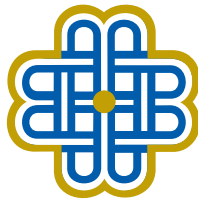

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt about any aspect of this Notice or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your securities in Cosway Corporation Limited, you should at once hand this Notice to the purchaser(s) or transferee(s) or to the bank, a licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).



BERJAYA

COSWAY CORPORATION BERHAD

(Company No: 194949-H)

*(An indirect wholly-owned subsidiary of
Berjaya Corporation Berhad and
incorporated in Malaysia with limited liability)*

**NOTICE OF COMPULSORY ACQUISITION
TO DISSENTING SHAREHOLDERS AND DISSENTING ICULS HOLDERS**
*(Section 168 and the Ninth Schedule of the Companies Ordinance
(Cap.32 of the Laws of Hong Kong) (the “Companies Ordinance”))*

**Following a voluntary unconditional cash offer by
CCB International Capital Limited
on behalf of Cosway Corporation Berhad for all the issued shares
in the share capital of and the irredeemable convertible unsecured loan securities
issued by Cosway Corporation Limited
(other than those shares and irredeemable convertible unsecured loan securities
held by Cosway Corporation Berhad and
certain non-accepting parties acting in concert with it)
and
for the cancellation of all the share options of Cosway Corporation Limited**

Introduction

References are made to (i) the composite offer and response document jointly issued by Cosway Corporation Berhad (“CCB”) and Cosway Corporation Limited (“CCL”) and despatched to the Offer Shareholders, the Offer ICULS Holders and the Optionholders on 10 February 2012 (the “Composite Document”) in respect of a voluntary unconditional cash offer

by CCB International Capital Limited on behalf of CCB for all the issued shares in the share capital of and the irredeemable convertible unsecured loan securities issued by CCL (other than those shares and irredeemable convertible unsecured loan securities held by CCB and certain non-accepting parties acting in concert with it) and for the cancellation of all the share options of CCL, and (ii) the announcement jointly issued by CCB and CCL on 2 March 2012, in which it was announced that as at 4:00 p.m. (Hong Kong time) on 2 March 2012, being the latest time and date for acceptances of the Offer, CCB had received (a) valid acceptances of 2,025,224,414 Shares under the Share Offer (representing approximately 42.95% of the total issued share capital with voting rights normally exercisable at general meetings of CCL as at the Closing Date), (b) valid acceptances of 12,875,000 Share Options under the Option Offer (representing approximately 75.74% of all outstanding Share Options as at the Closing Date), and (c) valid acceptances of HK\$214,532,469 principal amount of ICULS under the ICULS Offer (representing approximately 13.58% of the principal amount of all the outstanding ICULS under the ICULS Offer as at the Closing Date), and (d) CCB had received acceptances and purchases of approximately 94.53% of Disinterested Shares as at the Closing Date.

Capitalised terms used in this notice of compulsory acquisition (this “**Notice**”) shall have the same meaning as ascribed to them in the Composite Document, unless otherwise defined herein.

Notice of Compulsory Acquisition

YOU ARE HEREBY NOTIFIED that pursuant to Section 168 and the Ninth Schedule of the Companies Ordinance, CCB, being the registered holder of not less than 90% of the Disinterested Shares and Offer ICULS acquired within four months of the making of the Offer, intends to acquire your Shares at the Share Offer Consideration (being HK\$1.10 for each Share) (“**Share Consideration**”) and/or your ICULS at the ICULS Offer Consideration (being HK\$1.10 for each HK\$0.20 principal amount of ICULS) (the “**ICULS Consideration**”) (as the case may be). The Share Consideration and the ICULS Consideration are the same as the Share Offer Consideration and ICULS Offer Consideration respectively payable pursuant to the Share Offer and ICULS Offer, respectively.

