Hong Kong Public Offer – Yellow Form 香港公開發售-黃表
Please use this Application Form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

如欲以香港中央結算(代理人)有限公司的名義登記獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統)),以記存在 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者的股份戶口,請使用本申請表格。

ft. *
of this Application Form, together with a copy of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the section entitled "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix VI to the ctus, have been registered by the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of

本的基本特別文本銀河**自愈接着中**市表格、招股幸程以及招股幸程期錄六「迷足等港公司注册建建長及醬金文件」一般所注明的其他文件的文本,已經照香港公司條例第342C條的規定述至香港公司注册建建長對記。香港遊奏及開食華務監察委員會(「凝聚會」及香港公司注册建建長對 任他性学文件的识别 X V.

Nikis Ambication Form is not for distribution directly or indirectly in or into the U.S. These materials do not constitute or form a part of any offer or solicitation to nurchase or subscribe for securities in the U.S. The shares mentioned herein have not been and will not be

The information contained in this Application Form is not for distribution, directly or indirectly, in or into the US. These materials do not constitute or form a part of any effect or solicitation to purchase or subscribe for securities in the US. The shares mentioned herein have not been, and will not be, required under the US execurities and the US Securities (the US Securities (the US Securities) and the US The Securities (the

VR主要符及出售。本公司將不會在美國公開發售任何證券。
Application From and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding distribution or reproduction is not permitted under the law of that jurisdiction. This Application From and the prospectus may not be forwarded or with substitution or reproduction is not permitted under the law of that jurisdiction. This Application From and the spectua are addressed to vow personals, Any forwarding, of statistication or reproduction of the US Securities Act or the applicable laws of other jurisdictions, In Application From and the spectua are addressed to vow personals with siderictive may result in a violation of the US Securities Act or the applicable laws of other jurisdictions, In Application From and the prospectus are addressed to vow personals with this directive may result in a violation of the US Securities Act or the applicable laws of other jurisdictions, In Application From and the prospectus are applied to the prospectus with the applicable laws of other jurisdictions, In Application From and the prospectus are applied to the



JIANGNAN GROUP LIMITED

江南集團有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares offered pursuant to the Global Offering

0,000 New Shares and he Over-allotment Option)

Number of Hong Kong Offer Shares Number of International Placing Shares 384,800,000 Shares comprising 338,600,00 46,200,000 Sale Shares (subject to the 38,480,000 New Shares (subject to re-allo 346,320,000 Stares comprising 300,120,00 46,200 000 Stares Comprising 300,120,00 Shares (subj Shares and 46,200,000

Maximum Offer Price

Over-allotment HK\$2.05 per Offer re payable in full on a is brokerage of 1%, S rading fee of 0.005% application in Hong Kong dollars, subject to and Stock %, SFC transaction levy of 0.003%

600,000股新股份及46,200,000股銷售股份

Nominal value 1366

Stock code

全球發售

根據全球發售提呈的發售股份數目 (視乎

重新分配) 香港發售股份數目 38,480,000₩

346,320,000股股 國際配售股份數目

包括300,120,000股新股份及46,200,000股銷售股份 其中包括300,120,000股新股份 交視乎超額配股權行使與否而定) (可予重新分配及

股發售股份2.05港元,須於申請時以港元繳足,並可予退還,另加1%經紀佣金、 0.003%證監會交易徵費及0.005%聯交所交易費

面值 每股股份0.01港元

份代號 1366

Application Form 申請表格

Application

Applications will be accepted until 12:00 noon on Friday, 13 Apr You must read the conditions and instructions attached to this Appl To be valid, you must complete all parts of this Application Only written signatures will be accepted. Please write de Only written signatures will be accepted. Please

Jiangnan Group Limited (the "Company") Daiwa Capital Markets Hong Kong Limited Hong Kong Underwriters To:

I/We

Staple your

payment here

請將股款 緊釘在此

- apply for the number of Hong Kong Offer Shares set out below, on the terms and co-Form, and subject to the Memorandum of Association and the Articles of Association; enclose payment in full for the Hong Kong Offer Shares applied for, including broker Stock Exchange trading fee of 0.000%; undertake and agree to accept the Hong Kong Offer Shares applied for, or any le-1%. SFC tr
- allocated to me/us pursuant to this
- application; declare that this is the only application made and the only application intend YELLOW Application Form or by giving electronic application instructions to Service Provider under the HK eIPO White Form service www.theelpobbk., to be ation; re that this is the only application made and the only whether on a WHITE or he HK eIPO White Form for whose benefit I am/we

- parties any optimized to the person to whose center, it allowed to get a control of the properties of are applying:
 undertake and confirm that I/we and the person for whose benefit I and/we are applying have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, and man to apply and to take up, or indicated an interest for, and man to apply and to take up, or indicated an interest for, and man to provisionally) and Offer Shares guider the Mercantistand Placing; conditionally or provisionally) and Offer Shares guider the Mercantistand Placing; on one of one-wise participated in the Internal Placing; understand that this declaration and representation will be relied upon by the tourism, the Sole Global Coordinator and the Sole Sponsor in deciding whether on for for make any altoment of Hong King Offer Shares altother to move the superior of the Company as the holder(s) of any Hong King Offer Shares altother up-dis, and to take such as the regular of members of the Company as the holder(s) of any Hong King Offer Shares altother up-dis, and to take such as the case of joint applicants, to first-named of us in this Application Form, and (subject to the terms and conditions set out on the pures attached to this Application Form and the proposed proposed to the case of joint applicants, to first-named of us in this Application Form, and (subject to the terms and conditions and applied to the standard of this Application Form and the Prospectus, where the terms and conditions and applied to this Application Form and the Prospectus, have read the terms and conditions and applied to the standard of the Application Form and the Prospectus, have read the terms and conditions and application Form and the Prospectus, and agree to be bound by them:

 **represent, warrant and undertake to you that I/we and the person for whose benefit I am/we are applying are non-US persons outside the US (sa defined in Regulation S) under the US Securities Act) and will be acquiring the Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S).

 **represen

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: рΒ ΜЯ

- ng:

 It is important that you read the conditions and application procedures overleaf.

 Only one application may be made for the henefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to IKSCC via CCASS or to the IK eIPO White Form Service Provider under the R. eIPO White Form Service or suspected multiple applications on WHITE and or YELLOW White Form Service or suspected multiple applications on WHITE and or YELLOW White Form Service Provider under the IB. eIPO White Form service (www.hkeipo.hk), applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to MSCC or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk) for more than 100% of the Hong Kong Offer Shares being mittally offered for public subscription in either pool A or pool B, and applications where cheques or banker's cashier orders are dishonoured upon first presentation will be rejected.

 All applicable boxes in the Application Form must be completed, otherwise the application is liable to be rejected.
- be rejected.

 You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be rejected.

