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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**China Datang Overseas (Hong Kong) Co., Limited
(the "Issuer")**

(incorporated with limited liability under the Companies Ordinance of Hong Kong)

**CNY1,000,000,000 4.50 per cent. Guaranteed Bonds due 2015
(the "Bonds")
(Stock Code: 86024)**

Unconditionally and Irrevocably Guaranteed by



China Datang Corporation (the "Guarantor")
(incorporated with limited liability in the People's Republic of China)

Sole Global Coordinator
Morgan Stanley

Joint Lead Managers and Joint Bookrunners

Barclays

Deutsche Bank

Morgan Stanley

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds as described in the Offering Circular dated 10 June 2012 by way of debt issues to professional investors only. Such listing and permission to deal in the Bonds is expected to become effective on or about 18 June 2012.

15 June 2012

As at the date of this announcement, the Board of Directors of the Issuer comprises DUAN Zhongmin, JIA Bingjun and LI Zhenyu and the Board of Directors of the Guarantor comprises LIU Shunda, CHEN Jinhang, XIONG Hao, WU Tianlin, SONG Sizhong, CHEN Geng, ZHAO Fangkuan, HU Hongfu and WANG Wanchun.