

USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR THE STOCK ACCOUNT OF YOUR DESIGNATED CCASS PARTICIPANT MAINTAINED IN CCASS

如欲以香港中央結算（代理人）有限公司之名義獲發行所獲配發香港發售股份，並直接存入中央結算及交收系統（「中央結算系統」），以寄存於 閣下之中央結算系統投資者戶口持有人股份戶口或 閣下指定之中央結算系統參與者於中央結算系統設立之股份戶口內，請用本申請表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 12,500,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially made available for subscription by the public under the Hong Kong Public Offering) 申請認購香港發售股份數目（除非另有規定，否則申請數目不得超過12,500,000股香港發售股份，即根據香港公開發售初步可供公眾人士認購之香港發售股份之50%）		Cheque/banker's cashier order number 支票／銀行本票號碼	
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Total amount of payment 股款總額	HK\$ 港幣	元	Name of bank on which cheque/banker's cashier order is drawn* 支票／銀行本票之付款銀行名稱*
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* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited - Wonderful Sky Financial Public Offer".
* 支票或銀行本票須以「只准存入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「中國銀行（香港）代理人有限公司－皓天財經公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用墨水筆以英文正楷填寫。聯名申請人只須填寫排名首位之申請人地址。

Your name in English 英文姓名／名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 中文姓名／名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation in English 職業（以英文填寫）	Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (Please delete as appropriate) 閣下之香港身份證號碼／護照號碼／香港商業登記號碼（請刪除不適用者）
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Names of all other joint applicants in English (if any) 所有其他聯名申請人之英文姓名（如有）	(1)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants (Please delete as appropriate) 所有其他聯名申請人之香港身份證號碼／護照號碼／香港商業登記號碼（請刪除不適用者）	(1)
	(2)		(2)
	(3)		(3)

Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 申請人地址（以英文填寫） （聯名申請人只須申報名列首位申請人之地址及電話號碼） （僅接納香港地址）	Tel. No. 電話號碼
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For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代理人遞交：請填寫每名實益擁有人（如屬聯名實益擁有人，則為每名實益擁有人）之賬戶號碼或身份識別編碼。如 閣下為代理人但沒有填寫此欄，本申請將視作以 閣下本身為受益人提出。

- + (1) For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers. Your Hong Kong Identity Card/passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose. 如屬中央結算系統投資者戶口持有人提出本申請，須填寫香港身份證號碼（倘 閣下為個人）或香港商業登記號碼（倘 閣下為法人團體）方可獲得受理（請參閱背頁「申請手續」一節第2段）。如 閣下透過指定中央結算系統參與者（不包括中央結算系統投資者戶口持有人）申請認購而 閣下持有香港身份證，請填寫香港身份證號碼，否則請填寫護照號碼。如為法人團體，請填寫香港商業登記號碼。所有聯名申請人（如屬個人）必須填寫香港身份證號碼或（如適用）護照號碼或（如屬法人團體）香港商業登記號碼。 閣下之香港身份證／護照號碼（如 閣下屬個人）或香港商業登記號碼（倘 閣下為法人團體）將用以核實本申請表格是否有效，而有關資料可能會轉交第三方進行核實。
- (2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. 閣下所提供之部分香港身份證號碼／護照號碼，或（倘 閣下為聯名申請人）名列首位申請人之部分香港身份證號碼／護照號碼，可能列印於 閣下之退款支票（如有）。有關資料亦將轉交第三方以安排退款。 閣下之銀行可能會在兌現 閣下之退款支票前，要求核實 閣下之香港身份證號碼／護照號碼。不正確填寫 閣下之香港身份證號碼／護照號碼，可能會導致延誤兌現 閣下之退款支票，或使退款支票無效。

If you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque(s) (where relevant) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 29 March 2012 or such other dates as notified by the Company in the newspapers as the date of despatch/collection of Share certificate(s) e-Refund payment instruction/refund cheque(s), please put a ✓ in the box on the left. Please see the section overleaf headed "Refund of your money" for details of when and where to collect your refund cheque(s) (where relevant). 如 閣下申請認購1,000,000股或以上香港發售股份，且擬於二零一二年三月二十九日（星期四）上午9時正至下午1時正，或本公司在報章上公佈發送／領取股票／電子退款指示／退款支票之其他日期，親身到香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室）領取 閣下之退款支票（如相關），請在左邊方格內填上「✓」號。有關領取退款支票（如相關）之時間及地點詳情，請參閱背頁「退還款項」一節。

DETAILS FOR CCASS PARTICIPANT
中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED
此空格必須填寫妥當
Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公司印鑑

(See paragraph 2 under the section "How to make your application" overleaf)
(請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters
請用正楷填寫上表所示姓名／名稱及地址

Name(s) 姓名／名稱
Address 地址



WONDERFUL SKY FINANCIAL GROUP HOLDINGS LIMITED

皓天財經集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be an individual; 18 years of age or older; have a Hong Kong address; are outside the United States when completing and submitting the application or are a person described in paragraph (b)(3) of Rule 902 of Regulation S; and are not a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan) (except qualified domestic institutional investors).
- If you are a **firm**, the application must be in the names of the individual members, not in the name of the firm.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
- Save as under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying are:
 - an existing beneficial owner of Shares in the Company;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering;
 - a legal or natural person of the PRC (except qualified domestic institutional investors);
 - inside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form and you are not a person described in paragraph (b)(3) of Rule 902 of Regulation S under the U.S. Securities Act;
 - a person who does not have a Hong Kong address; or
 - have been allocated or have applied for Shares under the International Offering.
- The number of joint applicants may not exceed four.

B. If you are a nominee

- You may make more than one application for the Hong Kong Offer Shares if and only if you are a **nominee**, in which case you may make an application by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodging more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
- an account number; or
 - some other identification code

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.

A nominee who submits this Application Form on behalf of another person is deemed to have warranted represented to and undertaken with the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/each such person. You further undertake to supply to the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters such information about such person/each such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or you and any of your joint applicants' benefit)

Multiple or suspected multiple applications will be **rejected**. Save as referred to in paragraph B above, **all** of your applications (including the part of the application made by HKSCC Nominees Limited acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicant:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO** Service Provider via the **White Form eIPO** service (www.eipo.com.hk) (save in the case of applications made by nominees in accordance with paragraph B above);
- apply both (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one or more **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC or to the **White Form eIPO** Service Provider via the **White Form eIPO** service (www.eipo.com.hk);
- apply (whether individually or jointly) on one **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO** Service Provider via the **White Form eIPO** service (www.eipo.com.hk) for more than 12,500,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially made available for public subscription under the Hong Kong Public Offering; or
- have applied for or taken up, or indicated an interest for, or have been or will be allocated or placed (including conditionally and/or provisionally) International Offer Shares under the International Offering.

All of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees Limited acting on **electronic application instructions**).

