

HONG KONG PUBLIC OFFER – YELLOW FORM 香港公開發售 – 黃表

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本申請表格。

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of Synertone Communication Corporation (the “Company”) dated 30 March 2012 (the “Prospectus”) together with any supplement thereto (if any). 注意：除非本申請表格另有界定外，本申請表格所用詞彙與協同通信集團有限公司(「本公司」)於二零一二年三月三十日刊發的招股章程(「招股章程」)連同其任何補充文件(如有)所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易所及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。
A copy of this Application Form, together with a copy of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph entitled “Documents delivered to the registrar of companies and available for inspection” in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission of Hong Kong (“SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. 本申請表格連同白色及綠色申請表格、招股章程及招股章程附錄(「這些文件註冊處處長及閣下文件」)一段所述的其他文件，已遵照香港法例第32章公司條例第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件的內容概不負責。
Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the Hong Kong Offer Shares will be made in the United States. 本申請表格或招股章程所載資料概不構成或要約購買的誘惑，而在任何作出有關要約、誘惑或出售即屬違法的司法管轄區內，概不得出售任何香港發售股份。本申請表格及招股章程不得於美國境內直接或間接派發，而此項申請亦不是在美國出售股份的要約。香港發售股份亦不會根據一九三三年美國證券法(經修訂)登記，除獲或獲豁免美國證券法的登記規定外，概不可從其呈售或出售。香港發售股份將不會在美國向公眾呈售。
This Application Form is not for publication, distribution or release in any manner whatsoever in any jurisdiction where such publication, distribution or release is not permitted under the law of that jurisdiction. 凡任何司法管轄區的法律禁止刊發、派送或發放本申請表格，則不得在該司法管轄區內以任何方式刊發、派送或發放本申請表格。

Please staple
your payment
here
請將股款
緊釘於此



SYNERTONE COMMUNICATION CORPORATION 協同通信集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares	:	300,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	30,000,000 Shares (subject to adjustment)
Number of International Placing Shares	:	270,000,000 Shares (subject to adjustment and the Over-allotment Option)
Offer Price	:	Not more than HK\$0.60 per Offer Share and expected to be not less than HK\$0.30 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal value	:	HK\$0.01 per Share
Stock code	:	1613

全球發售

發售股份數目	:	300,000,000股股份(視乎超額配股權而定)
香港公開發售股份數目	:	30,000,000股股份(可予調整)
國際配售股份數目	:	270,000,000股股份(可予調整及視乎超額配股權而定)
發售價	:	不超過每股發售股份0.60港元而預期不低於每股發售股份0.30港元(須於申請時以港元繳足及可予退還，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)
面值	:	每股股份0.01港元
股份代號	:	1613

Application Form for Hong Kong Offer Shares 香港發售股份申請表格

Applications will be accepted until 12:00 noon on 11 April 2012
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all parts of this Application Form.
Please write clearly in ink.

截止接受申請時間為二零一二年四月十一日中午十二時正
閣下必須細閱本申請表格所附載的條件及指示。
閣下必須填妥本申請表格各部分。
請以墨水筆或原子筆清楚填妥，方為有效。

To: Synertone Communication Corporation
Emperor Capital Limited
Emperor Securities Limited
Hong Kong Underwriters

