Hong Kong Offering - White Form 香港發售 - 白色申請表格

Please use this form if you want the Hong Kong Offer Shares to be issued in your name 如 閣下欲以本身的名義登記將獲發行的香港發售股份,請用本表格

Staple your payment here 請將股款 緊釘在此

等內容高別教的任何损失者操作尚責任
A copy of this Application Form, cogether with a copy of each of the VELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection," in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Office Registrar of Companies in Hong Kong and the Section 342C of the Companies of Inspectual Registrar of Companies in Hong Kong and the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Office Registrar of Companies in Hong Kong and the Registrar of Companies of Application of Application of Application of Application (the Section 342C of the Companies Office Registrar of Companies of Application Section 342C of the Companies Office Registrar of Companies of Application Section 342C of the Companies Office Registrar of Companies Application Section 342C of the Companies Office Registrar of Compa

Securius Act"). 本中請表格所載資料,不會於或向美國(包括其領土及屬地·美國各州及哥倫比亞特區)境內直接或周接刊發·分發或發佈。於美國,該等資料並不構成或成為購買或認購證券的任何要約或邀請。本申請表格所述H設並無及將不會根據1933年美國證券法(經 條訂(古華國部奉送)」登記。



(A joint stock limited company incorporated in the People's Republic of China with limited liability) (於中華人民共和國註冊成立之股份有限公司)

GLOBAL OFFERING

1,229,400,000 H Shares (subject to the Over-allotment Option) Number of Offer Shares under the Global Offering

Number of Hong Kong Offer Shares

Number of International Offer Shares **Maximum Offer Price**

1,229,400,000 H Shares (subject to the wver-anoment Option)
61,470,000 H Shares (subject to adjustment)
1,167,930,000 H Shares (subject to adjustment and the Over-allotment Option)
HK\$11.18 per H Share (payable in full on application in Hong Kong dollars and subject to refund on final pricing), plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%
RMB1.00 per H Share

Nominal value Stock code

全球發售

全球發售的發售股份數目

香港發售股份數目

視乎超額配股權行使與否而定) 國際發售股份數目 最高發售價

A.請康以港元徽足,可按最終價格退還),另加1%經紀佣金、 及0.005%香港聯交所交易費

股份代號

Application Form

Applications will be accepted until 12:00 noon on Friday, April 20, 2012. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink.

Haitong Securities Co., Ltd. (the "Company") The Hong Kong Underwriters

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospe
- WHITE o

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospective Shares to the Articles of Association:

 enclose gayment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% Step of the Control of the Hong Kong Offer Shares applied for, or any lesser number allotted to me declare that this is the only application made and the only application intended by men'ss tystell smale, we Application Form or by giving electronic application instructions to HKSCC or to the White Down of the Perm eIPO service (www.eipo.com.hlb) to benefit medius or the person for whose benefit lately ear applying undertake and confirm that I/we and the person for whose benefit I am/we are applying have not applied in, or received or bene placed or allocated (including conditionally and provisionally) and will not apply any International Offer Shares under the International Offering, nor otherwise parategies; when the international Offer Shares in responsations and representations will be relied upon by the Company so alther obtained to the other of the International Offer Shares in responsations and proposed the proposed proposed to the although the proposed propo any Hong Kong Offer Shares ion Form) to send any H Share stated on this Application Form lication Form that I/we wish to a procedures prescribed in the
- request that any refund cheque(s) be have read the terms and conditions
- represent, warrant and undertake that I am/each of us is, and person(s) nor a person inside the United States (both as-defined, in she Application Form, or I am/each of us, and careful of the person (h/s) of Rule 902 of Regulation S under the U.S. Sportfies AS or by me/us or for whose benefit this spoigastors is made would regulation (whether or not having the force of law) of any territory agree that this application, any acceptance of it and the resulting Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):

由(所有)申請人簽署(所有聯名申請人必須簽署)

Date: 日期: / D日 M月

- It is important that you read the terms and conditions and application procedures overleaf.

 You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be
- All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected
- t is important that you follow the application procedures on the overleaf, otherwise the Company reserves the right to reject
- the application. So you can be use approximation procedures on the overleat, otherwise, the Company reserves the right to reject the application is plication in English unless as stated otherwise, otherwise the application is liable to be rejected. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC and/or to the White Form eIPO Service (www.eipo.com.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO Service (www.eipo.com.hk), applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO Service (www.eipo.com.hk) for more than 30,734,800 Hong Kong Offer Shares and applications where cheques or banker's cashier orders are dishonoured upon first presentation are liable to be rejected.
- You may be prosecuted if you make a false declaration

2012年4月20日(星期五)中午12時正。 閣下須細閱本申請表格所附載的條件及指示。 本申請表格各適用部分必須全部以墨水筆清楚填妥,方為有效。

** 养股份有限公司 (「貴公司」) ** 新商

- 我們!

 按照招股書及本申請表格的條款及條件,並依據公司章程規定,申講認構以下數目的香港發售股份;
 國期申請香港發售股份所當全數款項(包括15%延開金。0,0035海濫金至及廣東及0,0055香港避免股份;
 國期申請香港發售股份所當全數款項(包括15%延開金。0,0035海濫金至及廣東及0,0055香港港等交所交易費);
 暑糖及國臺接牌本人,沒供經維本申請所申請認納6香港發售股份,或幾分配的任何使交換目的香港發售股份;
 要明是可認申請力以本人,沒們或本人,沒們或本人,在的人為更益以以自他或實施目的香港發售股份,
 使WWx.epp.com.hb/向日太全PU服務供應兩級出電子裝購無示所作出及操作出的唯一認申請可。
 有限 沒如兩本人,沒們的其人,從們為其人可認與不過,因此,這與自己,這與自己,這與自己,或是可以與我們人人,或如可以來必用人人,或如定,不不會中語,法與成表示有意認傳國際發際的任何國際發售股份或以其他方法參與國際發幣;
 對自 資公司海本人,沒們的姓名列人,竟公司政果名用內。並起為任何兩階經費取份或以其他方法參與國際發幣;
 對自 資公司海本人,沒們的提名列人,竟公司政果名用內。並起為任何兩階發等及所表於實施數學的時人,並(在符合本申請表格開於自然報的審查整據與人,就任何超款支票(如應用),

 養養 沒做 就以任何和政策,是人,我們已申請1,000,000度或以上的香港發售股份,並於本申請表格所之數學的表情則發生所與依例。

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For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交							
Broker No. 經紀號碼							
Broker's Chop 經紀印章							

