

PUBLIC OFFER - YELLOW FORM 公開發售 - 黃表

Please use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請使用本申請表格。

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as those defined in the prospectus of China Zhongsheng Resources Holdings Limited (the "Company") dated 17 April 2012 (the "Prospectus") together with any supplement thereto. 注意:除本申請表格另有界定外,本申請表格所用詞彙與中國中盛資源控股有限公司(「本公司」)於2012年4月17日刊發的招股章程(「招股章程」)連同其任何補充文件所界定的詞彙具相同涵義。

Please staple your payment here 請將股款繫釘於此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。 A copy of this Application Form, together with a copy of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the section headed "Documents delivered to the registrar of companies" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. 本申請表格連同白色及綠色申請表格、招股章程及招股章程附錄七「送呈公司註冊處的文件」一節所列的其他文件,已遵照香港法例第32章公司條例第342C條的規定,送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件的內容概不負責。 Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the US Securities Act of 1933, as amended and may not be offered or sold within the United States except pursuant to registration or an exemption from the registration requirements of the US Securities Act. No public offering of the Public Offer Shares will be made in the United States. 本申請表格或招股章程所載資料概不構成出售要約或要約購買的招攬,而在任何作出有關要約、招攬或出售即屬違法的司法權區內,概不得出售任何公開發售股份。本申請表格及招股章程不得於美國境內直接或間接派發,而此項申請亦非美國出售股份的要約。公開發售股份亦不會根據1933年美國證券法(經修訂)登記,除根據或獲豁免美國證券法的登記規定外,概不得於美國境內提供或出售。公開發售股份將不會在美國公開發售。 This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form of the Prospectus in whole or in part is unauthorized. Failure to comply with the directive may result in a violation of the Securities Act or the applicable laws of other jurisdictions. 在任何根據有關法例不得發送、派發或複製本申請表格及招股章程的司法權區內,本申請表格及招股章程概不得以何方式發送或派發或複製(全部或部份)。在本申請表格及招股章程僅致予閣下本人,任何發送或派發或複製本申請表格或招股章程之全部或部份均屬未經授權。如未能遵守此項指示,則可能違反美國證券法或其他司法權區之適用法律。

China Zhongsheng Resources Holdings Limited

中國中盛資源控股有限公司

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

SHARE OFFER

Number of Offer Shares : 129,760,000 Shares (subject to the Over-allotment Option)
Number of Public Offer Shares : 12,976,000 Shares (subject to reallocation)
Number of Placing Shares : 116,784,000 Shares (subject to the Over-allotment Option and reallocation)
Offer Price : Not more than HK\$1.52 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) and expected to be not less than HK\$1.01 per Offer Share
Nominal Value : HK\$0.01 per share
Stock Code : 2623

股份發售

發售股份數目 : 129,760,000股股份(視乎超額配股權行使與否而定)
公開發售股份數目 : 12,976,000股股份(可予重新分配)
配售股份數目 : 116,784,000股股份(視乎超額配股權行使與否而定及可予重新分配)
發售價 : 不多於每股發售股份1.52港元(另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費須於申請時繳足並可予退還)及預期不少於每股發售股份1.01港元
面值 : 每股股份0.01港元
股份代號 : 2623

Application Form for Public Offer Shares 公開發售股份申請表格

Applications will be accepted until 12:00 noon on Friday, 20 April 2012

You must read the conditions and instructions attached to this Application Form.

To be valid, you must complete all applicable parts of this Application Form.

Please write clearly in ink and sign your name(s) on this page.

截止接受申請時間為

2012年4月20日(星期五)中午十二時正

閣下必須細閱本申請表格所附載的條件及指示。

本申請表格所有適用部份

必須以墨水筆或原子筆清楚填妥並於本頁簽署,方為有效。

To: China Zhongsheng Resources Holdings Limited
Haotong International Capital Limited
Haotong International Securities Company Limited
Somertley Limited
First Shanghai Securities Ltd.
China Merchants Securities (HK) Co., Limited
China Everbright Securities (HK) Limited
Oriental Patron Securities Limited

致: 中國中盛資源控股有限公司
海通國際資本有限公司
海通國際證券有限公司
新百利有限公司
第一上海證券有限公司
招商證券(香港)有限公司
中國光大證券(香港)有限公司
東亞亞洲證券有限公司

