

HONG KONG PUBLIC OFFER – WHITE FORM 香港公開發售 – 白表

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in your name 如欲以閣下的名義登記獲發行的香港發售股份，請使用本申請表格

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of Synertone Communication Corporation (the "Company") dated 30 March 2012 (the "Prospectus") together with any supplement thereto.
注意：除非申請表格另有界定外，本申請表格所用詞彙與協同通信集團有限公司（「本公司」）於二零一二年三月三十日刊發的招股章程（「招股章程」）連同任何補充文件所界定者具相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不認因本申請表格全部或任何部分內容而產生或因此而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph entitled "Documents delivered to the registrar of companies and available for inspection" in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
本申請表格連同黃色及綠色申請表格、招股章程及招股章程附錄六（送呈公司註冊處處長及備查文件）一段所述的其他文件，已遵照香港法例第32章公司條例第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。
Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the Hong Kong Offer Shares will be made in the United States.
本申請表格及招股章程均不構成任何出售或招攬出售的實質性要約，而在任何司法管轄區內，概不得出售任何香港發售股份。本申請表格及招股章程不得於美國境內直接或間接派發，而此項申請亦不是在美国出售股份的要約。香港發售股份亦不會根據一九三三年美國證券法（經修訂）登記，除根據或獲豁免美國證券法的登記規定外，概不可供提呈發售或出售。香港發售股份將不在美國向公眾提呈發售。
This Application Form is not for publication, distribution or release in any manner whatsoever in any jurisdiction where such publication, distribution or release is not permitted under the law of that jurisdiction.
凡在任何司法管轄區的法律禁止刊登、派發或發售本申請表格，則不得在該司法管轄區內以任何方式刊登、派發或發售本申請表格。

Please staple your payment here 請將股款聚釘於此



SYNERTONE COMMUNICATION CORPORATION 協同通信集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares : 300,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 30,000,000 Shares (subject to adjustment)
Number of International Placing Shares : 270,000,000 Shares (subject to adjustment and the Over-allotment Option)
Offer Price : Not more than HK\$0.60 per Offer Share and expected to be not less than HK\$0.30 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)

Nominal value : HK\$0.01 per Share
Stock code : 1613

全球發售

發售股份數目 : 300,000,000股股份(視乎超額配股而定)
香港公開發售股份數目 : 30,000,000股股份(可予調整)
國際配售股份數目 : 270,000,000股股份(可予調整及視乎超額配股而定)
發售價 : 不超過每股發售股份0.60港元而預期不低於每股發售股份0.30港元(須於申請時以港元繳足及可予退還，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)
面值 : 每股股份0.01港元
股份代號 : 1613

Application Form for Hong Kong Offer Shares 香港發售股份申請表格

Applications will be accepted until 12:00 noon on 11 April 2012
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all parts of this Application Form.
Please write clearly in ink.

截止接受申請時間為二零一二年四月十一日中午十二時正
閣下必須細閱本申請表格所附載的條件及指示。
閣下必須填妥本申請表格各部分。
請以墨水筆或原子筆清楚填妥，方為有效。

To: Synertone Communication Corporation
Emperor Capital Limited
Emperor Securities Limited
Hong Kong Underwriters

致：協同通信集團有限公司
英皇證券有限公司
英皇證券(香港)有限公司
香港包銷商

I/We: apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association of the Company;
enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us on this application;
undertake and confirm that I/we and the person for whose benefit I am/we are applying have not applied for or taken up or indicated any interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply (or take up or indicate any interest in any Offer Shares under the International Placing nor otherwise participate in the International Placing;
understand that this declaration and representation will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to allocate any Hong Kong Offer Shares in response to this application;
authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allocated to me/us, and the Company and/or their respective agents (subject to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus) to send any Share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at my/our own risk to me/the first-named of us (in case of joint applicants) to the address given on this Application Form except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated in this Application Form that I/we wish to collect any Share certificate(s) and/or refund cheque(s) (where applicable) in person in accordance with the procedures prescribed in this Application Form and the Prospectus;
(if this application is made for my/our own benefit) warrant that this application is the only application which will be made for my/our benefit on a WHITE or YELLOW Application Form or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk) or by giving electronic application instructions to HKSCC via CCASS;
(if I am/we are an agent(s) for another person) warrant that I/we have made reasonable enquiries of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk) or by giving electronic application instructions to HKSCC via CCASS, and that I am/we are duly authorised to sign the Application Form or to give electronic application instructions as that other person's agent;
request that any refund cheque(s) (where applicable) be made payable to me (or in the case of joint applicants, to the first-named applicant, in this Application Form be sent by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
represent, warrant and undertake that I am not we are not one of us, and none of the other person(s) for whose benefit I am/we are each of us is applying is, within the United States (as defined in Regulation S) and will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S);
agree and warrant that if the laws of any place outside Hong Kong are applicable to this application, I/we have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Global Coordinator, and the Hong Kong Underwriters, nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of my/our offer to purchase, or any actions arising from my/our rights and obligations under the terms and conditions contained in the Prospectus;
have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them; and
agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等：按照招股章程及本申請表格的條款及受其條件所限，並在貴公司的組織章程大綱及組織章程細則規限下，申請以下數目的香港發售股份；
夾附申請香港發售股份所需的全數股款（包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）；
承諾及同意接納本申請表格所申請的香港發售股份，或本人/吾等獲分配的較少數目的香港發售股份；
承諾及確認本人/吾等及本人/吾等為其利益提出申請的人士並無申請或認購或表示有意申請或已獲撥或已獲配或分配（包括有條件及/或暫定）並且不會申請或認購或表示有意申請國際配售的任何發售股份，亦不會參與國際配售；
明白貴公司及獨家全球協調人將依賴本聲明及陳述，以決定是否就本申請分配任何香港發售股份；
授權貴公司將本人/吾等的姓名列入貴公司股東名冊內，作為本人/吾等所獲分配的任何香港發售股份的持有人，並授權貴公司及/或彼等各自的代理（根據本申請表格各附頁及招股章程所載的條款及條件）以普通郵遞方式按本申請表格所示地址將任何股票及/或任何退款支票（如適用）寄發予本人/名列首位的申請人（如屬聯名申請人），郵遞風險概由本人/吾等承擔（除非本人/吾等已申請1,000,000股或以上香港發售股份，並已在本申請表格上表明本人/吾等擬按本申請表格及招股章程所規定的程序親身領取股票及/或退款支票（如適用））；
(倘此項申請是為本人/吾等利益提出) 保證此項申請為本人/吾等利益以白色或黃色申請表格或根據網上白表服務(www.hkeipo.hk)向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示提出的唯一申請；
(倘本人/吾等為其他人士的代理人) 保證本人/吾等已向該其他人士作出合理查詢，證實此項申請是為該其他人士利益以白色或黃色申請表格或根據網上白表服務(www.hkeipo.hk)向網上白表服務供應商或透過中央結算系統向香港結算發出電子認購指示提出的唯一申請，而本人/吾等已獲正式授權，以該其他人士代理人的身份簽署申請表格或發出電子認購指示；
尋求任何退款支票以本人（如屬聯名申請人，以本申請表格上排名首位的申請人）為抬頭人，並在遵守本申請表格所載的條款及條件的前提下，以普通郵遞方式寄往本申請表格上所示地址，表明風險概由本人/吾等承擔。本人/吾等申請1,000,000股或以上香港發售股份，並已在本申請表格上表明本人/吾等擬按本申請表格及招股章程所訂明的手續親身領取任何退款支票者除外；
聲明、保證並承諾本人/吾等/吾等各人與本人/吾等/吾等各人及其利益提出申請的人士並非身處美國境內（定義見S規例），並且會在離岸交易（定義見S規例）中購入香港發售股份；
同意及保證如香港境外任何地區的條例適用於是項申請，則本人/吾等已遵守一切有關條例，而貴公司、獨家全球協調人、獨家全球協調人、香港包銷商或彼等各自的高級職員或顧問不會因接納本人/吾等的購買要約或本人/吾等根據招股章程所載條款及條件應有的權利與責任而採取的行動而違反香港境外的任何法律；
已細閱本申請表格各附頁及招股章程所載條款、條件及申請手續並同意受其約束；及
同意本申請、申請接納及據此而訂立的合約將受香港法例管轄，並須按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署)：

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交

Broker No. 經紀號碼				
Broker's Chop 經紀印章				

Date 日期：..... / /
D 日 M 月 Y 年

Warning:
It is important that you read the conditions and application procedures overleaf.
You must complete this application in English unless otherwise stated and follow the application procedures overleaf, otherwise your application is liable to be rejected.
All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk). The following are liable to be rejected: Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk), applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider www.hkeipo.hk for more than 15,000,000 Hong Kong Offer Shares, (being 50% of the Offer shares initially available for subscription under Hong Kong Offer) and applications where cheques or banker's cashier orders are dishonoured upon first presentation will be rejected.
You may be prosecuted if you make a false declaration.