If an application is made by an unlisted company and

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your own benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares — Pools A and B

The total number of Offer Shares available under the Hong Kong Public Offering is to be divided into two pools for allocation purposes (subject to any adjustment in the number of Offer Shares allocated between the International Offering and the Hong Kong Public Offering): 12,500,000 Offer Shares for pool A and 12,500,000 Offer Shares for pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of HK\$5 million or less (excluding the brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% payable). The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of more than HK\$5 million and up to the total value of pool B (excluding the brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% payable). Investors should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If Hong Kong Offer Shares in one (but not both) of the pools are oversubscribed, the Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in this other pool and be allocated accordingly. For the purpose of this paragraph only, the "price" for Hong Kong Offer Shares means the price payable on application (without regard to the Offer Price as finally determined). Applicants can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 12,500,000 Hong Kong Offer Shares will be rejected. No applications will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares originally allocated to each pool. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in this Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not received any Offer Shares under the International Offering, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

E. Supplemental information

If any supplement to the Prospectus is issued, applicants (who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been notified remain valid and may be accepted. Subject to the above, an application once made is irrevocable and cannot be withdrawn on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- agree** that any Hong Kong Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your election on this Application Form;
- confirm** that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any part of such allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the first-named applicant) at your own risk and costs; and (3) to cause such allotted Hong Kong Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the Share certificates for such allotted Hong Kong Offer Shares at your own risk to the address on this Application Form by ordinary post or to make available the same for your collection;
- agree** that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;
- agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- instruct and authorize** the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and/or the Hong Kong Underwriters (or their respective agents or nominees), each acting as an agent of the Company, to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake** to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Offer Shares allocated to you, and as required by the Articles;
- represent, warrant and undertake** that you understand that the Offer Shares have not been and will not be registered under the U.S. Securities Act and you and any person for whose account or benefit you are applying for the Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph(b)(3) of Rule 902 of Regulation S;
- confirm** that you have received the Prospectus and have only relied on the information and representations contained in the Prospectus in making this application, and not on any other information or representation concerning the Company save as set out in any supplement to the Prospectus and you agree that neither the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will have any liability for any such other information or representations;
- agree** (without prejudice to any other rights which you may have) that once this application has been accepted, you may not rescind it due to an innocent misrepresentation;
- (if the application is made for your own benefit) **warrant** that this application is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO** Service Provider via the **White Form eIPO** service (www.eipo.com.hk);
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;

- (if you are an agent for another person) **warrant** that reasonable inquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO** Service Provider via the **White Form eIPO** service (www.eipo.com.hk), and that you are duly authorized to sign this Application Form or to give **electronic application instructions** as that other person's agent;
- agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
- undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares in the International Offering, nor otherwise participate in the International Offering;
- warrant** the truth and accuracy of the information contained in this application;
- agree** to disclose to the Company, the Company's Hong Kong Share Registrar, the receiving banker, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters and their respective advisors and agents any personal data and any other information about you or the person(s) for whose benefit you have made the application which they require;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree** to accept the Offer Shares applied for, or any lesser number allocated to you under the application;
- authorize** the Company to place the name of HKSCC Nominees on the Company's register of members as the holder(s) in Hong Kong of any Hong Kong Offer Shares allocated to you, and the Company and/or the Company's agents to send any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post to the address stated on this Application Form at your own risk (except if you have applied for 1,000,000 Hong Kong Offer Shares or more, as the case may be, and have indicated in your Application Form that you wish to collect your refund cheque (where applicable) in person);
- confirm** that you are aware of the restrictions on the Global Offering of the Offer Shares described in the Prospectus;
- understand** that these declarations and representations will be relied upon by the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters in deciding whether or not to allocate any Offer Shares in response to your application;
- if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters, nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree** with the Company, for itself and for the benefit of each shareholder of the Company (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed, for itself and on behalf of each shareholder of our Company) (and if applicable, with each CCASS Participant giving **electronic application instructions**) to observe and comply with the Companies Law, the Companies Ordinance, the Memorandum and the Articles;
- agree** with the Company and each shareholder of the Company that the Shares in the Company are freely transferable by the holder thereof;
- agree** that the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters, and any of their respective directors, officers, employees, partners, agents or advisors, and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement to the Prospectus (and only then to the extent such liability is held to exist by a court with competent jurisdiction); and
- confirm** that you have read the terms and conditions and application procedures as set out in the Prospectus and the Application Forms and agree to be bound by them.

The Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters, and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

You must complete this application in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

G. Power of attorney

If your application is made by a person duly authorized under a power of attorney, the Company, or the Sole Global Coordinator, the Joint Bookrunners and the Joint Lead Managers as its agents, and their respective agents or nominees, each severally as the Company's agent, may accept your application at their discretion, subject to any conditions they think fit, including production of evidence of the authority of your attorney.

H. Determination of offer price

The Offer Price is expected to be fixed by agreement between the Sole Global Coordinator and the Joint Bookrunners (on behalf of the Underwriters) and the Company on the Price Determination Date. The Offer Price will be not more than HK\$1.50 and is currently expected to be not less than HK\$1.18. Applicants for the Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.50 for each Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to any necessary rounding and refund if the Offer Price as finally determined is lower than HK\$1.50. The Price Determination Date is expected to be on or around Thursday, 22 March 2012 and, in any event, not later than Monday, 26 March 2012 (Hong Kong Time). The Sole Global Coordinator and the Joint Bookrunners (on behalf of the Underwriters) may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.18 to HK\$1.50 per Offer Share) at any time prior to the morning of the last day for the lodging of applications under the Hong Kong Public Offering. In such a case, an announcement will be published in The Standard (in English), the Hong Kong Economic Times (in Chinese), on the Company's website (www.wfsf.hk) and on the Stock Exchange's website (www.hkexnews.hk) not later than the morning of the day which is the last day for the lodging of applications under the Hong Kong Public Offering. If, for whatever reason, the Company and the Sole Global Coordinator and the Joint Bookrunners (on behalf of the Underwriters) are not able to agree on the Offer Price, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.

ALLOCATION OF HONG KONG OFFER SHARES

No proceedings will be taken on applications for the shares and no allocation of any such shares will be made until after the closing of the application lists.

The Company expects to release and announce the final Offer Price, the results of applications and the basis of allotment of the Hong Kong Offer Shares, the level of applications in the Hong Kong Public Offering and the level of interest in the International Offering on or about Thursday, 29 March 2012 in The Standard (in English), the Hong Kong Economic Times (in Chinese), on the Company's website (www.wfsf.hk) and on the Stock Exchange's website (www.hkexnews.hk).

Results of allocations of the Hong Kong Public Offering, and the Hong Kong Identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available in the manner described in the section headed "How to Apply for Hong Kong Offer Shares — X. Results of Allocation" in the Prospectus.

IF YOUR APPLICATION FOR HONG KONG OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.