I/We: apply for the number of the Public Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company.
endorse payment in full for the Public Offer Shares applied for, at the maximum Offer Price of HK\$1.52 per Public Offer Share, including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to me/us pursuant to this application;
undertake and confirm that I/we and the person for whose benefit I am/we are applying have not applied for or taken up or indicated any interest in or received or been placed for or allowed (including conditionally and/or prospectively) and will not apply for or take up or indicate any interest in any Placing Shares in any of the Placing Shares or otherwise participate in the Placing;
understand that this declaration and representation will be relied upon by the Company and the Directors, the Sole Bookrunner, the Sole Sponsor, and the Public Offer Underwriters and their respective agents or nominees in deciding whether or not to allocate of the Public Offer Shares in response to this application;
authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Public Offer Shares to be allocated to me/us, and to deposit the relevant share certificates directly into CCASS for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
request that any refund cheque(s) be made payable to me or, in the case of joint applicants, to first-named of us in this Application Form; and (subject to the terms and conditions set out on the pages attached to this Application Form) to send any refund cheques by ordinary post at my/our own risk to me/the first-named of us (in case of joint applicants) to the address given on this Application Form except where I/we have applied for 1,000,000 or more Public Offer Shares and have indicated in this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and in the Prospectus;
represent, warrant and undertake that the Public Offer Shares have not been and will not be registered under the US Securities Act and I am/we are outside the United States (within the definition of Regulation S) when completing and submitting this Application Form and I am/we are not a US person (as defined in Regulation S);
agree and warrant that if the laws of any place outside Hong Kong are applicable to this application, I/we have complied with all such laws and none of the Company, the Directors, the Sole Bookrunner, the Sole Sponsor and the Public Offer Underwriters, their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of my/our offer to purchase, or any actions arising from my/our rights and obligations under the terms and conditions contained in the Prospectus;
have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等: 按照招股章程及本申請表格的條款及條件,並在貴公司的組織章程大綱及組織章程細則規限下,申請認購以下數目的公開發售股份;
按照招股章程及本申請表格的條款及條件,並在貴公司的組織章程大綱及組織章程細則規限下,申請認購以下數目的公開發售股份,並按照每股公開發售股份最高發售價1.52港元(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)支付;
承諾及同意接受公開發售股份,或任何較少數目之公開發售股份;
承諾及確認本人/吾等及本人/吾等為其利益提出是項申請的人士並無申請或認購或表示有意申請認購或已獲配或已獲分配或(包括有條件及/或暫定),並且不會申請或認購或表示有意申請認購中的任何配售股份或以其他方式參與配發;
明白貴公司及董事、獨家賬簿管理人、獨家保薦人、公開發售包銷商及彼等各自的代理人或代名人將依賴本聲明及陳述,以決定是否就是項申請配發任何公開發售股份;
授權貴公司將香港結算代理人的名稱列入貴公司股東名冊內,登記為任何將分配予本人/吾等的公開發售股份的持有人,並將有關股票直接存入中央結算系統,以記存於本人/吾等的中央結算系統投資者戶口持有人股份戶口或本人/吾等指定的中央結算系統參與者的股份戶口;
要求發出的任何退款支票以本人/吾等(或如屬聯名申請人,以本申請表格內名列首位的申請人)為抬頭人,並(在本申請表格各附頁所載的條款及條件的規限下)按本申請表格上所示地址以普通郵遞方式寄發任何退款支票予本人/吾等名列首位的申請人(如屬聯名申請人,郵遞風險概由本人/吾等承擔,除非本人/吾等申請1,000,000股或以上公開發售股份,並已於本申請表格上表明本人/吾等擬按本申請表格及招股章程所述程序親身領取任何退款支票;
聲明、保證並承諾公開發售股份不會根據美國證券法登記,本人/吾等/吾等各人填寫及提交申請表格時並非身處美國境內(定義見S規則),本人/吾等並非美國籍人士(定義見S規則);
同意及保證如香港境外任何地區的法例適用於是項申請,則本人/吾等已遵守一切有關法例,而貴公司、董事、獨家賬簿管理人、獨家保薦人、公開發售包銷商或彼等各自的高級職員或顧問不會因該法例而或貴公司、董事、獨家賬簿管理人章程所載條款及條件應有的權利與責任而採取的行動而違反香港境外地區的任何法例;
已細閱本申請表格及招股章程所載條款、條件及申請手續並同意其約束;及
同意本申請、申請獲接納及據此而訂立的合約將受香港法例管轄,並按其詮釋。

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交

Broker No. 經紀號碼
Broker's Chop 經紀印章

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: D 日 / M 月 / Y 年

Warning: It is important that you read the conditions and application procedures overleaf. You must complete this Application Form in English (except for Chinese name) unless otherwise stated and follow the application procedures overleaf, otherwise the application is liable to be rejected. All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected. You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk). The following are liable to be rejected: Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk). Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk) for more than 6,488,000 of the Public Offer Shares (being 50% of the Offer Shares initially available for subscription under Public Offer), and applications where cheques or banker's cashier orders are dishonoured upon first presentation will be rejected. You may be prosecuted if you make a false declaration.

警告: 閣下必須細閱背頁的條件及申請手續。除另有說明外,閣下必須以英文(中文姓名/名稱除外)填寫本申請表格及隨附背頁的申請手續,否則閣下的申請可被拒絕受理。本申請表格內的所有適用欄位必須填寫,否則申請可遭拒絕受理。閣下必須親筆簽署本申請,不得以個人印章代替,否則申請可遭拒絕受理。任何人士僅能以白色或黃色申請表格,或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示,或以受託人身份提出一次申請。倘出現下列情況,則有關認購申請可被拒絕受理:以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出的重複或疑屬重複的申請,由一位申請人以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出認購超過6,488,000股公開發售股份(即公開發售初步可供認購的發售股份總數的50%),以及支票或銀行本票於首次過戶時未能兌現的申請將被拒絕受理。閣下如作出虛假聲明,可能會被檢控。

Please use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.  
閣下如欲以香港結算代理人的名義登記發行的公開發售股份，並直接存入中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本申請表格。

Number of Public Offer Shares applied for (not more than 6,488,000 Shares, being half of the Public Offer Shares initially made available for subscription by the public in Hong Kong under the Public Offer) 申請認購的公開發售股份數目(不多於6,488,000股股份，即公開發售初步提呈可供香港公眾人士認購的公開發售股份數目的一半)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額	HK\$ 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	

\* Cheque(s) or banker's cashier order should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited – Zhongsheng Resources Public Offer".  
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「浩豐代理人有限公司－中盛資源公開發售」。

The following are to be completed in **BLOCK letters in English** in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外，請用墨水筆或原子筆以**英文正楷**填寫。聯名申請人只須填寫名列首位的申請人地址。

Your name in English 閣下的英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 閣下的中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation in English 閣下的職業 (以英文填寫)	Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (Please delete as appropriate)** 閣下的香港身份證號碼/護照號碼/香港商業登記號碼(請刪去不適用者)**
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Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants (Please delete as appropriate)** 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼(請刪去不適用者)**
(1)	(1)
(2)	(2)
(3)	(3)

Your address in English (joint applicants should give the address and telephone number of the first name applicant only) (Only an address in Hong Kong will be accepted) 閣下的地址(以英文填寫)(聯名申請人只須填寫名列首位申請人的地址及電話號碼)(只接受香港地址)	Telephone Number 電話號碼
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**For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each such beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit.**  
由代名人遞交：請填寫每名實益擁有人(如屬聯名實益擁有人，則每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人，而並無填妥本部份，本申請將被視作為閣下本身利益提出。

- \*\* (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.  
如閣下為中央結算系統投資者戶口持有人，祇本申請而言僅會接受香港身份證號碼(如閣下為個人)或香港商業登記號碼(如閣下為法人團體)。請參閱背頁「申請手續」一節第2段。
- (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number.  
如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請並持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如為法人團體，請填寫香港商業登記號碼。
- (3) Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration number will be used for checking the validity of this Application Form and such data may be transferred to third parties for such purpose.  
閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用作核實本申請表格是否有效，而有關資料可能會轉交第三者以辦理上述事項。
- (4) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.  
全部聯名申請人(如屬個人)必須提供香港身份證號碼或護照號碼(如適用)或香港商業登記號碼(如屬法人團體)。
- (5) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque(s) (if any). Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s) (if any).  
閣下所提供的香港身份證號碼/護照號碼，或(如閣下為聯名申請人)名列首位的申請人的香港身份證號碼/護照號碼的部分字符可能會印列於閣下退款支票(如有)。有關資料亦會轉交第三方以安排退款。閣下的銀行在兌現閣下的退款支票(如有)前可能要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼可能導致閣下的退款支票(如有)延遲兌現或無效。

Applicants who have applied for 1,000,000 or more Public Offer Shares and wish to collect refund cheque(s) (where applicable) in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date of collection of refund cheque(s) (where applicable) which is expected to be on Thursday, 26 April 2012, should mark "X" in the box on the left. Please see the section overleaf headed "Refund of your money" for details of when and where to collect your refund cheque(s) (if any).