- 閣下務必細閲背頁所載條款及條件以及申請程序

- 隔下分級。期間月別、軟体試及時間投降。 關下必須與筆簽署本申請表格、不得以個人印章代替,否則申請會遭拒絕受理。 本申請表格內所有適用空格均必須填妥,否則申請會遭拒絕受理。 關下務必遵守背頁的申請程序,否則本公司保留拒絕受理有關申請的權利。 關下必須以英文填妥本申請(除非另有指明),否則申請會遭拒絕受理。 僅限以白色或黃色申請表格或向香港結算及/或根據白表(PO服務(www.eipo.com.hk)向白表 cIPO服務供應商發出電子認購指示以受益人身份作出一次認購申請。以白色及/或養色申請 ciPO服務供應問發出電子絡購損不以受益人身份作出一人能瞬中間。以目色及/ 蚁夏色中間 表格及/或向香港結算或根據白表eIPO服務(<u>www.eipo.com.hk</u>)向白表eIPO服務供應商發出電 子認購指示作出的重複或疑屬重複申請,由一名申請人以白色或黃色申請表格或向香港結算或 根據白表eIPO服務(<u>www.eipo.com.hk</u>)向白表eIPO服務供應商發出電子認購指示提出認購超過 30,734,800股香港發售股份的認購申請,及支票或銀行本票於首次過戶時不獲兑現的申請,均可
- 能遭拒絕受理。 閣下如作出虛假聲明,可能會被檢控

Please use this form if	you want the	Hong Kong Offer Shares to be issu	ued in you	irname 如 閣下欲以本身的名義登	記將隻發行的香港發售股份,請用本表格
Number of Hong Kong Offer Shares applied exceed 30,734,800 Hong Kong Offer Shares approximately 50.0% of the Hong Kong Off initially available for subscription under th Public Offering 申請院總書港發售股份數目 (不得超過30,73 發售股份的50.0%)	s being ffer Shares ae Hong Kong 54,800股香港		-	Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額				Name of bank on which cheque/ banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	
* 支票及銀行本票須以劃線 To be completed in BLOCK le	註明「只准存入 etters in Englis	抬頭人賬戶」方式開出,並須註明抬頭	頭人為「滙 foint applic	豐代理人 (香港) 有限公司 – 海通證券公 cants should give the address of the first	
Your name (in English) 英文姓名/名稱	Family nam	e or company name 姓氏或公司名和	爯	Forename(s) 名字	
Your name (in Chinese) 中文姓名/名稱	Family nam	e or company name 姓氏或公司名和		Forename(s) 名字	
Your occupation (in English) 職業 (以英文填寫)				Your Hong Kong identity card No. Passport No./Hong Kong business registration No. (Please delete as appropriate 國下的香港身份證號碼 護照號碼。香港商業登記號碼。	
Names of all other joint applicants (in English) (if any) 所有其他聯名申請人的 英文姓名/名稱(如有)	(1) (2) (3)			Hong Kong identity card NotPassport No./ Hong Kong business registration No. of all other joint applicants** (Please delete as appropriate) 所有其他聯名申請人的香港身份體縣區/ 護照號碼/香港商達登記號場等/ (請刪去不適用者)	(2)
Your address (in English) (joint applicants should give address and telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted 關下的地址(以英文填寫) (樂名申請人名填寫抹名首位 申請人的地址及電話號碼) 只接受香港地址				Telephone No. 電話號碼	
For nominees: Please provide 由代理人遞交:請填寫各(聯名		mber or identification code for each 的賬戶號碼或身份識別編碼。	joint) bene	eficial owner(s).	
如 閣下為代理人且並無填妥: *** (a) For individuals, you must p please provide your passpon for checking the validity of individuals) their Hong Kong 如屬個別人上。 関子 通子香港商業營品達得 其香港商業營品達得 其香港商業營品達得 其香港商業營品達得 其香港商業營品達得 現 圖下的建作的香港身份需 現 圖下的建作的香港身份需 現 圖下的建作的香港身份需 現 圖下的建作的香港身份需 現 圖下的建作的香港身份需 現 圖下的建作的香港身份需	本節,則是項申rovide your Hong K rt number. For a doe of Application Founds go identify card number/py would also be transported by the card number/py would also be transported by the card number/py would also be transported by the card number of	y conporate, blease provide your Hong Kong busis and for processing the application for H Shares a bers or, where applicable, passport numbers, or (if 19 / 19 / 19 / 19 / 19 / 19 / 19 / 19	wu hold a Hon, ness registration d such data whey are bodies and such data whey are in encashmen of the such data when are and such data when are the such data w	g Kong identity card, please provide your Hong Kong on number. Such Hong Kong identity card number/pas would be transferred to a third party for the accomplis s corporate) their Hong Kong business registration nun fèla-pf hæisen; Edul sid saige signes a ballst, by the provided by the	團體,請填寫香港商業發記號碼。該等香港身份辭號碼/遊無號 人士)其香港身份證號碼或護照號碼(如頓用)或(如屬法人團體) st-named applicant, provided by you, may be printed on your refund number/passport number before encashment of your refund cheque. 如有)上。有關資料亦會轉交予第三方作退款用途。銀行或會於兒
Audit Coo Ab All				For Bank Use 此欄供銀行填寫	1

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

- otherwise stated, terms used in these conditions have the same meaning means.

 Who can apply

 1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.

 2. If you are a firm the anolication must be in the names of the individual members, not the firm's name.

Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have

2. If you are a body corporate, the Application From must be signed by a doly authorised officer, who must state his or her

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2. If you are a body corporate permitted by the Rules Governing the Listing of Securities on The Stock Exchange of Hong

3. Kong Limited (the "Listing Rules"), you cannot apply for any Hong Kong Offer Shares if you are or any person(s) for

3. Who have been desired a supplication of the Company or any of its subsidiaries;

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Service Trovues via un transcensis agent; Application Form as that other person's agent; Application Form as that other person's agent; and the application have not applied for or taken up, or indicated an interest in or received or been placed or allocated including conditionally and/or provisionally, and will not apply for or take up or indicate any interest in any International Offer Shares under the International Offering, nor otherwise have participated or will participate in the International

- Offering:
 warrant the truth and accuracy of the information contained in your application:
 agree to disclose to the Company, the H Share Registrar, the receiving bankers, the Joint Sponsors, the Joint Global
 Coordinators, the Joint Bookrumers, the Joint Lead Managers, the Underwriters and their respective advisers and agents
 any personal data or other information which they require about you or the person(s) for whose benefit you have made this
- any personal data of other infolmation which they require about 1960 or the personal of the properties of a population; application; agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong; undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under this
- undertake and agree to accept the Hong Kong Uner Snares applied 107, or any resear insured anoxacu we you winter any application; authorise the Company to place your name(s) on the register of members of the Company as the holder(s) and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you will collect your H Share certificate(s) and refund cheque(s) (where applicable) in person, you can collect your H Share certificate(s) and refund cheque(s) (where applicable) in person, you can collect your H Share certificate(s) and refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Thursday, April 26, 2012, or such other date as notified by the Company in the newspapers as the date of despatch/collection of H Share certificate(s)-Refund payment instructions/refund cheques from Computershare Hong Kong Investor Services Limited); understand that these declarations and representations will be relied upon by the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application and that you may be prosecuted for making a false declaration;

- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have compiled with all such laws and none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and the other parties involved in the Global Offering nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your property of the property of the Company of the Com
- of their respective Omitrees of autwest will intringe any laws outside rong Rong as a result of the acceptance of your offert to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the agree with the Company, for itself and for the benefit of each Shareholder of the Company, and so that the Company will be deemed by its acceptance in whole or in part of the application, including applications made by HRSCC Nominees, to have agreed for itself and on behalf of each Shareholder of the Company, to observe and comply with the PRC Company agree with the Company, each Shareholder, Director, Supervisor, manager and officer of the Company, and the Company, catting for itself and for each Director, Supervisor, manager and officer of the Company, and the Company, catting for itself and for each Director, Supervisor, manager and officer) agrees with each Shareholder of the Company, to observe and calms arising from the Articles of Association or any rights or obligations conferred or imposed accordance with the Articles of Association and any reference to arbitration shall be deemed to authorise the arbitration tribunal to conduct hearings in open session and to publish its award, which arbitration shall be deemed to authorise the arbitration tribunal to conduct hearings in open session and to publish its award, which arbitration shall be deemed to authorise the arbitration tribunal to conduct hearings in open session and to publish its award, which arbitration shall be female and conclusive: agree with the Company and each Sharcholders as stipulated in the Articles of Association.

 The arrival of the Company and the Company are freely transferable by the holders thereof:

 authorise the Company to enter into a contract on behalf of you with each of the Directors, Supervisors and officers of the Company whereby each such Director, Supervisor and officer undertakes to observe and comply with his obligations to the Company whereby each such Director, Supervisor and off

Il by agreement belween the logit Global Coordinators (on behalf of the Underwriters) April 20, 2012, and, in any event, not later than Tuesday, April 24, 2012. Applicants ed-topay, on application, the maximum offer price of HKS11.18 for each Hong Kong (2003% SPC transaction levy and 0.005% Hong Kong Stock Exchange trading fee, samplication monits to successful applicants, without interest if the offer price should for price will be announced on Thursday, April 26, 2012 in the South China Morning contains times (in Chinese) and on the website of the Hong Kong Stock Exchange at contains a sunwheave.com. The Joint Global Coordinators (on behalf of the Underwriters and the Company and the Hong Kong Stock Exchange at the Hong Kong Stock Exchange at www.hkexnews.hk and the Company's website at got the day which is the last day for lodging applications under the Hong Kong Public to the possibility that any announcement of a reduction in the number of Offer Shares and/ to be made until that time. If, for any reason, the Offer Price is not agreed between the cross to be a supplication of the Underwriters on or before Tuesday, April 24, 2012, the Hong Kong will not proceed and will lapse.

ment of Hong Kong Offer

Shares Kong Offer Shares will not be processed and no allocation of any such H Shares will be made until

tion monies for the Hong Kong Offer Shares will not be processed and no allocation of any such H Shares will be made until sting of the application inter.

The application interest in the processes of the processes of the processes of the processes of the level of application interest in the International Offering, the basis of the level of applications under the Hong Kong Public Offering are expected to be published for Thursday, April 26, 2012. China Borning Post of English the Hong Kong Coronic merces (in Clinica) and the website of the long Kong Stock. China Borning Post of the Coronic merces (in Clinica) and the website of the long Kong Stock of the Coronic merces of the Coronic post of the C

If your application for Hong Kong Offer Shares is successful (in whole or in part)
If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect
your H Share certificate(s) (where applicable), you may collect in tithen in person from:

Computershare Hong Kong Investor Services Limited Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

en 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of despatch of H Share certificate(s), s expected to be Thursday, April 26, 2012.

are an individual, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity h must be acceptable to Computershare Hong Kong Investor Services Limited). If you are a corporate applicant, you must attend ur authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such sixed representative must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor was Limited.

by your authorised representative bearing a letter or authorised representative must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your H Share certificate(s) personally within the time period specified for collection, they will be despatched to you by ordinary post to the address as specified on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 or more Hong Kong Offer Shares and have not indicated on your Application Form that you wish to collect your H Share certificate(s) in person, then your H Share certificates will be sent to the address on this Application Form on the date of despatch, which is expected to a Thursday, April 26, 2012, by ordinary post and at your own risk. H Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated in accordance with the right of termination described in the paragraph headed "Underwriting Arrangements and Expenses – Hong Kong Public Offering Hong Kong Public Offering has been common to the company documents of title. No receipt will be issued for sums paid on application. In the event that the Offer Pica will not sue temporary documents of title. No receipt will be issued for sums paid on application. In the event that the Offer Pica will not sue temporary documents of title. No receipt will be issued for sums paid on application. In the event that the Offer Pica will not sue temporary documents of title. No receipt will be issued for sums paid on application. In the event that the Offer Pica will not sue temporary documents of title. No receipt will be issued for sums paid on application. In the event that the Offer Pica will not sue temporary documents of title. No receipt will be issued for sums paid on application. In the event that the Offer Pica will not succeed the prope

Offer Price is less than the price per Share pand by you, the surptus application monies (including 1% brokerage, 0.003% Pc. (transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to such surptus) will be refunded to you without interest.

Circumstances in which you will not be allotted Hong Kong Offer Shares
You may not be allotted Hong Kong Offer Shares for any of the following reasons.

1. Full discretion of the Company or its agents to reject or accept your application
The Company and the Joint Global Coordinators (as agents for the Company) and the White Form eIPO service Provider, or their
respective agents and nominees, have full discretion to reject or accept any application, in whole or in part, without having to give
any reasons for such rejection or acceptance.

By completing and submitting this Application Form you agree that you cannot revoke your application on or before the fifth
day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day). This
agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application
Form. This collateral contract will be in consideration of the Company, agreeing that it will not offer any long Kong Offer Shares
to any person on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day
which is not a business day) except by means of one of the procedures referred to in the Prospectus and you which is not a business day) if a person responsible for the Prospectus is stoned, application, and the prospectus application on the Prospectus.

If any supplement to the Prospectus is sueed, applicanticly who have already submitted an application may be revoked on or before the fifth day after the time of the opening of the applications. If applicant(s) have end been on otified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an ap

respectively.

If the alloiment of Hong Kong Offer Shares is void

Your alloiment of Hong Kong Offer Shares to you, if made, will be void if the Listing Committee of the Hong Kong Stock Exchange does not grant permission to list the H Shares either:

within three weeks from the closing of the application lists; or

within a longer period vitin in three weeks of the Loising of the application lists; or

within a longer period within three weeks for the closing of the application lists.

watum a longer period of up to six weeks if the Listing Committee of the Hong Kong Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application ist.

ande applications under the Hong Kong Public Offering as well as the International Offering application will be rejected if; you make multiple applications or suspected multiple applications for Shares is not for one of the amounts set out in the table in this Application Form; you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been upon the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been upon the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been upon the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been upon the person for whose benefit you have applied for the person for whose and or of the Stock and the person for the

- indications of interest in the International Offering from investors who have received Hong Kong Otter Snares in the rouge Kong Public Offering; your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form); your payment is not made correctly; your pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation; the Underwriting Agreements do not become unconditional; the Underwriting Agreements are terminated in accordance with their respective terms; the Company or the Joint Global Coordinators believe that by accepting your application, they would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and signed; or your application is for more than 30,748,001 fl. Shares, being approximately 30.0% of the H Shares initially being offered for public subscription under the Hong Kong Public Offering.