If your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Thursday, 29 March 2012 or, under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):** For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant:** The Company expects to make available the results of the Hong Kong Public Offering, including the results of CCASS Investor Participants' applications, in the manner described in the section headed "How to Apply for Hong Kong Offer Shares — X. Results of Allocation" in the Prospectus on Thursday, 29 March 2012. You should check the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 29 March 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 30 March 2012 provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed "Underwriting — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination" in the Prospectus has not been exercised.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARES
You will not be allocated Hong Kong Offer Shares for any of the following reasons:

- If your application is revoked:**
 - By completing and submitting an Application Form, you agree that your application cannot be revoked before the fifth day after the closing of the application lists under the Hong Kong Public Offer (excluding for this purpose any day which is not a Business Day). This agreement will take effect as a collateral contract with the Company, and will be binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before the fifth day after the closing of the application lists under the Hong Kong Public Offer (excluding for this purpose any day which is not a Business Day), except by means of one of the procedures referred to in the Prospectus.
 - Your application may only be revoked before the fifth day after the closing of the application lists under the Hong Kong Public Offer (excluding for this purpose any day which is not a Business Day), if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
 - If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If you have not been so notified, or if you have been notified but have not withdrawn your applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and cannot be withdrawn on the basis of the Prospectus as supplemented.
 - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

**USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF
HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO
YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR THE STOCK ACCOUNT OF YOUR DESIGNATED CCASS PARTICIPANT MAINTAINED IN CCASS**

2. If the Company, the Sole Global Coordinator, the Joint Bookrunners, the White Form eIPO Service Provider (where applicable) or its or their respective agents exercise their discretion to reject your application:
- The Company, the Sole Global Coordinator and the Joint Bookrunners (as agents of the Company), the White Form eIPO Service Provider (where applicable) or their respective agents have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.
3. If your application is rejected:
- Your application may be rejected if:
- your application is a multiple or a suspected multiple application;
 - this Application Form is not completed correctly or fully in accordance with the instruction;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allotted (including conditionally and/or provisionally) International Offer Shares in the International Offering.
- By filing in this Application Form, you agree not to apply for the International Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received International Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;
- the Company, the Sole Global Coordinator, the Joint Bookrunners and the Hong Kong Underwriters believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in this Application Form is located; or
 - if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the public for subscription or more than the number of shares under Pool A or Pool B.
4. If your allocation of Hong Kong Offer Shares is void:
- Your allocation of Hong Kong Offer Shares, if made, will be void if the Listing Committee of the Stock Exchange (the "Listing Committee") does not grant permission to list the Shares either:
- within three weeks from the closing date of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.
5. If any of the Hong Kong Underwriting Agreement and/or the International Purchase Agreement does not become unconditional or is terminated in accordance with the terms thereof.

REFUND OF YOUR MONEY

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage fee of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% to you, without interest. If the Offer Price as finally determined is less than the price per Offer Share initially paid by you on application, the surplus application monies (including brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% attributable to such surplus) will be refunded to you without interest.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data may also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. Refund cheques are expected to be despatched on Thursday, 29 March 2012.

If you have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated your intention on this Application Form to collect your refund cheque(s) (if any) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, and have provided all information required by this Application Form, you may collect your refund cheque(s) (if any) from:

- Computershare Hong Kong Investor Services Limited
- Shops 1712-1716, 17th Floor
- Hopewell Centre, 183 Queen's Road East
- Wanchai
- Hong Kong

from 9:00 a.m. to 1:00 p.m. on Thursday, 29 March 2012 or any other date notified by the Company in the newspapers as the date of dispatch of share certificates/-Refund payment instructions/refund cheques. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, you authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheque(s) (if any) in person within the time specified for collection, it/they will be despatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk.

HOW TO MAKE YOUR APPLICATION

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares and must not exceed 12,500,000 Hong Kong Offer Shares. Payments must be in one of the numbers set out in the table headed "Number of Hong Kong Offer Shares that may be applied for and payments" below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. You must pay the maximum offer price of HK\$1.50 per share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.003%. The table below sets out the total amount payable for certain numbers of Hong Kong Offer Shares.

2. You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in this Application Form.

If you are applying as an individual CCASS Investor Participant:

- this Application Form must contain your full name and Hong Kong Identity Card number; and
- your CCASS participant I.D. must be inserted in the appropriate box in this Application Form.

If you are applying as a joint individual CCASS Investor Participant:

- this Application Form must contain names and Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
- your CCASS participant I.D. must be inserted in the appropriate box in this Application Form.

If you are applying as a corporate CCASS Investor Participant:

- this Application Form must contain the CCASS Investor Participant's company name and its Hong Kong Business Registration number; and
- your CCASS participant I.D. and your company chop (bearing CCASS Investor Participant's company name) must be inserted in the appropriate box in this Application Form.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of its participant I.D. or other similar matters may render this application invalid.

3. Staple your payment to the top left hand corner of the form. You must pay for the Shares applied for by cheque or by banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must correspond with your name on this Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
- be made payable to "Bank of China (Hong Kong) Nominees Limited - Wonderful Sky Financial Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be rejected if your cheque:

- does not meet all these requirements;
- is dishonoured on its first presentation.

If you pay by banker's cashier order, the cashier order must:

- be issued by licensed banks in Hong Kong, and have your name certified at the back of the order by an authorized signatory of the bank. The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
- not be post-dated;
- be in Hong Kong dollars;
- be made payable to "Bank of China (Hong Kong) Nominees Limited - Wonderful Sky Financial Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be rejected if your cheque or order does not meet all these requirements or is dishonoured on its first presentation.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 or more Hong Kong Offer Shares but have not indicated in this Application Form that you wish to collect your refund cheque(s) (if any) in person, your refund cheque(s) (if any) will be despatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk. The Company intends to make special efforts to avoid undue delays in refunding application monies, brokerage, SFC transaction fee and Stock Exchange trading fee where appropriate.

PERSONAL DATA

Personal Information Collection Statement

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

1. **Reasons for the collection of your personal data**

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. **Purposes**

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by any laws, rules or regulations whether statutory or otherwise;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

3. **Transfer of personal data**

Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisors, receiving bankers and the Hong Kong Share Registrar;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. **Access and correction of personal data**

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company at its registered address for the attention of the Company Secretary or the Company's Hong Kong Share Registrar for the attention of the privacy compliance officer (for the purposes of the Ordinance).

By signing an Application Form or by giving electronic application instructions to HKSCC or the White Form eIPO Service Provider, you agree to all of the above.

4. Tear off this Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches or sub-branches of:

(a) Bank of China (Hong Kong) Limited

District	Branch name	Branch address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Gilman Street Branch	136 Des Voeux Road Central
	North Point (Kiu Fai Mansion) Branch	413-415 King's Road, North Point
Kowloon	Humphrey's Avenue Branch	4-4A Humphrey's Avenue, Tsim Sha Tsui
	Mong Kok Branch	589 Nathan Road, Mong Kok
New Territories	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwan Tong
	Castle Peak Road (Tsuen Wan) Branch	201-207 Castle Peak Road, Tsuen Wan
	Yuen Long (Hang Fat Mansion) Branch	8-18 Castle Peak Road, Yuen Long

5. This Application Form can be lodged at these times:

Monday, 19 March 2012	—	9:00 a.m. to 5:00 p.m.
Tuesday, 20 March 2012	—	9:00 a.m. to 5:00 p.m.
Wednesday, 21 March 2012	—	9:00 a.m. to 5:00 p.m.
Thursday, 22 March 2012	—	9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Thursday, 22 March 2012, or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal 8 or above, or
- a "black" rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 22 March 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

Business Day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 22 March 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

**Wonderful Sky Financial Group Holdings Limited (Stock Code 1260)
(HK\$1.50 per Public Offer Share)
NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS**

