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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CHINA MERCHANTS FINANCE COMPANY LIMITED

(incorporated in the British Virgin Islands with limited liability)

U.S.\$500,000,000

5.00 per cent. Guaranteed Notes due 2022

(the “Notes”)

(Stock Code: 4548)

unconditionally and irrevocably guaranteed by



招商局國際有限公司

CHINA MERCHANTS HOLDINGS (INTERNATIONAL) COMPANY LIMITED

(incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 00144)

Sole Global Coordinator

BofA Merrill Lynch

Joint Bookrunners and Joint Lead Managers

BofA Merrill Lynch

Deutsche Bank

**Standard Chartered
Bank**

Co-Managers

**Bank of China
(Hong Kong) Limited**

ING

**Mitsubishi
UFJ Securities**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Memorandum relating thereto dated 26 April 2012. Permission for the listing of, and dealing in, the Notes is expected to become effective on 7 May 2012.

By Order of the Board
China Merchants Holdings (International) Company Limited
Fu Yuning
Chairman

Hong Kong, 4 May 2012

As at the date of this announcement, the directors of China Merchants Finance Company Limited are Mr. Hu Jianhua and Mr. Zhang Rizhong.

As at the date of this announcement, the Board comprises Dr. Fu Yuning, Mr. Li Jianhong, Mr. Li Yinquan, Mr. Hu Zheng, Mr. Meng Xi, Mr. Su Xingang, Mr. Yu Liming, Mr. Hu Jianhua, Mr. Wang Hong and Mr. Zheng Shaoping as executive directors; and Mr. Kut Ying Hay, Mr. Lee Yip Wah Peter, Mr. Li Kwok Heem John, Mr. Li Ka Fai David and Mr. Bong Shu Ying Francis as independent non-executive directors.