



JIANGNAN GROUP LIMITED
江南集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING
全球發售

Number of Offer Shares offered pursuant to the Global Offering : 384,800,000 Shares comprising 338,600,000 New Shares and 46,200,000 Sale Shares (subject to the Over-allotment Option)

Number of Hong Kong Offer Shares : 38,480,000 New Shares (subject to re-allocation)

Number of International Placing Shares : 346,320,000 Shares comprising 300,120,000 New Shares and 46,200,000 Sale Shares (subject to re-allocation and the Over-allotment Option)

Maximum Offer Price : HK\$2.05 per Offer Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%

Nominal value : HK\$0.01 each

Stock code : 1366

根據全球發售提呈的 : 384,800,000股股份，其中包括338,600,000股新股份及發售股份數目 46,200,000股銷售股份（視乎超額配股權行使與否而定）

香港發售股份數目 : 38,480,000股新股份（可予重新分配）

國際配股股份數目 : 346,320,000股股份，其中包括300,120,000股新股份及46,200,000股銷售股份（可予重新分配及視乎超額配股權行使與否而定）

最高發售價 : 每股發售股份2.05港元，須於申請時以港元繳足，並可予退還，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費

面值 : 每股股份0.01港元

股份代號 : 1366

Please read carefully the prospectus of Jiangnan Group Limited (the “Company”) dated 10 April 2012 (the “Prospectus”) (in particular, the section headed “How to Apply for the Hong Kong Offer Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (“Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed “Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection” in Appendix VI to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

The information contained in this Application Form is not for distribution, directly or indirectly, in or into the US. These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the US. The Shares mentioned herein have not been, and will not be, registered under the US Securities Act.

The Shares may not be offered or sold in the US except pursuant to registration or an exemption from the registration requirements of the US Securities Act. No public offering of the securities will be made in the US.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. The information contained in this Application Form does not constitute an offer of securities for sale in the US. Securities may not be offered or sold within the US unless they are registered under applicable law or are exempted from registration. No public offering of securities will be made by the Company in the US.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the US Securities Act or the applicable laws of other jurisdictions.

在填寫本申請表格前，請仔細閱讀江南集團有限公司（「本公司」）於2012年4月10日刊發的招股章程（「招股章程」），尤其是招股章程「如何申請香港發售股份」一節，及刊於本申請表格背面的指引。除本申請表格有所界定者外，本申請表格所使用的詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格的文本連同各份白色及黃色申請表格、招股章程以及招股章程附錄六「送呈香港公司註冊處處長及備查文件」一節所列的其他文件的文本，已遵照香港公司條例第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。

本申請表格所載的資料不會在美國或美國境內直接或間接分發。該等資料並不構成於美國購買或認購證券的任何要約或招攬，亦不構成其中一部分。本申請表格所述股份並未及將不會根據美國證券法登記。

除非已根據美國證券法辦理登記或獲豁免遵守登記規定，否則將不會於美國提呈發售或出售股份。證券將不會在美國進行公開發售。

本申請表格或招股章程所載內容概不構成提呈發售或招攬購買要約，亦不會於任何進行該等提呈、招攬或出售屬建法的司法權區出售任何香港發售股份。本申請表格所載的資料並不構成在美國出售證券的要約。除非已根據適用法例登記或已獲得豁免登記，否則證券不得在美國境內提呈發售或出售。本公司將不會在美國公開發售任何證券。

在任何根據有關法例不得轉發、分派或複製本申請表格及招股章程的司法權區內，本申請表格及招股章程概不得以任何方式轉發、分派或複製（全部或部分）。本申請表格及招股章程僅致予閣下本人。凡全部或部分轉發或分派或複製本申請表格或招股章程均未經授權。未能遵守本指令可能導致違反美國證券法或其他司法權區的適用法例。

To: Jiangnan Group Limited (the “Company”)
Daiwa Capital Markets Hong Kong Limited
Hong Kong Underwriters

