

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30 Apr 2012	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	International Mining Machinery Holdings Limited
Date Submitted	2 May 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01683</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : N/A Description : Preferred Shares						
	-	preference	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month2,5	600	US\$ 10	25,000		
Increase/(decrease)	N	ïl		Nil		
Balance at close of the month	n <u>2,5</u>	600	US\$ 10	25,000		

3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (HK\$) : **500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	shares		
Balance at close of preceding month	1,300,214,200	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	1,300,214,200	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto		
approval date		Movement duri	ng the month		thereto	as at close of the month	
(dd/mm/yyyy) and — class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share option	Granted	Exclused	Cancelled	Lapsed			
Scheme	Nil	Nil	Nil	Nil	Nil	Nil	
Date of grant:	1111	1911	1111	1911	1111	1111	
<u>28/04/2010</u>							
Exercise Price:							
HK\$ 4.07							
(24/01/2010)							
Ordinary shares							
(Note 1)							
2. Share option							
Scheme	Nil	Nil	Nil	Nil	Nil	Nil	
Date of grant	1111	1411	1 111	1411	1 (11	141	
<u>29/10/2010</u>							
Exercise Price:							
HK\$ 6.75							
(24/01/2010)							
Ordinary shares							
(Note 1)							
(INOLE I)							
3.							
(/ /)							
shares							
(Note 1)							
		Тс	tal A. (Ordin	ary shares)	Nil		
			(Prefere	nce shares)	N/A		
			(0	Other class)	N/A		
Total funds raised dur	ing the month	from exercise o	of options (HK\$) <u>N</u>	/A		

Wannanta ta Lanna Chana	For Main Board and GEM listed issuers s of the Issuer which are to be Listed (Not Applicable)					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomi nominal c	nal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>2.</u>	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· ·					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	-					
(/ /) Stock code (if listed) Class of shares	· ·					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	<u>(/ </u> /)					
		Total I	(Prefere	nary shares) ence shares) Other class)	Nil N/A N/A	

	For Main Board and GEM listed issuers					
Convertibles (i.e. Conv	vertible into Shares	s of the Issuer whi	ch are to be Lis	sted) (Not Appl		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ / _) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
((Prefere	nary shares) ence shares) Other class)	N/A	- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)	N/A	-
		-

	Other Move	ements in Issued Share Capital					
					(No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
						1111	1111
			Class of shares issuable (Note 1)				
2.	Public Offer	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (<i>Note 1</i>)		_		
3.	Placing	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>Nil</u>	<u>Nil</u>
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N711	N7/1
						Nil	Nil

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable ____ (*Note* 1) (/ /) At State Issue and allotment 5. Scrip dividend price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares _ repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date : shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares ___ redeemed (Note 1) (/ /) 7. Redemption of Redemption date : shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable ____ (Note 1) (/ /) 8. Consideration At State Issue and allotment price : currency issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

			For Main Board and GEM listed issuers				
	Turne of Leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuab (<i>Note 1</i>)	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuab (<i>Note 1</i>)	le			
10.	Other (Please specify)	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Total E.	(Ordinary	share	s) Nil	
				(Preference	e share	es) N/A	-
				(Oth	er clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):	
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Submitted by: <u>Kwong Ming Pierre TSUI</u>

 Title:
 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*