

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and	Clearing	g Limited			
Name of Issuer Intern	national	Mining Machinery I	Holdings Limite	ed	
	ne 2012	,			
I. Movements in Authorised Sha	are Capit	al			
1. Ordinary Shares					
(1) Stock code : 01683	Descrip	tion:	Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month		5,000,000,000	0.10	500,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		5,000,000,000	0.10	500,000,000.00	
(2) Stock code :	Descrip	tion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth				
Increase/(decrease)					
Balance at close of the month					

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		For Main Bo	oard and GEM listed issi	
2. Preference Shares				
Stock code : <u>N/A</u> Descri	iption: <u>Preferred</u>	Shares		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,500	US\$ 10	25,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	2,500	US\$ 10	25,000	
3. Other Classes of Shares				
Stock code :Descri	iption:			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

Balance at close of the month

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	e No. of other classes		
	(1)	(1) (2)		shares		
Balance at close of preceding month	1,300,214,200	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	1,300,214,200	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares						
issuable	Granted	Exercised	d Cancelled Lapsed			
Share option						
Scheme	Nil	Nil	Nil	Nil	Nil	Nil
Date of grant:						
28/04/2010						
Exercise Price:						
HK\$ 4.07						
( 24 /01/2010 )						
Ordinary shares						
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$						
2. Share option Scheme Date of grant 29/10/2010 Exercise Price: HK\$ 6.75 (24/01/2010) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
3. (///) shares						
(Note 1)		То	tal A. (Ordin	ary charac)	Nil	
		10			N/A	
			(Preference shares) (Other class)		N/A	
			(C	/1101 Class)	11/11	
Total funds raised dur	ing the month	from exercise o	of options (HK\$)	) <u>N</u>	/A	

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the Description of warrants nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u></u>					
	<del></del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (O-4)	nomy alcomos)	N;1	
			Total C. (Ordin (Prefere	nary snares) ence shares)	Nil N/A	<del>-</del>
				Other class)	N/A	<del>-</del> <del>-</del>

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
2		
shares (Note 1)		<u> </u>
3.		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	-

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable \_\_ (*Note 1*) ( / / ) At State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_\_\_\_\_ (*Note 1*) At State Issue and allotment 2. Public Offer ( / / price: currency date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Nil Nil Class of shares issuable \_\_ (*Note 1*) (//)At State Issue and allotment 3. Placing price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_\_\_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

### For Main Board and GEM listed issuers

						of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
						NII	NII
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>Nil</u>	Nil
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>Nil</u>	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil

#### For Main Board and GEM listed issuers

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Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
	Class of shares issuable (Note 1)	è			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: ( / /	)			
	(dd/mm/yyyy)				2711
				<u>Nil</u>	Nil
	Class of shares issuable (Note 1)	e 			
10. Other At State (Please specify) Price: currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		(Ordinary			_
	(1	Preference (Oth	share er clas		<del>-</del> -
Total increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to I	E):	(1)	N/A	
			(2)	N/A	
Total increase / (decrease) in preference shares dur	ring the month (i.e. Total of A to	o E):		N/A	
Total increase / (decrease) in other classes of share	es during the month (i.e. Total o	f A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by:Kwong Ming Pierre TSUI
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.