* For identification purpose only

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

2.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the related 1% brokerage, 0,003% SFC transaction levy and 0,005% Hong Kong Stock Exchange trading fee). No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related 1% brokerage, 0,003% SFC transaction levy and 0,005% Hong Kong Stock Exchange trading fee) without interest. If the Offer Price as finally determined is less than the maximum offer price of HRSI1.18 per H Share paid on application, the Company will refund to you the surplus application monies together with the related 1% brokerage, 0,003% SFC transaction levy and 0,005% Hong Kong Stock Exchange trading fee attributable to the surplus application monies, without interest. also that law is a substantial over-subscription, at the discretion of the Company and the Joint Global Coordinators, cheques for substantial over-subscription, at the discretion of the Company and the Joint Global Coordinators, cheques for prications results and denominations of Hong Kong Gloffer Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are a joint applicant, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number before encashment of your refund applicant, by a printed on your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of your refund cheque. In your Application Form that you wish to collect your refund chaque(s) (if any) in person, you may collect it from:

Computershare Hong Kong Investor Services Limited Shops 1712-1716, 17th Floor, Hopewell Centre.

183 Queen's Road East, Wanc

to some the control of the control o

at your own risk. It is intended that special efforts will be made to avoid undue delay in refunding monies where appropriate.

Application by HKSCC Nominees
Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail without limiting the generality of this paragrach following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;

"Warning" on the first page;

"If you are a nominee";

- "If you are a nominee";
 "Lodge only one application for your benefit" (for you and any of your joint applicant);
 All representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
 "If your application for Hong Kong Offer Shares is successful in whole or in part)";
 "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
 "Refund of your money".

Personal Data
Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996.
This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company of the Collection of our prevent data and the Ordinance.

1. Reproduction for the collection of our provised data and the Ordinance.

1. Reproduction of the collection of our provided the collection of the collection of our provided the collection of the collection of our provided the collection of the collection of the collection of our provided the collection of our provided the collection of our provided the collection of transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

- poses
 personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the
 wing purposes:
 processing of your application and refund cheque, where applicable, and verification of compliance with the terms and
 application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong
 When Office Shower
- application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares; enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere; registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC

Rong Otto Smart, and a compliance with all applicable laws and regulations in Hong Kong and use machine registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC meaning and updating the register of holders of securities of the Company; conducting or assisting the conduct of signature verifications, any other verification or exchange of information; conducting or assisting the conduct of signature verifications, any other verification or exchange of information; establishing benefit entitlements of the holders of securities of the Company, such as dividends, rights issues and bonus distributing communications from the Company and its subsidiaries; compiling statistical information and shareholder profiles; making disclosures as required by laws, rules or regulations; disclosing relevant information to facilitate claims on entitlements; and any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

Get of personal data and data hed by the Company and its H Share Registrar relating to the holders of securities will be kept confidential but ompany and its H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such ompany and its H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such ompany and its H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such ompany and its H Share decided to the holders of securities to, from or with any and all of the holders of securities for the principal registrary.

- in persons and entities:

 the Company or its and entities:
 the Company or its agenited agents such as fit
 where applicants for securities request deposit
 for the purposes of operating CCASS;
 any agents, contractors or third-party service pro
 other services to the Company or the H Sture is
 any statutory, regulatory or governhental both
 sunkers, solicitors, accountants or suchrokers,
 to and correction of personal data
 refinance provides the hollers of securities with ame all advisers, receiving bankers and overseas principal registrars; into CCASS, HASCC or HKSCC Nominees, who will use the personal data
- inistrative, telecommunications, computer, payment or with the operation of their respective business; kong Stock Exchange and the SFC); and ies have or propose to have dealings, such as their

- section, whether the Company or the H Share Registrar hold ny data that a supersorre. In accordance with the Ordinance, ceasonable for the processing of any data access request, and the regarding policies and practices and the kinds of data so to del in the section entitled "Corporate Information" in the case law, for the attention of the Company Secretary or (as the

Branch Address

Branch Address

Branch Address

G/F, Causeway Bay Plaza 1, Causeway Bay

ial Building.

Shop 5, Level 1, Shatin Plaza, Shatin

to HKSCC, you agree to all of the above.

- to make your application

 Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for Your application must be for a minimum of 400 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 30,734,800 Hong Kong Offer Shares. On application, you must pay the maximum offer price of HK\$11.18 per H Share, plus 1% brokerage, 0.003% SPC transaction levy and 0.005% Hong Kong Stock Exchange trading fee. The table below sets out the total amount payable for certain numbers of the Hong Kong Offer Shares.

 Complete this Application Form and sign it. Only written signatures will be accepted.

 Stanle your cheque or banker's cashier order to this Application Form You must nay for the Hong Kong Offer Shares applied for
- Staple your cheque or banker's cashier order to this Application Form. You must pay for the Hong Kong Offer Shares applied for by one cheque or by one banker's cashier order.

 Each application must be accompanied by either one separate cheque or one separate banker's cashier order.

 It was now be shown the cheaper most in the companied by the c

- ne cheque or by one banker's cashier order.

 application must be accompanied by either one separate cheque or one separate banker's cashier order.

 upply cheque, the cheque must:

 be in Hong Kong dollars;

 be drawn on your Hong Kong dollar bank account in Hong Kong;

 show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a sultionised by the bank. This account name must correspond with your name on your Application from. If it is application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on account, one of the joint account names must be the same as the name of the first-named applicant. If the cheque is drawn on account, one of the joint account names must be the same as the name of the first-named applicant. If the cheque is drawn on account, one of the joint account names must be the same as the name of the first-named applicant. If the cheque is drawn on account, one of the joint account name must be the same as the name of the first-named applicant. If the cheque is drawn on the same of the present and the cheque must not be post-dated.

 upply the present all these requirements; or is dishonoured upon its first presentation. It is payed to the present and the present and the same on the happication from the same. If it is a joint application, the name on the banker's cashier order and the hame on the banker's cashier order must be the same as the name first-named applicant.