申請人凡申請1,000,000股或以上公開發售股份，並擬於2012年4月26日(星期四)領取退款支票(如適用)親身前往本公司的香港股份過戶登記處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取退款支票(如適用)，請在左方空格內填上「X」號。有關領取退款支票(如有)的時間及地點詳情，見背頁「還退股款」一節。

### ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters  
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

### DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

**THIS BOX MUST BE DULY COMPLETED**  
此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant  
指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.  
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印鑑

(see paragraph 2 under section "How to make your application" overleaf)  
請參閱背頁(「申請手續」)一節第2段

For Bank Use 此欄供銀行填寫

Please use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

# China Zhongsheng Resources Holdings Limited

## 中國中盛資源控股有限公司

(incorporated in the Cayman Islands with limited liability)

### SHARE OFFER

#### Terms and Conditions of your application

Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

##### A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the name(s) of the individual member(s), not in the name of the firm.
- If you are a **body corporate**, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot apply** for any Public Offer Shares if you or any person(s) for whose benefit you are applying for are:
  - an existing beneficial owner of Shares in the Company or any of its subsidiaries;
  - the chief executive or a director of the Company or any of its subsidiaries;
  - an associate of any of the above ("associate" as defined in the Listing Rules); or
  - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company or any of its subsidiaries immediately upon completion of the Share Offer.
- You **cannot apply** for any Public Offer Shares if you are or any person(s) for whose benefit you are applying for are:
  - a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan) (except qualified domestic institutional investors);
  - a US person (as defined in Regulation S of the US Securities Act);
  - a person who does not have a Hong Kong address; or
  - have applied for or taken up, or indicated an interest for, or have been or will be placed with any Placing Shares under the Placing.
- The number of joint applicants may not exceed 4.

##### B. If you are a nominee

- If you are a nominee, you may make more than one application by: (1) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (2) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
- an account number; or
  - some other identification code.

For each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit.

A nominee you are deemed to have represented to and undertaken with the Company, the Sole Bookrunner, the Sole Sponsor and the Public Offer Underwriters that you are duly authorised by the relevant beneficial owner (or, if more than one, all of them) to submit this application and to agree to the terms and conditions of this Application Form on behalf of such person/ every such person. You further undertake to supply to the Company, the Sole Bookrunner, the Sole Sponsor and the Public Offer Underwriters such information about such person/ every such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

##### C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

- Multiple or suspected multiple applications will be rejected. Save as referred to in Paragraph B above, all of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service (www.hkeipo.hk)**;
  - both apply (whether individually or jointly with others) on one (or more) **WHITE** Application Form(s) and one (or more) **YELLOW** Application Form(s) or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service (www.hkeipo.hk)**;
  - apply (whether individually or jointly) on one **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service (www.hkeipo.hk)** for more than 6,488,000 Public Offer Shares, being 50% of the Shares being offered for public subscription under the Public Offer; or
  - have applied for or taken up, or indicated an interest for, or have been or will be placed or allotted with any Placing Shares under the Placing.

All of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**):

- if an application is made by an unlisted company and:
  - the principal business of that company is dealing in securities; and
  - you exercise statutory control over that company

then the application will be treated as being made for your benefit.

**Unlisted company** means a company with no equity securities listed on the Stock Exchange.

**Statutory control** in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

##### D. Allocation of Public Offer Shares – Pools A and B

The total number of Offer Shares initially available under the Public Offer (subject to any adjustment of the Shares between the Public Offer and the Placing) will be divided equally to the nearest bond lot into two pools: pool A and pool B. Pool A comprising 6,488,000 Shares and pool B comprising 6,488,000 Shares. The Public Offer Shares in pool A will be allocated on an equal basis to all applicants who have applied for Public Offer Shares with an aggregate subscription amount of HK\$5 million (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) or below. The Public Offer Shares in pool B will be allocated on an aggregate basis to all applicants who have applied for the Public Offer Shares with an aggregate subscription amount of more than HK\$5 million (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) and up to the initial value of pool B. You should be aware that applicants in pool A and pool B may receive different allocation ratios. If the Public Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Public Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. You can only receive an allocation of the Public Offer Shares from either pool A or pool B but not from both pools and may only apply for Public Offer Shares in either pool A and Pool B. In addition, multiple or suspected multiple applications within either pool or between pools, and any application for more than the number of Public Offer Shares initially allocated to each pool are liable to be rejected. Allocation of Public Offer Shares to investors under the Public Offer, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Public Offer. The basis of allocation in each pool may vary, depending on the number of Public Offer Shares validly applied for by each applicant. Where there is over-subscription under the Public Offer, allocation of Public Offer Shares may involve balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

##### E. Supplemental information

If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

##### F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- instruct and authorise** the Company and/or the Sole Bookrunner (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do so on your behalf all things necessary to register any Public Offer Shares allocated to you in the name of HKSCC Nominees as required by the Memorandum and Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
  - undertake** to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Public Offer Shares allocated to you, and as required by the Articles of Association;
  - agree** that any Public Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your election on the Application Form;
  - agree** that each of HKSCC and HKSCC Nominees reserves the right (a) not to accept any or part of such allotted Public Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Public Offer Shares for deposit into CCASS; (b) to cause such allotted Public Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the first-named applicant) at your own risk and costs; and (c) to cause such allotted Public Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the share certificate(s) for such allotted Public Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
  - agree** that each of HKSCC and HKSCC Nominees may adjust the number of allotted Public Offer Shares issued in the name of HKSCC Nominees;
  - agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
  - agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
  - represent, warrant and undertake** that you understand that the Public Offer Shares have not been and will not be registered under the US Securities Act and you are outside the United States when completing this Application Form and you are not, and none of the other person(s) for whose benefit you are applying is a US person (as defined in Regulation S under the US Securities Act);
  - agree and warrant** that if the laws of any place outside Hong Kong are applicable to your application, you have complied with all such laws and none of the Company, the Sole Bookrunner, the Sole Sponsor and the Public Offer Underwriters, nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
  - confirm** that you have received and/or read a copy of the Prospectus and have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations concerning the Company save as set forth in any supplement to the Prospectus;