致：協同通信集團有限公司
英皇融資有限公司
英皇證券(香港)有限公司
香港包銷商

- I/We:
- apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association of the Company;
 - enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
 - undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us on this application;
 - undertake and confirm that I/we and the person for whose benefit I am/we are applying have not applied for or taken up or indicated any interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Offer Share under the International Placing nor otherwise participate in the International Placing;
 - undertake that this declaration and representation will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to allocate any Hong Kong Offer Shares in response to this application;
 - authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allocated to me/us, and to deposit the relevant Share certificates directly into CCASS for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
 - request that any refund cheque(s) be payable to me or, in the case of joint applicants, to first-named of us in this Application Form; and the Company and/or their respective agents (subject to the terms and conditions set out on the pages attached to this Application Form) to send any refund cheques by ordinary post at my/our own risk to me/the first-named of us (in case of joint applicants) to the address given on this Application Form except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated in this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus;
 - represent, warrant and undertake that I am not/is are not/none of us is, and none of the other person(s) for whose benefit I am/we are/each of us is applying is, within the United States (as defined in Regulation S) and will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S);
 - agree and warrant that if the laws of any place outside Hong Kong are applicable to this application, I/we have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Global Coordinator, and the Hong Kong Underwriters, nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of my/our offer to purchase, or any actions arising from my/our rights and obligations under the terms and conditions contained in the Prospectus;
 - have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them; and
 - agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 本人/吾等：
- 按照招股章程及本申請表格的條款及條件，並在貴公司的組織章程大綱及組織章程細則規限下，申請以下數目的香港發售股份；
 - 夾附申請香港發售股份所需的全數股款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%的聯交所交易費)；
 - 承諾及同意接納本人/吾等根據本申請所申請的香港發售股份，或本人/吾等獲分配的任何較少數目的香港發售股份；
 - 承諾及確認本人/吾等及本人/吾等為其利益提出是項申請的人士並無申請或認購或表示有意申請或已接獲或已獲配售或分配(包括有條件及/或暫定)，並且不會申請或認購或表示有意申請國際配售的任何發售股份，亦不會參與國際配售；
 - 明白貴公司及獨家全球協調人將依賴本聲明及陳述，以決定是否就是項申請分配任何香港發售股份；
 - 授權貴公司將香港結算代理人的名稱列入貴公司股東名冊內，登記為任何將分配予本人/吾等的香港發售股份的持有人，並將有關股票直接存入中央結算系統，以記存於本人/吾等的中央結算系統投資者戶口持有人股份戶口或本人/吾等指定的中央結算系統參與者的股份戶口；
 - 要求發出的任何退款支票以本人(或如屬聯名申請人，以本申請表格內名列首位的申請人)為抬頭人，並在符合本申請表格各附頁所載的條款及條件的情況下，以普通郵遞方式按本申請表格上所示地址寄發任何退款支票予本人/吾等名列首位的申請人(如屬聯名申請人)，郵遞風險概由本人/吾等承擔，除非本人/吾等申請1,000,000股或以上香港發售股份，並已於本申請表格上表明本人/吾等擬按本申請表格及招股章程所述程序親身領取任何退款支票；
 - 聲明、保證並承諾本人/吾等/吾等各人與本人/吾等/吾等各人為其利益提出申請的人士並非身處美國境內(定義見S規則)，並且會在離岸交易(定義見S規則)中購入香港發售股份；
 - 同意及保證如香港境外任何地區的法例適用於是項申請，則本人/吾等已遵守一切有關法例，而貴公司、獨家保薦人、獨家全球協調人、香港包銷商或彼等各自的高級職員或顧問不會因接納本人/吾等的購買要約或因應本人/吾等根據招股章程所載條款及條件應有的權利與責任而採取的行動而違反香港境外地區的任何法例；
 - 已細閱本申請表格各附頁及招股章程所載條款、條件及申請手續並同意受其約束；及
 - 同意本申請、申請獲接納及據此而訂立的合約將受香港法例管轄，並須按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):
(所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: / /
D 日 M 月 Y 年

Warning:
It is important that you read the conditions and application procedures overleaf.
You must complete this application in English unless otherwise stated and follow the application procedures overleaf, otherwise your application is liable to be rejected.
All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the HK eIPO White Form service www.hkeipo.hk. Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the HK eIPO White Form service www.hkeipo.hk, applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the HK eIPO White Form service www.hkeipo.hk for more than 15,000,000 Hong Kong Offer Shares (being 50% of the Offer shares initially available for subscription under Hong Kong Offer) and applications where cheques or banker's cashier orders are dishonoured upon first presentation will be rejected.
You may be prosecuted if you make a false declaration.

警告：
閣下必須細閱背頁的條件及申請手續。
除另有說明外，閣下必須以英文填寫本申請表格及遵循背頁的申請手續，否則閣下的申請可被拒絕受理。
本申請表格內的所有適用欄位必須填寫，否則申請可遭拒絕受理。
閣下必須親自簽署本申請，不得以個人印章代替，否則申請可遭拒絕受理。
僅可為任何人士的利益以白色或黃色申請表格，或透過中央結算系統向香港結算或利用網上白表服務 www.hkeipo.hk 向網上白表服務供應商發出電子認購指示提出一次申請，以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或利用網上白表服務 www.hkeipo.hk 向網上白表服務供應商發出電子認購指示提出的重複或疑慮重複的申請，由一位申請人以白色或黃色申請表格或透過中央結算系統向香港結算或利用網上白表服務 www.hkeipo.hk 向網上白表服務供應商發出電子認購指示提出認購超過15,000,000股香港發售股份即香港發售初步可供認購的發售股份總數的50%，以及支票或銀行本票於首次過戶時未能兌現的申請將拒絕受理。
閣下如作出虛假聲明，可能會被檢控。

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交			
Broker No. 經紀號碼			
Broker's Chop 經紀印章			

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請使用本申請表格。

Number of Hong Kong Offer Shares applied for (not more than 15,000,000 Shares, being half of the Hong Kong Offer Shares initially made available for subscription by the public in Hong Kong under the Hong Kong Public Offer) 申請認購的香港發售股份數目(不得超過15,000,000股股份,即香港公開發售初步提呈可供香港公眾人士認購的香港發售股份數目)		Cheque/banker's cashier order number 支票/銀行本票號碼	
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Total amount of payment 付款總額	HK\$	港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	
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* Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited - Synertone Communication Public Offer". 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「中國銀行(香港)代理人有限公司-協同通信公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫名列首位的申請人地址。

