

Number of Hong Kong Offer Shares applied for (not more than 10,000,000 Shares) 申請香港發售股份數目 (不多於10,000,000股股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額	HKS 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Ting Hong Nominees Limited — Xiezhong Public Offer".
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明收款人為「鼎康代理人有限公司－協眾公開發售」。

The following are to be completed in **BLOCK letters in English** and in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用墨水筆以英文正楷填寫以下各項。聯名申請人僅須填寫排名首位申請人的地址。

Your name in English 閣下的英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 閣下的中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation (in English) 職業 (以英文填寫)	Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration Certificate No.** (Please delete as appropriate) 閣下的香港身份證號碼/護照號碼/香港商業登記證號碼** (請刪去不適用者)
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Names of all other joint applicants in English (if any) 所有其他聯名申請人之英文姓名/名稱 (如有)	(1)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration Certificate No. of all other joint applicants** (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記證號碼** (請刪去不適用者)	(1)
	(2)		(2)
	(3)		(3)

Your address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 地址 (以英文填寫) (聯名申請人僅須填寫排名首位申請人的地址及電話號碼) (僅接受香港地址)	Telephone Number 電話號碼
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For nominee(s): Please provide an account number or identification code for each beneficial owner (or, in the case of joint beneficial owners, for each joint beneficial owner).
由代名人遞交：請填寫每名實益擁有人的賬戶號碼或識別編碼 (或如屬聯名實益擁有人，則填寫各聯名實益擁有人的賬戶號碼或識別編碼)。

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If you are a nominee, the account number or identification code for each beneficial owner (or, as the case may be, joint beneficial owners) must be provided. If you do not complete this section, this application will be treated as being made for your own benefit.
如閣下為代名人，必須填寫各實益擁有人 (或如屬聯名實益擁有人，視乎情況而定) 的賬戶號碼或識別編碼。若並無填妥本部分，則是項申請將視作為閣下本身利益提出。

** (a) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration Certificate number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers or (if they are bodies corporate) their Hong Kong Business Registration Certificate numbers.
如屬個人，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；倘閣下並無香港身份證，請填寫護照號碼。如屬法人團體，請填寫香港商業登記證號碼。全部聯名申請人 (倘為個人) 必須提供香港身份證號碼，或護照號碼 (如適用)，或香港商業登記證號碼 (如屬法人團體)。

(b) Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration Certificate number will be used for checking the validity of this Application Form and such data will be transferred to third parties for such purpose.
閣下的香港身份證號碼/護照號碼/香港商業登記證號碼將用作核實本申請表格是否有效，而有關資料將會轉交第三方以辦理上述事項。

(c) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s), if any.
閣下所提供閣下 (或如屬聯名申請人，則排名首位的申請人) 的香港身份證號碼/護照號碼的部分字樣，可能會印列在閣下的退款支票 (如有)。該等資料亦可能會轉交第三方以辦理退款。

閣下的銀行在兌現閣下的退款支票前，可能會要求核實閣下的香港身份證號碼/護照號碼。不正確填寫香港身份證號碼/護照號碼，可能會導致閣下的退款支票 (如有) 延遲兌現或失效。

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and wish to collect (where applicable) refund cheque(s) and/or (where applicable) Share certificate(s) personally from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date for collection of (where applicable) refund cheque(s) and/or (where applicable) Share certificate(s), which is expected to be on Friday, 15 June 2012, should mark a "✓" in the box on the left.

申請人如申請1,000,000股或以上香港發售股份，並擬於領取退款支票 (如適用) 及/或股票 (如適用) 日期 (預計為2012年6月15日 (星期五)) 親往本公司的香港股份過戶登記處卓佳證券登記有限公司 (地址為香港灣仔皇后大道東28號金鐘匯中心26樓) 領取退款支票 (如適用) 及/或股票 (如適用)，請在左方空格內填上「✓」號。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters

請用英文正楷抄寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫



Xiezhong International Holdings Limited

協眾國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

PLACING AND PUBLIC OFFER

Terms and conditions of your application

Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the name(s) of the individual member(s), not in the firm's name.
- If you are a **body corporate**, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of the Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above; or
 - a connected person (as defined in Chapter 1 of the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer.
- You **cannot** apply for any Hong Kong Offer Shares if you are or any person(s) for whose account or benefit you are applying is/are:
 - a person who has been allocated or will receive any International Placing Shares under the International Placing; has applied for or taken up, or indicated an interest for, or has been or will be placed or allocated (including, conditionally and/or provisionally) International Placing Shares;
 - within the United States when completing this Application Form or are a U.S. person (as defined in Regulation S); or
 - a person who does not have a Hong Kong address.
- The number of joint applicants may not exceed four.
- If you are a nominee and the person(s) for whose benefit you are applying for are/within the United States (within the meaning of Regulation S) when completing the Application Form or are/within a U.S. person(s) (as defined under Regulation S), no application for Hong Kong Offer Shares shall be made.

B. If you are a nominee

If you are a nominee, you may make an application by (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE or YELLOW Application Form** and lodge more than one application in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominees(s)", you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner):

- an account number; or
 - some other identification code.
- If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for his/her benefit on a **WHITE or YELLOW Application Form** or to the **HK eIPO White Form Service Provider** under the **HK eIPO White Form Service** or by giving **electronic application instructions** to HKSCC through CCASS. As a nominee, you are also deemed to have represented to and undertaken with the Company, the Sponsor, the Lead Manager and the Hong Kong Underwriters that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and to agree to disclose personal data relating to such beneficial owner(s) on the terms set out in section F and the section entitled "Personal data" below.

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

- Multiple applications or suspected multiple applications are liable to be rejected. Saved as referred to in section B above, all of your applications for the Hong Kong Offer Shares are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly with others) on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** (www.hkipo.hk);
 - both apply (whether individually or jointly with others) on one (or more) **WHITE Application Form(s)** and one (or more) **YELLOW Application Form(s)** or on one (or more) **WHITE or YELLOW Application Form** and give **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** (www.hkipo.hk);
 - apply (whether individually or jointly with others) on one **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** for more than 10,000,000 Shares, being 100% of the Shares initially available in either pool A or pool B for subscription under the Hong Kong Public Offering; or
 - have applied for or taken up or indicated an interest for or received or been placed or allocated (including conditionally and/or provisionally) or will apply or take up or indicate an interest for or receive or be placed or allocated any International Placing Shares under the International Placing or otherwise participated in the International Placing and make application on **WHITE or YELLOW Application Form** or by means of the **HK eIPO White Form Service** or by way of giving **electronic application instructions** to HKSCC via CCASS.

Save as mentioned in the Prospectus, all of your applications will also be liable to be rejected as multiple applications if more than one application on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** (www.hkipo.hk) is made for your own benefit.

- If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

D. Allocation of Hong Kong Offer Shares — Pools A and B

The Company is initially offering 20,000,000 Hong Kong Offer Shares for subscription by way of a Hong Kong Public Offering in Hong Kong. The total number of Shares available for subscription under the Hong Kong Public Offering (after taking into account of any reallocation referred to below) is to be divided equally into two pools for allocation purposes (subject to adjustment of odd lot size): pool A and pool B. The Shares in pool A will be allocated on an equitable basis to applicants who have applied for Shares with an aggregate subscription price of HK\$5,000,000 (excluding the brokerage fee, the SFC transaction levy, and the Stock Exchange trading fee payable) or less. The Shares in pool B will be allocated on an equitable basis to applicants who have applied for Shares with an aggregate subscription price of more than HK\$5,000,000 (excluding the brokerage fee, the SFC transaction levy, and the Stock Exchange trading fee payable) and up to the value of pool B. Investors should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in the pool and be allocated accordingly. Applicants can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools. If the Hong Kong Public Offering is not fully subscribed, the Global Coordinator, in its discretion, may reallocate all or any unsubscribed Shares originally included in the Hong Kong Public Offering to the International Placing.

