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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CNOOC FINANCE (2012) LIMITED

(Incorporated in the British Virgin Islands with limited liability under the BVI Business Companies Act 2004)

as Issuer

US\$1,500,000,000.00 3.875% Guaranteed Notes due 2022
(Stock Code: 4546)

US\$500,000,000.00 5.000% Guaranteed Notes due 2042
(Stock Code: 4547)

Unconditionally and irrevocably guaranteed by



CNOOC Limited
(中國海洋石油有限公司)

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(Stock Code: 00883)

Joint Lead Managers and Joint Bookrunners
(in alphabetical order)

Barclays

BOC International

Citigroup

Application has been made by the Issuer to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in US\$1,500,000,000.00 aggregate principal amount of 3.875% notes due 2022 and US\$500,000,000.00 aggregate principal amount of 5.000% notes due 2042 (guaranteed by CNOOC Limited) (the “Notes”) by way of debt issue to professional investors only as described in the Offering Circular dated 25 April 2012 and such permission to deal in the Notes is expected to become effective on or about 3 May 2012.

Hong Kong, 27 April 2012

As at the date of this announcement, the Board of the Issuer comprises:

CNOOC Limited

As at the date of this announcement, the Board of CNOOC Limited comprises:

Executive Directors

Li Fanrong
Wu Guangqi

Independent Non-executive Directors

Chiu Sung Hong
Lawrence J. Lau
Tse Hau Yin, Aloysius
Wang Tao

Non-executive Directors

Wang Yilin (*Chairman*)
Yang Hua (*Vice Chairman*)
Zhou Shouwei
Wu Zhenfang