No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$		HK\$
2,000	3,030.24	70,000	106,058.40	800,000	1,212,096.00	12,500,000 ⁽¹⁾	18,939,000.00
4,000	6,060.48	80,000	121,209.60	900,000	1,363,608.00		
6,000	9,090.72	90,000	136,360.80	1,000,000	1,515,120.00		
8,000	12,120.96	100,000	151,512.00	2,000,000	3,030,240.00		
10,000	15,151.20	150,000	227,268.00	3,000,000	4,545,360.00		
12,000	18,181.44	200,000	303,024.00	4,000,000	6,060,480.00		
14,000	21,211.68	250,000	378,780.00	5,000,000	7,575,600.00		
16,000	24,241.92	300,000	454,536.00	6,000,000	9,090,720.00		
18,000	27,272.16	350,000	530,292.00	7,000,000	10,605,840.00		
20,000	30,302.40	400,000	606,048.00	8,000,000	12,120,960.00		
30,000	45,453.60	450,000	681,804.00	9,000,000	13,636,080.00		
40,000	60,604.80	500,000	757,560.00	10,000,000	15,151,200.00		
50,000	75,756.00	600,000	909,072.00	11,000,000	16,666,320.00		
60,000	90,907.20	700,000	1,060,584.00	12,000,000	18,181,440.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

如欲以香港中央結算(代理人)有限公司之名義發行香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以寄存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者於中央結算系統設立之股份戶口內，請用本申請表格



WONDERFUL SKY FINANCIAL GROUP HOLDINGS LIMITED

皓天財經集團控股有限公司

(於開曼群島註冊成立之有限公司)

全球發售

申請條件

除另有註明外，此等條件所使用之詞彙具有招股章程賦予該詞之相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下代為申請之任何受益人必須為年滿18歲或以上之人士；擁有香港地址；在填妥及遞交申請時身處美國境外或屬S規例第902條(h)(3)段所述人士；及並非中國(香港、澳門及台灣除外)之法人或自然人(除資格境內機構投資者外)。
- 閣下屬商號，則必須以商號之個別成員而非以商號之名義申請。
- 如閣下屬法人團體，申請表格須加蓋公司印章(須列有公司名稱)；並由獲正式授權之高級職員簽署，並須註明簽署人之職銜。
- 除非非上市規則容許，閣下或閣下代為申請之任何受益人為下列人士，則不得申請任何香港發售股份：
 - 本公司股份現時之實益擁有人；
 - 本公司或其任何附屬公司之主要行政人員或董事；
 - 上述任何人士之聯繫人士(定義見上市規則)；
 - 本公司之關連人士(定義見上市規則)或於全球發售完成後隨即成為本公司關連人士之人士；
 - 除資格境內機構投資者外，中國之法人或自然人；
 - 在填妥及遞交申請表格時身處美國(定義見美國證券法S規例)境內且閣下並非美國證券法S規例第902條(h)(3)段所述人士；或
 - 並無擁有香港地址之人士；或
 - 已根據國際發售獲分配或申請股份。

乙. 倘閣下為代理人

- 倘閣下僅為代理人，則可以提交超過一份認購香港發售股份申請。閣下可以代理人名義：(i)透過中央結算系統向香港發售發出電子認購指示(倘閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格提出申請，閣下可代為代表不同實益擁有人提交超過一份申請。閣下必須在本申請表格上註有「由代理人遞交」一欄內填上各實益擁有人(如屬聯名實益擁有人，則為每名該等實益擁有人)之：
- 賬戶號碼；或
 - 其他識別編碼
- 如閣下未填妥上述資料，則本申請將視為以閣下本身為受益人而提交。
- 代表另一人士遞交本申請表格之代理人，被視為已向本公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人及香港包銷商發出保證、聲明和承諾，表示已正式獲該名人士(或如多於一名人士則為全體)授權遞交本申請，並代表該名人士，每名與申請人同意本申請表格之條款。閣下亦向本公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人及香港包銷商承諾，會應要求就下列「個人資料」一節所載任何目的，提供有關該名人士之個人資料：

丙. 僅可提交一份申請

- 閣下不得與任何聯名申請人為受益人提交一份申請
- 重覆或擬重覆之申請概不受理。除上文之段所述情況外，閣下或閣下連同閣下之聯名申請人或閣下之任何聯名申請人作出以下任何一項行為，閣下之所有申請(包括由香港中央結算(代理人)有限公司根據電子認購指示提出之申請部份)將會視為重複申請而概不受理：
- 以白色或黃色申請表格或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出超過一次申請(不論個別或聯同其他人士)(根據上文之段由代理人遞交之申請除外)；
 - (不論個別或共同)以一份白色申請表格及一份黃色申請表格或一份以白色或黃色申請表格申請並向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示；
 - (不論個別或共同)用一份白色或黃色申請表格或向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示申請認購超過12,500,000股香港發售股份(即根據香港公開發售初步可供公眾認購之香港發售股份之25%)；或
 - 已根據國際發售申請或認購或表示有意認購或已獲或獲分配或配售(包括有條件及/或暫時性)之國際發售股份。
- 如以閣下為受益人提出(包括由香港中央結算(代理人)有限公司根據電子認購指示而作出之申請部份)超過一次申請，則閣下之所有申請亦將視作重覆申請而不獲受理。
- 如申請由非上市公司提出，且：
- 該公司向主要從事證券買賣；及
 - 閣下可對該公司行使法定控制權，
- 則該申請將被視為以閣下為受益人提出。
- 非上市公司指其股本證券並無在交易所上市之公司。

對有關公司有法定控制權指

- 閣下：
- 控制該公司董事會之組成；或
 - 控制該公司一半以上之投票權；或
 - 持有該公司一半以上已發行股本(不包括任何無權分享超額某特定金額之溢利或資本分派之已發行股本部份)。
- 香港發售股份之分配一甲組及乙組
- 獲分配方式：根據香港公開發售可供認購之發售股份總數將分為兩組(或於國際發售與香港公開發售之間獲分配之發售股份數目作出任何調整)：甲組12,500,000股香港發售股份及乙組12,500,000股香港發售股份。甲組之香港發售股份將按公平基準分配予申請香港發售股份認購價總額為港幣5,000,000元或以下(不包括應付之1%經紀佣金、0.003%證監會交易徵費及0.005%香港交易所交易費)之申請人。乙組之香港發售股份將按公平基準分配予申請香港發售股份認購價總額為港幣5,000,000元以上且最多為乙組之總值(不包括應付1%經紀佣金、0.003%證監會交易徵費及0.005%香港交易所交易費)之申請人。投資者應注意，甲組之申請與乙組之申請可能有不分配比例。如任何一組(並非兩組)香港發售股份認購價不足之情況，則剩餘之香港發售股份將轉往另一組；以滿足該組之需求，並作出相應分配。僅在以下情況下，香港發售股份之價格指申請時應支付之價格(不理會最終釐定之發售價)。申請人僅可獲分配甲組或乙組而非兩組之香港發售股份。重複或疑屬重覆申請及任何申請超過12,500,000股香港發售股份之申請將不予處理。任何申請認購超過各組原先獲分配之香港發售股份數目之申請將不獲受理。香港公開發售之每名申請人均須在其遞交之本申請表格上承諾及確認，申請人及其作為申請之受益人並無根據國際發售發行任何發售股份。倘上述承諾及/或確認遭違反及/或屬失實(視情況而定)，則該申請人之申請將可被拒絕受理。

