

China Zhongsheng Resources Holdings Limited

中國中盛資源控股有限公司

(incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

SHARE OFFER

Number of Offer Shares	:	129,760,000 Shares (subject to the Over-allotment Option)
Number of Public Offer Shares	:	12,976,000 Shares (subject to reallocation)
Number of Placing Shares	:	116,784,000 Shares (subject to the Over-allotment Option and reallocation)
Offer Price	:	Not more than HK\$1.52 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) and expected to be not less than HK\$1.01 per Offer Share
Nominal Value	:	HK\$0.01 per share
Stock Code	:	2623

股份發售

發售股份數目	:	129,760,000股股份(視乎超額配股權行使與否而定)
公開發售股份數目	:	12,976,000股股份(可予重新分配)
配售股份數目	:	116,784,000股股份(視乎超額配股權行使與否而定及可予重新分配)
發售價	:	不多於每股發售股份1.52港元(另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費須於申請時繳足並可予退還)及預期不少於每股發售股份1.01港元
面值	:	每股股份0.01港元
股份代號	:	2623

Application Form 申請表格

Please read carefully the prospectus of China Zhongsheng Resources Holdings Limited (the "Company") dated 17 April 2012 (the "Prospectus") (in particular, the section on "How to Apply for the Public Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless otherwise defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents delivered to the registrar of companies" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" in this Application Form which sets out the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

This Application Form do not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the US Securities Act and may not be offered or sold within the United States except pursuant to registration or an exemption from the registration requirements of the US Securities Act. No public offering of the Public Offer Shares will be made in the United States.

Warnings:

It is important that you read the terms and conditions and application procedures overleaf and complete this Application Form in English (save as otherwise indicated).

All boxes in this Application Form must be completed, otherwise the application is liable to be rejected.

You may be prosecuted if you make a false declaration.

To: China Zhongsheng Resources Holdings Limited
Haitong International Capital Limited
Haitong International Securities Company Limited
Somerset Limited
First Shanghai Securities Ltd.
China Merchants Securities (HK) Co., Limited
China Everbright Securities (HK) Limited
Oriental Patron Securities Limited

在填寫本申請表格前，請仔細閱讀中國中盛資源控股有限公司(「本公司」)於2012年4月17日刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請公開發售股份」一節)及刊於本申請表格背頁的指引。除另有界定外，本申請表格所使用詞彙與招股章程所界定者具相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格各一份、招股章程及招股章程附錄七「送呈公司註冊處的文件」一段所列的其他文件，已遵照香港法例第32章公司條例第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意本申請表格「個人資料收集聲明」一段，當中載有本公司及香港股份過戶登記處有關個人資料及遵守個人資料(私隱)條例的政策及措施。

本申請表格所載資料概不構成或要約購買的游說，而在任何作出有關要約、游說或出售即屬違法的司法權區內，概不得出售任何公開發售股份。本申請表格所載資料不得於美國境內直接或間接派發，而此項申請亦不得作為在美國出售股份的約。公開發售股份未曾亦不會根據美國證券法登記，除非已進行登記或獲豁免遵守美國證券法的登記規定，概不可供提呈發售、出售或支付。公開發售股份將不會在美國公開發售。

警告：

閣下務請細閱背頁所載條款及條件以及申請手續並請以英文(除另有指示者外)填寫本申請表格。

閣下必須填妥本申請表格所有欄，否則申請可遭拒絕受理。

如閣下作出虛假聲明，可遭檢控。

致：中國中盛資源控股有限公司
海通國際資本有限公司
海通國際證券有限公司
新百利有限公司
第一上海證券有限公司
招商證券(香港)有限公司
中國光大證券(香港)有限公司
東英亞洲證券有限公司

1

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;
- enclose payment in full for the Public Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Directors, the Sole Bookrunner, the Sole Sponsor and the Public Offer Underwriters in deciding whether or not to make any allotment of Public Offer Shares in response to this application;
- authorise the Company to place the name(s) of the underlying applicant(s) on the branch register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk in accordance with the procedures prescribed in this Application Form and in the Prospectus;