致：江南集團有限公司（「貴公司」）
大和資本市場香港有限公司
香港包銷商

1

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **HK eIPO White Form** Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **HK eIPO White Form** services in connection with the Hong Kong Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- **apply** for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association;
- **enclose** payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any less number allocated to such underlying applicants on this application;
- **understand** that these declarations and representations will be relied upon by the Company, the Directors, the Sole Sponsor and the Sole Global Coordinator in deciding whether or not to make any allocation of Hong Kong Offer Shares in response to this application;
- **authorise** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allocated to them, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any Share certificate(s) and/or refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **request** that any e-Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- **confirm that each underlying applicant has read** the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- **represent, warrant and undertake** that the allocation of or application for the Hong Kong Offer Shares to the underlying applicant(s) or by underlying applicant(s) or for whose benefit this application is made would not require the Company, the Sole Global Coordinator, the Sole Sponsor or the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認，吾等已(i)遵照網上白表申請透過銀行／股票經紀遞交的電子公開發售指引及運作程序以及吾等就香港公開發售提供網上白表服務的所有適用法例及規例（不論法定或其他）；及(ii)閱讀招股章程及本申請表格所載的條款及條件以及申請手續，並同意受其約束。為代表與本申請有關的各相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及組織章程細則的規限下，申請認購以下數目的香港發售股份；
- 夾附申請認購香港發售股份所需的全數款項（包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請認購的香港發售股份，或該等相關申請人獲分配的任何較少數目的香港發售股份；
- 明白 貴公司、董事、獨家保薦人及獨家全球協調人將依賴此等聲明及陳述，以決定是否就本申請分配任何香港發售股份；
- 授權 貴公司將相關申請人的姓名／名稱列入 貴公司股東名冊，作為任何將分配予相關申請人的香港發售股份的持有人，並（在符合本申請表格及招股章程所載的條款及條件的情況下）根據本申請表格及招股章程所載的程序按本申請表格上所示的地址以普通郵遞方式寄發任何股票及／或退款支票（如適用），郵誤風險概由該相關申請人承擔；
- 要求將任何電子退款指示發送到以單一銀行賬戶繳交申請款項之申請人繳付申請股款的賬戶內；
- 要求任何以多個銀行賬戶繳交申請款項的申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱本申請表格及招股章程所載的條款及條件以及申請手續，並同意受其約束；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士分配或申請認購香港發售股份，不會引致、貴公司、獨家全球協調人、獨家保薦人或包銷商須遵守香港以外任何地區的法例或規例的任何規定（不論是具法律效力）；及
- 同意本申請、任何對本申請的接納以及因其而產生的合同，將受香港法例規管及按其詮釋。

Signature
簽名：

Date 日期：

Name of signatory
簽署人姓名：

Capacity 身份：

2

We, on behalf of the underlying applicants, offer to purchase
吾等（代表相關申請人）提出認購

Total number of Hong Kong Offer Shares
香港發售股份總數

Hong Kong Offer Shares on behalf of the underlying applicant(s) whose details are contained in the read-only CD-ROM submitted with this Application Form.
香港發售股份（代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟）。

3

A total of
合共

are enclosed for
其總金額為

cheque(s)
張支票

HK\$
港元

Cheque number(s)
支票編號

4

Please use **BLOCK** letters 請用正楷填寫

Name of HK eIPO White Form Service Provider
網上白表服務供應商名稱

Chinese Name
中文名稱

HK eIPO White Form Service Provider ID
網上白表服務供應商身份證明

Name of contact person
聯絡人姓名

Contact number
聯絡電話號碼

Fax number
傳真號碼

Address
地址

For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No.
經紀號碼

Broker's Chop
經紀印章

For bank use 此欄供銀行填寫

Hong Kong Public Offer — HK eIPO White Form Service Provider Application Form 香港公開發售 — 網上白表服務供應商申請表格
 Please use this Application Form if you are an HK eIPO White Form Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.
 倘閣下為網上白表服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form Service Providers** who may provide **HK eIPO White Form** services in relation to the Hong Kong Public Offer, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. **An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected.** For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by an **HK eIPO White Form Service Provider** using this Application Form need not be one of the number of Shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
Number of Shares applied for	Amount payable on application HK\$	Number of Shares applied for	Amount payable on application HK\$	Number of Shares applied for	Amount payable on application HK\$
2,000	4,141.33	200,000	414,132.80	7,000,000	14,494,648.00
4,000	8,282.66	300,000	621,199.20	8,000,000	16,565,312.00
6,000	12,423.99	400,000	828,265.60	9,000,000	18,635,976.00
8,000	16,565.31	500,000	1,035,332.00	10,000,000	20,706,640.00
10,000	20,706.65	600,000	1,242,398.40	12,000,000	24,847,968.00
20,000	41,413.28	700,000	1,449,464.80	14,000,000	28,989,296.00
30,000	62,119.93	800,000	1,656,531.20	16,000,000	33,130,624.00
40,000	82,826.56	900,000	1,863,597.60	18,000,000	37,271,952.00
50,000	103,533.21	1,000,000	2,070,664.00	19,240,000 ⁽¹⁾	39,839,575.36
60,000	124,239.84	2,000,000	4,141,328.00		
70,000	144,946.49	3,000,000	6,211,992.00		
80,000	165,653.12	4,000,000	8,282,656.00		
90,000	186,359.77	5,000,000	10,353,320.00		
100,000	207,066.40	6,000,000	12,423,984.00		

