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Tiangong International Company Limited

天工國際有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 826)

**CLARIFICATION ANNOUNCEMENT
RECORD DATE FOR FINAL DIVIDEND**

Reference is made to the announcement of the Company dated 23 May 2012, it is clarified that the first statement of paragraph 2 “**PAYMENT OF DIVIDEND**” should be amended as follow:

“In respect of the distribution of the final dividend of RMB0.048 per share with par value of US\$0.0025 each for the year ended 31 December 2011 to all shareholders of the Company whose names appeared on the register of members of the Company as at ~~the close of business on 29 May 2011~~ 4:30 p.m. on 1 June 2012, ...”

Shareholders and investors are reminded that the register of members of the Company will be closed from 29 May 2012 to 1 June 2012, both days inclusive. In order to qualify for the final dividend, shareholders of the Company should ensure that all transfer documents, accompanied by the relevant share certificates, are lodged with the Company’s branch share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712 – 1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong, for registration by no later than **4:30 p.m. on 28 May 2012**.

By Order of the Board
Tiangong International Company Limited
ZHU Xiaokun
Chairman

Hong Kong, 24 May 2012

As at the date of this announcement, the Directors are:

Executive Directors: ZHU Xiaokun, ZHU Zhihe, YAN Ronghua and WU Suojun

Independent non-executive Directors: LI Zhengbang, GAO Xiang and LEE Cheuk Yin, Dannis

** for identification purpose only*