吾等確認吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交網上白表申請的操作程序及吾等就公開發售提供網上白表服務的所有適用法例及規例(法定或其他);及(ii)閱讀招股章程及本申請表格所載的條款和條件及申請手續，並同意受其約束。為代表與本申請有關的各相關申請人提出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在貴公司的組織章程大綱及組織章程細則規限下，申請下列數目的公開發售股份；
- 夾附申請公開發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的公開發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的公開發售股份；
- 明白貴公司及董事、獨家賬簿管理人、獨家保薦人及公開發售包銷商將依賴此等聲明及陳述，以決定是否就本申請分配任何公開發售股份；
- 授權貴公司將相關申請人的姓名/名稱列入貴公司的股東名冊內，作為任何將配發予相關申請人的公開發售股份的持有人，並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程所載程序以普通郵遞方式寄發任何股票(如適用)，郵誤風險概由該相關申請人承擔；

- request that any e-Auto Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- represent, warrant and undertake that the underlying applicant, and any persons for whose benefit the underlying applicant is applying understand that the Public Offer Shares have not been and will not be registered under the US Securities Act and the underlying applicant, and any persons for whose benefit the underlying applicant is applying are non-US person(s) outside the US (as defined in Regulation S) when completing and submitting this Application Form or is a person described in paragraph (h)(3) of Rule 902 of Regulation S or the allotment of or application for the Public Offer Shares to or by whom or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that if the allotment of or application of the Public Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Sole Bookrunner, the Sole Sponsor and the Public Offer Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 要求把任何電子自動退款指示發送到申請人以單一銀行賬戶繳交申請款項之付款銀行賬戶內；
- 要求任何以多個銀行賬戶繳交申請款項的申請人的退款支票以相關申請人為收款人；
- 聲明、保證及承諾相關申請人及相關申請人為其利益而提出申請時明白公開發售股份並無且將不會根據美國證券法註冊的人士，及相關申請人及任何為其利益而提出申請的人士在填寫及遞交本申請表格時為美國境外的非美籍人士（定義見S規例）或是S規例902條(h)(3)段所描述的人士，或相關申請人或申請人為其利益而提出申請的人士獲配發或申請公開發售股份不會引致本公司須遵從香港以外任何地區之任何法例或規例的任何規定（不論是否具法律效力）；
- 確認各相關申請人已細閱並同意遵守本申請表格及招股章程所載的條款及條件以及申請手續；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益提出本申請的人士配發或申請公開發售股份不會引致 貴公司、獨家賬簿管理人、獨家保薦人及公開發售包銷商須遵從香港以外任何地區的法律或法規的任何規定（不論是否具法律效力）；及
- 同意本申請、其接納及據此而訂立的合約將受香港法例管轄，並須按其詮釋。

Signature
簽名

Date 日期

Name of applicant
申請人姓名

Capacity 身份

2

We, on behalf of the underlying applicants, offer to purchase 吾等（代表相關申請人）提出認購

Total number of Shares 股份總數

Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
股公開發售股份（代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟）。

3

A total of 合共

Cheque(s) 張支票

Cheque number(s) 支票號碼

Name of Bank 銀行名稱

are enclosed for a total sum of 其總金額為

HK\$ 港元

4

Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form Service Provider
網上白表服務供應商名稱

Chinese Name
中文名稱

HK eIPO White Form Service Provider ID
網上白表服務供應商身份識別編碼

Name of contact person
聯絡人士姓名

Contact Number
聯絡電話號碼

Fax number
傳真號碼

Address
地址

For Broker use 此欄供經紀填寫
Lodged by 由以下經紀遞交

Broker No.
經紀號碼

Broker's Chop
經紀印章

For bank use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Public Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form Service Providers** who may provide **HK eIPO White Form** services in relation to the Public Offer, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Public Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. An application on behalf of an underlying applicant for any other number of Public Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Public Offer Shares applied for by **HK eIPO White Form Service Provider** using this Application Form need not be one of the number of Shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Public Offer Shares applied for	Amount payable on application*	No. of Public Offer Shares applied for	Amount payable on application*	No. of Public Offer Shares applied for	Amount payable on application*
	HK\$		HK\$		HK\$
2,000	3,070.64	80,000	122,825.73	1,000,000	1,535,321.60
4,000	6,141.28	90,000	138,178.94	2,000,000	3,070,643.20
6,000	9,211.93	100,000	153,532.16	3,000,000	4,605,964.80
8,000	12,282.57	150,000	230,298.24	4,000,000	6,141,286.40
10,000	15,353.22	200,000	307,064.32	5,000,000	7,676,608.00
12,000	18,423.86	250,000	383,830.40	6,000,000	9,211,929.60
14,000	21,494.50	300,000	460,596.48	6,488,000 ⁽¹⁾	9,961,166.54
16,000	24,565.15	350,000	537,362.56		
18,000	27,635.79	400,000	614,128.64		
20,000	30,706.43	450,000	690,894.72		
30,000	46,059.65	500,000	767,660.80		
40,000	61,412.86	600,000	921,192.96		
50,000	76,766.08	700,000	1,074,725.12		
60,000	92,119.30	800,000	1,228,257.28		
70,000	107,472.51	900,000	1,381,789.44		