警告：
閣下必須細閱背頁的條件及申請手續。
除另有說明外，閣下必須以英文填寫本申請表格及遵循背頁的申請手續，否則閣下的申請可被拒絕受理。
本申請表格內的所有適用欄位必須填寫，否則申請可被拒絕受理。
閣下必須親自簽署本申請，不得以個人印章代替，否則申請可被拒絕受理。
僅可為任何人士的利益以白色或黃色申請表格，或透過中央結算系統向香港結算或透過網上白表服務www.hkeipo.hk向網上白表服務供應商發出電子認購指示，作出一次認購申請。倘出現下列情況，有關認購申請可被拒絕受理：以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或透過網上白表服務www.hkeipo.hk向網上白表服務供應商發出電子認購指示提出重複或疑屬重複申請，由一位申請人以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務www.hkeipo.hk向網上白表服務供應商發出電子認購指示提出超過15,000,000股香港發售股份即香港發售股份初步可供認購的發售股份總數的50%，以及支票或銀行本票於首次過戶時未能兌現的申請將被拒絕受理。
閣下如作出虛假聲明，可能會被檢控。

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in your name
如欲以 閣下的名義登記獲發行的香港發售股份，請使用本申請表格

Number of Hong Kong Offer Shares applied for (not more than 15,000,000 Shares, being half of the Hong Kong Offer Shares initially made available for subscription by the public in Hong Kong under the Hong Kong Public Offer)
申請認購的香港發售股份數目(不得超過15,000,000股股份，即香港公開發售初步提呈可供香港公眾人士認購的香港發售股份數目的一半)

Total amount of payment
付款總額

HK\$	港元
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Cheque/banker's cashier order number
支票/銀行本票號碼

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited - Synertone Communication Public Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「中國銀行(香港)代理人有限公司－協同通信公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外，請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫名列首位的申請人地址。

Name in English
英文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese
中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation (in English)
職業(以英文填寫)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.
(Please delete as appropriate)*
香港身份證號碼/護照號碼/香港商業登記號碼(請刪去不適用者)**

Names of all other joint applicants in English (if any)
所有其他聯名申請人之英文姓名(如有)

(1)
(2)
(3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.
of all other joint applicants
(Please delete as appropriate)*
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼(請刪去不適用者)**

(1)
(2)
(3)

Address (in English) (joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted)

地址(以英文填寫)(聯名申請人只須填寫名列首位申請人的地址及電話號碼)(只接受香港地址)
Telephone Number 電話號碼

For nominees: Please provide an account number or identification code for each (joint) beneficial owner(s). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交：請填寫每名(聯名)實益擁有人的賬戶號碼或身份識別編碼。如閣下為代名人，而並無填寫本節，則是項申請將被視作為閣下本身利益提出。

- ** (1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. 如屬個人人士，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。
- (2) Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration number will be used for checking the validity of Application Forms and otherwise for processing the application for Offer Shares and such data would be transferred to third parties for such purpose. 閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用作核實申請表格是否有效及處理發售股份申請，而有關資料會轉交第三者辦理上述事項。
- (3) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers. 所有聯名申請人必須提供(如屬個人)彼等的香港身份證號碼或(如適用)護照號碼或(如屬法人團體)香港商業登記號碼。
- (4) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. 閣下所提供的香港身份證號碼/護照號碼，或如閣下為聯名申請人，則名列首位的申請人的香港身份證號碼/護照號碼的部分字符可能會列印在退款支票(如有)上。有關資料亦會轉交第三方以安排退款。閣下的銀行在兌現閣下的退款支票前可能要求核實閣下的香港身份證號碼/護照號碼。未有準確填寫閣下的香港身份證號碼/護照號碼可能導致延誤兌現閣下的退款支票(如有)或令閣下的退款支票(如有)無效。

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and wish to collect refund cheques and/or Share certificates (where applicable) in person from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date of collection of (where applicable) refund cheques and (where applicable) Share certificates, which is expected to be on Tuesday, 17 April 2012 should mark "v" in the box on the left. Please see the section overleaf headed "Refund of your money" for details of when, where and how to collect your refund cheques (if any). 申請人凡申請1,000,000股或以上香港發售股份，並擬於領取(如適用)退款支票及(如適用)股票日期(預計為二零一二年四月十七日(星期二)親身前往本公司的香港股份過戶登記處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取退款支票及/或股票(如適用)，請在左方空格內填上「√」號。有關領取閣下的退款支票(如有)的時間、地點及方法詳情，見背頁「退還股款」一節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters in English

請用英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank Use 此欄供銀行填寫



SYNERTONE
SYNERTONE COMMUNICATION CORPORATION

協同通信集團有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a **firm**, the application must be in the names of the individual members, not in the name of the firm. The number of joint applicants may not exceed 4.
3. If you are a **body corporate**, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
4. Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying for are/is:
 - an existing beneficial owner of Shares in the Company or any of its subsidiaries;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate of any of the above (as "associate" is defined in the Listing Rules); or
 - a Connected Person of the Company or a person who will become a Connected Person of the Company immediately upon completion of the Global Offering.
5. You **cannot** apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying for are/is:
 - a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan) except those who have complied with all relevant PRC laws and regulations in relation to such application, including but not limited to qualified domestic institutional investors;
 - a U.S. person (as defined in Regulation S under the U.S. Securities Act);
 - if you do not have a Hong Kong address; or
 - have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) International Placing Shares under the International Placing.

B. If you are a nominee

- If you are a nominee, you may make more than one application by: (1) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (2) using a **WHITE or YELLOW Application Form**, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
- an account number; or
 - some other identification code.
- For each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner, if you do not include this information, the application will be treated as being made for your benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sole Global Coordinator and the Hong Kong Underwriters that he/she has been duly authorised by such person or persons to make and submit this application and to agree to the terms of this Application Form on behalf of such person/each such person. You further undertake to supply to the Company, the Sole Global Coordinator and each of the Hong Kong Underwriters such information about such person/each such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

- Multiple applications or suspected multiple applications will be rejected. Save as referred to in Section B above, all of your applications will be rejected if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly with others) on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** www.hkeipo.hk;
 - both apply (whether individually or jointly) on one **WHITE Application Form** and one **YELLOW Application Form** or on one **WHITE or YELLOW Application Form** and give **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** www.hkeipo.hk;
 - apply on one **WHITE or YELLOW Application Form** (whether individually or jointly) or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** www.hkeipo.hk for more than 15,000,000 Hong Kong Offer Shares, being about 50% of the Shares being offered for public subscription under Hong Kong Public Offer; or
 - have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) International Placing Shares under the International Placing.

All of your applications will also be rejected if you, or you and your joint applicant(s) together, apply on a **WHITE or YELLOW Application Form** or by giving **electronic instructions** to HKSCC or to designated **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** www.hkeipo.hk if made for your benefit (including the part of an application made by HKSCC Nominees acting on **electronic application instructions**).

