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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**YANCOAL INTERNATIONAL RESOURCES DEVELOPMENT CO.,
LIMITED**

(Incorporated with limited liability in Hong Kong under the Companies Ordinance)

as Issuer

US\$450,000,000 4.461% Guaranteed Notes due 2017
(Stock Code: 4551)

US\$550,000,000 5.730% Guaranteed Notes due 2022
(Stock Code: 4552)

unconditionally and irrevocably guaranteed by



兖州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1171)

Joint Lead Managers and Joint Bookrunners
(in alphabetical order)

Deutsche Bank

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in US\$450,000,000 4.461% Guaranteed Notes due 2017 and US\$550,000,000 5.730% Guaranteed Notes due 2022 of Yancoal International Resources Development Co., Limited (guaranteed by Yanzhou Coal Mining Company Limited) (the “Notes”), by way of debt issue to professional investors only, as described in the Offering Memorandum dated 9 May 2012 in respect of such Notes and such permission to deal in the Notes is expected to become effective on 17 May 2012.

Hong Kong, 16 May 2012

As at the date of this announcement, the directors of Yancoal International Resources Development Co., Limited are Mr. Li Weimin, Mr. Zhang Yingmin, Mr. Lai Cunliang, Mr. Wu Yuxiang and Mr. Zhang Baocai.

As at the date of this announcement, the directors of Yanzhou Coal Mining Company Limited are Mr. Li Weimin, Mr. Wang Xin, Mr. Zhang Yingmin, Mr. Shi Xuerang, Mr. Wu Yuxiang, Mr. Zhang Baocai and Mr. Dong Yunqing, and the independent non-executive directors of Yanzhou Coal Mining Company Limited are Mr. Wang Xianzheng, Mr. Cheng Faguang, Mr. Wang Xiaojun and Mr. Xue Youzhi.