截止接受申請時間為2012年4月13日(星期五)中午十二時正 閣下必須細関本申請表格所隨附的條件及指示。 本申請表格各部分必須全部清楚填妥,方為有效。只接納親筆簽名。 請清楚填寫本申請表格。

江南集團有限公司(「貴公司」) 大和資本市場香港有限公司 香港包銷商

- 外; 聲明、保體及承諾本人/吾等/吾等任何一方以及本人/吾等為其利益提出申請的人士獲配發或申請香港發售股份或為其利益 而提出是項申請,將不會學竟、貴公司·獨家全球協調人、獨家保薦人或包銷商須遵守客港境外任何地區的任何法例或法規項下 的任何規定(不論是否具法律效力);及 同意本申請,任何對申請的接賴以及因其產生的合同,將受香港法例規管,並按其詮釋。

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交					
Broker No. 經紀號碼					
Broker's Chop 經紀印章					

- 務請 国下细閱背頁的條件及申請手續。 任何人士循限以受益人身份以白色或黃色申請表格或透過中央結算系統向香港結算或根據網上白表服務(<u>www.hkcipo.hk</u>) 向 網上白表服務(應商發出電子級購指示作出一次申請。以白色及/或黃色申請表格及/或透過中央結算系統向蒂港結算或 推據網上白表服務(<u>www.hkcipo.hk</u>) 向網上白表服務供應商發出電子認購指示作出宣複或延屬直接申請。由一位申請人以白 色或黃色申請表格或向香油結算或根據網上白表服務(<u>www.hkcipo.hk</u>) 向網上白表服務供應商發出電子認購指升計部原始 場初步可供公開認購的甲組或乙組香港發售股份的100%,以及支票或銀行本票於首次過戶時不獲兑現的申請,均會遭拒絕 必要
- 関下如作出虚假整明,可能會遭受檢控
- 两下邓川中區底区等時"可能自建文版区" 關下務必成英中請表格各團一名即申請可禮拒超受理。 關下務必成英文填妥本申請表格(中文姓名/名稱或另有說明者除外),否則申請可禮拒絕受理。 關下必須親自簽署本申請表格、不得以個人印章代替,否則申請可禮拒絕受理。

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.
如欲以香港中央結算(代理人)有限公司的名義登記獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存在 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者的股份戶口,請使用本申請表格。 System ("CCASS 如欲以香港中央編 Number of Hong Kong Offer Shares Cheque/banker's cashier applied for order number 申請認購的香港發售股份數目 支票/銀行本票號碼 (not more than 19,240,000 Hong Kong Offer Shares) (不超過19,240,000股香港發售股份) Total amount of payment Name of bank on which cheque/ 付款總額 HK\$ 港元 banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited - Jiangnan Group Public Offer",支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「中國銀行 (香港) 代理人有限公司 - 江南集團公開發售」。 To be completed in **BLOCK** letters in English in ink except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有説明外,請用原子筆或墨水筆以英文正楷字母填寫。聯名申請人只須填寫排名首位申請人的地址。 Your name in English Family name or company name 姓氏或公司名稱 Forename(s) 名字 閣下的英文姓名/名稱 Forename(s) 名字 Your name in Chinese Family name or company name 姓氏或公司名稱 閣下的中文姓名/名稱 Your Hong Kong identity card No Your occupation (in English) Passport No.
Hong Kong business registration No.**
(Please delete as appropriate)
閣下的香港身份證號碼 養照動碼 *
香港商業登記號碼* 職業(以英文填寫) (請刪去不適用者) Hong Kong identity card No./ Passport No./ Names of all other joint applicants (1)(1)in English (if any) ig business registration No. all other joint applicants** lease delete as appropriate) 所有其他聯名申請人的 英文姓名 / 名稱(如有) (2)(Please deleters) 所有其他聯名申請人的香港身份證號碼/ 護照號碼/香港商業登記號碼** (請删去不適用者) (3) Your address (in English) and telephone number (joint applicants should give the address and the telephone number of the first-named applicant only) (Only an address in Hong (Viny an adures in Hong Kong will be accepted) 閣下的地址(以英文填寫)及電話 號碼(聯名申請人只須填寫排名首位 申請人的地址及電話號碼) Telephone number 電話號碼 (只接受香港地址) For nominees: Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交:請填寫每名(聯名)實益擁有人的賬戶號碼或身份識別編碼 If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit. The account number(s) or identification code(s) for each (joint) beneficial owner must be provided. 如 閣下為代名人,而並無填妥本部分,則是項申請將被視作為 閣下本身利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或身份識別編碼。 Hong Kong identity eard number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for this hon "How to make your application" overleaf.

《本申請應計集會接納香港身份證號碼(倘 閣下為個人)或香港商業登記號碼(倘 閣下為法人團體)。請應閱背百「申請手總」一節第2日。 If you are a CCASS Investor Participant, only (1) ng, Kong identity wird number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for this no "How to make your application" overleaf.

中請而言權會接納香港身份證號碼(倘 関下為個人) 或香港商業登記號碼(倘 関下為法人團體)。請參閱背頁「申請手續」一節第2段。
tankcipant other than a CCASS Investor Participant) and you hold a Hong Kong Identity card, please provide that number. If you do not hold a Hong Kong for bodies corporate, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong or numbers or (if they are bodies corporate) their Hong Kong business registration numbers.

(if 秦孫教授會者戶口持有人除外) 提出申請並持有希捷身份證 請填寫香港的份號碼。 可屬法人團體,請填寫香港商業登記號港身份證號碼,或護照號碼。如屬法人團體,請填寫香港商業登記號港份證號碼,或護照號碼(如適用),或香港商業登記號碼(倘彼等屬法人團體)。

The Provided Provi myou at a CLSS fiveston Full by application. Please see paragraph 2 uu 如 関下為中央結算系統投資者戶 If you are applying through design Identity card, please provide your pasidentity card numbers, or, where appro 如 関下後過程度的中央結算系統全 個。全部聯名申請人(倘彼等新個人 DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料 THIS BOX MUST BE DULY COMPLETED 此空格必須填寫妥當 Participant ID of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人之編號

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters 請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name. 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人亦請加蓋顯示公司名稱之公司印章 (see paragraph 2 under section "How to make your application" overleaf) (請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.



JIANGNAN GROUP LIMITED

江南集團有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- ant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must
- have a Hong Kong address.

 If you are a firm, the application must be in the names of the individual members, not the firm's name.

 If you are a firm, the application must be in the names of the individual members, not the firm's name.

 If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.

 Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:

 a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries;

 the chief executive or a director of the Company or any of its subsidiaries;

 company immediately upon completion of the Golbad Offering; or

 a connected person (as defined in the Listing Rules) of the Company or will become a connected person of the PoPC consideration of the defined in the Listing Rules).

 You can sociate of any of the above (an 'associate' is defined in the Listing Rules).

 - ng is/are:
 a legal or natural person of the PRC (other than qualified domestic institutional investors);
 a US person;

 US person;

 One of the PRC (other than qualified domestic institutional investors);
 a US person;

a legal or natural person of the PRC (other than qualified domestic institutional investors);

a US person:

a US person:

not control the United States, or will not be acquiring Hong Kong Offer Shares in an offshore transaction (as the control of the United States, or will not be acquiring Hong Kong Offer Shares in an offshore transaction (as a person who does not have a Hong Kong address.

