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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



CITIC PACIFIC

CITIC Pacific Limited 中信泰富有限公司

(incorporated in Hong Kong with limited liability)
(Stock code: 00267)

U.S.\$350,000,000 6.875 per cent. Notes due 2018
to be consolidated and form a single series with the
U.S.\$750,000,000 6.875 per cent. Notes due 2018 (Stock code: 4539)
issued under its U.S.\$2,000,000,000 Medium Term Note Programme

Dealers



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$350,000,000 6.875 per cent. notes due 2018 to be consolidated and form a single series with the U.S.\$750,000,000 6.875 per cent. notes due 2018 (together, the "Notes") issued under the U.S.\$2,000,000,000 medium term note programme (the "Programme") by way of debt issues to professional investors only, as described in the pricing supplement dated 17 April 2012 and an offering circular dated 12 March 2012. The listing of and permission to deal in the Notes is expected to become effective on or about 27 April 2012.

24 April 2012

As at the date of this announcement, the executive directors of CITIC Pacific Limited are Messrs Chang Zhenming (Chairman), Zhang Jijing, Carl Yung Ming Jie, Vernon Francis Moore, Liu Jifu, Milton Law Ming To and Kwok Man Leung; the non-executive directors of CITIC Pacific Limited are Messrs André Desmarais, Ju Weimin, Yin Ke and Peter Kruyt (alternate director to Mr André Desmarais); and the independent non-executive directors of CITIC Pacific Limited are Messrs Alexander Reid Hamilton, Gregory Lynn Curl and Francis Siu Wai Keung.