戊. 補充資料

- 倘資料有關招股章程之任何補充文件，則遞交申請中之申請人可能會或可能會獲知會(視乎補充文件所載資料而定)其可撤回申請。倘申請人不會接獲通知，或倘申請人曾接獲通知但並無按照指定程序撤回申請，則所有已遞交之申請仍屬有效並可獲接納。惟上述情況下，申請一經提出概不得撤回，而申請人將被視為已基於經補充後之招股章程繼續申請。

己. 填妥及遞交本申請表格之效用

- 填妥及遞交本申請表格，即表明閣下(如屬聯名申請人，即閣下與聯名申請人共同及個別)為本身或以代理人或代名人身份為閣下下列各項之每名人士：
- 同意閣下獲分配之香港發售股份將以香港結算代理人名義發行，並直接存入由香港結算操作之中央結算系統，按閣下在本申請表格上之選擇。閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口。
 - 同意香港結算及香港結算代理人各自有權(但不接受任何部分以香港結算代理人名義發行)之獲配發香港發售股份，或按獲配發或獲配發之香港發售股份存入中央結算系統；(2)安排該等獲配發之香港發售股份由中央結算系統提取後歸入閣下(如屬聯名申請人，則為聯名申請人)名下；有關閣下及費用由閣下承擔；及(3)安排該等獲配發之香港發售股份以閣下(如屬聯名申請人，則為聯名申請人)之名義發行，惟在此情況下將該等香港發售股份之有關股票以平郵方式寄往閣下在本申請表格中列明之地址(郵誤風險概由閣下承擔)或(閣下親身領取)同意香港結算及香港結算代理人均可調整以香港結算代理人名義發行之獲配發香港發售股份數目；
 - 同意香港結算及香港結算代理人均須對並非於招股章程及本申請表格之資料及陳述承擔任何責任；
 - 同意香港結算及香港結算代理人均須以任何方式對閣下承擔任何責任；
 - 指示授權本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經銷人及/或香港包銷商(或彼等各之代理人或代名人)擔當本公司代理人，代表閣下簽訂任何轉讓表格、合約或章程或其他文件，並根據章程之規定代表閣下辦理一切其他必要手續，使閣下獲分配之任何發售股份以香港結算代理人之名義發行，及進行招股章程與本申請表格所述之各項安排；
 - 承諾簽署所有文件及辦理所有必要事宜，使香港結算代理人可按照章程之規定登記成為閣下所獲分配發售股份之持有人；
 - 聲明、保證及承諾：閣下明白發售股份並未亦將不會根據美國證券法登記，且閣下代表或為其利益申請發售股份之人士身處美國境外(定義見S規例)或屬S規例902條(h)(3)段所述之人士；
 - 確認閣下已收到一份招股章程，並已獲正式授權之資料及陳述提出此申請而並無依賴招股章程任何補充文件以外有關本公司之任何其他資料或陳述；而閣下同意本公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人及香港包銷商及任何彼等各之董事、高級職員、僱員、合夥人、代理人、顧問或參與全球發售之任何其他人士均毋須對該等任何其他資料或陳述承擔任何責任；
 - 同意(在不影響閣下可能擁有之任何其他權利之情況下)此申請一經接納，閣下便不可因無意作出之失實陳述而將其撤銷；
 - (倘閣下為受益人提出)保證此申請為以閣下為受益人以白色或黃色申請表格或向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出之唯一申請；
 - (倘閣下由代理人代表閣下提出)保證閣下已有效且不可撤回地賦予閣下之代理人一切必需權利及授權以提出此申請；
 - (倘閣下為其他人士之代理人)保證已向該名人士合理查詢，此申請為以該名人士為受益人以白色或黃色申請表格或向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出之唯一申請，而閣下已獲正式授權，以該名人士代理人之身份簽署本申請表格或發出電子認購指示；
 - 同意倘閣下之申請一經接納，閣下之申請將以本公司公佈之香港公開發售結果為準；

- 承諾並確認：閣下(倘申請以閣下為受益人提出)或閣下代為申請之受益人並無申請或認購或表示有意認購或已接獲或獲配售或分配(包括有條件及/或臨時性)，亦不會申請或認購或表示有意認購國際發售之任何國際發售股份或以其他方式參與國際發售；
- 保證本申請所載資料真實準確；
- 同意向本公司、本公司之香港證券登記處、收款銀行、獨家全球協調人、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人及香港包銷商以及彼等各之顧問及代理人披露其所需任何有關閣下或閣下為其利益提出申請之人士之個人資料及任何其他資料；
- 同意閣下之申請、任何對本申請之接納以及因而產生之合約，將受香港法律規管及按其詮釋；
- 承諾並同意接納所申請發售股份數目或根據此申請分配予閣下任何較少數目之發售股份；
- 授權本公司將香港結算代理人之名稱列入本公司之股東名冊，作為閣下所獲分配任何香港發售股份之香港持有人，並授權本公司及/或其代理人將任何退款支票(如適用)以平郵方式按本申請表格所示地址寄予閣下(如屬聯名申請人，則寄予本申請表格上排名首位之申請人)；郵誤風險由閣下承擔，除非閣下已申請1,000,000股或以上香港發售股份(視情況而定)，且已在申請表格中表明親身領取退款支票(如適用)；
- 確認閣下瞭解招股章程所述關於發售股份之全球發售各項限制；
- 明白本公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人及香港包銷商將基於上述聲明及陳述，以決定會否就閣下提出之申請分配任何發售股份；
- 同意及保證倘香港境外任何地區之法例適用於閣下之申請，則閣下已遵守一切有關法例，而本公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人及香港包銷商及彼等各之高級職員或顧問因接納閣下之認購申請或因閣下根據招股章程或條款及條件具有之權利與責任而採取之行動不會違反香港境外任何法例；
- 向本公司(就其本身及代表本公司各股東之利益)表示同意，而本公司一經接納全部或部分申請，即視為本公司就其本身及代表本公司股東之利益(在適用情況下亦向發出電子認購指示之各中央結算系統參與者表示同意)遵守及符合公司法、公司條例、組織章程大綱及章程；
- 向本公司及各股東表示同意本公司股份持有人可由再轉讓本公司股份；
- 同意本公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人、香港包銷商及任何彼等各之董事、高級職員、僱員、合夥人、代理人或顧問，以及參與全球發售之任何其他人士，僅須對招股章程及招股章程補充文件所載之資料及陳述負責(且僅限於具管轄權法院裁定存在之責任)；及
- 確認閣下已細閱關於招股章程及申請表格之條款、條件以及申請程序，並同意受其約束。

- 本公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人、聯席牽頭經銷人及香港包銷商以及彼等各之董事及參與全球發售之任何其他各方均有權依賴閣下在本申請作出之任何保證、陳述或聲明。如為聯名申請人提出申請，聯名申請人明確作出、發出、接受或承擔之所有保證、陳述、聲明及責任將視為由申請人共同及個別作出、發出、接受及承擔。倘閣下作出虛假聲明，可能會被檢控。
- 除另有註明，閣下必須以英文填妥本申請，而閣下或(倘為聯名申請人)各聯名申請人必須親筆簽署本申請，不得以個人印章代替，否則申請可被拒絕受理。

