

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	00516	Pyxis Group Limited
Date Submitted	03/04/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00516</u> Descrip	ption :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000
Descrip	ption :		
(2) Stock code :	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

#### 3. Other Classes of Shares

Descrip	otion :		1
Stock code :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000,000

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month Increase/ (decrease)	2,400,001,640			
during the month	0			
Balance at close of the month	2,400,001,640			

# III. Details of Movements in Issued Share Capital

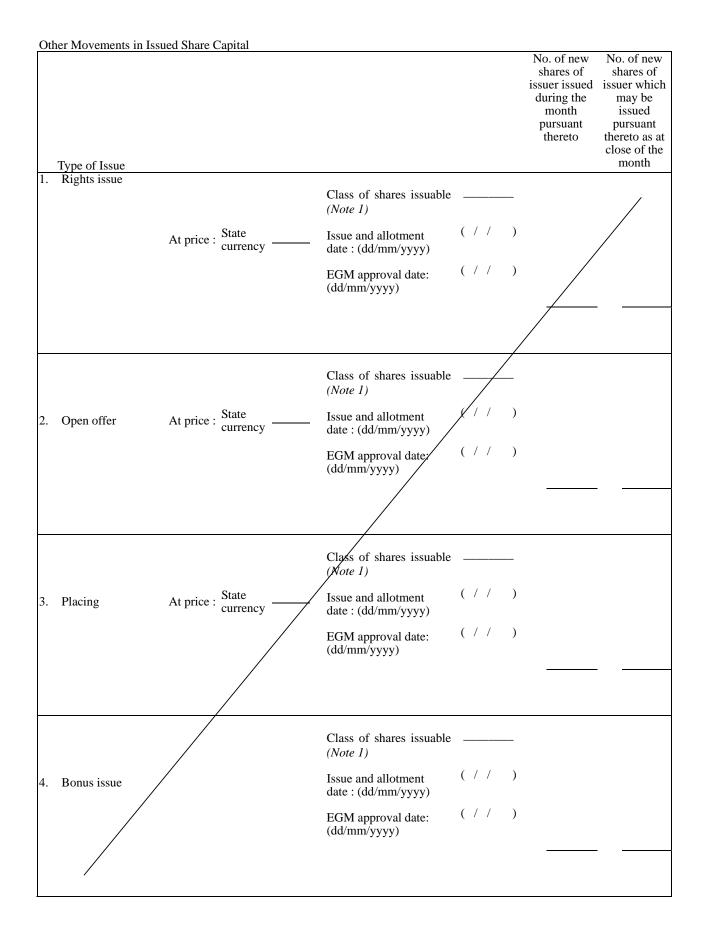
Share Options (under	Share Option S	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granted	Exclused	Calleened	Lapsed		
					/	
(Note 1) shares				<u> </u>		
(Note 1)						
2						
2.						
				/		
shares			———			
(Note 1)						
3.			~			
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Preferen	nce shares)		
			(C	Other class)		
Total funds raised dur	ing the month	from exercise o	of			
options (State currenc						

