

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Magic Date Submitted 5 June 2	Holdings Internationa	l Limited				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>01633</u> Descri	iption :	MAGIC HO	OLDINGS			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00			
Increase/(decrease)	0		0			
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00			
(2) Stock code : Descri	iption:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/05/2012

2. Preference Shares			
Stock code : Descr	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	HK\$20	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,008,902,736					
Increase/ (decrease) during the month	0			<u></u>		
Balance at close of the month	1,008,902,736					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price						
HK\$2.027						
Share Option						
Scheme						
Shareholders						
approved						
(06/09/2010)						
Ordinary shares	0	0	0	0	0	28,990,000
(Note 1)						
2						
(/ /)						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	0	
			(Prefere	ence shares)		
			•	Other class)		
Total funds raised dur	ing the month	from evercise o	•			
options (State currence		i itomi cacicise u	1	0		
options (state current	3)			<u> </u>		
1						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
		 -				<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	/)				
2.						
(/ /)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	/)				
3.						
(/ /)			\	· 		-
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date				\		
(if applicable)						
-	(/ /	/)				
4.						
				$\overline{}$		_
0, 1, 1, ((01), 1)				`		
Class of shares						
\(\text{}\)						
EGM approval date (if applicable)						
	(/ /	/)				
			_ /= /= ::	•		
		Total	B. (Ordi	nary shares)		-
			(Prefero	ence shares)		-
			(Other class)		-

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1.</u>	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)	<u></u>				
2.	_					
-	- \					
	-					
Stock code (if listed)		 -		-		
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	-					
	-					
	_					
Stock code (if listed)	· · ·	 -		-		
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date			\			
(if applicable)						
4	(/ /)					
4.	-					
	-					
	<u>-</u>					
Stock code (if listed)	· .			-		
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						_
(if applicable)						
(dd/mm/yyyy)	(/ /)		D . 1 G . (O. 1)			
			iotai C. (Urdii Prefera	nary shares)		-
			(1 101010)	Other class)		-
				·/		- \

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2.		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	ner Movements in Issi Type of Issue	,				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						-	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyx)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers

	Tune of Icana					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
				=			
			Class of shares issuable (Note 1)	;			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	·			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	;	_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	FOI Mail Do	pard and GEM IIS	
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
	Class of shares issuable		
		-	
	(Note 1)		
	Issue and allotment (/ /)	
9. Capital	issue and anothern	,	
reorganisation	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)	
	ESIN approvar date.	,	
	(dd/mm/yyyy)		
	_		
	Class of shares issuable		
	(Note 1)	-	
	(Note 1)		
10. Other (Place specify) At price: State	 Issue and allotment (/ /)	
(Please specify) At price: currency	issue una unounem	,	
	date : (dd/mm/yyyy)		
	EGM approval date:)	
	(dd/mm/yyyy)		
	(dd/mm/yyyy)	\	
	Total E. (Ordinary sha	ares)	
	(Preference sha	ares)	
	(Other c	lass)	
	•		
Tatal:	the month (i.e. Total of A to E)	(1)	
Total increase / (decrease) in ordinary shares during	the month (i.e. Iotal of A to E):	(1)	0
		(2)	
		(4)	
Total increase / (decrease) in preference shares during	ng the month (i.e. Total of A to F):		
Total merease / (uccrease) in preference shares duffi	ng the month (i.e. rotal of A to E).		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	Remarks (if any):				
Submitted by:	Cheng Wing Hong				
Title:	Company Secretary				
(Director, Secretary or other duly authorised officer)					
(222-, 2					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.