The number of joint applicants may not exceed 4.

If you are a nomine:

If you are a nomine:

If you are a nomine:

If you may both give electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant) and lodge more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner):

an account number; or

some other identification code.

If you do not include this information, the application will be treated as being made for your own benefit.

As a nominee, you are deemed to have warranted that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data and information relating to such beneficial owner on the terms set out in section F and the section entitled "Personal Data" below.

Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Multiple applications or suspected multiple applications will be rejected. Save as referred to in section B above, all of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your point applicants:

make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application

one other dentification code.

A sominion, you are deemed to have warranded that you are deadly subtrivisted to spin shapelication Form on behalf of the relevant beneficial owner and apreed to ticking, personal data and information relating to such beneficial former on behalf of the relevant beneficial owner and apreed to ticking, personal data and information relating to some the beneficial owner on the terms believed to the control of the property of the p

- G undertake and confirm that, you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, and have not received or been placed or allocated (including conditionally or provisionally) any Offer Shares under the International Placing nor otherwise participate in the International Placing; agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong; represent and warrant that you understand that the Hong Kong. Offer Shares have not been and will not be registered under the CSS-Scares code to the US van completing and submitting this Application From or a person of such as the property of the Hong and the CSS-Scares code to the US van completing and submitting this Application From or a person of such discount of the Hong Kong. Offer Shares is made would require the Company to comply with any requirement under any law or regulation (whether on to thaving the force of law) of any territory outside Hong Kong. Offer Shares is made would require the Company to comply with any requirement under any law or regulation (whether on thaving the force of law) of any territory outside Hong Kong. Stare Registrar, the receiving bankers and/or their respective officers, advisers and agents any personal data and information which they require about you of the person(s) for whose benefit you have made this application; agree with the Company (or itself and the benefit of each Shareholder, and the Company agrees with each Shareholder, to observe and comply with the Companies Law and the Memorandum of Association and the Articles of

- esentations will be relied upon by the Company, the Sole Sponsor and her of not to allocate any Hong Kong Offer Shares in response to your at haking a fails declaration; I, your application will be evidenced by the results of the Hong Kong
- and cheque(s) to the address given on this Application Form if you room multi-bank accounts:
- Shares described in the Prospectus; of the Company's receiving banks and is not
- plication for the Hong Kong Offer Shares to you or by quite the Company to comply with any requirements (aw) of any territory outside Hong Kong; nited, on the Company's register of members as the
- Global Coordinator, the Underwriters and any of their respective d any other parties involved in the Global Offering are liable mation and representations contained in the Prospectus and any
- Shares are freely transferable by the holders thereof; and and application procedures set out in the Prospectus and this

ns and-estuditions and application procedures set out in the Prospectus and this by them.

the Sole Sponsor, the Underwriters and their respective directors and any other notified to rely on any warranty, representation or declaration made by you into being made by joint applicants, all the warranties, representations, declarations or assumed by or imposed on the joint applicants shall be deemed to have been the applicants jointly and severally.

duly authorised attorney, the Company, the Sole Global Coordinator (or its respective e Sole Sponsor, may accept or reject the application at their absolute discretion, and subject to including production of evidence of the authority of your attorney. The Sole Global Coordinator a full discretion to reject or accept any application, in full or in part, without assigning any

any conditions they think its, including production of evidence of the authority of your attorney. The Sole Global Coordinator as agent of the Company line, full discretion to reject or accept any application, in full or in part, without assigning any reasons therein of Offer Price is expected to be fixed by agreement between the Company, the Selling Shareholder and the Sole Global Coordinator (for itself and on behalf of the Underwriters) on or around Friday, 13 April 2012 and, in any event, not later than Wednesday, 18 April 2012. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum offer parks of HKS2.05 for each Share together with a brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange (tading fee of 0.005%. The Sole Global Coordinator (on behalf of the Underwriters) may, where it considers appropriate, based on the level of interest expressed by prospective professional, institutional and private investors during a book-building picess, and with the consent of the Company and the Selling Shareholder, reduce the number of Offensies pursuant to the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HKS1.42 to HKS2.05 per Julies) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a website of the Company (www.liangnangroup.com) and the website of the Hong Kong Stock Exchange (www.hkexnews.hk) as soon as practicable following the decision to make such reduction not later than the morning of the Isat day for lodging applications under the Hong Kong Public Offer. If, for any reason, the Offer Price is not agreed between the Company, the Selling Shareholder and the Sole Global Coordinator (on behalf of the Underwriters) on or before Wednesday, 18 April 2012.

Allocation of Hong Kong Offer Shares
No proceedings will be taken on applications under the Hong Kong Public Offer is Thursday, 19 April 2012 in the South Configuration of the English of t therefor.

company has therefor.

company has therefor.

company has therefor.

company has therefor.

section headed "How to apply for the Hong Kong Otter Smares - Recommendation of the Hong Kong Offer Shares is successful (in whole or in part)
If your application for Hong Kong Offer Shares is successful (in whole or in part)
If your application is wholly or partially successful, your Share
certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor
Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application
Form on Thursday, 19 April 2012 or under contingent situations, on any other date as shall be determined HKSCC or HKSCC

Form on Thursday, 19 April 2012 or under contingent situations, on any other date as shall be determined.

on Ibursday, 19 April 2012 or under contingent situations, on any other date as shall be determined by HRSCC or HRSCC news are applying through a designated CCASS Participant (other than a CCASS Ibursday, 19 For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Ibursday, 19 Cass Participant), you can be called the number of Hong Kong Offer Shares allotted to you with that CCASS Participant. The Company expects to publish the results of CCASS Ibursday, 19 Participants and the CCASS Participant (other than a CCASS Ibursday, 19 Participant). The Company expects to publish the results of CCASS Ibursday, 19 Participants applications together with the results of the Hong Kong Public Offer in the manner specified in the paragraphs headed "Allotment of Hong Kong Offer Shares" on Hussday, 19 April 2012, you should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 19 April 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCCs' "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account. certificates will only become valid certificates of title provided that the Hong Kong Public Offer has become unconditional respects and not having been terminated in accordance with its terms, which is expected to be at 8:00 a.m. on Friday, 20 April

- in all respects and not having been terminated in accordance with its terms, which is expected to be at 8:00 a.m. on Friday, 20 April 2012.

 The Company will not issue temporary documents of title. In the event that the Offer Price is less than the price per Hong Kong Offer Share paid by you, the surplus application monies (including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

 Circumstances in which you will not be allocated Hong Kong Offer Share price in which you will not be allocated Hong Kong Offer Share price in which you will not be allocated Hong Kong Offer Share price in which you will not recompany the Sole Sponsor and the Sole Global Coordinator (for itself and on behalf of the Underwriters), or their respective agents and nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance or acceptation or acceptance.