 The same of the banker's cashier order must be made payable to "HSBC Nominees (Hong Kong) Limited Haltong Securities the banker's cashier order must be made payable to "HSBC Nominees (Hong Kong) Limited Haltong Securities the banker's cashier order must be crossed "Account Payee Only" and; the banker's cashier order must be crossed "Account Payee Only" and;

- uirements
- Offer";
 the banker's cashier order must be crossed "Account Payee Only" and:
 the banker's cashier order must not be post-dated.
 Your application may be rejected if your banker's cashier order does not mee
 Tear off the Application Form, fold it once and lodge it in one of the special. t any of th
- The Hongkong and Shanghai Banking Corporation Limited (a)

New Territories

Standard Chartered Bank (Hong Kong) Limited

Kowloon Telford Garden

New Territories Tsuen Wan Branch

306-316 King's Road, North Point roup Bldg, 141 Des Voeux Road Central newell Centre, 183 Queen's Road East.

an Square, Kwun Tong J/G, 673 Nathan Road, Mong Kok J/F, 82-84 Nathan Road, Tsim Sha Tsui

Level 1, Shatin Plaza, 21-27 Sha Tin Centre Street,

Shop P9-12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong Shon C. G/F & 1/F. Jade Plaza. 298 Sha Tsui Road. Tsuen Wan

55 Hoi Yuen Road, Kwun Tong G13-G14 Eldo Court, Heung Sze Wui Road, Tuen Mun Nui Branch

ation Limited

. Plaza Branch

tions Co., Ltd. Hong Kong Branch Branch Name Bank of

Branch Name Hong Kong Branch

Cheung Sha Wan Plaza Sub-Branch Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road

The Bank of East Asia, Limited Branch Name Main Branch Wanchai Branch

10 Des Voeux Road Central, HK Shop A-C, G/F, Easey Commercial 253-261 Hennessy Road, Wanchai 345 Chai Wan Road Your Application Form as above can be lodged at these times

Tuesday, April 17, 2012 Wednesday, April 18, 2012 Thursday, April 19, 2012 Friday, April 20, 2012

- The latest time for lodging your application is 12:00 noon on Friday, April 20, 2012. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:
 - a tropical cyclone warning signal number 8 or above, or a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 and 12:00 noon on Friday, April 20, 2012. Instead they will be open between 11:45 and 12:00 noon on the next Business Day which does not have either of those warnings in force at any time between 9:00 and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

The right is reserved to present all or any remittance for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Friday, April 20, 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies. The right is also reserved to retain any H Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS								
No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	
400	4,517.07	16,000	180,683.11	100,000	1,129,269.44	4,000,000	45,170,777.60	
800	9,034.16	20,000	225,853.89	200,000	2,258,538.88	5,000,000	56,463,472.00	
1,200	13,551.23	24,000	271,024.67	300,000	3,387,808.32	6,000,000	67,756,166.40	
1,600	18,068.31	28,000	316,195.44	400,000	4,517,077.76	7,000,000	79,048,860.80	
2,000	22,585.39	32,000	361,366.22	500,000	5,646,347.20	8,000,000	90,341,555.20	
2,400	27,102.46	36,000	406,536.99	600,000	6,775,616.64	9,000,000	101,634,249.60	
2,800	31,619.55	40,000	451,707.78	700,000	7,904,886.08	10,000,000	112,926,944.00	
3,200	36,136.62	50,000	564,634.72	800,000	9,034,155.52	20,000,000	225,853,888.00	
3,600	40,653.70	60,000	677,561.66	900,000	10,163,424.96	30,734,800(1)	347,078,703.84	
4,000	45,170.78	70,000	790,488.61	1,000,000	11,292,694.40			
8,000	90,341.55	80,000	903,415.55	2,000,000	22,585,388.80	(1) Maximum number of I	long Kong Offer Shares	
12.000	135.512.33	90,000	1.016.342.50	3.000.000	33.878.083.20	may apply for.		



沿通证券股份有限公司 HAITONG SECURITIES CO., LTD.

(於中華人民共和國註冊成立之股份有限公司)

全球發售

明外,該等條件所用詞彙與招股書賦予者具有相同涵義。

- 人實格 關下作為申請人及 關下為其利益提出申請的任何人士必須年滿18歲或以上,並須有香港地址。 如 關下為為人團體,申請表格須由獲正式授權的高級職員簽署,並註明其代表的職銜。 辦之申請人的數目不得起過回名。 除非獲香港聯合交易所有限公司證券上市規則「「上市規則」批准,倘 關下或 關下為其利益提出申請 的任何人士為下列人士,則不獨中請認購任何香港發售股份: 本公司或其任何子公司的股份的現有實益擁有人; 本公司或其任何子公司的方致總裁、董事或監事; 以 以任何人士的職分 (「聯繫人」一詞的定義見上市規則): 本公司的關連人士(定義見上市規則)或在緊缩全球發售完成後成為關連人士的人士; 已獲分配或將收取任何國際發售股份,或經已以其他方式參與國際發售或表明有興趣認購國際發 售股份的人士;
 - 自放切的八上, 美國人士(定義見美國證券法S規例),或中華人民共和國(不包括香港、澳門及台灣)的法人或自 然人(不包括合格境內機構投資者); 填寫及變变本申請表棒時為身處美國後內的人士(定義見美國證券法S規例),以及 關下並非美國
 - 證券法S規例第902條(h)(3)段所述人士 無香港地址的人士。

無清液地址的人士。
無清液地址的人士。
備 閣下為代理人
倘 閣下傳身為代理人,方可以代理人身份提交多於一份香港發售股份申請,在此情況下 閣下可以下列方式
提出認轉申請:(1)透過中央結算系統向香港結算發出電子認購指示(倘 閣下為中央結算系統參與者):或(i) 使用白色或養申請表格任申申請,並以 閣下本身的名義代表不同的質益擁有人提交超過一份申請。
閣下必須在本申請表格上註有「由代理人遞交」一欄內填上各實益擁有人(或如屬聯名實益擁有人,則為每名實
※每人)。

- 看致此官問夢映看班山中时,以來學口來任何必然 顯指示提出申請;或 (無論個人或共同)以一份白色或黃色申請表格或透過中央結算系統向香港結算(如 閣下為中央結算系 統投資者戶口持有人或透過一名中央結算系統結算參與者或計管商參與者提出申請,或透過白表eIPO服務供應商發出電子認購指示,申請認購30,734,800股H股(即香港公開 發售初步可供公眾認購的H股約50.0%)以上;或 已經申請或接納或表示有意認購,或已經獲得配售或將會獲得配售(包括有條件及/或暫定)國際發售

上於中間以股份以及以外自途的份。 於白越關整實性股份。 於白越關整實性股份。 如果由一家非上電子認購指所 此的申請部分,則 關下的所有申請亦將被視為重複申請而繼拒絕受理。如果由一家非上電公司提出申攜