Name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation in English 職業(以英文填寫)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (Please delete as appropriate)** 香港身份證號碼/護照號碼/香港商業登記號碼(請刪去不適用者)**
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Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	(1)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants (Please delete as appropriate)** 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼(請刪去不適用者)**	(1)
	(2)		(2)
	(3)		(3)

Address in English (joint applicants should give the address and telephone number of the first name applicant only) (Only an address in Hong Kong will be accepted) 地址(以英文填寫)(聯名申請人只須填寫名列首位申請人的地址及電話號碼)只接受香港地址	Telephone Number 電話號碼
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For nominees: Please provide an account number or identification code for each (joint) beneficial owner(s). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit. 由代名人遞交:請填寫每名(聯名)實益擁有人的賬戶號碼或身份識別編碼。如閣下為代名人,而並無填寫本節,則是項申請將被視為閣下本身利益提出。

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- If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.
如閣下為中央結算系統投資者戶口持有人,就本申請而言僅會接納香港身份證號碼(如閣下為個人人士)或香港商業登記號碼(如閣下為法人團體)。請參閱背頁「如何提出申請」一節第2段。
 - If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number.
如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請並持有香港身份證,請填寫香港身份證號碼;否則,請填寫護照號碼。如為法人團體,請填寫香港商業登記號碼。
 - Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration number will be used for checking the validity of Application Forms and otherwise for processing the application for Offer Shares and such data may be transferred to third parties for such purpose.
閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用作核實申請表格是否有效及處理發售股份申請,而有關資料可能會轉交第三者以辦理上述事項。
 - All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.
所有聯名申請人必須提供(如屬個人人士)彼等的香港身份證號碼或(如屬法人團體)香港商業登記號碼。
 - Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque(s) (if any). Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s) (if any).
閣下所提供的香港身份證號碼/護照號碼,或(如閣下為聯名申請人)名列首位的申請人的香港身份證號碼/護照號碼的部分字樣可能會列印在退款支票(如有)上。有關資料亦會轉交第三方以安排退款。閣下的銀行在兌現閣下的退款支票(如有)前可能要求核實閣下的香港身份證號碼/護照號碼。未有準確填寫閣下的香港身份證號碼/護照號碼可能導致延誤兌現閣下的退款支票(如有)或令閣下的退款支票(如有)無效。

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and wish to collect refund cheques (where applicable) in person from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date of collection of refund cheques which is expected to be on Tuesday, 17 April 2012, should mark 'X' in the box on the left. Please see the section overleaf headed "Refund of your money" for details of when, where and how to collect your refund cheques (if any).
申請人凡申請1,000,000股或以上香港發售股份,並擬於領取退款支票日期(預期為二零一二年四月十七日(星期二))親身前往本公司的香港股份過戶登記處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取退款支票(如適用),請在左方空格內填上「X」號。有關領取退款支票(如有)的時間、地點及方法詳情,見背頁「退還股款」一節。

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED
此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印鑑

(see paragraph 2 under section "How to make your application" overleaf)
請參閱背頁「如何提出申請」一節第2段

For Bank Use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters in English

請用英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址



SYNERTONE
SYNERTONE COMMUNICATION CORPORATION
協同通信集團有限公司
(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the applicant must be in the names of the individual members, not in the name of the firm. The number of joint applicants may not exceed 4.
3. If you are a body corporate, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
4. Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying for are/is:
 - an existing beneficial owner of Shares in the Company or any of its subsidiaries;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate of any of the above (as "associate" is defined in the Listing Rules); or
 - a Connected Person of the Company or a person who will become a Connected Person of the Company immediately upon completion of the Global Offering.
5. You cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying for are/is:
 - a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan) except those who through the HK eIPO White Form Service (www.hkeipo.hk) are deemed to have represented and undertaken with the Company, the Sole Global Coordinator and the Hong Kong Underwriters that he/she has been duly authorised by such person for, if more than one, all of them to submit this application and to agree to the terms of this Application Form on behalf of such person/each of them. You further undertake to supply to the Company, the Sole Global Coordinator and each of the Hong Kong Underwriters such information about such person/each of them as they may require for any of the purposes set out in the section below headed "Persons";
 - a U.S. person (as defined in Regulation S under the U.S. Securities Act);
 - if you do not have a Hong Kong address; or
 - have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) International Placing Shares under the International Placing.

B. If you are a nominee

If you are a nominee, you may make more than one application by: (1) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (2) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
- some other identification code,

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner.