Where there is over-subscription, allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants, although this could, where appropriate, consist of balloting. Balloting would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

Multiple or suspected multiple applications for more than 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering (i.e., 10,000,000 Shares) are liable to be rejected.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been so notified but have not withdrawn their applications in accordance with the procedure(s) to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorise** the Company and/or the Lead Manager (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to effect the registration of any Hong Kong Offer Shares allocated to you in your name(s) as required by the memorandum and articles of association of the Company, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the articles of association of the Company;
- warrant** the truth and accuracy of the information contained in your application;
- if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Directors, the Sponsor, the Lead Manager and the Hong Kong Underwriters are or will be acting in violation of any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in this Application Form, in the Prospectus and the designated website of **HK eIPO White Form** (www.hkipo.hk);
- confirm** that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and have not and will not rely on any other information or representations concerning the Company save as set out in any supplement to the Prospectus; and you agree that none of the Company, the Sponsor, the Lead Manager and the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Share Offer will have any liability for any other information or representations;
- agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;

- (if the application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** (www.hkipo.hk);
- (if you are an agent for another person) **warrant** that the beneficial owner has validly and irrevocably conferred to you all necessary power and authority to make this application;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for the benefit of that other person on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** (www.hkipo.hk); and that you are duly authorised to sign the relevant Application Form or apply by means of the **HK eIPO White Form Service** or give **electronic application instructions** as that other person's agent;
- agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
- undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest for or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest for or receive or be placed or allocated any International Placing Shares in the International Placing, nor otherwise participate in the International Placing;
- confirm** that you are aware of the restrictions on offering of the Hong Kong Offer Shares described in the Prospectus;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- represent, warrant and undertake** that you, and the person(s) for whose benefit you are applying, are not restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application monies for, or being allocated or taking up any Hong Kong Offer Shares; and that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States when completing this Application Form and are not and none of the other person(s) for whose benefit you are applying, is a U.S. person (as defined in Regulation S);
- agree** to disclose to the Company, the Hong Kong Share Registrar, the receiving banks, the Sponsor, the Lead Manager and the Hong Kong Underwriters and their respective officers, advisers and agents any personal data or information which they require about you or the person(s) for whose benefit you have made this application;
- undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under this application;
- authorise** the Company to place your name(s) on the Company's branch register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company's agents to send you the relevant Share certificate(s) (where applicable) and/or any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (unless you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in this Application Form your wish to collect your refund cheque (where applicable) and/or Share certificate(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Friday, 15 June 2012 from Tricor Investor Services Limited of 26/F, The Hub Centre, 28 Queen's Road East, Wanchai, Hong Kong, or such other date as notified by the Company in the newspapers as the date of despatch/collection of Share certificate(s)/Auto Refund payment instructions/refund cheques;
- understand** that these declarations and representations will be relied upon by the Company, the Directors, the Sponsor, the Lead Manager in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application and that you may be prosecuted for making a false declaration;
- agree** with the Company and each of the Shareholders that the Shares are freely transferable by the holder thereof; and
- agree** that the processing of your application, including the despatch of refund cheques (where applicable), may be done by the Company's receiving banker and is not restricted to the bank at which your Application Form was lodged.

The Company, the Lead Manager, the Underwriters and any other parties involved in the Share Offer and their respective directors, officers, employees, partners, agents and advisors are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made through a duly authorised attorney, the Company, the Sponsor and the Lead Manager (or their respective agents and nominees) may accept it at their absolute discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.

H. Determination of the Offer Price

The Offer Price is expected to be determined by the Company and the Lead Manager (on behalf of the Underwriters) on 5:00 p.m. on the Price Determination Day which is currently scheduled on Tuesday, 12 June 2012 or such later date as may be agreed by the Company and the Lead Manager but in any event no later than 5:00 p.m. Wednesday, 13 June 2012. The Offer Price will not be more than HK\$1.32 and is expected to be not less than HK\$0.93 per Offer Share. If, based on the level of interest expressed by prospective professional and institutional investors during the book-building process, the Lead Manager (on behalf of the Underwriters, and with the consent of the Company) thinks it appropriate (for instance, if the level of interest is below the indicative Offer Price range), the indicative Offer Price range may be reduced below that stated in the Prospectus at any time prior to the morning of the last day for lodging applications. In such case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offering cause there to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) notice of the reduction of the indicative Offer Price range. Such notice will also include any financial information which may change as a result of any such reduction. If applications for Hong Kong Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offering, then even if the Offer Price is so reduced, such applications cannot be subsequently withdrawn. Applicants for Hong Kong Offer Shares are required to pay, upon application, the maximum Offer Price of HK\$1.32 per Offer Share, plus 1% brokerage fee, 0.003% SFC transaction levy and a 0.005% Stock Exchange trading fee (per side), subject to refund if the Offer Price is finally determined to be lower than HK\$1.32 per Offer Share. If, for any reason, the Offer Price is not agreed between the Company and the Lead Manager (or itself and on behalf of the other Underwriters) or before the Price Determination Date, the Share Offer will not proceed and will lapse.

Allotment of Hong Kong Offer Shares

The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application lists.

The Company expects to release and announce the Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the Hong Kong Offer Shares on Friday, 15 June 2012, in South China Morning Post (in English), Hong Kong Economic Times (in Chinese), on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.xiezhonginternational.hk. Results of allocations of the Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong Business Registration Certificate numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for the Hong Kong Offer Shares — Publication of results" in the Prospectus on Friday, 15 June 2012.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that you wish to collect your Share certificate(s) and/or refund cheque(s) (where applicable), and have provided all information required by this Application Form, you may collect them in person from:

Tricor Investor Services Limited
26/F, The Hub Centre
28 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Friday, 15 June 2012, or any other place or date notified by the Company in South China Morning Post (in English), Hong Kong Economic Times (in Chinese), and on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company at www.xiezhonginternational.hk as the date of despatch/collection of Share certificate(s).

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf.

If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your Share certificate(s) or refund cheques (if any) personally within the time specified for collection, they will be despatched promptly thereafter to you by ordinary post to the address as specified on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on this Application Form that you wish to collect your Share certificate(s) or refund cheques (if any) in person, then your Share certificate(s) or refund cheques (if any) will be sent to the address on this Application Form on or around Friday, 15 June 2012 or any other date notified by the Company in the newspaper as the date of despatch of Share certificate/refund cheque, by ordinary post at your own risk. You should note that there is no guarantee when you will receive your Share certificate by post. Therefore, if you sell your Shares in the first few days after the Shares commence trading on the Stock Exchange, you may not receive your Share certificate in time for settlement.

Share certificate(s) will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional in all respects and the Underwriting Agreements not having been terminated in accordance with its terms, which is expected to be at 8:00 a.m. on Monday, 18 June 2012.