- 該公司的主要業務是證券交易;及

- 福充資料 備和資料 備和資料 個門發程股書的任何補充文件,已提交申請的申請人可能會亦可能不實。似乎補充文件所載信息而定)接獲做 等可據回申請的任何通知。《海市商人未接獲通用、或申請人為收點知後歌文根據所通知的程序據回申請,則所 投交的一切申請將仍有效如何應投致》《除上文東下文所差者外、申請一經提交即不可撤銷,且申請人將被視 為根據經傳補的招股書而作申申請。 環妥及推交本申請表格的放用 関下填妥並提交本申請表格的放用 関下填妥並提交本申請表格。即表示。個下如其應名數據是如各數名申請人共同及個別,代表 関下本 身,或作為代理或代理人及代表委託。因下作為代數或作學本學可含數名申請人共同及個別,代表 関下本 身,或作為代理或代理人及代表委託。因下作為代數或作學本學可含數名申請人共同及個別,代表 関下本 身,或作為代理或代理人及代表委託。因下作為代數或作學本學可含數 成文單據或其他文件,並根據公司章程的規定代表。個下辦理所有其他必需事宜,以致任何以 関下名 義分配方。 图下的音樂等假的例以管记,或以其他方式使和股書和本申請表格中所述的各項安排得以 進行;
- 進行; 承諾簽署所有文件並辦理所有必需事宜,以根據公司章程規定使 關下登記為獲分配香港發售股份的持有人;
- 有人; 確認 關下已經收到及/或閱讀招股書,並在申請時只依賴招股書中包含的資料和陳述,且不會依賴除 招股書的任何補充文件所藏以外的任何其他資料和陳述; 同意本公司、聯席保薦人、聯席全球協調人、聯席樂馆理人、聯席樂頭經辦人、承銷商及其各自的任 何重事、高級職員、員工、代理或顧問及參與全球發售的任何其他各方,僅須對招股書。申請表格及招 股書任何補充文件所藏的資料及陳述負責; 同意《在死影響 關下可能享有的任何其他權利的前提下) 關下的申請一經接納,則 關下不得因無意 失賞陳述而撤銷申請;而除按招股書規定以外, 關下不得推銷申請一經接納,則 關下不得因無意 (倫申請為 關下本身的想食作出)保壓有關申請是為 關下的利益以自色或黃色申請表格或透過中央結 算系統向香港結算或透過自養eIPO服務(www.cipo.com.hk)向自表eIPO服務供應商發出電子認購指示所 作出的唯一申請;

- 录系统问目在培理失效之也已较相(加速的使用使用的原则使用的原则,使用的原则的原则的原则,使用的原则。 (倘申请為代理代表 關下提出)保體 間下已經有效及不可撤銷地授予向 關下的代理一切必要的權力 及授權以提交本申請; (倘 關下為其他人士的代理)保體已向實證擁有人作出合理查詢,確定是項申請將會或已經是為該名 人士的利益以自色或養色申請表格或接過中央結算系統向香港結算或接過自表eIPO服務www.eipo.com. hk)向白表eIPO服務供應商發出電子認購指示提交的唯一申請,且 關下已獲正式授權作為該名人士的代
- 理簽署本申請表格; 承籍並權認 關下(倘申請為 閣下本身的利益作出)或 閣下為其利益作出申請的人士並無申請或接納 或表示有意認購或已接納或獲配售或配發(包括有條件及/或暫定)國際發售的任何國際發售股份,亦 不會申請或接納或表示有意認購國際發售項下的任何國際發售股份,亦無以其他方式已經或將會參與國
- 際發售; 保體 間下的申請所載資料確關真實及準確; 同章向本公司、H股越券登記處、收款銀行、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽 頭經辦人、承銷商及其各自的顧問和代理披露任何上述各方所需有關 閣下或 閣下為其利益作出申請 人士的個人資料或其他資料;

- 倘香港以外的法律適用於 閣下的申請,則 閣下同意並保證。 閣下已遵守所有該等法律,且本公司、聯席保護人、聯席全球協調人、聯席張陳管理人、聯席泰頭經辦人、承銷商及參與全球發售的其他 各方。以及被等各自的任何高級職員或顧問,帳不會因 閣下的購買契約被接受或 閣下根據招股書所 數條款及條件所享有的維與外乘物商任所引起的任何部該而違反善地外地區的任何法律; 向本公司 代表本身及本公司各股東的利益)表示同意 (而申請一經本公司全部或部分接納。包括香港結算代理人的申請。即視為本公司本身及代表本公司各股東表示同意 遵守及符合中國公司法、香港公司 條例、特別規定及公司牵股率、董事、經理及高級職員表示同意,而本公司本身及代表各董事 監事、經理及高級職員表示同意,而本公司本及其他有關法律及行政法規所授予或施加的任何權利或責任所引起有關本公司事務的一切分歧和索赔,按公司章程規定通過仲裁解決;而一旦訴諸仲裁,即視為按權仲裁機傳舉行公開聆訊和公佈其裁決,且該等仲裁裁決為具決定性的發換裁決;

保証、保受、聲明及員任所被為田中部次為及圖別任由、表示及本語及及美國及國內應加於中部人。 授權書 如 關下透過根據授權書獲正式整備創作型人提出申讓、本公司及聯席全球協調人(或其各自的代理及代理人) 可在符合其任何一方認為合適的任實條件(包括近示 関"代理人的授權證明)的情況下,酌情接納 閣下的 申請。本公司及個為本公司代理的聯際全球協劃人司全權關構決定全部或部分拒絕或接受任何申請,而毋須申 速任何理由。

中期。今公司及服命令金利代理时哪派逐載協圖人即全框智點決定全部或部分拒絕或接受任何申請,而毋須申 建任何理由 變性價質助由與辦金來將測人。代表承銷商)及本公司於2012年4月20日(星期五)或該目前後協定,而無論如 例不是於2012年4月24日 (星期二)協定。申請香港發售股份的申請人於申請時須支付每股香港發售股份的最高 發售價1148地元 另加19%與個金 ●0003%線配數を易效效及0.005%香港聯交所交易费,倘發售價低於11.18 地元,與實內域所的申蔣人亦詳利息規壓任何多繳申蓄股款。本公司將於2012年4月26日(星期四)於商華早報 地文)及香港經濟財化(東次)以及海港聯交所到於(www.hkexnews.hb)及本公司網路(www.hsec.com)刊發所 原達的沒有價。原電多球區以(代表來新商及經本公司同意)可於經交香港公開發售申請截止日期上午之前 附結期低發售假。原電多球區以(代表來新商及經本公司同意)可於經交香港公開發售申請截止日期上午之前 附結期低發售股份數目及,或排來發生的契則至低於稅股書所經者(即每股用股 0.4%能元至118能元)。在該 備第一本公司屬含不應於經交音號公開發售申請截止日期上午在南華早報(英文)及香港經濟日報(中文)和 香港聯及所第次來來來,於後來也然為此及第公司網站(www.hsec.com)刊發關低發售股份數目及/或指示發售價 總國的公律、申请人思考金。 相關與低發售股份數目及/或指示發售價 總國的公律、申请人思考金。 相關與低發售股份數目及/或指示發售價 德國的公律、申请人思考金。 相關與低發售股份數目及/或指示發售價 德國的公律、申请人思考金。 相關如低發售股份數目及/或指示發售價 德國的公律、申请人思考金。 相關地低發售股份數目及/或指示發售價 德國的公律、申请人思考金。 相關地低發售股份數目及/或指示發售價 德國的公律、申请人思考金。 相關地低發展及一個報告,但能在於2012年4月24日(星期二)或 之前議定發售額、加騰達公則辦售及國際發售將不會進行並告失效。 發售股份的節發