If you do not include this information, the application will be treated as being made for your benefit. A nominee who submits an application on behalf of another person is deemed to have represented and undertaken with the Company, the Sole Global Coordinator and the Hong Kong Underwriters that he/she has been duly authorised by such person for, if more than one, all of them to submit this application and to agree to the terms of this Application Form on behalf of such person/each of them. You further undertake to supply to the Company, the Sole Global Coordinator and each of the Hong Kong Underwriters such information about such person/each of them as they may require for any of the purposes set out in the section below headed "Persons".

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Multiple applications or suspected multiple applications will be rejected. Save as referred to in Section B above, all of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form Service (www.hkeipo.hk);
- both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.hk);
- apply on one WHITE or YELLOW Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.hk) for more than 15,000,000 Hong Kong Offer Shares, being 50% of the Shares being offered for public subscription under Hong Kong Public Offer; or
- have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) International Placing Shares under the International Placing.

All of your applications will also be rejected as multiple applications if more than one application on a WHITE or YELLOW Application Form or by giving electronic instructions to HKSCC or to designated HK eIPO White Form Service Provider through the HK eIPO White Form Service (www.hkeipo.hk) is made for your benefit (including the part of the application made by HKSCC Nominees acting on electronic application instructions).

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company

then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange. Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares — Pools A and B

The total number of Offer Shares initially available under the Hong Kong Public Offer (subject to any adjustment of the Shares between the Hong Kong Public Offer and the International Placing) will be divided equally into two pools for allocation purposes (to the nearest board lot): pool A comprising 15,000,000 Shares and pool B comprising 15,000,000 Shares. The Hong Kong Offer Shares will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount of HK\$5 million or below (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable). The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable) and up to the value of pool B. You should be aware that applications in pool A and pool B may receive different allocations. If the Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. You can only receive an allocation of the Hong Kong Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications within either pool or between pools, and any application for more than the number of Offer Shares initially allocated to each pool are liable to be rejected. Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offer, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offer. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by each applicant. Such allocation could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorise the Company and/or the Sole Global Coordinator (or their respective agents or nominees) to execute any transfer forms or other documents on your behalf and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Articles of Association;
- agree that any Hong Kong Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, in accordance with your election on the Application Form; each of HKSCC and HKSCC Nominees reserves the right (a) not to accept any or part of such allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Offer Shares for deposit into CCASS; (b) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the first-named applicant) at your own risk and costs; and (c) to cause such allotted Hong Kong Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the Share certificates for such allotted Hong Kong Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
- agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- represent, warrant and undertake that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and you are not, and none of the other person(s) for whose benefit you are applying is, within the United States (as defined in Regulation S under the U.S. Securities Act) and will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act);
- agree and warrant that if the laws of any place outside Hong Kong are applicable to this application, you have complied with all such laws and none of the Company, the Sole Global Coordinator and the Hong Kong Underwriters, nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- confirm that you have received a copy of the Prospectus and have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations save as set forth in any supplement to the Prospectus;

- agree that the Company, the Sole Sponsor, the Sole Global Coordinator, the Hong Kong Underwriters and their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement thereto (and only then to the extent such liability is held to exist by a court with competent jurisdiction);
- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under this application;
- agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offer made available by the Company;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;

- authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to you; and (subject to the terms and conditions set forth in the Prospectus) the Company and/or its agents to deposit any Share certificate(s) (where applicable) into CCASS and/or send refund cheques (if any) to you (or, in the case of joint applicants, the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (except if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form you wish to collect your refund cheques (if any) in person and have provided all information required by this Application Form);
- (if the application is made for your own benefit) warrant that this is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.hk);
- if you are acting on behalf of another person, warrant that reasonable enquiries have been made of that other person that this is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.hk), and that you are duly authorised to sign this Application Form or to give electronic application instructions as that other person's agent;
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;

- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allotted (including conditionally and/or provisionally) will not apply for or take up or indicate any interest in any International Placing Shares under the International Placing;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- warrant the truth and accuracy of the information contained in this application;
- agree to disclose to the Company and/or its Hong Kong Share Registrar, receiving bankers, the Sole Global Coordinator and their respective advisers and agents any personal data and any other information which they require about you or the person(s) for whose benefit you have made this application;
- agree that the Company and each Shareholder that Shares are freely transferable by the holders thereof; and
- agree with the Company and each Shareholder that Shares are freely transferable by the holders thereof; and authorise the Company to enter into a contract on your behalf with each of the Directors and officers of the Company whereby each such Director and officer undertakes to observe and comply with his obligations to the shareholders as stipulated in the Articles of Association.