- agree** that the Company, the Sole Bookrunner, the Sole Sponsor, the Public Offer Underwriters and their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Share Offer are liable only for the information and representations contained in the Prospectus and any supplement thereto (and only then to the extent such liability is held to exist by a court with competent jurisdiction);
- agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation;
- undertake and agree** to accept the Public Offer Shares applied for, or any lesser number allocated to you under this application;
- agree** that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company;
- confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- authorise** the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or its agents to deposit any share certificate(s) (where applicable) into CCASS and/or send refund cheques (if any) to you or to the joint applicant(s) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated in this Application Form (unless you have applied for 1,000,000 Public Offer Shares or more and have indicated in this Application Form you wish to collect your refund cheque(s) (if any) in person in accordance with the terms set out in the Prospectus);
- (if the application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service (www.hkeipo.hk)**;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person that this is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service (www.hkeipo.hk)**, and that you are duly authorised to sign this Application Form or to give **electronic application instructions** as that other person's agent;
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary authority to act on your behalf in the application;
- undertake and confirm** that, you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) will not apply for or take up or indicate any interest in any Placing Shares in the Placing, nor otherwise participate in the Placing;
- agree** that your application, your acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- warrant** the full and accurate accuracy of the information contained in this Application Form;
- agree** (knowingly to the Company and/or its Hong Kong Branch Share Registrar, the receiving bankers, the Sole Bookrunner, the Sole Sponsor and their respective officers, advisers and agents any personal data and any other information which they require about you or the person(s) for whose benefit you have made this application;
- agree** with the Company for itself and for the benefit of each of the Shareholder to observe and comply with the Companies Act, the Companies Ordinance and the Memorandum and Articles of Association;
- agree** with the Company for each of the Shareholder that Shares are freely transferable by the holders thereof;
- authorise** the Company to enter into any contract on your behalf with each of the Directors and officers of the Company whereby each such Director and officer undertakes to observe and comply with his obligations to the shareholders as stated in the Memorandum and Articles of Association;
- confirm** that you are aware of the restrictions on offering of the Public Offer Shares described in the Prospectus; and
- understand** that these declarations and representations will be relied upon by the Company, the Directors, the Sole Bookrunner, the Sole Sponsor and the Public Offer Underwriters in deciding whether or not to make any allotment of Public Offer Shares in response to your application.

The Company, the Sole Bookrunner, the Sole Sponsor, the Public Offer Underwriters, other parties involved in the Share Offer and their respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

You **must complete this application in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.**

##### G. Power of attorney

If you apply to make through a duly authorised attorney, the Company and the Sole Bookrunner (or their respective agents and nominees) as agents for the Company may accept your application at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Sole Bookrunner, in its capacity as agents for the Company, shall have full discretion to reject or accept any application, in full or in part, without assigning any reason.

##### H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Company and the Sole Bookrunner (on behalf of the Underwriters) on or around Friday, 20 April 2012, and in any event no later than on 11:59 p.m. (Hong Kong time) on Friday, 20 April 2012. Applicants for the Public Offer Shares are required to pay, on application, the maximum offer price of HK\$1.52 for each Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund, if the Offer Price should be lower than HK\$1.52. If, based on the level of interest expressed by prospective institutional and professional investors and other investors during the book-building process, the Sole Bookrunner (on behalf of the Underwriters and with the consent of the Company) consider the number of Offer Shares being offered under the Share Offer and/or the indicative Offer Price range inappropriate, the Sole Bookrunner (on behalf of the Underwriters) may reduce the number of Offer Shares being offered under the Share Offer and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.01 to HK\$1.52 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Public Offer. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Public Offer, cause to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) notice of the reduction in the number of Offer Shares being offered under the Share Offer and/or the indicative Offer Price range. Such notice will also be available at the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company at [www.chinazhongsheng.com.hk](http://chinazhongsheng.com.hk). Such notice will also include confirmation or revision, as appropriate, of the working capital statement and the offering statistics as currently set out in the section headed "Summary" in the Prospectus and any other financial information which may change as a result of such reduction. If for any reason, the Offer Price is not agreed between the Sole Bookrunner (on behalf of the Underwriters) and the Company on or before 11:59 p.m. (Hong Kong time) on Friday, 20 April 2012, the Share Offer will not become unconditional and will lapse immediately.

##### I. Allocation of Public Offer Shares

The applications for the Public Offer Shares will not be processed and no allocation of any such Public Offer Shares will be made until the closing of the application lists. The Company expects that these results of allocations announced under the Public Offer, including applications made under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or the designated **HK eIPO White Form Service Provider** which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants and the number of the Public Offer Shares successfully applied for will be made available through described in the section headed "How to Apply for the Public Offer Shares – Publication of Results" in the Prospectus on Thursday, 26 April 2012.

##### J. If your application for Public Offer Shares is successful (in whole or in part)

No receipt will be issued for sums paid on application. If your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Thursday, 26 April 2012, or under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):** For Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allocated to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant:** The Company expects to publish the results of CCASS Investor Participants, together with the results of the Public Offer on Thursday, 26 April 2012. You should check the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 26 April 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your stock account, you can check your new account balance via the CCASS phone system and the CCASS internet system (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your stock account.