香港發售股份的配發

閣下成功申請認購香港發售股份(全部或部分)

香港中央證券登記有限公司

香港灣仔皇后大道東183號 合和中心17樓1712-1716室

預期該日期為2012年4月26日(星期四)

IKMIN I MIN 2012年4月26日(星期四)。 如 關下為個別人上,則 關下不得授權任何其他人士代為領取。 關下必須由示身份證明文件(必須為香港中央證 券登記有限公司所接受的身份證明文件。如 關下為公司申請人,則 關下必須由 關下的授權代表規同蓋上公司 印章的授權書領取。有關授權代表須於領取時出示香港中央證券登記有限公司所接受的身份證明文件。 如 關下末者指定領取時間內親自領取用股股票,則將會以普通郵遞方式寄往本申請表格上所示地址,郵誤風險概 由 關下承續。

由 閣下承擔。
如 閣下申請認購1,000,000股以下香港發售股份或如 閣下申請認購1,000,000股或以上香港發售股份且並未在本申請表格上表明擬觀自領取H股股票,則 閣下的H股股票將於寄發日期(預期將為2012年4月26日(星期四))以普通郵鑑方式寄往本申請表格上所示地址,郵談風險概由 閣下承擔。H股股票僅在香港公開發售成為無條件且於2012年4月27日(星期五)上午路時正並無如招股書「承額一一節「承銷安排及開支一香港公開發售一香港承銷協議一終止理由」一段所述的終止極制設終止的情況下分能成為有效所有權證書。
本公司將不會發出臨時所有權文件,亦不會就繳交申請該項發出收據。如發售價較 閣下支付的每股股價為低,則多收的申請股款(包括因該多收款項而收取的1%經紀開金、0.003%證監會交易徵費及0.005%香港聯交所交易費)將不計和自組場等一 閣下。

閣下不獲配發香港發售股份的情況

定全部或部分拒絕或接納任何認購申請,而毋須就此解釋原因。 關下的**申請獎辦館或**撤回 本申請表格一經填爰並交回,即表示。 關下同意不得在開始登記認購申請的時間後第五日(就此而言不包括任 何連非營業日的目子)或之前撤銷認購申請,而該協議將成為與本公司訂立的附屬合同,在。 閣下遞交申請表 格後即具有約束力。根據該附屬合同,本公司同意,除按招股書所述任何一項程序外,不會於開始登記認購申 請的時間後第五日(就此而言不包括任何並非營業日的日子)或之前向任何人士發售任何香港發售股份。與 在根據公司條例第40條(後公司條例第42條條紀行)對稅股書實的人士根據該條設出公告,稅股高限制其對 招股書所負責任的情況下,。 關下方能在開始登記認購申請的時間後第五日(就此而言不包括任何並非營業日 的日子)或之前撤銷申請。 的日子) 或之前撤銷申請

19日子) 或之則孤則甲爾。 條刑發務股惠任何補充文件,已提交申請的申請人可能會亦可能不會(視乎補充文件所載內容而定)接獲被等 可撤回申請的通知。如果申請人未接獲通知,或申請人接獲通知後並未根據所通知的程序撤回申請,則所提交 的一切申請將維持有效並可能獲接納。除上文所述者外,申請一經提交即不可撤銷,且申請人將被視為根據經 增補的招股書而作出申請。 關下的申請一經接納,即不可撤銷或撤回。就此而言,在報章公佈分配結果即構成對申請的接納。如果有關分配基準受若干條件規限或前明以抽籤形式分配,則申請獲接納與否分別視乎有關條件能否達成或抽籤結果而 配基準受若干條件規限或前明以抽籤形式分配,則申請獲接納與否分別視乎有關條件能否達成或抽籤結果而

- 截止辦理認購申請登記起計六個星期內。

- 售中獲得香港發售股份的投資者在國際發售中的認購意向
 - 告中獎母香港發音股份的投資者在國際發售中的認購意问; 關下未有根據申請表格上的指示正確地填妥申請表格(如 關下以申請表格提出申請); 關下未按規定方式付款; 關下以至票或銀行本票付款,但該支票或銀行本票在首次過戶時不獲兑現; 承銷協議未被成為無條件; 承銷協議根據其各自的條款終止;

- 不可测度限等次日日70米%公正。 本公司或聯京全球協測人相信 閣下的申請一經接納,會違反 閣下填妥及簽署申請表格所在司法權區 的適用證券或其他法律、規則或法規;或 閣下申請認購超過30,734,800股H股(即香港公開發售初步可供公眾認購的H股約50,0%)。

香港中央證券登記有限公司香港灣仔皇后大道東183號 合和中心17樓1712-1716室

預期該寄發日期為2012年4月26日(星期四)。 偷 閣下為選擇親自領取退該支票的個人申請人、則 閣下不可技權任何其他人士代表 閣下領取。 閣下必須於領 取退款支票的公司申請人、則 閣下必須計 閣下的技權代表攜同案上 閣下領取。 閣下必須於領 取退款支票的公司申請人、則 閣下必須由 閣下的技權代表攜同案上 閣下公司印章的授權書領取。有關授權代 表須於領取時出示香港中央證券登記有限公司所接受的身份證明文件。 如 閣下本在指定領取時間內報自領取退款支票,則退款支票將會以普遍郵遞方式寄往本申請表格上所示地址,郵誤 如 閣下本在指定領取時間內報自領取退款支票,則退款支票將會以普遍郵遞方式寄往本申請表格上所示地址,郵誤

如 阁卜未任括定領取時間內載目領取越畝交票,則越畝交票將曾以普迪轉應方式寄任本甲請表格上所示地址,郵談 風險權由 開下承擔。 如 阁下申請認購1,000,000股以下香港發售股份或倘 阁下申請認購1,000,000股或以上香港發售股份,惟並無在申 新雞方式寄往 阁下申請表格上所示地址,郵談風險概由 阁下承擔。如有需要,本公司擬作出特別安排,以盡量避 免延継發建超載。

香港結算代理人提出的申請

個人資料 個人資料收集聲明 個人資料(私態)條例(「條例」的主要條款已於1996年12月20日在香港生效。此項個人資料收集聲明是向H股申請人 和持有人說明有關本公司及其H股證券登記處在個人資料和條例方面的政策和惯例。 1. 收集 閣下個人資料的原因 1. 次集 建新典 發於可持有人以本身名義申請認購證券或轉讓或受讓證券時或尋求登記處的服務時,須不時向

收集 關下個人資料的原因 語券申請人或該券登記持有人以本身名義申請認購證券或轉讓或受讓證券時或尋求登記處的服務時,須不時向 本公司或其代理及H股證券發記處提供其最新的準確個人資料。 未能提供所要求的資料可能轉致 閣下申請證券遭拒絕或延继、或本公司或其H股證券登記處無法落實轉讓或 提供服務,亦可能妨礙或延继登記或轉讓 閣下成功申請的香港發售股份及/或奇發H股股票友/或奇發 閣 如提供留格/支票。 如提供的但該款支票。

