

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/04/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wuyi International Pharmaceutical Company Limited
Date Submitted	2/5/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01889</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,200,000,000	HK\$0.01	HK\$32,000,000
Increase/(decrease)			
Balance at close of the month	3,200,000,000		HK\$32,000,000
(2) Stock code :Descrip	otion :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	-		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		<u> </u>	<u> </u>

3. Other Classes of Shares

Stock code :Description :									
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	<u> </u>								
Increase/(decrease)									
Balance at close of the month									

Total authorised share capital at the end of the month (*State currency*) :

HK\$32,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,709,772,500			<u> </u>
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	1,709,772,500			

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement during	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1	Grunted	Lixerensed	Culleoned	Lupsed		
(/ /)						
shares	_	_	_	_	_	_
(Note 1)					<u> </u>	
(10010-1)						
2						
2.						
shares	_	_	_	_	_	_
(Note 1)						-
(11010 1)						
3						
5.						
(/ /)						
shares	_	_	_	_	_	_
(Note 1)						
(10010 1)		Тс	otal A. (Ordin	ary shares)	_	
		10		ence shares)		
				Other class)		
Tatal free da national de		£		Julier class)		
Total funds raised du options (State currer		from exercise o	1	_		
options (State currer	icy)					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
	<u> </u>				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed)	<u> </u>				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	<u> </u>			-	-
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable)	(/ /)				
4					
	<u> </u>			-	-
Subscription price					
(if applicable)	(/ /)				
	Total	B. (Ordina	ary shares)	-	_
		(Preferen	ther class)	-	<u>.</u>
		(0		-	<u> </u>

Convertibles (i.e. Convertible int	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed)	- - - -		-			
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2	(/ /)					
	_					
			-	_		-
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)					
	- - - <u>-</u>	-	_			-
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
	- - 	_	_	_	_	_
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	·		nary shares)	-	
				Other class)	-	-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
		-
2	-	
	-	
	_	_
3	-	
	-	-
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)	-	
(Other class)	_	

Other Movements in Issued Share Capital

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment	(/ /)		
	C	At price currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_

						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
_	State	Class of shares issuable <i>(Note 1)</i> Issue and allotment					
5.	Scrip dividend At price : State currency —	date : (dd/mm/yyyy)					
		EGM approval date: (dd/mm/yyyy)	()	/ /)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	()	/ /)		
		EGM approval date: (dd/mm/yyyy)	())	_	-
		Class of shares					
7.	Redemption of shares	redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	())		
		EGM approval date: (dd/mm/yyyy)	()	/ /)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	())		
		EGM approval date: (dd/mm/yyyy)	())		

				For		GEM listed issue
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	2	-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	e	-	
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				(Ordinary shares) Preference shares) (Other c	ares) -	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

f any):

N/A
Submitted by: Kung Wai Chiu, Marco
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.