You have either not assented to the Offer or failed or refused to transfer your Shares and/or ICULS to CCB in accordance with the terms of the Share Offer and/or the ICULS Offer, respectively, and you are therefore regarded as a “dissenting Shareholder” (“**Dissenting Shareholder(s)**”) and/or “dissenting ICULS Holder” (“**Dissenting ICULS Holder(s)**”) (as the case may be) for the purposes of Section 168 and the Ninth Schedule of the Companies Ordinance.

By virtue of giving this Notice to you, CCB is entitled and bound to acquire your Shares and/or ICULS on Wednesday, 23 May 2012 (upon the expiration of two months from the date of this Notice) on the terms of the respective Share Offer and ICULS Offer, subject only to your right to apply to the Court of First Instance of Hong Kong (the “**Court**”) within two months from the date on which this Notice is given for an order to the contrary.

Unless the Court has, on an application by you as a Dissenting Shareholder or as a Dissenting ICULS Holder, ordered to the contrary, CCB will, on the expiration of two months from the date of this Notice, or, if an application to the Court by you as a Dissenting

Shareholder or as a Dissenting ICULS Holder is then pending, after that application has been disposed of, transmit a copy of this Notice to CCL together with an instrument of transfer executed on your behalf by any person appointed by CCB and on its own behalf by CCB, and/or pay or transfer to CCL the amount representing the price payable by CCB for the Shares and ICULS which by virtue of Section 168 and the Ninth Schedule of the Companies Ordinance, CCB is entitled to acquire. CCL shall thereupon register CCB as the holder of such Shares and/or ICULS (as the case may be).

Any sums received by CCL under Section 168 and the Ninth Schedule of the Companies Ordinance shall be paid into a separate bank account, and the amount being your entitlement under the transfer of the Shares and/or ICULS to CCB will be held by CCL on trust for you until the said amount has been collected by you in full and at such time will constitute the full discharge of all liabilities of CCL towards you under the trust or otherwise.

As a Dissenting Shareholders and/or Dissenting ICULS Holder, you should consult your legal advisers on the laws of Hong Kong if you wish to exercise your rights under Section 168 and the Ninth Schedule of the Companies Ordinance.

Procedures for voluntary transfer and settlement

Shares

If you wish to voluntarily transfer your Shares to CCB at the Share Consideration, you must complete and sign the enclosed Form of Request and return it together with the share certificate(s) and/or transfer receipt(s) and/or any other documents of title (and/or a satisfactory indemnity or indemnities required in respect thereof) in respect of your Shares to the Registrar, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, by post or by hand in an envelope marked "**Cosway Corporation Limited – Compulsory Acquisition – Shares**" as soon as possible but in any event, not later than 4:00 p.m. (Hong Kong time) on Wednesday, 23 May 2012. **If you do not complete and return the Form of Request together with the share certificate(s) and/or transfer receipt(s) and/or any other documents of title (and/or a satisfactory indemnity or indemnities required in respect thereof) to our satisfaction by the specified date and time, there will be a delay in the payment of the Share Consideration to you as CCB will then be required to pay the Share Consideration to CCL rather than directly to you. Under the Companies Ordinance, CCL is required to pay the aggregate Share Consideration into a separate trust account.**

Unless indicated otherwise on the Form of Request, provided that a valid Form of Request and the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) are complete and in good order in all respects and have been received by the Registrar no later than 4:00 p.m. (Hong Kong time) on Wednesday, 23 May 2012, CCB will, as soon as practicable but in any event within ten days after Wednesday, 23 May 2012 (upon the expiration of two months from the date of this Notice), send cheques in satisfaction of the Share Consideration by ordinary post at your own risk and without interest addressed to you at your address which appears in the register of members of CCL or the address provided by you on your Form of Request at 4:00 p.m. (Hong Kong time) on Wednesday, 23 May 2012 (upon the expiration of two months

from the date of this Notice) or, in the case of joint holders, at the address appearing in the register of members of CCL of the joint holder whose name stands first in the register of members of CCL in respect of the relevant joint holding or the address provided by you on your Form of Request.