* The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **HK eIPO White Form Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "**Horsford Nominees Limited – Zhongsheng Resources Public Offer**";
- be crossed "Account Payee Only"; and
- be signed by the authorised signatory(ies) of the **HK eIPO White Form Service Provider**.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Bookrunner (as agent for the Company), or their respective agents or nominees have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK CAPITAL letters).

You should write your name, ID and address of the **HK eIPO White Form Services Provider** in this box. You should also include the name, telephone number and fax number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

填寫本申請表格的指引

下列號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名及代表身份亦必須註明。

使用本申請表格申請公開發售股份，閣下必須為名列於證監會公佈的網上白表服務供應商名單內可以就公開發售提供網上白表服務的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的公開發售股份總數（以數字填寫）。

閣下可為各相關申請人的利益申請下表所載的公開發售股份數目的其中一個數目。代表相關申請人申請任何其他數目的公開發售股份可遭拒絕受理。為免產生疑問，由網上白表服務供應商使用本申請表格申請認購的公開發售股份總數，毋須為下表所載的其中一個數目。

閣下代其提出申請的相關申請人的申請人資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

可申請認購的公開發售股份數目及應繳款項					
申請 公開發售 股份數目	申請時 應繳款項*	申請 公開發售 股份數目	申請時 應繳款項*	申請 公開發售 股份數目	申請時 應繳款項*
	港元		港元		港元
2,000	3,070.64	80,000	122,825.73	1,000,000	1,535,321.60
4,000	6,141.28	90,000	138,178.94	2,000,000	3,070,643.20
6,000	9,211.93	100,000	153,532.16	3,000,000	4,605,964.80
8,000	12,282.57	150,000	230,298.24	4,000,000	6,141,286.40
10,000	15,353.22	200,000	307,064.32	5,000,000	7,676,608.00
12,000	18,423.86	250,000	383,830.40	6,000,000	9,211,929.60
14,000	21,494.50	300,000	460,596.48	6,488,000 ⁽¹⁾	9,961,166.54
16,000	24,565.15	350,000	537,362.56		
18,000	27,635.79	400,000	614,128.64		
20,000	30,706.43	450,000	690,894.72		
30,000	46,059.65	500,000	767,660.80		
40,000	61,412.86	600,000	921,192.96		
50,000	76,766.08	700,000	1,074,725.12		
60,000	92,119.30	800,000	1,228,257.28		
70,000	107,472.51	900,000	1,381,789.44		

* 申請時應繳的上述款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；及閣下必須在每張支票的背面註明(i)閣下的網上白表服務供應商身份識別編碼及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的公開發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封（如有）必須放進印有閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 不得為期票；
- 由在香港開設的持牌銀行的港元銀行賬戶開出；
- 顯示閣下（或閣下代名人）的賬戶名稱；
- 註明抬頭人為「浩豐代理人有限公司 – 中盛資源公開發售」；
- 劃線註明「只准存入抬頭人賬戶」；及
- 由網上白表服務供應商的授權簽署人士簽署。

如未能符合任何此等規定或如支票首次過戶不獲兌現，閣下的申請可能不獲接納。

閣下須負責確保所遞交的支票的詳細資料，與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。如出現差異，本公司及作為本公司代理人之獨家賬簿管理人或彼等各自之代理人或代名人可全權酌情拒絕接受任何申請。

申請時繳付的款項將不會獲發收據。

4 在欄4填上閣下的詳細資料（請用正楷填寫）。

閣下必須在本欄填上網上白表服務供應商的姓名，身份識別編碼及地址。閣下亦必須填寫閣下辦公地點的聯絡人姓名、電話號碼及傳真號碼及（如適用）經紀號碼及經紀印章。

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicants for and holders of the Public Offer Shares of the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and the Ordinance.