 2. You will not receive any allotment if:

 you make multiple applications or suspected multiple applications;

 you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) the International Placing Shares under the International Placing Shares under the International Policing over payment is not made correctly:
 you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first your Application Form is not completed in accordance with the instruction as stated in the Apolication Form if you
 - esentation; our Application Form is not completed in accordance with the instruction as stated in the Application Form (if you

presentation;
your Application Form is not completed in accordance with the instruction as stated in the Application Form (if you apply by an Application Form);
your electronic application instructions through HK eIPO White Form service are not completed in accordance with the terms and conditions set out in the designated website at www.hkeipo.hk;
the Company, the Sole Sopnosr, the Sole Global Coordinator (for itself and on behalf of the Underwriters) and the HK eIPO White Form Service Provider or their respective agents believe that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application, it is completed and/or signet.
If you application securities or other laws, rules or regulations of the jurisdiction in which your application is 1,9 240,000 Shares);
the Underwriting Agreements on the Hong Kong Offer Shares initially being offered in the Hong Kong Public Offer the Underwriting Agreements do not become unconditional; or the Underwriting Agreements are terminated in accordance with their respective terms.

If your application is revoked:

By completing and submitting an Application Form you agree that you cannot revoke your application before the expiration of the fifth day after the time of the closing of application list unless a person responsible for the Prospectus under Section 40 of the Companies Ordinance (as applied by Section 342E of the Companies Ordinance) gives a public notice under that Section which excludes or limits the responsibility of that person for the Prospectus. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application For This collateral contract with the Company, and will become binding when you lodge your Application from Finse collateral contract with the Company, and will become binding when you lodge your by means of one of the prospectus referred to in the Prospectus.

The

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification of the results of allocation in the manner as described in the paragraph headed "Results of allocations" in the section headed "How to apply for the Hong Kong Offer Shares' in the Prospectus, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

4. If your allotment of the Hong Kong Offer Shares to you will be void if the Listing Committee of the Stock Exchange does not grant permitted the week from those sing date of the application lists; or

• within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. If the Offer Price (as finally determined) is less than HKS2.05 per Share (excluding brokerage, SFC transaction interest will be paid thereon.

If your application monies, without interest. All such interest accrued on such monies price your application monies, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% without interest. All such interest accrued on your the paid to the date of despatch of refund cheques will be retained for the benefi

appropriate.

Personal data

Personal Information Collection Statement

Personal Information Collection Statement

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December

The main provisions of the Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar (the "Hong Kong Share Registrar") in relation to personal data and the Ordinance.

Reasons for the collection of your personal data

Keasons for the collection of your personal data
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct
personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into
or out of their names or in procuring the services of the Hong Kong Share Registrar.
Failure to supply the requested data may result in your application for securities being rejected, delayed or the inability of the
Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent edday registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of
Share certificate(s) and/or refund cheque(s) to which you are entitled.
It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any
inaccuracies in the personal data supplied.

Purposes

2.

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following

recessing of your application and returns crossapplication procedures set out in this Application Form and the Prospectus and a control to the Hong Kong Offer Shares,
earbling compliance with all applicable laws and regulations in Hong Kong or elsewhere;
earbling compliance with all applicable laws and regulations in Hong Kong or elsewhere;
earbling compliance with all applicable laws and regulations in Hong Kong or elsewhere;
earbling compliance with all applicable laws and regulations in Hong Kong or elsewhere;
where the complex control is the company of the company is the company of signature verifications, any other verification or exchange of information;

Company such as dividends, rights issues and bonus ocessing of your application and refund cheque, where applicable, and verification of compliance with the terms and plication procedures set out in this Application Form and the Prospectus and announcing the results of allocation of

establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
distributing communications from the Company and its subsidiaries;
compiling statistical information and shareholder profiles;
making disclosures as required by laws, rules or regulations;
making disclosures are required by laws, rules or regulations;
disclosing identities of successful applicants by way of first announcement or otherwise;
disclosing identities of successful applicants by way of the successful applicants by way of the successful applicants by way of the successful applicants of

- HKSCC and HKSCC Nominees, who will use the
- ties to, from or with any and all of the follothe Company or its appointed agents such Hong Kong Share Registrar; where applicants for securities requested personal data for the purposes of operating any agents, contractors or third-party sepayment or other services to the Company the operation of their respective businesses. administrative, telecommunications, computer, Hong Kong Share Registrar in connection with
- ing the Hong Kong Stock Exchange and the SFC); and sof securities have or propose to have dealings, such as their statutory, regulatory other persons or in-kers, solicitors, acco

with rients to ascertain whether the Company and/or the to fell that data, and to correct any data that is inaccurate. Shale Registran have the right to charge a reasonable fee to data or correction of data or for information regarding sold to the Company for the attention of the company or the attention of the privacy compliance officer for the

- How to make your application

 1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. The maximum number of Hong Kong Offer Shares you can apply for is listed in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 19,240,000

 Hong Kong Offer Shares. On application, you must pay the maximum offer price of HK\$2.05 per Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

 2. You, as the applicant(s), must complete the form as indicated below and sign on the first page of the application form. Only-written signatures will be accepted.

 If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

 the designated CCASS Participant must endorse the Application form with its corporation chop (fearing its company name) and insert its CCASS Participant to in the appropriate box.

 If you are applying as an individual CCASS Investor Participant:

 the Application Form must contain your full name and Hong Kong identity card number; and

 you must insert your CCASS Participant LD. in the appropriate box in the Application Form.

 If you are applying as a joint individual CCASS Investor Participant:

 the Application Form must contain all joint CCASS Investor Participants:

 the Application Form must contain all joint CCASS Investor Participants:

 the Application Form must contain all joint CCASS Investor Participants:

 your CCASS Participant LD. must be inserted in the appropriate box.

your CCASS Participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:
 the Application Form must contain your company name and Hong Kong business registration
 your CCASS Participant I.D. and your company chop (bearing your company name)

the

- the Application Form must contain your company name and Hong Kong business registration number; and your CCASS Participant I.D. and your company chop (bearing your company) name; must be inserted in the appropriate box.
 Incorrect or incomplete details of the CCASS Participant or the omission or inadequeev of CCASS Participant I.D. or other similar matters may render your application invalid.
 Staple your cheque or banker's cashier order to the Application Form. You must pay for the Hong Kong Ofter Shares applied for by one cheque or by one banker's cashier order to the Application Form. You must pay for the Hong Kong Ofter Shares applied for by one cheque or by one banker's cashier order.
 be in Hong Kong dollars;
 be in Hong Kong dollars;
 be drawn on your Hong Kong dollar bank account in Hong Kong:

 show your account name. This name must either be pre-printed on the cheque, or be indorsed on the back by a person authorised by the bank. This account name must correspond with your, name on this application. Form. If it is a joint application, the account name must be the same as timated the first-numbed applicant.
 be crossed "Account Payee Only:"
 not be post dated; and
 each application must be accompanited by either a separate cheque or banker's cashier order.

