

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31 Mar 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Cosway Corporation Limited
Date Submitted	11 April 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>288</u> Desc	ription : Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	20,000,000,000	HK\$0.20	HK\$4,000,000,000.00	
Increase/(decrease)			<del>_</del>	
Balance at close of the month	20,000,000,000	20,000,000,000 HK\$0.20		
(2) Stock code : Desc	ription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A		N/A	
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code : N/.	A Description :		Α	
		preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)				
Balance at close of the mo	onth			

### 3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Description		N/A	Ά			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of	preceding r	nonth	. <u> </u>				
Increase/(decrease)			-				
Balance at close of	the month						

Total authorised share capital at the end of the month (*State* HK\$4,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordination	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,714,810,551	N/A	N/A	N/A		
Increase during the month	<u> </u>	N/A	N/A	N/A		
Balance at close of the month	4,714,810,551	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement durin	ng the month			as at close of the month
(dd/mm/yyyy) and -			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	-	-	4,750,000	-	-	-
Options						
Granted on						
6/5/2010,						
EGM approval						
date on						
23/11/2009						
(Note 1)						
2.						
( / / )						
(Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
3.						
( / / )		27/4	27/4		<b>NT</b> ( A	<b>N</b> 7/4
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		Te	otal A. (Ordir	ary shares)	N/A	
				nce shares)		
				Other class)		
Total funds raised dur		n from exercise o	of			
options (State currenc	ey)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 2 nominal	Nominal value close of preceding more	du	kercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>4. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
(if applicable) (dd/mm/yyyy)	( / /	)					
		Т	otal B.	(Ordii	nary shares)	N/A	
				(Prefere	ence shares)	N/A	
				()	Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	le into	Shares of the l	Issuer which are	to be Listed)			
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Irredeemable Convertib		TTT	1 550 204 210		1 550 004 010		<b>7</b> 00 ( 0 <b>2</b> 1 000
Unsecured Loan Securit	ties	HK\$	1,579,384,218	-	1,579,384,218	-	7,896,921,090
Stock code (if listed)			4314				
Class of shares			1311				
issuable (Note 1)	Ordi	nary Share					
Subscription price	HK\$	0.20					
EGM approval date (if applicable) (dd/mm/yyyy))		(23/11/2009)					
2. N/A		,					
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
3. N/A							
						·	
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
4. N/A							
						·	
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )			~		
					Ordinary shares		
				(Pr	eference shares (Other class		
					(Onici Class		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
( / / ) shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Type of Issue       Class of shares issuable $(Note 1)$ 1. Rights issue       At price : State currency       Issue and alloment $(1 / 1 - )$ 2. Open offer       At price : State currency       Class of shares issuable $(1 / 1 - )$ 2. Open offer       At price : State currency       Issue and allotment $(1 / 1 - )$ 3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)         Bonus issue       Class of shares issuable (1 / 1 - )       N/A         VA       N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       N/A       N/A         State       Issue and allotment date : (d/mm/yyy)       N/A         Glass of shares issuable (1 / 1 - )       N/A       N/A         MA       N/A       N/A       N/A         State       Issue and allotment date : (d/mm/yyy)       N/A         EGM approval date: (d/mm/yyy)       N/A       N/A         EGM approval date: (d/mm/yyy)       EGM approval date: (d/mm/yyy)       N/A         EGM approval date: (d/mm/yyy)       EGM approval date: (d/mm/yyyy)       N/A	Otl		Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment (///)       (///)         Issue and allotment (///)       (///)       EGM approval date: (///)       N/A       N/A         2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment (///)       N/A       N/A         2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment (///)       N/A       N/A         3. Placing       At price : $\frac{State}{currency}$ Issue and allotment (///)       N/A       N/A         3. Placing       At price : $\frac{State}{currency}$ Issue and allotment (///)       N/A       N/A         4. Bonus issue       Class of shares issuable (////)       Issue and allotment (///)       N/A       N/A         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)		Type of Issue							