- If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be treated as being made for your benefit. **Unlisted company** means a company with no equity securities listed on the Stock Exchange. **Statutory control** in relation to a company means you:
- control the composition of the board of directors of that company; or
 - control more than half of the voting power of that company; or
 - hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares - Pools A and B

The total number of Offer Shares initially available under the Hong Kong Public Offer (subject to any adjustment of the Share between the Hong Kong Public Offer and the International Placing) will be divided equally into two pools for allocation purposes (to the nearest board lot): pool A comprising 15,000,000 Shares and pool B comprising 15,000,000 Shares. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount of HK\$5 million or below (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable). The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable) up to the value of pool B. In the event that the number of Hong Kong Offer Shares in pool A and pool B may receive different allocation ratios. If the Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. You can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications within either pool or between pools, and any application for more than the number of Offer Shares initially allocated to each pool are liable to be rejected. Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offer, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offer. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by each applicant. Such allocation could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others under the terms and conditions contained in the Prospectus.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicant(s) shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- **insist and authorise** the Company and/or the Sole Global Coordinator (or their respective agents or nominees) to execute any transfer forms or other documents on your behalf and to do so on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name(s), as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - **undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares, as required by the Articles of Association;
 - **represent, warrant and undertake** that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and you are not, and none of the other person(s) for whose benefit you are applying is, within the United States (as defined in Regulation S under the U.S. Securities Act) and will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act);
 - **represent, warrant and undertake** that if the laws of any place outside Hong Kong are applicable to this application, you have complied with all such laws and none of the Company, the Sole Global Coordinator and the Hong Kong Underwriters, nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
 - **confirm** that you have received a copy of the Prospectus and have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations save as set forth in any supplement to the Prospectus;
 - **agree** that the Company, the Sole Sponsor, the Sole Global Coordinator, the Hong Kong Underwriters and their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement thereto (and only then to the extent such liability is held to exist by a court with competent jurisdiction);
 - **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not be held liable if because of any material misrepresentation;
 - **undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under this application;

- **agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offer made available by the Company;
- **confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- **authorise** the Company to place your name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to you, and (subject to the terms and conditions set forth in the Prospectus) the Company and/or its agents to send any Share certificate(s) (where applicable) and/or refund cheques (if any) to you or (in the case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (except if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form you wish to collect your Share certificate(s) (where applicable) and/or refund cheques (if any) in person and have provided all information required by this Application Form);
- (if the application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider** via the **HK eIPO White Form Service** www.hkeipo.hk;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person that this is the only application which will be made for the benefit of that other person on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider** via the **HK eIPO White Form Service** www.hkeipo.hk; and that you are duly authorised to sign this Application Form or to give **electronic application instructions** as that other person's agent;
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- **undertake and confirm** that, you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Offer Shares under the International Placing;
- **agree** that your application and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- **warrant** the truth and accuracy of the information contained in this application;
- **agree** to disclose to the Company and/or its Hong Kong Share Registrar, receiving banker the Sole Global Coordinator and their respective advisers and agents any personal data and any other information which they require about you or the person(s) for whose benefit you have made this application;
- **agree** with the Company, for itself and for the benefit of each Shareholder (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed, for itself and on behalf of each Shareholder) (and if applicable, with each CCASS Participant giving **electronic application instructions**) to observe and comply with the Companies Law, the Companies Ordinance and the Memorandum of Association and the Articles of Association;
- **agree** with the Company and each Shareholder that Shares are freely transferable by the holders thereof; and **authorise** the Company to enter into a contract on your behalf with each of the Directors and officers of the Company whereby each such Director and officer undertakes to observe and comply with his obligations to the shareholders as stipulated in the Articles of Association.

The Company, the Sole Global Coordinator, the Sole Sponsor, the Hong Kong Underwriters, other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranty, representation or declaration made by you in your application. In the event of the application being made by joint applicants, all warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made through a duly authorised attorney, the Company and the Sole Global Coordinator (or their respective agents and nominees) as agents for the Company may accept your application at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Sole Global Coordinator, in its capacity as agent for the Company, have full discretion to reject or accept any application, in full or in part, without assigning any reason.

H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Company and the Sole Global Coordinator (on behalf of the Hong Kong Underwriters) on or around Thursday, 12 April 2012, and in any event no later than Friday, 13 April 2012. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$0.60 for each Offer Share together with brokerage of 1% (SFC transaction levy of 0.0035% and Stock Exchange trading fee of 0.005%, subject to refund of any resulting surplus application monies to successful applicants, without interest, if the Offer Price should be lower than HK\$0.60. If, based on the level of interest expressed by prospective institutional and professional investors and other investors during the book-building process, the Sole Global Coordinator (on behalf of the Hong Kong Underwriters) and the Company consider the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range inappropriate, the Sole Global Coordinator (on behalf of the Hong Kong Underwriters) may reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$0.30 to HK\$0.60 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, the Company will, as soon as possible, publish the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offer, cause to be published in the Standard (in English) and the Hong Kong Daily News (in Chinese) notice of the reduction in the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range. Such notice will also be available at the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.synertone.com. Such notice will also include confirmation or revision, as appropriate, of the working capital statement and the offering statistic as currently set out in the section headed "Summary" in the Prospectus and any other financial information which may change as a result of such reduction. If for any reason, the Offer Price is not agreed on or before Friday, 13 April 2012 between the Sole Global Coordinator (on behalf of the Hong Kong Underwriters) and the Company, the Global Offering will not proceed and will lapse.

I. Allocation of Hong Kong Offer Shares

The applications for the Hong Kong Offer Shares will not be processed and no allocation of any such Hong Kong Offer Shares will be made until the closing of the application lists. The Company expects that the results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offer, including applications made under **WHITE and YELLOW Application Forms** and by giving **electronic application instructions** to HKSCC or the designated **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** www.hkeipo.hk, and the number of Hong Kong Offer Shares successfully applied for will be made available in the manner described in the section headed "How to Apply for the Hong Kong Offer Shares - Publication of Results".

J. If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 Hong Kong Offer Shares or more and you have elected on your **WHITE Application Form** to collect your Share certificate(s) (where applicable) in person, you may collect your Share certificate(s) (where applicable) from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited, from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 April 2012. If you are an individual, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your company chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your Share certificate(s) within the time period specified for collection, they will be despatched promptly thereafter to you by ordinary post to the address as specified in your Application Form at your own risk. If you apply for less than 1,000,000 Hong Kong Offer Shares or, if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your Share certificates (where applicable) in person, your Share certificate(s) (where applicable) will be despatched to the address on your Application Form on or before Tuesday, 17 April 2012 by ordinary post at your own risk. Share certificates will only become valid certificates of title if the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has not been terminated in accordance with its terms, which is expected to be on or around 8:00 a.m. on Wednesday, 18 April 2012. The Company will not issue temporary documents of title. Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 18 April 2012, provided that the Hong Kong Public Offer has become unconditional in all respects and the right of termination under the Underwriting Agreements and described in the section entitled "Underwriting Arrangements and Expenses Grounds for Termination" in the Prospectus has not been exercised. No receipt will be issued for application monies paid. In the event that the Offer Price is less than the price per Hong Kong Offer Share paid by you, the surplus application money (including the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.

K. Circumstances in which you will not be allocated Hong Kong Offer Shares

- You may not be allocated Hong Kong Offer Shares for any of the following reasons:
1. **Full discretion to reject or accept your application:**
 - The Company, the Sole Global Coordinator (as agents of the Company) or their respective agents have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.
 2. **If your application is rejected:**
 - you make multiple applications or suspected multiple applications;
 - your Application Form is not filled in correctly;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored on its first presentation;
 - you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest for, or received or have been or will be placed or allotted (including conditionally and/or provisionally) Offer Shares under the International Placing;
 - the Company and the Sole Global Coordinator (on behalf of the Company) believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in this Application Form is located;
 - any of the Underwriting Agreements does not become unconditional or is terminated in accordance with the terms thereof; or
 - if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the public for subscription (i.e. 1,500,000 Shares).

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in your name

- 3. If your application is revoked or withdrawn:**
By completing and submitting this Application Form or submitting electronic application instructions to HKSCC or the HK eIPO White Form Service Provider, you agree that your application cannot be revoked on or before the fifth day after the time of opening of the application list (excluding for this purpose any day which is not a Business Day). This agreement will take effect as a collateral contract with the Company and will become binding when you lodge your Application Form or submitting electronic application instructions to HKSCC or the HK eIPO White Form Service Provider. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is not a business day), except by means of one of the procedures referred to in the Prospectus. Your application may only be revoked before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is not a Business Day). If a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
- If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
- If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

- 4. If you make applications under the Hong Kong Public Offer as well as under the International Placing:**
By filling in any of the Application Forms or giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider, you agree not to apply for International Placing Shares under the International Placing. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offer from investors who have received International Placing Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received Offer Shares under the Hong Kong Public Offer.