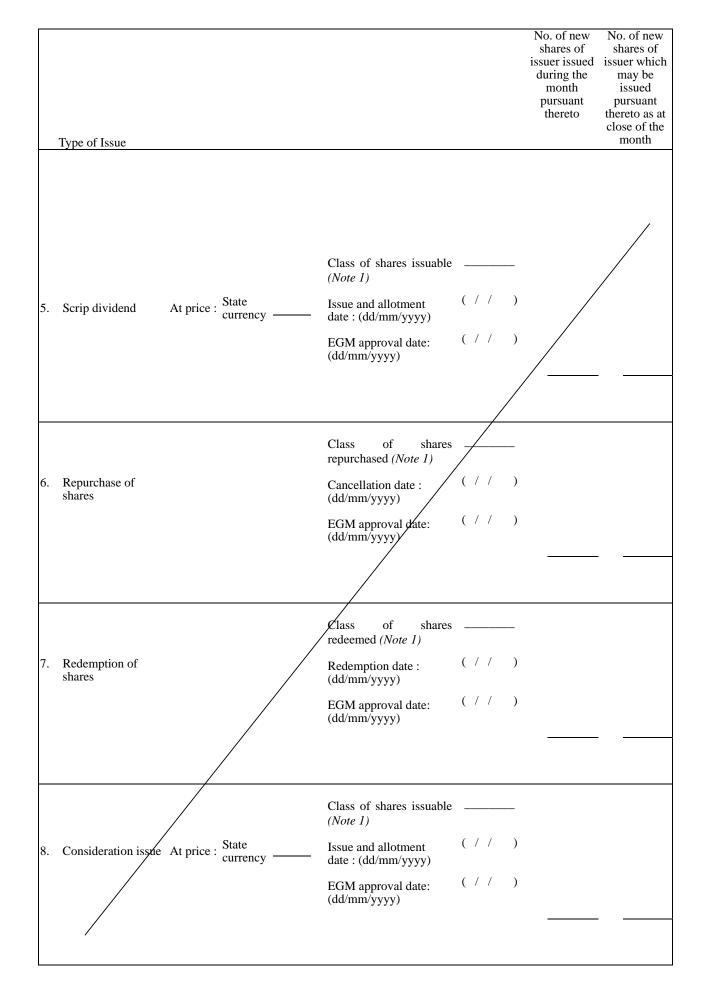
	suer which are to be Listed Currency of Nominal value at		Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal close of value preceding month	during the month	at close of the month		month
$\frac{1}{1}$	value preceding month	monui	monu		
	-				/
			<u></u> .		/
( / / ) Stock code (if listed)					
Class of shares				/	/
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )		,		
2.					
	-				
( / / )			·		
Stoply and a (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price		/			
EGM approval date					
(if applicable) (dd/mm/yyyy)					
(dd/mm/yyyy) 3.	( / / )				
5.					
	/				<u> </u>
( / / )					
Stock code (if listed) Class of shares	/				
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( // )				
4.	. /				
	. /				
( / / )					
Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
	Tota	IB. (Ordi	nary shares)		
		(Prefer	ence shares)		_
		(	Other class)		_

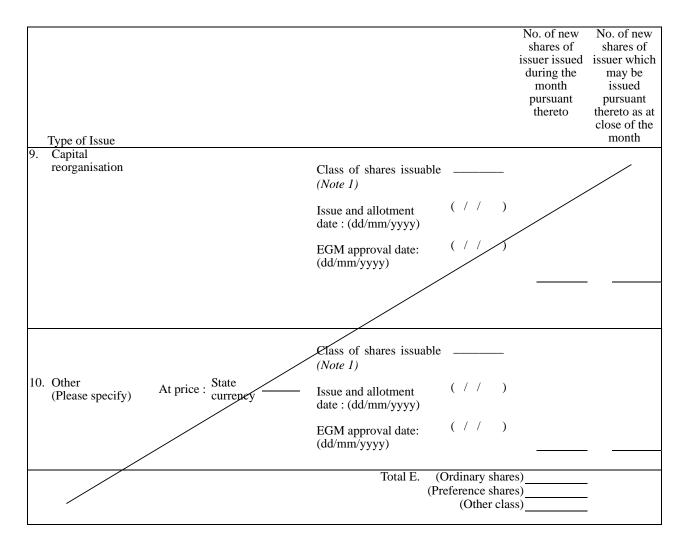
Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					/
						<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.				/		
	_					
	_					
Stock code (if listed)				—/—		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
		/	/			
Stock code (if listed)		·				
Class of shares		— /				
issuable (Note 1)		/				
Subscription price		<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(     )					
4.						
<u> </u>	- /					
-	- /					
	_ /					
Stock code (if listed)	_/					
Class of shares	/					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		r	Fotal C. (Ordir	ary shares)		
			(Prefere	ence shares)		_
			(0	Other class)		-
1						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued She	are Capital").)

Remarks (if any):

No movement during the month.
Submitted by:WONG Yu Keung
Company Secretary         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.