申請手續

- 于實 按照下表計算 關下擬認購的香港發售股份數目應付的認購申請款項。 關下申請認購的股數是少為400股香港發售股份。申請認購股數須為下表所列的其中一個數目。申請任何其他數目香港發售股份概不會獲接受且該等申請或會選拒絕。下表亦列出申請認購有關香港發售股份數目 (最多20,734,800股香港發售股份) 的應付股款總額。 關下須於申請時效付每股报股1.18港元的最高發售價。另加18-疑思問金。0.003%意監會交易徵費及0.005%者港聯交所交易費。下表載列申請認購若干香港發售股份數目的應繳股款總額。 請填妥及簽署本申請表格。本公司僅接夠觀筆簽名。 關下的支票或銀行本票須緊到於本申請表格上。 阁下必須以一張支票或一張銀行本票支付所認購香港發售股份的股款。

每份申請均須附帶一張獨立開出的支票或一張獨立開出的銀行本票。

如以支票付款,該支票必須:

- 為港元支票;
- 為港元支票; 由 閣下在香港開設的港元銀行駅戶開出; 顯示 閣下的账戶名稱。而該賬戶名稱必須已預印在支票上,或由有關銀行授權簽署的人士在該支 面。該賬戶名稱必須與 閣下於申請表格上的姓名相同。如屬聯名申請,則該賬戶名稱必須與排名 申請人的姓名相同。确支票由聯名服戶開出,其中一個聯名賬戶名稱必須與排名首位申請人的姓 同;
- 注明抬頭人為「**滙豐代理人 (香港) 有限公司 海通證券公開發售**」
- 劃線註明「只准存入抬頭人賬戶」; 每份申請必須附帶一張獨立開出的支票或銀行本票;及 支票不得為期票。

関下的認職申請將不獲接納,倘 関下的支票:

未能符合上述所有規定;或首次過戶不獲兑現。

如以銀行本票付款:

- 銀行本票必須為港元本票
- 歌门平示必观而他几乎示。 图下必須順更由香港持降銀行發出的銀行本票,並由銀行授權人在銀行本票 名。銀行本票所示姓名必須與申請表格所示姓名相同。如屬聯名申請,則銀行 採名首位申請人的姓名相同。 銀行本票必須註明抬頭人為「**滙豐代理人(香港)有限公司一海浦寶沙公開發** 1
- 銀行本票上必須劃線註明「只准存入抬頭人賬戶」;及銀行本票不得為期票。
- 閣下的銀行本票不符合上述所有規定, 閣下的認購申請 不獲接納 如

香港總行

(a)

下申請表格,對摺一次,然後投入下列任何分行的特任 香港上海運豐銀行有限公司 分行名稱

《中保集團大厦 東183號合和中心2樓2A舖 被抽庙 及高屬抽

分行地址

新界 **ゆ田廣場分行** 沙田正街21-27號沙田廣場1.1樓49號舖

渣打銀行(香港)有限公司 (b)

分行名稱 德福花園分 九龍

觀塘大業街德福花園德福中心商場P9-12號舖 新規 **荃灣分行** 荃灣沙明道298號翡翠商場曲下C舖及1樓

94 觀塘開源道55號 中門鄉事會路雅都花園商場G13-14號 銅鑼灣廣場一期地下 沙田廣場L1層5號舖 (e) 交通 分行 分行名稱 香港 香港分行 中環畢打街20號 長沙灣廣場支行 長沙灣道833號長沙灣廣場G04號舖 東亞銀行有限公司 分行名稱 分行地址 香港德輔道中10號 灣仔軒尼詩道253-261號依時商業大廈地下A-C號 柴灣道345號

閣下可於下列時間內遞交申請表格

2012年4月17日(星期二) 2012年4月18日(星期三) 2012年4月19日(星期四) 2012年4月20日(星期五) 上午9時正至下午4時30分 上午9時正至下午4時30分 上午9時正至下午4時30分 上午9時正至中午12時正 =

- 閣下遞交申請的截止時間為2012年4月20日(星期五)中午12時正。本公司將於奮日上午11時45分至中午12時正 期間辦理認購申請登記、惟須很予當日天氣情况而定。如香港在2012年4月20日(星期五)上午9時正至中午12 時正內任何時間發出「列警告記號,將不會辦理認購申請登記:
 - 八號或以上熱帶氣旋警告訊號,或

而登記將改為在上午9時正至中午12時正期間任何時間並無發出上述警告訊號的下一個營業日上午11時45分至 中午12時正期間內進行。

營業日指除星期六、星期日或香港公眾假期以外的日子

需果日有除生別分、生別日以首他公本限別以下的日丁。 本公司保留將所有或任何認購申請款項過戶的權利,惟 閣下的支票或銀行本票將不會於2012年4月20日(星期五)中午12時正前過戶。本公司不會向 閣下發出付款收據。本公司將保留 閣下申請股款的任何應計利息。本公司亦有權在 閣下的支票或銀行本票過戶之前保留任何H股股票及/或任何多收的申請股款或退款。

可供申請認購股份數目及應繳款項								
申請認購的香港 發售股份數目	申請時應繳款項 (港元)	申請認購的香港 發售股份數目	申請時應繳款項 (港元)	申請認購的香港 發售股份數目	申請時應繳款項 (港元)	申請認購的香港 發售股份數目	申請時應繳款項 (港元)	
400	4,517.07	16,000	180,683.11	100,000	1,129,269.44	4,000,000	45,170,777.60	
800	9,034.16	20,000	225,853.89	200,000	2,258,538.88	5,000,000	56,463,472.00	
1,200	13,551.23	24,000	271,024.67	300,000	3,387,808.32	6,000,000	67,756,166.40	
1,600	18,068.31	28,000	316,195.44	400,000	4,517,077.76	7,000,000	79,048,860.80	
2,000	22,585.39	32,000	361,366.22	500,000	5,646,347.20	8,000,000	90,341,555.20	
2,400	27,102.46	36,000	406,536.99	600,000	6,775,616.64	9,000,000	101,634,249.60	
2,800	31,619.55	40,000	451,707,78	700,000	7,904,886.08	10,000,000	112,926,944.00	
3,200	36,136.62	50,000	564,634,72	800,000	9.034.155.52	20,000,000	225,853,888,00	
3,600	40,653.70	60,000	677,561,66	900,000	10.163.424.96	30,734,800(1)	347,078,703,84	
4,000	45,170.78	70,000	790,488.61	1,000,000	11,292,694.40		, ,	
8,000	90,341.55	80,000	903,415.55	2,000,000	22,585,388.80	(1) 閣下可申請認購的香港發售股份最高數目。		
12,000	135,512.33	90,000	1,016,342.50	3,000,000	33,878,083.20			