The Company, the Sole Global Coordinator, the Sole Sponsor, the Hong Kong Underwriters, other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranty, representation or declaration made by you in your application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

Power of attorney
If your application is made through a duly authorised attorney, the Company and the Sole Global Coordinator (or their respective agents and nominees) as agents for the Company may accept your application at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Sole Global Coordinator, in its capacity as agent for the Company, has full discretion to reject or accept any application, in full or in part, without assigning any reason.

Determination of Offer Price
The Offer Price is expected to be fixed by agreement between the Company and the Sole Global Coordinator (on behalf of the Hong Kong Underwriters) on or around Thursday, 12 April 2012, and in any event no later than Friday, 13 April 2012. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$0.60 for each Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund of any amount in excess of the maximum Offer Price to successful applicants, without interest, if the Offer Price should be lower than HK\$0.60. If, based on the level of interest expressed by prospective institutional and professional investors and other investors during the book-building process, the Sole Global Coordinator (on behalf of the Hong Kong Underwriters and with the consent of the Company) consider the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range inappropriate, the Sole Global Coordinator (on behalf of the Hong Kong Underwriters) may reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$0.30 to HK\$0.60 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offer, cause to be published in the Standard (in English) and the Hong Kong Daily News (in Chinese) the notice of the reduction in the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range. Such notice will also be available at the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.synertone.net. Such notice will also include confirmation or revision, as appropriate, of the working capital statement and the offering statistics as currently set out in the section headed "Summary" in the Prospectus. The financial information which may change as a result of such reduction, if for any reason, the Offer Price is not agreed on or before Friday, 13 April 2012 between the Sole Global Coordinator (on behalf of the Hong Kong Underwriters) and the Company, the Global Offering will not proceed and will lapse.

I. Allocation of Hong Kong Offer Shares

The applications for the Hong Kong Offer Shares will not be processed and no allocation of any such Hong Kong Offer Shares will be made until the closing of the application lists. The Company expects that the results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offer, cause to be published in the Standard (in English) and the YELLOW Application Forms and by giving electronic application instructions to HKSCC or the designated HK eIPO White Form Service Provider which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants and the number of the Hong Kong Offer Shares successfully applied for will be made available in the manner described in the section headed "How to Apply for the Hong Kong Offer Shares – Publication of Results".

J. If your application for Hong Kong Offer Shares is successful (in whole or in part) No receipt will be issued for sums paid on application. If your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Tuesday, 17 April 2012, or under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant: The Company expects to make available the results of the Hong Kong Public Offer, including the results of CCASS Investor Participants applications on Tuesday, 17 April 2012. You should check the results made available by the Company and report any discrepancies to HKSCC before 5:00 pm on Tuesday, 17 April 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS phone system and the CCASS internet system (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

The Company will not issue temporary documents to title. Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 18 April 2012, provided that the Hong Kong Public Offer has become unconditional in all respects and the right of termination under the Underwriting Agreements and described in the section entitled "Underwriting — Underwriting Arrangements and Expenses — Grounds for Termination" in the Prospectus has not been exercised. No receipt will be issued for application monies paid. In the event that the Offer Price is less than the price per Hong Kong Offer Share paid by you, the surplus application money (including the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.

K. Circumstances in which you will not be allocated Hong Kong Offer Shares

You may not be allocated Hong Kong Offer Shares for any of the following reasons:

1. Full discretion to reject or accept your application: The Company, the Sole Global Coordinator (as agents of the Company) or their respective agents have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.
2. If your application is rejected: You will not receive any allotment if:
 - you make multiple applications or suspected multiple applications;
 - your Application Form is not filled in correctly;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest for, or received or been placed or allotted (including conditionally and/or provisionally) International Placing Shares under the International Placing;

Circumstances in which you will not be allocated Hong Kong Offer Shares

You may not be allocated Hong Kong Offer Shares for any of the following reasons:

1. Full discretion to reject or accept your application: The Company, the Sole Global Coordinator (as agents of the Company) or their respective agents have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.
2. If your application is rejected: You will not receive any allotment if:
 - you make multiple applications or suspected multiple applications;
 - your Application Form is not filled in correctly;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest for, or received or been placed or allotted (including conditionally and/or provisionally) International Placing Shares under the International Placing;