EGM approval date: (///)  EGM approval date: (///)  (d/mm/yyyy)  EGM approval date: (///)  N/A N/A N/A  Class of shares issuable  Class of shares issuable  EGM approval date: (///)  N/A N/A N/A N/A  Class of shares issuable  (d/mm/yyyy)  N/A N/A N/A N/A  N/A N/A N/A  Class of shares issuable  (d/mm/yyyy)  EGM approval date: (///)  EGM approval date: (///)  N/A N/A N/A N/A  Class of shares issuable  (d/mm/yyyy)  EGM approval date: (///)  N/A N/A N/A N/A  Class of shares issuable  Class of shares issuable  Class of shares issuable  Class of shares issuable  (d/mm/yyyy)  EGM approval date: (///)  EG									
$\frac{\text{Class of shares issuable}}{(More 1)} \underbrace{\frac{N/A}{N/A}}_{N/A} \underbrace{N/A}_{N/A}$ 2. Open offer At price : $\frac{\text{State}}{\text{currency}} \underbrace{\frac{\text{Class of shares issuable}}{\text{Issue and allotment}} \underbrace{\binom{1}{1}}_{(M/mn/yyyy)} \underbrace{\frac{N/A}{N/A}}_{N/A} \underbrace{N/A}_{N/A}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}} \underbrace{\frac{\text{Class of shares issuable}}{\text{Issue and allotment}} \underbrace{\binom{1}{1}}_{(M/mn/yyyy)} \underbrace{\frac{N/A}{N/A}}_{N/A} \underbrace{N/A}_{N/A}$ 4. Bonus issue Class of shares issuable $\underbrace{\frac{N/A}{N/A}}_{(M/mn/yyyy)} \underbrace{\frac{N/A}{N/A}}_{N/A} \underbrace{\frac{N/A}{N/A}}_{(M/mn/yyyy)} \underbrace{\frac{N/A}{N/A}}_{M/A} \underbrace{\frac{N/A}{N/A}}_{(M/mn/yyyy)} \underbrace{\frac{N/A}{N/A}}_{M/A} \underbrace{\frac{N/A}{N/A}}_{(M/mn/yyyy)} \underbrace{\frac{N/A}{N/A}}_{M/A} \underbrace{\frac{N/A}{N/A}}_{(M/mn/yyyy)} \underbrace{\frac{N/A}{A}}_{(M/mn/yyyy)} $	1.	Rights issue	At price : State currency		( )	/ /	)		
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$				EGM approval date:	( )	/ /	)		
(Note 1) 2. Open offer At price : State currency I sue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A $( / / )$ 3. Placing At price : State currency I sue and allotment ( / / ) EGM approval date: ( /				(dd/mm/yyyy)				N/A	N/A
2. Open one of the currency date: $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price: State Currency Issue and allotment $(//)$ (Note 1) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) At price Issue and allotment $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (//) (dd/mm/yyyy) EGM approval date: $(//)$ (//) (dd/mm/yyyy) EGM approval date: $(//)$ (//) (dd/mm/yyyy) EGM approval date: $(//)$									
Class of shares issuable (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (1 / 1) date : (dd/mm/yyyy)       N/A         Bonus issue       Class of shares issuable (1 / 1) date : (1 / 1) (1 / 1) (1 / 1) date : (1 / 1) date : (1 / 1) (1 / 1) (1 / 1) date : (1 / 1) (1 / 1) date : (1 / 1) date : (1 / 1) (1 / 1) date : (1 / 1) (1 / 1) date : (1 / 1)	2.	Open offer			( )	' /	)		
M/A       N/A         N/A       N/A         Issue and allotment       (/ / )				EGM approval date:	( )	/ /	)		
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Begin approval date: $(///)$ $(///)$ Class of shares issuable $N/A$ $N/A$ Vice 1)       Issue and allotment $(///)$ Image: State currency       Image: State currency $N/A$ State : $(d/mm/yyyy)$ $N/A$ Image: State currency       Image: State currency $N/A$ Image: State currency $(///)$ $N/A$ Image: State currency $N/A$ $N/A$ Image: State currency $(///)$ $(///)$ Image: State currency       <								N/A	N/A
5. Placing       At price : currency       Instantion interval date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         VA       N/A       N/A         4. Bonus issue       Issue and allotment       ( / / )         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:									
Image: State of the date:       (dd/mm/yyyy)         N/A       N/A         N/A       N/A         Via the date:       N/A         N/A       N/A         Issue and allotment       (// / )         date : (dd/mm/yyyy)       Image: (// / )         EGM approval date:       (// / )         (dd/mm/yyyy)       Image: (// / )	3.	Placing			( )	/ /	)		
N/A       N/A         N/A       N/A         N/A       N/A         Class of shares issuable					( )	/ /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (///)         EGM approval date:       (///)         (dd/mm/yyyy)				、 •••••				N/A	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			( )	/ /	)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	( )	/ /	)		
								N/A	N/A

							No. of new	No. of new
	Tupe of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
			Class of shares issuable ( <i>Note 1</i> )					
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
							N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A

				For Main Boa	rd and GEM li	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
			Class of shares issuable ( <i>Note 1</i> )	2		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	<u>N/A</u>
10.	Capitalization		Class of shares issuable (Note 1)	e		
	Issue	At price : State	— Issue and allotment date : (dd/mm/yyyy)	(/ / )		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
				Ordinary shares reference shares (Other class	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Tan Ee Ling
Director
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

### 2. If there is insufficient space, please append the prescribed continuation sheet.