 Your application will be rejected if your cheque:

 does not meet all these requirements; or
 is dishonoured upon its fixt presentation.
 If you pay by banker's cashier order.
 you must purchase the banker's cashier order, and have your name certified on the back by a person authorised by the bank. The name certified on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application;
 the banke Graph application, the name on the back of banker's cashier first-named applicant:
 the banker's cashier order must be unade payable to "Bank of China (H Group Public Offer";
 the banker's cashier order must be crossed "Account Payee only";
 the banker's cashier order must be in Hong Kong dollars;
 the banker's cashier order must no the post dated; and
 the banker's cashier order must he issued by licensed bank in Hong Kong.
 application will be rejected if your banker's cashier order:
 does not meet all these requirements; or
 is dishonoured upon its first presentation.
- "Bank of China (Hong Kong) Nominees Limited Jiangnan

Address Hong Kong of China Tower Branch Il District (Wing On House) 3/F, 1 Garden Road 71 Des Voeux Road Central North Point (Kin Fai Mansion) Branch 413-415 King's Road, North Point 20-24 Yue Man Square, Kwun Tong 589 Nathan Road, Mong Kok

Metro City Branch
Castle Peak Road (Tsuen Wan) Branch
209, Level 2, Metro City Phase 1, Tseung Kwan O
201-207 Castle Peak Road, Tsuen Wan

andard Chartered Bank (Hong Kong) Limited

88 Des Voeux Road Central, Central Shop C2 on G/F and 1/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai G/F, Westlands Gardens, 1027 King's Road, Quarry Bay G/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay Hong Kong Island 88 Des Voeux Road Branch Wanchai Southorn Branch Quarry Bay Branch Causeway Bay Branch Shop 33-37 G/F, Hunghom Commercial Centre, 37-39 Ma Tau Wei Road, Hung Hom G/F, 10 Granville Road, Tsimshatsui 828 Cheung Sha Wan Road, Cheung Sha Wan Kowloon Hung Hom Comm Centre Branch

New Territories New Town Plaza Branch Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin

Your application form can be lodged at these times:

Tuesday, 10 April 2012 Vednesday, 11 April 2012 Thursday, 12 April 2012 Friday, 13 April 2012 9:00 a.m. to 5:00 p.m. 9:00 a.m. to 5:00 p.m. 9:00 a.m. to 5:00 p.m. 9:00 a.m. to 12:00 noon

est time for lodging your application is 12:00 noon on Friday, 13 April 2012, or if the application lists are not open day then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and noon on that day, subject only to the weather conditions. The application lists will not open if there is: a ropical cyclone warning signal 8 or above, or a "black" rainstorm warning

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 13 April 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. Business day means a day that is not Asturday, Sunday or a public haldy in Hong

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Friday, 13 April 2012. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until the date of despatch of e-Refund payment instructions/refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
Number of Shares applied for	Amount payable on application HK\$	Number of Shares applied for	Amount payable on application HK\$	Number of Shares applied for	Amount payable on application HK\$	Number of Shares applied for	Amount payable on application HK\$
2,000	4,141.33	70,000	144,946.49	800,000	1,656,531.20	9,000,000	18,635,976.00
4,000	8,282.66	80,000	165,653.12	900,000	1,863,597.60	10,000,000	20,706,640.00
6,000	12,423.99	90,000	186,359.77	1,000,000	2,070,664.00	12,000,000	24,847,968.00
8,000	16,565.31	100,000	207,066.40	2,000,000	4,141,328.00	14,000,000	28,989,296.00
10,000	20,706.65	200,000	414,132.80	3,000,000	6,211,992.00	16,000,000	33,130,624.00
20,000	41,413.28	300,000	621,199.20	4,000,000	8,282,656.00	18,000,000	37,271,952.00
30,000	62,119.93	400,000	828,265.60	5,000,000	10,353,320.00	19,240,000(1)	39,839,575.36
40,000	82,826.56	500,000	1,035,332.00	6,000,000	12,423,984.00		
50,000 60,000	103,533.21 124,239.84	600,000 700,000	1,242,398.40 1,449,464.80	7,000,000 8,000,000	14,494,648.00 16,565,312.00	(1) Maximum number of Ho apply for.	ong Kong Offer Shares you may



JIANGNAN GROUP LIMITED 江南集團有限公司

(於開曼群島註冊成立的有限公司)

全球發售

此等條件所用詞彙與招股章程所用者具有相同涵義。

- 或 上述任何人士的聯繫人(「聯繫人」一詞的定義見上市規則)。 閣下或 閣下代表或為其利益提出申請的任何人士屬下列身份,則**不得**申請認購任何香港發售
 - 中國的法人或自然人(合資格境內機構投資者除外);

 - 美籍人士; 並非在美國境外或將不會在離岸交易(定義見S規例)中購入香港發售股份;或 並無香港地址的人士。
- 請人的數目不得超過4名。
- 6. 陳石甲明八四級ロハロスは2011 如 閣下為代名人 如 閣下為代名人、則 関下可透過中央結算系統向香港結算發出電子認購指示(如 関下為中央結算系 統參與者) 亦可以 閣下的名義遞交超過一份申請表格(倘各申請乃代表不同實益擁有人作出)。 関下 必須在本申請表格上註明「由代名人遞交」一欄填寫每名實益擁有人(或倘為聯名實益擁有人,則為每名該 ※確平峰な」) 66.
- 銃參與者), か四点
 必須在本申請表格上註明「由代名人®為。
 等質益維有人)的:
 賬戶號碼;或
 若下其他身份歲別編碼。
 倘 閣下並無填寫以上資料,則申請將被視為以、閣下本身的利益緩交。
 作為代名人, 閣下被視為已保證。閣下獲正式授權、代表有關實益擁有人簽署本申請表格,及同意按照下文二節及「個人資料」一節所載的條款披露該資益擁有人的個人資料及資料。
 僅可為、閣下本身的利益(或、閣下及、閣下任何聯名申請人的利益)提交一份申請重複申請或提屬重複申請激實施整理。除上文乙節所述的情况外,如 閣下或 閣下與 閣下的聯名申請人或 閣下任何聯名申請人作出以下任何一項行為,則 閣下的所有申請將被視為重複申請而會遭拒絕率理:

- - 口; 同業香港結算及香港結算代理人均可保留絕對酌情權。(1)不接納任何或部分以香港結算代理人名義 發行的結等已分配香港發售股份,或不接納該等已配發的香港發售股份存入中央結算系统;(2)安排 從中央結算系統援取該等幾分配的香港發售股份,或等時 間下的名義(或如 閣下屬聯名申請人,則以排名首 續;及(3)安排該等已分配的香港發售股份以 閣下的名義(或如 閣下屬聯名申請人,則以排名首 位申請人的名義)發行,屆時有關接分配的香港發售股份的股票將以普通郵應方式寄往 閣下的申請 表格上所示的地址,郵級與險徵由 閣下城帶,或可伐 閣下級身部 同意香港結算及香港結算代理人各自均可測整以香港結算代理人名義發行的已分配香港發售股份的 數目;