庚. 授權書

如閣下透過獲授權書獲得正式授權之人士提出申請，本公司或獨家全球協調人、聯席賬簿管理人及聯席牽頭經銷人(作為代理人)及彼等各之代理人(各自作為本公司代理人)，可在符合或認為適當之條件(包括取得證明閣下之代表已獲授權之證據)之情況下，酌情接納閣下之申請。

辛. 發售價之釐定

預期發售價由獨家全球協調人及聯席賬簿管理人(代表包銷商)與本公司於定價日期釐定。發售價將不超過港幣1.50元且現貨預期不少於港幣1.18元。發售股份(申請人須在申請時繳付最高每股發售股份港幣1.50元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港交易所交易費)可作出總額之四捨五入，倘發售價最終低於港幣1.50元，多數股款將予退還。預期定價日期將為二零二年三月二十二日(星期四)或倘發售價不低於二零二年三月二十六日(星期一)(香港時間)。獨家全球協調人及聯席賬簿管理人(代表包銷商)可在本公司同意下，於香港公開發售申請截止日上午前，隨時調低根據全球發售提早發售之發售股份數目及/或指示性發售價範圍至低於招股章程所列之水平(即每份發售股份港幣1.18元至港幣1.50元)。在此情況下，本公司將於香港公開發售申請截止日上午前，在英文電報(英文)、香港經濟日報(中文)、本公司網站(www.wsfg.com.hk)及聯交所網站(www.hkexnews.hk)刊登公佈。倘本公司與獨家全球協調人及聯席賬簿管理人(代表包銷商)基於任何理由而未能釐定發售價，則全球發售(包括香港公開發售)不會進行及將失效。

香港發售股份之分配

本公司於截止登記認購申請後，方會處理股份申請及分配任何該等股份。

本公司預期於二零二年三月二十九日(星期四)或前後於英文電報(英文)、香港經濟日報(中文)、本公司網站(www.wsfg.com.hk)及聯交所網站(www.hkexnews.hk)發放及公佈最終發售價、香港發售股份之申請結果及配發基準、香港公開發售之申請程度以及國際發售之踴躍程度。

香港公開發售之分配結果以及成功申請人士之香港身份證/護照、香港商業登記號碼(如適用)，將通過招股章程「如何申請香港發售股份一X.分配結果」一節所述方式公佈。

倘成功申請香港發售股份(全部或部分)

閣下不會就任何申請款項發出任何收據，亦不會發出任何臨時所有權文件。

倘閣下之申請全部或部分獲接納，則閣下之股票將以香港結算代理人名義發行，並於二零二年三月二十九日(星期四)或(於若干突發情況下，由香港結算或香港結算代理人提出之任何其他日期)存入中央結算系統，以根據閣下在申請表格之指示存入閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口。

- 倘閣下通過指定之中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請：香港發售股份會存入閣下指定之中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口，閣下可向該中央結算系統參與者查詢所獲分配之香港發售股份數目。
- 倘閣下向中央結算系統投資者戶口持有人提出申請：閣下(如屬聯名申請人)可預期於二零二年三月二十九日(星期四)按照招股章程「如何申請香港發售股份一X.分配結果」所述方法公佈香港公開發售結果(包括中央結算系統投資者戶口持有人之申請結果)。閣下務請查閱閣下本申請表格之結果，如有任何差異，請於二零二年三月二十九日(星期四)或香港結算或香港結算代理人指定之其他日期下午5時正前向香港結算。緊縮香港發售股份存戶之股份戶口後，閣下可根據最有效之香港結算「投資者戶口持有人操作簡介」所載之程序，通過結算通、電話系統或中央結算系統互聯網系統或最新戶口結餘。香港結算會給予閣下一份載列已存入閣下股份戶口之香港發售股份數目之活動紀錄。

發售股份之股票僅會於二零二年三月三十日(星期五)上午8時正方成為所有權之有效憑證，惟必須待下列情況達成，方可作實：(i)全球發售在各方面成為無條件；及(ii)招股章程內「包銷一香港公開發售一香港包銷協議一終止理由」一節所述之所有條件並無獲履行。

導致閣下不獲分配香港發售股份之情況

- 閣下可能因下列任何原因不獲分配香港發售股份：
- 如閣下之申請遭撤回：
 - 申請表格一經填妥及遞交，即表示閣下之申請不得於截止登記香港公開發售之申請後第五天(就此而言不包括非營業日之任何日子)前撤回。閣下提交之申請，倘該申請以作為與本公司訂立之附屬合約之方式生效，並於閣下遞交本申請表格時即具有約束力。基於該附屬合約，本公司同意，除按照招股章程所述任何一項程序發售外，不會於截止登記香港公開發售之申請後第五天(就此而言不包括非營業日之任何日子)前向任何人發售任何香港發售股份。
 - 根據本公司條例第40條對招股章程負責之人士(如根據該條款發出公開通知，免除或限制其對招股章程所負責任，閣下方可於截止登記香港公開發售之申請後第五天(就此而言不包括非營業日之任何日子)前撤回閣下提交之申請。
 - 如刊登任何招股章程之補充文件，已提交申請之申請人可能會或可能不會(視乎補充文件內容而定)接獲通知或可撤回申請之通知。如果閣下未接獲通知，或閣下接獲通知後並未根據所通知之程序撤回申請，則閣下提交之一切申請將維持有效並可獲接納。根據上文所述，申請一經提交即不可撤回，且閣下將被視為根據經補充之招股章程而作出申請。
 - 認購申請一經接納，概不得撤回。就此而言，當分配結果在報章上公佈後，未被拒絕受理之申請即屬已獲接納，而分配基準有待達成若干條件或規定以抽籤方式分配，則該項接納將分別須待該等條件達成後方可作實或須視乎抽籤結果而定。
 - 倘本公司、獨家全球協調人、聯席賬簿管理人、白表eIPO服務供應商(如適用)或彼等各之代理人行使酌情權拒絕閣下之申請：
 - 本公司、獨家全球協調人及聯席賬簿管理人(作為本公司之代理人)、白表eIPO服務供應商(如適用)或彼等各之代理人，可全權決定拒絕或接納任何申請，或只接納某部分之申請而毋須就拒絕或接納任何申請提供任何理由。
 - 倘閣下之申請不予受理：
 - 以下情況可能導致閣下之申請被拒絕：
 - 閣下之申請屬或疑屬重複申請；
 - 本申請表格並未正確填妥或完全按照指示填妥；
 - 閣下未以正確方式付款，或閣下以支票或銀行本票付款而該支票或銀行本票在首次過戶時未能獲得；
 - 閣下或閣下之申請之受益人已根據國際發售申請或認購，或表示有意認購，或已發出或即將發出(包括有條件及/或暫時性)配售或配發國際發售股份。填寫本申請表格，即表示閣下同意不會申請認購國際發售中之國際發售股份。本集團將採取合理措施，在香港公開發售中區分及拒絕已在國際發售中之投資者發售股份之投資者所作之申請，並將區分及拒絕已在香港公開發售中獲得香港發售股份之投資者發售股份中提出之申請；
 - 本公司、獨家全球協調人、聯席賬簿管理人及香港包銷商相信接納閣下之申請會觸犯閣下填寫及/或簽署申請表格或閣下於申請表格上所示地址之所在司法權區任何適用證券及其他法律、規則或法規；
 - 閣下申請超過初步可供公眾認購之香港發售股份之25%或多於甲組或乙組之股份數目。