* The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%

3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque (i) your **HK eIPO White Form Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicants(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Bank of China (Hong Kong) Nominees Limited – Jiangnan Group Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatory(ies) of the **HK eIPO White Form Services Provider**.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the **HK eIPO White Form Service Provider** in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

填寫本申請表格的指引

下文提及的各欄乃指本申請表格所編號的各欄。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦須註明。

使用本申請表格申請香港發售股份，閣下必須為名列於證監會公佈可就香港公開發售提供網上白表服務的網上白表服務供應商名單內的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數（以數字填寫）。

閣下可代表各相關申請人的利益申請認購下表所載的香港發售股份數目的其中一個數目。代表相關申請人申請認購任何其他數目的香港發售股份可遭拒絕受理。為免產生疑問，由網上白表服務供應商使用本申請表格申請認購的香港發售股份總數，毋須為該表所載的其中一個股份數目。

閣下代表相關申請人作出申請的申請人資料，必須載於連同本申請表格遞交的唯讀光碟格式的一個資料檔案。

可供申請認購股份數目及應繳款項					
申請認購的股份數目	申請時應繳款項港元	申請認購的股份數目	申請時應繳款項港元	申請認購的股份數目	申請時應繳款項港元
2,000	4,141.33	200,000	414,132.80	7,000,000	14,494,648.00
4,000	8,282.66	300,000	621,199.20	8,000,000	16,565,312.00
6,000	12,423.99	400,000	828,265.60	9,000,000	18,635,976.00
8,000	16,565.31	500,000	1,035,332.00	10,000,000	20,706,640.00
10,000	20,706.65	600,000	1,242,398.40	12,000,000	24,847,968.00
20,000	41,413.28	700,000	1,449,464.80	14,000,000	28,989,296.00
30,000	62,119.93	800,000	1,656,531.20	16,000,000	33,130,624.00
40,000	82,826.56	900,000	1,863,597.60	18,000,000	37,271,952.00
50,000	103,533.21	1,000,000	2,070,664.00	19,240,000 ⁽¹⁾	39,839,575.36
60,000	124,239.84	2,000,000	4,141,328.00		
70,000	144,946.49	3,000,000	6,211,992.00		
80,000	165,653.12	4,000,000	8,282,656.00		
90,000	186,359.77	5,000,000	10,353,320.00		
100,000	207,066.40	6,000,000	12,423,984.00		

* 上述於申請時應繳的款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票編號；及閣下必須在每張支票的背面註明(i) 閣下的網上白表服務供應商身份證明及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與就欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該光碟的密封信封（如有）必須放進印有閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶開出；
- 出示閣下（或閣下代名人）的賬戶名稱；
- 註明抬頭人為「中國銀行（香港）代理人有限公司－江南集團公開發售」；
- 以「只准入抬頭人賬戶」劃線方式開出；
- 不得為期票；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請將不獲接納。

閣下的責任乃確保所遞交的支票的詳細資料，與就有關本申請遞交的資料或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及獨家全球協調人有絕對酌情權拒絕接受任何申請。

申請所繳付的金額將不會獲發收據。

4 在欄4填上閣下的詳細資料（以正楷填寫）。

閣下必須在本欄填上網上白表服務供應商的名稱、身份證明及地址。閣下亦必須填寫閣下辦公地點的聯絡人士的姓名及電話號碼及（如適用）經紀號碼及經紀印章。

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants for securities or registered holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong or elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by any laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or provide (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and its principal share registrars and the Hong Kong Share Registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- any statutory, regulatory or governmental bodies (including the Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing this form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving bank branches by 4:00 p.m. on Friday, 13 April 2012:

Bank of China (Hong Kong) Limited

1/F, BOC Cheung Sha Wan Building,
194-200 Cheung Sha Wan Road,
Kowloon
or
33/F, Bank of China Tower,
1 Garden Road,
Hong Kong

Standard Chartered Bank (Hong Kong) Limited

15/F Standard Chartered Tower,
388 Kwun Tong Road,
Kowloon,
Hong Kong

個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文於1996年12月20日在香港生效。此份個人資料收集聲明乃向股份申請人及持有人說明本公司及香港股份過戶登記處就個人資料及條例而制訂的政策及措施。

1. 收集 閣下個人資料的原因

證券申請人或證券登記持有人申請證券或將證券轉往其名下或將名下證券轉讓予他人或要求香港股份過戶登記處提供服務時,須不時向本公司及/或香港股份過戶登記處提供其最新的準確個人資料。

若未能提供所需資料,或會導致 閣下的證券申請不予受理或被延誤或本公司及/或香港股份過戶登記處無法進行過戶或提供其他服務,亦可能妨礙或延誤登記或過戶 閣下已成功申請認購的香港發售股份及/或奇發股票及/或發送電子退款指示及/或奇發 閣下應得的退款支票。

證券持有人提供的個人資料如有任何不確,必須即時知會本公司及香港股份過戶登記處。

2. 資料用途

證券申請人或證券登記持有人的個人資料可以任何方式被採用、持有及/或保存,以作下列用途:

- 處理 閣下的申請及電子退款指示/退款支票(如適用)及核實是否遵守本申請表格及招股章程所載的條款及申請手續以及公佈香港發售股份的分配結果;
- 使之符合香港或其他地區的所有適用法例及規例;
- 為證券持有人登記新發行證券或轉往其名下或由其名下轉讓予他人的證券,包括(如適用)以香港結算代理人的名義登記;
- 保存或更新本公司證券持有人名冊;
- 進行或協助進行簽名核實或任何其他資料核實或交換;
- 確定本公司證券持有人可獲取的權益,例如股息、供股及紅股等資格;
- 寄發本公司及其附屬公司的通訊;
- 編製統計資料及股東資料;
- 遵照任何法例、規則或規例的規定作出披露;
- 以報章公告或其他方式披露成功申請人的身份;
- 披露有關資料以作作出權益申索;及
- 與上述有關的任何其他附帶或相關目的及/或以便本公司及香港股份過戶登記處履行彼等對證券持有人及/或監管機構的責任及/或證券持有人可能不時同意的任何其他目的。

3. 向他人轉交個人資料

本公司及香港股份過戶登記處會將證券申請人及持有人的個人資料保密,但本公司及香港股份過戶登記處可能會就上述目的或一項其中任何作出彼等視為必要的查詢,以確定個人資料的準確性,尤其可能會將證券申請人及持有人的個人資料向下列任何及所有人士及機構披露,獲取或提供有關資料(不論在香港或外地):

- 本公司或其委任的代理,例如財務顧問、收款銀行以及其股份過戶登記總處及香港股份過戶登記處;
- 當證券申請人要求將證券存入中央結算系統,則包括在運作中央結算系統方面須使用個人資料的香港結算及香港結算代理人;
- 任何向本公司或其附屬公司及/或香港股份過戶登記處提供與其各自的業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商;
- 任何法定、監管或政府機關(包括聯交所及證監會);及
- 與證券持有人有或擬有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券申請人及持有人權利以確定本公司及/或香港股份過戶登記處是否持有其個人資料,而彼等亦有權索取有關資料副本及更正任何不確的資料。根據條例規定,本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。就該條例而言,所有關於查閱資料或更正資料或關於政策及措施的資料及所持有資料類別的要求,應向本公司的公司秘書或(視情況而定)香港股份過戶登記處屬下的私隱權條例事務主任提出。

閣下簽署本申請表格,即表示同意上述所有規定。

遞交本申請表格

此填妥申請表格,連同適當支票,必須於2012年4月13日(星期五)下午四時正前,送達下列收款銀行任何一間分行:

中國銀行(香港)有限公司

九龍
長沙灣道194-200號
中銀長沙灣大樓1樓
或
香港
花園道1號
中銀大廈33樓

渣打銀行(香港)有限公司

香港
九龍
觀塘道388號
渣打中心15樓