 - 高重希能結算及香港結算代理人各自均可調整以香港結算代理人名義發行的已分配香港發售股份的數目。 同意香港結算或香港結算代理人均毋須就未載於招股章程及本申請表格的資料及陳建負上任何責任;同意香港結算或香港結算代理人均毋須數 國下承擔任何責任; 授權本公司代表 關下與各董事及高級戰員訂立合約,據此,各有關董事及高級職員承諾履行及遵 學其果據組織章程細則應向股東承擔的義務; 學主果據組織章程細則應向股東承擔的義務。 (倘香港以外任何地區的法例強用於 閣下的申請,則同意及保體 閣下已變守所有該等法例,以及 本公司。獨家全球協調人、獨家保購人及包銷商或任何被等各自的高級戰員或關門,概不會因 閣 下的購買娶釣獲得接納,或因 關下在招股章程所載的條款及條件下的權利與義務所產生的任何行動而觸犯任何香港境外的法例; 關下在招股章程所載的條款及條件下的權利與義務所產生的任何行動而觸犯任何否港境外的法例; 國家作為一般不會不可,進事及任何被不分之可以及其任何補充文件所被的對稅原程以及其任何補充(件所被所)有必要權力及授權; (如是項申請的所有必要權力及授權; (如是項申請的所有必要權力及授權;

- 閣下為他人的代理人)保證已向該名其他人士作出合理查詢,證實此乃為該名其他人士利益以 白色或黃色申請表格或透過中央結算系統向香港結算或根據網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示作出的唯一申請,而 關下已獲正式授權,以該名其他人士代理人

- 劉及組織至程細則: 承諾及同意接納 閱 服裝本中請所申請認購的香港發售股份、或 關下獲分配的任何較少數目的

- 李程所述有關香港獎件股份的各項限制; 的程序可由本公司的"值收款銀行負責"而不限於 閣下遞交申請的銀行; 間P或 閣下為其利益與出申請的人士獲分配或申請香港發售股份不會導致本 戶向地區的任何法例或法規(不論是否具法律效力)的任何規定; 1224年(程以內司的夕福利 本公司即由夕四、秦公司杜后公和之。四
- 理人)有限公司的名稱列入本公司股東名冊,登記為任何分配予 閣
- 作人 (人) 家全球協調人、包銷商及任何被等各自的董事、高級職員、僱員、 (本色) 他可其他各方將僅須對招股章程及招股章程任何補充資料內所含的 生体的响入,也到前及任何权等自由的重要。向效城員、權負、代 特別,何其他各方將權或對报股章程及招股章程任何補充資料內所含的資 僅僅如 有關資料及陳建: 股份存有人可自由轉讓股份:及 程及本申請表格所載的條款及條件以及申請程序,並同意受其約束。
- 依賴
- № 個書 如、閣下透過獲得正式授權代表提出申請,本公司、獨家全球協調人(或其各自的代理人及代名人)及獨家 像為人可在符合其認為適當的任何條件的情況下(包括要求 閣下的代表出示已獲授權的證據)全權酌情 技劃或北絕有關申請。作為本公司代理人的獨家全球協調人可全權酌情全部或部分北絕受理或接納任何申 減。而毋須說此給予任何理由。 變整價度人或發售股份數目 發售價預期由本公司、售股股東及獨家全球協調人(為其本身及代表包銷商)於2012年4月13日(星期五) 或前後及無論如何不輕於2012年4月18日(星期三)協定。申請香港發售股份的申請於於申請時須支付最高 發售價每股股份201港元,另加1%經紀佣金、0,003%證監會交易徵數及0,005來聽交所交易費。獨家全球協 發售價每股股份201港元,另加1%經紀佣金、2003年證据查交易徵數及0,005來聽交所交易費。獨家全球協
- 發售價每股股份2.05港元,另加1%經纪開金、0.003%離監會交易徵費及0.005%聽定所交易費。獨家全球協 期人(代表包納商,基於有意投資的專案、機構及私人投資者於累計認傳過程中支達的歸歷程 合雜的情況下、並經本公司及售股股東同意後、可於應交香港公開發售申請權止日期早上前、隨時調減根 據全球發售提呈的發售股份數目及/或調低指示性發售價範圍至招股章程所列的範圍(即每股股份1.42港 元至2.05港元)以下。在此情况下,有關調減發售股份數目及/或調低指示性發售價範圍的短期將在決定 作出有關調減後,在切實可行的情況下盡快且不遲於應交香港公開發售申請截止日期早上前,在本公司刺 作出有關調減後,在切實可行的情況下盡快且不遲於應交香港公開發售申請截止日期早上前,在本公司刺 協調人(代表包銷商)因任何理由未能於2012年4月18日(星期三)或之前協定發售價,則全球發售將不會 成為無餘任為收案有維持。 成為無條件及將不會進行

- 香港發售股份的分配 在截止辦理申請營配前,將不會處理任何股份的申請,亦不會配發任何此等股份。 本公司預期於2012年4月19日(星期四)在南華早報(以英文)、香港經濟日報(以中文)及本公司網站 (www.jiangnangroup.com)及香港聯交所網站(www.hkexnews.hk)發佈及公佈發售價、國際配售的整體跨邏程 度、香港公開發售的申請水平,香港公開發售的市部結果及香港公開發售的配發基準。香港公開發售的分配結 果,以及成功申請人的香港身份遊/護照/香港商業發記號碼(如適用)及以白色及養色申請表格、麺過網上白 表及透過中央結算系統向香港結算發出電客**認購**港不耐成功申前的香港發售數日,將於2012年4月19日(星 期四)麺過稻股章程「如何申請香港發售股份一分配結果」一節所述的多個集道公佈。
- 例 国下的香港發售股份申請獲(全部或部分)接納 本公司概不會就申請時支付的股款發出收據。如 関下的申請全部或部分接接納, 関下的股票將以香港結算 理人名義發行,於2012年4月19日(星期四)或(在特殊情况下)由香港結算或香港結算代理人所指定的任何其 日期,直接存入中央結算系統,以記存於 関下在本申請表格上指示的中央結算系統投資者戶口持有人股份戶 或 関下所指定的中央結算系統參與者的股份戶口。 関下的股票將以香港結算代
- 朝下通過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)身份申請認購:
- 對記存於 於 閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口的香港發售股閣下可向該中央結算系統參與者查詢配發予 閣下的香港發售股份數目。
- 份, 關下可向該中央結算系統參與者查詢配發予 關下的香港發售股份數目。 如 閣下以中央結算系統投資者戶口持有人身份申請認購: 本公司預計於2012年4月19日 (星期四)以「香港發售股份的配發」各段所藏的方式公佈中央結算系統投資 者戶口持有人的申請結果及香港公開發售的結果。請 阁下查閱本公司刊發的公告,如有任何談差、預於 2012年4月19日 (星期四)下午五時正或香港結算或香港結算代理人指定的其他日期前向香港結算匯報。聚 2012年4月19日 (星期四)下午五時正或香港結算或香港結算代理人指定的其他日期前向香港結算經報。聚 2012年4月19日 (星期四)下午五時或或者 1結算通」電話系統和中央結算系統互聯網系統(根據不時生效的香港結算/投資者戶口持有人操作簡介」所 列的程序)查詢 阁下賬戶的最新結婚。香港結算亦會向 阁下郵寄一份活動結單,列出記存於 阁下股 股票將僅會在香港公開發售在各方面已成為無條件且並無根據其條款終止的情况下,方會成為有效的所有權證 11. 而該日報期初的2012年11月1日 日本
- 明,而該日預期為2012年4月20日(星期五)上午八時正。 本公司將不會發出任何臨時所有權文件。如發售價低於 閣下支付的每股香港發售股份價格,則多收的申請股款 (包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)將不計利息退還予
- 導致 閣下不獲分配香港發售股份的情況
- 閣下不獲分配香港發售股份的情況可能因下不獲分配香港發售股份:
 本公司或其代理人可全權酌情拒絕或接納 閣下的申請:
 本公司或其代理人可全權酌情拒絕或接納 閣下的申請:
 本公司、獨家保護人及獨家全球協調人(為其本身及代表包銷商),或彼等各自的代理人及代名人,可全權 酌情決定拒絕或接納任何申請,或健議勢的任何申請的人業部分。拒絕或接納任何申請均毋須給予任何理由。如出現下列情況。 閣下將不會獲任何配發:
 閣下的申請為重複或股腦重複申請:
 閣下的申請為重複或股腦重複申請。
 閣下或 閣下為其相益提出申請的人士已申請或認購或已表示有意認購,或已獲或將獲配售或配發(包括有條件及/或暫定)國際配售項下的國際配售股份;

