

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	/yyyy) :	31/05/2012							
To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer	Wuvi Inter	national Pharmace	utical Compan	v Limited					
Name of Issuer Wuyi International Pharmaceutical Company Limited  1/6/2012									
	1,0,2012								
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : <u>01889</u>	_Descriptio	on: Ordinary	Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding m	onth _	3,200,000,000	HK\$0.01	HK\$32,000,000					
Increase/(decrease)	_	<u>-</u>		<u>-</u>					
Balance at close of the month	_	3,200,000,000		HK\$32,000,000					
(2) Stock code :	_Description	on :	-						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding m	onth _	<u>-</u>		<u> </u>					
Increase/(decrease)	_	-		<u>-</u>					
Balance at close of the month	_	<u> </u>		<u> </u>					

Stock code : Descri	ption:	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>	<u> </u>	-
Increase/(decrease)			-
Balance at close of the month			-
3. Other Classes of Shares  Stock code: Descri	ntion:		
	ption :	<u>-</u>	
	ption :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Descri	No. of other	(State	•
	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,709,772,500	<del>-</del>	<u> </u>	<u> </u>		
Increase/ (decrease) during the month						
Balance at close of the month	1,709,772,500					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (*Note 1*) shares (Note 1) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) -(Other class) \_\_\_\_\_ -Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· <del></del>	<del>-</del> -	<del>-</del>	<u>-</u>	<u>-</u>
EGM approval date (if applicable) (dd/mm/yyyy)  2	( / / )	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<del>-</del> - -	<del>-</del>	<u>-</u>	<u>-</u>
3	. <del></del>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable)	( / / )	-			
( / / ) Stock code (if listed) Class of shares	<u> </u>	<del>-</del> -	<u>-</u>	-	<u>-</u>
issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	- - -			
	Tota	(Prefere	nary shares) ence shares) Other class)	-	_

Convertibles (i.e. Convertible ii		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	<u> </u>					
		<u>-</u>	<u>-</u>			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2	( ' ' ' )	<del></del>				
- <del></del>						
	_					
	<u> </u>					<u>-</u>
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3	<u>—</u>					
	<u> </u>					
	<del>-</del>	_	_	-	-	-
Stock code (if listed)						-
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4	<u></u>					
	<u> </u>					
	<del>-</del>	_	_	_	_	_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		m . 10 . 10 . 11	•		
		•	Total C. (Ordin	nary shares)	-	-
			(Preiere	Other class)	<u>-</u>	-
			(			-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	-
2		
3	-	
( / / ) shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency ( / /Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State ( / /Issue and allotment Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / /Issue and allotment Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State	Class of shares issuable (Note 1) Issue and allotment		/			
٥.	Serip dividend	currency —	date : (dd/mm/yyyy)	<i>(</i> 1	,	,		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		<del></del>
			Class of shares					
			repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
							<del>-</del>	

uers

					F	or M	ain Board and	GEM listed is	SS
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
									Ī
]		Class of shares issuable (Note 1)	_						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)			
Ī		EGM approval date: (dd/mm/yyyy)	(	/	/	)			
							<u> </u>	. <u>-</u>	-
		Class of shares issuable (Note 1)	_						=
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)			
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		<u> </u>	
		Total E. (C	Ordi	ina	rv s	hare	s) -		_
			efer	en	ce s	hare	s)	-	
ii			(	(Oı	ther	clas	s)	-	
									L
Т	otal ingresses / (dogresses) in ordinary shares during th	as month (i.e. Total of A to I	<b>2</b> 1.			(	1) -		
10	otal increase / (decrease) in ordinary shares during th	ie month (i.e. Total of A to I	<i>⊃)</i> .			,	· <del></del>		-
т	otal inamaga / (daggaga) is surfaces about 1	the month (i.e. Tetal ac A )	. 171	١.		(	2) -		$\frac{1}{2}$
	otal increase / (decrease) in preference shares during								$\frac{1}{2}$
	otal increase / (decrease) in other classes of shares du	`			-		<u>-</u>		
(T	These figures should be the same as the relevant figur	res under II above ("Moven	neni	ts i	n Is	sued	Share Capita	l").)	1

Remarks (if any):	
N/A	
	<u> </u>
Submitted by: Kung Wai Chiu, Marco	
· ————————————————————————————————————	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.