

## **NOTICE OF COMPLETION OF COMPULSORY ACQUISITION TO DISSENTING SHAREHOLDERS**

Reference is made to the composite document jointly issued by Perfect Lead Investments Limited (“**Offeror**”) and Hang Ten Group Holdings Limited (“**Company**”) and despatched to the Shareholders on 12 January 2012 (“**Composite Document**”) and the notice of compulsory acquisition sent to you by the Offeror on 17 February 2012 (“**Compulsory Acquisition Notice**”) in which the Offeror notified you that the Offeror is entitled and bound to acquire your Shares on the terms of the Offer, subject only to your right to apply to the Supreme Court of Bermuda within one month from the date on which the Compulsory Acquisition Notice is given for an order to the contrary.

Capitalised terms used in this Notice shall have the same meaning as ascribed to them in the Composite Document, unless they are otherwise defined or the context otherwise requires.

**YOU ARE HEREBY NOTIFIED that pursuant to Section 102 of the Companies Act 1981 of Bermuda (as amended) (“Companies Act”), the Offeror has acquired your Shares at the Offer Price (being HK\$2.70 for each Share).**

Pursuant to Section 102 of the Companies Act, steps have been taken for your Shares to be transferred to the Offeror on 19 March 2012. Hong Kong stamp duty at a rate of 0.1% of the market value of the Shares or the consideration payable by the Offeror for the Shares which the Offeror is entitled to acquire from you by virtue of section 102 of the Companies Act, whichever is higher, and calculated in accordance with the practice of the Collector of Stamp Revenue, has been deducted from the consideration amount to which you are entitled for such compulsory acquisition. The Company currently holds the consideration amount in a separate bank account on trust for you in accordance with section 102(4) of the Companies Act. You will not receive the consideration amount until you apply in writing to the Company and provide satisfactory evidence of your entitlement to such consideration.

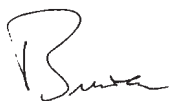
A form of request applying for payment of consideration (“**Form of Request**”) was enclosed with the Compulsory Acquisition Notice. You may complete and sign the Form of Request and return it by post or by hand, marked “**Hang Ten Group Holdings Limited – Compulsory Acquisition**” on the envelope, to the Hong Kong Branch Registrar, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong, together with your share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for your former holding of the Shares. Following receipt of your Form of Request and the share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), the Company will arrange for the consideration amount to which you are entitled to be sent through ordinary post by way of cheque (without interest and at your own risk) in accordance with the instructions given on your Form of Request.

If you are unable to produce the share certificate(s) for your former holding of the Shares, please complete the section entitled “Missing Certificates” in the Form of Request and sign the Form of Request and return it, by post or by hand, marked “**Hang Ten Group Holdings Limited – Compulsory Acquisition**” on the envelope, to the Hong Kong Branch Registrar, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong, requesting that a Form of Indemnity and Statutory Declaration be sent to you for your completion.

No acknowledgement of receipt of any Form of Request, share certificate(s), transfer receipt(s) or any other document(s) of title (or any indemnity or indemnities in respect thereof) will be given.

20 March 2012

Perfect Lead Investments Limited



Lau Butt Farn  
Director