The Company will not issue temporary documents of title. **Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 27 April 2012, provided that the Public Offer has become unconditional in all respects and the right of termination. In the event that the Offer Price is less than the price per Public Offer Share paid by you, the surplus application money (including the brokerage of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) will be refunded to you without interest.**

##### K. Circumstances in which you will not be allocated Public Offer Shares

- You may not be allocated the Public Offer Shares for any of the following reasons:
- Full discretion of the Company to reject or accept your application:** The Company, the Sole Bookrunner (as agents of the Company) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.
  - If your application is rejected:**
    - You will not receive any allotment if:
      - you make multiple applications or suspected multiple applications;
      - your Application Form is not completed correctly or not completed in accordance with the instructions as stated in this Application Form;
      - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
      - you or the person for whose benefit you apply have applied for or taken up, or indicated an interest for, or received or have been or will be placed or allotted (including conditionally and/or provisionally) to participate in any Placing;
      - the Company and/or the Sole Bookrunner (on behalf of the Company) believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in this Application Form is located;
      - the Underwriting Agreements do not become unconditional or are terminated in accordance with the respective terms thereof; or
      - if you apply for more than 50% of the Public Offer Shares initially being offered in the public for subscription under the Public Offer (i.e. 6,488,000).

**Please use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.**

- 3. If your application is revoked or withdrawn:**  
By completing and submitting this Application Form, you agree that your application cannot be revoked on or before the expiration of the fifth day after the time of opening of the application list (excluding for this purpose any day which is not a business day in Hong Kong). This agreement will take effect as a collateral contract with the Company and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person until the expiration of the fifth day after opening of the application lists (excluding for this purpose any day which is not a business day in Hong Kong), except by means of one of the procedures referred to in the Prospectus.
- Your application may only be revoked before the fifth day after opening of the application lists (excluding for this purpose any day which is not a business day in Hong Kong), if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
- If any supplement to the Prospectus is issued, applicants (s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants (s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
- If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the allotment results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

- 4. If your allocation of Public Offer Shares is void:**  
Your allocation of Public Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant approval for the listing of, and permission to deal in the Shares either:
- within 3 weeks from the closing of the application lists; or
  - within a longer period of up to 6 weeks if the Listing Committee of the Stock Exchange notifies the Company that longer period within 3 weeks of the closing date of the application lists.

- L. Refund of your money**  
If you do not receive any Public Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%. SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon. Your application monies, or the appropriate portion thereof, including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be refunded if:
- your application is rejected, not accepted initially or accepted in part only or if you do not receive any Public Offer Shares for any of the above reasons;
  - the Offer Price as finally determined is less than the Offer Price of HK\$1.52 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid on application;
  - any application is revoked or any allotment pursuant thereto has become void.

All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Sole Bookrunner, cheques for applications for certain small denominations of Public Offer Shares (apart from successful applications) may not be cleared. Refund of your application monies (if any) will be made on Thursday, 26 April 2012 in accordance with the various arrangements as described above. Refund cheques will be crossed "Account Payee Only" and made out to you, or if you are joint applicants, to the first-named applicant on the Application Form. Part of your Hong Kong identity card number or passport number, or, if you are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you wish to collect your refund cheque (if any) in person, you may collect it in person from the Hong Kong Branch Share Registrar:

Tricor Investor Services Limited  
26/F., Tesbury Centre,  
No. 28 Queen's Road East,  
Wanchai  
Hong Kong

between 9:00 a.m. and 1:00 p.m. on Thursday, 26 April 2012 as the date of despatch of refund cheques.  
If you are an individual who has opted for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant who opted for personal collection, you must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, it/they will be despatched to you to the address as specified on the Application Form by ordinary post at your own risk.

If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 Public Offer Shares or more but have not indicated on this Application Form that you will collect your refund cheque(s) personally, your refund cheque(s) (where relevant) will be despatched to you to the address as specified in the Application Form by ordinary post at your own risk.  
It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

**Personal data**

**Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicants for and holders of Public Offer Shares of the policies and practices of the Company and its Hong Kong Branch Share Registrar, Tricor Investor Services Limited (the "Hong Kong Branch Share Registrar") in relation to personal data and the Ordinance.

**1. Reasons for the collection of your personal data**

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, delayed or inability of the Company and the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay Registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or the despatch of refund cheque(s) and/or e-Auto Refund payment instructions to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

**2. Purposes**

- The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
- processing of your application, refund cheque and e-Auto Refund payment instructions, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Public Offer Shares;
  - enabling compliance with, including making disclosure as required by, all applicable laws and regulations in Hong Kong and elsewhere;
  - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
  - maintaining or updating the register of holders of securities of the Company;
  - conducting or assisting to conduct signature verifications, any other verification or exchange of information;
  - establishing benefit entitlements of holders of securities of the Company such as dividends, rights issues and bonus issues;
  - distributing communications from the Company and its subsidiaries;
  - compiling statistical information and shareholder profiles;
  - making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
  - disclosing identities of successful applicants by way of press announcements(s) or otherwise;
  - disclosing relevant information to facilitate claims on entitlements and
  - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of securities and/or regulators and/or for any other purpose to which the holders of securities may from time to time agree.

**3. Transfer of personal data**

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Branch Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as principal advisers, receiving bankers and overseas principal share registrar;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Public Offer Shares to be deposited into CCASS);
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Branch Share Registrar in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies;
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers; and
- any broker whose company chop or other identification number has been placed in this Application Form.

**4. Access and correction of personal data**

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company or the Hong Kong Branch Share Registrar holds relevant information to do to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data held access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company at its registered address disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Company's Hong Kong Branch Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

**How to make your application**

- 1.** Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Public Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such number of Public Offer Shares. On application, you must pay the maximum offer price of HK\$1.52 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.
- 2.** You, as the applicant(s), must complete this Application Form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.
- if you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
    - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.
  - if you are applying as an individual CCASS Investor Participant:
    - the Application Form must contain your full name and Hong Kong Identity Card number; and
    - you must insert your participant I.D. in the appropriate box in the Application Form.
  - if you are applying as a joint individual CCASS Investor Participant:
    - the Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong Identity Card numbers of all the joint CCASS Investor Participants; and
    - your participant I.D. must be inserted in the appropriate box.
  - if you are applying as a corporate CCASS Investor Participant:
    - the Application Form must contain your company name and Hong Kong Business Registration number; and
    - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.
- Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.

- 3.** Staple your payment order to this Application Form. You must pay for the Public Offer Shares applied for by cheque or by banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.