- 5. If your allocation of Hong Kong Offer Shares is void:**
Your allocation of the Hong Kong Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant approval for the listing of, and permission to deal in the Shares either:
- within 3 weeks from the closing of the application lists; or
 - within a longer period of up to 6 weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within 3 weeks of the closing date of the application lists.

- L. Refund of your money**
Your application monies, or the appropriate portion thereof, together with the related brokerage of 1%, SFC transaction levy of 0.002% and Stock Exchange trading fee of 0.005%, will be refunded if:
- your application is rejected, not accepted or accepted in part only if you do not receive any Hong Kong Offer Shares for any of the above reasons;
 - the Offer Price as finally determined is less than the Offer Price of HK\$0.60 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid on application;
 - any application is revoked or any allotment pursuant thereto has become void.
- No interest will be paid thereon. All interest accrued on such monies prior to the date of refund will be retained for the benefit of the Company.
- In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Sole Global Coordinator, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared. Refund of your application monies (if any) will be made on Tuesday, 17 April 2012 in accordance with the various arrangements as described above. Refund cheques will be crossed "Account Payee Only" and made out to you, or if you are joint applicants, to the first-named applicant on the Application Form. Part of your Hong Kong identity card number or passport number, or if you are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque.
- If you have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on your Application Form that you wish to collect your refund cheque in person and have provided all information required by your Application Form, you may collect it in person from Hong Kong Share Registrar:

Tricor Investor Services Limited
26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date or any other dates as notified by the Company in the newspapers at the date of dispatch of refund cheques. The date of dispatch is expected to be Tuesday, 17 April 2012.

If you are an individual who has opted for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which has opted for personal collection, your authorised representative must attend bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your refund cheque(s) in person within the time specified for collection, it/they will be despatched promptly to you by ordinary post to the address as specified in the Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 Hong Kong Offer Shares or more and indicated on your Application Form that you will collect your refund cheque(s) in person, your refund cheque(s) (where relevant) will be despatched promptly to you by ordinary post to the address as specified in the Application Form at your own risk.

It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

- M. Application by HKSCC Nominees**
Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:
- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
 - "Warning" on the first page;
 - "If you are a nominee";
 - "Lodge only one application for your benefit";
 - "Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
 - "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
 - "Circumstances in which you will not be allocated Hong Kong Offer Shares"; and
 - "Refund of your money".

Personal data
Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicants for and holders of Hong Kong Offer Shares of the policies and practices of the Company and Tricor Investor Services Limited (the "Hong Kong Share Registrar") in relation to personal data and the Ordinance.

- 1. Reasons for the collection of your personal data**
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.
- Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share Certificate(s) and/or the dispatch of refund cheque(s) and/or e-Auto Refund payment instructions to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
- 2. Purposes**
The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
- processing of your application, refund cheque and e-Auto Refund payment instructions where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues of transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the register of holders of securities of the Company;
 - conducting or assisting to conduct signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
 - disclosing identities of successful applicants by way of press announcement(s) or otherwise;
 - disclosing relevant information to facilitate claim on entitlements; and
 - a reasonable fee for the processing of any data access request. All requests for access to or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company, at its registered address disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Company's Hong Kong Share Registrar for the attention of the privacy compliance officer.
- 3. Transfer of personal data**
Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:
- the Company or its respective appointed agents such as financial advisers and receiving bankers;
 - HKSCC and its Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
 - any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their businesses;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.
- 4. Access and correction of personal data**
The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company, at its registered address disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Company's Hong Kong Share Registrar for the attention of the privacy compliance officer.
- By signing this Application Form, you agree to all of the above.

- How to make your application**
- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 8,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for each Hong Kong Offer Shares. On application, you must pay the maximum offer price of HK\$0.60 per Share, plus brokerage of 1%, SFC transaction levy of 0.002% and Stock Exchange trading fee of 0.005%.
 - Complete the form and sign it. Only written signatures will be accepted.
 - Staple your cheque or banker's cashier order to the form. You must pay for the Hong Kong Offer Shares applied for by one cheque or by one banker's cashier order.
- If you pay by cheque, the cheque must:**
- be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be that of the first-named applicant;
 - be made payable to "Bank of China (Hong Kong) Nominees Limited - Synerstone Communication Public Offer"; and
 - be crossed "Account Payee Only".
- Each application must be accompanied by either a separate cheque or banker's cashier order.
- Your application will be rejected if your cheque:**
- does not meet all these requirements; or
 - is dishonoured on its first presentation.
- If you pay by banker's cashier order:**
- be in Hong Kong dollars;
 - the banker's cashier order must be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name certified on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
 - the banker's cashier order must be made payable to "Bank of China (Hong Kong) Nominees Limited - Synerstone Communication Public Offer";
 - the banker's cashier order must be crossed "Account Payee Only"; and
 - the banker's cashier order must not be post-dated.
- Your application will be rejected if your banker's cashier order does not meet all these requirements.

Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of Bank of China (Hong Kong) Limited:

	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	North Point (King's Centre) Branch	193-209 King's Road, North Point
	Johnston Road Branch	152-158 Johnston Road, Wanchai
	Quarry Bay Branch	Quarry Bay, 1060 King's Road, Quarry Bay
Kowloon	Humphrey's Avenue Branch	4-4A Humphrey's Avenue, Tsim Sha Tsui
	Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
New Territories	Metro City Branch	Metro City Phase 1, Tsung Kwan O
	Sheung Shui Branch Securities Services Centre	136 San Fung Avenue, Sheung Shui
	Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long

- 5. Your Application Form can be lodged at these times:**
- | | |
|--------------------------|-------------------------|
| Friday, 30 March 2012 | 9:00 a.m. to 5:00 p.m. |
| Saturday, 31 March 2012 | 9:00 a.m. to 1:00 p.m. |
| Monday, 2 April 2012 | 9:00 a.m. to 5:00 p.m. |
| Tuesday, 3 April 2012 | 9:00 a.m. to 5:00 p.m. |
| Thursday, 5 April 2012 | 9:00 a.m. to 5:00 p.m. |
| Tuesday, 10 April 2012 | 9:00 a.m. to 5:00 p.m. |
| Wednesday, 11 April 2012 | 9:00 a.m. to 12:00 noon |
- 6. The latest time for lodging your application is 12:00 noon on Wednesday, 11 April 2012, or if the application lists are not open on that day, by the time and date stated below. The application lists will be open from 11:45 a.m. and 12:00 noon on Wednesday, 11 April 2012, subject only to the weather conditions. The application lists will not open if there is:**
- a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning signal
- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 11 April 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.
- 7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 11 April 2012. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.**

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

Number of Hong Kong Offer Shares applied for	Amount payable on application HK\$	Number of Hong Kong Offer Shares applied for	Amount payable on application HK\$	Number of Hong Kong Offer Shares applied for	Amount payable on application HK\$
8,000	4,848.38	560,000	339,386.88	5,600,000	3,393,868.80
16,000	9,696.77	640,000	387,870.72	6,400,000	3,878,707.20
24,000	14,545.15	720,000	436,354.56	7,200,000	4,363,545.60
32,000	19,393.54	800,000	484,838.40	8,000,000	4,848,384.00
40,000	24,241.92	1,000,000	606,048.00	9,000,000	5,454,432.00
48,000	29,090.30	1,200,000	727,257.60	10,000,000	6,060,480.00
56,000	33,938.69	1,400,000	848,467.20	11,000,000	6,666,528.00
64,000	38,787.07	1,600,000	969,676.80	12,000,000	7,272,576.00
72,000	43,635.46	1,800,000	1,090,886.40	13,000,000	7,878,624.00
80,000	48,483.84	2,000,000	1,212,096.00	14,000,000	8,484,672.00
160,000	96,967.68	2,200,000	1,333,305.60	15,000,000*	9,090,720.00
240,000	145,451.52	2,400,000	1,454,515.20		
320,000	193,935.36	3,200,000	1,939,353.60		
400,000	242,419.20	4,000,000	2,424,192.00		
480,000	290,903.04	4,800,000	2,909,030.40		

* Maximum number of Hong Kong Offer Shares you may apply for



SYNERTONE COMMUNICATION CORPORATION 協同通信集團有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