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請使用本申請表格。

3. 如閣下的申請遭撤銷或撤回:
閣下經填妥並遞交本申請表格或向香港結算或網上白表服務供應商發出電子認購指示,即表示閣下同意於開始辦理申請登記後第五日(就此而言,不包括非營業日)或之前不可撤回閣下的申請。該協議成為與本公司訂立的附屬合約,於閣下遞交申請表格或向香港結算或網上白表服務供應商發出電子認購指示時生效,對閣下具有約束力。而該附屬合約則為本公司同意,除按招股章程所述任何一項程序外,不得於開始登記認購申請起計該五日或之前(就此而言不包括非營業日)向任何人士發售任何香港發售股份。
如根據公司條例第40條須對招股章程負責的人士根據該條發出公告,免除或限制該人士對招股章程的責任,則閣下僅可於開始辦理申請登記後第五日(就此而言不包括非營業日)撤回申請。
如就招股章程刊登任何補充文件,已遞交申請的申請人可能會亦可能不會(視乎補充文件所載資料)獲通知可撤回彼等的申請。如申請人未獲知會或申請人已獲知會但未有根據所通知的手續撤回申請,則所有已遞交的申請仍屬有效及可供接納。除上文所述情況外,申請一經提出即不可撤回,而申請人亦視作根據經修訂的招股章程提出申請。
閣下的申請一經接納即不可撤銷或撤回。於報章公佈分配結果通知,即代表未經拒絕受理的申請已獲接納。如有關分配標準須符合若干條件或規定以抽籤形式分配,則接納是否有效,須視乎有關條件能否達成或抽籤結果而定。
4. 倘閣下在香港公開發售及國際配售中均有提出申請:
一經填妥任何申請表格或向香港結算或網上白表服務供應商發出電子認購指示,即表示閣下同意不會根據國際配售申請國際配售股份。有關方面將採取合理措施以識別及拒絕來自已獲得國際配售下的國際配售股份的投資者在香港公開發售中提出的申請,以及識別及拒絕來自已獲得香港公開發售下發售股份的投資者對國際配售所表示的興趣。
5. 如閣下的香港發售股份的分配失效:
如聯交所上市委員會未能於下列時間內批准股份上市及買賣,則閣下的香港發售股份的分配將告失效:
• 截止辦理申請登記日期後三星期內;或
• 聯交所上市委員會於截止辦理申請登記日期後三星期內通知本公司的較長期限,該期限最長不超過六星期。

- 丑、 退還股款
如出現下列情況,閣下的申請款項或其適當部分,連同相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費將會退還:
• 閣下的申請遭拒絕受理,不獲接納或僅獲部分接納或如閣下就上述任何原因並無收取任何香港發售股份;
• 於申請時支付的售價最終釐定為少於每股股份0.60港元(不包括經紀佣金、證監會交易徵費及聯交所交易費);
• 任何申請遭撤回或據此作出的任何配發無效;
• 不會支付相關利息。所有有關款項於退還日期前應計的利息將撥歸本公司所有。
如出現涉及大量超額認購的特殊情況,按本公司及獨家全球協調人的酌情決定,申請者若干小額香港發售股份的支票(成功申請者除外)可能不予過戶。本公司預期將於二零一二年四月十七日(星期二)按照上文所述各項安排退回閣下的申請款項(如有)。退還支票將會以「只准入抬頭人賬戶」劃線方式開出,如屬聯名申請人,則以申請表格上排名首位申請人為收款人。閣下所提供部分香港身份證號碼或護照號碼,或(如屬聯名申請人)排名首位申請人的部分香港身份證號碼或護照號碼或印列於閣下的退還支票(如有)。上述數據亦會轉交第三方支付以安排退還。在兌現閣下的退還支票時,閣下的銀行或須核實閣下的香港身份證號碼或護照號碼。如閣下填寫的香港身份證號碼或護照號碼並不準確,可能會延遲或無法兌現閣下的退還支票。
如閣下已申請1,000,000股或以上香港發售股份,閣下在申請表格上註明擬親自領取退還支票及已提供申請表格上列明的一切所需資料,閣下可於本公司在報章上公佈有關寄發退還支票的日期當日或任何其他日期上午九時正至下午一時正期間,親自前往香港股份過戶登記處領取退還支票;
卓佳證券登記有限公司
香港灣仔皇后大道東28號金鐘中心26樓
預期寄發退還支票的日期為二零一二年四月十七日(星期二)。
如閣下為選擇親身領取的個別申請人,則不得授權任何其他人士代閣下領取。如閣下為選擇派人領取的公司申請人,則必須由其授權代表持有加蓋公司印章的授權書方可領取。個人及授權代表(如適用)須在領取時出示卓佳證券登記有限公司接納的身份證明文件。