Sellers' ad valorem stamp duty arising in connection with the transfer of your Shares to CCB will be payable by you at the rate of HK\$1.00 for every HK\$1,000.00 or part thereof of the Share Consideration and will be deducted from the Share Consideration due to you. **You will not receive the Share Consideration until the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or a satisfactory indemnity or indemnities required in respect thereof) have been provided to our satisfaction.**

If you are unable to produce the relevant share certificate(s) for your Share(s), please complete the relevant sections in the Form of Request, sign the Form of Request and return it to the Registrar, requesting a form of indemnity, statutory declaration and other relevant information (including fees payable) to be sent to you for completion and return.

No acknowledgement of receipt of any Form(s) of Request, share certificate(s), transfer receipt(s) and/or other document(s) of title (or any indemnity or indemnities in respect thereof) will be given.

ICULS

If you wish to voluntarily transfer your ICULS to CCB at the ICULS Consideration, you must complete and sign the enclosed Form of Request and return it together with the certificate(s) of ICULS and/or any other documents of title (and/or a satisfactory indemnity or indemnities required in respect thereof) in respect of your ICULS to the Registrar, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, by post or by hand in an envelope marked "**Cosway Corporation Limited – Compulsory Acquisition – ICULS**" as soon as possible but in any event, not later than 4:00 p.m. (Hong Kong time) on Wednesday, 23 May 2012. **If you do not complete and return the Form of Request together with the certificate(s) of ICULS and/or any other documents of title (and/or a satisfactory indemnity or indemnities required in respect thereof) to our satisfaction by the specified date and time, there will be a delay in the payment of the ICULS Consideration to you as CCB will then be required to pay the ICULS Consideration to CCL rather than directly to you. Under the Companies Ordinance, CCL is required to pay the aggregate ICULS Consideration into a separate trust account.**

Unless indicated otherwise on the Form of Request, provided that a valid Form of Request and the relevant certificate(s) of ICULS and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) are complete and in good order in all respects and have been received by the Registrar no later than 4:00 p.m. (Hong Kong time) on Wednesday, 23 May 2012, CCB will, as soon as practicable but in any event within ten days after Wednesday, 23 May 2012 (upon the expiration of two months from the date of this Notice), send cheques in satisfaction of the ICULS Consideration by ordinary post at your own risk and without interest addressed to you at your address which appears in the register of ICULS Holders of CCL or the address provided by you on your Form of Request at 4:00 p.m. (Hong Kong time) on Wednesday, 23 May 2012 (upon the expiration of two

months from the date of this Notice) or, in the case of joint holders, at the address appearing in the register of ICULS Holders of CCL of the joint holder whose name stands first in the register of ICULS Holders of CCL in respect of the relevant joint holding or the address provided by you on your Form of Request.

Sellers' ad valorem stamp duty arising in connection with the transfer of your ICULS to CCB will be payable by you at the rate of HK\$1.00 for every HK\$1,000.00 or part thereof of the ICULS Consideration and will be deducted from the ICULS Consideration due to you. **You will not receive the ICULS Consideration until the relevant certificate(s) of ICULS and/or any other document(s) of title (and/or a satisfactory indemnity or indemnities required in respect thereof) have been provided to our satisfaction.**

If you are unable to produce the relevant certificate(s) of ICULS for your ICULS, please complete the relevant sections in the Form of Request, sign the Form of Request and return it to the Registrar, requesting a form of indemnity, statutory declaration and other relevant information (including fees payable) to be sent to you for completion and return.

No acknowledgement of receipt of any Form(s) of Request, certificate(s) of the ICULS and/or other document(s) of title (or any indemnity or indemnities required in respect thereof) will be given.

By the order of the Board of
Cosway Corporation Berhad
Vivienne Cheng Chi Fan
Director

23 March 2012

As at the date of this Notice, the board of directors of CCB comprises Mr. Chuah Choong Heong, Ms. Vivienne Cheng Chi Fan and Mr. Tan Thiam Chai.