甲、申請人資格

- 1. 閣下作為申請人及閣下為其利益提出申請的任何人士，必須年滿18歲或以上並須擁有香港地址。
2. 閣下屬商號，則須以個人成員而非以商號的名義提出申請。聯名申請人數目不得超過四名。
3. 閣下屬法人團體，本申請表格須蓋有公司印章(附有公司名稱)並由一名正式授權的高級職員簽署，並須註明簽署人的職務。
4. 除非是在獲得上市規則批准的情況下，如閣下或閣下為其利益提出申請的任何人士屬下列身份，則不得申請任何香港發售股份：
(1) 本公司或其任何附屬公司(「聯繫人」)的現任或前任董事；
(2) 本公司或其任何附屬公司的最高行政人員或董事；
(3) 上述任何人士的聯繫人(「聯繫人」一詞的定義見上市規則)；或
(4) 本公司的關連人士或於緊隨全球發售完成後將成為本公司關連人士的人士。
5. 如閣下或閣下為其利益提出申請的任何人士屬下列身份，則不得申請任何香港發售股份：
(1) 中國(不包括香港、澳門和台灣)的法人或自然人(惟已遵守一切有關該申請的中國法律及法規的人士，包括但不限於合資格境內機構投資者除外)；
(2) 美國人士(定義見美國證券法S規則)；
(3) 閣下並無香港地址；或
(4) 已申請或認購或已表明有意認購或已經或將會獲配售(包括有條件及/或暫定)國際配售的國際配售股份。

乙、閣下為代理人

如閣下為代理人，則閣下可以本身名義代表不同實益擁有人提出超過一份申請：(1)透過中央結算系統向香港結算發出電子認購指示(如閣下為中央結算系統參與者)；或(2)使用白色或黃色申請表格遞交超過一份申請表格，惟須於申請表格上「由代理人遞交」方格內填寫每名實益擁有人(或如屬聯名實益擁有人)的情況，則填寫每名有關實益擁有人)的以下資料：
• 賬戶號碼；或
• 其他身份識別號碼。

如未有填妥以上資料，則該項申請將被視為閣下本身的利益而提出。凡代他人遞交本申請表格的代理人一概被視作向本公司、獨家全球協調人及香港包銷商聲明及承諾，彼已獲該位人士(如超過一名，則每位人士)正式授權代表該位人士/每名該等人士遞交是項申請並同意本申請表格的條款。閣下進一步承諾向本公司、獨家全球協調人及每名香港包銷商提供彼等任何一方所需有關該人士/每位該等人士(包括用作下文「個人資料」一節所述的任何用途)。

丙、僅為閣下本身的利益(或為閣下或閣下的聯名申請人的利益)遞交一份申請

- 重複申請或疑屬重複的申請將遭拒絕受理，除非符合上文B節所述的規定，如閣下或閣下連同閣下的聯名申請人作出以下任何一項行為，則閣下的所有申請將被視為重複申請而概不受理：
• (不論個人或與他人聯名)以白色或黃色申請表格或透過中央結算系統向香港結算或利用網上白表服務www.hkeipo.hk向指定網上白表服務供應商發出電子認購指示提出超過一份申請；
• (不論個人或與他人聯名)同時以一份白色或一份黃色申請表格或以一份白色或一份黃色申請表格及透過中央結算系統向香港結算或利用網上白表服務www.hkeipo.hk向指定網上白表服務供應商發出電子認購指示提出申請；
• (不論個人或與他人聯名)以一份白色或一份黃色申請表格或透過中央結算系統向香港結算或利用網上白表服務www.hkeipo.hk向指定網上白表服務供應商發出電子認購指示申請超過15,000,000股香港發售股份，根據香港公開發售提呈可供公眾人士認購的股份約50%；或
• 已申請或認購或已表明有意認購或已經或將會獲配售(包括有條件及/或暫定)國際配售的國際配售股份。

如為閣下的利益而以白色或黃色申請表格或透過中央結算系統或透過網上白表服務www.hkeipo.hk向指定網上白表服務供應商發出電子認購指示提出多於一份申請(包括香港結算代理人根據電子認購指示提出申請的部分)，則閣下的所有申請亦會被視為重複申請而遭拒絕受理。

- 如申請由非上市公司作出，而：
• 該公司主要從事證券買賣；及
• 閣下對該公司可行使法定控制權，
則是項申請將視作閣下利益而提出。
非上市公司指其股本證券概無在聯交所上市的公司。
一家公司的法定控制權指閣下：
• 控制該公司董事會的組成；或
• 控制該公司一半以上的投票權；或
• 持有該公司一半以上的已發行股本(不包括無權分享超過特定金額的溢利分派或資本分派的任何部分)。

丁、香港發售股份的分配—甲組及乙組

就分配而言，香港公開發售初步提呈的發售股份總數(視乎香港公開發售與國際配售之間所作出的任何股份調整而定)，將平均分為兩組(取至最接近每手買賣單位)：甲組及乙組各自包括15,000,000股股份。甲組的香港發售股份將按公平基準分配予成功申請認購總額為5百萬港元或以下(不包括應付的經紀佣金、證監會交易徵費及聯交所交易費)的香港發售股份申請人。乙組的香港發售股份將按公平基準分配予成功申請認購總額為5百萬港元以上(不包括應付的經紀佣金、證監會交易徵費及聯交所交易費)至最高達乙組總值的申請人。閣下應注意，甲組與乙組的申請所獲的分配比例或會有差異。如其其中一組香港發售股份(而非兩組)認購不足，則餘下的香港發售股份將轉撥至另一組，以彌補另一組的需求及作出相應分配。閣下僅可獲分配甲組或乙組其中一組的香港發售股份，但不會兩者兼得。組別或組別間的重複或疑屬重複申請、及透過每組初步分配前香港發售股份數目的申請，一概遭拒絕受理。香港公開發售分配予投資者的香港發售股份(甲組及乙組)，將純粹按按所接獲的有效香港公開發售申請數量而定。各組的分配基準或會因應申請人有效申請的香港發售股份數目而有所不同。上述分配(如適用)可能包括抽籤，即意味著部分申請人將獲分配的股數或會較其申請同一香港發售股份數目的人士為高，而未能中籤的申請人，則可能不會收取任何香港發售股份。

戊、補充資料

如就招股章程刊登任何補充文件，已遞交申請的申請人可能會亦可能不會(視乎補充文件所載的資料)獲通知可撤回或修改的申請。如申請人未獲通知或申請人已獲通知但未根據通知的手續撤回申請，則所有已遞交的申請仍屬有效及可供接納。除上文所述情況外，申請一經提出即不可撤回，而申請人亦應根據經補充的招股章程提出申請。

己、填妥及遞交本申請表格的效用

- 指示及授權：閣下(如屬聯名申請人，即各聯名申請人個別及共同)就閣下本身或作為代理或代名人及代表閣下(如屬聯名申請人，即各聯名申請人個別及共同)根據組織章程細則的規定，指示及授權本公司及/或獨家全球協調人(或彼等各自的代理或代名人)根據組織章程細則的規定，代表閣下簽署任何過戶表格或其他文件和代表閣下進行所有必要事宜，以閣下的名義登記配發閣下的任何香港發售股份，以及以其他方式使得招股章程及本申請表格所述的安排得以進行。
承諾簽署所有必要文件及進行所有必要事宜，以及根據組織章程細則規定，令閣下登記為閣下獲分配的香港發售股份的持有人。
聲明、保證並承諾：閣下明白香港發售股份並無且不會根據美國證券法登記，而且閣下與閣下為申請的受益人並非身處美國境內(定義見美國證券法S規則)的人士，並且會在離岸交易(定義見美國證券法S規則)中購入香港發售股份。
聲明、保證並承諾：如香港境外任何地區的司法管轄區適用於本申請，閣下已遵守一切有關法例，而本公司、獨家全球協調人、香港包銷商及彼等各自的高級職員或顧問不會因接納閣下的認購申請或因閣下在招股章程所載條款及條件下的權利與責任而採取的任何行動而違反香港境內任何法例。
確認：閣下已收取招股章程，並依願照招股章程所載的資料及陳述提出申請，而將不會依賴任何其他資料及陳述(招股章程的任何補充文件所載者除外)。
同意本公司、獨家保薦人、獨家全球協調人、香港包銷商及彼等各自的董事、高級職員、員工、合作夥伴、代理、顧問及任何其他參與全球發售的各方應須對招股章程及其任何補充文件所載的資料及陳述負責(而僅限於其司法管轄權法院裁定存在的該等責任)。
同意(在不損害閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納，閣下不得因無意的失實陳述而撤銷申請。
承諾及同意接納：閣下申請認購的香港發售股份，或接納獲分配的任何較是次申請數目為多的香港發售股份。
同意：閣下的申請一經接納，閣下獲接納的申請將以本公司公佈的香港公開發售結果為依據。

