



21 March 2012

**High Concentration of Shareholding
in
Chinlink International Holdings Limited (Stock Code: 997)**

This announcement is made by the Securities and Futures Commission (“SFC”) in respect of the concentration of the shareholding of Chinlink International Holdings Limited (“the Company”) in the hands of a limited number of shareholders as at 12 March 2012.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares of the Company (“Shares”) could fluctuate substantially even with a small number of shares traded, and should exercise extreme caution when dealing in the Shares.

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that as at 12 March 2012, 16 shareholders held an aggregate of 40,968,000 Shares, representing 20.48% of the issued Shares. Such shareholding, together with 149,537,895 Shares (representing 74.77% of the issued Shares) held by Wealth Keeper International Limited, represented 95.25% of the issued Shares as at 12 March 2012. Therefore, only 4.75% of the issued Shares were held by other shareholders.

As at 12 March 2012, the shareholding structure of the Company was as follows:-

	Number of Shares held (Shares)	% of total number of issued Shares (%)
Wealth Keeper International Limited (Note 1)	149,537,895	74.77
A group of 16 shareholders (Note 2)	40,968,000	20.48
Other shareholders	9,494,105	4.75
Total	200,000,000	100.00

Note 1: Wealth Keeper International Limited is a company incorporated in the BVI, the entire issued share capital of which is owned by the Chairman of the Company, Mr. Li Weibin.

Note 2: The 16 shareholders are all placees of the placing conducted by Wealth Keeper International Limited in February 2012.

As a result of the completion of unconditional mandatory cash offer (“Share Offer”) at HK\$1.65 per Share on 17 February 2012, Wealth Keeper International Limited held a total of 95.27% of the issued Shares of the Company.



To comply with the requirement of at least 25% of the issued Shares of the Company be held by the public under Rule 8.08(1)(a) of the Listing Rules, Wealth Keeper International Limited subsequently placed 41,000,000 Shares, representing 20.5% of the Company's issued Shares, to the above 16 independent shareholders.

Since the closure of the Share Offer, the closing price of the Company rose 65.1% from HK\$1.66 on 16 February 2012 to HK\$2.74 on 20 March 2012. 11 of the 16 places had not dealt in the Shares during this period.

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