- If you pay by cheque, the cheque must:**
- be in Hong Kong dollars;
  - not be post-dated;
  - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
  - show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as that of the first-name applicant;
  - be payable to "Horsford Nominees Limited - Zhongsheng Resources Public Offer"; and
  - be crossed "Account Payee Only".
- Your application will be rejected if your cheque:**
- does not meet all these requirements; or
  - is dishonoured on its first presentation.

- If you pay by banker's cashier order, the banker's cashier order must:**
- the banker's cashier order must be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name certified on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-name applicant;
  - the banker's cashier order must be in Hong Kong dollars;
  - the banker's cashier order must be made payable to "Horsford Nominees Limited - Zhongsheng Resources Public Offer"; and
  - the banker's cashier order must be crossed "Account Payee Only"; and
  - the banker's cashier order must not be post-dated.
- Your application will be rejected if your banker's cashier order does not meet all these requirements.

- 4. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of Standard Chartered Bank (Hong Kong) Limited:**

Branch Name	Address
Hong Kong Island	Des Voeux Road Branch 88 Des Voeux Road Central, Central Hennessy Road Branch Quarry Bay Branch North Point Centre Branch
Kowloon	Kwun Tong Branch Tsimshatsui Branch Lok Fu Shopping Centre Branch
New Territories	Tsuen Wan Branch Tuen Mun Town Plaza Branch Tai Po Branch New Town Plaza Branch

- 5. Your Application Form can be lodged at these times:**
- | Day                      | Time                     |
|--------------------------|--------------------------|
| Tuesday, 17 April 2012   | 9:00 a.m. to 5:00 p.m.   |
| Wednesday, 18 April 2012 | 9:00 a.m. to 5:00 p.m.   |
| Thursday, 19 April 2012  | 9:00 a.m. to 5:00 p.m.   |
| Friday, 20 April 2012    | 9:00 a.m. to 12:00 noon. |

- 6. The latest time for lodging your application is 12:00 noon on Friday, 20 April 2012, or if the Application Lists are not open on that day, by the time and date stated below. The application lists will be opened between 11:45 a.m. and 12:00 noon on Friday, 20 April 2012, subject only to the weather conditions. The application lists will not open if there is:**
- a tropical cyclone warning signal number 8 or above, or
  - a "black" rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 20 April 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. Business days means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

- 7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Friday, 20 April 2012. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.**

**NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS**

Number of Public Offer Shares applied for	Amount payable on application	Number of Public Offer Shares applied for	Amount payable on application	Number of Public Offer Shares applied for	Amount payable on application	Number of Public Offer Shares applied for	Amount payable on application
HK\$		HK\$		HK\$		HK\$	
2,000	3,070.64	40,000	61,412.86	350,000	537,362.56	4,000,000	6,141,286.40
4,000	6,141.28	50,000	76,766.08	400,000	614,128.64	5,000,000	7,676,608.00
6,000	9,211.93	60,000	92,119.30	450,000	690,894.72	6,000,000	9,211,929.60
8,000	12,282.57	70,000	107,472.51	500,000	767,660.80	6,488,000 <sup>(1)</sup>	9,961,166.54
10,000	15,353.22	80,000	122,825.73	600,000	921,192.96		
12,000	18,423.86	90,000	138,178.94	700,000	1,074,725.12		
14,000	21,494.50	100,000	153,532.16	800,000	1,228,257.28		
16,000	24,565.15	150,000	230,298.24	900,000	1,381,789.44		
18,000	27,635.79	200,000	307,064.32	1,000,000	1,535,321.60		
20,000	30,706.43	250,000	383,830.40	2,000,000	3,070,643.20		
30,000	46,059.65	300,000	460,596.48	3,000,000	4,605,964.80		

(1) Maximum number of Public Offer Shares you may apply for.



如欲以 閣下香港結算代理人的名義登記獲配發的公開發售股份，並直接存入中央結算系統，以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口，請使用本申請表格。

- 3. 如 閣下的申請遭撤銷或撤回：  
閣下一經填妥並遞交本申請表格，即表示 閣下同意於接受申請時間後第五日(就此而言，不包括非香港營業日)屆滿時或之前不可撤回 閣下的申請。該協議為與本公司訂立的附屬合約，於 閣下遞交申請表格時生效，對 閣下有約束力。而該申請，除按招股章程所載任何一項程序外，不得於開始登記認購申請後第五日屆滿時或之前(就此而言不包括任何非香港營業日)向任何人士發售任何公開發售股份。  
如根據本公司條例第40條(按公司條例第342E節所適用者)須對招股章程負責的人士根據該條發出公告，豁免或限制該人士對招股章程的責任，則 閣下僅可於開始辦理申請登記後第五日(就此而言不包括非香港營業日)前撤回申請。  
如就招股章程刊登任何補充文件，已遞交申請的申請人可能會亦可能不會(視乎補充文件所載資料)獲通知可撤回或更改的申請，如申請人未獲通知或申請人已獲通知但未有根據所通知的手續撤回申請，則所有已遞交的申請仍屬有效及可作接納，除上文所述情況外，申請一經提出即不可撤回，而申請人亦視作根據招股章程提出申請。  
閣下的申請一經接納即不可撤銷或撤回。就此而言，於報章公佈分配結果通知，即代表未經拒絕受理的申請已獲接納。如有關分配結果須符合若干條件或規定以抽籤形式分配，則接納是否有效，須視乎有關條件能否達成或抽籤結果而定。

- 4. 如 閣下的公開發售股份的分配失效：  
如聯交所上市委員會未能於下列時間內批准股份上市及買賣，則 閣下的公開發售股份的分配將告失效：
  - 截止辦理申請登記日期後三星期內；或
  - 聯交所上市委員會於截止辦理申請登記日期後三星期內通知本公司的較長期限，該期限最長不超過六星期。

- 五、 退還股款  
閣下因上述任何原因而未獲得任何公開發售股份，本公司將退還 閣下的申請股款，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，惟不計任何利息。  
如出現下列情況，閣下的申請款項或其適當部分，包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費將會退還：
  - 閣下的申請遭拒絕受理，不獲接納或僅獲部分接納或 閣下就上述任何原因並無收取任何公開發售股份；
  - 於申請時初步支付的發售價最終釐定為少於每股發售股份1.52港元(不包括經紀佣金、證監會交易徵費及聯交所交易費)；
  - 任何申請遭撤回或據此作出的任何配發無效。所有有關款項於寄發退還支票日期前應計的利息將撥歸本公司所有。