如何提出申請

1. 請按照下表計算閣下擬認購的香港發售股份數目所應付的股款。
申請股數最少須為8,000股香港發售股份,並須按照下表載列的數目提出申請。申請任何其他數目的香港發售股份將不予考慮,而任何有關申請將一概拒絕受理。下表亦列出申請各香港發售股份應付的應付股款總額。閣下須於申請時繳付每股股份的最高發售價0.60港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。
2. 閣下身為申請人必須按下列指示填妥本申請表格,並於本申請表格之首頁簽署。只接納親筆簽名。
閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:
• 該指定的中央結算系統參與者必須在表格蓋上附有其公司名稱的公司印章,並在適當方格內填上其參與者編號。
如閣下以個人中央結算系統投資者戶口持有人名義提出申請:
• 申請表格必須填上閣下的全名及香港身份證號碼;及
• 閣下必須填上申請表格適當方格內填上閣下的參與者編號。
如閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請:
• 申請表格必須填上所有聯名中央結算系統投資者戶口持有人的姓名及彼等的香港身份證號碼;及
• 必須於適當方格內填上閣下的參與者編號。
如閣下以公司中央結算系統投資者戶口持有人名義提出申請:
• 申請表格必須填上閣下公司的名稱及香港商業登記證號碼;及
• 必須於適當方格內填上閣下的參與者編號及蓋上附有公司名稱的公司印章。
如有關中央結算系統參與者的資料不正確或不完整或參與者編號有遺漏或不足或出現其他類似事宜,均可令申請作廢。
3. 付款支票或銀行本票須填於表格上。閣下必須以一張支票或一張銀行本票支付香港發售股份的申請款項。
如以支票付款,該支票必須:
• 為港元支票;
• 不是期票;
• 從閣下在香港持牌銀行的港元銀行賬戶付款;
• 顯示閣下的賬戶名稱,而該賬戶名稱必須已預印在支票上,或由有關銀行授權人在該支票背面加蓋證明。該賬戶名稱必須與閣下姓名相同。如屬聯名申請,該賬戶名稱必須與名列首位申請人的姓名相同;
• 劃線註明「只准入抬頭人賬戶」;
• 劃線註明「中國銀行(香港)代理人有限公司一協同通信公開發售」;及
• 每份申請必須附有獨立開出的支票或銀行本票。
下列情況將導致閣下的申請不獲接納:
• 支票未能符合所有上述規定;或
• 支票首次過戶時未能兌現。
如以銀行本票付款:
• 為港元銀行本票;
• 銀行本票必須由香港持牌銀行發出,並由有關銀行的授權人士在該銀行本票背面簽署證明閣下姓名。銀行本票背頁所示姓名必須與申請表格所示的姓名相同。如屬聯名申請,該銀行本票背面所示姓名必須與名列首位申請人的姓名相同;
• 必須在銀行本票註明抬頭人為「中國銀行(香港)代理人有限公司一協同通信公開發售」;
• 必須在銀行本票上劃線註明「只准入抬頭人賬戶」;及
• 銀行本票不得為期票。
如閣下的銀行本票不符合上述所有要求,閣下的申請將一概拒絕受理。

如閣下未有在指定領取時間內領取閣下的退還支票,則閣下的退還支票將隨即於寄發日期下午以普通郵遞方式,寄往閣下在申請表格上所示的地址,郵遞風險概由閣下承擔。
如閣下申請少於1,000,000股香港發售股份,或申請1,000,000股或以上香港發售股份但並無於申請表格上註明閣下將親身領取閣下的退還支票,則閣下的退還支票將於寄發日期下午以普通郵遞方式,寄往閣下在申請表格上所示的地址,郵遞風險概由閣下承擔。
本公司擬作出特別安排,以盡全力避免不當延遲退還申請款項(如適用)。

個人資料 個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效,此項個人資料收集聲明是向香港發售股份的申請人及持有人說明本公司及卓佳證券登記有限公司(「香港股份過戶登記處」)就個人資料及條例而制訂的政策及措施。