The Company will not issue temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies paid. In the event that the Offer Price is less than the price per Hong Kong Offer Share paid by you, the surplus application monies (including the related brokerage of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

Circumstances in which you will not be allotted the Hong Kong Offer Shares

You may not be allotted the Hong Kong Offer Shares for any of the following reasons:

- full discretion of the Company or its agents to reject or accept your application:**
 - The Company, the Lead Manager (or itself and on behalf of the Hong Kong Offer Shares) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
- you will not receive any allotment if:**
 - you make multiple applications or you are suspected to have made multiple applications;
 - you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) or will apply for or take up or indicate an interest in or receive or be placed or allocated any International Placing Shares under the International Placing, or otherwise participate in the International Placing, reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received the International Placing Shares;
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
 - your Application Form is not completed in accordance with the instructions as stated in this Application Form (if you apply by this Application Form);

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in your name

- the Company or any of its agents believe that by accepting your application, would violate the applicable laws, rules or regulations of the jurisdiction in which your application is, or suspected to be completed and/or signed or would result in the Company not being able to satisfy the public float requirements under the Listing Rules applicable to the Company;
 - you apply for more than 100% of the Hong Kong Offer Shares initially available in either pool A or pool B for subscription under the Hong Kong Public Offering;
 - any of the Underwriting Agreements does not become unconditional;
 - either of the Underwriting Agreements is terminated in accordance with their respective terms or otherwise; or
 - no agreement has been reached on the Offer Price on or before the Price Determination Date.
- 3. your application is revoked or withdrawn:**
By completing and submitting this Application Form, you agree that you cannot revoke your application on or before Friday, 6 July 2012.

This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form or by applying online through HK eIPO White Form service or submit your electronic application instructions to HKSCC via CCASS and an application has been made by HKSCC Nominees on your behalf accordingly. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before Friday, 6 July 2012 except by means of one of the procedures referred to in the Prospectus. You may only revoke your application or the application made by HKSCC Nominees on your behalf may only be revoked on or before Friday, 6 July 2012 if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If any supplement to the Prospectus is issued, you may or may not (depending on the information contained in the supplement) be notified that you can withdraw your application. If you have not been so notified, or if you have been notified but have not withdrawn your application in accordance with the procedure(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and you shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of an application will be constituted by notification in an announcement of the results of the allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

4. your allotment of Hong Kong Offer Shares is void:

The allotment of the Hong Kong Offer Shares to you, or to HKSCC Nominees, if made, will be void if the Listing Committee does not grant the approval of the listing of, and permission to deal in, the Shares either:

- within three weeks from the closing date of the application lists; or
- within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists.

Refund of your application money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. If the Offer Price as finally determined is less than HK\$1.32 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee therein) initially paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% attributable to the surplus application monies, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial oversubscription, at the discretion of the Company and the Lead Manager, applications for certain small denominations of Hong Kong Offer Shares may be eliminated in a pre-bidding. Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form (your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you will be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Tricor Investor Services Limited
26/F, Tesbury Centre
28 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Friday, 15 June 2012, or any other place or date notified by the Company in its South China Morning Post (in English), Hong Kong Economic Times (in Chinese), and on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company at www.xiezhonginternational.hk as the date of collection of refund cheques.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Tricor Investor Services Limited) which must correspond with the information contained in this Application Form for collection of your refund cheque.

If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, they will be despatched to you to the address as specified on this Application Form promptly thereafter by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on this Application Form that you wish to collect your refund cheque in person, your refund cheque will be sent to the address as specified on this Application Form on Friday, 15 June 2012, by ordinary post and at your own risk.

Application by HKSCC Nominees

Where this form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for Hong Kong Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

How to make your application

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 4,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. The maximum number of Hong Kong Offer Shares you can apply for is listed in the table below. **No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 10,000,000 Hong Kong Offer Shares.** On application, you must pay the maximum Offer Price of HK\$1.32 per Hong Kong Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.
- Complete this Application Form in English except as provided otherwise and sign it. Only written signatures will be accepted. Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked "For Nominees" an account number or other identification code for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. Failure to provide the account number(s) or other identification code(s) for the beneficial owner(s) will result in the application being deemed to be submitted for the benefit of the nominee(s) in question.
- Each application must be accompanied by either a separate cheque or banker's cashier order.
- Staple your cheque or banker's cashier order to the left corner of this Application Form. You must pay for the Hong Kong Offer Shares applied for by either a cheque or one banker's cashier order for each application.
If you pay by cheque, the cheque must:
 - be in Hong Kong dollars;
 - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be that of the first-named applicant in this Application Form;
 - be made payable to "Ting Hong Nominees Limited – Xiezhong Public Offer";
 - be crossed "Account Payee Only"; and
 - not be post-dated.**Your application will be rejected if your cheque:**
 - does not meet all these requirements; or
 - is dishonoured upon its first presentation.**If you pay by banker's cashier order:**
 - you must purchase the banker's cashier order, and have your name certified on the back by a person authorised by the bank. The name certified on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of such banker's cashier order must be the same as the name of the first-named applicant in this Application Form;
 - the banker's cashier order must be made payable to "Ting Hong Nominees Limited – Xiezhong Public Offer";
 - the banker's cashier order must be crossed "Account Payee Only";
 - the banker's cashier order must be in Hong Kong dollars; and
 - the banker's cashier order must not be post-dated.

Your application will be rejected if your banker's cashier order does not meet all these requirements. No money shall be paid to any intermediary in Hong Kong who is not licensed or registered to carry on Type 1 regulated activity under Part V of the SFO.

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and articles of association of the Company;
- "Wording" on the first page;
- "Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted the Hong Kong Offer Shares"; and
- "Refund of your application money".

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and Tricor Investor Services Limited (the "Registrar") in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for Hong Kong Offer Shares or registered holders of Shares to supply their latest correct personal data to the Company and the Registrar when applying for Hong Kong Offer Shares or transferring Shares into or out of their names or in procuring the services of the Registrar. Failure to supply the requested data may result in your application for Hong Kong Offer Shares being rejected, delayed or the inability of the Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/or e-Auto Refund payment instructions and/or refund cheque(s) to which you are entitled. It is important that the applicants and the holders of Shares inform the Company and the Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants of Hong Kong Offer Shares and holders of Shares may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application, e-Auto Refund payment instructions and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing the results of allocation of the Hong Kong Offer Shares;
- enabling compliance with, including making disclosure as required by, all applicable laws and regulations (whether statutory or otherwise) in Hong Kong or elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, HKSCC Nominees;
- maintaining or updating the register of members of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing beneficial entitlements of holders of Shares of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing identities of successful applicants by way of an announcement or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Registrar to discharge their obligations to holders of Shares and/or regulators and/or for any other purposes to which the holders of Shares may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Registrar relating to the applicants and the holders of Shares will be kept confidential but the Registrar and the Registrar may, to the extent necessary for achieving the above purposes or for any other, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisers or its appointed agents such as financial advisers, receiving banker and overseas principal share registrar;
- where applicants for Hong Kong Offer Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
- any broker whose company chop or other identification number has been placed on the Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries or the Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other regulatory or governmental bodies in Hong Kong or elsewhere; and
- any other persons or institutions with which the holders of Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Access and correction of personal data

The Ordinance provides the applicant of Hong Kong Offer Shares and the holder of Shares with rights to ascertain whether the Company and/or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

- Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of DBS Bank (Hong Kong) Limited:

District	Branch	Address
Hong Kong Island:	Head Office	G/F, The Center, 99 Queen's Road Central, Central
	United Centre Branch	Shops 1015-1018 on 1/F, United Centre, 95 Queensway, Admiralty
	Des Voeux Road Central Branch	B/F, G/F, 1/F, 39-41 Des Voeux Road Central, Central
	North Point Branch	G/F, 391 King's Road, North Point
	Causeway Bay Branch	12-14 Yee Wo Street, Causeway Bay
Kowloon:	Nathan Road Branch	G/F, Wofoo Commercial Building, 574-576 Nathan Road, Mongkok, Kowloon
	Tsimshatsui Branch	G/F, 22-24 Cameron Road, Tsimshatsui
	Hoi Yuen Road Amoy Plaza Branch	Unit 2, G/F, Hewlett Centre, 54 Hoi Yuen Road, Kwun Tong, Kowloon G45-48, Amoy Plaza, 77 Ngau Tau Kok Road, Ngau Tau Kok
New Territories:	Yuen Long Branch	G/F, 1-5 Tai Tong Road, Yuen Long
	Shatin Plaza Branch	Shop 47 & 48, Level 1, Shatin Plaza, No. 21-27 Sha Tin Centre Street, Shatin, New Territories
	Tsuen Wan Branch	G/F, 23 Chung On Street, Tsuen Wan

- Your Application Form can be lodged at these times:

Wednesday, 6 June 2012	— 9:00 a.m. to 5:00 p.m.
Thursday, 7 June 2012	— 9:00 a.m. to 5:00 p.m.
Friday, 8 June 2012	— 9:00 a.m. to 5:00 p.m.
Saturday, 9 June 2012	— 9:00 a.m. to 1:00 p.m.
Monday, 11 June 2012	— 9:00 a.m. to 12:00 noon

- The latest time for lodging your application is 12:00 noon on Monday, 11 June 2012, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is:
 - a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning signal
 in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, 11 June 2012. Instead they will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.
 Business days means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.
- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Monday, 11 June 2012. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied	Amount payable on application HK\$
4,000	5,333.22	300,000	399,991.68	4,000,000	5,333,222.40
8,000	10,666.45	400,000	533,322.24	5,000,000	6,666,528.00
12,000	15,999.67	500,000	666,652.80	6,000,000	7,999,833.60
16,000	21,332.89	600,000	799,983.36	7,000,000	9,333,139.20
20,000	26,666.11	700,000	933,313.92	8,000,000	10,666,444.80
40,000	53,332.22	800,000	1,066,644.48	9,000,000	11,999,740.40
60,000	79,998.34	900,000	1,199,975.04	10,000,000*	13,333,056.00
80,000	106,664.45	1,000,000	1,333,305.60		
100,000	133,330.56	2,000,000	2,666,611.20		
200,000	266,661.12	3,000,000	3,999,916.80		

* Maximum number of Hong Kong Offer Shares you may apply



Xiezhong International Holdings Limited

協眾國際控股有限公司

(於開曼群島註冊成立的有限公司)

配售及公開發售

申請條款及條件

除另有指明者外，此等條款及條件所用詞彙具有招股章程所賦予的涵義。

甲. 申請人資格

- 閣下作為申請人及閣下為其利益提出申請的任何人士必須年滿18歲或以上，並須擁有香港地址。
- 如閣下為**高齡**，則須以個別成員名義作出申請，而非以高齡的名義。
- 如閣下為**法人團體**，本申請表格須蓋上附有公司名稱的公司印章並由正式授權的高級職員簽署，並須說明其代表身份。
- 除上市規則容許之情況外，倘閣下或閣下為其利益提出申請的任何人士為下列人士，則不得申請認購任何香港發售股份：
 - 股份的現有實益擁有人；
 - 本公司或任何其附屬公司之主要行政人員或董事；
 - 上述任何人士的聯繫人(定義見上市規則)；或
 - 本公司關連人士(定義見上市規則第1章)或緊隨股份發售完成後將成為本公司關連人士的人士。
- 如閣下或閣下代其或其利益提出申請的任何人士屬下列身份，則不得申請任何香港發售股份：
 - 已獲分配或將獲取國際配售項下之任何國際配售股份；已申請、認購或表示有意認購或已經或將會獲分配或分配(包括有條件及/或暫定)國際配售股份的人士；
 - 於填妥本申請表格時於美國境內的人士或美籍人士(定義見S規則)；或
 - 並無香港地址的人士。
- 聯名申請人數目不得超過四名。
- 如閣下為代名人及閣下為其利益而提出申請在填寫申請表格時於美國境內(定義見S規則)的人士或美籍人士(定義見S規則)，則不得申請香港發售股份。

乙. 閣下為代名人

- 如閣下為代名人，則如每份申請乃代表不同實益擁有人提出，閣下可以本身名義(透過中央結算系統向香港結算發出**電子認購指示**(倘閣下為中央結算系統參與者)；或(ii)使用**白色或黃色**申請表格提出多於一份申請並遞交超過一份申請表格。在本申請表格上(由代名人遞交一欄內，閣下必須為每名實益擁有人(或如屬聯名實益擁有人，則為該等實益擁有人各自)填寫：
- 賬戶號碼；或
 - 若干其他身份識別編碼。
- 倘閣下並無填寫以上資料，則申請將視為以閣下自身之利益遞交。作為代名人，閣下被視為已保證已向實益擁有人作出合理查詢，證實申請乃以其利益以**白色或黃色**申請表格或透過網上白表服務向網上白表服務供應商或透過中央結算系統向香港結算發出**電子認購指示**作出的唯一申請。作為代名人，閣下亦被視為已向本公司、保薦人、牽頭經辦人及香港包銷商聲明及保證閣下遞交正式授權，代表有關實益擁有人簽署本申請表格，及同意按照下文已節及「閣下聲明」節所載條款披露有關實益擁有人之個人資料。

丙. 僅可為閣下自身的利益(或閣下及閣下任何聯名申請人的利益)提交一份申請

- 重複申請或疑屬重複的申請可遭拒絕受理。除上文已節所述情況外，如閣下或閣下連同閣下的聯名申請人作出以下任何一項行為，則閣下就香港發售股份項下的所有申請將被視為重複申請而可遭拒絕受理：
- (不論個別或與他人共同)以**白色或黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**或透過網上白表服務(www.hkexipo.hk)向網上白表服務供應商發出**電子認購指示**提出超過一份申請；
 - (不論個別或與他人共同)以一份(或多份)**白色**申請表格及一份(或多份)**黃色**申請表格或一份(或多份)**白色或黃色**申請表格並透過中央結算系統向香港結算發出**電子認購指示**或透過網上白表服務(www.hkexipo.hk)向指定網上白表服務供應商發出**電子認購指示**提出申請；
 - (不論個別或與他人共同)以一份**白色或黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**或透過網上白表服務(www.hkexipo.hk)向網上白表服務供應商發出**電子認購指示**申請超過10,000,000股股份(即香港公開發售項下甲組或乙組初步提呈以供認購股份的100%)；或
 - 已申請或認購或表示有意認購、或已獲取或已獲分配或分配(包括有條件及/或暫定)、或將申請或認購或表示有意認購或將獲分配或分配國際配售項下之任何國際配售股份；或以任何其他方式參與國際配售，並以**白色或黃色**申請表格、或透過網上白表服務或透過中央結算系統向香港結算發出**電子認購指示**遞交申請。

除招股章程所述者外，如閣下之利益以**白色或黃色**申請表格或向香港結算或透過網上白表服務(www.hkexipo.hk)向網上白表服務供應商發出**電子認購指示**遞交超過一份申請，則閣下的所有申請同樣將被視作不予受理。

如申請人為非上市公司，且：

- 該公司主要從事證券買賣業務；及
 - 閣下對該公司行使法定控制權，
- 則該申請將視為閣下自身之利益遞交。
- 非上市公司指其股本證券並無在聯交所上市的公司。
- 一家公司之**法定控制權**指閣下：
- 控制該公司董事会的組成；或
 - 控制該公司一半以上投票權；或
 - 持有該公司一半以上已發行股本(不論無權分享超過特定金額的溢利或資本分配的任何部分股本)。