如欲以香港中央結算(代理人)有限公司之名義獲發行香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以寄存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者於中央結算系統設立之股份戶口內，請用本申請表格

4. 倘閣下之香港發售股份分配作廢：

- 如聯交所上市委員會(「上市委員會」)在下列期間並未批准股份上市，則閣下之香港發售股份分配將會作廢：
 - 截止登記認購申請後三星期內；或
 - 如上市委員會在登記認購申請截止後三星期內知會本公司延長有關期間，則為不超過六個星期之較長期間。
- 如任何香港包銷協議及/或國際購買協議未能成為無條件或已根據各自條款終止。

退還款項

倘閣下因任何原因(不限於上述原因)未獲分配任何香港發售股份，本公司將不計利息向閣下退還申請股款(連同1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費)。如閣下之申請僅部分獲接納，本公司將不計利息向閣下退還適當部分之申請股款、1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費。如最終釐定之發售價低於閣下申請時初步支付之每股發售股份價格，則多收之申請股款(包括多收款項應佔之1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費)將不計利息退還閣下。

退還支票會劃線註明「只准存入抬頭人賬戶」。並以閣下作為抬頭人，如屬聯名申請人，則以本申請表格上排名首位之申請人為抬頭人。閣下(倘閣下為聯名申請人，則名列首位之申請人)所提供之香港身份證號碼/護照號碼，其部分可能列印於閣下之退還支票(如有)。該資料亦可能轉交予第三方以便安排退款。閣下之銀行可能會於兌現閣下之退還支票前，要求核實閣下之香港身份證號碼/護照號碼。不正確填寫閣下之香港身份證號碼/護照號碼，可能會導致延誤兌現退還支票，或使閣下之退還支票無效。退還支票預期於二零一二年三月二十九日(星期四)寄發。

倘閣下申請認購1,000,000股或以上香港發售股份，並在本申請表格上表明擬親身前往本公司香港證券登記處香港中央證券登記有限公司領取退還支票(如有)，且已提供本申請表格所規定之一切資料，則閣下可於二零一二年三月二十九日(星期四)或本公司在報章公佈發送股票/電子退還指示/退還支票之任何其他日期上午9時正至下午1時正：親臨以下地點領取退還支票(如有)：

香港中央證券登記有限公司
香港
灣仔
皇后大道東183號合和中心
17樓1712-1716室

倘閣下為個人申請人，並選擇親身領取，則不得授權他人代為領取。倘閣下為公司申請人並選擇親身領取，則須由攜帶蓋上公司印章授權書之授權代表領取。個人及授權代表(如適用)在領取時須向香港證券登記處香港中央證券登記有限公司出示有效之身份證明文件。倘閣下並未在指定時間親身領取退還支票(如有)，則該等支票將盡快以平郵方式寄往本申請表格所列地址，郵誤風險概由閣下承擔。

倘閣下申請少於1,000,000股香港發售股份，或閣下申請1,000,000股或以上香港發售股份但並未在本申請表格上表明擬親身領取退還支票(如有)，則退還支票(如有)將會盡快以平郵方式寄往閣下申請表格所列地址，郵誤風險概由閣下承擔。

本公司擬作出特別安排，以盡量避免延遲發還申請股款、經紀佣金、證監會交易徵費及聯交所交易費(如適用)。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中之主要條文已於一九九六年十二月二十日在香港生效。此份個人資料收集聲明旨在向香港發售股份之申請人及持有人說明本公司及其香港證券登記處有關個人資料及條例之政策及慣例。

1. 收集閣下之個人資料之原因

證券申請人或證券登記持有人在申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及其香港證券登記處提供最新及正確之個人資料。若未能提供所需資料，可能會導致本公司或香港證券登記處拒絕受理閣下之證券申請或延誤或無法進行過戶或提供服務，亦可能會阻礙或延誤登記或轉讓閣下成功申請之香港發售股份及/或寄發閣下應得之股息及/或退還支票。證券持有人所提供之個人資料如有任何不正確之處，必須即時知會本公司及其香港證券登記處。

2. 用途

證券申請人及持有人之個人資料可基於下列目的以任何方式被使用、持有及/或保存：

- 處理閣下之申請及退還支票(如適用)並核實有否遵照本申請表格及招股章程所載之條款及申請手續，以及公佈香港發售股份之分配結果；
- 確保遵守香港及其他地方之一切適用法例及條例；
- 登記新發行或登記轉往證券持有人名下或由其名下轉讓予他人之證券，包括(如適用)以香港結算代理人之名義登記；
- 保存或更新本公司證券持有人名冊；
- 核對或協助對簽名、任何其他核對或交換資料；
- 確定本公司證券持有人可獲取之利益，例如股息、供股及發行紅股；
- 寄發本公司及其附屬公司之通訊；
- 編撰統計資料及股東資料；
- 根據任何法例、規則或條例之規定作出披露(不論為法定披露或其他披露)；
- 透過報章公佈或其他方式披露成功申請人士之身份；
- 披露有關資料以便作出權利申索；及
- 與上述有關之任何其他附帶或相關目的及/或使本公司及其香港證券登記處履行彼等對證券持有人及/或監管機構之責任及/或證券持有人不時同意之其他目的。

3. 轉交個人資料

本公司及其香港證券登記處所持有之證券申請人及持有人之個人資料將會保密，但本公司及香港證券登記處可能會為上述目的或其中任何一項作出後轉交予必要之查詢，以確定個人資料之準確性，尤其可能會向或獲下列任何或所有人士及實體披露、索取或轉交證券申請人及持有人之個人資料(不論在香港或外地)：

- 本公司或其委任之代理，例如財務顧問、收款銀行及香港證券登記處；
- 當申請人要求將香港發售股份存入中央結算系統時，香港結算及香港結算代理人可就中央結算系統之運作使用該等個人資料；
- 任何向本公司及/或香港證券登記處提供與其業務運作有關之行政、電訊、電腦、付款或其他服務之代理人、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 任何與證券持有人有業務往來或擬有業務往來之其他人士或機構，例如彼等之銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券申請人及持有人權利查核本公司及/或香港證券登記處是否持有其個人資料，並有權索取資料副本及更正任何不正確資料。根據條例規定，本公司及香港證券登記處有權就處理任何查閱資料之要求收取合理費用。就本條而言，所有關於查閱資料或更正資料或索取關於政策及慣例資料或所持資料類別之要求，應送交本公司秘書或透過香港證券登記處之私隱條例事務主任。