- 確認：閣下已細閱招股章程及本申請表格所載的條款與條件及申請手續，並同意受其約束；
授權本公司將閣下的姓名列入本公司的股東名冊，以登記為閣下獲分配的任何香港發售股份的持有人，並授權(須受招股章程所載的條款及條件限制)本公司及/或其代理將任何股票(如適用)及/或退還支票(如有)，以普通郵遞方式按閣下所遞交的申請表格上填寫的地址寄予閣下，或(如屬聯名申請人)在本申請表格上排名首位的申請人，郵誤風險概由閣下承擔，惟倘閣下已申請1,000,000股或以上香港發售股份，並已在本申請表格上註明閣下欲親自領取股票(如適用)及/或退還支票(如有)並已提供本申請表格所需的一切資料；(如是項申請乃為閣下本身的利益而提出)保證是項申請乃為閣下利益以白色或黃色申請表格或透過中央結算系統向香港結算或利用網上白表服務www.hkeipo.hk向指定網上白表服務供應商發出電子認購指示而提出的唯一申請；
(如閣下為他人的代理)保證已向該位人士作合理查詢，確定是項申請乃為該位人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算或利用網上白表服務www.hkeipo.hk向指定網上白表服務供應商發出電子認購指示而將會提出的唯一申請，而閣下已獲正式授權以該位人士代理的身份簽署申請表格；
(如申請由代理代表閣下提出)保證閣下已有效及不可撤回地賦予閣下的代理一切所需的權力及授權以提出申請；
承諾及確認：閣下(如是項申請乃為閣下利益而提出)或閣下為其利益提出是項申請的人士並無申請或認購或表示有意申請或認購或將獲分配或分配(包括有條件及/或暫定)不會申請或認購或表示有意申請國際配售的任何股份；
同意：閣下的申請，任何對申請的接納及據此而訂立的合約將受香港法例規管，並須按其詮釋；
保證是項申請所載資料乃真實準確；
同意向本公司及/或其香港股份過戶登記處、收款銀行、獨家全球協調人及彼等各自的顧問及代理披露個人資料及所需的資料，閣下或閣下為其利益而提出申請的人士的任何其他資料；向本公司(為其本身及為股東的利益)及因此本公司將因其接納全部或部分申請而被視為已為其本身及代表各股東向各申請人(包括每位發出電子認購指示的中央結算系統參與者)表示同意，遵守和符合公司法、公司條例及組織章程大綱及組織章程細則；
向本公司及各股東表示同意該項股份持有人可自由轉讓其股份；及
授權本公司代表閣下與本公司各董事及高級人員訂立合約，據此，該等董事及高級人員各自承諾遵照及遵守章程細則訂明對股東的責任。

本公司、獨家全球協調人、獨家保薦人、香港包銷商、參與全球發售的其他各方及彼等各自的董事、高級職員、合作夥伴、代理及顧問，均有權依賴閣下在閣下的申請中作出的任何保證、陳述或聲明。聯名申請人作出、提供或承擔或須履行的所有保證、陳述、聲明及責任，均視為申請人共同及個別作出、提供或承擔或須履行的保證、陳述、聲明及責任。

庚、授權書

如閣下透過正式授權代表提出申請，則本公司及獨家全球協調人(或彼等各自的代理及代名人)(作為本公司代理人)可按彼等認為適合的任何條件下(包括出示閣下代人的授權證明)接受閣下的申請。獨家全球協調人(以本公司代理的身份)可全權拒絕或接納任何全部或部分申請，而毋須說明任何理由。

辛、發售價的釐定

發售價預期由本公司與獨家全球協調人(代表香港包銷商)於二零一二年四月十二日(星期四)或前後協定。無論如何不得遲於二零一二年四月十三日(星期五)。申請香港發售股份的申請人在申請時須支付每股發售股份的最低發售價0.60港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%證監會交易費。如發售價低於0.60港元，則多繳的申請款項將不計息退還予成功申請人。如獨家全球協調人(代表香港包銷商)與本公司同意根據有意投資者的機構及專業投資者以及其他投資者(在累計投標過程中或於認購意向而認為全球發售提呈的發售股份數目及/或指示性發售價範圍並不適當，獨家全球協調人(代表香港包銷商)可於遞交香港公開發售申請的截止日當日上午或之前隨時將全球發售提呈的發售股份數目及/或指示性發售價範圍調低至招股章程所述者(即每股發售股份0.30港元至0.60港元)。在此情況下，本公司將會作出有關調減的決定後，在實際可行情況下盡快且無論如何不遲於遞交香港公開發售申請的截止日當日上午，在英文及中文(以英文及新報(以中文)刊登有關調減全球發售提呈的發售股份數目及/或指示性發售價範圍的通告。該通告亦將包括在聯交所網站www.hkexnews.hk及本公司網站www.synertone.net可供查閱。該通告亦將包括載於招股章程「概覽」一節的營運資金證明及發售統計數字及因該下調而可能變動的任何其他財務資料的確認或修訂(如適用)。如獨家全球協調人(代表香港包銷商)與本公司基於任何理由未能於二零一二年四月十三日(星期五)或之前協定發售價，則全球發售將不會進行，並將失效。

壬、香港發售股份的分配

登記申請結束前概不會處理香港發售股份的申請，亦不會分配任何該等香港發售股份。本公司預期以白色或黃色申請表格及透過向香港結算或指定網上白表服務供應商發出電子認購指示申請香港公開發售項下香港發售股份的分配結果，其中包括成功申請人的香港身份證號碼、護照號碼或香港商業登記號碼，以及成功申請香港發售股份的數目，將可通過招股章程「如何申請香港發售股份—公佈結果」一節所述的方式查看。

癸、如成功申請香港發售股份(全部或部分)

閣下如申請認購1,000,000股或以上的香港發售股份，並已在閣下的白色申請表格上選擇親自領取股份(如適用)，可於二零一二年四月十七日(星期五)上午九時正至下午一時正，親臨本公司的香港股份過戶登記處卓佳證券登記有限公司領取閣下的股票(如適用)。如閣下為個人申請人，則不可獲授權他人代表閣下領取閣下。閣下如為公司申請人，則必須委派授權代表攜同加蓋公司印章的申請表格領取閣下。個人和授權代表(如適用)於領取時均須出示卓佳證券登記有限公司寄出的身份證明文件。如閣下未於指定領取時間內領取股票，則該等股票隨後將盡快以普通郵遞方式寄往閣下申請表格所填的地址，郵誤風險概由閣下自行承擔。如閣下申請1,000,000股以下的香港發售股份，或如閣下申請1,000,000股或以上香港發售股份但並無在閣下的申請表格註明親自領取股票(如適用)，則閣下的股票(如適用)將於二零一二年四月十七日(星期五)或之前以普通郵遞方式寄往閣下申請表格所填的地址，郵誤風險概由閣下自行承擔。

股票會在Global發售在各方面成為無條件；及包銷協議並無根據其條款終止的情況下，方會成為有效的所有權憑證，預期於二零一二年四月十八日(星期三)上午八時正前發售。本公司將不會發出任何臨時所有權文件。僅當香港公開發售在各方面已成為無條件，且包銷協議訂明及招股章程中「包銷—包銷安排及開支—終止的理由」一節所述終止權未獲行使，股票方會於二零一二年四月十八日(星期三)上午八時正成為有效的所有權憑證。概不會就任何申請款項發出收據。倘發售價低於閣下所支付的每股香港發售股份價格，多出的申請款項(包括因此而多繳的經紀佣金、證監會交易徵費及聯交所交易費)將不計利息退還予閣下。

