512.00	2,000,000	3,030,240.00		
10,000	15,151.20	150,000	227,268.00	3,000,000	4,545,360.00		
12,000	18,181.44	200,000	303,024.00	4,000,000	6,060,480.00		
14,000	21,211.68	250,000	378,780.00	5,000,000	7,575,600.00		
16,000	24,241.92	300,000	454,536.00	6,000,000	9,090,720.00		
18,000	27,272.16	350,000	530,292.00	7,000,000	10,605,840.00		
20,000	30,302.40	400,000	606,048.00	8,000,000	12,120,960.00		
30,000	45,453.60	450,000	681,804.00	9,000,000	13,636,080.00		
40,000	60,604.80	500,000	757,560.00	10,000,000	15,151,200.00		
50,000	75,756.00	600,000	909,072.00	11,000,000	16,666,320.00		
60,000	90,907.20	700,000	1,060,584.00	12,000,000	18,181,440.00		

⁽¹⁾ 閣下可申請認購之香港發售股份最高數目。