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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

HK\$140,000,000 2.16 PER CENT. GUARANTEED NOTES DUE 2014
(the “Notes”)
(Stock Code: 4538)

issued by

HENDERSON LAND MTN LIMITED
(the “Issuer”)

(Incorporated in British Virgin Islands with limited liability)

under the

US\$3,000,000,000 MEDIUM TERM NOTE PROGRAMME (the “Programme”)
(to be consolidated and form a single series with the HK\$500,000,000 2.16 per cent.
guaranteed notes due 2014 issued on 13 March 2012)

unconditionally and irrevocably guaranteed by



恒基兆業地產有限公司
HENDERSON LAND DEVELOPMENT COMPANY LIMITED

Incorporated in Hong Kong with limited liability
(Stock Code : 12)

(the “Guarantor”)

Joint Lead Managers

BOCI Asia Limited

Bank of China (Hong Kong) Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes issued by the Issuer under the

Programme (unconditionally and irrevocably guaranteed by the Guarantor) by way of debt issuance to professional investors as described in the Offering Circular dated 30 August 2011 and the pricing supplement dated 13 March 2012 and such permission to deal in the Notes is expected to become effective on 21 March 2012.

Hong Kong, 19 March 2012

As at the date of this announcement, the board of directors of the Guarantor comprises: (1) executive directors: Lee Shau Kee (Chairman), Lee Ka Kit, Lam Ko Yin, Colin, Lee Ka Shing, Yip Ying Chee, John, Suen Kwok Lam, Lee King Yue, Fung Lee Woon King, Lau Yum Chuen, Eddie, Li Ning, Kwok Ping Ho, Patrick and Wong Ho Ming, Augustine; (2) non-executive directors: Au Siu Kee, Alexander, Leung Hay Man, Lee Pui Ling, Angelina and Lee Tat Man; and (3) independent non-executive directors: Kwong Che Keung, Gordon, Ko Ping Keung, Wu King Cheong and Woo Ka Biu, Jackson.

As at the date of this announcement, the board of the Issuer comprises Fung Lee Woon King, Lee King Yue, Lee Ka Shing and Kwok Ping Ho, Patrick.