The directors of CCB jointly and severally accept full responsibility for the accuracy of the information contained in this Notice, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this Notice have been arrived at after due and careful consideration and there are no other facts not contained in this Notice the omission of which would make any statements in this Notice misleading.

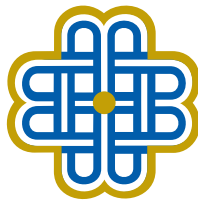
Notes:

- I. All communications, notices, forms of transfer, share certificates, certificates of ICULS, transfer receipts, other documents of title and remittances to be delivered by or sent to Dissenting Shareholders and Dissenting ICULS Holders will be delivered by or sent to Dissenting Shareholders and Dissenting ICULS Holders respectively or their designed agents at their own risk and neither CCB nor the Registrar accepts any liability for any loss which may arise as a result.
- II. All requests, instructions, authorities and undertakings shall be irrevocable.
- III. This Notice and all transfer of Shares and ICULS pursuant hereto are governed by the laws of Hong Kong.
- IV. The translation into Chinese language of this Notice is for reference only. In case of discrepancies, the English version shall prevail.

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt about any aspect of this Form of Request or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your securities in Cosway Corporation Limited, you should at once hand this Form of Request to the purchaser(s) or transferee(s) or to the bank, a licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).



BERJAYA

COSWAY CORPORATION BERHAD

(Company No: 194949-H)

*(An indirect wholly-owned subsidiary of
Berjaya Corporation Berhad and
incorporated in Malaysia with limited liability)*

FORM OF REQUEST

To: Cosway Corporation Berhad
Lot 13-01A, Level 13 (East Wing), Berjaya Times Square,
No.1 Jalan Imbi, 55100 Kuala Lumpur, Malaysia

**COMPULSORY ACQUISITION OF THE SHARES AND ICULS
OF COSWAY CORPORATION LIMITED**

All words and expressions defined or referred to in the notice of compulsory acquisition (the “Notice”) accompanying this Form of Request shall, unless the context otherwise requires, have the same meanings when used in this Form of Request.

How to complete this Form of Request

Shares

- (1) If you wish to voluntarily transfer your Shares to CCB at the Share Consideration, you should complete and sign this Form of Request and then forward this form by post or by hand, in an envelope marked “**Cosway Corporation Limited – Compulsory Acquisition – Shares**” to the Registrar, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong.

- (2) **You must complete and return this Form of Request as soon as possible but in any event not later than 4:00 p.m. (Hong Kong time) on Wednesday, 23 May 2012. If you do not complete and return this Form of Request by this date, there will be a delay in the payment of the Share Consideration to you as CCB will then be required to pay such Share Consideration to CCL rather than directly to you. Under the Companies Ordinance, CCL is then required to pay the aggregate Share Consideration into a separate trust account.**
- (3) Please complete the instrument of transfer (excluding the date and the identity of the Transferee) and, if necessary, the section on missing share certificate(s), below.
- (4) Please insert your name and address if you do **NOT** wish the relevant Share Consideration to be sent to you at the address which appears in the register of members of CCL:

Name:

Address:

ICULS

- (5) If you wish to voluntarily transfer your ICULS to CCB at the ICULS Consideration, you should complete and sign this Form of Request and then forward this form by post or by hand, in an envelope marked “**Cosway Corporation Limited – Compulsory Acquisition – ICULS**” to the Registrar, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong.
- (6) **You must complete and return this Form of Request as soon as possible but in any event not later than 4:00 p.m. (Hong Kong time) on Wednesday, 23 May 2012. If you do not complete and return this Form of Request by this date, there will be a delay in the payment of the ICULS Consideration to you as CCB will then be required to pay such ICULS Consideration to CCL rather than directly to you. Under the Companies Ordinance, CCL is then required to pay the aggregate ICULS Consideration into a separate trust account.**
- (7) Please complete the instrument of transfer (excluding the date and the identity of the Transferee) and, if necessary, the section on missing certificate(s) of ICULS, below.
- (8) Please insert your name and address if you do **NOT** wish the relevant ICULS Consideration to be sent to you at the address which appears in the register of members of CCL:

