

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The notes ("Notes") to be issued under the Programme have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any other jurisdiction, and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act ("Regulation S")) or to, or for the account or benefit of, U.S. persons (as defined in Regulation S) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Notes will be offered and sold (i) in the United States only to qualified institutional buyers in reliance on the exemption from the registration requirements of the Securities Act provided by Rule 144A thereunder and (ii) outside the United States to non-U.S. persons in compliance with Regulation S.

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



CITIC Pacific Limited 中信泰富有限公司

(incorporated in Hong Kong with limited liability)
(Stock code: 00267)

U.S.\$750,000,000 6.875 per cent. Notes due 2018 (Stock code: 4539)
issued under its U.S.\$2,000,000,000 Medium Term Note Programme

Dealers



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$750,000,000 6.875 per cent. notes due 2018 (the "Notes") issued under the U.S.\$2,000,000,000 medium term note programme (the "Programme") by way of debt issues to professional investors only, as described in the pricing supplement dated 12 March 2012 and an offering circular dated 12 March 2012. The listing of and permission to deal in the Notes is expected to become effective on or about 22 March 2012.

19 March 2012

As at the date of this announcement, the executive directors of CITIC Pacific Limited are Messrs Chang Zhenming (Chairman), Zhang Jijing, Carl Yung Ming Jie, Vernon Francis Moore, Liu Jifu, Milton Law Ming To and Kwok Man Leung; the non-executive directors of CITIC Pacific Limited are Messrs André Desmarais, Ju Weimin, Yin Ke and Peter Kruyt (alternate director to Mr André Desmarais); and the independent non-executive directors of CITIC Pacific Limited are Messrs Alexander Reid Hamilton, Gregory Lynn Curl and Francis Siu Wai Keung.