丁. 香港發售股份的分配-甲組及乙組

本公司以香港公開發售方式於香港初步提呈發售20,000,000股香港發售股份以供認購。根據香港公開發售可供認購的股份總數(已計及下文所述的任何重新分配)將平均分為甲、乙兩組(但可據策略調整)以供分配。甲組的股份將按公平基準分配予申請認購股份總額為5,000,000股(不包括應付的經紀佣金、證監會交易徵費及聯交所交易費)或以下的申請人。乙組的股份將按公平基準分配予申請認購股份總額超過5,000,000股(不包括應付的經紀佣金、證監會交易徵費及聯交所交易費)但不超過乙組總額的申請人。投資者請留意，甲組及乙組的申請的分配比例可能不同。倘其中一組(而非兩組)香港發售股份的申請不足，則剩餘的香港發售股份將撥往另一組，以滿足該組的需求，並作出相應分配。

申請人僅可獲分配甲組或乙組(而非兩組)的香港發售股份。倘香港公開發售未獲全數認購，則全球協調人可酌情將全部或任何原屬香港公開發售未獲全數認購股份重新分配至國際配售。

倘出現超額認購，根據香港公開發售向投資者分配香港發售股份(甲組或乙組)，將純粹視乎接獲的香港公開發售有效申請數目而定。分配基準或會視乎申請人有效申請的香港發售股份數目而有所不同，然而香港發售股份的分配或會涉及抽籤(如屬過高)。抽籤表示部分申請人可能較其他申請相同數目香港發售股份的申請人獲分配較多股份，而未有中籤的申請人可能不會獲分配任何香港發售股份。

重覆或疑屬重複提出超過根據香港公開發售初步提呈可供認購的香港發售股份50%(即10,000,000股股份)的任何申請，均會遭拒絕受理。

戊. 補充資料

如招股章程須刊登任何補充文件，則已遞交申請的申請人未必會獲通知(視乎補充文件所載資料而定)可撤回其申請。倘申請人、保薦人或代名人已獲通知但未有根據通知手續撤回申請，則所有已遞交的申請將仍屬有效及可能獲接納。在上文及下文的規限下，申請一經提出即不可撤回，而申請人應視作根據補充的招股章程提出申請。

己. 填妥及遞交本申請表格的效用

- 本申請表格一經填妥及遞交，即表明閣下(如屬聯名申請人，即各聯名申請人共同及個別)代表本身或作為代理人或代名人及閣下以代理人或代名人身份代表的每位人士：
- 指示及授權本公司及/或牽頭經辦人(或彼等各自的代理人或代名人)代表閣下簽署任何轉讓表格、合約單據或其他文件，並代表閣下辦理一切必要手續，根據本公司組織章程大綱及章程細則的規定以閣下的名義登記任何閣下獲分配的香港發售股份，及進行招股章程及本申請表格所述各項安排；
 - 承諾簽署所有必要文件及辦理所有必要手續，使閣下可按照本公司組織章程細則的規定登記成為閣下所獲分配的香港發售股份的持有人；
 - 保證閣下申請中所載資料真實準確；
 - 倘香港境外任何地方的法例適用於閣下的申請，則閣下同意及保證已遵守一切有關法例，而本公司董事、保薦人、牽頭經辦人及香港包銷商及彼等各自之任何附屬人員、員或顧問不會因接納閣下的申請或認購而採取任何行動，閣下在本申請表格、招股章程或網上白表服務指定網站(www.hkexipo.hk)所載條款及條件的權利與責任下履行而違反招股章程或網上白表服務指定網站的任何法例；
 - 確認閣下已收到及/或閱覽招股章程，並確信招股章程所載資料及陳述是屬真實、準確、且並無及將不會依賴招股章程任何補充文件所載以外有關閣下或本公司之任何其他資料或陳述；且閣下同意本公司、保薦人、牽頭經辦人及包銷商及彼等各自的董事、高級職員、員、合夥人、代理、顧問或參與發售的任何其他各方均不會對任何其其他資料或陳述承擔責任；
 - 同意(在不影響閣下可能擁有的任何其他權利的情况下)閣下的申請一經接納，便不可因無意的失實陳述而將其撤銷；

- (倘申請以閣下為受益人提出)保證，此申請為以閣下為受益人以**白色或黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**或透過網上白表服務(www.hkexipo.hk)向網上白表服務供應商發出**電子認購指示**提出的唯一申請；
- (倘閣下為其他人士的代理)保證實益擁有人已有效及不可撤回地賦予閣下所有必要的權力及授權，以提出申請；
- (倘閣下為其他人士的代理)保證已向實益擁有人作出合理查詢，此申請為以該名人士為受益人以**白色或黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**或透過網上白表服務(www.hkexipo.hk)向網上白表服務供應商發出**電子認購指示**作出的唯一申請，而閣下已獲正式授權，以該另一名人士(代理人的身份簽署相關申請表格或透過網上白表服務作出申請或發出**電子認購指示**)；
- 同意閣下之申請一經接納，閣下之申請將以本公司發出之香港公開發售結果為憑證；
- 承諾並確認閣下(倘申請以閣下為受益人提出)或閣下為其利益提出申請的人士並無申請或認購或表示有意認購或已經收到或獲分配或分配(包括有條件及/或暫定)國際配售的任何國際配售股份，亦不會申請或認購或表示有意認購或分配或獲分配或分配國際配售項下的任何國際配售股份，或以其他方式參與國際配售；
- 確認閣下已知悉有關招股章程所述提呈香港發售股份的限額；
- 同意閣下的申請、申請接納及因而訂立的合約將受香港法律管轄，並按其詮釋；
- 聲明、保證及承諾閣下及閣下為其利益而申請的人士提出認購申請，支付任何申請款項或獲分配或認購任何香港發售股份不受香港或其他地區任何適用法例限制；閣下明白香港發售股份未嘗亦不會根據美國證券法登記，以及閣下於填寫本申請表格時身處美國境外，而且閣下及閣下為其利益提出申請之其他人士皆非美籍人士(定義見S規則)；
- 同意向本公司、香港股份過戶登記處、收款銀行、保薦人、牽頭經辦人及香港包銷商及彼等各自的高級職員、顧問及代理披露後等要求有關閣下或閣下為其利益提出申請的人士的個人資料或其他資料；
- 承諾並同意接受所申請香港發售股份或根據本申請向閣下分配之較少數目的股份；
- 授權本公司將閣下的姓名列入本公司股東名冊冊內，作為閣下所獲分配任何香港發售股份的持有人，並授權本公司及/或本公司代理將任何股票(如適用)及/或任何認購支票(如適用)以普通郵遞方式按本申請表格所示地址寄予閣下或(如屬聯名申請人)本申請表格排名首位的申請人，郵遞風險概由閣下承擔，惟倘若閣下申請1,000,000股或以上香港發售股份並已在本申請表格表明欲於2012年6月15日(星期五)或本公司於報章公佈的寄發股票/退款支票的任何其他日期上午9時正至下午1時正親身前往卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取退款支票(如適用)及/或股票(如適用)則除外；
- 明白本公司、董事、保薦人及牽頭經辦人將基於此等聲明及陳述，以決定會否就閣下提出的申請分配任何香港發售股份(閣下作出虛假聲明，可遭檢控)；
- 與本公司及各股東同意股份可由其持有人自由轉讓；及
- 同意閣下之申請(包括於適用情況下寄發退款支票)可由本公司之收款銀行處理，而不限於閣下遞交申請表格之銀行。