子、導致閣下不獲分配香港發售股份的情況

- 閣下可能基於下列任何理由不獲分配香港發售股份：
1. 全權決定拒絕或接納閣下的申請：本公司、獨家全球協調人(作為本公司的代理)或彼等各自的代理，可全權酌情決定拒絕或接納任何申請或僅接納任何申請的部分，而毋須說明任何拒絕或接納理由。
2. 閣下的申請遭拒絕：在下列情況下，閣下將不獲分配股份：
• 閣下提出重複申請或疑屬重複申請；
• 閣下並無正確填妥申請表格；
• 閣下未按規定方式付款或閣下以支票或銀行本票繳款，惟該支票或銀行本票未能於首次過戶時兌現；
• 閣下或閣下為其利益提出申請的人士已申請或認購或表示有意申請或已收取或已獲或將獲分配或配發(包括有條件及/或暫定)國際配售的股份；
• 本公司及獨家全球協調人(代表本公司)相信閣下的申請會觸犯填寫及/或簽署閣下申請表格或閣下在申請表格上所示地址的所在司法管轄區任何適用證券或其他法例、規則或法規；
• 任何包銷協議並無成為無條件或根據其條款終止；或
• 閣下申請超過向公眾初步提呈認購的香港發售股份50%以上(即1,500,000股股份)。
3. 閣下的申請遭撤銷或撤回：閣下一經填妥並遞交本申請表格或向香港結算或指定網上白表服務供應商發出電子認購指示，即表示閣下同意於開始辦理申請登記後五日(就此而言，不包括非營業日)或之前不可撤回閣下的申請。該協議成為與本公司訂立的附屬合約，閣下遞交申請表格或向香港結算或指定網上白表服務供應商發出電子認購指示時生效，對閣下具有約束力，而該附屬合約的條件為本公司同意。除按招股章程所述任何一項程序外，不得於開始登記認購申請起計第五日或之前(就此而言不包括任何非營業日)向任何人士發售任何香港發售股份。

如欲以閣下的名義登記獲發行的香港發售股份，請使用本申請表格

如根據公司條例第40條須對招股章程負責的人士根據該條發出公告，免除或限制該人士對招股章程的責任，則閣下僅可於開始辦理申請登記後第五日(就此而言不包括非營業日)前撤回申請。

如招股章程刊發任何補充文件，已遞交申請的申請人可能會亦可能不會(視乎補充文件所載資料)獲通知可撤回或修改的申請。如申請人未獲通知或申請人已獲通知但未有根據所通知的手續撤回申請，則所有已遞交的申請仍屬有效及可供接納。除上文所述情況外，申請一經提出即不可撤回，而申請人亦視作根據經補充的招股章程提出申請。

閣下的申請一經接納即不可撤銷。於接納公佈分配結果通知，即代表未經拒絕受理的申請已獲接納。如有關分配基準須符合若干條件或規定以抽籤形式分配，則接納後是否有效，須視乎有關條件能否達成或抽籤結果而定。

- 倘閣下在香港公開發售及國際配售中均有提出申請：**
 - 一經填妥任何申請表格或向香港結算或網上白表服務供應商發出電子認購指示，即表示閣下同意不會根據國際配售申請國際配售股份。有關方面將採取合理措施以識別及拒絕來自已獲得國際配售下的國際配售股份的投資者在香港公開發售中提出的申請，以及識別及拒絕來自已獲得香港公開發售下發售股份的投資者對國際配售所表示的興趣。
- 如閣下的香港發售股份的分配失效：**
 - 如聯交所上市委員會未能於下列時間內批准股份上市及買賣，則閣下的香港發售股份的分配將告失效：
 - 截止辦理申請登記日期後三星期內；或
 - 聯交所上市委員會於截止辦理申請登記日期後三星期內通知本公司的較長期限，該期限最長不超過六星期。

實、退還股款

如出現下列情況，閣下的申請款項或其過當部分，連同相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費將會退還：

- 閣下的申請遭拒絕受理、不獲接納或僅獲部分接納或如閣下就上述任何原因並無收取任何香港發售股份；
- 於申請時支付的發售價最終釐定為少於每股股份0.60港元(不包括經紀佣金、證監會交易徵費及聯交所交易費)；
- 任何申請遭撤回或據此作出的任何配發無效。

不會支付相關利息。所有有關款項於退還日期前應計的利息將撥歸本公司所有。

如出現涉及大量超額認購的特殊情況，按本公司及獨家全球協調人的酌情決定，申請若干小額香港發售股份的支票(成功申請者除外)可能不予過戶。本公司預期將於二零一二年四月十七日(星期二)按照上文所述各項安排退回閣下的申請款項(如有)。退還支票將會以「只准入抬頭人賬戶」劃線方式開出，如屬聯名申請人，則以申請表格上排名首位申請人為收款人。閣下所提供部分香港身份證號碼或護照號碼，或(如屬聯名申請人)排名首位申請人的部分香港身份證號碼或護照號碼或印列於閣下的退還支票(如有)上。上述數據亦會轉交第三方以安排退還。在兌現閣下的退還支票前，閣下的銀行或須核實閣下的香港身份證號碼或護照號碼。如閣下填寫的香港身份證號碼或護照號碼並不準確，可能會延遲或無法兌現閣下的退還支票。

如閣下已申請1,000,000股或以上香港發售股份並在閣下的申請表格上註明擬親自領取退還支票及已提供申請表格上列明的一切所需資料，閣下可於本公司在報章上公佈有關發還退還支票的日期當日或任何其他日期上午九時正至下午一時正期間，親自前往香港股份過戶登記處領取退還支票：

卓佳證券登記有限公司
香港灣仔皇后大道東28號金鐘匯中心26樓

預期寄發退還支票的日期為二零一二年四月十七日(星期二)。

如閣下為選擇親身領取的個別申請人，則不得授權任何他人代閣下領取。如閣下為選擇派人領取的公司申請人，則必須由其授權代表持有加蓋公司印章的授權書方可領取。個人及授權代表(如適用)須在領取時出示卓佳證券登記有限公司接納的身份證明文件。

如閣下未有在指定領取時間內領取閣下的退還支票，則閣下的退還支票將以普通郵遞方式，寄往閣下在申請表格上所示的地址，郵遞風險概由閣下承擔。

如閣下申請少於1,000,000股香港發售股份，或申請1,000,000股或以上香港發售股份但並無於申請表格上註明將親身領取閣下的退還支票，則閣下的退還支票將以普通郵遞方式，寄往閣下在申請表格上所示的地址，郵遞風險概由閣下承擔。

本公司擬作出特別安排，以盡全力避免不當延遲退還申請款項(如適用)。

卯、

以香港結算代理人的名義提出申請

如本申請表格乃由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，則本表格與招股章程不符的一切條文將不適用，而以招股章程的條文為準。在不限制此段的一般性原則的前提下，本申請表格以下部分在香港結算代理人作為簽署人的情況下並不適用：

- 第一頁所載的所有保證，惟第一項有關表示根據招股章程及本申請表格的條款與條件，並在組織章程細則的規限下，申請香港發售股份的保證除外；

- 第一頁的「警告」；
- 「閣下為代名人」；
- 「僅可為閣下本身的利益遞交一份申請」；
- 「填妥及遞交本申請表格的效用」一節的所有陳述及保證，惟首項有關申請人的名義登記香港發售股份及簽署文件使申請人可登記成為所申請香港發售股份持有人的部分除外；
- 「如成功申請香港發售股份(全部或部分)」；
- 「導致閣下不獲分配香港發售股份的情況」；及
- 「退還股款」。

個人資料 個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效，此項個人資料收集聲明是向香港發售股份的申請人及持有人說明本公司及卓佳證券登記有限公司(「香港股份過戶登記處」)就個人資料及條例而訂訂的政策及措施。

- 收集閣下個人資料的原因**

證券申請人申請證券時或證券登記持有人將證券轉往其名下，或將證券轉讓予他人，或要求香港股份過戶登記處提供服務時，須不時向本公司及香港股份過戶登記處提供最新的準確個人資料。若未能提供所需資料，會導致閣下的證券申請遭拒絕受理或延誤或本公司及香港股份過戶登記處無法進行過戶或提供服務，亦可能妨礙或延誤閣下成功申請的香港發售股份的登記或過戶及/或閣下有權收取的股票、股息及/或退還支票的寄發及/或退還支票的寄發及/或退還支票指示的發送。證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記處。

