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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Additional resolution submitted by a shareholder for 2011 annual general meeting

The board of directors (the "Board") of Zijin Mining Group Co., Ltd.* (the "Company") issued "Notice of 2011 Annual General Meeting" on 11 April 2012, the 2011 annual general meeting will be convened on 28 May 2012 at the head office in Shanghang County.

On 3 May 2012, the Board received a "Proposal in relation to an amendment to the articles of association" (the text of which is set out in Appendix 1) submitted by a shareholder of the Company, Minxi Xinghang State-owned Assets Investment Company Limited ("Minxi Xinghang") (which held 6,316,353,180 shares of the Company as at 30 April 2012, representing approximately 28.96% of the total shares of the Company). Zijinshan gold and copper mine, a branch of the Company obtained a new "safe production license" at the end of April 2012. The permitted scope of the new license does not match with the business scope of the Company's current business license. Minxi Xinghang suggested to the Company to amend article 11 of its articles of association (the "Articles of Association"), to change "open pit/underground (only for branches) strip mining of gold and copper ores" to "open pit (only for branches) strip mining of gold and copper ores" and to process the registration procedures in relation to the relevant changes for the business license as quickly as possible.

According to the provision of article 68 of the Articles of Association, "Shareholders, solely or jointly, holding more than 3% of the total shares carrying voting rights of the Company may, on or before 20 days prior to the holding of a general meeting of shareholders submit to the board of directors in writing the proposed resolutions. The board of directors shall, either issue a notice informing other shareholders within 2 days from the date of receipt of such proposal or at least 14 days before the date of the general meeting, issue a circular and announcement to notify all the shareholders of the proposed resolutions, and to table the proposed resolutions at the shareholders' general meeting for consideration." The Board considers the proposal of that shareholder is within the terms of reference of the general meeting of shareholders, with a clear issue and matters to resolve, in conformity with the Company Law and the relevant provisions of the Articles of Association, agrees to include this extraordinary resolution in the 2011 annual general

meeting for consideration and approval, and proposes to authorise the Board to process the amendments to the Articles of Association (the matters of which are set out in Appendix 2) and relevant registration procedures in relation to the relevant changes for the business license.

A Revised Notice of 2011 Annual General Meeting and a Revised Proxy Form (which include resolution for the above-mentioned proposal) will also be dispatched to the shareholders on 7 May 2012.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

4 May 2012, Fujian, the PRC

**The English name of the Company is for identification purpose only*

Appendix 1:

Proposal in relation to an amendment to the articles of association

The board of directors of Zijin Mining Group Co., Ltd.*:

We have learned that: Zijinshan gold and copper mine, a branch of Zijin Mining Group Co., Ltd.* (the "Company"), obtained a new "safe production license" at the end of April 2012. The permitted scope of the new license does not match with the business scope of the Company's current business license. The Company is required to amend the articles of association (the "Articles of Association") of the Company and process the registration procedures in relation to the relevant changes for the business license.

Since the Company issued the "Notice of 2011 Annual General Meeting" on 12 April 2012, in order to enable the Company to process the registration procedures in relation to the relevant changes for the business license as quickly as possible, our company specially proposes a proposal in relation to an amendment to the Articles of Association to the board of directors of the Company as an extraordinary resolution submitted to the 2011 Annual General Meeting of the Company for consideration and approval. It is suggested to the Company to amend Article 11 of the Articles of Association, to change "open pit/underground (only for branches) strip mining of gold and copper ores" to "open pit (only for branches) strip mining of gold and copper ores", i.e. the revised Article 11 of the Articles of Association would be: The main business scope of the Company includes: Exploration of minerals (permitted items and time limit refers to details in the mineral resources exploration permit(s)), **open pit (only for branches) strip mining of gold and copper ores**; process and refinery of gold and copper ores; development and sales of conventional machinery and equipment; retail of gold products; information technology service; data of industrial production (excluding sedan cars less than 9 seats); sales of chemical products (excluding dangerous chemical products); hydropower generation; investment in mining industry, hotel industry and mine engineering construction; foreign trade. (The above scope shall be subject to the approval from related departments before the commencement of business if it relates to national specific trades.)

Shareholder: Minxi Xinghang State-owned Assets Investment Company Limited
3 May 2012

English translation is for reference only. In the event of inconsistency between the Chinese version and English version, the Chinese version shall prevail.

Appendix 2:

Proposal of amendment to Articles of Association of the Company

In order to enable the Company to process the registration procedures in relation to the relevant changes for the business license as quickly as possible to match the permitted scope of the new “safe production license” obtained by Zijinshan gold and copper mine at the end of April 2012, it is proposed to change the current Articles of Association as follows:

1. Article 11:

Original: The main business scope of the Company includes: Exploration of minerals (permitted items and time limit refers to details in the mineral resources exploration permit(s)), open pit/underground(only for branches) strip mining of gold and copper ores; process and refinery of gold and copper ores; development and sales of conventional machinery and equipment; retail of gold products; information technology service; data of industrial production (excluding sedan cars less than 9 seats); sales of chemical products (excluding dangerous chemical products); hydropower generation; investment in mining industry, hotel industry and mine engineering construction; foreign trade. (The above scope shall be subject to the approval from related departments before the commencement of business if it relates to national specific trades.)

Amended to: The main business scope of the Company includes: Exploration of minerals (permitted items and time limit refers to details in the mineral resources exploration permit(s)), open pit (only for branches) strip mining of gold and copper ores; process and refinery of gold and copper ores; development and sales of conventional machinery and equipment; retail of gold products; information technology service; data of industrial production (excluding sedan cars less than 9 seats); sales of chemical products (excluding dangerous chemical products); hydropower generation; investment in mining industry, hotel industry and mine engineering construction; foreign trade. (The above scope shall be subject to the approval from related departments before the commencement of business if it relates to national specific trades.)

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