- 图下未发为付款: 關下以支票或銀行本票付款,而該支票或銀行本票於首次過戶時不能兑現; 關下未按申請表格所載的指示填妥申請表格(如 關下使用申請表格申請認購); 關下未有根據指定網站(<u>www.hkeipo.hk</u>)所載的條款及條件透過**網上白表**服務完成提交電子認購指
- 示, 本公司、獨家保薦人、獨家全球協調人(為其本身及代表包銷商)及鋼上白表服務供應商或彼等各自 的代理人相信, 若接納。關下的申請,將觸犯。關下填寫及/或簽署。關下的申請所在司法權區的 總用證券或其他法例,規則或法規; 關下申請認購超過在香港公開發售中初步提呈以供認購的香港發售股份的50%(即19,240,000股股
- 包銷協議未能成為無條件;或
- 包銷協議按其各自的條款予以終止。

閣下的 如欲以香港中央結算(代理人)有限公司的名義登記獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存在 中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者的股份戶口,請使用本申請表格。

如聯交所上市委員會並未在以下任何一段期間內批准香港發售股份上市, 閣下獲配發的香港發售股份將

- 手續 請按照下表計算 閣下就擬認購的香港發售股份數目應繳的申請股款。申請股數最少須為2,000股香港發售 股份、並須按照下表載列的其中一個股數提出申請。 閣下可以申請的香港發售股份最高數目列於下表。 申請任何其他數目的香港發售股份將不予考慮,而任何有關申請一概不予受理。下表亦列出申請認購不多 於19,240,000股香港發售股份的數目時應付的股款總額。申請人須於申請時繳付最高發售價每股股份2.05港 元,另加1、經紀組命金、003%都能會全多徵費及0.00%。聯交所交易費。 閣下作為申請人,必須按下文所示填妥表格並在申請表格首頁上簽署。只接納親筆簽名。 如 閣下邁越指定的中央結算系統參與者《中央結算系統投資者戶口持有人除外)提出申 。 該場實中中結算系統參與者《阿伊由港本核等》入司由意《值看公司名稿》,並在認識自其由上參詢
- - 該指定中央結算系統參與者必須於申請表格蓋上公司印章(須有公司名稱),並在並 中中结質系統象阻者編號。
 - 閣下作為個人中央結算系統投資者戶口持有人提出申請:
 - 申請表格上必須載有 關下的全名及香港身份證號碼;及 關下必須在申請表格的適當欄目填上中央結算系統參與者編號。

 - 間下在海擊名個人中央結算系統投資者戶口持有人提出申請: 申請表格必須載有所有聯名中央結算系統投資者戶口持有人的姓名和香港身份證號碼 在適當欄目填上中央結算系統參與者編號。

 - 图下作為中央結算系統機構投資者戶口持有人提出申請: 申請表格必須載有 閣下的公司名稱和香港商業登記號碼; 閣下必須在適當欄目填上中央結算系統參與者編號及蓋上公
 - 如中央結算系統參與者資料不正確或不完整,或中央結算系統參與者編號有戶
 - 其他類似 事宜,均可導致 閣下的申請失效。 付款支票或銀行本票須緊釘於申請表格上。 閣下必須以
- 請股款

如以支票付款,該支票必須:

- ,或由有關銀行授權人士在該支票背面 名稱相同。如屬聯名申請,則該賬戶名
- 江南集團公開發售」

- 註明沿頭八為一甲國嚴行(香港)代理人傳限2 劃線註明「只准入插頭/、服戶」;
 不得為期票;及
 每份申請必須附看剩益開出的文票或租行本票下列情況將導致 圈下的申请不獲接齡。
 支票者於過戶不獲兑現。
 九份無名法無事任數。
 加別經名法無事任數。

- 银行本票付款: 關下必須購買銀行本票,並由後出本票銀行的授權人士在該銀行本票背面簽署證明 閣下的姓名/ 名稿。銀行本票背面所示的名稱必須喪申請表格所示的姓名/名稱相同,如屬聯名申請,該銀行本 票背面所示的姓名必須與排名首位申請人的姓名/名稱相同;
- 銀行本票必須註明拾頭人為「中國銀行(香港)代理人有限公司 江南集團公開發售」; 銀行本票必須劃線註明「只准入抬頭人賬戶」; 銀行本票必須為港元銀行本票;

- 不得開出期票;及
- 銀行本票須由香港持牌銀行發出
- 下列情況將導致 閣下的申請不**獲接納**: 銀行本票未能符合所有上述規定;或 銀行本票首次過戶不獲兑現。

個人資料收集擊田

圖入奧州·(宋華等) 個人資料(私廳)條例(「條例」)中的主要條文於1996年12月20日在香港生效,此份個人資料收集聲明乃向香港發 售股份申請人及持有人説明本公司及其香港股份過戶登記處(「香港股份過戶登記處」)就個人資料及條例而制訂 的政策及慣例

收集 閣下個人資料的原因

收棄 閣內個人資料的原因 節券申請人或許多登记持有人申請認購證券或將證券轉在其名下或將證券轉讓予他人或要求香港股份過戶 登記處提供服務時,須不時向本公司及香港股份過戶登記處提供其最新的正確個人資料。 若未能提供所需資料,可能會尊致 閣下證券的申請禮拒絕受理、延誤或本公司及/或香港股份過戶登記 處無法進行過戶或提供服務,亦可能妨礙或延誤 閣下成功申請認購的香港發售股份的登記或過戶及/或 奇發 閣下有權收取的股票及/或退款支票。 證券持有人所提供的個人資料如有任何不確,必須即時知會本公司及香港股份過戶登記處。 ※對用考人

