

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	(yyyy):	30 April 2012		
To: Hong Kong Exchanges and	Clearing	Limited		
-	China Mol	ybdenum Co., Ltd.		
Date Submitted	2 May 201	2		
I. Movements in Authorised Sha	are Capita	1		
1. Ordinary Shares				
(1) Stock code : <u>3993</u>	_Descripti	ion: H Shares		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _	N/A		N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the month	_	N/A		N/A
(2) Stock code : N/A	_Descripti	ion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _	N/A		N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the month	_	N/A		N/A

Stock code : N/A Descri	ption: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares			
Stock code : N/A Descri	ption : <u>Domestic</u>	Shares	
Stock code : <u>N/A</u> Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descri	No. of other	Par value (State	_
Balance at close of preceding month	No. of other classes of shares	Par value (State	capital (State currency)
	No. of other classes of shares	Par value (State	capital (State currency) N/A

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,311,156,000	N/A	N/A	3,565,014,525
Increase/ (decrease) during the month	Nil	N/A	N/A	Nil
Balance at close of the month	1,311,156,000	N/A	N/A	3,565,014,525

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u> </u>		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin		N/A	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Total funds raised du	ring the month	from exercise o		,		
options (State current		i iioiii excicise o	1	N/A		
options (state current	-31		-	11/11		

Warrants to Issue Shares of the Is	suer which are	to be Listed	<u>i</u>				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal v close preceding	of	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
-	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
2. N/A	_						
	_						
(/ /)					·		-
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
3. N/A	_						
	=						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
4. N/A	-						
-	_						
(/ /)							<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
			Total	B. (Ordi	nary shares)	N/A	
					ence shares)	N/A	-
					Other class)	N/A	-

Convertibles (i.e. Convertible in	nto Shares of the	Issuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A		<u></u>				
	<u>—</u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A		<u></u>				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>		nary shares) ence shares) Other class)	N/A N/A N/A	- -

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	1	
	<u></u>	
(/ /)	_	
shares (Note 1)		
2. N/A		
	_	
(/ /)	-	
shares (Note 1)		
3. N/A		
3. 1771]	
	<u> </u>	
shares (Note 1)	-	
	<u> </u>	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	14/11	

shares of shares of issuer issued issuer during the material month issuer pursuant pur thereto there close	Otl	ner Movements in	Issued Share Capital				No. of new	No. of new
Class of shares issuable Class of shares iss		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		1) pe of 1880.		Class of shows issuehla				
At price Currency date (dd/mm/yyyy)								
Class of shares issuable N/A	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable (Note 1)					(/ /)	NI/A	NT/A
Class of shares issuable (Note 1)							N/A	N/A
2. Open offer At price: State currency State currency								
EGM approval date: (/ /)	2.	Open offer	At price: State currency	Issue and allotment	(/ /)		
Class of shares issuable			·	EGM approval date:	(/ /)		
State State Class of shares issuable Note 1				(ca min yyyy)			N/A	N/A
Class of shares issuable								
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable ————————————————————————————————————					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)	N/A	N/A
							1,1/13	17/11

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					10/A	IVA
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/llill/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N T/A	3. 7/4
					N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab	le		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)) N/A	N/A
10			Class of shares issuab			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)) N/A	N/A
			Total E.	(Ordinary sha Preference sha (Other cl	ares) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):	
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	_
	_
Submitted by: He Feng	_
Submitted by: He rong	
Title: Board Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.