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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd. *

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

CLOSURE PERIOD OF REGISTER OF MEMBERS OF H SHARES AND RECORD DATE

The board (the “**Board**”) of directors (the “**Directors**”) of 洛陽欒川鉬業集團股份有限公司 (China Molybdenum Co., Ltd.) * (the “**Company**”) hereby announces that in order to determine the list of holders of H shares of the Company (the “**H Shareholders**”) who are entitled to attend and vote at the annual general meeting of the Company (the “**AGM**”) to be held on Friday, 29 June 2012, the Company’s H shares register of members (the “**Register of Members of H Shares**”) will be closed from Wednesday, 30 May 2012 to Friday, 29 June 2012 (both days inclusive) during which period no transfer of shares will be effected. H Shareholders whose names appear on the Register of Members of H Shares as at 4:30 p.m. on Tuesday, 29 May 2012 (the “**Record Date**”) shall be entitled to attend and vote at the AGM. In order for the H Shareholders to qualify for attending and voting at the AGM, Shareholders whose H shares are not registered in their names should complete and lodge their respective instruments of transfer with the relevant H share certificates with Computershare Hong Kong Investor Services Limited, the Company’s H share registrar in Hong Kong, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, and in any case no later than 4:30 p.m. on Tuesday, 29 May 2012. H Shareholders registered as at the Record Date will be entitled to attend and vote at the AGM.

By Order of the Board
China Molybdenum Co., Ltd.*
Duan Yuxian
Chairman

Luoyang City, Henan Province, the People's Republic of China, 11 May 2012

As at the date of this announcement, the executive Directors are Mr. Duan Yuxian, Mr. Li Chaochun, Mr. Wu Wenjun, Mr. Li Faben and Mr. Wang Qinxi; the non-executive Directors are Mr. Shu Hedong and Mr. Zhang Yufeng; and the independent non-executive Directors are Mr. Gao Dezhu, Mr. Zeng Shaojin, Mr. Gu Desheng and Mr. Ng Ming Wah, Charles.

** For identification purposes only*