2. 用途

- 申請人及證券持有人的個人資料可以任何方式採用、持有及/或保存，以作下列用途：
- 處理閣下的申請、退還支票及電子自動退還指示(如適用)及收買是否遵守本申請表格及招股章程所載條款及申請手續以及公佈香港發售股份的分配結果；
 - 使符合香港及其他地方的全部適用法律及法規；
 - 登記新發行的證券或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券，包括(如適用)以香港結算代理人的名義登記；
 - 保存或更新本公司證券持有人的名冊；
 - 進行或協助進行簽名核對或任何其他核對或交換資料；
 - 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股等的資格；
 - 寄發本公司及其屬關公司的公司通訊；
 - 編製統計資料及股東資料；
 - 遵照法律、規則或法規(不論法定或其他)的規定作出披露；
 - 以報章公佈或其他方式披露成功申請人的身份；
 - 披露有關資料以作出權利索償；及
 - 與上述有關的任何其他附帶或相關用途及/或以使本公司及香港股份過戶登記處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。

3. 向他人提供個人資料

- 本公司及香港股份過戶登記處會將申請人及證券持有人的個人資料保密，但本公司及香港股份過戶登記處可能會作出必要的查詢以確定個人資料的準確性，以便資料可用作上述任何用途，尤其可能會向下列任何或所有人士及實體披露、索取或提供(不論在香港或外地)申請人及證券持有人的個人資料：
- 本公司或其委任的代理，例如財務顧問及收款銀行；
 - 當申請人要求將香港發售股份存入中央結算系統時，香港結算及香港結算代理人將為中央結算系統的運作而使用個人資料；
 - 任何向本公司及/或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
 - 聯交所、證監會及任何其他法定、監管或政府機構；及
 - 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予申請人及證券持有人權利查閱本公司或香港股份過戶登記處是否持有其個人資料，並索取有關資料副本及更正任何不確的資料。依據條例，本公司及香港股份過戶登記處有權處理任何查閱資料的要求及取回合理費用。根據適用條例，所有關於查閱資料或更正個人資料或查詢個人資料政策及措施及持有資料類別的要求，應向本公司的公司秘書提出或通過香港股份過戶登記處向私隱條例事務主任提出。

簽署本申請表格後，即表示閣下同意上述各項。

如何提出申請

- 請按照下表計算閣下擬認購的香港發售股份數目所應繳的股款。申請股數最少須為8,000股香港發售股份，並須按照下表載列的數目提出申請。申請任何其他數目的香港發售股份將不予考慮，且任何有關申請將一概拒絕受理。下表亦列出申請香港發售股份股數的應付股款總額。閣下須於申請時繳付每股份的最高發售價0.60港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。
 - 請填妥並簽署申請表格，只接納親筆簽名。
 - 付款支票或銀行本票須釘於表格上。閣下必須以一張支票或一張銀行本票支付香港發售股份的申請款項。**如以支票付款，該支票必須：**
 - 為港元支票；
 - 不是期票；
 - 從閣下在香港持牌銀行的港元銀行賬戶付款；
 - 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權人在該支票背面加蓋證明。該賬戶名稱必須與閣下姓名相同。如屬聯名申請，該賬戶名稱必須與名列首位申請人的姓名相同；
 - 註明抬頭人為「中國銀行(香港)代理有限公司一協同通信公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。每份申請必須附有獨立開出的支票或銀行本票。
- 下列情況將導致閣下的申請不獲接納：
- 支票未能符合上述規定；或
 - 支票首次過戶時未能兌現。
- 如以銀行本票付款：**
- 為港元銀行本票；
 - 銀行本票必須由香港持牌銀行發出，並由有關銀行的授權人士在該銀行本票背面簽署證明閣下姓名。銀行本票背頁所示姓名必須與申請表格所示的姓名相同，如屬聯名申請，該銀行本票背頁所示姓名必須與名列首位申請人的姓名相同；
 - 必須註明銀行本票抬頭人為「中國銀行(香港)代理有限公司一協同通信公開發售」；
 - 必須在銀行本票上劃線註明「只准入抬頭人賬戶」；及
 - 銀行本票不得為期票。
- 如閣下的銀行本票不符合上述所有要求，閣下的申請將一概拒絕受理。

- 攜下申請表格，對摺一次，然後投入中國銀行(香港)有限公司下列任何一間分行的特設收集箱內：**

分行名稱	地址	
港島區	中銀大廈分行 北角英皇中心分行 莊士敦道分行 鰂魚灣分行	花園道1號3樓 北角英皇道193-209號 灣仔莊士敦道152-158號 鰂魚灣英皇道1060號柏惠苑
九龍區	堪富利士道分行 旺角總匯商業大廈分行 黃埔花園分行 新都城分行	尖沙咀堪富利士道4-4A 旺角彌敦道608號 紅磡黃埔花園第一期商場G8B號 將軍澳新都城一期二樓209號
新界區	上水分行證券服務中心 元朗青山道分行	上水新豐路136號 元朗青山公路162號
- 閣下可於下列時間內遞交申請表格：**

二零一二年三月三十日(星期五)	上午九時正至下午五時正
二零一二年三月三十一日(星期六)	上午九時正至下午一時正
二零一二年四月一日(星期日)	上午九時正至下午五時正
二零一二年四月二日(星期一)	上午九時正至下午五時正
二零一二年四月三日(星期二)	上午九時正至下午五時正
二零一二年四月四日(星期三)	上午九時正至下午五時正
二零一二年四月五日(星期四)	上午九時正至下午五時正
二零一二年四月六日(星期五)	上午九時正至下午五時正
二零一二年四月七日(星期六)	上午九時正至中午十二時正
- 閣下最遲須於二零一二年四月十一日(星期三)中午十二時正或(如該日並無開始辦理申請登記)下述日期及時間前遞交閣下的申請。本公司將於二零一二年四月十一日(星期三)上午十一時四十五分至中午十二時正期間登記申請，惟須視乎當日天氣情況而定。如於二零一二年四月十一日(星期三)上午九時正至中午十二時正任何時間內香港發出下列警告訊號：**
 - 八號或以上熱帶氣旋警告訊號，或
 - 「黑色」暴雨警告訊號。則不會辦理申請登記，如下一個營業日上午九時正至中午十二時正期間任何時間香港並無發出上述任何警告訊號，則改為於該日上午十一時四十五分至中午十二時正辦理申請登記。營業日指星期六、星期日或香港公眾假期以外的日子。
- 本公司保留將所有或任何申請款項過戶的權利。然而，閣下的支票或銀行本票將不會於二零一二年四月十一日(星期三)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請款項(如屬退還款項，則直至退還支票寄發日期止)的所有利息。閣下亦保留權利在閣下的支票或銀行本票過戶之前保留任何股票及/或任何多繳的申請款項或退還款項。

可申請認購的香港發售股份數目及應繳款項一覽表

申請認購的香港發售股份數目	申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項
	港元		港元		港元
8,000	4,848.38	560,000	339,386.88	5,600,000	3,393,868.80
16,000	9,696.77	640,000	387,870.72	6,400,000	3,878,707.20
24,000	14,545.15	720,000	436,354.56	7,200,000	4,363,545.60
32,000	19,393.54	800,000	484,838.40	8,000,000	4,848,384.00
40,000	24,241.92	1,000,000	606,048.00	9,000,000	5,454,432.00
48,000	29,090.30	1,200,000	727,257.60	10,000,000	6,060,480.00
56,000	33,938.69	1,400,000	848,467.20	11,000,000	6,666,528.00
64,000	38,787.07	1,600,000	969,676.80	12,000,000	7,272,576.00
72,000	43,635.46	1,800,000	1,090,886.40	13,000,000	7,878,624.00
80,000	48,483.84	2,000,000	1,212,096.00	14,000,000	8,484,672.00
160,000	96,967.68	2,200,000	1,333,305.60	15,000,000*	9,090,720.00
240,000	145,451.52	2,400,000	1,454,515.20		
320,000	193,935.36	3,200,000	1,939,353.60		
400,000	242,419.20	4,000,000	2,424,192.00		
480,000	290,903.04	4,800,000	2,909,030.40		

* 閣下可申請認購的香港發售股份數目上限。