1 Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or inability of the Company or the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay Registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or the despatch or encashment of refund cheque(s) and/or e-Auto Refund payment instructions (if any) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

2 Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque/e-Auto Refund payment instruction, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise), the Stock Exchange, the SFC and any other statutory or governmental bodies;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

3 Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the holders of securities will be kept confidential but the Company and the Hong Kong Branch Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its respective appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Public Offer Shares to be deposited into CCASS);
- any broker whose company chop or other identification number has been placed on this form;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Branch Share Registrar in connection with the operation of their respective business;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4 Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company or the Hong Kong Branch Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company for the attention of the company secretary, or (as the case may be) the Hong Kong Branch Share Registrar for the attention of the Privacy Compliance Officer for the purpose of the Ordinance.

By signing this Application Form, you agree to all of the above.

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「該條例」)中的主要條文已於1996年12月20日在香港生效。此份個人資料收集聲明是向公開發售股份申請人及持有人說明本公司及香港股份過戶登記分處就個人資料及該條例而制訂的政策及慣例。

1 收集 閣下個人資料的原因

證券申請人申請證券時或證券登記持有人將證券轉往其名下,或將證券轉讓予他人,或要求香港股份過戶登記分處提供服務時,須不時向本公司及香港股份過戶登記分處提供其最新的正確個人資料。

若未能提供所需資料,可能會導致閣下的證券申請遭拒絕受理或延誤或令本公司或香港股份過戶登記分處無法進行過戶或其他方面提供服務,亦可能妨礙或延誤閣下成功申請的公開發售股份的登記或過戶及/或寄發股票及/或寄發或兌現閣下應得的退款支票/或電子退款指示(如有)。

證券持有人所提供的個人資料如有任何不確,必須即時知會本公司及香港股份過戶登記分處。

2 資料用途

證券持有人的個人資料可以任何方式採用、持有及/或保存,以作下列用途:

- 處理閣下的申請及退款支票/電子退款指示(如適用),以及核實有否遵守本申請表格及招股章程所載條款及申請手續以及公佈公開發售股份的分配結果;
- 使遵守香港及其他地方的全部適用法律及法規;
- 為證券持有人登記新發行的證券或登記轉往其名下或由其名下轉讓予他人,包括(如適用)以香港結算代理人的名義;
- 保存或更新本公司證券持有人名冊;
- 核對或協助核對簽名或核對或交換任何其他資料;
- 確定本公司證券持有人可獲取的利益,例如股息、供股及紅股;
- 寄發本公司及其附屬公司的公司通訊;
- 編製統計資料及股東資料;
- 遵照法例及聯交所、證監會及任何其他法定或政府部門之規則或法規(不論是否法定要求)作出披露;
- 以報章公佈或其他方式披露成功申請人的身份;
- 披露有關資料以便作出權利索償;及
- 與上述有關的任何其他附帶或相關用途及/或以便本公司及香港股份過戶登記分處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。

3 轉交個人資料

本公司及香港股份過戶登記分處會將證券持有人的個人資料保密,但本公司及香港股份過戶登記分處可能會作出彼等認為必要的查詢以確定個人資料的準確性,以便資料可用作上述任何用途,尤其可能會向下列任何或所有人士及實體披露、索取或提供(不論在香港或外地)申請人及證券持有人的個人資料:

- 本公司或其委任的代理,如財務顧問、收款銀行及海外股份過戶登記總處;
- 當申請人要求將公開發售股份存入中央結算系統時,向香港結算及香港結算代理人披露,而彼等將就中央結算系統的運作使用個人資料;
- 公司印章或其他身份識別編號載於本表格之任何經紀;
- 任何向本公司及/或香港股份過戶登記分處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商;
- 聯交所、證監會及任何其他法定、監管或政府機關;及
- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構,如銀行、律師、會計師或股票經紀等。

4 查閱及更正個人資料

該條例賦予申請人及證券持有人權利查證本公司或香港股份過戶登記分處是否持有其個人資料,並有權索取有關資料副本及更正任何不確的資料。依據該條例,本公司及香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料的要求或查詢有關政策及慣例及持有資料種類的要求,均向公司秘書或(視乎情況而定)香港股份過戶登記分處屬下(就該條例而設)的私隱權條例事務主任提出。

閣下簽署本申請表格,即表示閣下同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving bank branches by 4:00 p.m. on Friday, 20 April 2012:

Standard Chartered Bank (Hong Kong) Limited
15/F, Standard Chartered Tower,
388 Kwun Tong Road,
Kowloon,
Hong Kong

遞交本申請表格

經填妥申請表格,連同適用支票,必須於2012年4月20日(星期五)下午四時正前,送達下列收款銀行分行:

渣打銀行(香港)有限公司
香港
九龍
觀塘道388號
渣打中心15樓