如出現涉及大量超額認購的特殊情況，按本公司預期將於2012年4月26日(星期四)按照上文所述各項安排退回 閣下的申請款項(如有)。退還支票將會以「只准入抬頭人賬戶」劃線方式開出，如屬聯名申請人，則以申請表格上排名首位申請人為抬頭人。閣下所提供部分香港身份證號碼或護照號碼，或(如屬聯名申請人)排名首位申請人的部分香港身份證號碼或護照號碼或會列於 閣下的退還支票(如有)上。上述款項亦會隨支票第三方以安排退還。在兌現 閣下的退還支票前，閣下的銀行或須核實 閣下的香港身份證號碼或護照號碼。如 閣下填寫的香港身份證號碼或護照號碼不準確，可能會延遲或無法兌現 閣下的退還支票。  
如閣下已申請1,000,000股或以上公開發售股份並在申請表格上註明擬親自領取退還支票(如有)，親自前往香港股份過戶登記處領取退還支票：  
卓佳證券登記有限公司  
香港  
灣仔  
皇后大道東二十八號  
金鐘匯中心二十六樓

閣下可於寄發退還支票的日期2012年4月26日(星期四)上午九時正至下午一時正期間。  
如閣下選擇親自領取退還支票，則不得授權任何其他人士代 閣下領取。閣下須在領取時出示卓佳證券登記有限公司接納的身份證明文件。  
如閣下未有在指定領取時間內親自領取 閣下的退還支票，則 閣下的退還支票將以普通郵遞方式，寄往本申請表格上所示的地址，郵誤風險概由 閣下自行承擔。  
如閣下申請少於1,000,000股公開發售股份，或申請1,000,000股或以上公開發售股份但並無於申請表格上表明閣下將親自領取 閣下的退還支票，則 閣下的退還支票將以普通郵遞方式，寄往 閣下在申請表格上所示的地址，郵誤風險概由 閣下自行承擔。  
本公司擬作出特別安排，以盡全力避免不當延遲退還申請款項(如適用)。

如何提出申請

- 1. 請按照下表計算 閣下擬認購的公開發售股份數目應付的股款。  
申請股數最少須為2,000股公開發售股份，並須按照下表載列的數目提出申請。申請任何其他數目的公開發售股份將不予考慮，而任何有關申請將一概拒絕受理。下表亦列有申請各公開發售股份股數的應付股款總額。閣下須於申請時繳付每股發售股份的最高發售價1.52港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。
- 2. 閣下身為申請人必須按下列指示填寫本申請表格，並於本申請表格之首頁簽署。只填納親筆簽名。  
如 閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請：
  - 該指定的中央結算系統參與者必須在表格蓋上公司印章附有其公司名稱，並在適當方格內填上其參與者編號。如 閣下以個人中央結算系統投資者戶口持有人名義提出申請：
  - 申請表格必須填上 閣下的全名及香港身份證號碼；及
  - 閣下必須在申請表格適當方格內填上 閣下的參與者編號。如 閣下以聯名中央結算系統投資者戶口持有人名義提出申請：
  - 申請表格必須填上所有聯名中央結算系統投資者戶口持有人的姓名及所有聯名中央結算系統投資者戶口持有人的香港身份證號碼；及
  - 必須於適當方格內填上 閣下的參與者編號。如 閣下以公司中央結算系統投資者戶口持有人名義提出申請：
  - 申請表格必須填上 閣下的公司名稱及香港商業登記證號碼；及
  - 必須於適當方格內填上 閣下的參與者編號及蓋上公司印章附有其公司名稱。如中央結算系統參與者的資料(包括參與者編號及/或具有公司名稱的公司印章)不正確或有遺漏或出現其他類似事宜，均可導致 閣下申請作廢。

- 3. 付款支票或銀行本票須填於表格上。閣下必須以一張支票或一張銀行本票支付公開發售股份的申請款項。每份申請必須附有獨立開出的支票或銀行本票。  
如以支票付款，該支票必須：
  - 為港幣支票；
  - 不是期票；
  - 從 閣下在香港持牌銀行的港幣銀行賬戶付款。顯示 閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權人在該支票背面加蓋證明。該賬戶名稱必須與 閣下姓名相同。如屬聯名申請，該賬戶名稱必須與名列首位申請人的姓名相同。
  - 註明抬頭人為「浩豐代理有限公司 - 中盛資源公開發售」；及
  - 劃線註明「只准入抬頭人賬戶」；及下列情況將導致 閣下的申請不獲接納：
  - 支票未能符合所有上述規定；或
  - 支票首次過戶時未能兌現。如以銀行本票付款，該銀行本票必須：
  - 銀行本票必須由香港持牌銀行發出，並由有關銀行的授權人士在該銀行本票背面簽署證明 閣下姓名。
  - 銀行本票背頁所註姓名必須與申請表格所示的姓名相同。如屬聯名申請，該銀行本票背頁所註姓名必須與名列首位申請人的姓名相同；
  - 為港幣銀行本票；
  - 必須在銀行本票註明抬頭人為「浩豐代理有限公司 - 中盛資源公開發售」；及
  - 必須在銀行本票上劃線註明「只准入抬頭人賬戶」；及
  - 銀行本票不得為期票。如 閣下的銀行本票不符合上述所有要求，閣下的申請將一概拒絕受理。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文已於1996年12月20日在香港生效，此項個人資料收集聲明是向公開發售股份的申請人及持有人說明本公司及卓佳證券登記有限公司(「香港股份過戶登記處」)就個人資料及條例而訂定的政策及措施。

- 1. 收集 閣下個人資料的原因  
證券申請人申請證券時或證券登記持有人將證券轉往其名下，或將證券轉讓予他人，或要求香港股份過戶登記處提供服務時，須不時向本公司及香港股份過戶登記處提供其最新的準確個人資料。若未能提供所需資料，會導致 閣下的證券申請遭拒絕受理或延誤或本公司及香港股份過戶登記處無法進行過戶或提供服務，亦可能妨礙或延誤 閣下成功申請的公開發售股份的登記或過戶及/或 閣下有權收取的股票的寄發及/或退還支票的寄發及/或電子自動退還指示的發送。證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記處。

