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PME GROUP LIMITED

必美宜集團有限公司*

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 379)

ANNOUNCEMENT

This announcement is made by PME Group Limited (the “Company”) pursuant to Rules 13.09(1) and 13.51B(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The Company has received three Summonses to Defendant issued by the Eastern Magistrates’ Courts of Hong Kong dated 5 June 2012 alleging that the Company has contravened sections 384(1) and 384(6) of the Securities and Futures Ordinance (Cap. 571) in respect of the Company’s announcements dated 15, 18 and 20 February 2008 respectively (the “Announcements”). These Summonses allege that the Company, in purported compliance with section 7(1) and pursuant to section 7(3) of the Securities and Futures (Stock Market Listing) Rules, provided to the Securities and Futures Commission via the Stock Exchange of Hong Kong Limited, the Announcements containing information which was false or misleading in a material particular in that it was stated that save as disclosed in the Company’s announcement dated 15 January 2008, there were no other negotiations or agreements relating to the intended acquisitions or realisations which were disclosable under Rule 13.23 of the Listing Rules; that the Company was not aware of any matters disclosable under the general obligation imposed by Rule 13.09 of the Listing Rules; and that the Company knew or was reckless as to whether the information was false or misleading in a material particular (the “Offences”).

The Company was also informed by Ms. Chan Shui Sheung Ivy (“Ms. Chan”), an executive director of the Company, that she has also received three Summonses to Defendant issued by the Eastern Magistrates’ Courts of Hong Kong dated 5 June 2012 alleging that she has contravened sections 384(1), 384(6) and 390 of the Securities and Futures Ordinance (Cap. 571) in relation to the Announcements. These Summonses allege that Ms. Chan, being a director of the Company, did aid, abet, counsel, procure, induce by, consent to or connive at the commission of the Offences by the Company or that the commission of the Offences was attributable to her recklessness.

Both the Company and Ms. Chan are currently seeking legal advice in respect of the above Summonses and will keep the shareholders of the Company and the public informed of any material development in connection with the above proceedings by way of further announcement(s) as and when appropriate.

By order of the Board
PME Group Limited
Cheng Kwok Woo
Chairman

Hong Kong, 12 June 2012

As at the date of this announcement, the directors of the Company are (1) Mr. Cheng Kwok Woo, Ms. Yeung Sau Han Agnes, Ms. Chan Shui Sheung Ivy and Mr. Lai Ka Fai as executive directors; and (2) Mr. Leung Yuen Wing, Mr. Lam Kwok Hing Wilfred and Mr. Goh Choo Hwee as independent non-executive directors.

** For identification purpose only*