Name:

Address:

REQUEST

For the transfer of Shares

I/We have:

- | | Yes
(Tick Box) |
|---|--------------------------|
| (i) enclosed share certificate(s) for my/our Shares | <input type="checkbox"/> |
| (ii) enclosed any other documents of title (if necessary) | <input type="checkbox"/> |
| (iii) completed the instrument of transfer below | <input type="checkbox"/> |
| (iv) requested a Form of Indemnity and Statutory Declaration (if necessary) | <input type="checkbox"/> |

I/We agree to the transfer of my/our Shares to CCB in return for payment of the Share Consideration to me/us. I/We authorise any director or officer of CCB or the Registrar to date and complete the instrument of transfer and any other documents delivered with this Form of Request and otherwise do all such matters as may be required to effect the transfer of my/our Shares to CCB.

I/We agree to the policies and practices of CCB and the Registrar (as set out below) in relation to the collection, holding and use of my/our personal data under the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Signature(s) of Shareholder(s)

Name(s) of Shareholder(s): _____

Date: _____

REQUEST

For the transfer of ICULS

I/We have:

- | | Yes
(Tick Box) |
|---|--------------------------|
| (v) enclosed certificate(s) of ICULS for my/our ICULS | <input type="checkbox"/> |
| (vi) enclosed any other documents of title (if necessary) | <input type="checkbox"/> |
| (vii) completed the instrument of transfer below | <input type="checkbox"/> |
| (viii) requested a Form of Indemnity and Statutory Declaration (if necessary) | <input type="checkbox"/> |

I/We agree to the transfer of my/our ICULS to CCB in return for payment of the ICULS Consideration to me/us. I/We authorise any director or officer of CCB or the Registrar to date and complete the instrument of transfer and any other documents delivered with this Form of Request and otherwise do all such matters as may be required to effect the transfer of my/our ICULS to CCB.

I/We agree to the policies and practices of CCB and the Registrar (as set out below) in relation to the collection, holding and use of my/our personal data under the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Signature(s) of ICULS Holder(s)

Name(s) of ICULS Holder(s): _____

Date: _____

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of CCB and the Registrar in relation to the collection, holding and use of your personal data under the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

By signing the accompanying Form of Request, you agree to the policies and practices of CCB and Registrar in relation to the collection, holding and use of your personal data under the Ordinance.

(i) Reasons for the collection of your personal data

To enable you to receive the Share Consideration and/or ICULS Consideration (as the case may be) payable to you as a result of CCB acquiring your Shares and/or ICULS (as the case may be) pursuant to Section 168 and the Ninth Schedule of the Companies Ordinance (or otherwise) you must provide the personal data as requested. Failure to supply the requested data may result in the process being delayed.

(ii) Purposes

The personal data which you provide may be used, held and/or stored (by whatever means) for the following purposes:

- processing and verification of compliance with the terms and procedures set out in the Form of Request;
- registering transfers of the Shares and/or ICULS (as the case may be) out of your name;
- maintaining or updating the relevant register of members of CCL and register of ICULS Holders of CCL containing details of the holders of the Shares and ICULS Holders, respectively;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from CCB and/or their respective subsidiaries or agents such as financial adviser, receiving agents and the Registrar;
- compiling statistical code information and Shareholder and ICULS Holders profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of CCB or the Registrar; and
- any other incidental or associated purposes relating to the above and any other purpose to which the Shareholders and/or ICULS Holders may from time to time agree.

(iii) Transfer of personal data

The personal data provided in this form will be kept confidential but CCB and the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- CCB, their respective subsidiaries and/or agent(s), such as financial advisers, receiving agents and the Registrar;
- any agents, contractors or third parties service providers who offer administrative, telecommunications, computer, payment or other services to the Registrar in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as their bankers, solicitors, accountants or licensed securities dealers; and
- any other persons whom CCB or the Registrar considers to be necessary or desirable in the circumstances.

