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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Shenzhen International Holdings Limited

深圳國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00152)

(the “Company”)

U.S.\$300,000,000 4.375% Senior Notes due 2017

(the “Notes”)

(Stock Code: 4542)

Joint Global Co-ordinators

UBS

Standard Chartered Bank

Joint Bookrunners and Joint Lead Managers

UBS

Standard Chartered Bank

DBS Bank Ltd.

ING

J.P. Morgan

BOC International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 13 April 2012. Permission for the listing of, and dealing in, the Notes is expected to become effective on 23 April 2012.

By Order of the Board

Shenzhen International Holdings Limited

Guo Yuan

Chairman

Hong Kong, 20 April 2012

As at the date of this announcement, the board of directors of the Company consists of Messrs. Guo Yuan, Li Jing Qi, Liu Jun and Yang Hai as executive directors, Mr. Wang Dao Hai and Professor Wong Yuk Shan, BBS, JP as non-executive directors and Messrs. Leung Ming Yuen, Simon, Ding Xun and Nip Yun Wing as independent non-executive directors.