本公司、牽頭經辦人、包銷商及參與發售的其他人士及彼等各自的董事、高級職員、員、夥伴、代理人及顧問均將依賴閣下在本申請中作出的任何保證、陳述或聲明。如為聯名申請人提出的申請，則聯名申請人明確承擔、提供、承擔或被施加的所有保證、陳述、聲明及責任，應視作由聯名申請人共同及個別作出，提供、承擔及被施加。

庚. 授權書

閣下透過獲得正式授權代表提出申請，本公司、保薦人及牽頭經辦人(或彼等各自的代理人及代名人)可在符合其認為適當的任何條件的情況下(包括要求閣下的代表出示已獲授權的證明)全權酌情接納有關申請。

辛. 釐定發售價

預期發售價將由本公司與牽頭經辦人(代表包銷商)於定價日(現定為2012年6月12日(星期二))下午5時正，或本公司及牽頭經辦人可能協定的較後日期釐定。惟無論如何不遲於2012年6月13日(星期三)下午5時正。發售價將不會超過每股發售股份1.32港元，並視乎本公司於招股章程中載列的有關事項及認購情況而定。倘於招股章程中載列的有關事項及認購情況而定，若牽頭經辦人(代表包銷商)及本公司同意，認為情況適合(例如認購踴躍程度低於指示發售價範圍)，則可於截止遞交申請日期前隨時指示發售價範圍調低至低於招股章程所載範圍。在此情況下，本公司將決定調低發售價後於申請時下過抽籤(惟無論如何不得低於遞交香港公開發售申請截止日期前)安排於香港早晨報(以英文)及香港經濟日報(以中文)刊登調低指示發售價範圍的通知。該通知亦將載列因調低而可能更改的財務資料。倘於遞交香港公開發售申請的最後一日前已遞交香港公開發售股份的申請，則即使其後調低發售價，亦不得撤回有關申請。香港發售股份申請人於申請時必須支付最高發售價每股發售股份1.32港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(買賣雙方各自支付)。倘最後釐定的發售價低於每股發售股份1.32港元，則會退還多繳股款。倘本公司與牽頭經辦人(為其本身及代表其他包銷商)因任何原因而未能於定價日當日或之前協定發售價，則發售股份將不會進行，並將告失效。

香港發售股份之配發

本公司於截止登記認購申請後，方會開始處理香港發售股份的申請股款及分配任何該等股份。本公司預期於2012年6月15日(星期五)於《南華早報》(以英文)、《香港經濟日報》(以中文)、聯交所網站www.hkexnews.hk及本公司網站www.xiezhonginternational.hk及公佈發售價、國際配售的踴躍程度、香港公開發售的申請水平及香港發售股份的分配基準。香港公開發售的分配結果，以及申請申請人的香港身份證/護照/香港商業登記證號碼(如適用)，將於2012年6月15日(星期五)通過招股章程(如何申請香港發售股份)公佈。閣下可於多個渠道查詢。

倘成功申請認購香港發售股份(全部或部分)

如閣下申請認購1,000,000股或以上香港發售股份，且已在本申請表格表明擬親自領取閣下的股票，並已提供本申請表格要求之所有資料，閣下可於2012年6月15日(星期五)上午9時正至下午1時正期間，親自前往以下地點或本公司於《南華早報》(以英文)、《香港經濟日報》(以中文)以及聯交所網站www.hkexnews.hk及本公司網站www.xiezhonginternational.hk所公佈的任何其他作為寄發/領取股票的地點及日期：

- 卓佳證券登記有限公司
- 香港灣仔皇后大道東28號
- 金鐘匯中心26樓

如閣下為個人申請人並選擇親自領取，則不得授權任何其他人士代為領取。

如閣下為公司申請人並選擇派人領取，則必須由獲權代表携同蓋上公司印章的授權書領取。個人及有關獲權代表於領取時出示卓佳證券登記有限公司所接納的身份證明文件。

閣下未有於指定時間內親自領取閣下的股票或退款支票(如有)，該等股票其後將立即以普通郵遞方式寄往本申請表格所示地址，郵遞風險概由閣下承擔。

閣下申請少於1,000,000股香港發售股份或申請1,000,000股香港發售股份或以上，但並無在本申請表格表明擬親自領取股票或退款支票(如有)，則閣下的股票或退款支票(如有)將於2012年6月15日(星期五)或前後由本公司於報章公佈的寄發股票/退款支票的任何其他日期，以普通郵遞方式寄往本申請表格所示地址，郵遞風險概由閣下自行承擔。閣下應注意概不保證閣下將會於何時以普通郵遞方式收到閣下的股票。因此，閣下於股份在聯交所開始買賣後首數日出售閣下的股份，則閣下未必及時收取閣下的股票以作交收。

股票僅於香港公開發售在各方面或無條件，且包銷協議並無其他條款終止，方會成為有效的所有權憑證。預期於2012年6月18日(星期一)上午9時正。

本公司不會就發售股份發出任何臨時所有權文件，包括有關閣下的申請股款或收據。如發售價低於閣下支付的每股香港發售股份價格，則多收申請款項(亦不會扣除1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)將不計利息退還閣下。

閣下不獲配發香港發售股份的情況：

- 閣下可能因下列任何原因不獲配發香港發售股份：
1. 本公司或其代理人可全權拒絕或接納閣下的申請：
 - 本公司、牽頭經辦人(為其本身及代表其他包銷商)、或彼等各自的代理人或代名人，可全權酌情決定拒絕或接納任何申請，或僅接納任何部份申請。拒絕或接納任何申請均毋須解釋理由。
 2. 如出現下列情況，閣下將不會獲得任何配發：
 - 閣下作出重複申請或疑屬重複申請；
 - 閣下或閣下為其利益提出申請的人士已申請或認購或已表示有意申請或已經收到或已獲分配或分配(包括有條件及/或暫定)或將申請或認購或表示有意認購或將收到或將獲分配或分配國際配售的任何國際配售股份；或以任何其他方式參與國際配售；本公司將採取合理措施，以識別及拒絕已獲發國際配售股份的投资於香港公開發售提出的申請；
 - 閣下未按正確方式付款；
 - 閣下以支票或銀行本票付款，而該支票或銀行本票於首次過戶時不能兌現；
 - 閣下的申請表格未按本申請表格所載指示填妥(如閣下使用本申請表格申請認購)；