用途

- 申請人及證券持有人的個人資料可以任何方式採用、持有及/或保存，以作下列用途：
  - 處理 閣下的申請，退還支票及電子自動退還指示(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請手續以及公開發售股份的分配結果；
  - 使符合香港及其他地方的全部適用法律及法規(包括所規定作出披露)；
  - 登記新發行的證券或為證券持有人登記轉往其名下或其名下轉讓予他人的證券，包括(如適用)以香港結算代理人的名義登記；
  - 保存或更新本公司證券持有人名冊；
  - 進行或協助進行簽名核對或任何其他核對或交換資料；
  - 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股的資格；
  - 寄發本公司及其附屬公司的公司通訊；
  - 編製統計資料及股東資料；
  - 遵照法例、規則或法規(不論法定或其他)的規定作出披露；
  - 以報章公佈或其他方式披露成功申請人的身份；
  - 披露有關資料以便作出權利索償；及
  - 與上述有關的任何其他附帶或相關用途及/或以使本公司及香港股份過戶登記處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。

向他人提供個人資料

- 本公司及香港股份過戶登記處會將申請人及證券持有人的個人資料保密，但本公司及香港股份過戶登記處可能會作出必要的查詢以確定個人資料的準確性，以便資料可用於上述任何用途，尤其可能會向下列任何或轉有人及實地披露、索取或轉交(不論在香港或外地)申請人及證券持有人的個人資料：
  - 本公司或其委任的代理人，例如財務顧問、收款銀行及海外主要股份過戶登記處；
  - 當申請人要求將公開發售股份存入中央結算系統時，香港結算及香港結算代理人將為中央結算系統的運作而使用個人資料；
  - 任何向本公司及/或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商；
  - 聯交所、證監會及任何其他法監管及政府機構；
  - 與證券持有人的業務往來或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等；及
  - 其公司名稱或其他身份識別編號載列於本申請表格的任何經紀。

查閱及更正個人資料

條例賦予申請人及證券持有人權利查閱本公司或香港股份過戶登記處是否持有其個人資料，並索取有關資料副本及更正任何不確的資料。根據條例，本公司及香港股份過戶登記處沒有權就處理任何查閱資料的要求收取合理費用。根據適用條例，所有關於查閱資料或更正資料或查詢個人資料政策及措施及持有資料類別的要求，應向本公司的公司秘書提出或通過香港股份過戶登記處向私隱條例事務主任提出。

簽署本申請表格後，即表示 閣下同意上述各項。

4. 齊下申請表格，對摺一次，然後投入渣打銀行(香港)有限公司下列任何一間分行的特設收集箱內：

分行名稱	地址
港島區	德輔道分行 88德輔道中分行 軒尼詩道分行 鰂魚涌分行 北角中心分行 中環德輔道中4-4A號渣打銀行大廈 中環德輔道中88號地下 灣仔軒尼詩道399號 鰂魚涌皇道1027號惠安苑地下 北角英皇道284號北角中心
九龍區	觀塘分行 尖沙咀分行 樂富中心分行 觀塘裕民坊1A號舖 尖沙咀連城老道10號地下 樂富中心商場地下G101號舖
新界區	荃灣分行 屯門市廣場分行 大埔分行 沙田新城市分行 荃灣沙咀道298號荃灣商場地下C舖及一樓 屯門屯門市廣場第一期地下G047 - G052號舖 大埔廣福道23及25號 沙田新城市廣場二期二樓215、222及223號舖

5. 閣下可於下列時間內遞交申請表格：

2012年4月17日(星期二)	上午九時正至下午五時正
2012年4月18日(星期三)	上午九時正至下午五時正
2012年4月19日(星期四)	上午九時正至下午五時正
2012年4月20日(星期五)	上午九時正至中午十二時正

- 6. 閣下最遲須於2012年4月20日(星期五)中午十二時正或(如該日並無開始辦理申請登記)下述日期及時間前遞交 閣下的申請。本公司將於2012年4月20日(星期五)上午十一時四十五分至中午十二時正期間香港發出：惟須視乎當日天氣情況而定。如於2012年4月20日(星期五)上午九時正至中午十二時正任何時間內香港申請：惟警告訊號，則不會辦理申請登記：
  - 八號或以上熱帶氣旋警告訊號，或
  - 「黑色」暴雨警告訊號，如下一個營業日上午九時正至中午十二時正期間任何時間香港並無發出上述任何警告訊號，則改為於該日上午十一時四十五分至中午十二時正辦理申請登記。營業日指星期六、星期日或香港公眾假期以外的日子。

- 7. 本公司保留將所有或任何申請款項過戶的權利。然而，閣下的支票或銀行本票將不會於2012年4月20日(星期五)中午十二時正前過戶。本公司不會向 閣下發出付款收據。本公司將保留 閣下申請款項(如屬退還，則直至退還支票寄發日期止)的所有利息。本公司亦保留權利在 閣下的支票或銀行本票過戶之前保留任何股票及/或任何多繳的申請款項或退還。

可申請認購的公開發售股份數目及應繳款項

申請認購的公開發售股份數目	申請時應繳款項	申請認購的公開發售股份數目		申請認購的公開發售股份數目		申請認購的公開發售股份數目	
		港幣	港幣	港幣	港幣	港幣	港幣
2,000	3,070.64	40,000	61,412.86	350,000	537,362.56	4,000,000	6,141,286.40
4,000	6,141.28	50,000	76,766.08	400,000	614,128.64	5,000,000	7,676,608.00
6,000	9,211.93	60,000	92,119.30	450,000	690,894.72	6,000,000	9,211,929.60
8,000	12,282.57	70,000	107,472.51	500,000	767,660.80	6,488,000 <sup>(1)</sup>	9,961,166.54
10,000	15,353.22	80,000	122,825.73	600,000	921,192.96		
12,000	18,423.86	90,000	138,178.94	700,000	1,074,725.12		
14,000	21,494.50	100,000	153,532.16	800,000	1,228,257.28		
16,000	24,565.15	150,000	230,298.24	900,000	1,381,789.44		
18,000	27,635.79	200,000	307,064.32	1,000,000	1,535,321.60		
20,000	30,706.43	250,000	383,830.40	2,000,000	3,070,643.20		
30,000	46,059.65	300,000	460,596.48	3,000,000	4,605,964.80		

<sup>(1)</sup> 閣下可申請認購的公開發售股份最高數目。