資料用途

- 與付刑經 證券持有人的個人資料可以任何方式被採用、持有及/或保存,以作下列用途: 處理 關下的申請和退款支票(如適用)及核實是否遵守本申請表格及招股章程所載的條款及申請手 續及公佈香港發售股份的分配結果; 使之符合香港或其他地區之所有適用法例及規例;
- 登記新發行的證券或為證券持有人(包括(如適用)香港結算代理人)登記轉往其名下或由其名下轉 亞配利吸引的應分或為應分符有人(包括(如應用)首 讓證券予他人; 保存或更新本公司證券持有人名冊; 進行或協助進行簽名核實或任何其他資料核實或交換;

- · 珊媽班祖目 具性及取果質料: 按照法例,規則或法與的規定作出披露; 以報章公告或其他方式披露成功申請人的身份 披露有關資料以便作出權益申索;及 與上述有關的任何其他附帶或相關目的及/或 券持有人及/或監管機構的責任及。或證券提 向他人轉交個人資料 / 或以便本公司及香港股份過戶登記處能夠履行彼等對證 證券持有人可能不時同意的任何其他目的。

向他人轉交個人資料
本公司及香港股份過戶登記處會指證券特有人的個人資料保密、但本公司及其香港股份過戶登記處可能會 就上述目的或其中任何一項作出數量視為沒數的產品、以確常個人資料的準確性、尤其可能會將證券持有 人的個人資料向下列任何及所有人,發機構效器、變數數與供有關資料(不論在香港或外地): 本公司或其委任的代理,例如財務制以、數數徵行雙及其數互為記慮及香港股份過戶營記處; "證券申請人要求將訟券及中央辦算系統」即包括在選作庫與辦署系統方面須使用個人資料的香 港結算及香港結算代理人。 任何向本公司或其附屬公司及《或香港股份過戶寬記處提供與其各自的業務運作有關的行政、電 第一需要人對於數性的服務的公理。而可能應數等一個沒處維度。

- 或香港機份過戶 就記處提供與其各自的業務運作有關的行政、電 不包內或第三方服務供應商;
- 例如銀行、律師、會計師或股票經紀等。

一任何向本公司或其附屬公司及《或香港酿份》 訊、電腦、付款數其他服務的(數 任何法定、等效政府機關(包括等)與资外的。 與遊券持力人有數數方為落往來的任何其他人 查閱及圓正體人養終 條例賦予助為申留人及持事人權利以確定本公園 亦有權客即有別資本關來及 在利以確定本公司及/或香港股份過戶登記處是否持有其個人資料,而彼等 在個本確的資料。根據條例規定,本公司及香港股份過戶登記處有權就處 投劃。就該條例兩個,所有關於查閱資料或更正資料或關於政策及措施的 應個本公司給公司秘書或(視情況而定)香港股份過戶登記處屬下的私隱權

. 國銀行(香港)有限公司及渣打銀行(香港)有限公司的下列任何-

中國銀行(

	刀 1J 15 119	HE HI
港島區	中銀大廈分行 中環永安集團大廈分行 北角僑輝大廈分行	花園道1號3樓 德輔道中71號 北角英皇道413-415號
九龍區	觀塘分行 旺角分行	觀塘裕民坊20-24號 旺角彌敦道589號
新界區	新都城分行 荃灣青山道分行	將軍澳新都城一期二樓209號 荃灣青山道201-207號

浩打銀行(香港)有限公司

進打 載 行(1	当港)有限公司	
	分行名稱	地址
港島區	88德輔道中分行 灣仔修頓分行 鰂魚涌分行 銅鑼灣分行	中環德輔道中88號地下 灣仔軒尼詩道156-162號利榮大廈地下C2舖及一樓 網魚浦英皇道107號惠安苑地下 銅鑼灣恰和街38-40A號怡華大廈地下
九龍區	紅磡廣場分行 尖沙咀分行 長沙灣分行	九龍馬頭圈道37-39號紅磡廣場地下33-37舗 尖沙咀加建威老道10號地下 長沙灣長沙灣道828號地下
新界區	沙田新城市分行	沙田新城市廣場一期二樓215、222及223號舖

閣下可於下列時間內褫交申請表格:

2012年4月10日(星期二) - 上午九時正至下午五時正 2012年4月11日(星期三) - 上午九時正至下午五時正 2012年4月12日(星期四) - 上午九時正至下午五時正 2012年4月13日(星期五)

- 申請表格最遲須於2012年4月13日(星期五)中午十二時正或(或如該日並無開始辦理申請登記)下一個辦 平開發出版是東京2012年3月3日(星角3月)十一二十二年3月3日(東京2012年3月3日) 理申請登記之日期中午十二時正前遞交。本公司將於6百上午十一時四十五分至中午十二時正期間辦理申請登記,惟須視乎天氣情況而定。如下列警告信號在2012年4月13日(星期五)上午九時正至中午十二時正期問內任何時間在香港生效,將不會辦理申請登記:
 - 八號或以上熱帶氣旋警告信號;或
 - 「黑色」暴雨警告 而將改為在下一個上午

而將改為在下一個上午九時正至中午十二時正內任何時間並無懸掛上述任何一項警告信號的營業日富日上午十一時四十五分至中午十二時正期間進行。營業日指星期六、星期日或香港公眾假期以外的日子。

本公司保留將所有或任何申請股款過戶的權利,惟 閣下的付款支票或銀行本票將不會於2012年4月13日 (是期五)中午十二時正前總戶。本公司不會向 關下發出付款收集。本公司將程留 閣下申請於2012年4月13日 電子退款指示/退款支票當日之前的所有利息。本公司亦有權在 閣下的支票或銀行本票過戶之前,保留 任何股票及/或任何多繳的申請股款或退款。

可供申請認購股份數目及應繳款項							
申請認購的 股份數目	申請時 應繳款項 港元	申請認購的 股份數目	申請時 應繳款項 港元	申請認購的 股份數目	申請時 應繳款項 港元	申請認購的 股份數目	申請時 應繳款項 港元
2,000	4,141.33	70,000	144,946.49	800,000	1,656,531.20	9,000,000	18,635,976.00
4,000	8,282.66	80,000	165,653.12	900,000	1,863,597.60	10,000,000	20,706,640.00
6,000	12,423.99	90,000	186,359.77	1,000,000	2,070,664.00	12,000,000	24,847,968.00
8,000	16,565.31	100,000	207,066.40	2,000,000	4,141,328.00	14,000,000	28,989,296.00
10,000	20,706.65	200,000	414,132.80	3,000,000	6,211,992.00	16,000,000	33,130,624.00
20,000	41,413.28	300,000	621,199.20	4,000,000	8,282,656.00	18,000,000	37,271,952.00
30,000	62,119.93	400,000	828,265.60	5,000,000	10,353,320.00	19,240,000(1)	39,839,575.36
40,000	82,826.56	500,000	1,035,332.00	6,000,000	12,423,984.00		
50,000	103,533.21	600,000	1,242,398.40	7,000,000	14,494,648.00		
60,000	124,239.84	700,000	1,449,464.80	8,000,000	16,565,312.00	(1) 閣下可申請認購的香港發售	形份最高數目。