閣下簽署申請表格或向香港結算或白銀IPO服務供應商發出電子認購指示，即表示同意上述各項。

申請手續

1. 按照下表計算閣下擬認購之香港發售股份數目之應繳股款。閣下申請股數最少須為2,000股香港發售股份及必須不超過12,500,000股香港發售股份。申請必須按照下文「可供申請認購香港發售股份數目及應繳款項」表載列之股份數目提出。申請認購任何其他數目之香港發售股份將不予考慮，而任何有關申請可被拒絕受理。閣下須繳付最高發售價每股股份港幣1.50元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費。下表亦列出申請認購香港發售股份若干數目之應繳股款總額。

2. 閣下(作為申請人)必須按以下指示填妥表格，並於申請表格第一頁簽署。只填納親筆簽名。

倘閣下通過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請：

- 指定中央結算系統參與者必須在表格上加蓋附有其公司名稱之公司印章，並於本申請表格適當方格內填寫其參與者編號。

倘閣下以中央結算系統個人投資者戶口持有人身份提出申請：

- 本申請表格上必須載有閣下之全名及香港身份證號碼；及
- 必須於本申請表格適當方格內填寫閣下之中央結算系統參與者編號。

倘閣下以中央結算系統聯名個人投資者戶口持有人身份提出申請：

- 本申請表格上必須載有所有聯名投資者戶口持有人之姓名及香港身份證號碼；及
- 必須於本申請表格適當方格內填寫閣下之中央結算系統參與者編號。

倘閣下以中央結算系統公司投資者戶口持有人身份提出申請：

- 本申請表格上必須載有中央結算系統投資者戶口持有人之公司名稱及香港商業登記號碼；及
- 必須於本申請表格適當方格內填寫閣下之中央結算系統參與者編號及加蓋附有中央結算系統投資者戶口持有人之公司名稱之公司印章。

中央結算系統參與者之資料如不正確或不完整，參與者編號或其他類似事項遺漏或不完整，均可能使此申請失敗。

3. 股款須簽訂於表格左上角。申請股份之股款必須以支票或銀行本票支付。每份申請必須附有單項開出之支票或銀行本票。

如以支票付款，該支票必須：

- 為港幣支票；
- 不得為期票；
- 由香港之港幣銀行賬戶開出；
- 顯示閣下之賬戶名稱，而該戶名須已預印在支票上，或由銀行授權人在該支票背面簽署證明戶名。該戶名必須與本申請表格上所示之閣下姓名相同。如屬聯名申請，該戶名必須與排名首位申請人之姓名相同。倘以聯名賬戶開出支票，則其中一名聯名賬戶持有人名稱必須與排名首位申請人之姓名相同；
- 註明抬頭人為「中國銀行(香港)代理人有限公司—皓天財經公開發售」；及
- 劃線註明「只准存入抬頭人賬戶」。

下列情況將導致閣下之申請可能不被受理：

- 支票未能符合所有上述規定；或
- 支票首次過戶時不獲兌現。

倘以銀行本票繳付股款，本票必須：

- 由香港持牌銀行發出，並由銀行之授權簽署人在本票背面簽署證明閣下姓名。本票背面所顯示姓名須與申請表格所填寫之姓名相同。如屬聯名申請，本票背面所顯示姓名必須與排名首位申請人之姓名相同；
- 不得為期票；
- 為港幣本票；
- 註明抬頭人為「中國銀行(香港)代理人有限公司—皓天財經公開發售」；及
- 劃線註明「只准存入抬頭人賬戶」。

支票或本票如不符合所有有關要求或於首次過戶時未能兌現，則閣下之申請可被拒絕受理。

4. 撕下申請表格，對摺一次，然後投入下列任何一間分行或支行之特備收集箱：

(a) 中國銀行(香港)有限公司

地區	分行名稱	分行地址
香港島	中銀大廈分行	花園道1號3樓
	禮利文街分行	德輔道中136號
	北角僑輝大廈分行	北角英皇道413-415號
九龍	堪富利士道分行	沙咀堪富利士道4-4A
	旺角分行	旺角彌敦道589號
	開源道分行	觀塘開源道55號
新界	荃灣青山道分行	荃灣青山道201-207號
	元朗恒發樓分行	元朗青山公路8-18號

5. 閣下可於下列時間遞交本申請表格：

二零一二年三月十九日(星期一)	上午9時正至下午5時正
二零一二年三月二十日(星期二)	上午9時正至下午5時正
二零一二年三月二十一日(星期三)	上午9時正至下午5時正
二零一二年三月二十二日(星期四)	上午9時正至中午12時正

6. 遞交申請表格之截止時間為二零一二年三月二十二日(星期四)中午12時正，如該日並無開始登記認購申請，則為下一日開始登記認購申請之中午12時正。本公司將於當日上午11時45分至中午12時正期間發售認購申請，惟視乎當日天氣情況而定。如下列警告信號在二零一二年三月二十二日(星期四)上午9時正至中午12時正期間內任何時間在香港懸掛，將不會登記認購申請：

- 8號或以上熱帶氣旋警告信號；或
 - 「黑色」暴雨警告信號。
- 如在該日之下一個營業日上午9時正至中午12時正內任何時間並無懸掛上述任何一項警告，申請認購登記將改為在該日之下一個營業日上午11時45分至中午12時正期間進行。

營業日指星期六、日或香港公眾假期以外之日。

7. 本公司保留將閣下之一切或任何股款過戶之權利，然而，閣下之支票或銀行本票不會於二零一二年三月二十二日(星期四)中午12時正前過戶。本公司將不發出付款收條。本公司將保留閣下之申請股款之任何應得利息(如屬退款，則計至退還支票寄發日期止)。在閣下之支票或銀行本票過戶前，本公司亦有權保留任何股票及/或任何多收之申請股款或退款。

皓天財經集團控股有限公司(股份代號 1260)
(每股公開發售股份港幣1.50元)
可供申請認購股份數目及應繳款項

申請認購之香港發售股份數目	申請時應繳款項	申請認購之香港發售股份數目	申請時應繳款項	申請認購之香港發售股份數目	申請時應繳款項	申請認購之香港發售股份數目	申請時應繳款項
	港幣		港幣		港幣		港幣
2,000	3,030.24	70,000	106,058.40	800,000	1,212,096.00	12,500,000 ¹⁾	18,939,000.00
4,000	6,060.48	80,000	121,209.60	900,000	1,363,608.00		
6,000	9,090.72	90,000	136,360.80	1,000,000	1,515,120.00		
8,000	12,120.96	100,000	151,512.00	2,000,000	3,030,240.00		
10,000	15,151.20	150,000	227,268.00	3,000,000	4,545,360.00		
12,000	18,181.44	200,000	303,024.00	4,000,000	6,060,480.00		
14,000	21,211.68	250,000	378,780.00	5,000,000	7,575,600.00		
16,000	24,241.92	300,000	454,536.00	6,000,000	9,090,720.00		
18,000	27,272.16	350,000	530,292.00	7,000,000	10,605,840.00		
20,000	30,302.40	400,000	606,048.00	8,000,000	12,120,960.00		
30,000	45,453.60	450,000	681,804.00	9,000,000	13,636,080.00		
40,000	60,604.80	500,000	757,560.00	10,000,000	15,151,200.00		
50,000	75,756.00	600,000	909,072.00	11,000,000	16,666,320.00		
60,000	90,907.20	700,000	1,060,584.00	12,000,000	18,181,440.00		

¹⁾ 閣下可申請認購之香港發售股份最高數目。