閣下如欲以本身名義獲得香港發售股份，請使用本申請表格

- 本公司或其任何代理人相信，若接納閣下的申請，將觸犯閣下現時或擬已填妥及/或簽署申請表格所屬司法權區的適用法律、規則或法規，導致本公司無法實現適用於本公司的上市規則所要求的公眾持股量；
 - 閣下申請認購香港公開發售項下甲組或乙組初步可供認購的香港發售股份的100%以上；
 - 任何包銷協議未成為無條件；
 - 任何包銷協議按其條款或因其他理由予以終止；或
 - 於定價日或之前未能協議發售。
- 3. 閣下撤銷或撤回申請：**
一經填妥及遞交本申請表格，即表示閣下同意於2012年7月6日(星期五)或之前不得撤回閣下的申請。本協議將成為與本公司訂立的一項附屬合約。當閣下遞交本申請表格或透過網上白表服務作出網上申請或透過中央結算系統向香港結算發出電子認購指示及香港結算代理人因而代表閣下提出申請後，該合約即具約束力。本公司基於該附屬合約同意，除按照招股章程所述其中一項程序外，本公司不會於2012年7月6日(星期五)之前向任何人士退還任何香港發售股份。僅在根據本公司條例第40條(按公司條例第42條所適用者)的規定與賣出認購香港發售股份的人士根據該章程所規定發出公告，豁免或限制其對招股章程所負責任的情況下，閣下方可於2012年7月6日(星期五)或之前撤回閣下的申請或由香港結算代理人代表閣下遞交的申請。
如招股章程須刊發任何補充文件，閣下不一定會(視乎補充文件所載資料而定)獲通知可撤回閣下的申請。倘閣下未獲通知或倘閣下已獲通知但未有根據所述手續撤回申請，則所有已遞交的申請仍屬有效及可能獲接納。在以上的規限下，申請一經提出即不可撤回，而閣下將被視作根據經補充的招股章程提出申請。
閣下的申請或由香港結算代理人代表閣下遞交的申請一經接納，概不得撤回。就此而言，公佈分配的結果，即構成對未獲接納申請的接納，而倘分配基準須受若干條件規限或規定以抽籤方式作出分配，則接納須待該等條件達成後方可作實或以抽籤結果為準。
- 4. 閣下獲配發的香港發售股份無效：**
如上市委員會並未在以下任何一段期間內批准股份上市及買賣，閣下或香港結算代理人獲配發的香港發售股份將會無效：
 - 在截止辦理申請登記日期後三星期內；或
 - 倘上市委員會在截止辦理申請登記日期後三星期內知會本公司延長有關期間，則最多在截止辦理申請登記起計六星期的較長時間內。

退回申請股款

閣下因上述任何原因而未獲得任何香港發售股份，本公司將退還閣下的申請股款，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，概不計任何利息。
如閣下的申請只獲部分接納，本公司將不計利息退還閣下的申請款項的適當部分，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。如最終釐定的發售價低於申請人於申請時支付的每股發售股份的申請價1.32港元(不包括有關經紀佣金、證監會交易徵費及聯交所交易費)，則本公司將不計利息退還閣下多繳的申請款項，退回多繳申請款項相關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。於寄發退還支票日期前該等款項應計的一切利息將撥歸本公司所有。倘出現涉及大量超額認購的特殊情況，按本公司及牽頭經辦人的酌情決定，若干小額香港發售股份申請可在抽籤前剔除。
退還支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人，或如屬聯名申請人，則以本申請表格排名首位的申請人為收款人。閣下(如屬聯名申請人，則排名首位的申請人)提供的香港身份證號碼/護照號碼的部分字樣，可能印列於閣下的退還支票(如有)。該等資料亦可能會轉交第三方以辦理退還。閣下的銀行在兌現閣下的退還支票前，可能會要求核實閣下的香港身份證號碼/護照號碼。如不正確填寫香港身份證號碼/護照號碼，可能會導致閣下的退還支票延遲兌現或失效。
倘閣下申請1,000,000股或以上香港發售股份，且已在本申請表格表明擬親自領取退還支票(如有)，則閣下可於2012年6月15日(星期五)上午9時正至下午1時正期間，親自前往以下地點或本公司於《南華早報》(以英文、香港經濟日報)及中文、以及聯交所網站www.hkexnews.hk及本公司網站www.xiezhanginternational.hk所公佈的領取退還支票的任何其他地點及日期領取退還支票：

- 卓佳證券登記有限公司
- 香港灣仔皇后大道東28號
- 金鐘匯中心26樓

如閣下為選擇親自領取退還支票的申請人，則閣下不得授權任何其他人士代為領取。閣下於領取退還支票時必須出示與本申請表格所載資料相符的身份證明文件(如卓佳證券登記有限公司所接納者)。
選擇本人領取退還支票的申請人必須由其所獲授權代表携同蓋上公司印章的授權書領取。有關授權代表須於領取時出示卓佳證券登記有限公司所接納的身份證明文件。
閣下未有於指定的領取時間內親自領取閣下的退還支票，該等支票將以普通郵遞方式寄往本申請表格所示地址，閣下自負風險。
如閣下申請少於1,000,000股香港發售股份，或如閣下申請1,000,000股或以上香港發售股份，但並無在本申請表格表明擬親自領取退還支票，則退還支票將於2012年6月15日(星期五)以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自負。

香港結算代理人提出的申請

如本表格乃由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，則本表格與招股章程不符的條款將不適用，且以招股章程所述者為準。在不限制此段一般應用的前提下，本申請表格以下部分不適用於香港結算代理人作簽署人的情況：

申請手續

- 請按照下表計算閣下擬認購的香港發售股份數目應繳的申請款項。申請股數最少須為4,000股香港發售股份。並按照以下表列的其中一個股數提出申請。閣下可以申請的香港發售股份最高數目列於下表。申請任何其他數目的香港發售股份將不予考慮，而在任何有關申請一概不予受理。下表亦列出申請認購不多於10,000,000股香港發售股份時應付股款總額。申請人須於申請時應付每股香港發售股份的最高發售價1.32港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。
- 除另有指示，否則請以英文填妥並簽署本申請表格。只按編單簽名。倘代名人欲以其名義代表不同實益擁有人遞交不同申請表格，須在各份申請表格上註明「由代名人遞交」字樣的空格內，註明每名實益擁有人賬戶號碼或其他身份識別編碼，或倘屬聯名實益擁有人，則註明各聯名實益擁有人賬戶號碼或其他身份識別編碼。倘未能提供實益擁有人賬戶號碼或其他身份識別編碼，申請將被視作有關代名人的利益遞交。
- 每份申請必須附有獨立開出的支票或銀行本票。
 - 付款支票或銀行本票須緊釘於本申請表格左上角。閣下必須以一張支票或一張銀行本票支付香港發售股份每份申請的申請款項。
 - 如以支票付款，該支票必須：
 - 為港元支票；
 - 由閣下在香港持牌銀行的港元銀行戶口支開；
 - 顯示閣下的戶口名稱，而該戶口名稱必須已預印在支票上，或由有關銀行授權人在該支票背面加蓋證明。該戶口名稱必須與閣下姓名相同。如屬聯名申請，則該戶口名稱必須與本申請表格排名首位申請人的姓名相同；
 - 註明收款人為「鼎康代理有限公司－協眾公眾發售」；
 - 劃線註明「只准入抬頭人賬戶」；及
 - 不是期票。
 - 下列情況將導致閣下的申請不獲接納：
 - 支票未能符合所有上述規定；或
 - 支票首次過戶不獲兌現。
 - 如以銀行本票付款：
 - 閣下必須購買銀行本票，並由發出本票銀行的授權人在該銀行本票背面簽署證明閣下的姓名。銀行本票背面所印姓名必須與本申請表格所示姓名相同。如屬聯名申請，該銀行本票背面所印姓名必須與本申請表格排名首位申請人姓名相同；
 - 銀行本票必須註明收款人為「鼎康代理有限公司－協眾公眾發售」；
 - 銀行本票必須劃線註明「只准入抬頭人賬戶」；
 - 銀行本票必須為港元銀行本票；及
 - 不得開出期票。
- 如閣下的銀行本票不符合上述所有要求，閣下的申請將被拒絕受理。申請款項不應支付予任何未獲牌照或未經登記從事證券及期貨條例第V部第1類受規管活動的香港中介機構。

