

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
	agic Holdings Interna May 2012	tional Limited			
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>01633</u>	Description:	MAGIC H	OLDINGS		
	No. of ordina shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th <u>2,000,000,00</u>	00 HK\$0.10	HK\$200,000,000.00		
Increase/(decrease)	0		0		
Balance at close of the month	2,000,000,00	00 HK\$0.10	HK\$200,000,000.00		
(2) Stock code :	Description :				
	No. of ordina shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th				
Increase/(decrease)					
Balance at close of the month					

30/04/2012

2. Preference Shares			
Stock code : Descr	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	HK\$20	00,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,008,902,736			<u></u>
Increase/ (decrease) during the month	0			
Balance at close of the month	1,008,902,736			

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price						
HK\$2.027						
Share Option						
Scheme						
Shareholders						
approved						
(06/09/2010)						• • • • • • • • •
Ordinary shares	0	0	0	0	0	28,990,000
(Note 1)						
2						
shares						
(Note 1)						
3						
3						
( / / )						
shares						
(Note 1)		_			_	
		To	tal A. (Ordin		0	
			(Prefere	nce shares)		
				Other class)		
Total funds raised dur		from exercise o	f	0		
options (State currence	y)			0		

Warrants to Issue Shares of the Iss	suer which are to be L	isted				
Description of warrants (Date of expiry - dd/mm/yyyy)		inal value at close of ding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( // )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2.						
( / / )						
( / / ) Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)		\				
(dd/mm/yyyy)	( / / )	<del>\</del>				
3.						
				<del></del>		
( / / )		\				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)			`			
	( / / )					
4.						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )				·	
		Total	D (Omdi:	anny chance)		
		iotal	ь. (Orair Prefere	nary shares)		-
			((	Other class)		
					·	\

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1.</u>	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )	<u></u>				
2.	_					
-	-					
	-					
Stock code (if listed)		<del></del> -		-		
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	( / / )	\				
3.	-					
	-					
	_					
Stock code (if listed)	· · ·	<del></del> -		-		
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date			\			
(if applicable)						
4	( / / )					
4.	-					
	-					
	<u>-</u>					
Stock code (if listed)	· .			-		
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						_
(if applicable)						
(dd/mm/yyyy)	( / / )		D . 1 G . (O. 1)			
			iotai C. (Urdii Prefera	nary shares)		-
			(1 101010)	Other class)		-
				·/		<del>-</del> \

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2.		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	ner Movements in Issu  Type of Issue	,				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	<b>'</b> )		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	' )		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yy)x)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	' )		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	<b>'</b> )		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Tune of Icana					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
				=			
			Class of shares issuable (Note 1)	;			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	;	_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	FOI Maill Do	pard and GEM IIS	
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
		thereto	close of the
Toma of Lanca			month
Type of Issue			month
	Class of shares issuable	-	
	(Note 1)		
9. Capital	Issue and allotment ( / /	)	
	date: (dd/mm/yyyy)		
reorganisation			
	EGM approval date: ( / /	)	
	(dd/mm/yyyy)		
	(		
		-	
	Class of shares issuable	-	
	(Note 1)		
10 Odhan Stata			
10. Other (Please specify) At price : State currency	<ul> <li>Issue and allotment</li> </ul>	)	
(Please specify)	date : (dd/mm/yyyy)		
	EGM approval date:	)	
	(dd/mm/yyyy)		
	(		
	Total E. (Ordinary sha	ares)	_
	(Preference sha		
	(Other c	lass)	
Total in annual / (dannual) in audinomy through the	a the mouth (i.e. Tatal of A to EN	(1)	
Total increase / (decrease) in ordinary shares during	g the month (i.e. 10tal of A to E):	(1)	0
		(2)	
		(2)	
Total increase / (decrease) in preference shares duri	ing the month (i.e. Total of A to E):	<u></u>	
Total increase / (decrease) in preference shares duri	ing the month (i.e. rotal of A to E):		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):				
Submitted by:	Cheng Wing Hong			
Title:	Company Secretary			
(Director, Se	(Director, Secretary or other duly authorised officer)			

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.