

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/4/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhejiang Glass Company, Limited
Date Submitted	02/05/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>739</u> Description : <u>H shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	384,999,000	RMB1	RMB384,999,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month <u>384,999,000</u> RMB1 RMB384,999,000								
(2) Stock code : <u>739</u> Descrip	otion : <u>Domestic</u>	shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency) RMB					
Balance at close of preceding month	400,000,000	RMB1	400,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	400,000,000	RMB1	RMB 400,000,000					

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	384,999,000	400,000,000		
Increase/ (decrease) during the month	Nil	Nil		
Balance at close of the month	384,999,000	400,000,000		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the 1	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	a 1		a			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u> </u>						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
(note 1)						
3.						
<u></u>						
shares						
(Note 1)						
		То	tal A. (Ordin		NA	
			(Prefere	nce shares)	NA	
			(0	Other class)	NA	
Total funds raised dur	ing the month	from exercise of	f			
options (State currenc				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
					· · · · · · · · · · · · · · · · · · ·
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>NA</u> nce shares) <u>NA</u> Other class) <u>NA</u>		

Convertibles (i.e. Convertible i	nto Shorea of the I	anna which are to		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)						
2.							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
5.							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)						
4.							
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>)							
Subscription price							
(if applicable) (dd/mm/yyyy)	(/ /)						
(dd/mm/yyyy)	(' ')		(Prefere	nary shares) $\frac{NA}{NA}$	1		
			(Other class) <u>NA</u>	1	-	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
Total D. (Ordinary shares)	NA	
(Preference shares)	NA	
(Other class)	NA	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Class of shares issuable	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) (/ /) (G/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1)			Class of shares issuable				
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 2. Open offer At price : State Class of shares issuable (/ /) (Note 1) (/ /) 2. Open offer At price : State (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: EGM approval date: (/ /)		State		(/ /)		
(dd/mm/yyyy) = (dd/mm/yyy) = (dd/mm/yyy) = (dd/mm/yyy) = (dd/mm/yyy) = (dd/mm/yyyy) = (dd/mm/y	1. Rights issue	At price : currency					
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) EGM approval date: (///)				(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(/ / /)$ Begin approval date: $(/ / /)$ EGM approval date: $(/ / /)$ Image: data structure in the image in the image. 3. Placing At price : State currency Issue and allotment (// /) Image in the im							
2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							
Bow approvaluate: $(dd/mm/yyyy)$ Class of shares issuable	2. Open offer	At price : State		(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) EGM approval date: (/ /)				(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) EGM approval date: (/ /)							
A providuary date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Class of shares issuable	3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /)				(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (///) EGM approval date: (///)							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)							
Don't upproval date.	4. Bonus issue			(/ /)		
				(/ /)		

	Type of Issue		<u>F</u>	For <u>Mai</u>	n Boar	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /			
			(dd/mm/yyyy)				
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main B	Board and GEM lis	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)	_	
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable(<i>Note 1</i>)	_	
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ / / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Total E. (Ordinary sł	nares) NA	
			(Preference sh		- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	Nil	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NA	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NA	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	:
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Submitted by: Jiang Liqiang
Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.