- 首頁所載所有保證，惟第一項有關根據招股章程及本申請表格條款及條件申請認購香港發售股份的保證及受本公司組織章程大綱及細則規限者除外；
- 首頁的「警告」；
- 「僅可為閣下自身的利益(或閣下及閣下任何聯名申請人的利益)提交一份申請」；
- 「填妥及遞交本申請表格的效用」一節的所有陳述及保證，惟首項有關以申請人名義申請香港發售股份及簽署令申請人登記為所申請認購的香港發售股份的持有人的文件除外；
- 「倘成功申請認購香港發售股份(全部或部分)」；
- 「閣下不獲發香港發售股份的情況」；及
- 「退回申請股款」。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文於1996年12月20日在香港生效。此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及卓佳證券登記有限公司(「股份過戶登記處」)就個人資料及條例而制訂的政策及措施。

1. 收集閣下個人資料的原因

申請人申請認購香港發售股份時，或股份登記持有人將股份轉予其名下或將股份轉讓予他人或要求股份過戶登記處提供服務時，須不時向本公司及股份過戶登記處提供其最新的正確個人資料。若未能提供所需資料，可能會導致閣下的香港發售股份申請遭拒絕受理、延誤或股份過戶登記處無法進行過戶或以其他方式提供服務，亦可能妨礙或延誤閣下成功申請認購的香港發售股份的登記或過戶及/或寄發閣下有權收取的股息及/或電子指示款項及/或退還支票。香港發售股份申請人及持有人所提供的個人資料如有任何不確，必須即時知會本公司及股份過戶登記處。

2. 資料用途

香港發售股份申請人及股份持有人的個人資料可以任何方式被使用、持有及/或保存，以作下列用途：

- 處理閣下的申請、電子退還指示和退還支票(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請手續及公佈香港發售股份的分配結果；
- 確保遵守香港或其他地區所有適用法律及法規(不論法定與否)(包括按規定作出披露)；
- 確立新發行的股份或為證券持有人(包括(如適用)香港結算代理人)登記轉往其名下或由其名下轉讓證券予他人；
- 保存或更新本公司股東名冊；
- 核對或協助核對簽名或核對或交換任何其他資料；
- 確定本公司股份持有人可獲取之利益，例如股息、供股及紅股發行等的資格；
- 寄發本公司及其附屬公司的公司通訊；
- 編撰統計資料及股東資料；
- 按照法律、規則或法規的規定(不論法定或其他規定)作出披露；
- 透過公佈或以其他方式披露成功申請人的身份；
- 披露有關資料以便作出權益索償；及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及股份過戶登記處能夠履行其對股份持有人及/或監管機構的責任及/或股份持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及股份過戶登記處會對香港發售股份申請人及股份持有人的個人資料保密，但本公司及股份過戶登記處可能會作出必要的查詢以確定個人資料的準確性，以便資料可用作上述任何用途，尤其可能會將證券申請人及持有人的個人資料向下列任職及所有人士及實體披露、獲取或提供(不論在香港境內外)：

- 本公司、其顧問或其委任的代理人，例如財務顧問、收款銀行及海外主要股份過戶登記處；
- 當申請人要求將香港發售股份存入中央結算系統時，香港結算及香港結算代理人可就中央結算系統的運作使用該等個人資料；
- 其公司印證或其他身份識別編碼載於申請表格中的任何經紀；
- 任何向本公司或其附屬公司或股份過戶登記處提供有關其各自業務運作的行政、電訊、電腦、付款或其他服務的代理人、承辦商或第三者服務供應商；
- 聯交所、證監會及香港或其他地方的任何其他監管或政府機關；及
- 與股份持有人有業務往來或計劃有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予香港發售股份申請人及股份持有人權利查明本公司及/或股份過戶登記處是否有其個人資料，並索取該等資料副本及更正任何不確的資料。根據條例，本公司及股份過戶登記處有權處理任何查閱資料的要求收取合理費用。所有有關查閱資料或更正資料或查詢資料的政策及措施以及持有資料類別的要求，應向本公司的公司秘書提出或(視情況而定)股份過戶登記處屬下的私隱條例事務主任提出。

本申請表格一經簽署，即表示閣下同意上述各項。

5. 斷下申請表格，對摺一次，然後投入星展銀行(香港)有限公司下列任何一間分行的特設收集箱內：

地區	分行	地址
港島區：	總行	中環皇后大道中99號中環中心地下
	統一中心分行	金鐘金鐘道95號統一中心1樓1015-1018號舖
	德輔道中分行	中環德輔道中39-41號地庫、地下及1樓
	北角分行	北角英皇道391號地下
	銅鑼灣分行	銅鑼灣怡和街12-14號地下
九龍區：	彌敦道分行	九龍旺角彌敦道574-576號和富商業大廈地下
	尖沙咀分行	尖沙咀馬倫道22-24號地下
	開源道分行	九龍觀塘開源道54號豐利中心地下2號室
	淘大商場分行	牛頭角牛頭道77號淘大商場G45-48號舖
新界區：	元朗分行	元朗大棠道1-5號地下
	沙田廣場分行	新界沙田沙田正街21-27號沙田廣場地下47-48號舖
	荃灣分行	荃灣翠安街23號地下

6. 閣下可於下列時間內遞交申請表格：

2012年6月6日(星期三)	上午9時正至下午5時正
2012年6月7日(星期四)	上午9時正至下午5時正
2012年6月8日(星期五)	上午9時正至下午5時正
2012年6月9日(星期六)	上午9時正至下午1時正
2012年6月11日(星期一)	上午9時正至中午12時正

申請最遲須於2012年6月11日(星期一)中午12時正或(如該日並無辦理申請登記)下一個辦理申請登記的日期中午12時正前遞交。本公司將於當日上午11時45分至中午12時正期間辦理申請登記，惟須視乎當日天氣情況而定。如下列警告信號在2012年6月11日(星期一)上午9時正至中午12時正期間內任何時間在香港生效，將不會辦理申請登記：

- 八號或以上熱帶氣旋警告信號；或
 - 「黑色」暴雨警告信號
- 而將改為在下一個上午9時正至中午12時正內任何時間並無在香港發出上述任何一項警告信號的營業日當日上午11時45分至中午12時正期間進行。
- 營業日指星期六、星期日或香港公眾假期以外的日子。

本公司保留將所有或任何申請款項過戶的權利，惟閣下的付款支票或銀行本票將不會於2012年6月11日(星期一)中午12時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請認購項(如屬退還款項，則直至退還支票寄發日期止)的所有利息。本公司亦可能有在閣下的支票或銀行本票過戶之前，保留任何股息及/或任何多繳的申請款項或退還款項。

可申請認購的香港發售股份數目及應付金額					
申請香港發售股份數目	申請時應繳款項港元	申請香港發售股份數目	申請時應繳款項港元	申請香港發售股份數目	申請時應繳款項港元
4,000	5,333.22	300,000	399,991.68	4,000,000	5,333,222.40
8,000	10,666.45	400,000	533,322.24	5,000,000	6,666,528.00
12,000	15,999.67	500,000	666,652.80	6,000,000	7,999,833.60
16,000	21,332.89	600,000	799,983.36	7,000,000	9,333,139.20
20,000	26,666.11	700,000	933,313.92	8,000,000	10,666,444.80
40,000	53,332.22	800,000	1,066,644.48	9,000,000	11,999,750.40
60,000	79,998.34	900,000	1,199,975.04	10,000,000*	13,333,056.00
80,000	106,664.45	1,000,000	1,333,305.60		
100,000	133,330.56	2,000,000	2,666,611.20		
200,000	266,661.12	3,000,000	3,999,916.80		

* 閣下可申請認購的香港公開發售股份數目上限