1. 收集閣下個人資料的原因
證券申請人申請證券時或證券登記持有人將證券轉往其名下,或將證券轉讓予他人,或要求香港股份過戶登記處提供服務時,須不時向本公司及香港股份過戶登記處提供其最新的準確個人資料。
若未能提供所需資料,會導致閣下的證券申請遭拒絕受理或延誤或本公司及香港股份過戶登記處無法進行過戶或提供服務,亦可能妨礙或延誤閣下成功申請的香港發售股份的登記或過戶及/或閣下有權收取的股票的寄發及/或退還支票的寄發及/或電子自動退還指示的發送。證券持有人所提供的個人資料如有任何不確,必須即時知會本公司及香港股份過戶登記處。
2. 用途
申請人及證券持有人的個人資料可以任何方式採用、持有及/或保存,以作下列用途:
• 處理閣下的申請,退還支票及電子自動退還指示(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請手續以及公佈香港發售股份的分配結果;
• 使符合香港及其他地方的全部適用法律及法規;
• 登記新發行的證券或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券,包括(如適用)以香港結算代理人的名義登記;
• 保存或更新本公司證券持有人名冊;
• 任何協助進行簽名核對或其他核對或交換資料;
• 確定本公司證券持有人可獲取的利益,例如股息、供股及紅股的資格;
• 寄發本公司及其附屬公司的公司通訊;
• 編製統計資料及股東名冊;
• 遵照法律、規則或法規(不論法定或其他)的規定作出披露;
• 以報章公佈或其他方式披露申請人的身份;
• 披露有關資料以作出權利索償;及
• 與上述有關的任何其他附帶或相關用途,及/或以本公司及過戶處能履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。
3. 向他人提供個人資料
本公司及香港股份過戶登記處會將申請人及證券持有人的個人資料保密,但本公司及香港股份過戶登記處可能會作出必要的查詢以確定個人資料的準確性,以便資料可用作上述任何用途,尤其可能會向下列任何或所有人士及實體披露、索取或轉交(不論在香港或外地)申請人及證券持有人的個人資料:
• 本公司或其委任的代理人,例如財務顧問及數碼銀行;
• 當申請人要求將香港發售股份存入中央結算系統時,香港結算及香港結算代理人個人為中央結算系統的運作而使用個人資料;
• 任何向本公司及/或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商;
• 聯交所、證監會及任何其他法定、監管及政府機構;及
• 與證券持有人的業務往來或擬有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。
4. 查閱及更正個人資料
條例賦予申請人及證券持有人權利查閱本公司或香港股份過戶登記處是否持有其個人資料,並索取有關資料副本及更正任何錯誤的資料。依據條例,本公司及香港股份過戶登記處有權處理任何有關資料的要求收取合理費用。根據條例,所有關於查閱資料或更正資料或處理個人資料政策及措施及持有資料類別的要求,應向本公司的公司秘書提出或通過香港股份過戶登記處向私隱條例事務主任提出。
簽署本申請表格後,即表示閣下同意上述各項。

閣下可於下列時間內遞交申請表格:

4. 閣下可於下列時間內遞交申請表格:
• 二零一二年三月三十日(星期五) - 上午九時正至下午五時正
• 二零一二年三月三十一日(星期六) - 上午九時正至下午一時正
• 二零一二年四月二日(星期一) - 上午九時正至下午五時正
• 二零一二年四月三日(星期二) - 上午九時正至下午五時正
• 二零一二年四月五日(星期四) - 上午九時正至下午五時正
• 二零一二年四月十日(星期二) - 上午九時正至下午五時正
• 二零一二年四月十一日(星期三) - 上午九時正至中午十二時正
5. 閣下最遲須於二零一二年四月十一日(星期三)中午十二時正或(如該日並無開始辦理申請登記)下述日期及時間前遞交閣下的申請。本公司將於二零一二年四月十一日(星期三)上午十一時四十五分至中午十二時正期間登記申請,惟須視乎當日天氣情況而定。如於二零一二年四月十一日(星期三)上午九時正至中午十二時正任何時間內香港發出下列警告信號:
• 八號或以上熱帶氣旋警告信號,或
• 「黑色」暴雨警告信號
則不會辦理申請登記,如下一個營業日上午九時正至中午十二時正期間任何時間香港並無發出上述任何警告信號,則改為於該日上午十一時四十五分至中午十二時正辦理申請登記。營業日指星期六、星期日或香港公眾假期以外的日子。
6. 閣下保留將所有或任何申請款項過戶的權利。然而,閣下的支票或銀行本票將不會於二零一二年四月十一日(星期三)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請款項(如屬退還,則直至退還支票寄發日期止)的所有利息。本公司亦保留權利在閣下的支票或銀行本票過戶之前保留任何股票及/或任何多繳的申請款項或退還。

可申請認購的香港發售股份數目及應繳款項一覽表

申請認購的香港發售股份數目	申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項
	港元		港元		港元
8,000	4,848.38	560,000	339,386.88	5,600,000	3,393,868.80
16,000	9,696.77	640,000	387,870.72	6,400,000	3,878,707.20
24,000	14,545.15	720,000	436,354.56	7,200,000	4,363,545.60
32,000	19,393.54	800,000	484,838.40	8,000,000	4,848,384.00
40,000	24,241.92	1,000,000	606,048.00	9,000,000	5,454,432.00
48,000	29,090.30	1,200,000	727,257.60	10,000,000	6,060,480.00
56,000	33,938.69	1,400,000	848,467.20	11,000,000	6,666,528.00
64,000	38,787.07	1,600,000	969,676.80	12,000,000	7,272,576.00
72,000	43,635.46	1,800,000	1,090,886.40	13,000,000	7,878,624.00
80,000	48,483.84	2,000,000	1,212,096.00	14,000,000	8,484,672.00
160,000	96,967.68	2,200,000	1,333,305.60	15,000,000*	9,090,720.00
240,000	145,451.52	2,400,000	1,454,515.20		
320,000	193,935.36	3,200,000	1,939,353.60		
400,000	242,419.20	4,000,000	2,424,192.00		
480,000	290,903.04	4,800,000	2,909,030.40		

* 閣下可申請認購的香港發售股份數目上限。