(iv) Access and correction of personal data

The Ordinance provides you with rights to ascertain whether CCB or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, CCB and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company Secretary of CCB at Lot 12-01A, Level 13 (East Wing), Berjaya Times Square, No.1 Jalan Imbi, 55100 Kuala Lumpur, Malaysia or the Privacy Compliance Officer of the Registrar, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong(as the case may be).

INSTRUMENT OF TRANSFER

COSWAY CORPORATION LIMITED

(Incorporated in Hong Kong with limited liability)

I/We, _____ (the “**Transferor**”)
of _____,
in consideration of HK\$1.10 per share paid to me/us by Cosway Corporation Berhad of Lot 13-01A, Level 13 (East Wing), Berjaya Times Square, No.1 Jalan Imbi, 55100 Kuala Lumpur, Malaysia (hereinafter called the “**Transferee**”), do hereby transfer to the Transferee the _____ ordinary share(s) of HK\$0.20 each standing in my/our name in the register of **Cosway Corporation Limited** to hold unto the said Transferee, its executors, administrators or assigns, subject to the conditions upon which we hold the same at the time of execution hereof. And we, the said Transferee, do hereby agree to take the said share(s) subject to the same conditions.

As witness our hands the _____ day of _____ 2012 [*Note: Please do not date*]

Witness to the signature(s) of the Transferor)
)
_____)
Witness’s name and address:)
)

Signature(s) of the Transferor

Witness to the signature(s) of the Transferee)	
)	
_____)	
<i>Witness’s name and address:</i>)	
)	
	_____ Signature(s) of the Transferee

[Note: Please do not complete this part]

INSTRUMENT OF TRANSFER

COSWAY CORPORATION LIMITED

(Incorporated in Hong Kong with limited liability)

I/We, _____ (the “**Transferor**”)
of _____,
in consideration of HK\$1.10 for each HK\$0.20 principal amount of ICULS⁽¹⁾ paid to me/us by
Cosway Corporation Berhad of Lot 13-01A, Level 13 (East Wing), Berjaya Times Square, No.1
Jalan Imbi, 55100 Kuala Lumpur, Malaysia (hereinafter called the “**Transferee**”), do hereby
transfer to the Transferee the HK\$ _____ principal amount of ICULS⁽¹⁾
each standing in my/our name in the register of ICULS⁽¹⁾ holders of **Cosway Corporation
Limited** to hold unto the said Transferee, its executors, administrators or assigns, subject to the
conditions upon which we hold the same at the time of execution hereof. And we, the said
Transferee, do hereby agree to take the said ICULS⁽¹⁾ subject to the same conditions.

As witness our hands the _____ day of _____ 2012 [*Note: Please do not date*]

Witness to the signature(s) of the Transferor)
)
)
_____)
Witness’s name and address:)
)

Signature(s) of the Transferor

Witness to the signature(s) of the Transferee)
)
_____)
Witness’s name and address:)
)
_____)
Signature(s) of the Transferee

[Note: Please do not complete this part]

Note (1): such 10-year one to three and a half per cent. (1-3.5%) irredeemable convertible unsecured securities with a principal sum of HK\$2,190,000,000 issued by Cosway Corporation Limited on 8 December 2009.

MISSING CERTIFICATE

*(*Delete as appropriate)*

*I/We hereby confirm that the share certificate(s), relating to the Share(s) registered in my/our name(s) has/have been lost, mislaid or accidentally destroyed.

*I/We hereby confirm that the certificate(s) of ICULS, relating to the ICULS registered in my/our name(s) has/have been lost, mislaid or accidentally destroyed.

Please send me/us your Form of Indemnity, Statutory Declaration and other relevant information (including applicable fees).

Signature(s) of *Shareholder(s)/ICULS Holder(s)

Name(s) of *Shareholder(s)/ICULS Holder(s): _____

Date: _____