

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 / 05 / 2012
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PCD Stores (Group) Limited
Date Submitted	1 June 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>331</u> Descripti	on :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	US\$0.005	US\$25,000,000.00
Increase/(decrease)			
Balance at close of the month	5,000,000,000	US\$0.005	US\$25,000,000.00
(2) Stock code : <u>N/A</u> Descripti	on :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	<u>N/A</u>	_Description	:		
		Ν	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mor	ith			
Increase/(decrease	e)				
Balance at close o	f the month				
3. Other Classes of	of Shares				
Stock code :	N/A	Description :	:		
		No	. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mor	ith		- <u> </u>	
Increase/(decrease	e)				
Balance at close o	f the month				

Total authorised share capital at the end of the month *(State currency)*: US\$25,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,225,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	4,225,000,000			

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement dur			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme Granted on 17 Dec 2009 at Exercise Price HK\$2.36 (5 /11 / 2009) Ordinary Shares (Note 1) 2. N/A	NIL	NIL	NIL	185,000	NIL	39,818,000
( / / ) shares						
3. N/A						
(Note 1)			•	nary shares) ence shares) (Other class)	N/A N/A N/A	
Total funds raised during (State currency)	g the month froi	m exercise of opti	ons	NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>		montin	monun	monut		
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			 _			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)	_			
<u>2. N/A</u>	_					
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	)	_			
3. N/A	-		_			
( / / ) Stock code (if listed) Class of shares issuable						-
(Note 1) Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy) 4. N/A		)	_			
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
			(Prefer	inary shares) ence shares) (Other class)	N/A N/A N/A	-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)				TOI Main Doard	and and OEIVI listed issuers			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>1. N/A</u>	_							
	_							
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy))								
2. N/A								
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )							
<u>3. N/A</u>								
Stock code (if listed)								
Class of shares issuable (Note 1) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )							
<u>4. N/A</u>	_							
Stock code (if listed)	_							
Class of shares issuable (Note 1) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )							
				dinary shares)	N/A N/A N/A	-		
				(Other class)	IN/A	-		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
	51/0	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
	IN/ <i>P</i> A	

Other Movements in Is	ssued Share Capital
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	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
			<b>.</b>	(Note 1)		`		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	(	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable				
				(Note 1)		,		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	)	N/A	
				EGM approval date: (dd/mm/yyyy)	(	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue	<u>H</u>	For M	<u>Lain</u>	Boa	Ind and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State	Lissue and allotment date : cy (dd/mm/yyyy)	( /	1	)	N/A	
		EGM approval date: (dd/mm/yyyy)	( /	1	)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	1	)	N/A	
		EGM approval date: (dd/mm/yyyy)	( /	1	)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	1	)	N/A	
		EGM approval date: (dd/mm/yyyy)	( /	1	)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State curre	Issue and allotment date :	( /	1	)	N/A	
		EGM approval date: (dd/mm/yyyy)	( /	1	)		
							·

		For Main Board and GEM listed issuers					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	
				EGM approval date: (dd/mm/yyyy)	(//)		
10.	Other	At price :	State	Class of shares issuable <i>(Note 1)</i>	Ordinary <u>Shares</u>		
				Issue and allotment date : (dd/mm/yyyy)	(//)	N/A	
				EGM approval date: (dd/mm/yyyy)	(//)		
					(Ordinary sha Preference sha (Other cla	res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by: Ms. Su Shaohua Charlotte
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.